

Series. mySeries.

Getting Started with

WebSphere Portal Express Server V5

for iSeries

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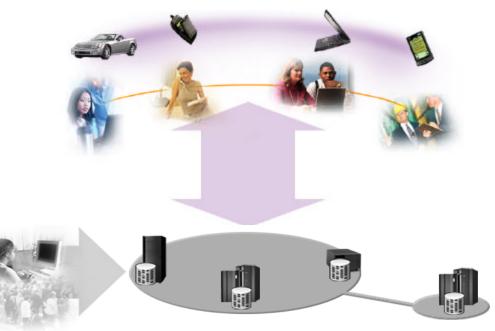
Topics

What is Portal and the WebSphere Portal Family ?

How do you get Portal for iSeries?

Where do you start?

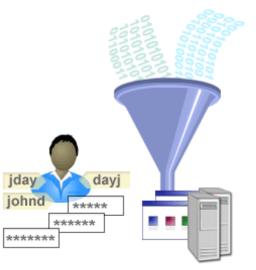
- Planning
- Installing
- Configuring
- Administering
- What's next?
- Summary and wrap-up





The problems that Portal technology addresses

- Too much irrelevant information
- Relevant data exists, but it's hidden in numerous systems
- Difficult to integrate various applications and data sources into one user experience
- Too many user ID / passwords difficult to remember and maintain
- Difficult to collaborate with other employees in remote sites or business partners around the world
- Need to provide an e-business experience to customers, partners, and employees
- Available solutions are too expensive for small and medium business







Portal Definition

Portal - Single Point of Personalized Interaction with Applications, Content, Processes and People

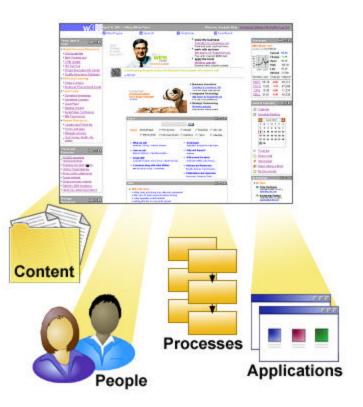
By definition, a portal should provide

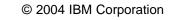
- Single sign-on
- Common presentation
- Application and information integration
- Collaborative capabilities
- Personalization and customization
- A framework for Web Services
- Extension to pervasive devices

Resulting in....

- Improved employee productivity = B2E Portal
- Improved Partner relationships = B2B Portal
- Increased customer loyalty = B2C Portal

Gartner Group "Portal, the most overused word in IT" Gene Phifer - Gartner





A Case for Portals – On Demand Workplace

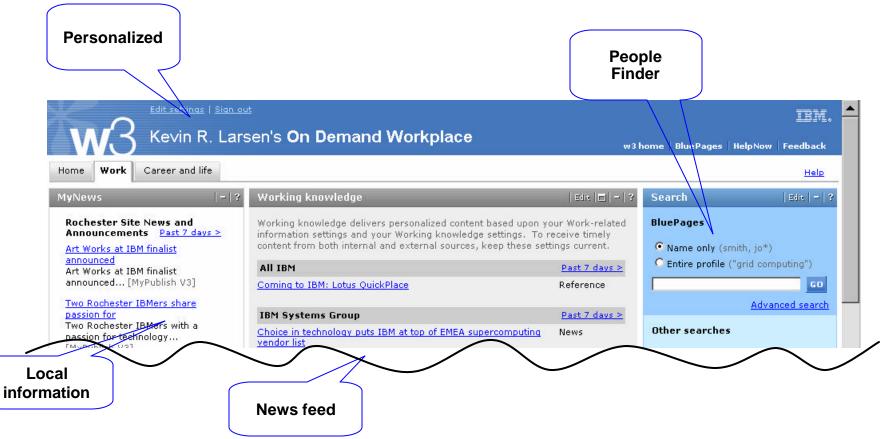
Roles @IBM – How IBMers Do Work

Collaborating with customers & teams	Researching latest industry trends	Presenting integrated IBM solutions	Traveling to create and retain customers	Managing the opportunity pipeline
Sametime Quickplace	w3.ibm.com Internet	Sametime Web Conferencing	IBM Travel EA2000	Siebel



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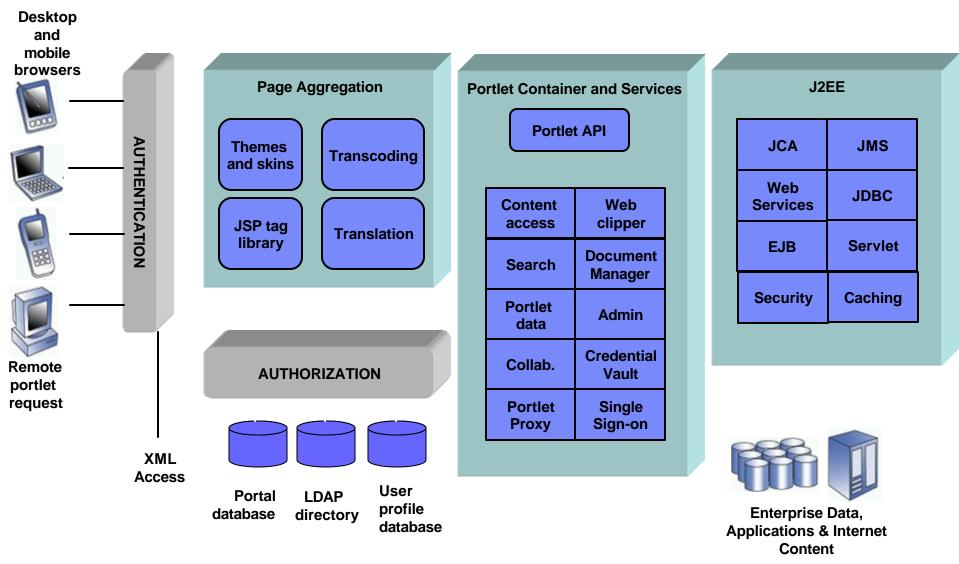
IBM's On Demand Workspace





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WebSphere Portal Core Architecture



IBM WebSphere Portal Version 5 Family

Extend

- Lotus Domino Enterprise Server
- Lotus Instant Messaging and Web
- Conferencing (formerly Sametime)
- Lotus Team Workplace (formerly
- QuickPlace)
- Extended Search
- Tivoli Web Site Analyzer

Enable

- WebSphere Application Server
- IBM HTTP server
- WebSphere Portal Server
- Out-of-the-Box Portlets
- Collaboration Services API
- Portal Toolkit
- WebSphere Translation Server
- WebSphere Studio Site Developer
- Content Management
- Personalization
- Portal Document Manager
- Productivity Portlets
- IBM Directory Server
- Collaboration Center
- DB2 Universal Database
- Horizontal Clustering

8

Express Plus

- Lotus Domino Enterprise Server
- Lotus Instant Messaging and Web Conferencing (formerly Sametime)
- Lotus Team Workplace (formerly QuickPlace)
- ** Single server configuration only

Express

- WebSphere Application Server
- IBM HTTP Server
- WebSphere Portal Server
- Out-of-the-Box Portlets
- Collaboration Services API
- IBM Portal Toolkit
- Customization
- WebSphere Studio Site Developer
- Document Manager
- Productivity Components
- IBM Directory Server
- Collaboration Center
- ** Single server configuration only



iSeries and WebSphere Portal Express V5

November 18, 2003 Software Announcement 203-310

How do you get Portal on iSeries?



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WebSphere Portal - Express & Express Plus for Multiplatforms V5.02* for iSeries

Simplified portal installation & set-up using iSeries wizards

- Portal image included in Virtual Media Image (VMI) for easy installation
- Easy-to-use wizard gives you a production-ready portal server

New integrated portal function

- Document management store, categorize, search, subscribe, review and approve
- Productivity components view/edit documents, spread sheets and presentations
- Collaboration Center in WebSphere Portal Express

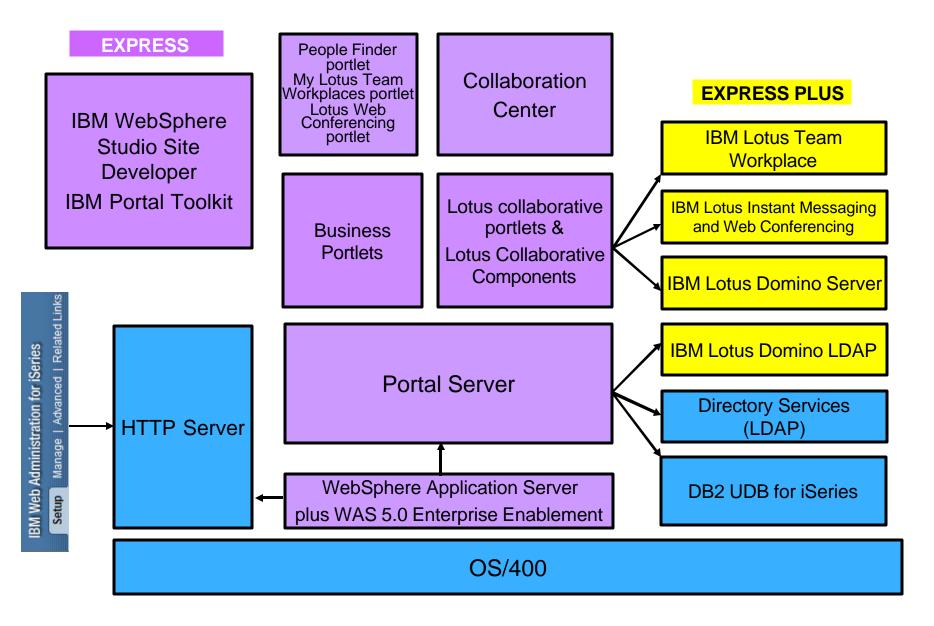
Simplified portal administration

Intuitive interface and fewer steps required for frequently used functions such as adding a user and assigning access privileges

Flexible portal licensing (per-user OR per-CPU pricing)

- Both per-user and per-CPU pricing can be used on Intranets, Extranets & Internet
- Licenses of IBM WebSphere Portal Express Plus Version 5.0.2 with Enterprise Edition includes
 - 20 users on iSeries i825/870/890
 - 20 users on eServer i5 520, 40 users on eServer i5 550, and 60 users on eServer i5 570
- Licenses of IBM WebSphere Portal Express Plus Version 5.0.2 with Solution Edition includes
 - 40 users on eServer i5 550

WebSphere Portal-Express Plus on iSeries and eServer i5 with Enterprise Edition > depending on the server model, you could be entitled to services and education vouchers. <u>http://www-1.ibm.com/servers/eserver/iseries/software/websphere/portal/portalee.html</u>



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iSeries and WebSphere Portal Express

Where do you Start ?
✓ Planning
✓ Installing
✓ Configuring



Requirement: simplified installation, configuration, maintenance and hardware sizing

WebSphere Portal features

Quick and painless install with InstallShield

Easy to use configuration wizard

- Production ready
- One-step for demos and Proof of Concepts

Simple Maintenance

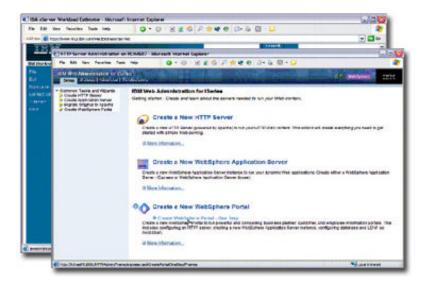
IBM Software Integration Assistant for iSeries

Easy-to-use sizing tool publicly available

iSeries workload estimator –

http://www-912.ibm.com/wle/EstimatorServlet

- The minimum hardware requirements are:
 - 750 CPW per Portal instance
 - 2GB RAM per Portal instance



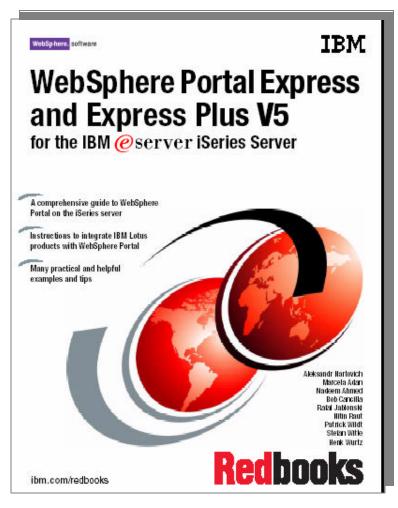


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Planning – Get the Redbook...

ibm.com/redbooks

SG24-6096



SG24-6337



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Planning for Installation – Hardware Requirements

Verify hardware requirements

- Use the IBM Workload Estimator for iSeries
 - http://www-912.ibm.com/wle/EstimatorServlet
 - Use IBM TechLine services for sizing
- Minimum hardware requirements
 - iSeries Model 810 with processor feature 2465
 - 1.5 GB of disk space for installation of WebSphere Portal and WebSphere Application Server V5.0 Enterprise Enablement
 - 750 CPW per Portal instance
 - 2 GB of memory **per Portal instance**
 - 500 MB of disk space per Portal instance

Note: These requirements represent the recommended minimum requirements. Deployments which must support many users or require shorter response times might require additional resources.

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Planning for Installation – Software Prerequisites Portal Server

- 5722SS1 OS/400 V5R2
- 5722JV1 (Option *BASE) IBM Developer Kit for Java
- 5722JV1 (Option 5) Dev Toolkit for Java (Version 1.3), requires the *BASE option
- 5722SS1 (Option 12) Host Servers
- 5722SS1 (Option 30) QShell Interpreter
- 5722SS1 (Option 33) Portable Application Solution Environment (PASE)
- 5722DG1 IBM HTTP Server for iSeries
- 5722TC1 TCP/IP Utilities
- 5733WS5 (Option *BASE) WebSphere Application Server V5.0 (CD 1-1)
- 5733WS5 (Option 1) WAS V5.0 Client development and runtime (CD 1-1)
- 5733WS5 (Option 2) WAS V5.0 Application server runtime (CD 1-2)
- 5733WS5 (Option 10) WAS V5.0 Enterprise Enablement (CD 1-12)
- > 5799PTL iSeries Tools for Developers PRPQ (required to use Productivity Components)

WebSphere Portal documentation

http://www-106.ibm.com/developerworks/websphere/zones/portal/proddoc.html#mp500

Look in ... Version 5.0.x Information Center to determine Hardware and Software Requirements WebSphere Portal - Express for Multiplatforms (iSeries) -> Select the version corresponding to the WebSphere Portal version you are about to install

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Readme and Release Notes

- Latest Fix for IBM WebSphere Portal Express for Multiplatforms (iSeries) Version 5.0.2 Cumulative Fix 2 (5.0.2.2)
- Obtain the Release Notes
- Obtain the Readme

WebSphere Portal documentation

http://www-106.ibm.com/developerworks/websphere/zones/portal/proddoc.html#mp500

- Version 5.0.x **Release Notes** -> WebSphere Portal - Express for Multiplatforms (iSeries) -> Select the version corresponding to the WebSphere Portal version you are about to install

- Version 5.0.x **Fix Pack Installation Readme** -> WebSphere Portal - Express for Multiplatforms (iSeries) -> Select the version corresponding to the WebSphere Portal version you are about to install



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Planning for Installation – Prerequisites for Enterprise Enablement for WAS

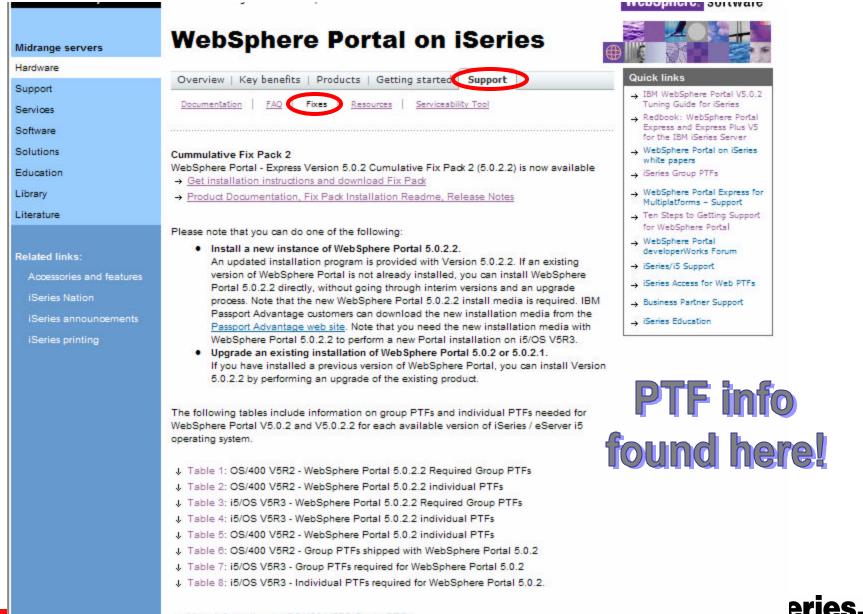
- Prerequisites checked for both options 10 and 11
 - 5722SS1 OS/400 V5R2 (or later)
 - User has *ALLOBJ authority
 - 5733WS5 WebSphere Application Server V5 BASE
 - 5733WS5 (Option 2) WebSphere Application Server Application server runtime
 - WAS Base Subsystem QEJBAS5 (Base) or QEJBASND5 (ND) must be ended
- Obtain and install the Group PTFs for WAS Base or ND
- Always check for latest PTF information

http://www.ibm.com/servers/eserver/iseries/software/websphere/portal/

Click on Support -> Fixes

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http://www.ibm.com/servers/eserver/iseries/software/websphere/portal/



→ More information on OS/400 V5R2 Group PTFs

Planning for Installation –CD List and Release Notes

- Make sure you have the required CDs. Examples:
 - Setup CD
 - Starts the installation
 - Portal install, Portal Toolkit for Windows, Portal InfoCenter,
 - CD 2
 - WebSphere Portal Server
 - CD 1-12
 - Enterprise Enablement for WAS
- Review Release Notes for most recent information and known problems/solutions
- http://www-106.ibm.com/developerworks/websphere/zones/portal/proddoc.html#mp500

- Version 5.0.x Release Notes -> WebSphere Portal - Express for Multiplatforms (iSeries) -> Select the version corresponding to the WebSphere Portal version you are about to install



Planning for installation – Select Type of install (*)

(*) Applies to WAS V5.0 Enterprise Enablement and WebSphere Portal

Local Install

- iSeries local CD drive
- QSHELL
- A user profile on iSeries with at least *ALLOBJ and *JOBCTL special authority to install and configure WebSphere Portal

WAS v5 Enterprise Enablement

WebSphere Portal Express v5 – Core Components

> WAS v5 Enterprise Enablement

WebSphere Portal Express v5 Core Components

A database user profile with at least *USER authority (Install and Configure option)



System with prerequisites installed

Remote Install from Windows 2000 or XP workstation

- Workstation CD-ROM drive
- Install Shield
- TCP/IP connection to the iSeries system where you will install WebSphere Portal
- A user profile on iSeries with at least *ALLOBJ and *JOBCTL special authority to install and configure WebSphere Portal
- A database user profile with at least *USER authority
- Verify connectivity from the Windows workstation to the iSeries host
 - Ping <ping yourserver.yourcompany.com >



System with prerequisites installed



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Installation - 6 Step overview

- 1. Validate software/hardware pre req's, cum fixes and group PTFs
- Install WebSphere Application Server V5 (Base or Network Deployment)
- **3.** Install Group PTFs for WAS V5
- 4. Install Enterprise Enablement for WAS (option 10 or 11)
- Install Group PTF WebSphere Portal Express/Express Plus Service Pack
- 6. Install WebSphere Portal Express server



Remote Install of Enterprise Enablement for WAS (1 of 5)

- 1. On iSeries... ENDSBS SBS(QEJBAS5) OPTION(*IMMED)
- 2. Insert Enterprise Enablement for WAS CD in PC CD drive
- 3. Enter your iSeries system name, ID, and password
- 4. Select the language for the install and click Next.

Signon to the Server		🚯 WebSphere Applicati 🗖 🗆 🔀
System:	portal3	Select a language to be used for this wizard.
User ID:	ADAN	English
Password:	*****	
<u> </u>	Cancel	OK Cancel

Remote Install of Enterprise Enablement for WAS (2 of 5)

- The WebSphere Application Server V5.0 Enterprise Enablement welcome screen appears. Click Next. 5.
- Review the license agreement. Select "I accept..." the terms of the 6. licensing agreement and click Next.

🕀 WebSphere Application Server V5.0 Enterprise Enablement for iSeries	
WebSphere. Portal 5.0	WebSphere Application Server V5.0 Enterprise Enablement for iSeries
Welcome to the InstallShield Wizard for WebSphere Application Server V5.0 Enterprise Enablement. The InstallShield Wizard will install WebSphere Application Server V5.0	WebSphere Portal 5.0
Enterprise Enablement on your computer.	Software License Agreement Please read the following license agreement carefully. International Program License Agreement Part 1 - General Terms BY DOWNLOADING, INSTALLING, COPYING, ACCESSING, OR USING THE PROGRAM YOU AGREE TO THE TERMS OF THIS AGREEMENT. IF YOU ARE ACCEPTING THESE
	TERMS ON BEHALF OF ANOTHER PERSON OR A COMPANY OR OTHER LEGAL ENTITY, YOU REPRESENT AND WARRANT THAT YOU HAVE FULL AUTHORITY TO BIND THAT PERSON, COMPANY, OR LEGAL ENTITY TO THESE TERMS. IF YOU DO NOT AGREE TO THESE TERMS,
InstallShield Cancel	InstallShield
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Remote Install of Enterprise Enablement for WAS (3 of 5)

- 7. Select which version of WebSphere Application Server V5.0 Enterprise Enablement to install and click Next.
- 8. View the install summary information and click Next.

WebSphere Application Server V5.0 Enterprise Enablement for iSeries		
WebSphere Portal 5.0		
Select the option(s) you want to install.		
	WebSphere Application Server V5.0 Enterprise Enablement for iSeries	🛛
WebSphere Application Server V5.0 Enterprise Enablement for ND - Option 11	WebSphere Portal 5.0	
	WebSphere Application Server V5.0 Enterprise Enablement ready to install. The following components will be installed: WebSphere Application Server V5.0 Enterprise Enablement - Option 10	
InstallShield < Back		
© 2004 IBM Corporation IBM Confidential until announced	InstallShield	in the second
PAGE 25	Stanshere	Cancel

Remote Install of Enterprise Enablement for WAS (4 of 5)

- Installation progress is displayed during install. 9.
- When WAS V5.0 Enterprise Enablement finishes installing, the installation program will display a confirmation panel. Click Finish. 10.

WebSphere Application Server V5.0 Enterprise Enablement fo	r iSeries	
WebSphere. Portal 5.0	WebSphere Application Server V5.0 Enterprise Enablement for iSeries	
	WebSphere Portal 5.0	IBM.
Preparing installation		
Logging to /tmp/InstallShield/WASPME/logs/pmeinstalllog.txt	Please read the summary information below.	1XV
76%	The InstallShield Wizard has successfully installed WebSphere Application Server V5.0 Enterprise Enablement. Choose Finish to exit the wizard.	
InstallShield	InstallShield	
© 2004 IBM Corporation IBM Confidential until announced	< Back Next >	Finish

Remote Install of Enterprise Enablement for WAS (5 of 5)

- 11. Install the latest WebSphere Application Server V5.0 Enterprise Enablement PTFs included on CD 1-13. Check Release Notes for latest information on available PTFs.
- 12. Review the messages in the install log:
 - wrklnk `/tmp/InstallShield/WASPME/logs'
- 13. Select option 5, Display, by the file pmeinstalllog.txt and look for error messages. If there are no messages or no error messages, continue with the next step.
- 14. Verify that WAS V5 Enterprise Enablement (option 10) is installed:
 a. Go LICPGM -> Option 10, Display installed licensed programs

b. Check that **5733WS5 option 10** is installed.

- 15. Verify that the WAS 5.0 Enterprise Enablement product option is installed with no errors
 - CHKPRDOPT PRDID(5733WS5) OPTION(10)



Remote Install of WebSphere Portal (1 of 7)

1. Log Portal install messages

- CHGJOBD JOBD(QSYS/QZBSJOBD) LOG(4 00 *SECLVL)
- ENDHOSTSVR SERVER(*RMTCMD)
- 2. Start Host Servers
 - STRHOSTSVR SERVER(*SIGNON *RMTCMD)
- 3. Start the WebSphere Application Server subsystem
 - STRSBS SBSD(QEJBAS5/QEJBAS5)
- 4. Verify connectivity to the iSeries server:
 - Ping <yourhost.yourdomain>
- 5. Insert the SETUP CD on your PC CD drive

WebSphere Portal Express v5 Core Components



System with prerequisites installed



Install of WebSphere Portal (2 of 7)

- 6. Execute **install400.bat** from the **Setup** CD for WebSphere Portal v5 (Autorun will run it automatically)
- 7. Enter the iSeries system host name, user ID and password
- 8. Select the language

	Signon to the	e Server
Select IBM WebSphere Portal for Multiplatforms 5.0	System:	portal3
	User ID:	ADAN
	Password:	*****
1	ОК	🕀 WebSphere Portal 🖃 🗆 🔀
		Select a language to be used for this wizard.
Stays open during Installation		English

Install of WebSphere Portal (3 of 7)

The welcome screen and InfoCenter are displayed
 Accept the agreement

WebSphere Portal - Express for Multiplatforms Version	15.0 Installer	
	() WebSphere Portal - Express for Multiplatforms Version 5.0 Installer	X
WebSphere Portal 5.0	WebSphere Portal 5.0	IHN.
Welcome to the InstallShield Wizard for WebSphere Portal - Version 5.0. The InstallShield Wizard will install WebSphere Multiplatforms Version 5.0 on your computer. To access information about planning, hardware and softwa procedures, and configuration tasks, select this button. Launch InfoCenter	Software License Agreement Please read the following license agreement carefully. International Program License Agreement Part 1 - General Terms BY DOWNLOADING, INSTALLING, COPYING, ACCESSING, OR USING THE PROGRAM YOU AGREE TO THE TERMS OF THIS AGREEMENT. IF YOU ARE ACCEPTING THESE TERMS ON BEHALF OF ANOTHER PERSON OR A COMPANY OR OTHER LEGAL ENTITY, YOU REPRESENT AND WARRANT THAT YOU HAVE FULL AUTHORITY TO BIND THAT PERSON, COMPANY, OR LEGAL ENTITY TO THESE TERMS. IF YOU DO NOT AGREE TO THESE TERMS,	
	 I accept the terms in the license agreement I do not accept the terms in the license agreement 	
InstallShield	InstallShield	
	< Back Next >	Cancel

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Install of WebSphere Portal (4 of 7)

11. Select **Install only** (recommended)

•	WebSphere Portal - Express for Multiplatforms Version 5.0 Installer	_ 🗆 🔀
	WebSphere Portal 5.0	
	Basic Configuration Option Select to install WebSphere Portal or install and configure WebSphere Portal on the iSeries system. Select the Install only option to install WebSphere Portal in /QIBM/ProdData/PortalServer5. Select the Install and Configure option to install and perform basic configuration of WebSphere Portal on an existing WebSphere Application Server instance. Install only Install and Configure	
	< Back Next >	Cancel

Install of WebSphere Portal (5 of 7)

- 12. Prerequisite checking in progress
- 13. A summary of the components to be installed is shown

(WebSphere Portal - Express for Multiplatforms Version 5.0 Installer				
	WebSphere Portal 5.0				
		•	WebSphere Portal - Express for Multiplatforms Version 5.0 Installer		_ 🗆 🔀
			WebSphere Portal 5.0		ibv.
	Checking for required operating system and software prerequisites. Please wait.				
			WebSphere Portal - Express is ready to install.		H
			The following components will be installed: WebSphere Portal		
In	stallShield				
	004 IBM Corporation IBM Confidential until announced		InstallShield	ck Next>	Cancel
P	AGE 32	L			

Install of WebSphere Portal (6 of 7)

- 14. Verify that the Setup CD is in the CD drive and click Next.
- 15. When prompted, insert the CD labeled CD2 in the CD drive and click Next.

WebSphere Portal - Express for Multiplatforms Vers	sion 5.0 Installer	
WebSphere. Portal 5.0	IBM.	
Please insert the CD labeled WebSphere Portal Expres		
CD location	WebSphere Portal - Express for Multiplatforms Version 5.0 Installer	
El	WebSphere Portal 5.0	IEV.
	Please insert the CD labeled WebSphere Portal Express CD #2 and enter its location below. CD location E:3	
InstallShield	Browse	
2004 IBM Corporation IBM Confidential until announced PAGE 33	InstallShield <- Back Next >	Cancel

Install of WebSphere Portal (7 of 7)

- 16. Monitor installation progress
- 17. Installation finished successfully confirmation panel

WebSphere Portal 5.0	Anstaller
Installing WebSphere Portal Logging to /tmp/InstallShield/wpsinstalllog.bt 40%	WebSphere Portal 5.0 Installation is successful. Please review the message log /QIBM/ProdData/PortalServer5/log/installmessages.txt for any install warnings. The following components are now installed on your computer: WebSphere Portal
InstallShield	
2004 IBM Corporation IBM Confidential until announced	< Back Next >

Verifying Portal Installation with iSeries Navigator

- Installed Products view in iSeries Navigator
 - Verify that the following three items are in the list:
 - WebSphere Portal Server 5.0
 - WebSphere Portal Server 5.0 driver files for iSeries
 - WebSphere Portal Server 5.0 files for iSeries

- Properties file includes Portal version and fix information
 - \QIBM\ProdData\PortalServer5\WPS.properties



Verify installation - Portal in iSeries Navigator

X 🖻 🖻 🗙 🖆 🏈 🔢 🛇		Last collected: 1/6/2004 1:24 PM			
Central System: Portal3	Portal3: Installed Products				
🖃 📳 Management Central (Portal3)	Product	Option			
🗉 🔛 Task Activity	5769fnt	10			
🗉 Scheduled Tasks	5769fnt	11			
🗈 📋 Definitions	5769fnt 5769fnt	12			
H Monitors	5769fnt	13			
Endpoint Systems	5769fnt	14			
E-Barrier and Service	5769fnt	15			
	5769Int	Base			
Hardware Inventory	5769Int	1			
Installed Products	5769Int	3			
Supported Products	5769Int	4			
A Fixes Inventory	5769Int	5			
Collection Services	5769Int	6			
🕀 🔐 Users and Groups	5769Int	7			
🗄 📵 System Groups	5769vg1	Base			
吏 🛐 Extreme Support		Base			
🗄 🐻 Advanced Job Scheduler	5799pt	Base			
Systems with Partitions	Ibm websphere portal server	WebSphere Portal Server 5.0			
🗄 📲 Clusters	Ibm websphere portal server	WebSphere Portal Server 5.0 driver files			
My Connections	Ibm websphere portal server	WebSphere Portal Server 5.0 files for iSe			
主 🖷 📓 Portal3	<	5			

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Installation Best Practices – Lessons Learned

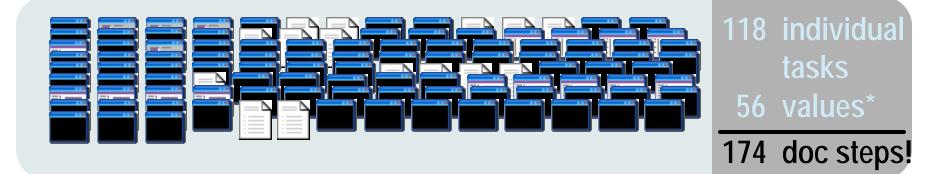
 Perform detailed pre-install planning to identify the topology and the required components

- ✓ Make sure you meet all the pre-requisites
- ✓ Read Information Center and Release Notes carefully
- ✓ Size your hardware with WLE
- ✓ Install only the required set of components
- ✓ Allocate more than few hours to complete the installation
- ✓ Install a test environment on a separate LPAR partition
- ✓ Lastly, follow the setup instructions to the word, all steps

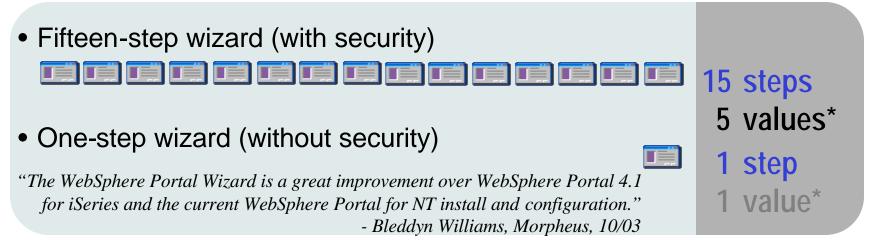


Configuration – WebSphere Portal Configuration Wizard

Documented iSeries portal creation



iSeries portal creation wizards provided by iSeries



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Use the WebSphere Portal Wizard Worksheet... http://publib.boulder.ibm.com/iseries/v5r2/ic2924/info/rzaie/rzaiewpchecklist.htm

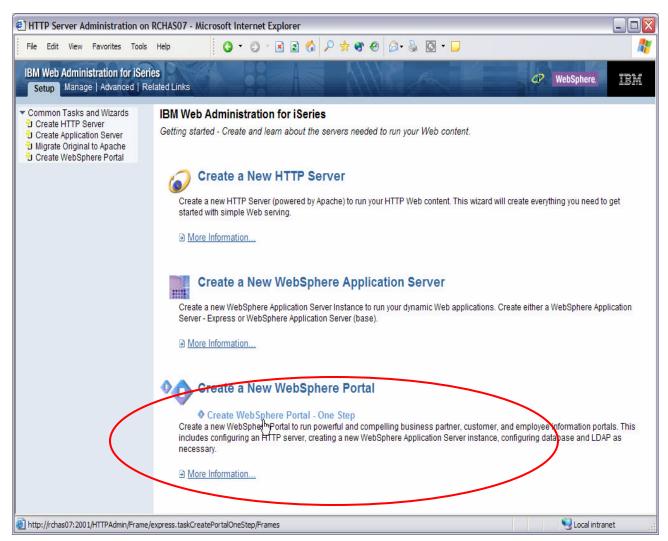
The planning worksheet lists the information needed for installing the WebSphere Portal server and its components. Fill in the table with values appropriate for your iSeries server and do not assume the default values listed within the table are correct. When possible, the Create WebSphere Portal wizard provides iSeries and LDAP server system values for you. These values are noted in the planning worksheet. Form and field name Write your value here 111 Step 1: Create WebSphere Application Server for the Portal - Specify Name The first step is to create a new WebSphere Application Server for your WebSphere Portal server. The wizard creates a new WebSphere Application Server for you with the specified name. You cannot use an existing application server. The name must be unique within your WebSphere Application Server installation. If the name you type is currently used by another application server, the wizard displays a warning. The wizard creates the application server, updates the virtual host information for the HTTP Server (that is specified in the next step), updates the Web server plug-in, and creates the necessary JDBC providers and datasources that are required for WebSphere Portal. Application server name: Specifies a name for the application server that identifies the application server. The name can be any alphanumeric value. Names cannot contain a blank or any of the following special characters: 6! @ ₹*: / \ #;?, =^<>|+'" () { } []. The name must be unique. A default application server name is entered for you. This default value is unique. **Portal Wizard config** Example: WAS5Portal5 parameters contained in this worksheet. Server description: Specifies a description for the application server. This field is option A great place to identify your application server throughout the IBM Web Administration for iSeries interfa is entered for you. This field is optional. start! Example: WebSphere Portal server WAS5Portal5, created by the portal wizard Step 2: Select HTTP Server Type

The application server requires an association with an HTTP Server. The HTTP Server routes incoming requests from Web clients to the application server. Using an external HTTP Server is the recommended method for a production Web server. The application server has its own internal HTTP Server, but it is recommended that it only be used for development as it is not enabled for production level security. Using an HTTP Server (nonversed by Apache) gives you

Second Intranet

v

Configuration - Portal configuration wizard



Two New Wizards

-Create WebSphere Portal. Create and configure everything necessary for a full function portal server including security.

-Create Portal, One Step. Create a portal server with no security. All values are defaulted for the user.



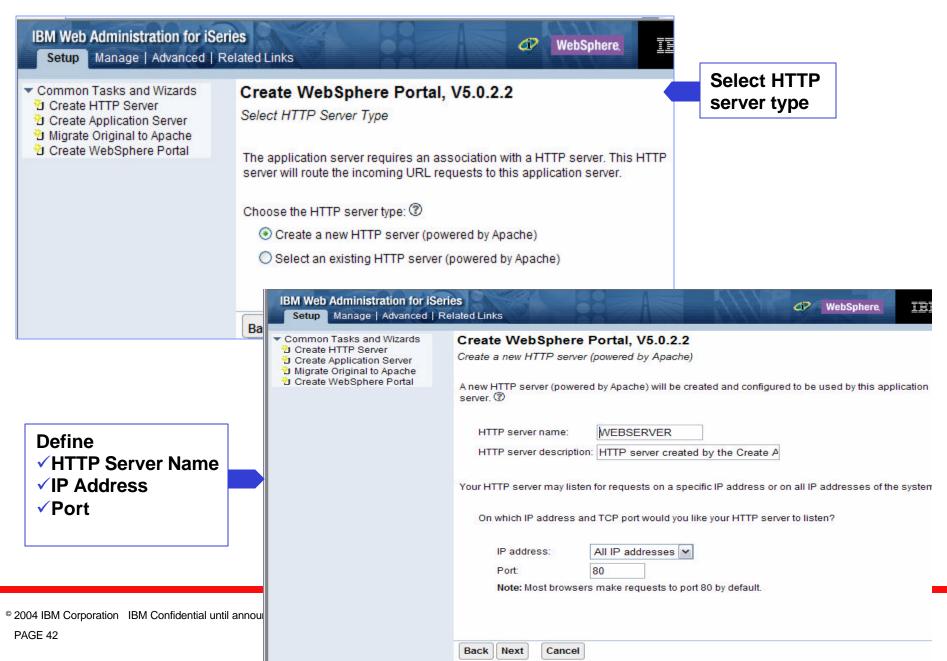
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http://iserieshostname:2001

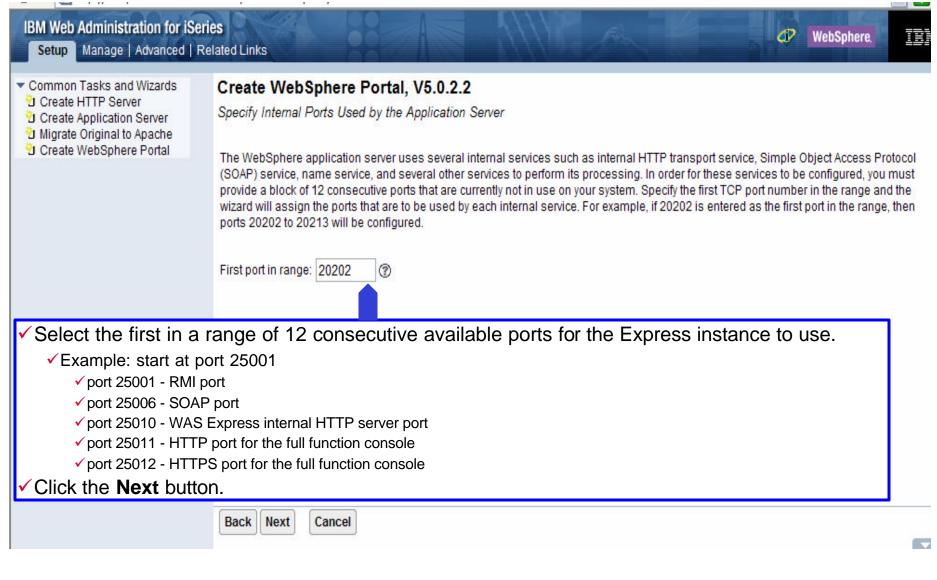
Configuration - Create a WebSphere Application Server

🚈 HTTP Server Administration on PORTAL9 - Microsoft Internet Explorer	<u>_ ×</u>
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IBM Web Administration for iSeries Setup Manage Advanced Related Links WebSphere.	IBM
Common Tasks and Witzards Create HTTP Server Migrate Original to Apache Create WebSphere Portal Create WebSphere Portal Create WebSphere Portal Create WebSphere Portal Create WebSphere Portal Specify a unique name for the application server. Application server name: WASSPortal2 Server description: WebSphere Portal server WASSPort WebSphere Portal runs as a WebSphere application Server instance. Back Next Cancel	
🔄 Done	11.

Configuration - Create a new HTTP server (powered by Apache)

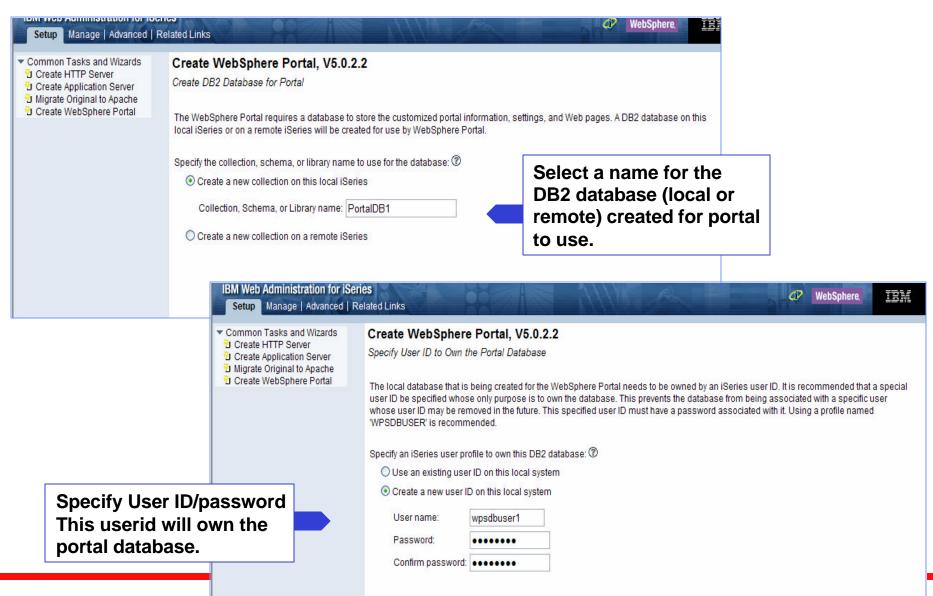


Configuration - Internal ports used by the Application Server



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Configuration - Create DB2 Database for Portal



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Configuration - Create URL path and Proxy server

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한 Create HTTP Server 한 Create Application S 한 Migrate Original to A	r Server Apache		RL path, portal I server you nee ition, the portal	path, and perso	base URI for the default UI	Specify a URI a for the portal ho RL path. Any URL that starts with t portal home Web page. The perso	me page	
		Specify URI values:	0					
		Default URL pa	h: wps		e.g. http://atsi5p2.rchlai	nd.ibm.com:1000/ wps /portal		
Common Tasks and Wizards Create HTTP Server Create Application Server Migrate Original to Apache Create WebSphere Portal	Default home p	ath: portal		e.g. http://atsi5p2.rchlar	nd.ibm.com:1000/wps/ portal			
		Personalized pa	ath: myportal		e.g. http://atsi5p2.rchlar	nd.ibm.com:1000/wps/ myportal		
		ministration for iSerie anage Advanced Rel					d₽ WebSph	here. IEM
	인 Create HTT 인 Create App 인 Migrate Ori	sks and Wizards IP Server Ilication Server ginal to Apache bSphere Portal	Configure Proxy Some intranet s access Web site unsure if your co If you specify to t	ecurity configurati es outside of their ompany uses a pr use a proxy server	Content Access Service ons require a proxy server fo company's firewall, to provic oxy server, please contact yo r on this page, all portlets that	at use the content access service to re	ng, and to limit port access strieve data from sources th	s. If you are hat reside
-			modify those po the content acce	rtlets individually t ess service. Pleas e portlets to use a	to use your proxy server to ob e refer to the "Troubleshooting	this data. Not all portlets use the conte stain external data. Some portlets inclu ng Portlets" section of the Websphere	uded with the Business po	ortlets do not use
accessing outside of	content		 Do not use Use proxy Hostname 					
© 2004 IBM Corporation PAGE 45			Port:					

Configuration - Select Portlets for Deployment

and the second se				Portlets shipped with	
		bSphere Portal, V5.0.2.2 t Portlets		Portal Express	
			optionally de	ployed and used in your portal pages. The Administrative p	ortlets and
Specify	/ portlets	s to deploy: ⑦			
~					of your
~					
E					eds,
	a cent team.	tralized location for documents as well as bu They provide protection for the documents b	ilt-in method y controlling	s for tracking changes and comments from members of the who has read or write access. Document Manager is an ide	e work
	do list	t, discussion, team room, contacts, and note	book, as wel	I as to other Lotus applications such as knowledge manag	
NEW Z	Acces Other	s portlets include the following: 5250 portlet iSeries Access for Web features including: I	- run comma	inds and access full-screen 5250 character-based applicat	tions;
l] Lotus with th status the Pe are vis	Collaboration Center - These portlets provide neir workplaces and their e-meetings within s, and interact with them using instant mess cople Finder provides views of each person's sible in workplaces and e-meetings to make	he collabora aging and oth directory rec	tive portal. Users can find people in the directory, see their of her actions provided by people links. In addition to search fe cord and his or her place in the organizational context. Peop	online eatures, ole links
	WebSp Theme	WebSphere por Themes and S Specify portlet Admin portal Them Busin weath Porta a ceni team. soluti Lotus do list instar is is is l	 Themes and Skins will always be deployed. Specify portlets to deploy: Administrative portlets - These portlets allow you portal server, deploy new portlets, and control who Themes and Skins - These easily customize the lo Business portlets - These portlets provide connect weather, newsgroups, or even your trading partner Portal Document Manager (PDM) portlets - These a centralized location for documents as well as but team. They provide protection for the documents by solution for diverse and widespread workgroups in Lotus Collaborative portlets - These portlets provide oi list, discussion, team room, contacts, and noted instant messaging, quickplaces, and document messaging, quickplaces, and document messaging dynamic queries and save requests. Lotus Collaboration Center - These portlets provide other iSeries Access for Web features including: Ir including dynamic queries and save requests. Lotus Collaboration Center - These portlets provid with their workplaces and their e-meetings within the status, and interact with them using instant messaging the People Finder provides views of each person's are visible in workplaces and e-meetings to make productivity. 	 WebSphere portal includes a variety of portlets that can be optionally de Themes and Skins will always be deployed. Specify portlets to deploy: Administrative portlets - These portlets allow you the ability to portal server, deploy new portlets, and control who has access Themes and Skins - These easily customize the look and feel Business portlets - These portlets provide connectivity and interweather, newsgroups, or even your trading partners' application Portal Document Manager (PDM) portlets - These portlets strest a centralized location for documents as well as built-in method team. They provide protection for the documents by controlling solution for diverse and widespread workgroups needing a sine Lotus Collaborative portlets - These portlets provide access to do list, discussion, team room, contacts, and notebook, as well instant messaging, quickplaces, and document management. iSeries Access portlets - These portlets allow you to access in Access portlets include the following: 5250 portlet - run comma Other iSeries Access for Web features including: Integrated file including dynamic queries and save requests. Lotus Collaboration Center - These portlets provide users immovith their workplaces and their e-meetings within the collaboration exists and interact with them using instant messaging and other People Finder provides views of each person's directory red are visible in workplaces and e-meetings to make employee in productivity. 	 WebSphere portal includes a variety of portlets that can be optionally deployed and used in your portal pages. The Administrative proteins and Skins will always be deployed. Specify portlets to deploy: ^(*) Administrative portlets - These portlets allow you the ability to easily and efficiently administer the content and resources portal server. Themes and Skins - These easily customize the look and feel of your portal. Business portlets - These portlets provide connectivity and integration to allow access to enterprise data, external newsfe weather, newsgroups, or even your trading partners' applications. Portal Document Manager (PDM) portlets - These portlets streamline complicated document management processes b a centralized location for documents as well as built-in methods for tracking changes and comments from members of th team. They provide protection for the documents by controlling who has read or write access. Document Manager is an ide solution for diverse and widespread workgroups needing a single focal point to control document processes. Lotus Collaborative portlets - These portlets provide access to a variety of Notes-based applications such as knowledge managinstant messaging, quickplaces, and document management. Series Access portlets - These portlets allow you to access information on your iSeries servers through a Web browser. Lotus Collaborative the following: 5250 portlet - run commands and access full-screen 5250 character-based applications cubers, and Databas including dynamic queries and save requests. Lotus Collaboration Center - These portlets provide users immediate access to a searchable directory of people that is in with their workplaces and their e-meetings with the collaborative portlet location for deverse and save requests. Lotus Collaboration Center - These portlets provide users immediate access to a searchable directory of people

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Lotus Collaborative Components - servers

BIM Web Administration for iSerie	es WebSphere.
Common Tasks and Wizards Create HTTP Server Create Application Server Migrate Original to Apache Create WebSphere Portal	Create Web Sphere Portal, V5.0.2.2 Configure Lotus Collaborative Components Lotus Collaborative Components provide the building blocks for Integrating the functionality of Lotus Domino, Lotus Sametime, and Lotus QuickPlace Server into portals and portiets. To use Lotus Collaborative Components, you must use the Lotus companion products (Lotus Sametime and Lotus QuickPlace Server). In addition, you can configure Lotus Collaborative Components to use Domino Directory as the LDAP server. Choose the collaborative components to configure: Choose the collaborative components to configure: Lotus Sametime - Real-time collaboration software with online awareness, Instant messaging, application sharing and virtual meetings which allows your employees, customers, business partners, and suppliers to easily interact with one another in real-time.
Provide the Sametime and Quickplace servers. The Wizard will validate.	An electrane Port 1533 Imatue Lotus QuickPlace - Web-based solution for creating team workspaces for collaboration. With QuickPlace, non-technical professionals can instantly create an electronic shared workspace to support a task, project, or instante. Imatue An electrane Port 80 Integrate LDAP server and collaborative components. Imatue Lotus Domino Directory - These portiets provide better integration with one or more of the above Collaborative Components with Domino. Configure them to use the Lotus Domino Directory as their LDAP server. Back Next
	Error: A value is required for this field. 🛆

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Secure Application Server and WebSphere Portal with LDAP

Setup Manage Advanced Common Tasks and Wizards Create HTTP Server	Create WebSphere Portal	T	WebSphere.
한 Create Application Server 현 Migrate Original to Apache 한 Create WebSphere Portal	Secure Application Server and We		
D Create WebSphere Ponal	Determine if your WebSphere Portal steps will secure this portal server.	requires security. Do you wish to control who has access to	this portal environment? If so, the following
	 You will need to provide a portal server. The LDAP server must be The wizard will update the server will update the ser	ned on for the application server. access to an LDAP server which will be used to populate the e active and you must provide the administrator password. e LDAP server with the required application server and portal be configured for the application server.	
	Secure server using LDAP?: ⑦		
	○ No, do not secure this server		
	Yes, secure this server using t	DAP	
	LDAP server host name:	ATSI5P2.RCHLAND.IBM.COM e.g. "hostname	e.domain.com"
	LDAP port:	389	
	server.	e the Lotus Collaborative portlets, it is recommended that you	
 ✓ LDAP Server ✓ LDAP admin ✓ Provide Port 	ecure the Portal using LDAP (IBM Directory server) shou istrator password will be ne al administrator user/passw ning Worksheet !	eded.	IS

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Single Signon (SSO) and Look-Aside Database

IBM Web Administration for iSeries Setup Manage Advanced Rela			Se	rver Single Signon (SSO)	WebSphere.	<u>IBM</u>	
Create HTTP Server Create Application Server Migrate Original to Apache	Web Server Single	phere Portal, V5.0.2.2 Signon (SSO) Configuration Parar	to i	mechanism where a single user signon a	action permit	s access to	
IBM Web Administration			16			i- #- 000	
Common Tasks and Wizar Create HTTP Server Create Application Serve Migrate Original to Apach Create WebSphere Porta	al Identity 1 based in implement	nterfaces to access iSeries back-end ented using Enterprise Identity Mapp	iSeries Access single user signor applications witho ing (EIM). EIM mair	Identity Token SSO ne EIM Server	s servers. Th ication. Iden ers and iSerie	tity Tokens are	
	Note: Ell ministration for iSer anage Advanced R		nust be configured	l and running before continuing.	<i>d</i> ? <u>W</u>	ebSphere,	
Common Tas 현 Create HTT 현 Create App 현 Migrate Orig	sks and Wizards	Create WebSphere Portal, Configure Look-Aside Database The Portal server has been configured to as user registry information and incl user preference information such as e LDAP directory can be extended to con if the LDAP directory cannot store all th	to use an LDAP dire udes user and pass -mail addresses and tain both user registr e profile information, think that you need t need to reconfigure se should be used to e database		be extended t s user reposito database is n as a look-asid	o contain additional ory information. If your iot needed. However, e database for storing	ır ,
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Configuration - Summary Page

HTTP Server Administration on PC	RTAL9 - Microsoft Inte	rnet Explorer							- 🗆 🗵
Effe Edit Year Payorites Image 1									
Ele Edit Vew Favorites Tools Help Image: Advanced [Related Links] Image: Advanced [Related Links]									
한 Create Application Server 현 Migrate Original to Apache	Summary When you click Finish, everything necessary to run your WebSphere Portal will be created. Please note that you will need to be patient during this process as the creation and configuration may take some time to complete. You can monitor the progress from the portal server introduction page								
File Edit View Favorites Tools IBM Web Administration for iSeries Setup Manage Advanced Rels Common Tasks and Wizards Create HTTP Server Create Application Server Migrate Original to Apache Ocreate WebSphere Portal Create WebSphere Portal	Application Server	HTTP Server	Portal	Portal Security	Deploy Portlets				
	Server description: Internal port range: Virtual host: Server secured: Your new WebSpher	WebSphe 10027 - 1 default_h No e Portal will be e	ere Portal 0038 ost created w	/hen you click the			'L will be		
	Back Finish	Cancel						Printable	Summary
									*
6								🔠 Local intrar	net //.
PAGE 50									

Summary – selected Portlet for deployment

 Common Tasks and Wizards Create HTTP Server Create Application Server Migrate Original to Apache Create WebSphere Portal 	Create WebSphere Portal, V5.0.2.2 Summary When you click Finish, everything necessary to run your WebSphere Portal will be created. Please note that you will need to be patient durin this process as the creation and configuration may take some time to complete. You can monitor the progress from the portal server introduction page that will display after the Finish button has been clicked.								
	Application Server HTTP S	Server Portal	Portal Security	Deploy Portlets	5				
	Portlets to be deployed: Administrative portlets: Themes and Skins: Business portlets: Document Manager port Lotus Collaborative port iSeries Access for Web Lotus Collaboration Cen Your new WebSphere Portal "http://atsi5p2.rchland.ibm.ce	tlets: Do no lets: Do no portlets: Deplo ter: Do no will be created com:1000/wps/	oy ot deploy ot deploy ot deploy oy ot deploy when you click the	you dur you the mo	rify the portlets that a want to be deployed ring the creation of ar Portal server. Click Back button to odify.	Printable Su			

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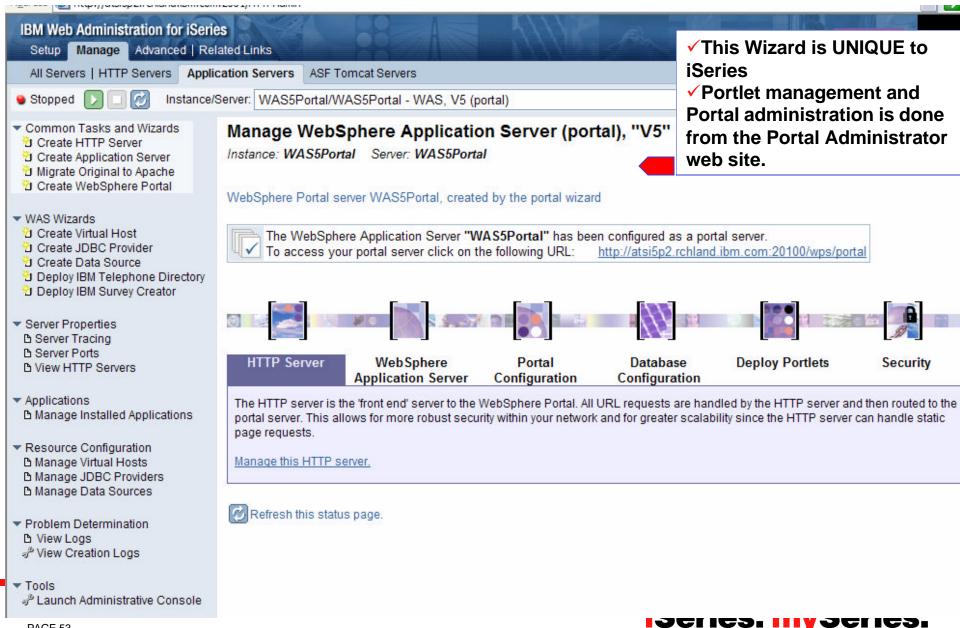
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Manage All Servers

Data current as of 00:46:38 PM CDT on 10/13/2004 Server ▲ Version Status Address:Port 	 Common Tasks and Wizards Create HTTP Server Create Application Server Migrate Original to Apache Create WebSphere Portal 	Manage All Servers ⑦ All HTTP Servers All Application Servers All ASF Tomcat Ser	Po vers Se	Portal Servers. The Portal servers are WAS servers but listed as "portal".			
• Asue51Exp/Asue51Exp WAS - Express, V5.1 • Stopped *:50000,50005,50009,50010,50011,50			Version	Status	Address:Port		
iSeriesNavigatorForWireless/iSeriesNavigatorForWireless WAS - Express, V5.1 Stopped *:8111,8116,8120,8121,8122,8123 sandratest/sandratest WAS, V5.0 (base) Stopped *:10080,10085,10089,10090,10091 SYSINST/ADMIN WAS - Express, V5.1 Running *:6220,6225,6229,6230,6231 WASS1Exp/WASS1Exp WAS - Express, V5.1 Running *:9200,9205,9209,9210,9211,9212					*:50000,50005,50009,50010,50011,5		
sandratest/sandratest WAS, V5.0 (base) Stopped *:10080,10085,10089,10090,10091 SYSINST/ADMIN WAS - Express, V5.0 Running *:6220,6225,6229,6230,6231 WAS51Exp/WAS51Exp WAS - Express, V5.1 Running *:9200,9205,9209,9210,9211,9212		O default/server1	WAS, V5.0 (base)	S Running	*:2809,8880,9043,9080,9090		
SYSIN ST/ADMIN WAS - Express, V5.0 Running *:6220,6225,6229,6230,6231 WAS51Exp/WAS51Exp WAS - Express, V5.1 Running *:9200,9205,9209,9210,9211,9212		iSeriesNavigatorForWireless/iSeriesNavigatorForWireless	WAS - Express, V5.1	9 Stopped	*:8111,8116,8120,8121,8122,8123		
WAS51Exp/WAS51Exp WAS - Express, V5.1 Running *:9200,9205,9209,9210,9211,9212		Sandratest/sandratest	WAS, V5.0 (base)	9 Stopped	*:10080,10085,10089,10090,10091		
		SYSINST/ADMIN	WAS - Express, V5.0	Running	*:6220,6225,6229,6230,6231		
WAS5Portal/WAS5Portal WAS, V5.0 (portal) Stopped *:20101,20106,20110,20111,20112		O WAS51Exp/WAS51Exp	WAS - Express, V5.1	🔋 Running	*:9200,9205,9209,9210,9211,9212		
		O WAS5Portal/WAS5Portal	WAS, V5.0 (portal)	Stopped 😫	*:20101,20106,20110,20111,20112		
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		Refresh Start Stop Restart					

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Manage a server



Preparing for Administration of Portal and Portlets

WebSphere Portal Administration Essentials

- User and Group Management
- Portal Application Administration
- Page Layout and Design
- Access Control Administration
- General Administration

New Admin Portlets

- Manage Pages
- Manage Users and Groups
- Resource Permissions
- User and Group Permissions
- URL Mapping
- Custom Unique Names

http://hostname:port/wps/portal

Select Administration

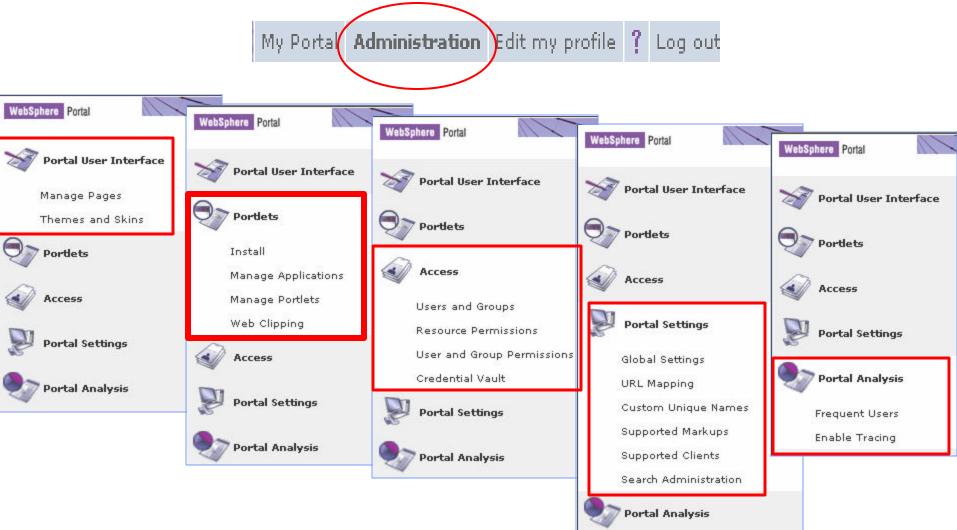
WebSphere Portal

My Portal Administration Edit my profile

iSeries. mySeries.

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WebSphere Portal V5 Administration



iSeries. mySeries.

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iSeries and WebSphere Portal Express

What's next? ✓ Out of the Box Scenarios for connection to back-end applications ✓ Portlet Catalog



Out of the Box Experience

- Improved installation, setup and initial configuration
 - Easy-to-use iSeries Configuration Wizard
- Pre-configured, compelling portlet content ready to use
 - Administrative Reminders, bookmarks
 - Collaboration People finder, QuickPlaces, Emeetings, mail,
 - Finances Financial calculators, currency converters, Company tracker
 - Newsroom Financial times, Pinnacor
 - Productivity WorldClock, IBM Internet mail, MS Netmeeting, MS Exchange clients, ToDo list
 - Portlet Catalog <u>www.ibm.com/websphere/portal/portlet/catalog</u>
- Document management, approval and versioning
 - Portal Document Manager (PDM)
- Light weight editors for presentations, spreadsheets, rich text documents
 - Productivity Components
- Portal-based Collaboration
 - Collaboration Center
- Basic content publishing
 - Web clipping
 - Document viewer
 - V5R3 Access for the Web portlets
- Integration of back-end data sources and applications
 - JDBC Builder, Domino Builder
 - HATS portlet, Access for the Web portlets, WebFacing iFrame portlet





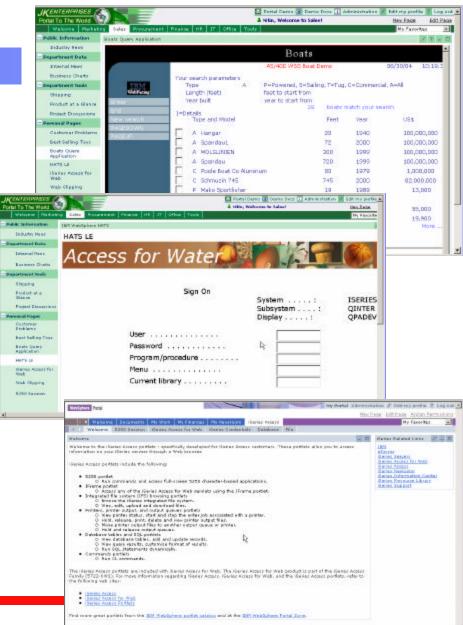
Requirement: Integration of back-end applications and data sources

WebSphere Portal features

- My Query Reports portlet
- iFrame portlet
- iSeries integration
 - IBM WebFacing Tool

WebSphere Host Access Transformation Services (HATS)

- Series Access for Web Portlets
 - •5250 portlet
 - iSeries Access for Web iFrame portlet
 - •iSeries Credential portlet
 - Database portlets
 - Print portlets



iSeries Access for Web portlets - Database

Websphere Ponal	+ Edit my profile ? Log out
	Edit Page Assign Permissions
Welcome Documents My Work My Finances My Newsroom iSeries Access	My Favorites
4 Welcome 5250 Session iSeries Access for Web iSeries Credentials Database File	
Welcome iSer	ies Related Links 🛛 🗕 🗖
Web browser.	ries Servers ries Access for Web ries Access
150	ries Navigator
 5250 portlet O Run commands and access full-scre IFrame portlet O Access any of the iSeries Access for Integrated file system (IFS) browsing portlet Welcome 5250 Session iSeries Access for Welcome 5250 Ses	
O Browse the iSeries integrated file sy iSeries Database Table	/ ? - 🗆 iSeries SQL Query
 O View, edit, upload and download file Printers, printer output, and output queues View, edit, upload and download file 	le Portlet
O View printer status, start and stop the Add Parced (t) Pafrash	C Refresh
O Hold, release, print, delete and view	0 🕨 🕨 Jump to page: 1 🥐 Showing 1 - 10 of 1
O Hold and release output queues.	
Database tables and SQL portlets	6G24-5635 000001 WEBSPHE
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000009 Rubber_Baby_Buggy_Wheel 98.71	4 INCH SIZE
	ACCESSING THE AS/400 WITH JAVA
	0 🕨 🕨 Jump to page: 1 🕐

iSeries Access for Web portlets - 5250

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WebSphere Portal	My Portal Adm	inistration 🖌 Edit i	my profile ? Log out 📥	
	iSeries 5250 Session	In Dense Edit Dense	Andre Developing	
Welcome Documents My Work My Finances				
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Welcome 5250 Session iSeries Access for Web is	F13 F14 F15 F16	F17 F18 F19 F2	20 F21 F22 F23 F24	
Welcome	Sign C	In System	: \$10F207B	
Welcome to the iSeries Access portlets - specifically developed		Subsystem Display	: QINTER	
customers. These portlets allow you to access information on y	User	1.20		
Web browser.	Password		iSeries Sign-On screen	
	Program/procedur	•••••		
iSeries Access portlets include the following:	Menu			
iseries Access pordecs include die following:	Current library			
 5250 portlet O Run commands and access full-screen 5250 char 				
 Run commands and access full-screen 5250 char IFrame portlet 				
 Access any of the iSeries Access for Web servlets 				
 Integrated file system (IFS) browsing portlets 	N			
O Browse the iSeries integrated file system.	R			
O View, edit, upload and download files.	37	(C) COPYRIGHT IBM (CORP. 1980, 2002.	
 Printers, printer output, and output queues portlets O View printer status, start and stop the writer job a 	Keyboard function keys	Keyboard focus	0,00	
O View printer status, start and stop the writer job a O Hold, release, print, delete and view printer outpl	Enter Attention	Refresh Screen	Field Exit Page Up	
O Move printer output files to another output queu	System Reques	t Stop Session	Reset Page Down	
	i of a contraction of the second	t Stop session	Reset Page Down	
O Hold and release output queues.			Reset Page Down	-
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 O Hold and release output queues. Database tables and SQL portlets O View database tables, add and update records. O View query results, customize format of results. O Run SQL statements dynamically. 		ISaniaz 5250 Sazzion F1 F2 F3 F4	F5 F6 F7 F8 F9 F10 F11 F12	2 X
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 O Hold and release output queues. Database tables and SQL portlets O View database tables, add and update records. O View query results, customize format of results. O Run SQL statements dynamically. Commands portlets O Run CL commands. The iSeries Access portlets are included with iSeries Access for W Web product is part of the iSeries Access Family (5722-XW1). For regarding iSeries Access, iSeries Access for Web, and the iSeries 	eb. The iSeries Access f r more information	ISerier 5250 Section F1 F2 F3 F4 F13 F14 F15 F16 Type choices, press Enter, 2=change Customer name Address	F5 F6 F7 F8 F9 F10 F11 F12 F17 F18 F19 F20 F21 F22 F23 F24 Parts: Order Entry Select Part 1 Select Part 1 Select Part 1 1 Select Part 1 2 Opt Part Description Qty	
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iSeries Access for Web portlets - Printing

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	Portlets	
942 portlets as of June	Crystal Enterprise for WPS1.2	Crystal Enterprise Application
	Factiva Search Module	Factiva Simple and Advanced Search Portlets
	Hoover's Business Buzz	Breaking Business News
2003	iSyndicate 30-day trial news	News hosted by iSyndicate
New	Lotus iNotes Calendar	Opens a user's calendar from a iNotes server
portlets	Lotus Sametime	Launches Lotus Sametime
are	Microsoft Exchange Mail	Displays the user's mail from a Microsoft Exchange server
released quarterly	My Lotus Notes To-Do	Displays a user's To-Do List from the Lotus Notes mail database
1	POP3 - IMAP mail	Receive and Send POP3 and IMAP email
	ScreamingMedia News	Breaking news headlines.
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	New users must <u>Register</u> to create a User ID, usually your email.	Welcome

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How to make a portal project pay?

- Who is the target portal community, what are their roles, deliverables, levels of interaction....how do they collaborate?
- What are the most valuable portal information services for the target portal community?
- What are the prioritized business transactions our community requires to drive their business work?
- What...business processes need to be streamlined and rendered for our community to collaborate on the portal?
- What UI features matter most for making portal content, transactions and collaboration easy to use from the portal WebTop?



Summary

- Portals are key company application solutions and ebusiness Infrastructure and Portal frameworks provide the best overall solution
- Portals enable content aggregation, iSeries application integration and people collaboration
- IBM's WebSphere Portal solution is a Market Leader in capability, value, market share and continued investment
- WebSphere Portal Express and Express Plus Version 5 available on iSeries



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