Jay Kruemcke chromeaix@twitter kruemcke.com With special thanks to Susan Schreitmueller

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Imagine PODER Imagine CAPACIDAD

AIX Release Strategy & Best practices recommendations



AIX Release Strategy changes for 2011

IBM significantly enhanced the AIX® Release and Service Delivery strategy in February 2011 for AIX 6 and AIX 7

The principal changes* are:

- Three years of support for each Technology Level (TL)**
- A single Technology Level per AIX version, per year
- Service Packs will be released approximately 4 times per year per Technology Level

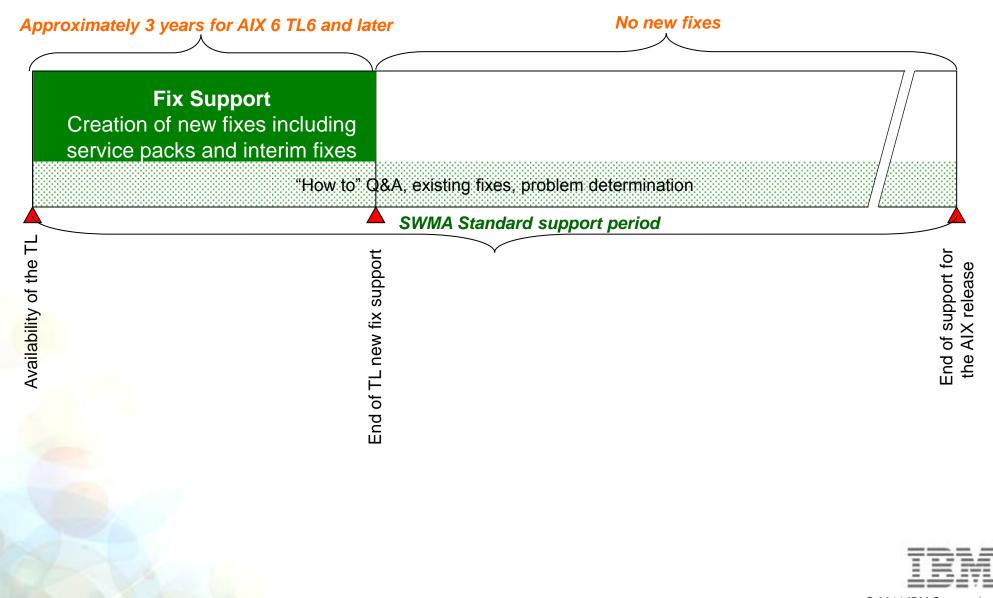
* All statements regarding IBM's future direction and intent are subject to change or withdrawal without notice, and represent goals and objectives only.

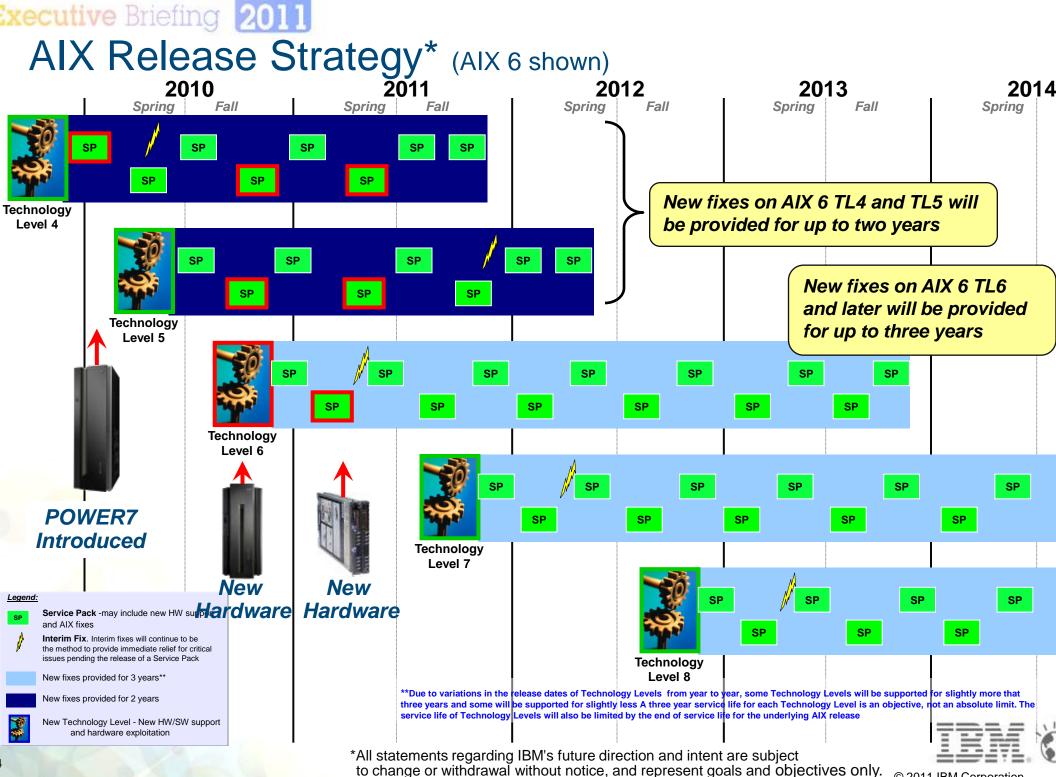
**Due to variations in the release dates of Technology Levels from year to year, some Technology Levels will be supported for slightly more than three years and some will be supported for slightly less than three years. A three year service life for each Technology Level is an objective, not an absolute limit. The service life of Technology Levels will also be limited by the end of service life for the underlying AIX release





AIX Technology Level Lifecycle



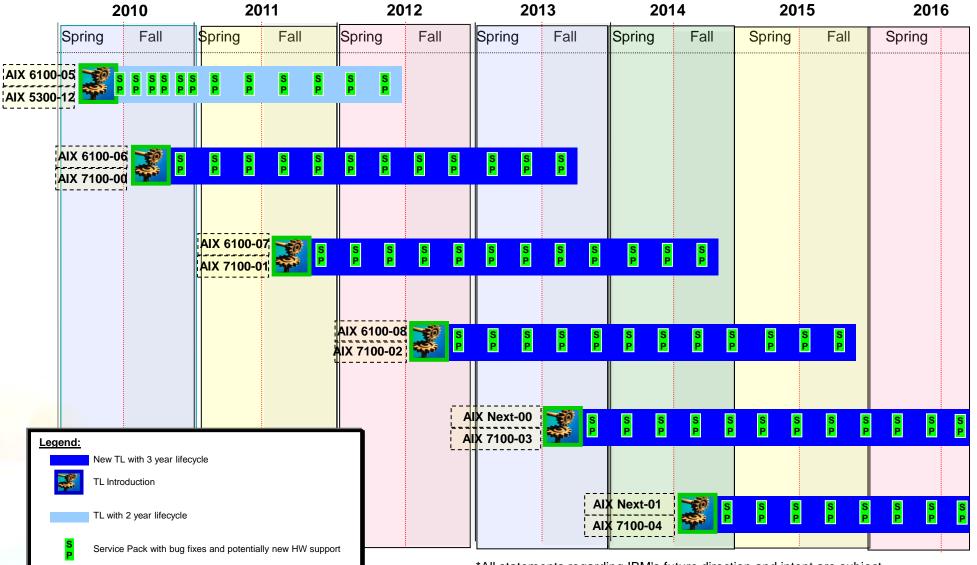


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AIX TL Lifecycle – 3 Year Lifecycle with 1 TL per Year

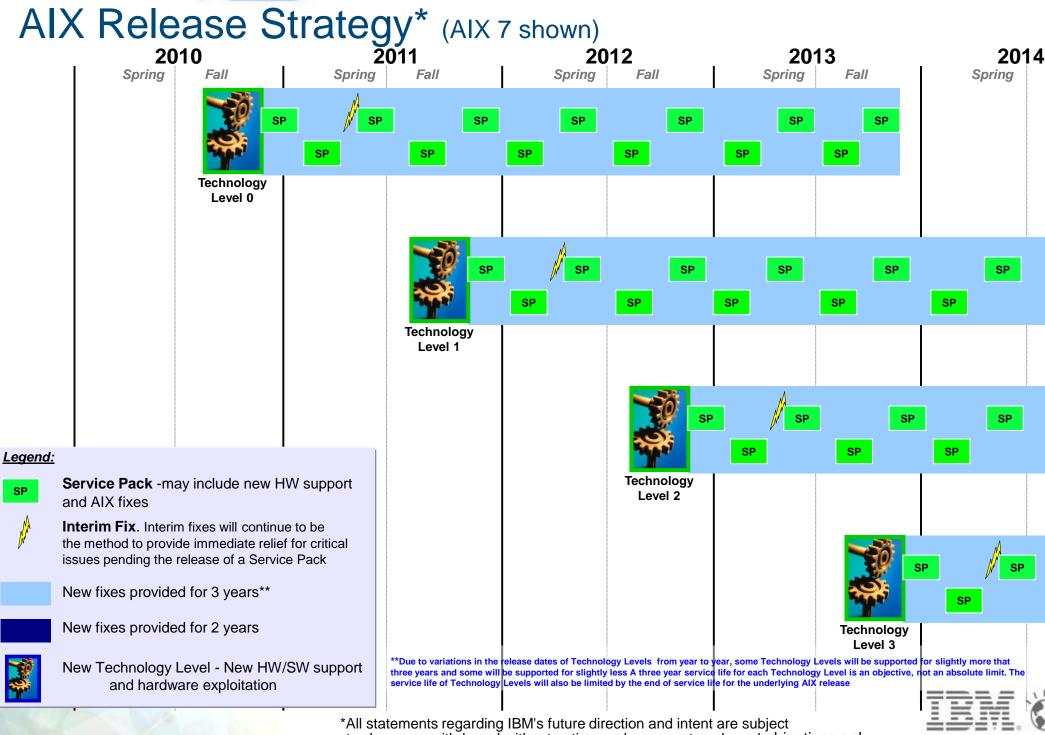
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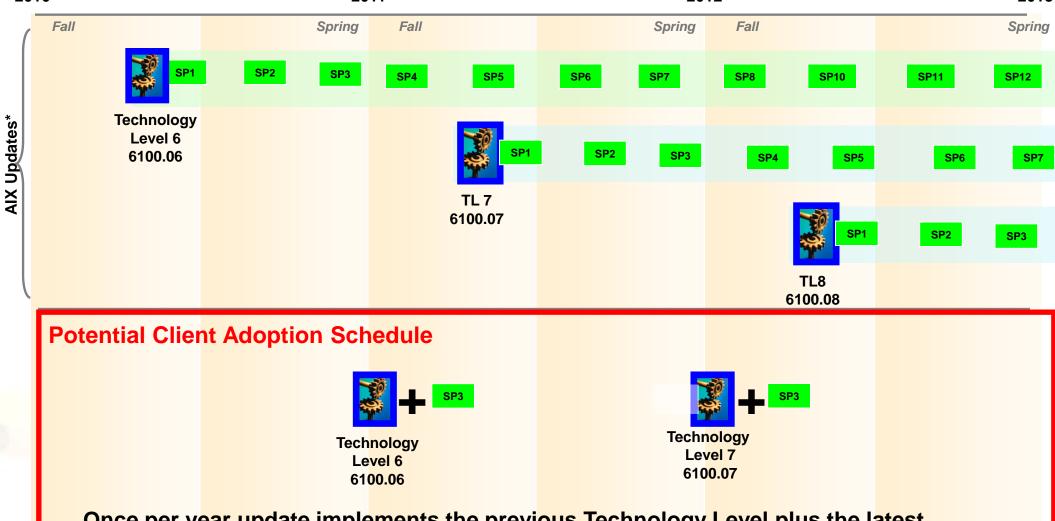
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Recommended Client Strategy: Once per Year Update*

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Once per year update implements the previous Technology Level plus the latest Service Pack available for that TL.

Depending on the length of the client certification cycle, the client will be able to get new fixes on their environment for more than two years

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When will Technology Levels drop out of support?

AIX support lifecycle information

Product lifecycle

Abstract

Lists the duration of fix support availability and end of fix support for AIX Technology Levels (TL).

AIX TL fix support		
Release	Release Date	Fixes Available Until
AIX 5.2 TL8	February 2006	February 2007
AIX 5.2 TL9	July 2006	November 2007
AIX 5.2 TL10	June 2007	April 2009 End of Service
AIX 5.3 TL5	August 2005	November 2007
AIX 5.3 TL6	June 2007	30 May 2009
AIX 5.3 TL7	November 2007	30 November 2009
AIX 5.3 TL8	April 2008	30 April 2010
AIX 5.3 TL9	November 2008	30 November 2010
AIX 5.3 TL10	May 2009	2 years later
AIX 5.3 TL11	October 2009	2 years later
AIX 5.3 TL12	April 2010	2 years later
AIX 6.1 TLO	November 2007	30 November 2009
AIX 6.1 TL1	May 2008	31 May 2008
AIX 6.1 TL2	November 2008	30 November 2010
AIX 6.1 TL3	May 2009	2 years later
AIX 6.1 TL4	November 2009	2 years later
AIX 6.1 TL5	April 2010	2 years later
AIX 6.1 TL6	September 2010	3 years later
AIX 7.1 TLO	September 2010	3 years later





PowerHA Release Life Cycle Strategy

- Current Model: Major release every year
 - Requires ISV certification for every major release

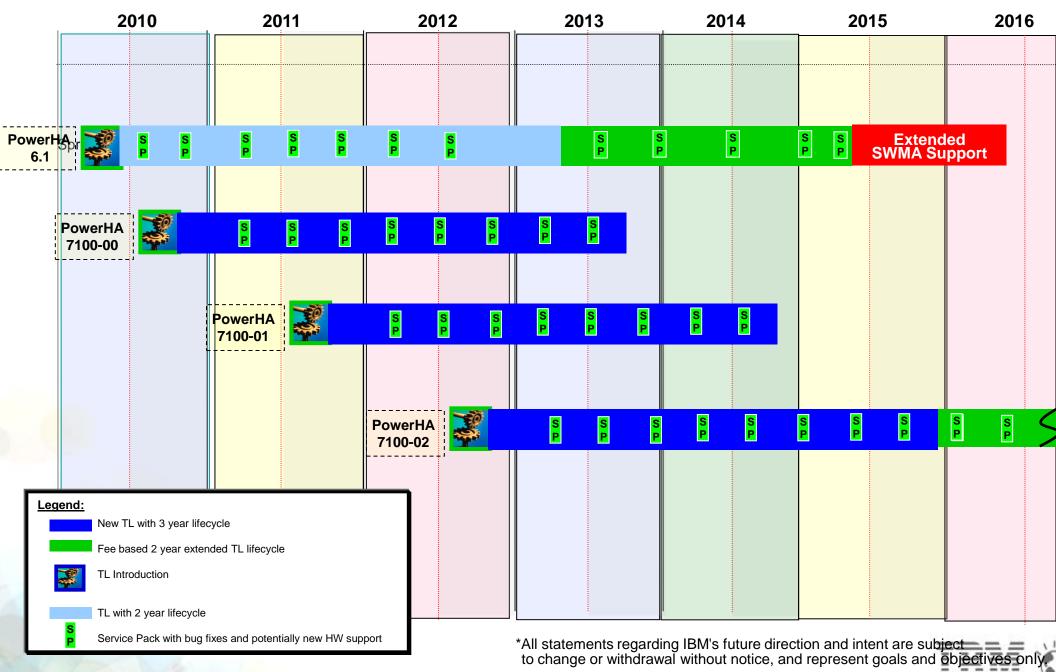
New Model: Implement Technology Level Release Strategy

- Major release as necessary
- Minor release updates to Major release
- At least Two technology levels per major release





Executive Briefing 2011 New PowerHA TL Lifecycle* with 1 TL per Year



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Enhanced Virtual I/O Server service strategy

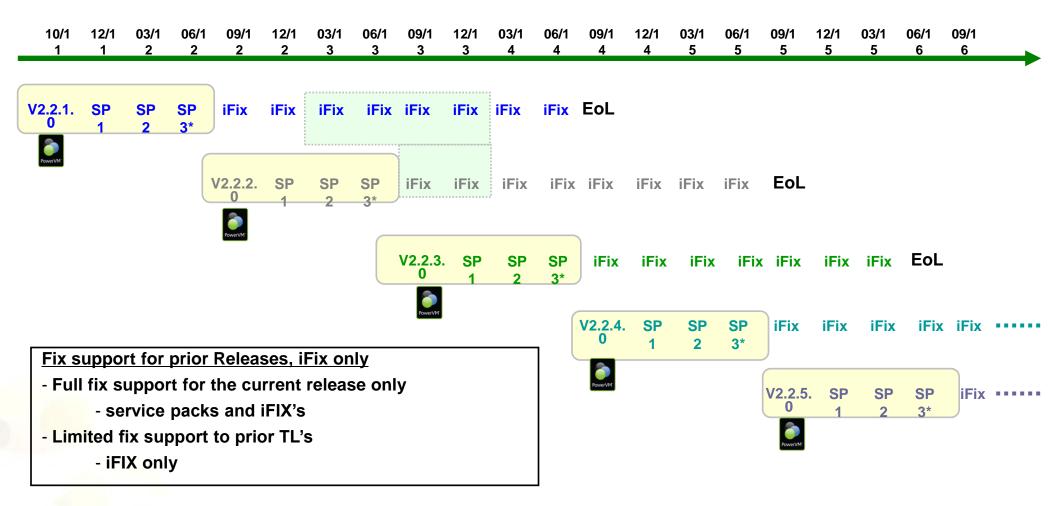


Current VIOS Service Strategy	New VIOS Service Strategy
Three years of fix support provided for each VIOS release	Three years of fix support provided for each VIOS release
Fix delivery for prior VIOS releases are via iFix only	Fix delivery for prior VIOS releases will be via servicepacks and iFix (for emergency fixes only)
No new function or HW enablement added to prior VIOS releases	 New function <u>will not be enabled</u> for prior VIOS releases New HW <u>will be enabled</u> for prior VIOS release via servicepack



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Previous Fix support for prior Releases via iFix only





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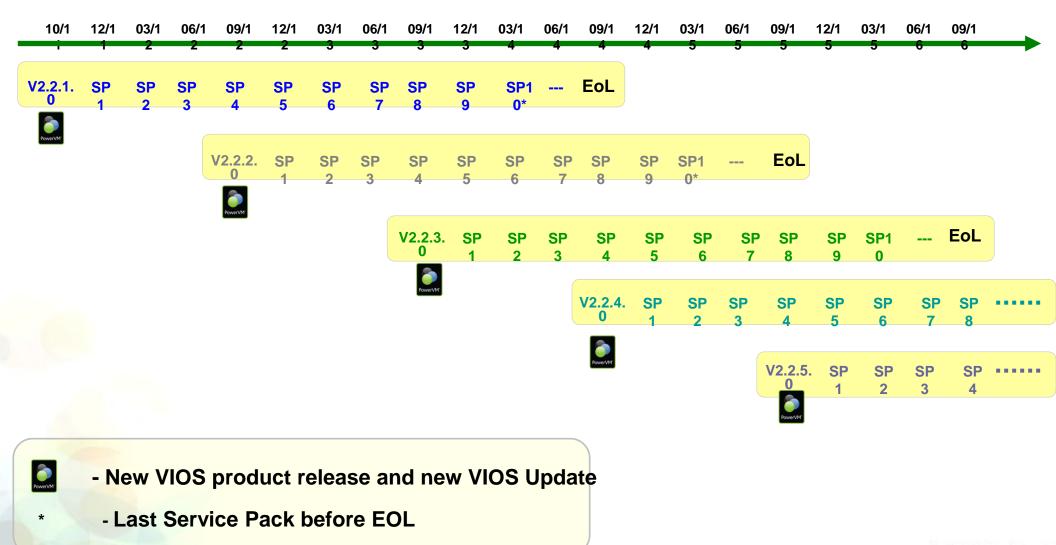
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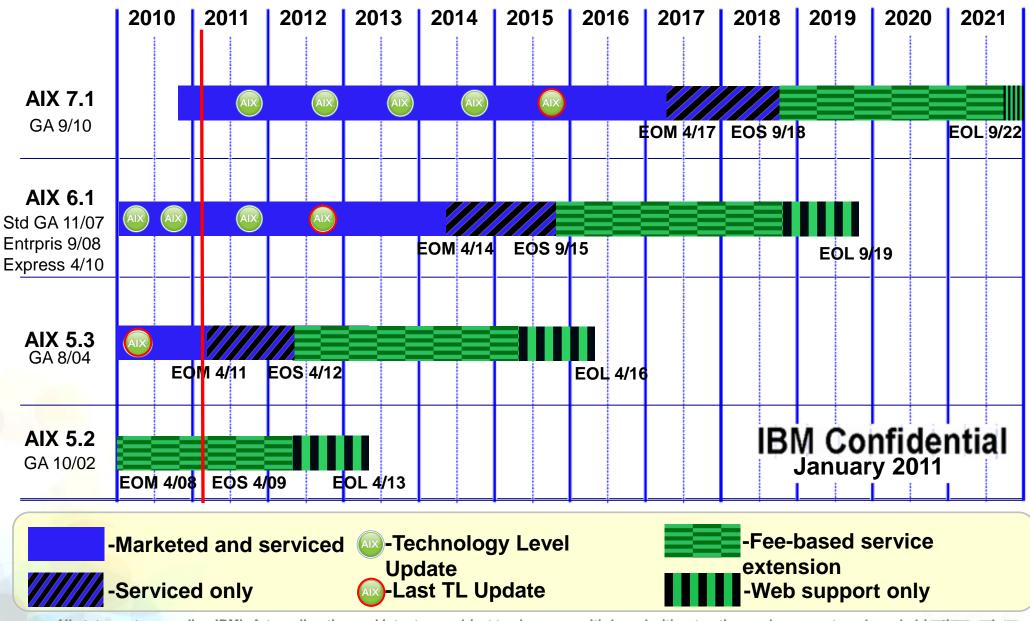
Enhanced VIOS Lifecycle: Servicepack and iFIX support for the life of the Release



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AIX Planned Release Lifecycle



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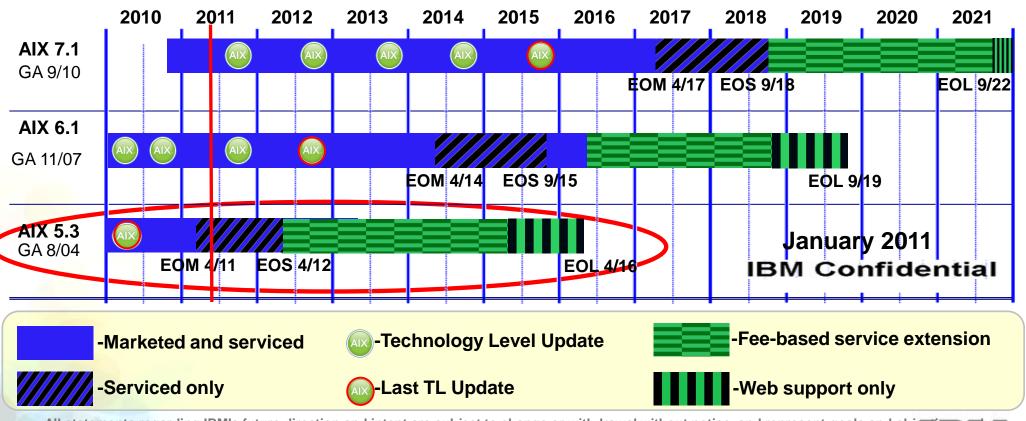


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Special considerations for AIX 5.3

AIX V 5.3 Lifecycle key dates

- General Availability August 2004
- End of Marketing announced April 2010 effective April 2011 No longer in econfig!
- End of Support announced April 2011 effective April 2012



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Support Best Practices Whitepapers https://www14.software.ibm.com/webapp/set2/sas/f/best/home.html

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IntelliStation Pro		Tools (120KB)					
IBM Monitors	February 2011	IBM AIX Operating System Ser Practices (145KB)	rvice Strategy De	tails and Best			
Systems Management software	November	Fix Central changes supporting	g AIX Service Str	ategy (509KB)			
Hardware upgrades	2007			17			
Feedback	May 2007	IBM AIX 5L Operating System: Changes for 2007 (88KB)	Release and Se	rvice Strategy			
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IBM Power Systems System Firmware (Microcode) Service

Strategies and Best Practices (1.6MB)



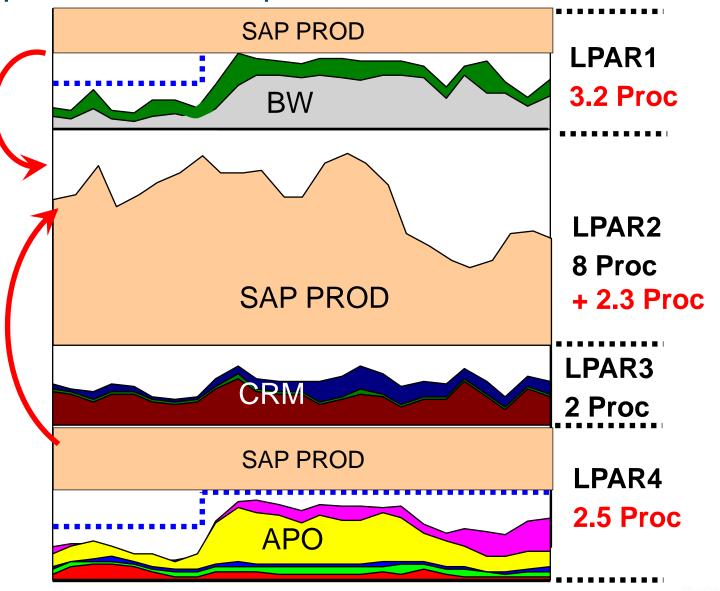
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The cost of downtime versus the cost of availability

	Business Operation	Downtime (Avg. Cost per Hour)		
	Brokerage operations	\$6.5 million		
	Credit card/sales auth.	\$2.6 million		
	PPV television	\$150 thousand		
Cost of an Outage	Home shopping (TV)	\$113 thousand		Cost of Solutions
Lost Revenue	Catalog sales	\$90 thousand		 Standard Products
Lost User Productivity	Airline reservations	\$89.5 thousand		People Skills
 Lost IT Productivity 	Availabilit	y Strategy		 Tools
 Overtime Payments 				 Effective Processes
 Wasted Goods 				 IT Applications and Databases
 Fines 	Losses	Cost		 High Availability Design
	Due to Unavailability	of Availabilit	y	Special Solutions
		5	nuous ability	TDM



With Server Consolidation, our maintenance picture becomes even more important and complex







Establish a Methodology

- Build a maintenance strategy into your purchase cycle
 - Have some redundant systems in your environment
- Know what fixes affect the environment
 - Subscribe to IBM's notification boards and subscription lists
 - Use AIX Strength-to-Strength (on ibm.com/AIX)
 - Review the firmware read-me's.
 - Visit the IBM Power Systems / AIX forums
 - Use Fix Level Recommendation Tool (FLRT) and Pre-Req
- Establish a baseline and an upgrade schedule for both Software AND Firmware
 - Don't get too far behind
 - Plan for maintenance!
 - ITIL methodologies are a great start for good maintenance
- Use tools to minimize downtime
 - Rolling Upgrades
 - Multi-bos, alt_disk_install
- Always finish up so you start with a clean environment



echnical Forum & Octubre xecutive Briefing 2011 Maintenance Strategy

Planning for maintenance methodology should begin before the machine is delivered

Processes / Application Architecture / Change Management

Software

- Review compatibility requirements
- Establish criteria & policy for emergency fixes
- Sign up for subscription services
- Tracking mechanism -compare report

Availability Requirements

- What are the different application availability requirements?
- Are there incompatible release level issues?
- •What are my SLAs, Use CMDB!

Firmware

- Categorize fixes concurrent/deferred
- Create Single Point of Failure Matrix
- Establish methodology for putting on cyclical fixes vs. hypers
- Sign up for subscription services

Tools You Should Use

- FLRT, Pre-Req
- Compare_Report, Ippmgr
- Multibos, thin client,
- Subscripts,Community, Best Practices



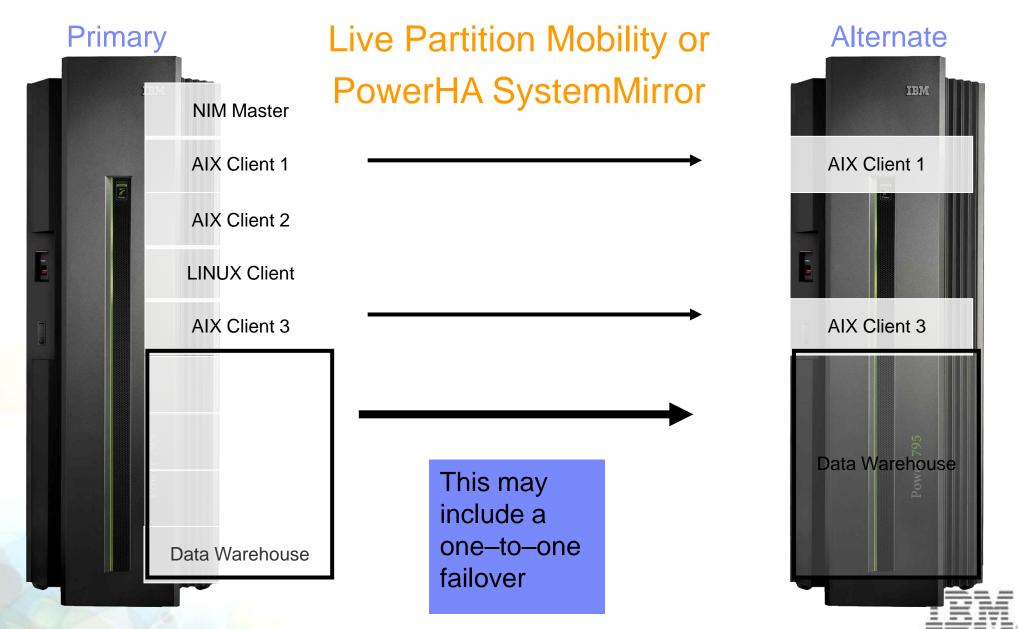




For Server Consolidation, it is important plan for both O/S and Firmware Maintenance Activities

	HOST01					
Application Client2 NFS Server	LPA R1	App Client	P2			
TSM Backup Server	LPA R2	TSM Server	P3	(HOST02,HOS T03, HOST04)		
AIX Client 3	LPA R3	NFS Server	P1	(HOST02, HOST03)		
Z 95	LPA R4	LINUX Client	P4			
Data Warehouse	LPA R5	Data Warehouse	P1	HOST02		
	LPA R6	Web Client	P4	IBM		

Rolling Upgrades may include initiating mobility relocation or failover to a secondary hosting server



*source : www.miriam-webster.com

Multi-system virtualization infrastructure providing a highly available and flexible IT environment to support clients' most demanding business resiliency objectives – leveraging years of IBM innovations.

At least two systems enables active-active availability
Allocate and rebalance processor and memory
Live Partition Mobility for flexible workload movement
Seamless growth with Capacity on Demand
On/Off Processor days for extra capacity

flex-i-ble ['flek-sə-bəl] *characterized by a ready capability to adapt to new, different, or changing requirements**

Power Flex. deploying a comprehensive virtualization infrastructure











Consolidate with new levels of flexibility and resiliency

Single System

128-core Power 795



1 system 100% active



Dual Systems

2 x 64/128 Power 795



2 systems Each 50% active More resilient



Power Flex

2 x 64/128 Power 795 Flex CUoD

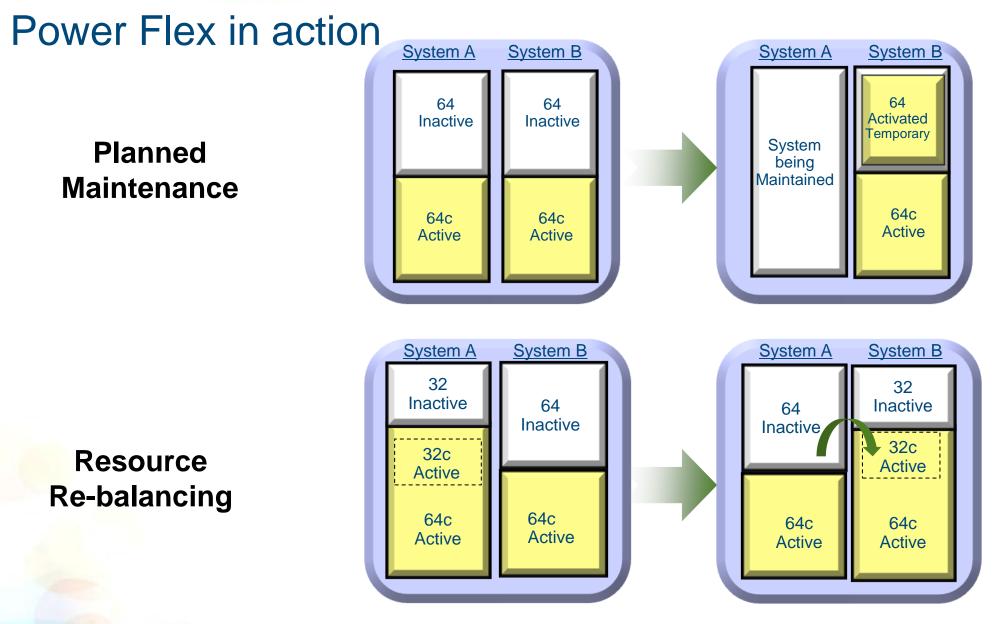


2-4 systems Each 50% active More resilient More flexible









Higher availability and increased flexibility



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25



Fix Level Recommendation Tool

http://www14.software.ibm.com/webapp/set2/flrt/home

•			FLRT >		
IDM.			Fix Level Re For IBM Power System	ecommendation administrators	Tool
System p servers Hardware Operating system Software Solutions Success stories	FLRT > FLRT > Fix Level Recommendation For IBM Power Systems adm The Fix Level Recommendation level information on key compor and Linux operating systems. FI upgrade key components or for system.	Tool (FLRT) provides nents of IBM Power Sys _RT can be useful for f	information was obtained These combinations of pr Date: 2010.09.02 Model:IBM Power 770 (S Click <u>here</u> for the model. Clock: 3.5 ghz.	ed information is for guidance purpos from generally available product su roduct levels are supported by IBM. 9117-MMB) latest device firmware for this	
Storage			Product	Version/Release	Status
Services	Select your OS family	NET 20	Floduct	version/Release	Status
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Fixes & updates Feedback	Server MTM 🕕	9117-MMB (Pow	PowerHA	5.5	~
Developers	GHz	3.5 💌	Virtual I/O Server	2.1.3.10	
Education		6100-04-04 💌	Detailed as as lar		
Library	System Firmware 🕕	AM710 065 💌	Detailed results		
Literature	Cluster Systems Managem		▲ Virtual I/O Server		Get the update
Press	General Parallel File Syste	m	This interim fix applie	ervice pack level reported by the iosleve s to a VIOS at the 2.1.3.10-FP-23 level	el command. (Fix Pack 23
Related links	PowerHA 🕕	5.5 💌		/ this interim fix to a VIOS at any other	
 IBM System compatibility information 	HMC Software 🕕				
 Service and support best 	Virtual I/O Server 🕕	2.1.3.10 🗸			
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Available system software maps

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27

- → System to IBM i maps
- → System to PowerVM Virtual I/O Server

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Hardware to Software Map for 9117-MMB Power 770 and AIX

Select a release or other available resource AIX 7.1 AIX 6.1 + AIX 5.3 4 AIX 5.2

AIX 7.1

7100-00

AIX 6.1

6100-06

6100-05

Technology Level

Technology Level

4 AIX 5.1 # AIX 4.3.3 + AIX 3.2.5 Additional resources

Recommended Level

Recommended Level

7100-00-02

6100-06-03

6100-05-04

Base Level

7100-00-00

Base Level

6100-06-00

6100-05-00

Learn more Understanding this

- report Hardware Announcement Letter (U.S.)
- Select another system

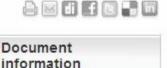
Latest Level

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Latest Level

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6100-05-05



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Executive Briefing 2011 Prerequisite Tool

http://www-912.ibm.com/e_dir/eserverprereq.nsf

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	EW.		Country/re	Server Firmware	Base Server Firmware Level for 8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: FW 7.2.0	AL720_xxx, AM720_xxx, AH720_xxx			
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Wa	Description		Quad-port 1 Gb HEA Daughter Card		8205-E6B and 9119-FHB: SLES 11 SP1, SLES 10 SP3				
dev alp	Initial feature ann	Walter of	08/2010	RHEL	Base Red Hat Enterprise Linux for				
IB№	Information last u	pdated	29 Aug 2010 02:00 AM		8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: RHEL 5.5				
	Other information			PowerVM Virtual I/O Server	Base VIOS Level for 8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: VIOS 2.2				



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Server virtualization environments supporting a product	Prerequisite reports		
Products supported by a server virtualization environment	Prerequisites of a specific product	Products that use a specific prerequisite	Matrix between specific product(s) and desired
Matrix between specific product(s) and desired server virtualization environment	Usage: Find out all the software that a specific product needs or uses per selected capabilities.	Usage: Find out all the software that use or support a specific product.	prerequisites Usage: Find out if a set of prerequisites will work with a set of specific products.
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DB2 Enterprise Server Edition 9.7 NebSphere Application Server 7.0		-
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Product A-Z	Revise Selected Criteria - click link below to change	
Virtualization	(1) Product Family, (2) Product Model, (3) Product Version, (4	 Host Platform, (5) Operating System, (6) Connection Protocol, (7)
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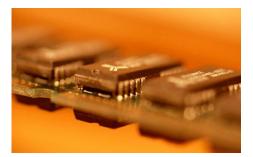
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	O Virtualization on POWER	High impact					
	O Firmware	Technology Level 0					
	O POWER hardware courses	Installation tips					
	O System p Unix Servers (incl Intellistation POWER)						



Firmware



- Updating firmware is every bit as important as keeping the other parts of the system up to date yet this is often one of the most challenging aspects of planning for availability
- A large portion of situations, problems and outages are due to significantly outdated versions of firmware and/or O/S.
- Concurrent Firmware should be viewed as a solid strategy to reduce maintenance window downtime and to keep systems up to date.
- Fact: All service packs last year, although they often contained deferred fixes also, were able to be applied concurrently





Firmware terminology: Release versus Service Pack

- Release Level: A Release Level is the term for firmware that is released to support major new function (introduction of new hardware models and significant function/features enabled via firmware).
 - Known as an "Upgrade"
 - Always requires a reboot of the system
- Service Pack: A Service Pack contains a group of fixes within a specific release level. Service packs primarily contain only fixes however, minor function changes may be released within a service pack.
 - Known as an "Update"
 - Some updates are concurrent and do not require a reboot of the system
 - Updating firmware involves two steps:
 - Apply the firmware (update what is in flash)
 - Activate the firmware (cause the new firmware to be running on the system)



POWER Firmware Support Lifecycle

http://tinyurl.com/PowerFWLife

IBM Systems Support	POWER code matrix >						
BladeCenter	HMC and	Power S	Systems firm	ware			
	Support lifecycl						
Power							
System i	POWER7 POW	ER6 POWER5	Support lifecycle Te	rminology			
System p	· Firmware for IBM	Power Systems	Code for HMC V6 a	nd V5 releases			
ystem x	 Code for HMC V7 	releases	 Code for HMC V4 a 	nd V3 releases			
ystem z	The following table	s list the general av	ailability and end of service	e pack support			
ystem Storage	dates for firmware f	The following tables list the general availability and end of service pack support dates for firmware for IBM Power Systems and for machine code for the Hardware					
Systems networking	Management Cons	ole (HMC).					
System Blue Gene			refer to the <u>Key to HMC an</u>	d POWER firmwar			
ntelliStation Pro	levels section on th	e Terminology tab.					
BM Monitors							
ystems Management	End of service pac	End of service pack support for Power Systems firmware					
oftware	System firmware	General	Current status	End of service			
ardware upgrades	release level	availability date		pack support			
eedback	720 Release	September 2010	Latest release (Support for POWER7 GA)	September 2012			
elated links Warranties and licenses	710 Release	February 2010	Latest release (Support for POWER7 GA)	February 2012			
· developerWorks · AlphaWorks	350 Release	November 2009	Maximum stability level	November 2011			
• IBM Business Partners	340 Release	November 2008	End of service pack support	November 2010			
	330 Release	May 2008	End of service pack support	May 2010			
	320 Release	December 2007	End of service pack support	January 2010			
	310 Release	June 2007	End of service pack support	June 2009			

to HMC and POWER firmware levels

the following information to read the matrix tables for HMC and System firmware ease Levels and supported code combinations. You can also refer to the color on the supported code level tables.

est Release Level

ne most current Release Level available. This level of firmware is installed and hipped on newly built machines. During the first two to three months that a elease Level is available. Product Development Engineering assesses the uality and stablility of the release. During this time, the release is designated the atest Release Level.

imum Stability Release Level

hen the Latest Release Level of firmware is assessed as stable, it becomes the aximum Stability Release Level. This Release Level is recommended to istomers who require the highest level of stability.

uced Fix Support

release that is within two or three months of its end of life, enters Reduced Fix upport mode. This release level is still supported, but fixes may be limited to only e most severe problems. Examples of problems that would be fixed are:

- Data Integrity problems
- Problems that result in unscheduled outages
- Breakage in base functionality
- Reliability, Availability and Serviceability (RAS) function
- oblems that would not be fixed during Reduced Fix Support mode are:
- ow or non-impacting problems
- Problems with a valid workaround
- Non-pervasive problems

of Service Pack

M will continue to analyze problems, but no new Service Packs will be released a firmware Release Level that has reach End of Service Pack support. Fixes. at is, Service Packs, will only be delivered at higher Release Levels.





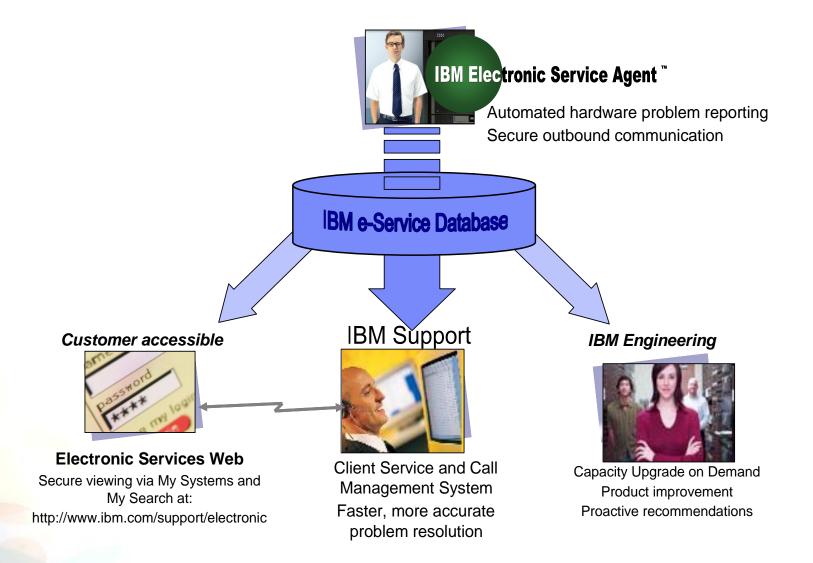
POWER Firmware Support Lifecycle

http://www14.software.ibm.com/webapp/set2/sas/f/power5cm/home.html

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Home Solutions • Se	rvices • Products • Support &	downloads *	My IBM ≁	Welcome Jay Kru	emcke [Not you?] [IBM Sign ir			
IBM Systems Support BladeCenter Power	POWER code matrix > POWER code Latest release levels for IBM		15					
System i	POWER7 POWER6 PC	OWER5 Supp	ort lifecycle	Terminology	Subscribe today!			
System p	Latest release levels Su	pported code co	mbinations		Sign up for free notification on HIPERs, PEs, security			
System x		Latest release levels to support latest features and function						
System z	IBM will periodically list recomm				advisories and critical fixes.			
System Storage	Hardware management console	→ Subscription Services						
Systems networking	It should not be assumed that th	hese are the onl	v supported co	mbinations but				
System Blue Gene	rather the recommended level f			indificitions, but	Did you know?			
IntelliStation Pro	[This page updated March 16,	[This page updated March 16, 2010]						
IBM Monitors					You can quickly find APARs marked PE or			
Systems Management software	710 Release				HIPER in the <u>Technical</u> help database for AIX			
Hardware upgrades	Component	Version			Simply add the word YesPE or YesHIPER to			
Feedback	System firmware		rmware for Entry irmware for Midr		your query.			
Related links	Power subsystem firmware	Not applicable	to Entry or Mid	Related support				
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 developerWorks AlphaWorks 		SP02)		s in the second second	→ HMC V7 and higher			
·IBM Business Partners	List of new HMC features &	Hardware Mar	nagement Conso	le	→ HMC V6 and lower			
	functionality				→ Mintualization cottunare			



Electronic Service Agent







IBM Electronic Service Agent[™] benefits to customers

Proactive Support

- IBM warns me of potential problems
 before they cause unplanned downtime
- When I call IBM, I no longer hear, "we've seen that before"

Benefits:

Less unplanned downtime means higher availability

Customized Web Experience

IBM's web site only shows me information relevant to the systems I have installed

Benefits:

Less time spent reading through data not relevant to me and more time finding what I need

Reactive Support

IBM responds faster to my system problems and solves them faster

Benefits:

Faster access to key IBM resources Faster problem resolution means higher availability

Client Self Assist

 I have access to knowledge and Intellectual capital based on systems I have installed

Benefits:

I can solve problems on my own because IBM's tools know what I have installed





Electronic Services Portal Home Page



This tour shows the IBM Electronic Services (Service Agent and web site) and explains at a high level the functions, benefits and features of the end to end capabilities

Electronic Service Agents (1.3 MB)

Learn about the key features of the IBM Electronic Service Agent. Get the additional information needed to install and use this service and support tool.

→ Learn about IBM Electronic Services The page provides a collection of visual tours. These tours present different selections and functions within the Electronic Services web site



My Search using ESA inventory data



The function to exclude all installed fixes eliminates search results that describe fixes that are found on your system. If you are

Search terms	ibm.com/support, all document types	ibm.com/support, Doctype = Troubleshooting/PTF or APAR	My Search using inventory, Doctype = Troubleshooting/PTF or APAR and eliminate installed PTFs	Improvement %	
OS/400 websphere security servlets	558	2	1	50%	
os/400 performance printer v5r3m0	174	57	4	93%	
os/400 tcp/ip telnet performance v5r3m0	76	23	6	74%	
atm times out	1,024	109	40	63%	

Product Tour:

echnical Forum &

My Search using inventory data

- By checking two boxes you can filter the search using your system inventory – installed products, OS type and release, and installed fixes.
- This search goes against IBM's robust database of technical support information. Finding what you need and ignoring the rest is what My Search is designed to provide.
- The search results are reduced to the items that are relevant to your system and installed inventory – often up to 90%!
- Benefit
 - Significantly reduce time searching for solutions
 - No need to understand IBM "lingo
 - Faster problem resolution
 - Reduce downtime

Show Me



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My Systems

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Pulling it all together

- 1. Understand the IT resources that you have
 - Hardware
 - OS version
 - HMC
 - LPAR & WPARs
 - Use Electronic Service Agent and "My Systems" web portal
 - Tivoli Application Dependency Discovery Manager
- 2. Understand support lifecycles
 - Be proactive don't wait until you have a problem to update
- 3. Understand service aids
 - Subscriptions, NIM, Pre-Req tool provide great info use it
- 4. Plan for maintenance
 - Redundant hardware
 - Negotiate outage windows for planned maintenance
 - Implement IBM Electronic Service Agent









