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chromeaix@twitter
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With special thanks to Susan Schreitmueller

IBM Technical Forum & Executive Briefing

17 al 21 Octubre 2011

Imagine PODER Imagine CAPACIDAD

AIX Release Strategy & Best practices recommendations

AIX Release Strategy changes for 2011

IBM significantly enhanced the AIX® Release and Service Delivery strategy in February 2011 for AIX 6 and AIX 7

The principal changes are:*

- ***Three years of support for each Technology Level (TL)*****
- ***A single Technology Level per AIX version, per year***
- ***Service Packs will be released approximately 4 times per year per Technology Level***

*** All statements regarding IBM's future direction and intent are subject to change or withdrawal without notice, and represent goals and objectives only.**

****Due to variations in the release dates of Technology Levels from year to year, some Technology Levels will be supported for slightly more than three years and some will be supported for slightly less than three years. A three year service life for each Technology Level is an objective, not an absolute limit. The service life of Technology Levels will also be limited by the end of service life for the underlying AIX release**

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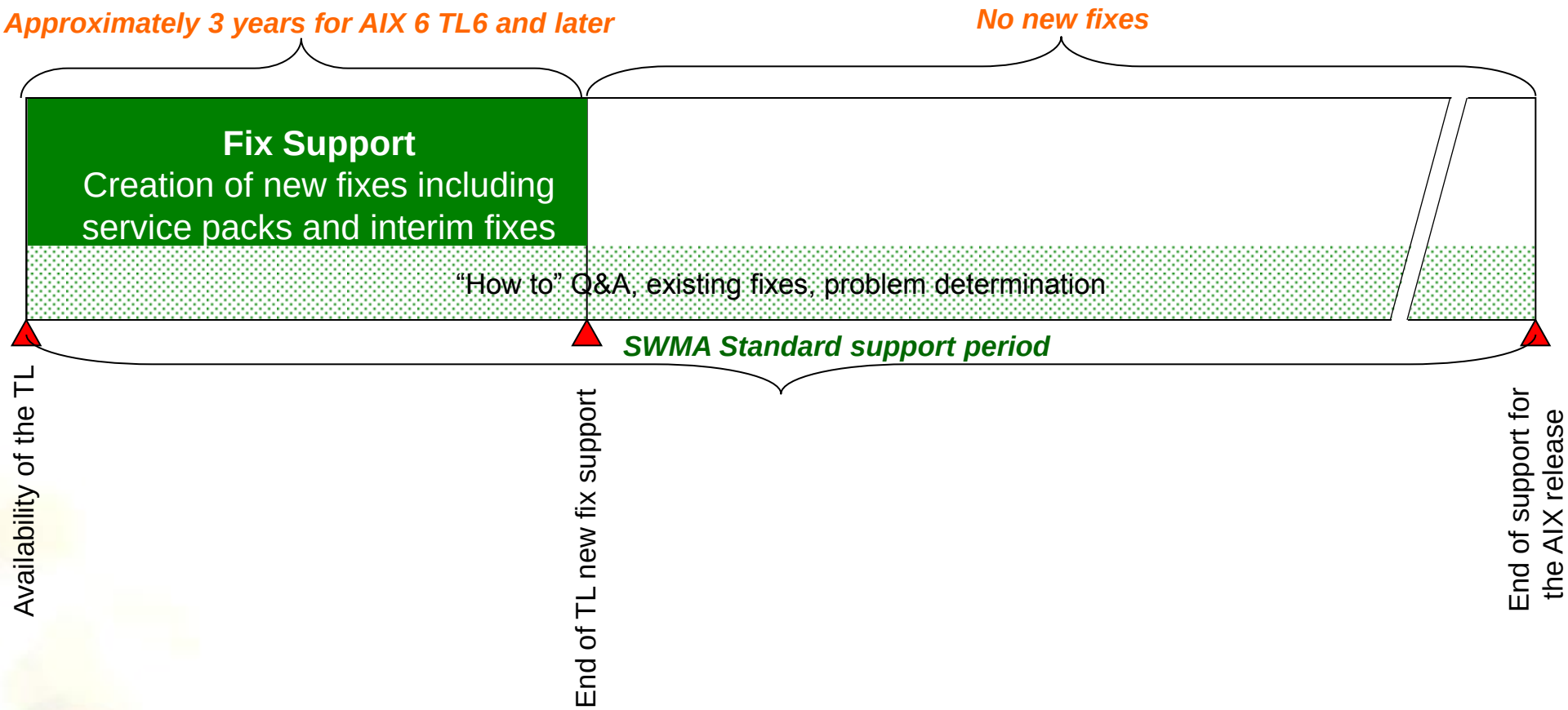
AIX Technology Level Lifecycle



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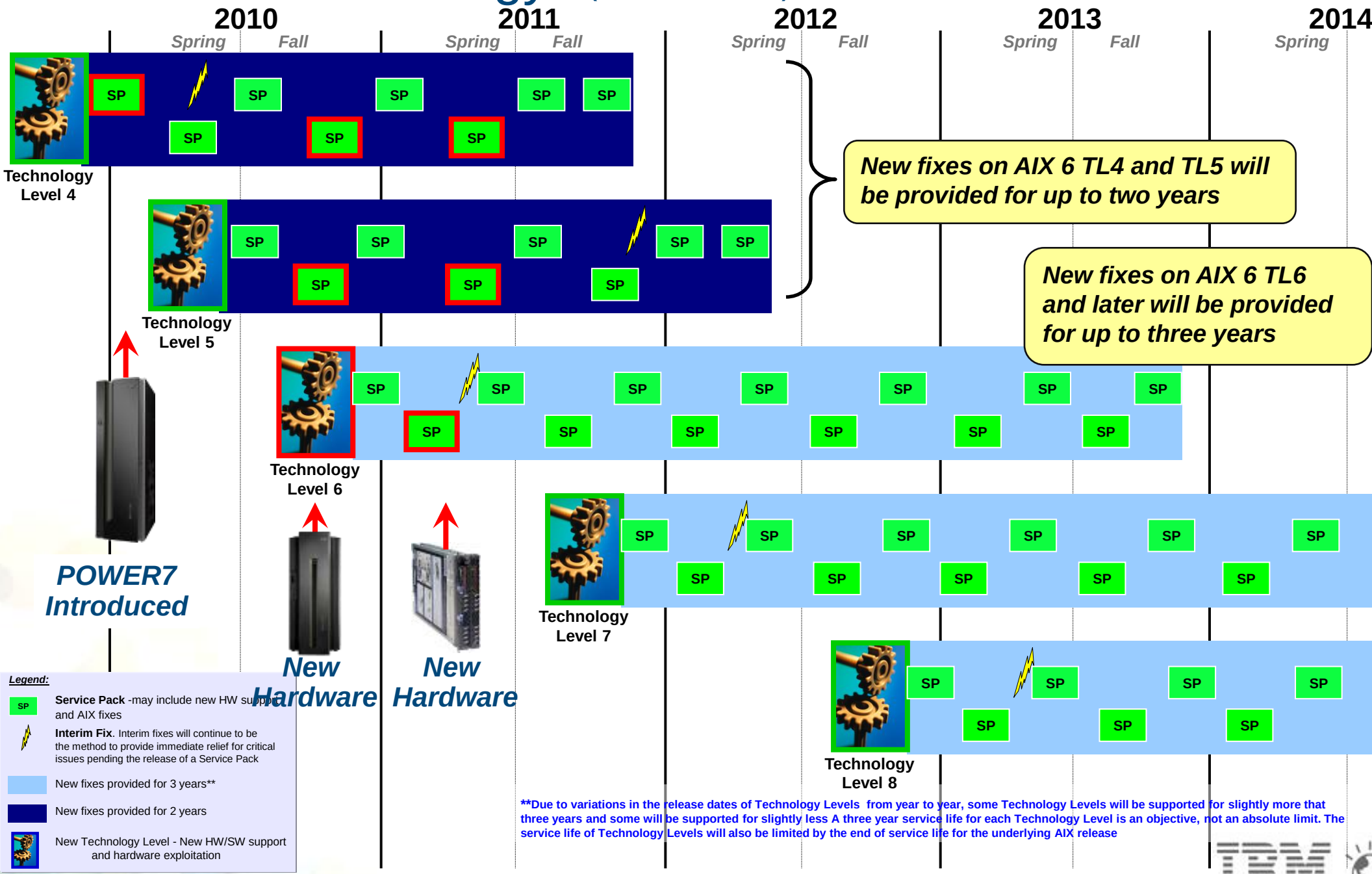
AIX Release Strategy* (AIX 6 shown)



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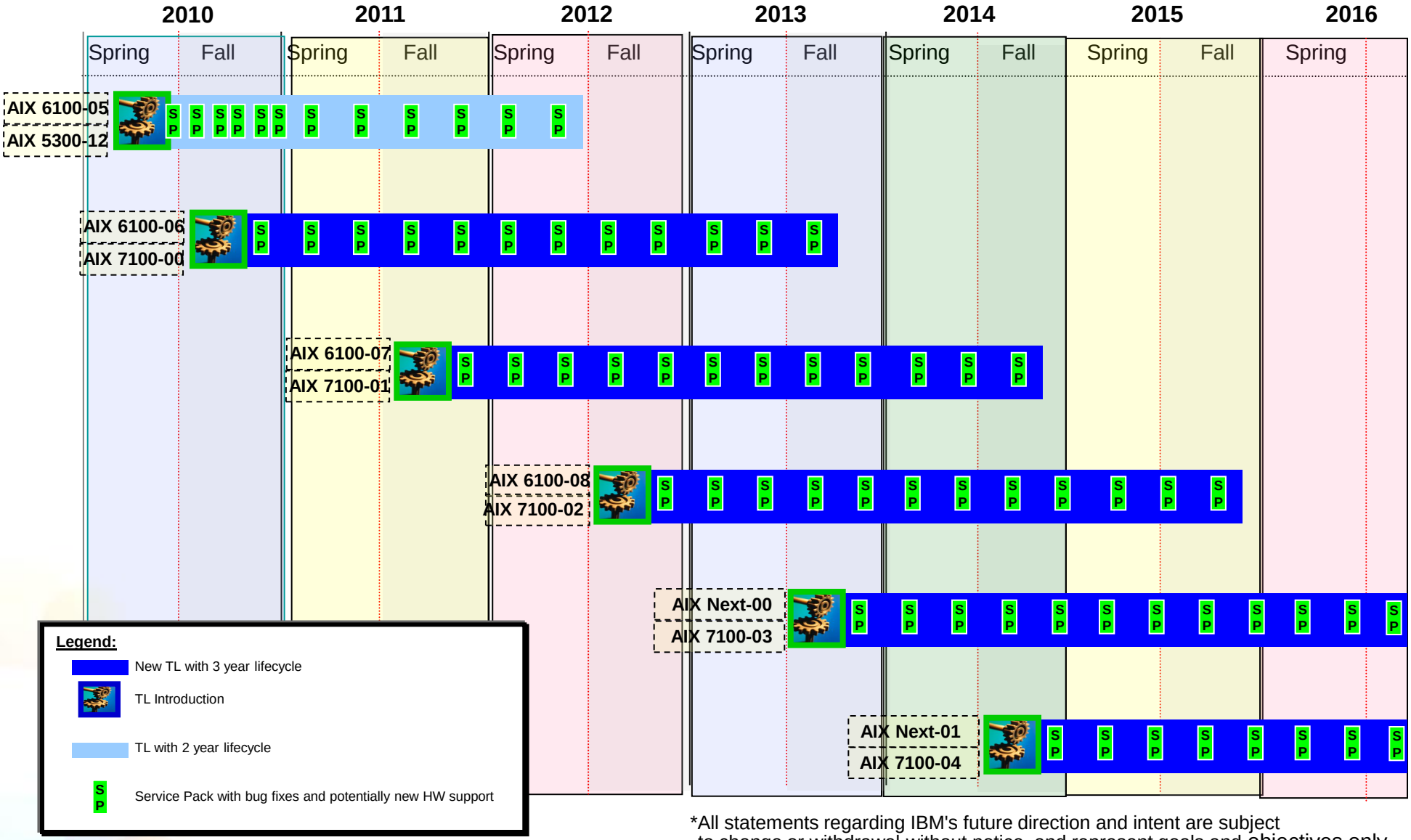
AIX TL Lifecycle – 3 Year Lifecycle with 1 TL per Year



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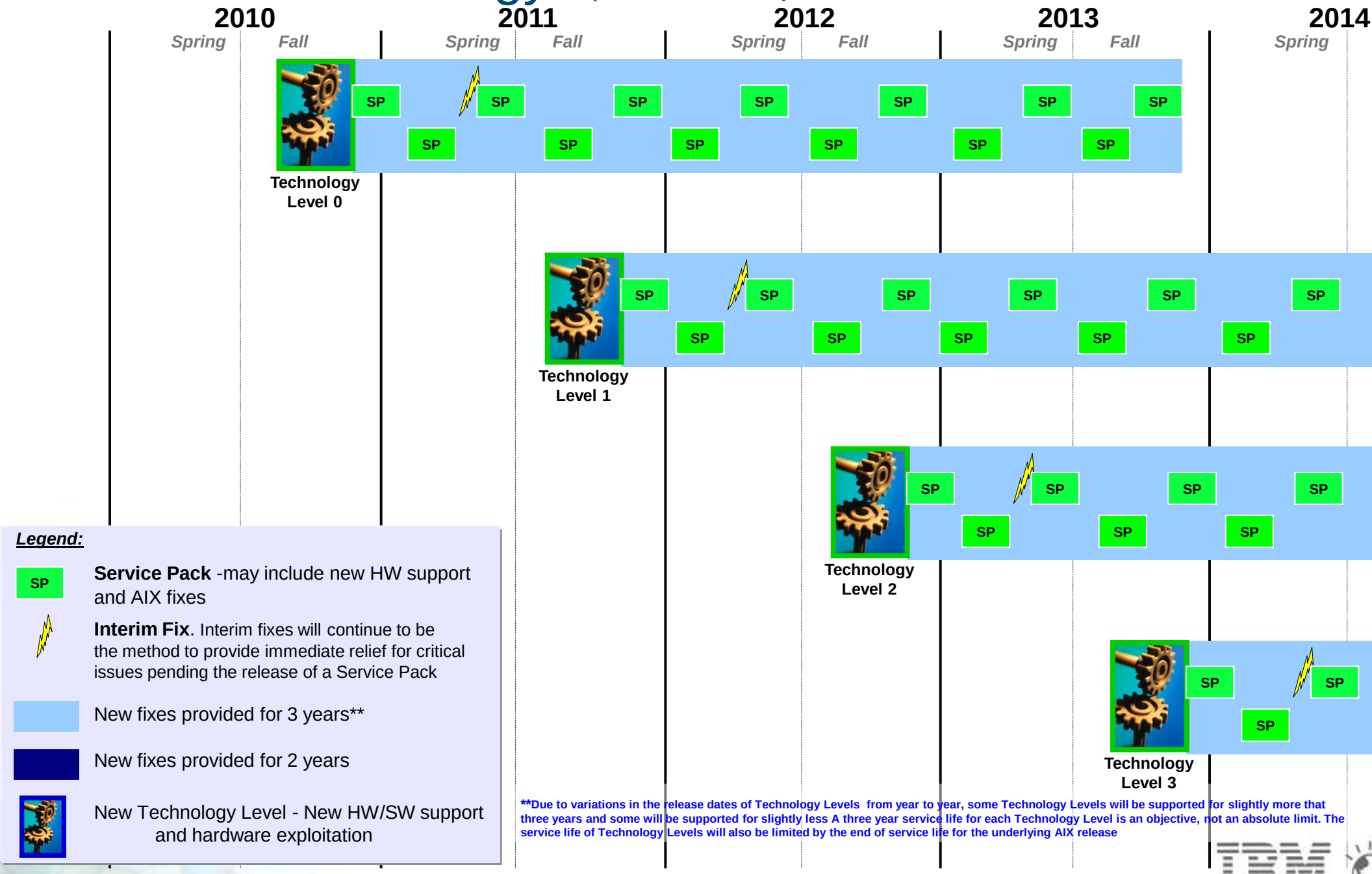
AIX Release Strategy* (AIX 7 shown)



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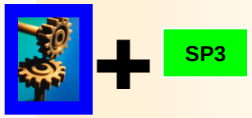
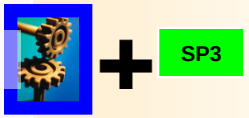
Recommended Client Strategy: Once per Year Update*

Potential Client Adoption Schedule



Technology Level 6 6100.06



Technology Level 7 6100.07

Once per year update implements the previous Technology Level plus the latest Service Pack available for that TL.

Depending on the length of the client certification cycle, the client will be able to get new fixes on their environment for more than two years

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When will Technology Levels drop out of support?

http://tinyurl.com/AIXTLlife

AIX support lifecycle information

Product lifecycle

Abstract

Lists the duration of fix support availability and end of fix support for AIX Technology Levels (TL).

AIX TL fix support

Release	Release Date	Fixes Available Until	
AIX 5.2 TL8	February 2006	February 2007	
AIX 5.2 TL9	July 2006	November 2007	
AIX 5.2 TL10	June 2007	April 2009	End of Service
AIX 5.3 TL5	August 2006	November 2007	
AIX 5.3 TL6	June 2007	30 May 2009	
AIX 5.3 TL7	November 2007	30 November 2009	
AIX 5.3 TL8	April 2008	30 April 2010	
AIX 5.3 TL9	November 2008	30 November 2010	
AIX 5.3 TL10	May 2009	2 years later	
AIX 5.3 TL11	October 2009	2 years later	
AIX 5.3 TL12	April 2010	2 years later	
AIX 6.1 TL0	November 2007	30 November 2009	
AIX 6.1 TL1	May 2008	31 May 2008	
AIX 6.1 TL2	November 2008	30 November 2010	
AIX 6.1 TL3	May 2009	2 years later	
AIX 6.1 TL4	November 2009	2 years later	
AIX 6.1 TL5	April 2010	2 years later	
AIX 6.1 TL6	September 2010	3 years later	
AIX 7.1 TL0	September 2010	3 years later	

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PowerHA Release Life Cycle Strategy

- Current Model: Major release every year
  - *Requires ISV certification for every major release*

New Model: Implement Technology Level Release Strategy

- *Major release as necessary*
- *Minor release updates to Major release*
- *At least Two technology levels per major release*

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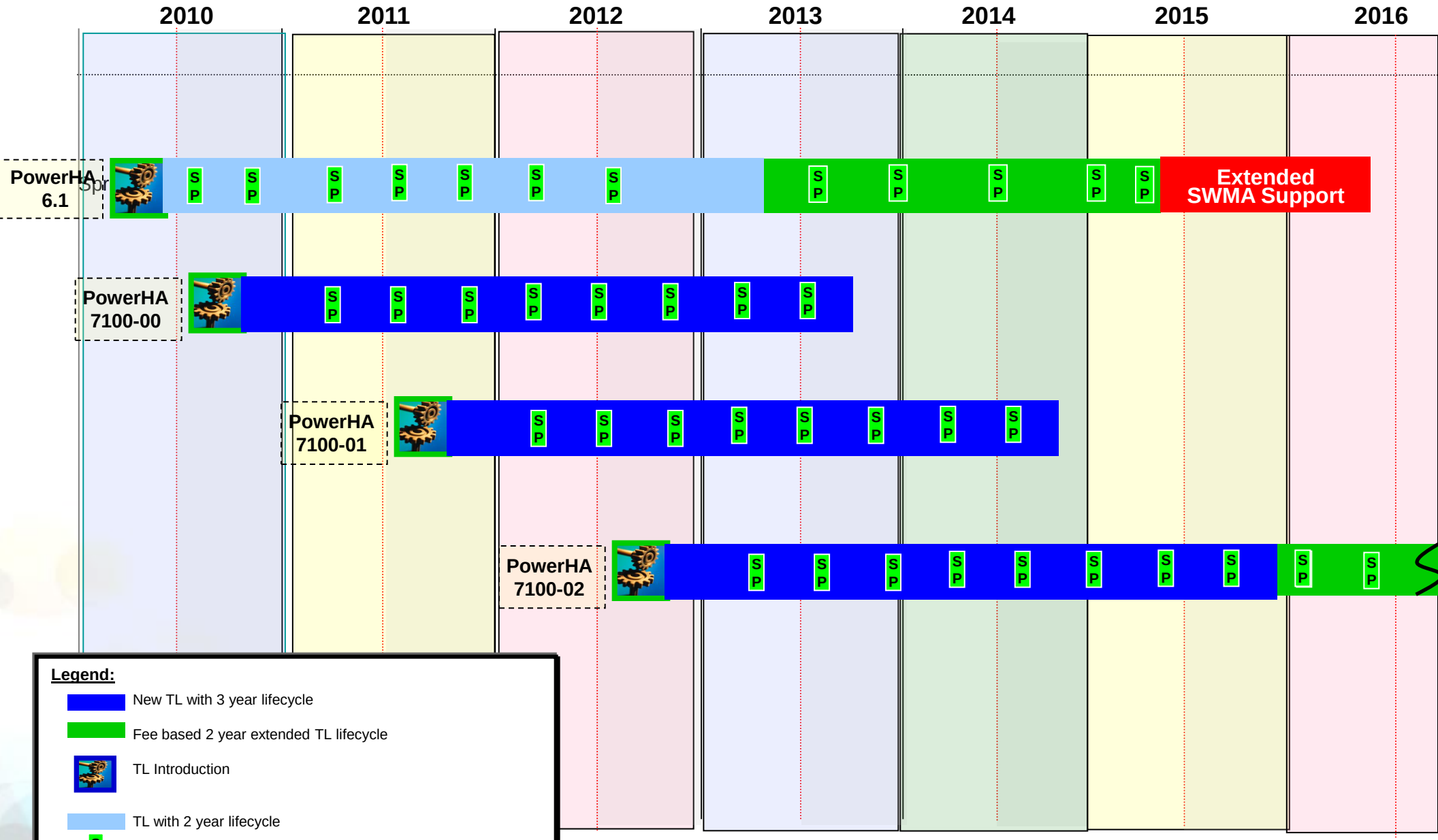
New PowerHA TL Lifecycle* with 1 TL per Year



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Enhanced Virtual I/O Server service strategy

Current VIOS Service Strategy	New VIOS Service Strategy
Three years of fix support provided for each VIOS release	Three years of fix support provided for each VIOS release
Fix delivery for prior VIOS releases are via iFix only	Fix delivery for prior VIOS releases will be via servicepacks and iFix (for emergency fixes only)
No new function or HW enablement added to prior VIOS releases	▪ New function will not be enabled for prior VIOS releases ▪ New HW will be enabled for prior VIOS release via servicepack

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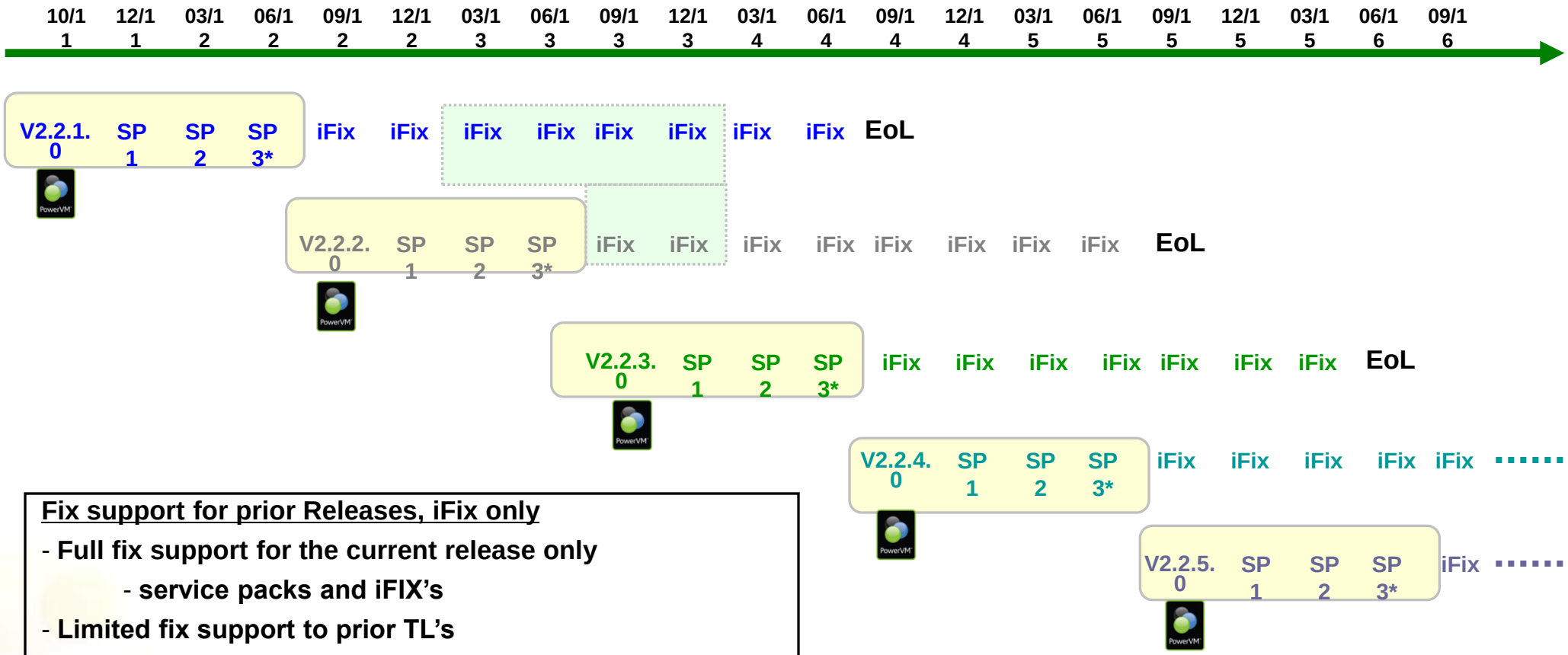
Previous Fix support for prior Releases via iFix only



Fix support for prior Releases, iFix only

- **Full fix support for the current release only**
  - **service packs and iFIX's**
- **Limited fix support to prior TL's**
  - **iFIX only**

- New VIOS product release and new VIOS Update

*** - Last Service Pack before EOL**

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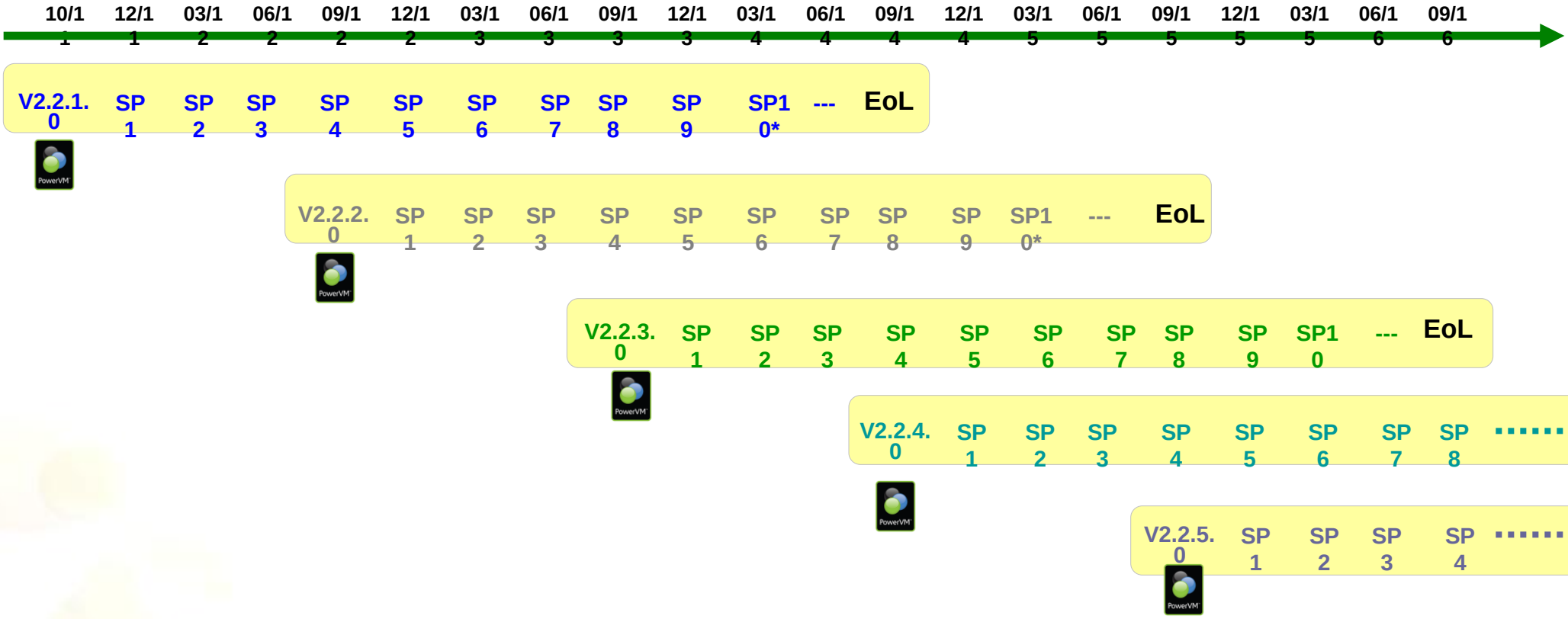
Enhanced VIOS Lifecycle: Servicepack and iFIX support for the life of the Release



- New VIOS product release and new VIOS Update

*** - Last Service Pack before EOL**

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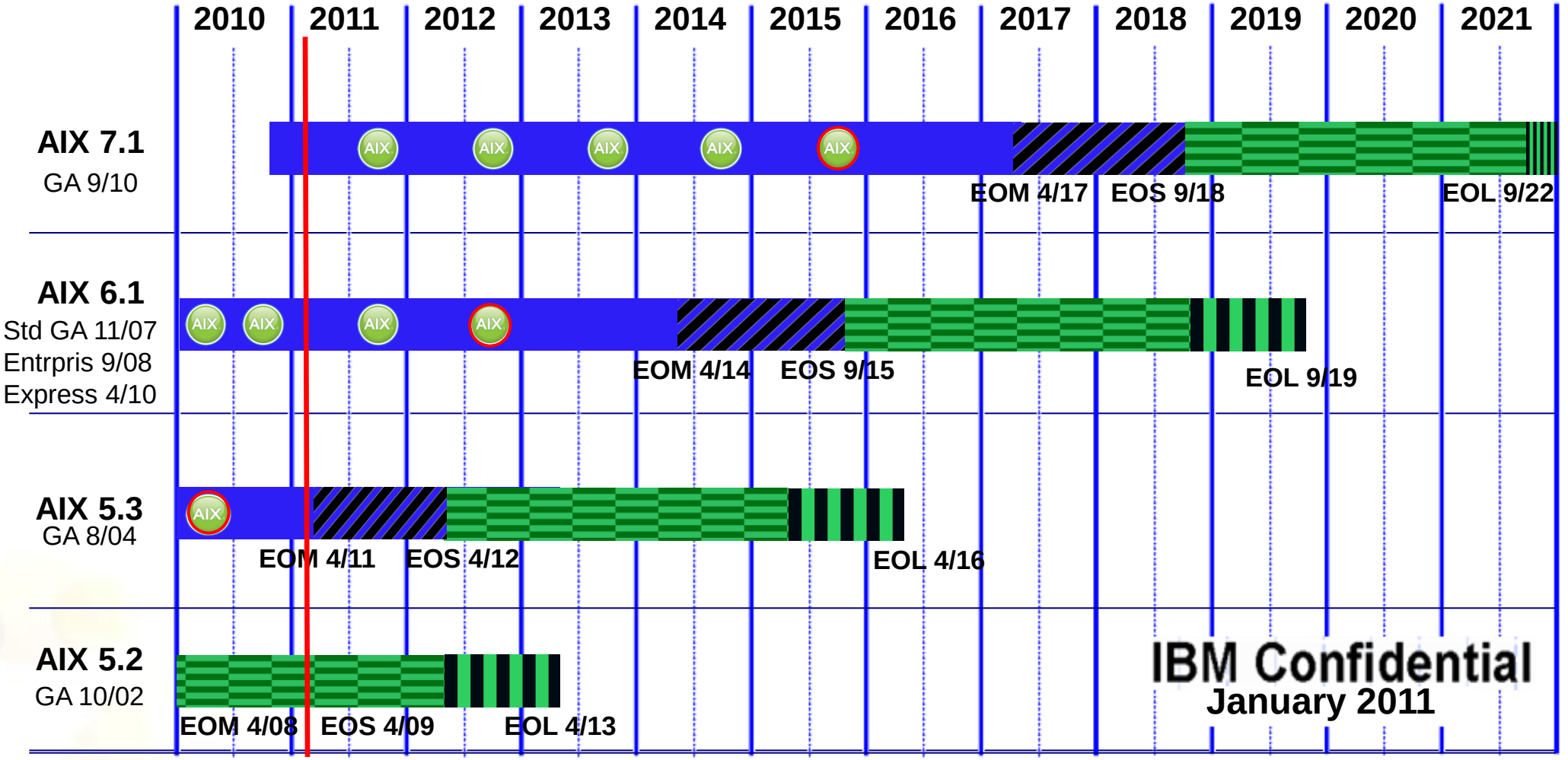
AIX Planned Release Lifecycle



-Marketed and serviced

-Serviced only

-Technology Level Update

-Last TL Update

-Fee-based service extension

-Web support only

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Special considerations for AIX 5.3

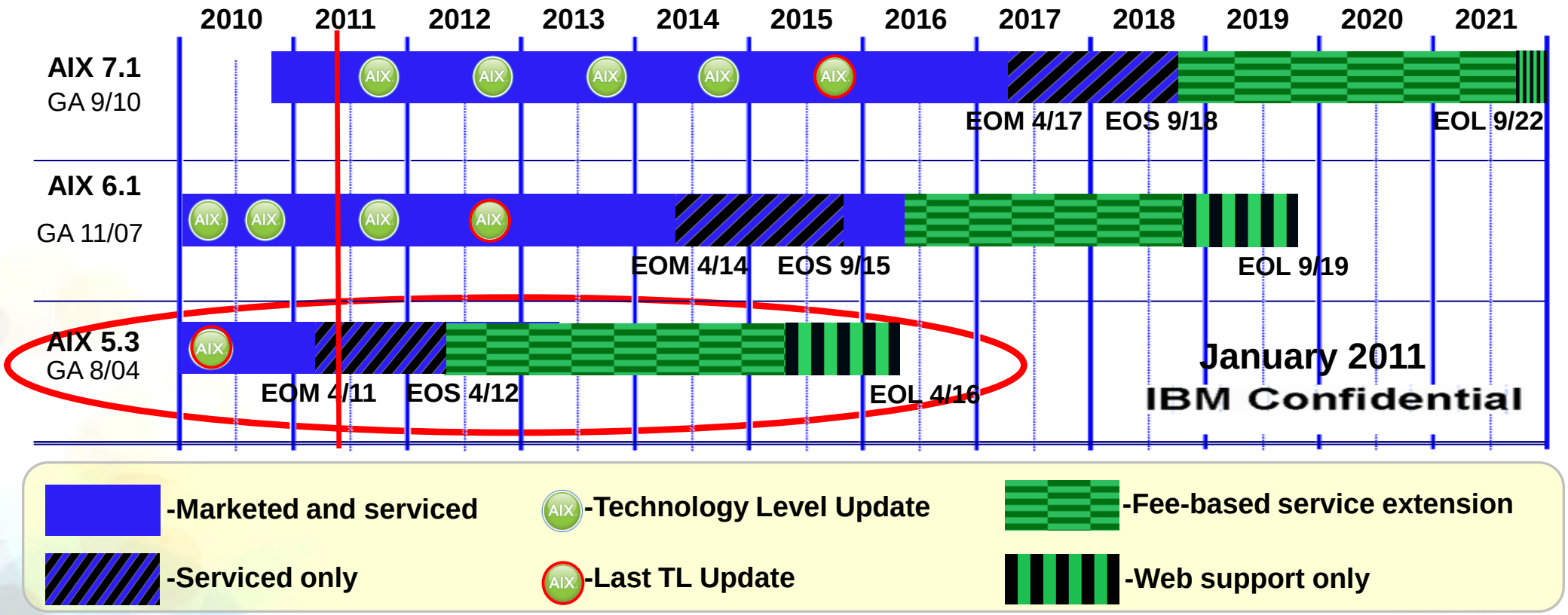
AIX V 5.3 Lifecycle key dates

- General Availability August 2004

- End of Marketing announced April 2010 effective April 2011

No longer in econfig!

- End of Support announced April 2011 effective April 2012



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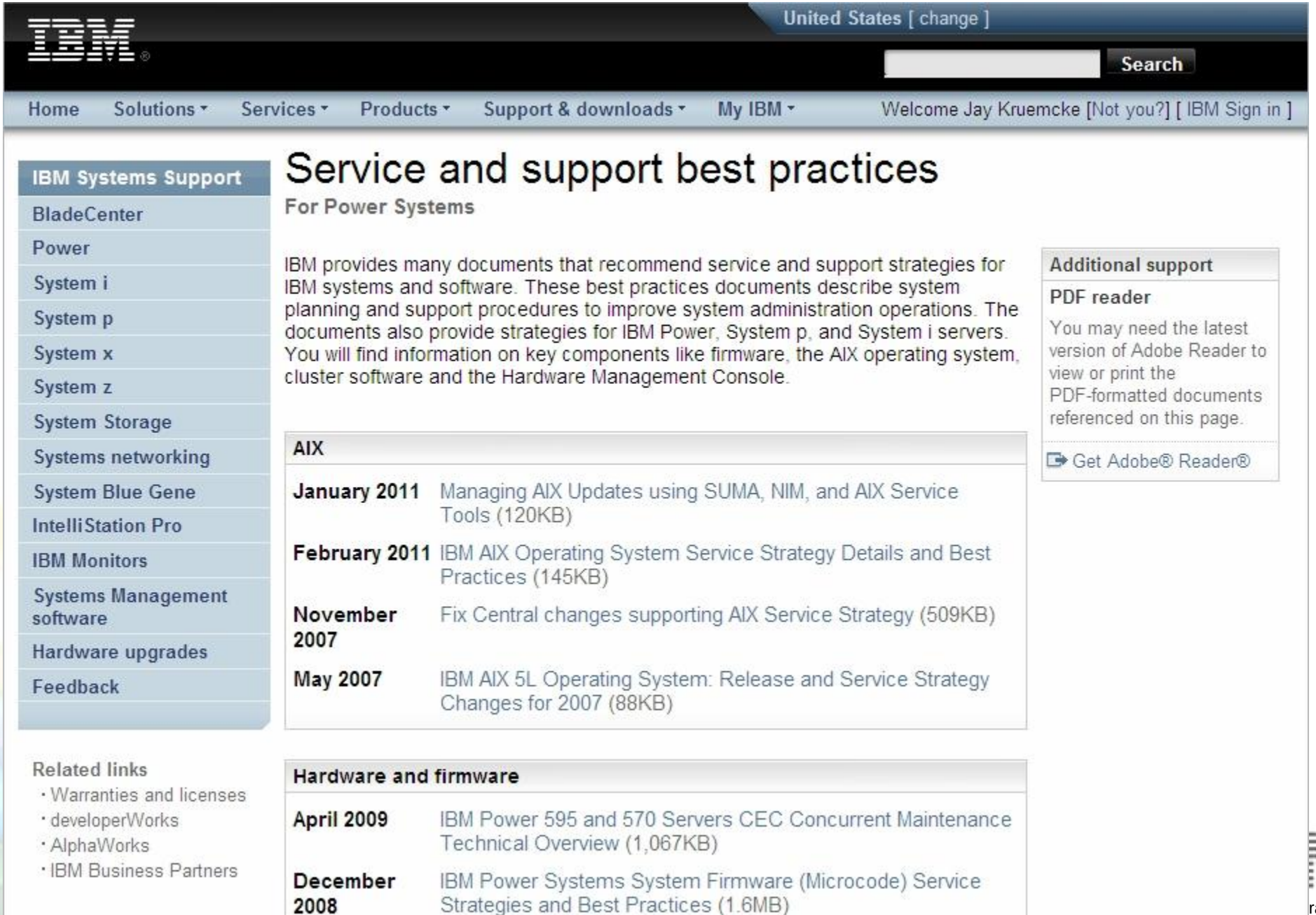
Support Best Practices Whitepapers

https://www14.software.ibm.com/webapp/set2/sas/f/best/home.html



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Service and support best practices

For Power Systems

IBM provides many documents that recommend service and support strategies for IBM systems and software. These best practices documents describe system planning and support procedures to improve system administration operations. The documents also provide strategies for IBM Power, System p, and System i servers. You will find information on key components like firmware, the AIX operating system, cluster software and the Hardware Management Console.

Additional support

PDF reader

You may need the latest version of Adobe Reader to view or print the PDF-formatted documents referenced on this page.

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AIX

January 2011	Managing AIX Updates using SUMA, NIM, and AIX Service Tools (120KB)
February 2011	IBM AIX Operating System Service Strategy Details and Best Practices (145KB)
November 2007	Fix Central changes supporting AIX Service Strategy (509KB)
May 2007	IBM AIX 5L Operating System: Release and Service Strategy Changes for 2007 (88KB)

Hardware and firmware

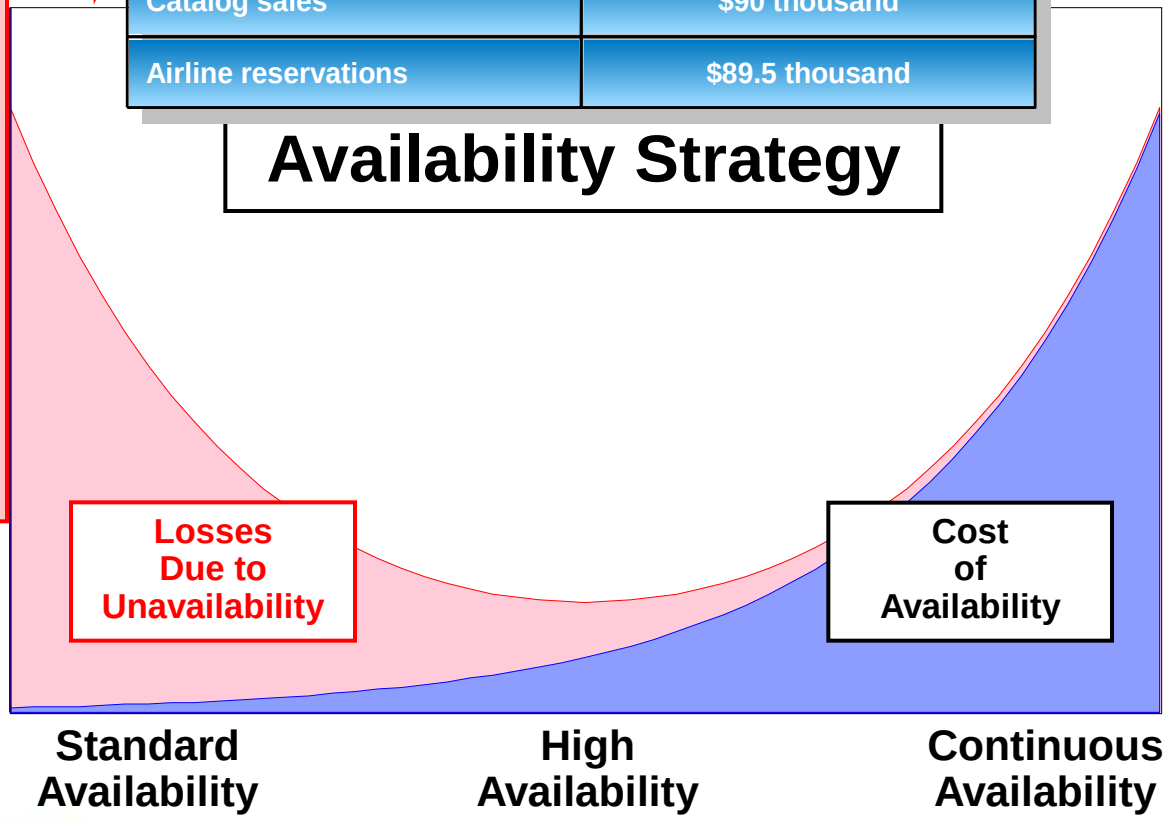
April 2009	IBM Power 595 and 570 Servers CEC Concurrent Maintenance Technical Overview (1,067KB)
December 2008	IBM Power Systems System Firmware (Microcode) Service Strategies and Best Practices (1.6MB)

The cost of downtime versus the cost of availability

Business Operation	Downtime (Avg. Cost per Hour)
Brokerage operations	$6.5 million
Credit card/sales auth.	$2.6 million
PPV television	$150 thousand
Home shopping (TV)	$113 thousand
Catalog sales	$90 thousand
Airline reservations	$89.5 thousand

Cost of an Outage

- Lost Revenue
- Lost User Productivity
- Lost IT Productivity
- Overtime Payments
- Wasted Goods
- Fines



Cost of Solutions

- Standard Products
- People Skills
- Tools
- Effective Processes
- IT Applications and Databases
- High Availability Design
- Special Solutions

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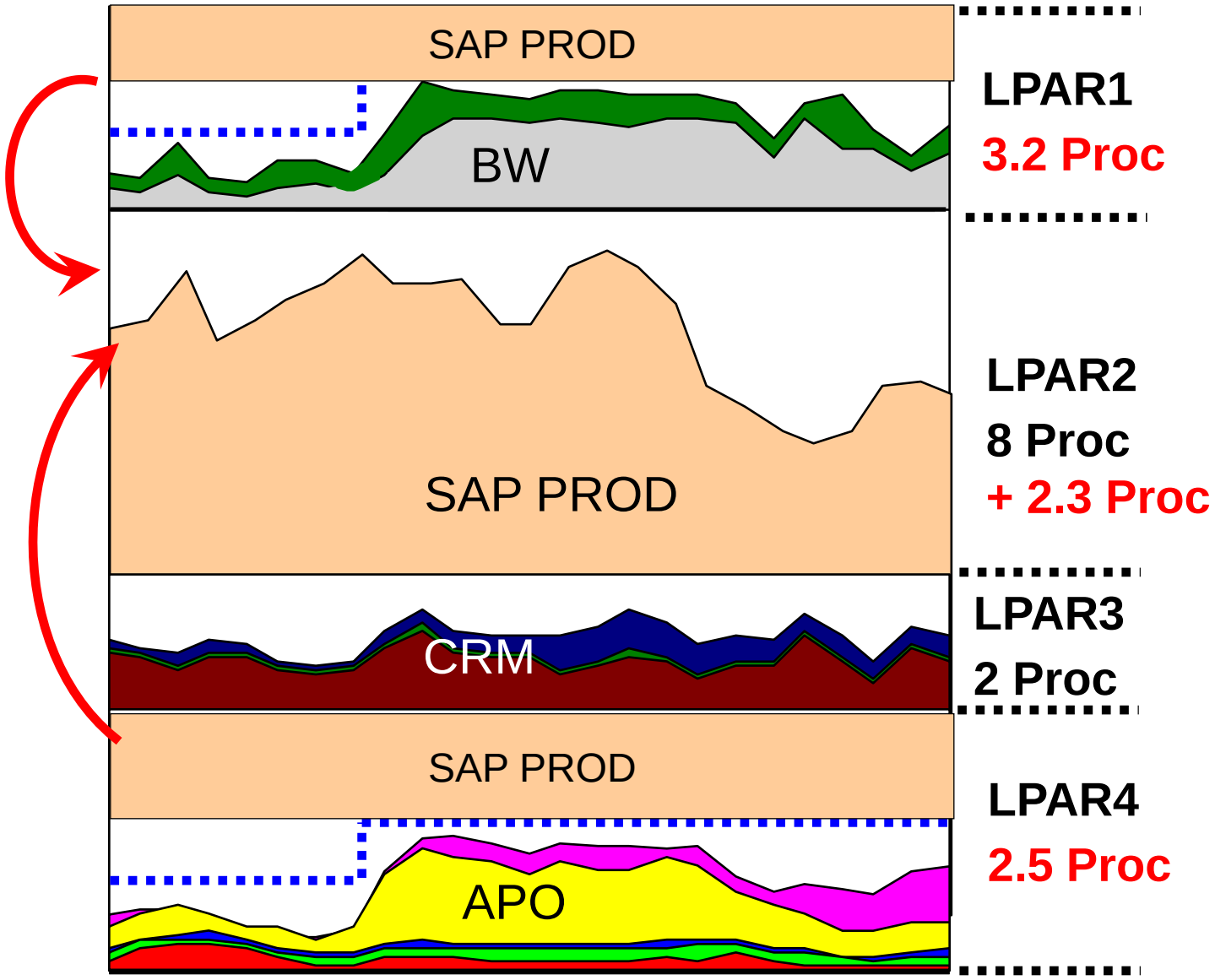
With Server Consolidation, our maintenance picture becomes even more important and complex



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Establish a Methodology

- Build a maintenance strategy into your purchase cycle
  - *Have some redundant systems in your environment*
- Know what fixes affect the environment
  - *Subscribe to IBM's notification boards and subscription lists*
  - *Use AIX Strength-to-Strength (on ibm.com/AIX)*
  - *Review the firmware read-me's.*
  - *Visit the IBM – Power Systems / AIX forums*
  - *Use Fix Level Recommendation Tool (FLRT) and Pre-Req*
- Establish a baseline and an upgrade schedule for both Software AND Firmware
  - *Don't get too far behind*
  - *Plan for maintenance!*
  - *ITIL methodologies are a great start for good maintenance*
- Use tools to minimize downtime
  - *Rolling Upgrades*
  - *Multi-bos, alt_disk_install*
- Always finish up so you start with a clean environment

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Maintenance Strategy

Planning for maintenance methodology should begin before the machine is delivered

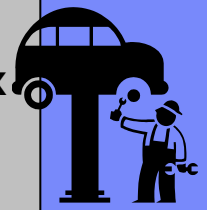
Processes / Application Architecture / Change Management

Software

- Review compatibility requirements
- Establish criteria & policy for emergency fixes
- Sign up for subscription services
- Tracking mechanism -compare report

Firmware

- Categorize fixes– concurrent/deferred
- Create Single Point of Failure Matrix
- Establish methodology for putting on cyclical fixes vs. hypers
- Sign up for subscription services



Availability Requirements

- What are the different application availability requirements?
- Are there incompatible release level issues?
- What are my SLAs, Use CMDB!

Tools You Should Use

- FLRT, Pre-Req
- Compare_Report, lppmgr
- Multibos, thin client,
- Subscripts,Community, Best Practices

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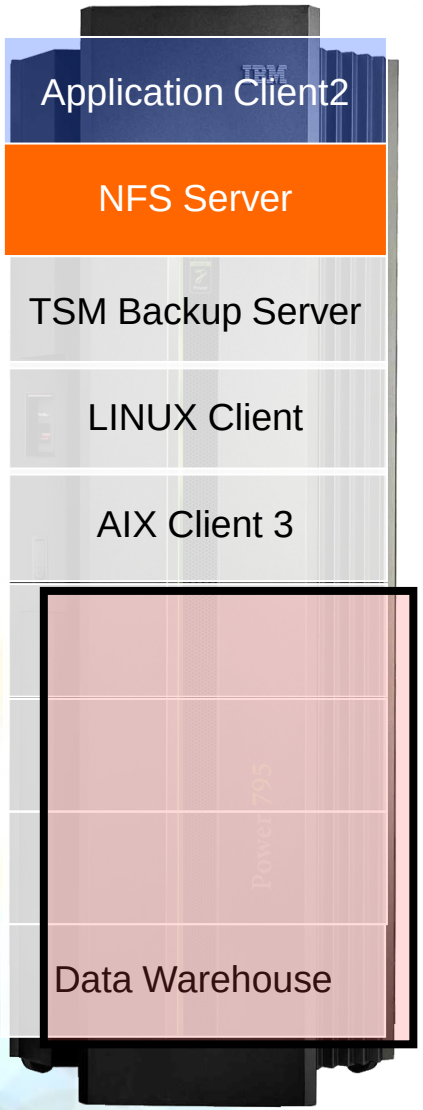
For Server Consolidation, it is important plan for both O/S and Firmware Maintenance Activities



HOST01

LPA R1	App Client	P2	
LPA R2	TSM Server	P3	(HOST02,HOST03, HOST04)
LPA R3	NFS Server	P1	(HOST02, HOST03)
LPA R4	LINUX Client	P4	
LPA R5	Data Warehouse	P1	HOST02
LPA R6	Web Client	P4	

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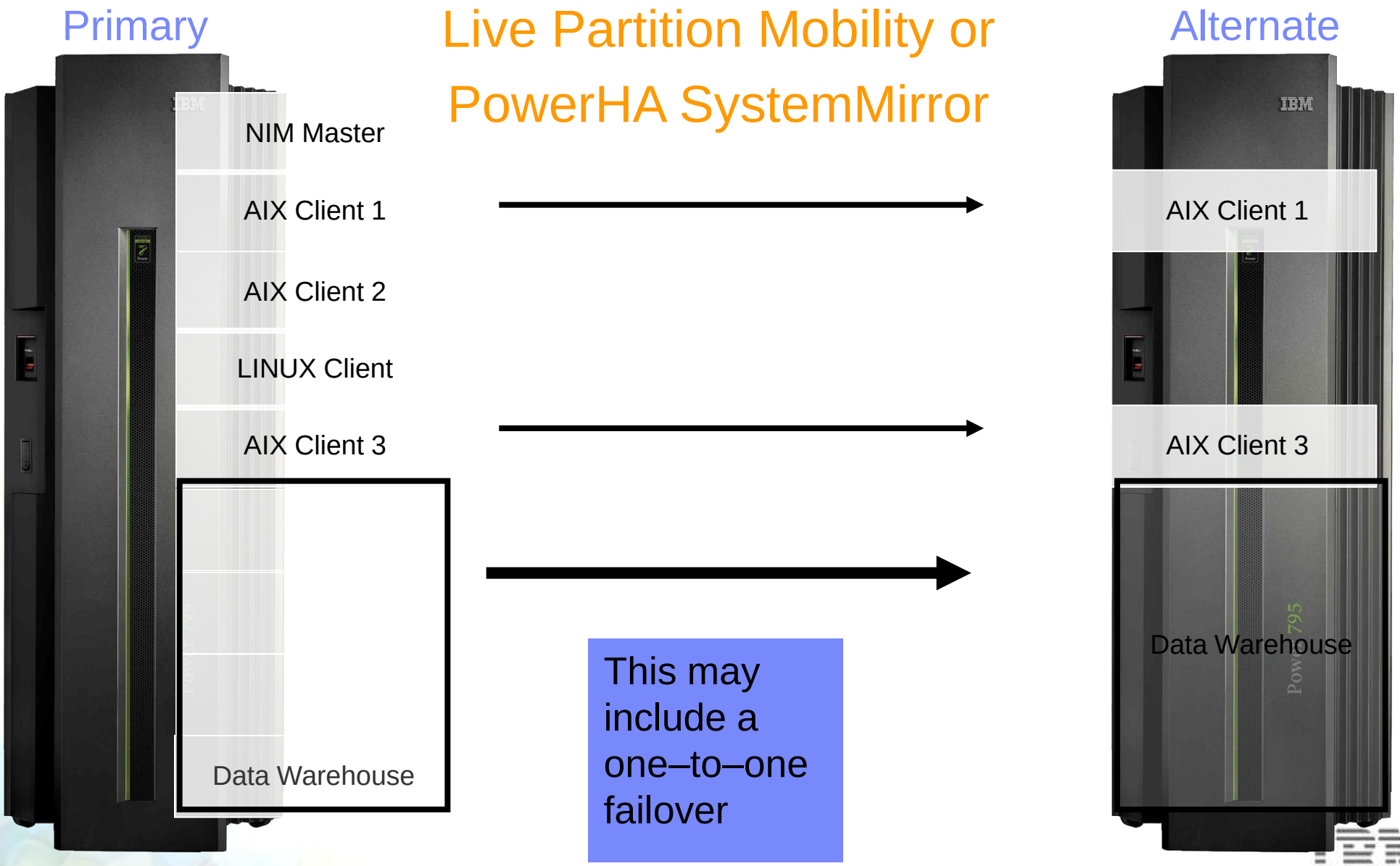
Rolling Upgrades may include initiating mobility relocation or failover to a secondary hosting server



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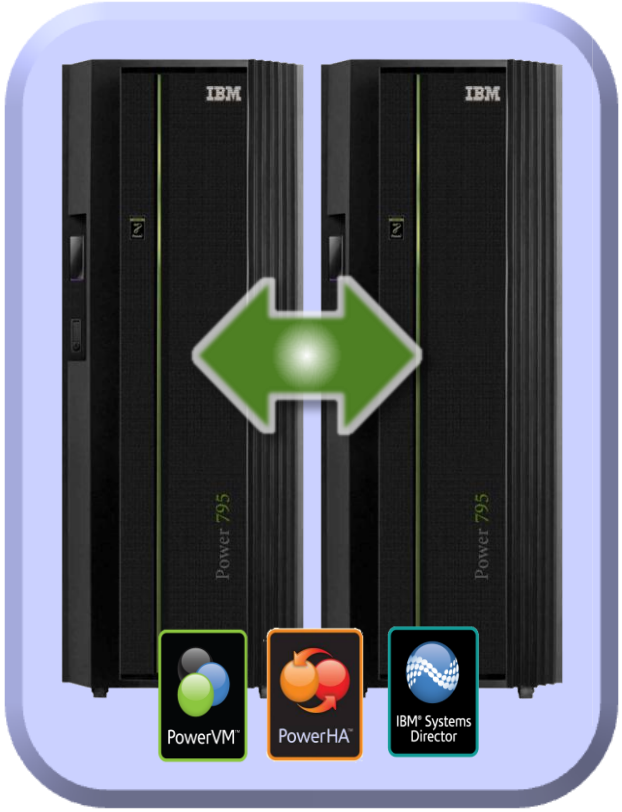
Power Flex. *deploying a comprehensive virtualization infrastructure*

New

flex·i·ble ['flek-sə-bəl] *characterized by a ready capability to adapt to new, different, or changing requirements**

Multi-system virtualization infrastructure providing a highly available and flexible IT environment to support clients' most demanding business resiliency objectives – leveraging years of IBM innovations.



- At least two systems enables **active-active availability**
- **Allocate and rebalance** processor and memory
- Live Partition Mobility for **flexible workload movement**
- **Seamless growth** with Capacity on Demand
- On/Off Processor days for **extra capacity**

*source : www.miriam-webster.com

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Consolidate with new levels of flexibility and resiliency

Single System

128-core Power 795

1 system
100% active

PowerVM
IBM Systems Director

Dual Systems

2 x 64/128 Power 795

2 systems
Each 50% active
More resilient

PowerVM
IBM Systems Director
PowerHA

Power Flex

2 x 64/128 Power 795
Flex CUoD

2-4 systems
Each 50% active
More resilient
More flexible

PowerVM
IBM Systems Director
PowerHA

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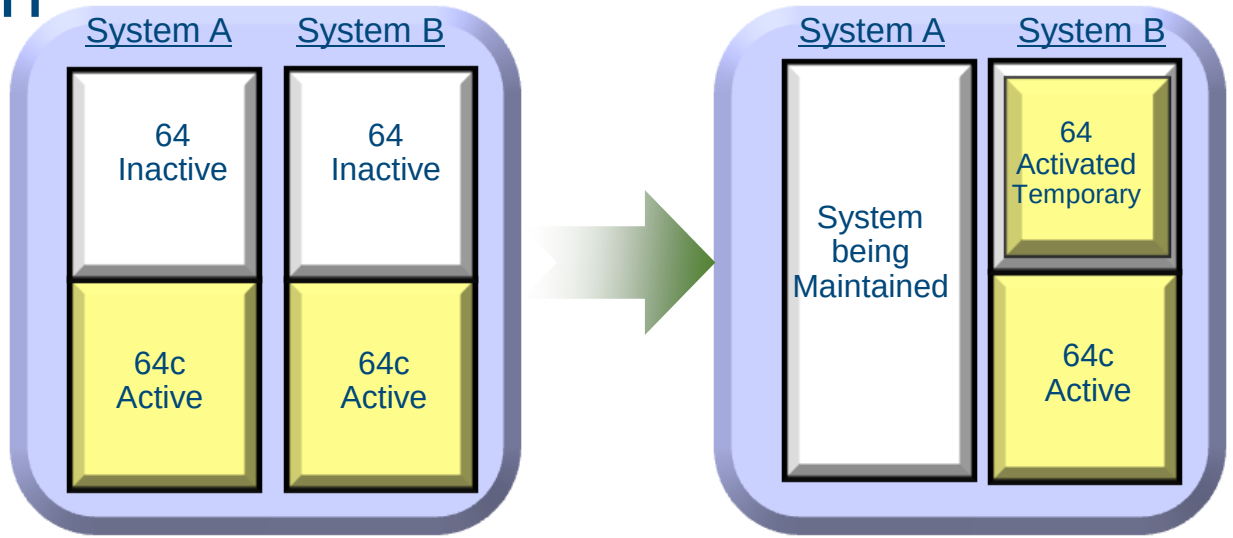
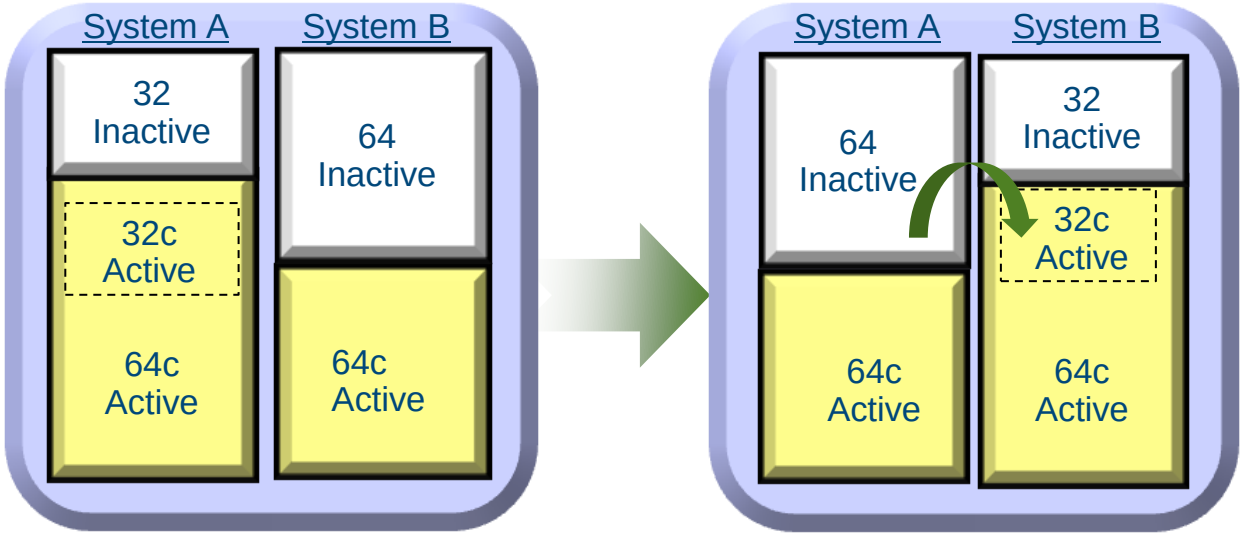
Power Flex in action

Planned Maintenance



Resource Re-balancing



Higher availability and increased flexibility

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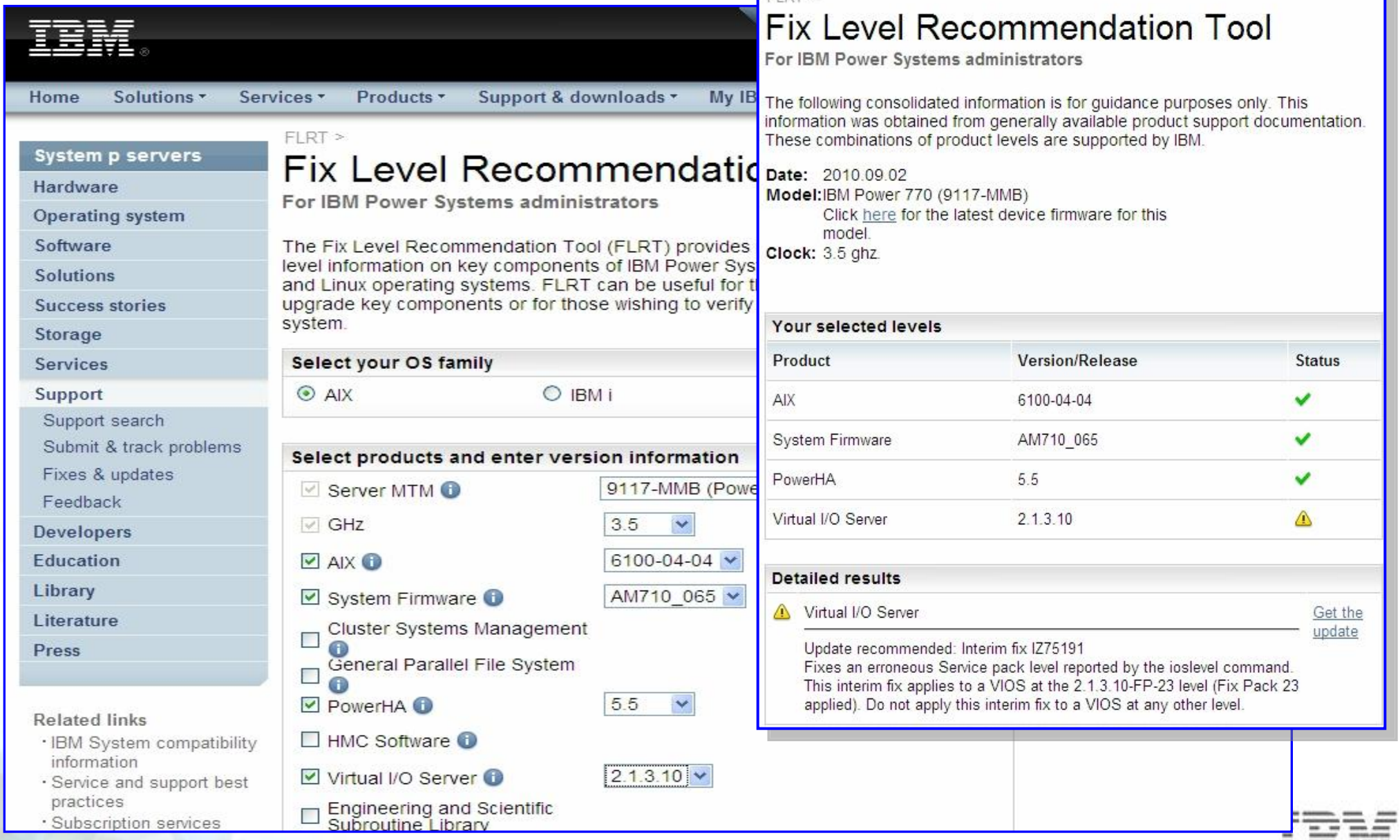
Fix Level Recommendation Tool

http://www14.software.ibm.com/webapp/set2/flrt/home



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System Software Maps

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Operating system(s):
AIX

Reference #:
maps

Modified date:
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Select the desired set of maps.

- → System to AIX maps
- → System to IBM i maps
- → System to PowerVM Virtual I/O Server

System Software Maps

https://www-304.ibm.com/support/docview.wss?uid=ssm1maps

Hardware to Software Map for 9117-MMB Power 770 and AIX

Select a release or other available resource

- AIX 7.1
- AIX 6.1
- AIX 5.3
- AIX 5.2
- AIX 5.1
- AIX 4.3.3
- AIX 3.2.5
- Additional resources

Learn more

- Understanding this report
- Hardware Announcement Letter (U.S.)
- ← Select another system

Document information

Operating system(s): AIX

Reference #: platformaix9117-MMB

Modified date: 2011-04-26

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Select Language

AIX 7.1

Technology Level	Base Level	Recommended Level	Latest Level
7100-00	7100-00-00	7100-00-02	7100-00-02

AIX 6.1

Technology Level	Base Level	Recommended Level	Latest Level
6100-06	6100-06-00	6100-06-03	6100-06-04
6100-05	6100-05-00	6100-05-04	6100-05-05

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Prerequisite Tool

http://www-912.ibm.com/e_dir/eserverprereq.nsf

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- IBM Systems support
- BladeCenter
- Power
- System i
- System p
- System x
- System z
- System Storage
- Systems networking
- System Blue Gene
- IntelliStation Pro
- IBM Monitors
- Systems Management software
- Hardware options and upgr

IBM Prerequisite

Feature Prerequisites | POWER5 & POWER6 Systems | POWER7

The IBM Prerequisite site provides you with compatibility information for hardware features. tool helps you to plan a successful system upgra by providing you with the prerequisite informatio for features you currently have or plan to add to your system.

To begin your search, select the Hardware or Software tab.

Visit the IBM Systems Hardware Information Center for the latest information about planning, upgrading, installing hardware and software, get fixes, and more.

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- Wa
- dev
- alp
- IBM

Feature prerequisite information

Machine type-model(s) supported	8202-E4B, 8205-E6B
Feature code	1824
Description	Quad-port 1 Gb HEA Daughter Card
Initial feature announce date	08/2010
Information last updated	29 Aug 2010 02:00 AM
Other information	

OS information

Code type/OS	Version/Release	Fix level	Other information
Server Firmware	Base Server Firmware Level for 8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: FW 7.2.0	AL720_xxx, AM720_xxx, AH720_xxx	
HMC Firmware	Base HMC Firmware Level for 8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: V7R7.2.0M0	MHxxxxx	
AIX Version 7.1	Base AIX 71 Level for 8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: 7100-00		
AIX Version 6.1	Base AIX 61 Level for 8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: 6100-06		
AIX 5L Version 5.3	Base AIX 5.3 Levels for 8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: 5300-12 SP1, 5300-11 SP5, 5300-10 SP5. Planned availability September 30, 2010		
IBM i 6.1	Base IBM i 6.1 Level for 8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: IBM i 6.1 with i 6.1.1 machine code - i 6.1.1: RS610-10 OS & RS611-C LIC	C0215610	
IBM i 7.1	Base IBM i 7.1 Level for 8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: IBM i 7.1 with i 7.1.0 machine code: RS710-00 OS & (RS710-B LIC or Technology Refresh 1 (PTF Group SF99707))	C0229710	
SLES	Base SUSE Linux Enterprise Server Levels for 8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: SLES 11 SP1, SLES 10 SP3		
RHEL	Base Red Hat Enterprise Linux for 8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: RHEL 5.5		
PowerVM Virtual I/O Server	Base VIOS Level for 8231-E2B, 8202-E4B, 8205-E6B and 9119-FHB: VIOS 2.2		

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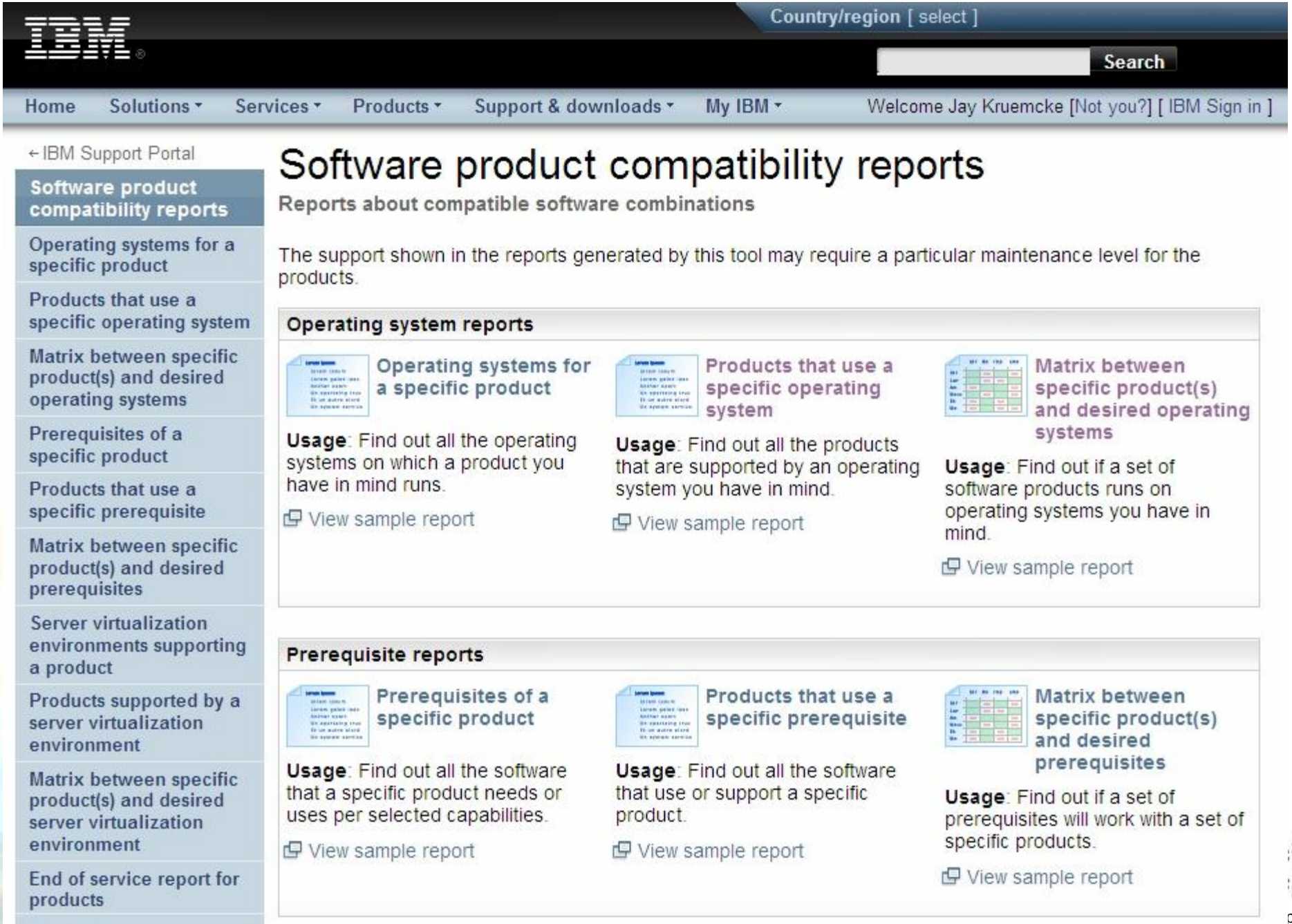
IBM Software Product Compatibility

http://publib.boulder.ibm.com/infocenter/prodguid/v1r0/clarity/index.html



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IBM Software Product Compatibility

http://publib.boulder.ibm.com/infocenter/prodguid/v1r0/clarity/index.html

IBM

Matrix between specific product(s) and desired operating systems

Report data valid at 2011-04-25 11:08:20 MDT Download pdf Print

Compatibility matrix
software/operating systems

- ✓ All product components support the operating system
- ✓ Some of the product components support the operating system
- ✗ Operating system is not supported by this product
- N/A Operating system is not applicable to the product

Your Server OS	1
	1 AIX 7.1 POWER System

The Products you are interested in	1
DB2 Enterprise Server Edition 9.7	✓
WebSphere Application Server 7.0	✓

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The support shown in this report may require a particular maintenance level for the products.
For further information please visit the IBM Software Support web page.

Disclaimers

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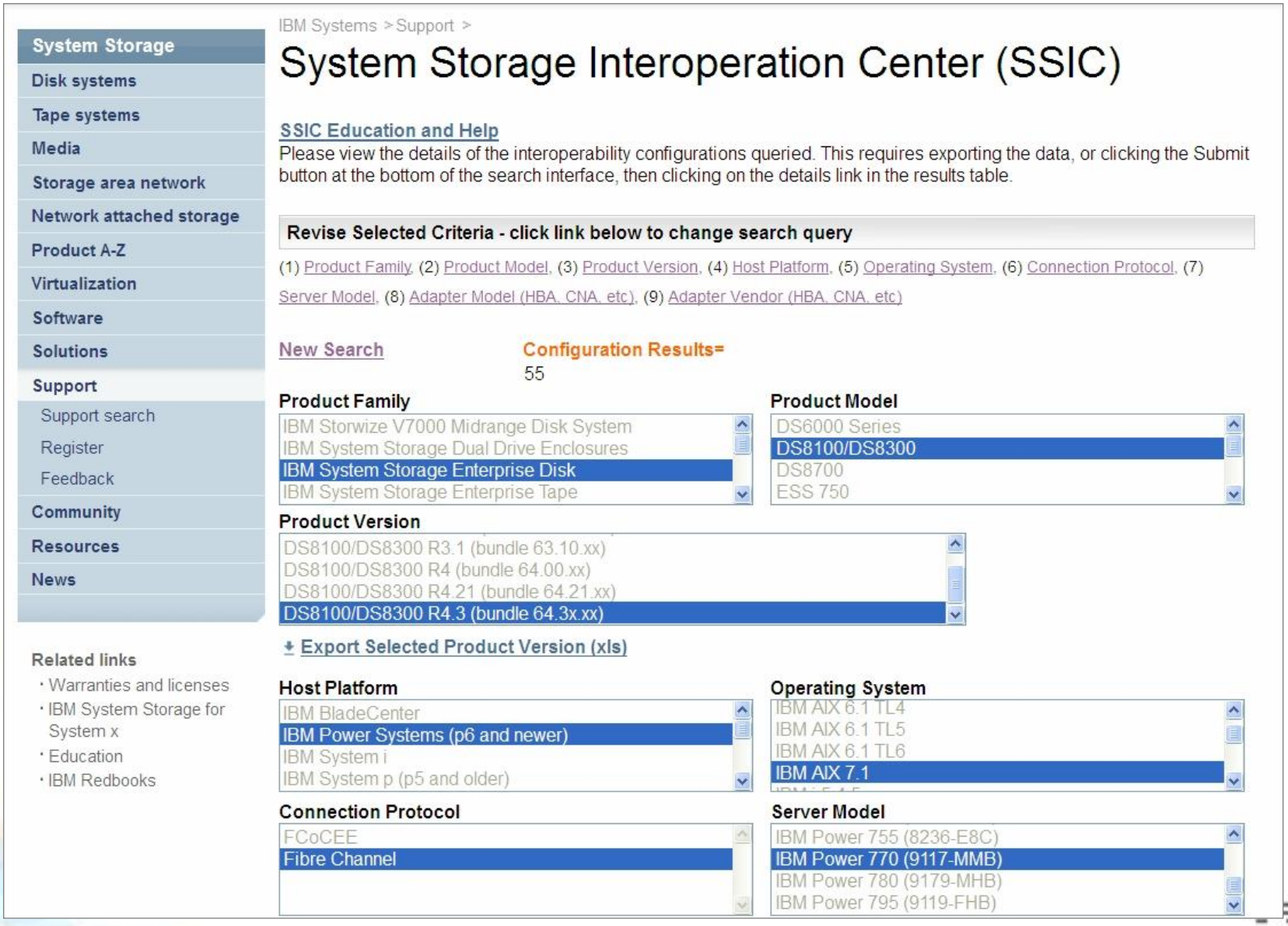
IBM Storage Compatibility

http://www.ibm.com/systems/support/storage/ssic/interoperability.wss



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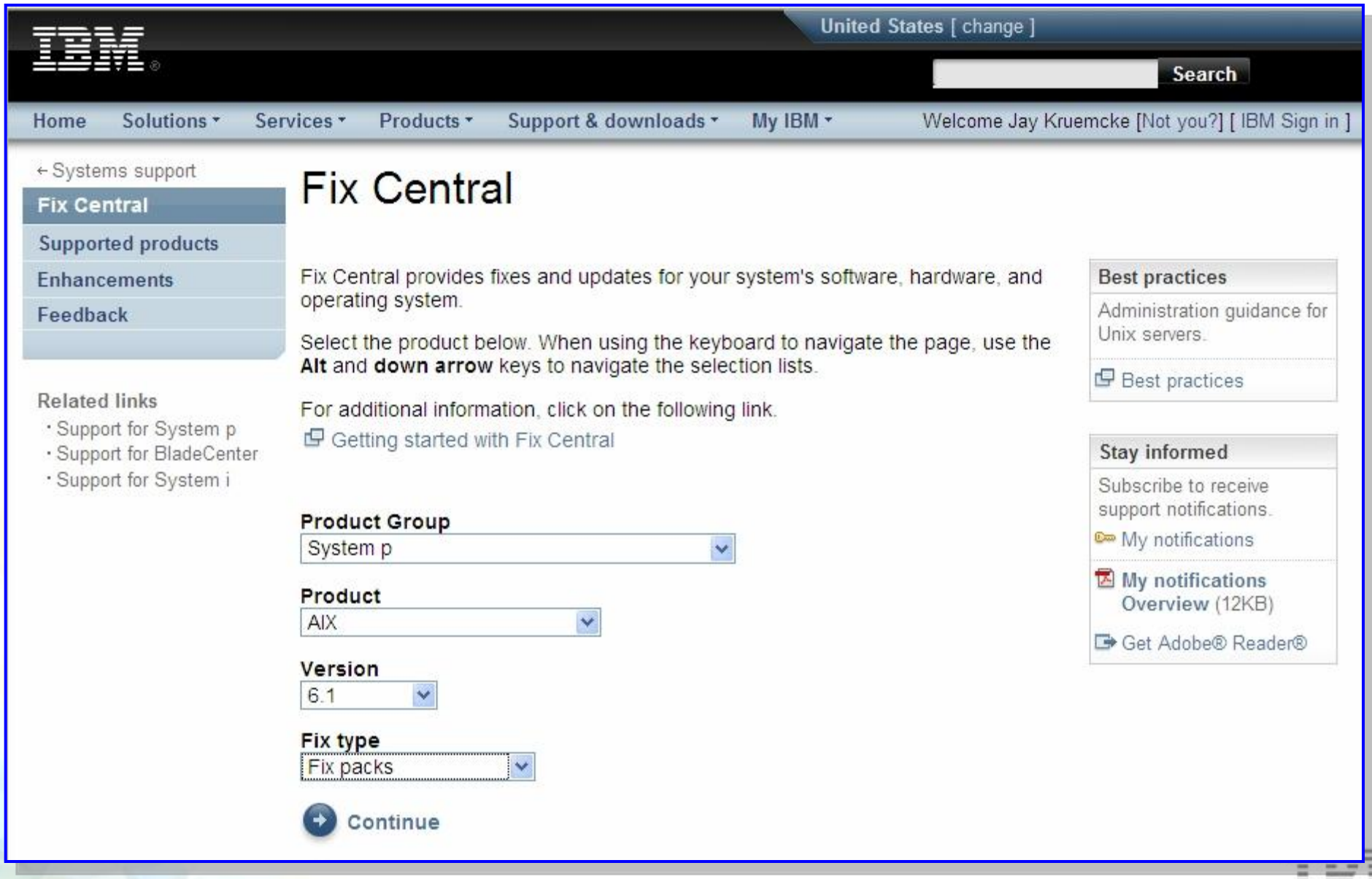
Fix Central



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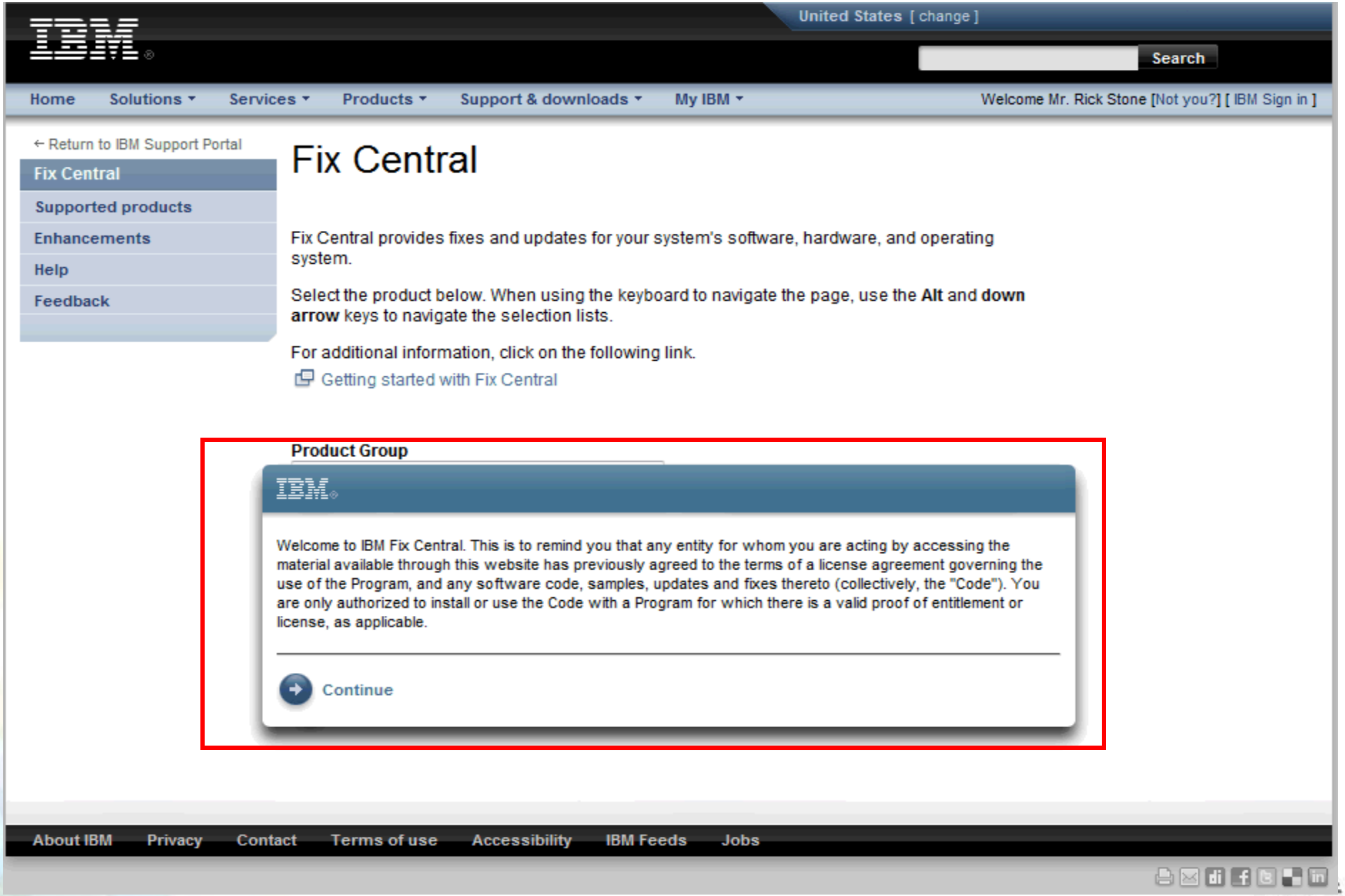
New Fix Central pop-up



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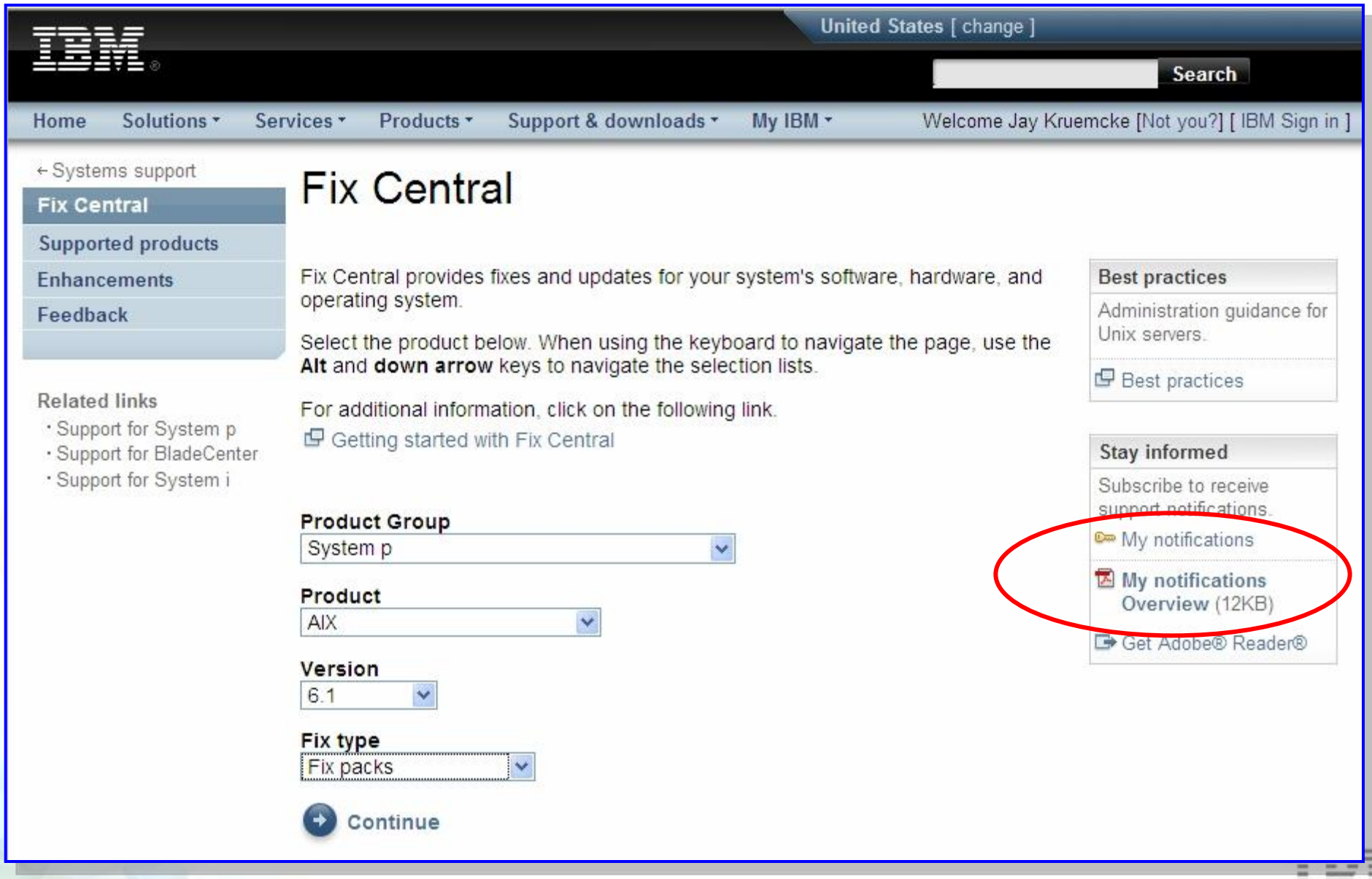
Fix Central



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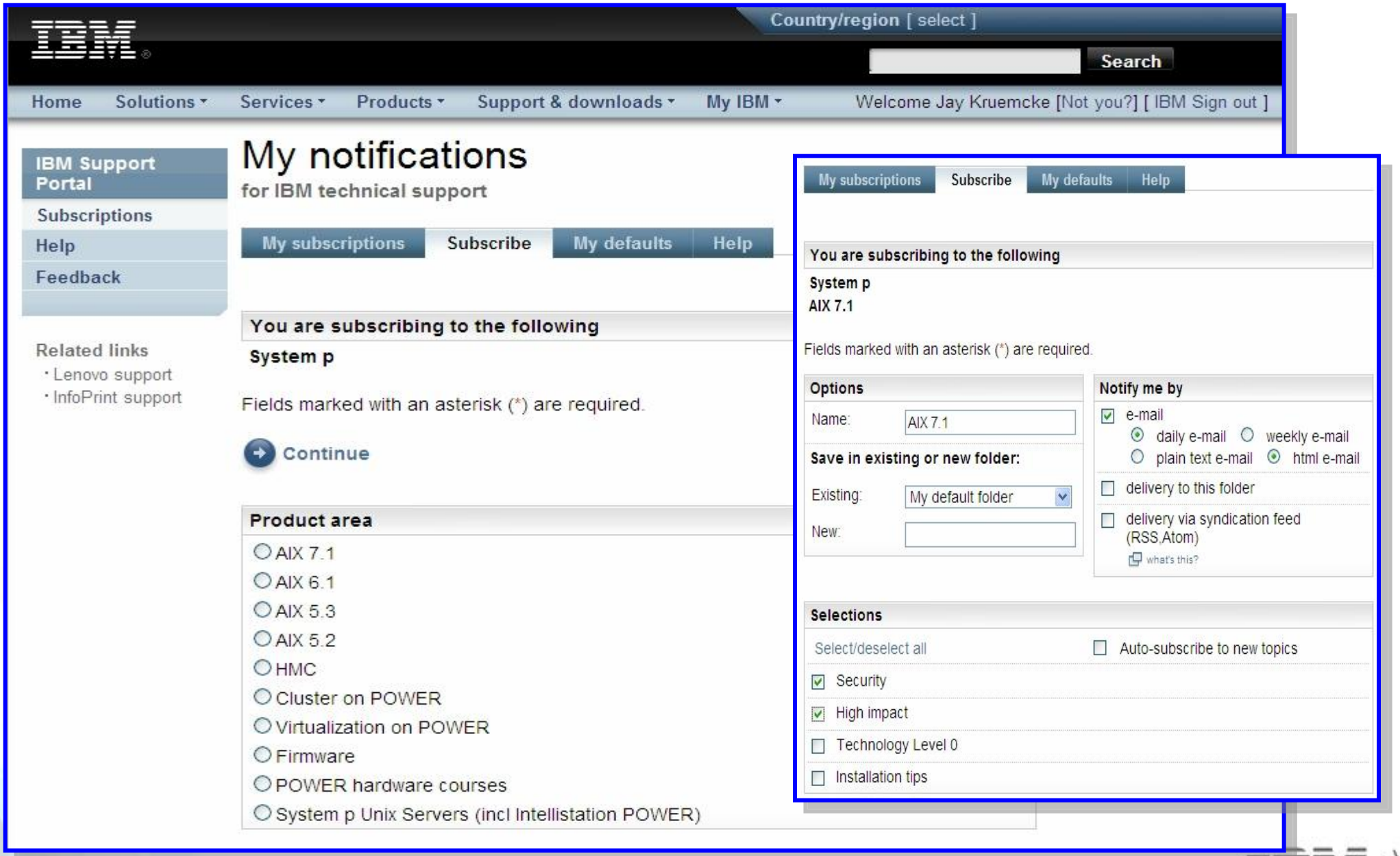
My Notifications



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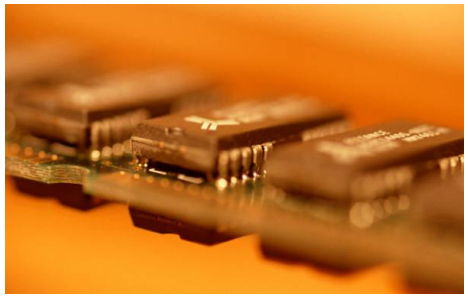
Firmware



- Updating firmware is every bit as important as keeping the other parts of the system up to date yet this is often one of the most challenging aspects of planning for availability
- A large portion of situations, problems and outages are due to significantly outdated versions of firmware and/or O/S.
- Concurrent Firmware should be viewed as a solid strategy to reduce maintenance window downtime and to keep systems up to date.
- Fact: All service packs last year, although they often contained deferred fixes also, were able to be applied concurrently

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Firmware terminology: **Release** versus **Service Pack**

- **Release Level:** A Release Level is the term for firmware that is released to support major new function (introduction of new hardware models and significant function/features enabled via firmware).
  - *Known as an "Upgrade"*
  - *Always requires a reboot of the system*

- **Service Pack:** A Service Pack contains a group of fixes within a specific release level. Service packs primarily contain only fixes however, minor function changes may be released within a service pack.
  - *Known as an "Update"*
  - *Some updates are concurrent and do not require a reboot of the system*
  - *Updating firmware involves two steps:*
    - *Apply the firmware (update what is in flash)*
    - *Activate the firmware (cause the new firmware to be running on the system)*

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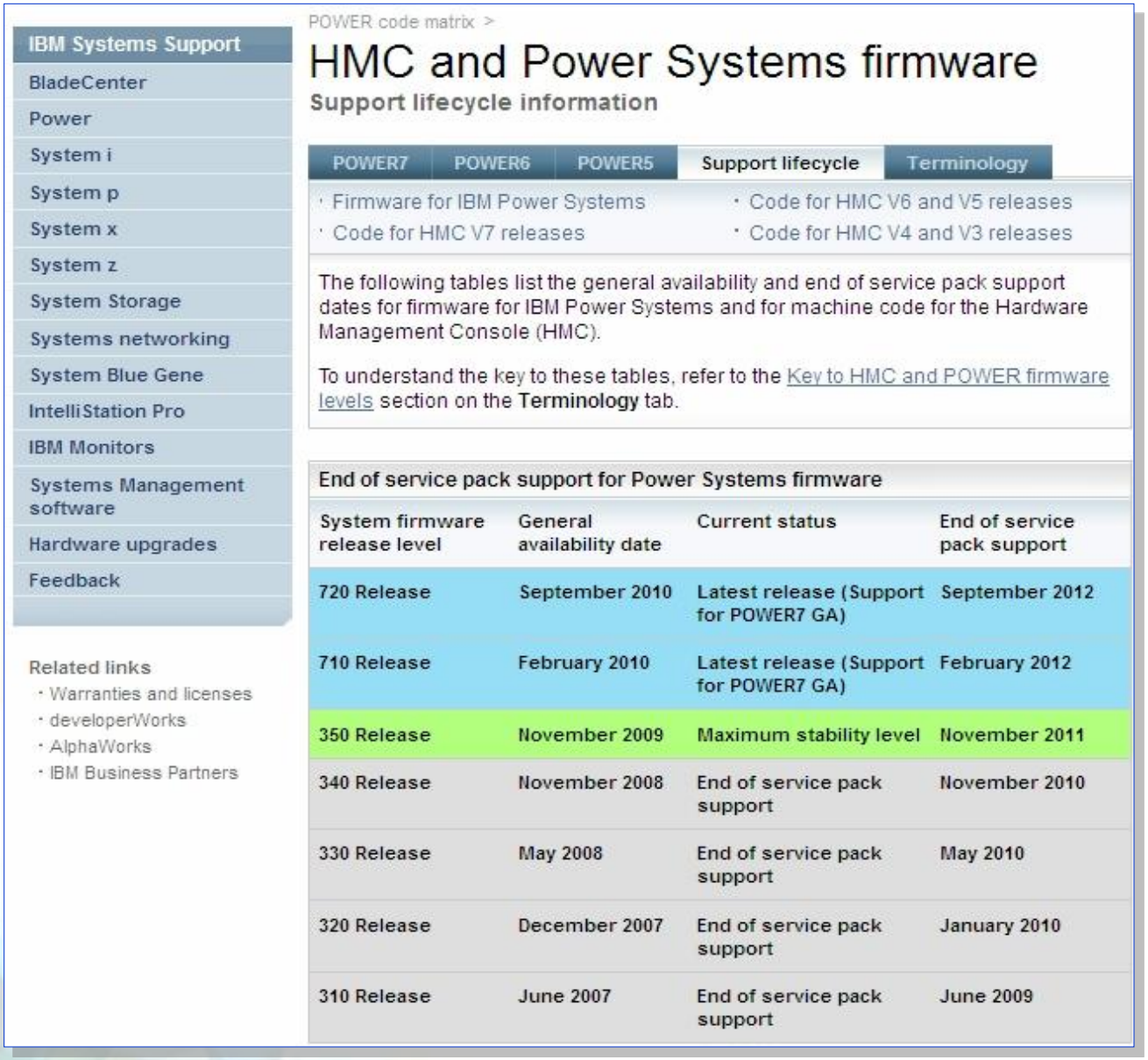
POWER Firmware Support Lifecycle

http://tinyurl.com/PowerFWLife



IBM Systems Support
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- Power
- System i
- System p
- System x
- System z
- System Storage
- Systems networking
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POWER code matrix >

HMC and Power Systems firmware

Support lifecycle information

POWER7 | POWER6 | POWER5 | Support lifecycle | Terminology

- Firmware for IBM Power Systems
- Code for HMC V7 releases
- Code for HMC V6 and V5 releases
- Code for HMC V4 and V3 releases

The following tables list the general availability and end of service pack support dates for firmware for IBM Power Systems and for machine code for the Hardware Management Console (HMC).

To understand the key to these tables, refer to the Key to HMC and POWER firmware levels section on the **Terminology** tab.

End of service pack support for Power Systems firmware

System firmware release level	General availability date	Current status	End of service pack support
720 Release	September 2010	Latest release (Support for POWER7 GA)	September 2012
710 Release	February 2010	Latest release (Support for POWER7 GA)	February 2012
350 Release	November 2009	Maximum stability level	November 2011
340 Release	November 2008	End of service pack support	November 2010
330 Release	May 2008	End of service pack support	May 2010
320 Release	December 2007	End of service pack support	January 2010
310 Release	June 2007	End of service pack support	June 2009

Key to HMC and POWER firmware levels

Use the following information to read the matrix tables for HMC and System firmware Release Levels and supported code combinations. You can also refer to the color key on the supported code level tables.

Latest Release Level
The most current Release Level available. This level of firmware is installed and shipped on newly built machines. During the first two to three months that a Release Level is available, Product Development Engineering assesses the quality and stablility of the release. During this time, the release is designated the Latest Release Level.

Maximum Stability Release Level
When the Latest Release Level of firmware is assessed as stable, it becomes the Maximum Stability Release Level. This Release Level is recommended to customers who require the highest level of stability.

Reduced Fix Support
A release that is within two or three months of its end of life, enters Reduced Fix Support mode. This release level is still supported, but fixes may be limited to only the most severe problems. Examples of problems that would be fixed are:
- Data Integrity problems
- Problems that result in unscheduled outages
- Breakage in base functionality
- Reliability, Availability and Serviceability (RAS) function

Problems that would not be fixed during Reduced Fix Support mode are:
- Low or non-impacting problems
- Problems with a valid workaround
- Non-pervasive problems

End of Service Pack
IBM will continue to analyze problems, but no new Service Packs will be released for a firmware Release Level that has reach End of Service Pack support. Fixes, that is, Service Packs, will only be delivered at higher Release Levels.

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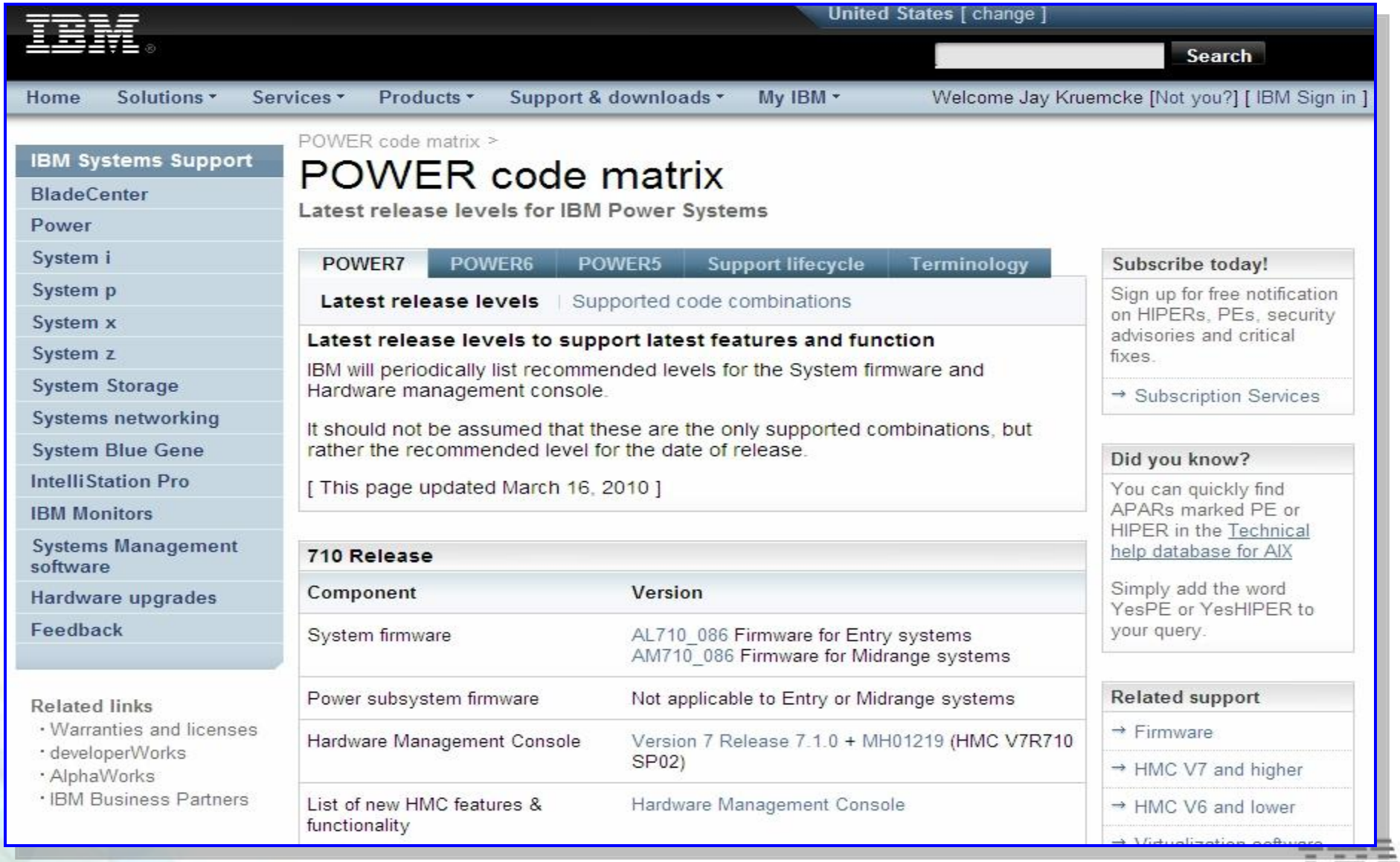
POWER Firmware Support Lifecycle

http://www14.software.ibm.com/webapp/set2/sas/f/power5cm/home.html



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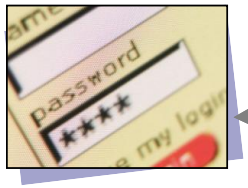
Electronic Service Agent

IBM Electronic Service Agent ™

Automated hardware problem reporting
Secure outbound communication

IBM e-Service Database

Customer accessible



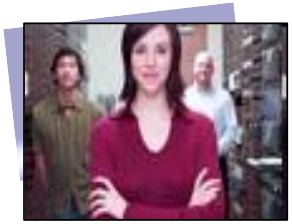
Electronic Services Web

Secure viewing via My Systems and My Search at:
http://www.ibm.com/support/electronic

IBM Support

Client Service and Call Management System
Faster, more accurate problem resolution

IBM Engineering



Capacity Upgrade on Demand
Product improvement
Proactive recommendations

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IBM Electronic Service Agent™ benefits to customers

Proactive Support

- IBM warns me of potential problems ***before*** they cause unplanned downtime
- When I call IBM, I no longer hear, "we've seen that before"

Benefits:

Less unplanned downtime means higher availability

Customized Web Experience

- IBM's web site only shows me information relevant to the systems I have installed

Benefits:

Less time spent reading through data not relevant to me and more time finding what I need

Reactive Support

- IBM responds faster to my system problems and solves them faster

Benefits:

Faster access to key IBM resources
Faster problem resolution means higher availability

Client Self Assist

- I have access to knowledge and Intellectual capital based on systems I have installed

Benefits:

I can solve problems on my own because IBM's tools know what I have installed

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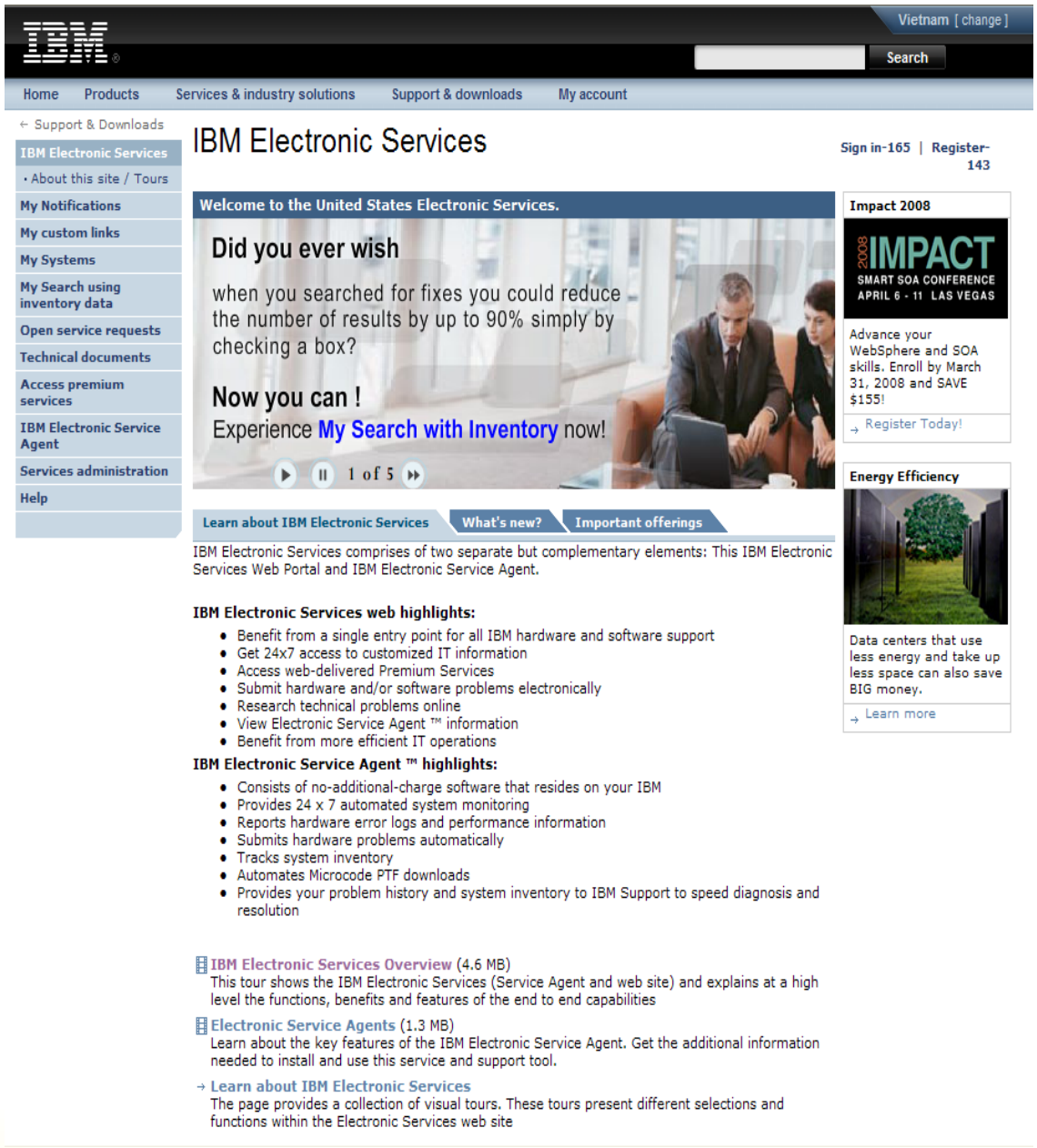
Electronic Services Portal Home Page

www.ibm.com/support/electronic



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My Search using ESA inventory data

Search terms	ibm.com/support, all document types	ibm.com/support, Doctype = Troubleshooting/PTF or APAR	My Search using inventory, Doctype = Troubleshooting/PTF or APAR and eliminate installed PTFs	Improvement %
OS/400 websphere security servlets	558	2	1	50%
os/400 performance printer v5r3m0	174	57	4	93%
os/400 tcp/ip telnet performance v5r3m0	76	23	6	74%
atm times out	1,024	109	40	63%

My Search using inventory data

- By checking two boxes you can filter the search using your system inventory – installed products, OS type and release, and installed fixes.
- This search goes against IBM's robust database of technical support information. Finding what you need and ignoring the rest is what My Search is designed to provide.
- The search results are reduced to the items that are relevant to your system and installed inventory – often up to 90%!
- **Benefit**
  - ***Significantly reduce time searching for solutions***
  - ***No need to understand IBM "lingo***
  - ***Faster problem resolution***
  - ***Reduce downtime***

Show Me

Product Tour:

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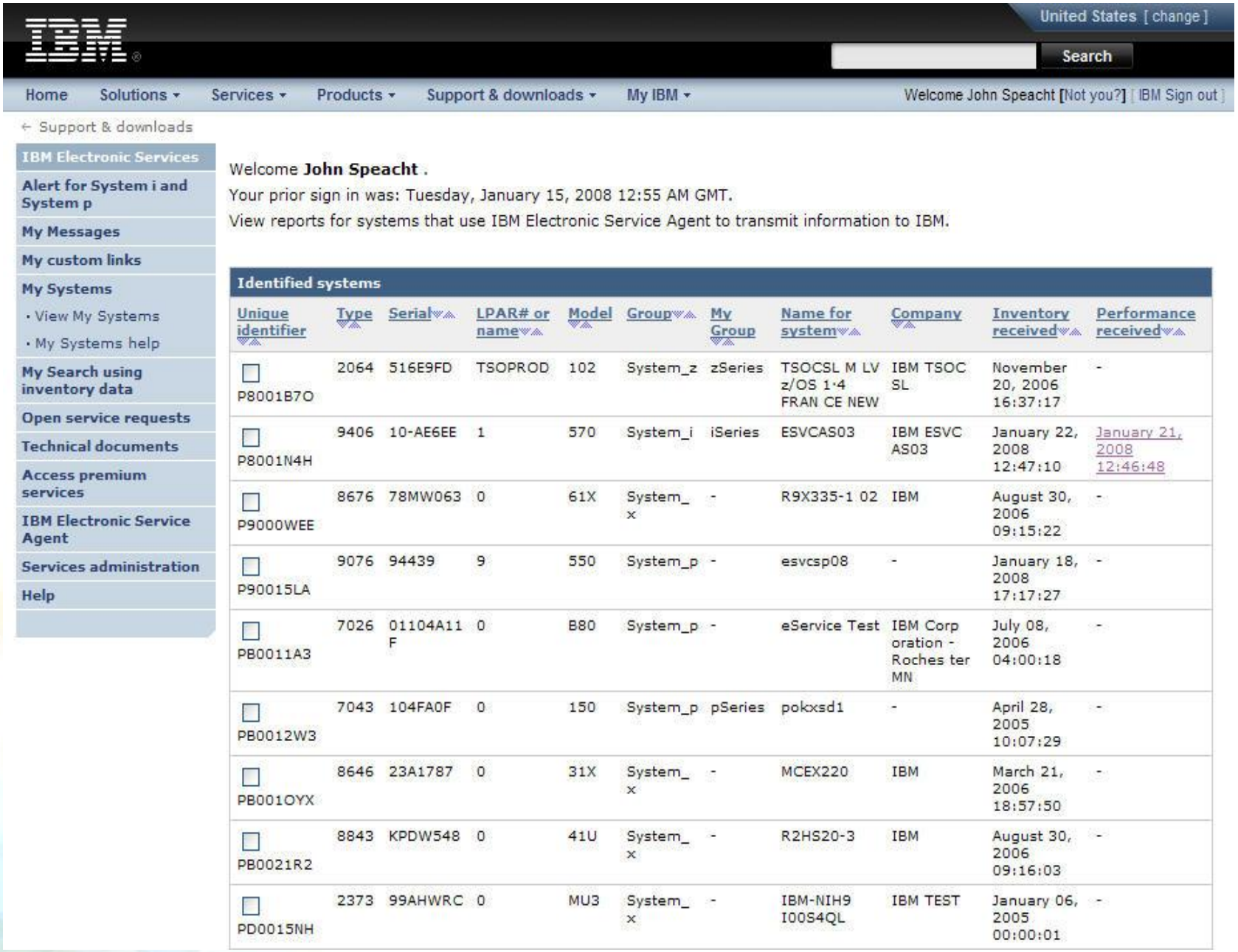
My Systems



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- Services administration
- Help

Welcome **John Speacht** .

Your prior sign in was: Tuesday, January 15, 2008 12:55 AM GMT.

View reports for systems that use IBM Electronic Service Agent to transmit information to IBM.

Identified systems

Unique identifier	Type	Serial	LPAR# or name	Model	Group	My Group	Name for system	Company	Inventory received	Performance received
P8001B7O	2064	516E9FD	TSOPROD	102	System_z	zSeries	TSOCSL M LV z/OS 1·4 FRAN CE NEW	IBM TSOC SL	November 20, 2006 16:37:17	-
P8001N4H	9406	10-AE6EE	1	570	System_i	iSeries	ESVCAS03	IBM ESVC AS03	January 22, 2008 12:47:10	January 21, 2008 12:46:48
P9000WEE	8676	78MW063	0	61X	System_x	-	R9X335-1 02	IBM	August 30, 2006 09:15:22	-
P90015LA	9076	94439	9	550	System_p	-	esvcsp08	-	January 18, 2008 17:17:27	-
PB0011A3	7026	01104A11F	0	B80	System_p	-	eService Test	IBM Corporation - Rochester MN	July 08, 2006 04:00:18	-
PB0012W3	7043	104FA0F	0	150	System_p	pSeries	pokxsd1	-	April 28, 2005 10:07:29	-
PB001OYX	8646	23A1787	0	31X	System_x	-	MCEX220	IBM	March 21, 2006 18:57:50	-
PB0021R2	8843	KPDW548	0	41U	System_x	-	R2HS20-3	IBM	August 30, 2006 09:16:03	-
PD0015NH	2373	99AHWRC	0	MU3	System_x	-	IBM-NIH9 I00S4QL	IBM TEST	January 06, 2005 00:00:01	-

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Pulling it all together

1. Understand the IT resources that you have
   - *Hardware*
   - *OS version*
   - *HMC*
   - *LPAR & WPARs*
   - *Use Electronic Service Agent and "My Systems" web portal*
   - *Tivoli Application Dependency Discovery Manager*
2. Understand support lifecycles
   - *Be proactive – don't wait until you have a problem to update*
3. Understand service aids
   - *Subscriptions, NIM, Pre-Req tool provide great info – use it*
4. Plan for maintenance
   - *Redundant hardware*
   - *Negotiate outage windows for planned maintenance*
   - *Implement IBM Electronic Service Agent*

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