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IBM eServer Solutions Enablement

November 2005

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Abstract

IBM® Workplace[™] Services Express on the IBM iSeries[™] platform is a solution bundle designed to deliver superior collaborative capabilities to small and medium-sized businesses in a single, highly reliable, integrated package. This out-of-the-box collaboration solution has an integrated portal designed for the small to midsized market and makes it easier as well as less costly for these businesses to purchase, deploy, and manage software and hardware.

This Lab helps users install Workplace Services Express on the IBM iSeries platform.

Introduction

IBM Workplace Services Express is designed for small and medium-sized organizations as well as departments in large enterprises. IBM Workplace Services Express on the iSeries platform allows online work areas for team collaboration on documents and projects, instant messaging capabilities, as well as an integrated portal that links to a company's business applications. These functions increase an organization's employee productivity while saving valuable time and resources.

Because Workplace Services Express is built on open standards, it contains application programming interfaces (APIs) that allow solution providers and other third-party developers to build extensions to the product for specific business needs. This lab will familiarize you with Workplace Services Express by helping you install and configure the product.

Prerequisites

You will need to obtain the CDs, or the electronic image, for Workplace Services Express Version 2.5. You can order these CDs either through your IBM representative or download the e-image through the Software Access Catalog link provided in the **Additional information** section.

Workplace Services Express: Installation and configuration steps

Installation of Workplace Services Express consists of the following steps:

- ___1. Review pre-installation requirements.
- ____2. Check prerequisites: licensed program products (LPPs).
- ____3. Install IBM WebSphere® Application Server V5.0 Enterprise Enablement.
- ____4. Install group program temporary fixes (PTFs).
- ___ 5. Install individual PTFs.
- 6. Install Workplace Services Express.
- ___7. Prepare for rich client setup.
- ___ 8. Configure Workplace Services Express instance.

Step 1: Reviewing pre-installation requirements

Review these requirements before installing Workplace Services Express:

Hardware

Here are the basic system's hardware requirements needed:

- eServer[™] i5 model 520 1-way (2400 CPW)
- Four gigabytes main storage
- Fifteen gigabytes of disk space for installation of Workplace Services Express and WebSphere Application Server V5.0.2 Enterprise Enablement
- Four gigabytes of disk space for each WebSphere Application Server instance configured for use with Workplace Services Express

i5/OS user profiles

To install and configure Workplace Services Express on the IBM i5/OS® operating environment, you must have a user profile with the following special authorities:

- *ALLOBJ
- *IOSYSCFG
- *JOBCTL

Setting the time on i5/OS

Before installing the Workplace Services Express software, ensure that the Universal Time Coordinated (UTC) offset system value is set correctly by running the following command from an i5/OS command line (example below is for Central Standard Time):

CHGSYSVAL SYSVAL(QTIMZON) VALUE(QN0600CST)

Step 2: Checking prerequisites: LPPs

Here is a checklist to make sure that the required programs are installed on your server. The following programs are usually installed with V5R3:

- 722SS1 i5/OS V5R3
- 5722JV1 (Option *BASE) IBM Developer Kit for Java™
- 5722JV1 (Option 5) IBM Developer Toolkit for Java (Version 1.3)
- 5722JV1 (Option 6) IBM Developer Toolkit for Java (Version 1.4)
- 5722SS1 (Option 12) Host Servers
- 5722SS1 (Option 30) QShell Interpreter
- 5722SS1 (Option 33) Portable Application Solution Environment (PASE)
- 5722DG1 IBM HTTP Server for iSeries
- 5722TC1 TCP/IP utilities
- 5733WS5 (Option *BASE) WebSphere Application Server V5.0
- 5733WS5 (Option 1) WebSphere Application Server V5.0 Client development and run time
- 5733WS5 (Option 2) WebSphere Application Server V5.0 Application server run time
- 5722AC3 Crypto Access Provider 128-bit
- 5799PTL iSeries Tools for Developers PRPQ

You can download 5799PTL (iSeries Tools for Developers PRPQ) product from the link provided in the **Additional information** section. Select the **Trials and betas** link in the left navigation column and then enter 5799PTL in the **Search for free trials and betas** selection box.

Determining software packages

To determine which software packages you have installed, perform the following items:

- ____1. Sign onto your iSeries system.
- ____2. Enter the **Display Software Resources** (DSPSFWRSC) command on an i5/OS command line. This will bring up the Display Software Resources status screen, which shows all installed software except IBM Workplace.

Step 3: Installing WebSphere Application Server V5.0 Enterprise Enablement

IBM Workplace Services Express requires functions that are not available with standard versions of WebSphere Application Server on IBM i5/OS. To add these functions, you must install IBM Enterprise Enablement for WebSphere Application Server for iSeries (WebSphere Application Server V5.0 Enterprise Enablement).

Before installing WebSphere Application Server V5.0 Enterprise Enablement, you must have the following software installed:

Program	Option	Description
5722SS1		i5/OS V5R3
5733WS5	*BASE	WebSphere Application Server V5.0
5733WS5	2	WebSphere Application Server V5.0 runtime

Installing WebSphere Application Server option *BASE

Before you get started, install (if needed) WebSphere Application Server, option *BASE, on your iSeries system. To do this:

- ____1. Start a 5250 session and type **GO LICPGM**.
- ____2. Select option 10 and check for the following:
 - 5733WS5 (Option *BASE) WebSphere Application Server V5.0
 - 5733WS5 (Option 2) WebSphere Application Server V5.0 Application server runtime

If WebSphere Application Server option Base is not already installed, you can install it by using a remote install or a local install. As a refresher, a remote install allows you to install WebSphere Application Server from a PC to an iSeries system. A local install enables you to install WebSphere Application Server on your iSeries system from a CD.

Using the remote install:

You can follow the download directions at http://xxx:update with url for download whitpapter

- to download the install files and copy them to your PC or create the install CDs.
- If you created the CDs, insert the CD labeled WebSphere Application Server Base for iSeries, V5.0 (1-1) in your Microsoft® Windows® workstation. The InstallShield® setup program automatically starts.
- If you copied the files to your PC, run the **Setup.exe** file located in the root directory of the first CD image.
- Accept all default settings during install.
- During the install process, you will be prompted to insert CD 2. At this time, insert the CD labeled, WebSphere Application Server Base for iSeries, V5.0 (1-2), or point to the root directory of the second CD image.

Installing WebSphere PTFs

If WebSphere Application Server option *BASE was installed on your system prior to the beginning of this installation process, check to see if the required PTFs are already on the system.

Group PTFs

Check to see if group PTF SF99287 level 7 or later is installed.

Installing WebSphere Enterprise Enablement

Here are the processes required for installing WebSphere Enterprise Enablement:

____1. Stop the WebSphere Application Server and login to a 5250 session. Type the command: ENDSBS SBS(QEJBAS5) OPTION(*IMMED)

WebSphere Enterprise Enablement is installed through remote install. You can follow the download directions at <u>http://xxx:update</u> with url for download whitpapter

____2. to get the install files copied to your PC or create the install CDs.

If you created CDs, insert the CD labeled **WebSphere Application Server Enterprise Enablement for iSeries** into the CD drive on a workstation. The setup program will start automatically. If not, you can manually launch the program by double-clicking the install400.bat file in the root directory of the CD.

If you copied the files to your PC, run the install400.bat file in the root directory for the **WebSphere Application Server Enterprise Enablement for iSeries** CD image

____3. Enter the iSeries host name, user ID, and password and click **OK** (Figure 1).

Signon to the Server 🛛 🗙			
System:	hosname		
User ID:	USERNAME		
Password:	******		
OK	Cancel		

Figure 1: Authentication screen

____4. Select install language.

5. Click **Next** on the information screen (Figure 2).

WebSphere Application Server V5.0 Enterprise Enablement for iSeries	_ 🗆 🔀
WebSphere. Portal 5.0	IBM.
Welcome to the InstallShield Wizard for WebSphere Application Server V5.0 Enterprise Enablement. The InstallShield Wizard will install WebSphere Application Server V5.0 Enterprise Enablement on your computer. Launch InfoCenter	
< Back	Cancel

Figure 2: First screen for WebSphere Application Server V5.0 Enterprise Enablement Portal V5.0 wizard

- WebSphere Application Server V5.0 Enterprise Enablement for iSeries WebSphere. Portal 5.0 Software License Agreement Please read the following license agreement carefully. International Program License Agreement . Part 1 - General Terms BY DOWNLOADING, INSTALLING, COPYING, ACCESSING, OR USING THE PROGRAM YOU AGREE TO THE TERMS OF THIS AGREEMENT. IF YOU ARE ACCEPTING THESE TERMS ON BEHALF OF ANOTHER PERSON OR A COMPANY OR OTHER LEGAL ENTITY, YOU REPRESENT AND WARRANT THAT YOU HAVE FULL AUTHORITY TO BIND THAT PERSON, COMPANY, OR LEGAL ENTITY TO THESE TERMS. IF YOU DO NOT AGREE TO THESE TERMS, I accept the terms in the license agreement C I do not accept the terms in the license agreement InstallShield ≺<u>B</u>ack <u>N</u>ext ≻ <u>C</u>ancel
- _ 6. Accept the license agreement and click **Next** (Figure 3).

Figure 3: Second screen for WebSphere Application Server V5.0 Enterprise Enablement Portal V5.0 wizard

____7. Select WebSphere Application Server V5.0 Enterprise Enablement - Option 10 and click Next (Figure 4).



Figure 4: Third screen for WebSphere Application Server V5.0 Enterprise Enablement Portal V5.0 wizard

8. Review the install summary information and click **Next** (Figure 5).



Figure 5: Fourth screen for WebSphere Application Server V5.0 Enterprise Enablement Portal V5.0 wizard

9. InstallShield shows the installation progress (Figure 6). Wait until the install finishes; this takes several minutes. Take note of the name of the log file that you need to check to verify the installation: /tmp/InstallShield/WASPME/logs/pmeinstalllog.txt

• WebSphere Application Server V5.0 Enterprise Enablement	for iSeries	
WebSphere. Portal 5.0		IBM.
Preparing installation Logging to /tmp/InstallShield/WASPME/logs/pmeinstalllog.bt		
0%		
InstallShield	< Back	ext > <u>C</u> ancel

Figure 6: Fifth screen for WebSphere Application Server V5.0 Enterprise Enablement Portal V5.0 wizard

10. When WebSphere Application Server V5.0 Enterprise Enablement finishes installing, the installation program will display a confirmation panel and click **Finish** (Figure 7).
 (Note: You might get a blank InstallShield screen for a few minutes. Do not cancel out of the screen; wait until the confirmation panel is displayed.)

WebSphere Application Server V5.0 Enterprise Enablement for iSeries	
WebSphere Portal 5.0	
Please read the summary information below.	
The InstallShield Wizard has successfully installed WebSphere Application Server V5.0 Enterprise Enablement. Choose Finish to exit the wizard.	
< Back Ne	xt >Finish

Figure 7: Sixth screen for WebSphere Application Server V5.0 Enterprise Enablement Portal V5.0 wizard

- ____11. Verify the WebSphere Enterprise Enablement installation:
 - Review the messages in the install log by typing the following command in a 5250 session: wrklnk `/tmp/InstallShield/WASPME/logs'
 - Select option **5**, **Display**, which is located by the file *pmeinstalllog.txt*, and look for error messages. If there are no informational messages or error messages, continue with the next item.
- ____12. Verify that WebSphere Enterprise Enablement (option 10) is installed (Figure 8):
 - On an iSeries system command prompt, type:
 Go LICPGM > Option 10 (Display installed licensed programs)
 - Verify that 5733WS5 option 10 is installed.

PORT3				X
File Edit Vie	File Edit View Communication Actions Window Help			
	a 🛃 🖬 🖪		s	
			Install Licensed Programs	
	. s -		System: PORT3	
Type op	tions, pre	ss Enter.		
1=Ins	tall			
	Licenced	Deaduat		
Ontion	Program	Option	Deceription	
operon	Frogram	operon	Description	
- s	5722MDS	54	Commiler - TLE C++ *PBV	
	5722WDS	55	IBM Onen Class - source and samples	
-	5722MDS	60	Workstation Tools - Base	
-	5722WSV	*BASE	Integration for Windows Server	
_	5722WSV	1	Integration for Windows NT 4.0	
_	5722WSV	2	Integration for Windows 2000 and .NET	
_	5733WS5	*BASE	WebSphere Application Server V5.0	
_	5733WS5	1	WAS V5.0 Client development and runtime	
	5733WS5	2	WAS V5.0 Application server runtime	
	5733WS5	3	WAS V5.0 Samples	
	5733WS5	10	WAS V5.0 ENTERPRISE ENABLEMENT	
_	5722XE1	* ASE	iSeries Access for Windows	
		0	More	
F3=E×it	F11=Dis	play stat	us/release F12=Cancel F19=Display trademarks	
MA a		Mu	<u>Û</u> 02/0	12
🕤 1902 - Ses	sion successfully s	tarted		1

Figure 8: Install Licensed Programs screen

Step 4: Installing group PTFs

Check to make sure the required PTFs are already on the system. (Refer to the PTF ordering link in the **Additional information** section of this lab.) The group PTFs you will need are listed below:

- SF99530 Cumulative PTF package, level 5102 or higher
- SF99287 WebSphere Application Server V5.0 (Base Edition), level 7 or higher
- SF99503 IBM DB2 Universal Database™ (DB2® UDB) for iSeries, level 4 or higher
- SF99099 IBM HTTP Server, level 5 or higher
- SF99282 WebSphere Portal Express/Express Plus Service Pack level 3 or higher
- SF99269 Java, level 5 or higher

To determine if the correct group PTF packages are installed, perform the following processes:

- ____1. Sign on to your server.
- ____2. Enter the Work with PTF Groups command on an i5/OS command line: WRKPTFGRP *all

The **Work with PTF Groups** status screen lists the PTF group level and what group PTFs have been applied to your server.

Download group PTFs as needed from the IBM PTF Fix Central Web site listed in the **Additional information** section of this lab.

Step 5: Installing individual PTFs

After installing all required group PTFs, ensure that the following individual PTFs are installed:

Product	PTF	Comment
5722SS1	SI17277	OSP-DB-MSGSQL0514 PREPARED STMT NOT USED FOR 2ND OPEN
	SI17314	OSP-DB-MSGSQL0501 switching between NTS transactions
	SI17480	OSP-DB msgCPD0013 f/QCANPARS t/QDBOPEN per msgCPF32A4
	SI17274	OSP-DB-MSGSQL0514 PREPARED STMT NOT USED FOR 2ND OPEN
	SI17551	Database fix
5799PTL	SI09622	OSP-INCORROUT vnc does not start
5722999	MF34923	
	MF34851	
	MF34853	
	MF34854	
	MF34855	
	MF34856	
5733WS5	SI17024	

Single PTFs can be downloaded from the IBM PTF Web site listed in the Additional information section.

To determine whether the correct individual PTF packages are installed, perform the following processes:

- ___1. Sign on to your server.
- ____2. Enter the Display PTF Status command on an i5/OS command line: DSPPTF LICPGM(product)

The **Display PTF Status** screen is shown. This screen lists the PTFs that have been applied to your server.

Step 6: Installing Workplace Services Express V2.5

Workplace Services Express V2.5 can be installed remotely. You can follow the download directions at <u>http://xxx:update</u> with url for download whitpapter to get the install files copied to your PC

If you have the DVD:

___1. Insert the Workplace Services Express installation DVD into the DVD-ROM drive of your workstation.

____2. From a command prompt, change to the WSEServer directory of the installation DVD (for example, cd D:\WSEServer) and run install400.bat .

If you downloaded the e-image following the instructions at <u>http://xxx:update</u> with url for download whitpapter

- 1. Manually launch the install program by double-clicking the **install400.bat** file in the WSEServer directory.
- ____2. Enter the iSeries hostname, user ID, and password. The user ID will have *ALLOBJ, *IOSYSCFG, and *JOBCTL authorities and click **OK** (Figure 9).

Signon to the Server			
System:	hostname		
User ID:	USERNAME		
Password:	******		
ОК	Cancel		

Figure 9: Authentication screen

____3. Select install language and click **OK** (Figure 10).

🕒 IBM Workplace Servi 🗐 🗆 🔀			
Select a language to be used for this wizard.			
English			
OK Cancel			

Figure 10: Select language for installation

_____4. Click **Next** on the information screen (Figure 11).

IBM Workplace Services Express Installer	
IBM Workplace Services Express	TEV.
Welcome to IBM Workplace Services Express	
The installer will install IBM Workplace Services Express on your computer. Click Next to continue.	
To access documentation that can help you during the installation, select this link.	
Launch Getting Started	
© Copyright IBM Corp. 2003, 2005; All Rights Reserved. US Government Users Restricted Rights - Use, duplication or disclosure restricted by GSA ADP Schedule Contract with IBM Corp.	
InstallShield - Seck Next >	<u>C</u> ancel

Figure 11: First screen for IBM Workplace Services Express Installer wizard screen

____ 5. The install process validates that the i5/OS LPPs are installed (Figure 12).



Figure 12: Second screen for IBM Workplace Services Express Installer wizard

If all of the prerequisites are met and Workplace is not already installed on the system, then you will get the Software License Agreement screen.

___6. Accept the terms to the license agreement (Figure 13) and click **Next**.



Figure 13: Fifth screen for IBM Workplace Services Express Installer wizard

___7. On the Summary screen, review the install location and click **Next** to start the installation (Figure 14). (**Note**: For the i5/OS operating environment, the install location will be the only entry in the summary section.)

IBM Workplace Services Express Installer	
IBM Workplace Services Express	TEM.
IBM Workplace Services Express is ready to install. Summary: Install location: /QIBM/ProdData/Workplace/WSE25	
< Back Next>	<u>C</u> ancel

Figure 14: Seventh screen for IBM Workplace Services Express Installer wizard

____8. When the install starts, the program displays a progress bar (Figure 15).



Figure 15: Eighth screen for IBM Workplace Services Express Installer wizard

9. When the installation completes, you will receive confirmation that the installation was successful (Figure 16).



Figure 16: IBM Workplace successfully installed

____10. Verify installation. The code will be in the /qibm/proddata/lotus/workplace/WSE25 directory.

Step 7: Configuring a Workplace Services Express instance

In this section, you will use the Workplace configuration wizard included in IBM Web Administration for iSeries to configure a working instance of Workplace. The following components will be configured:

- WebSphere Portal instance
- DB2 UDB collection and tables for storing portal information
- Database user profile
- IBM HTTP Server
- WebSphere Application Server instances

If you just finished the install of Workplace Services Express and you are continuing on, you will be on the topologies screen and you can skip to item two, below. If not:

____1. Run items one through five in step 6 above (Installing Workplace Services Express V2.5) which will get you to a screen stating that Workplace has already been installed.

___ 2. Click **Next** (Figure 17).

IBM Workplace Services Express Installer	
IBM Workplace Services Express	IBN.
IBM Workplace Services Express has been successfully installed on the system. Select Next to configure an instance or Cancel to exit.	
Back Next >	<u>C</u> ancel

Figure 17: IBM Workplace Services Express Installer wizard, screen 11

____ 3. Choose the IBM Workplace setup wizard for i5/OS option and click Next (Figure 18).

BM Workplace Services Express Installer	
IBM Workplace Services Express	IBN.
Choose one of the options below to configure an IBM Workplace Services Express instance.	
 IBM Workplace Services Express setup wizard for i5/OS (recommended): The IBM Workplace Services Express wizard creates a production ready IBM Workplace Services Express instance. This wizard will help you create an IBM HTTP Server, create an IBM Workplace Services Express instance, create and configure DB2 schemas needed by IBM Workplace Services Express, and configure LDAP security. C custom configuration: The custom configuration option for IBM Workplace Services Express provides a means of creating an IBM Workplace Services Express instance that will use a Cloudscape database. After the instance is created, use the database transfer tool to migrate the Cloudscape database to IBM DB2 for i5/OS. Additional configuration is required to set up an external HTTP server and configure LDAP security for the instance. Refer to the IBM Workplace Services Express Information Center for more information. 	
InstallShield < Back	<u>C</u> ancel

Figure 18: Thirteenth screen of IBM Workplace Services Express Installer wizard

- _ 4. By selecting IBM Workplace setup wizard for i5/OS on the panel shown in Figure 18, the next panel will indicate whether the installation program was able to detect and start the IBM HTTP Administration Server.
 - If the IBM HTTP Administration Server is started, you can select **Launch the i5/OS setup wizard for IBM Workplace** (Figure 19) and then **Finish** to exit the installation program and immediately begin configuration of Workplace.
 - If the installation program indicates it was unable to start the IBM HTTP Administration Server, or if you do not wish to begin configuration immediately, click **Finish** to exit the installation program. To configure Workplace Services Express, you will need to manually start the IBM HTTP Server and the Create IBM Workplace wizard.

IBM Workplace Services Express Installer	
IBM Workplace Services Express	IIV.
Use the link below to launch the IBM Workplace Services Express setup wizard for i5/OS Launch the IBM Workplace Services Express setup wizard for i5/OS	
< Back Next >	<u><u> </u></u>

Figure 19: Fourteenth screen of the IBM Workplace Services Express Installer wizard

- If the HTTP Administration Server instance is up and running on the iSeries system, skip to item 7, below.
- If the HTTP Administration Server instance is not up and running on the iSeries system, you will get the screen in Figure 20.

BM Workplace Services Express Installer	
IBM Workplace Services Express	IIV.
InstallShield	
< <u>B</u> ack Next >	<u>C</u> ancel

Figure 20: Fifteenth screen of the IBM Workplace Services Express Installer wizard

- ___ 5. Click **Next** to start the HTTP Administration Server instance.
- ___6. You will get a signon window. Sign in using your iSeries user ID and password (Figure 21).

Connect to se5	j20a 🔹 🦹 🏹
HTTP Admin	
Password:	
	Remember my password
	OK Cancel

Figure 21: Authentication screen

____7. A browser window will launch and bring you into the Create IBM Workplace wizard.

You can also open a browser and logon to IBM Web Administration for i5/OS: http://hostname:2001/

(where *hostname* is the name of the server where Workplace is installed).

If the Web Administration instance is not running, on an i5/OS command line, run: **STRTCPSVR SERVER(*HTTP) HTTPSVR(*ADMIN)**

____8. Once the Web Administration instance loads in the browser, click **IBM HTTP Server for iSeries** (Figure 22).

街 iSeries Tasks - Microsoft Internet Explorer		
File Edit View Favorites Tools Help	3 · 0 · x 2 4 · 0 · 4 · 0 / 0 · 4 - 4	R
Address Address http://port2.rchland.ibm.com:2001/		🛩 🄁 Go
IBM® (C) IBM Corporation 2000	iSeries Tasks	
	IBM HTTP Server for iSeries Config. 2 the iSeries HTTP Server and SSL Digital Certificate Manager Create, distribute, and manage Digital Certificates Image: Digital Certificate Manager Create, distribute, and manage Digital Certificates Image: Digital Certificate Manager Create, distribute, and manage Digital Certificates Image: Digital Certificate Manager Configure the IBM IPP Server Image: Digital Certificate Manager Configure the IBM IPP Server Image: Digital Certificate Manager Configure the 4758 coprocessor	
<u>Related task information</u>	Help (Requires JavaScript)	
Entry://port2.rchland.ibm.com:2001/HTTPAdmin	Internet	t g

Figure 22: IBM Web Administration browser window

9. Click the Create IBM Workplace link (Figure 23) on the left navigation bar (circled in red).

Application Servers	All ASF Tom	ncat Servers	
8, 2005 12:39:41 PM			
	1.		
	Version	Status	Address:Port
re in a 5.0	Base	Stopped	*:2809,8880,9043,9080,9090
erver 1 2.5	(workplace)	Starting	*:20310,20311,20324,20325,20328,20329,20333,2
2.5	(workplace)	Starting	*:20310,20311,20313,20314,20322,20323,20324,2
here Portal 2.5	(workplace)	Starting	*:20300,20301,20309,20310,20311,20312,20324,2
50Base 5.0	Base	Running	*:20200,20205,20209,20210,20211
am 5.0	(portal)	Stopped	*:20100,20105,20109,20110,20111
	arver 1 2.5 i 2.5 here Portal 2.5 is50Base 5.0 iam 5.0	arver 2.5 (workplace) 1 2.5 (workplace) here Portal 2.5 (workplace) isoBase 5.0 Base iam 5.0 (portal)	Image: source of the starting arren 1 2.5 (workplace) 1 2.5 (workplace) Starting 1 2.5 (workplace) Starting 1 2.5 (workplace) Starting 1 2.5 (workplace) Starting 1 1 2.5 (workplace) Starting 1 1 2.5 (workplace) 1 1 1 2.5 (workplace) 1 1 1 1 2.5 (workplace) 1 1 1 2.5 (workplace) 2.5 (workplace) 2.5 (workplace) 2.5 (workplace) 3.0 (portal) 3.0 (portal) 3.0 (portal)

Figure 23: Click Create IBM Workplace

10. The Create IBM Workplace welcome page (Figure 24) provides an overview of the components configured by the wizard. Read the information and click Next.



Figure 24: Create IBM Workplace welcome screen

11. If WCS and WSE are both installed on this system, select which offering you want to use to create this instance (Figure 25).



Figure 25: Select IBM Workplace Version screen

12. Specify a unique name for the servers that will make up this Workplace environment (Figure 26) and click **Next**.

IBM Web Administration for iSel Setup Manage Advanced R	ries elated Links	
All Servers HTTP Servers Ap	plication Servers ASF Tomcat Servers	
 Common Tasks and Wizards Create HTTP Server Create Application Server Migrate Original to Apache Create WebSphere Portal Create IBM Workplace 	Create IBM Workplace Services Express, V2.5 Specify name for server Step 1 of 13 Specify a unique name for the servers that will make up this Workplace environment. Server name: WSESvr Server description: IBM Workplace WSESvr, created by the Create IBM Workplace	
	Back Next Cancel	

Figure 26: Specify a unique server name screen

____13. Specify the Workplace Collaboration Components (Figure 27) and click Next.



Figure 27: Enable Workplace Collaboration Components screen

_ 14. On the Specify Host Name panel, select the host name you prefer for your Workplace environment instance to use (Figure 28) and click Next.



Figure 28: Specify Host Name for Workplace Environment screen

15. Workplace Services Express uses a block of 100 consecutive ports. Specify the first port in the port range the Workplace environment will use (Figure 29) and click **Next**.



Figure 29: Specify Internal Port range screen

16. Enter the HTTP server name and description. Then select the IP address and port values for the HTTP server (Figure 30) and click **Next**.

IBM Web Administration for iSe Setup Manage Advanced F	eries 🛷 WebSphere.
All Servers HTTP Servers A	pplication Servers ASF Tomcat Servers
Common Tasks and Wizards Create HTTP Server Migrate Original to Apache Create WebSphere Portal Create IBM Workplace	Create IBM Workplace Services Express, V2.5 Create a new HTTP server (powered by Apache) - Step 5 of 13 The application server requires an association with a HTTP server. A new HTTP server (powered by Apache) will be created and configured to route the incoming URL requests to this application server. Image: Control of the server name: Control of the server description: Control of the server created by the Create IBM Workpl Your HTTP server will listen for requests on a the IP address specified for the Workplace environment. On which IP address and TCP port would you like your HTTP server to listen? IP address/Hostname: 9.5.169.72/se520a2.rchland.ibm.com Port: 20180 Note: Most browsers make requests to port 80 by default.
	Back Next Cancel

Figure 30: Create new HTTP server name screen

____ 17. Next, specify the DB2 UDB information. Select Create new collections on this local i5/OS server. Create a new user ID to own the databases.

You can also select to use an existing user ID if you have one, although this is not recommended.

Select Name databases based on the server name. e.g. WSESVR1, WSESVR2, WSESVR3, ... (Figure 31) and click Next.

NOTE: The databases being created need to be owned by an i5/OS user ID. It is recommended that a special user ID be specified whose purpose is to own the database. This prevents the database from being associated with a specific user whose user ID might be removed in the future. This specified user ID must have a password associated with it. A user ID named wse1db is recommended.

IBM Web Administration for iS Setup Manage Advanced	Related Links
All Servers HTTP Servers /	pplication Servers ASF Tomcat Servers
Common Tasks and Wizards Create HTTP Server Create Application Server Migrate Original to Apache Create WebSphere Portal Create WebSphere Portal Create IBM Workplace	Information for the Workplace environment. The DB2 databases can be created on this local i5/OS server or on a remote i5/OS server to be used by this Workplace environment. See the summary page for the names of the schemas to be created. The databases being created need to be owned by an i5/OS user ID. It is recommended that a special user ID be specified whose only purpose is to own these databases. This prevents the databases from being associated with a specific user whose user ID may be removed in the future. This specified user ID must have a password associated with it. Using a User ID named 'WPSDBUSER' is recommended. Specify where to create the collection, schema, or library name to use for the databases: Create new collections on this local i5/OS server. Specify an existing user ID to own the databases Create new collections on this local i5/OS server. Create a new user ID to own the databases. User ID: wse1db MPassword: Confirm password: Create new collections on a remote i5/OS server Specify database naming method: Name databases based on the server name. e.g. WSESVR1,WSESVR2,WSESVR3, Name databases based on their purpose. e.g. PORTALDB1, LWPMSG1, LWPLMS1,

Figure 31: Specify DB2 UDB information

18. Select the security setting. Leave the default Configure security using LDAP now. (Recommended) selected and enter the host name and port for the Lightweight Directory Access Protocol (LDAP) server you plan to use to secure this Workplace instance (Figure 32) and click Next.

IBM Web Administration for iSerie Setup Manage Advanced Rel	es ated Links	1 1/1/2		- 4
All Servers HTTP Servers Appl	lication Servers ASF Tomcat Server	S		
Common Tasks and Wizards Create HTTP Server Create Application Server Migrate Original to Apache Create WebSphere Portal Create IBM Workplace	 Access to an LDAP' serv Workplace environment. The LDAP server must b provided. The wizard will update th necessary. Single Signon (SSO) will WebSphere Member Ma information for the users Specify security options for the Work © Configure security using LDAP Specify LDAP server information	er will be required. In its will be the rep be active, and a user and password the ne LDAP server with the application ser inager (WMM) and a look-aside datab s of IBM Workplace. kplace environment. P now. (Recommended) ion:	bository of users and will provide security for the nat can access the directory will need to be enver and Workplace environment information, if ver. ase will be configured to store additional	
	LDAP server host name:	SE520A.RCHLAND.IBM.COM	e.g. "hostname.domain.com"	
	LDAP port:	389 P at a later time.		*
	Back Next Cancel			

Figure 32: IBM Web Administration for iSeries: Create IBM Workplace Services Express V2.5: Enter the hostname and port for the LDAP server

____19. Leave the default security setting Allow write access to the LDAP directory selected. Enter the LDAP administrator user ID and password (Figure 33) and click Next.

All Servers HTTP Servers A	pplication Servers ASF Tomcat Servers
Common Tasks and Wizards Create HTTP Server Create Application Server Create Original to Apache Create WebSphere Portal Create IBM Workplace	Create IBM Workplace Services Express, V2.5 LDAP Configuration Parameters - Step 8 of 13 Security for the Workplace environment can be configured with write access or read-only access to the LDAP directory information. Write access allows the Workplace server to update and manage user information. Read-only access will not allow the Workplace server to update user information in the LDAP directory. Specify the access method: Allow write access to the LDAP directory. Specify an LDAP user DN that has write access to the LDAP directory. The LDAP administrator value is recommended. LDAP user DN: n=administrator e.g. cn=administrator LDAP user password: Allow read-only access to the LDAP directory.

Figure 33: Enter LDAP administrator user ID and password

20. Enter the location of the users and groups for the Workplace environment in the LDAP directory. You can use the **Browse** button to browse the LDAP directory and select the location through the wizard (Figure 34) and click **Next**.

All Servers A	oplication Servers ASF Tomcat Servers	
Common Tasks and Wizards Create HTTP Server Create Application Server Migrate Original to Apache Create VebSphere Portal Create IBM Workplace	Create IBM Workplace Services Express, V2.5 LDAP Configuration Parameters - Step 9 of 13 IBM Workplace utilizes LDAP to store user information for authentication for the Workplace environment will reside in your LDAP directory. Information describing user entries Parent DN: cn=users, O=WSE_SE520A2 Object class: inetOrgPerson Naming attribute: uid Information describing the administrative group entry Parent DN: cn=groups, O=WSE_SE520A2 Object class: groupOfUniqueNames Naming attribute: cn	purposes. Below is where the users and gr Browse Browse

Figure 34: Enter LDAP user and group locations

____21. Leave the default administrative group name and administrator user ID (wpsadmin in this example). Enter in the administrator password (Figure 35) and click **Next**.

IBM Web Administration for iSeri Setup Manage Advanced Re	es Ø WebSphere IBM
All Servers HTTP Servers App	lication Servers ASF Tomcat Servers
Common Tasks and Wizards Create HTTP Server Greate Application Server Migrate Original to Apache Create WebSphere Portal Create IBM Workplace	Create IBM Workplace Services Express, V2.5 LDAP Administrative Group and Administrative User - Step 10 of 13 IBM Workplace requires an administrative group and user entry in the LDAP directory. If the group and user entries do not already exist, the wizard will create them. If the group and user entries already exist, the wizard will validate that they are correct. The wizard will also ensure that the administrator user is added to the administrative group. Note: The administrator user name specified here is the Workplace administrator, the WebSphere Application Server administrator, and the LDAP authentication user. Workplace administrator information: @ Group name: wpsadmins Browse Workplace administrator information: @ Jassword: Important - Keep this for future reference Confirm password: Important - Keep this for future reference Back Next

Figure 35: Enter administrative group and user information

22. To set up single signon (SSO), select Include other Web servers in your SSO environment. Leave the default of Limit SSO domain to this Web Server's hostname and click Next (Figure 36).



Figure 36: Include other Web servers in your SSO environment

23. Review the summary information. You can use the **Edit** button to make changes to any of the values you have entered so far. You can use the **Printable Summary** button to get a paged view of this information that can then be printed off (Figure 37) and click **Finish**. (**Note**: It might take up to five hours to configure a Workplace instance.)



Figure 37: Summary

____24. Once the installation starts, you will get a progress screen (Figure 38).



Figure 38: Progress screen

25. After the wizard is finished, click the URL circled in red to launch the Workplace Services Express server instance in a browser (Figure 39). (**Note**: Click the link circled in blue to view the logs for each process in the creation of the Workplace Services Express instance. If there were errors, you can view the logs by following these links.)



Figure 39:Launch server instance

Fix for external HTTP server

There is a known issue with the configuration of the external HTTP server where you might not be able to access the Workplace Services Express instance using the external HTTP port. If this is the case, check the following:

- ___1. In the IBM Web Administration for iSeries graphical user interface (GUI), click **Application Servers**.
- 2. Select your Workplace Services Express WebSphere_Portal server instance and click the **View HTTP Servers** link.

If the **Associated Virtual Host** field is blank (Figure 40), continue following these instructions.

IBM Web Administration for iSeri Setup Manage Advanced Re	es Iated Links	WebSphere.			
All Servers HTTP Servers Appli	cation Servers ASF Tomcat Servers				
Running D D Server: WSESvr/WebSphere_Portal - V2.5 (workplace - WSE)					
▼ Common Tasks and Wizards ♡ Create HTTP Server ♡ Create Application Server ♡ Migrate Original to Apache ♡ Create WebSphere Portal ♡ Create IBM Workplace	WSESvr/WebSphere Portal > View HTTP Servers View HTTP Servers ② Apache HTTP Servers				
✓ Server Properties b Server Ports b View HTTP Servers b View HTTP Servers	HTTP Servers (powered by Apache): 📀				
	Server name Status Associated virtual host	Server description			
	O <u>WSESVR</u> ♥Running +	HTTP server created by the Create IBM Workplace			
▼ Problem Determination b View Logs এ ⁹ View Creation Logs এ ⁹ View Create Summary	Start Stop Restart Refresh				
▼ Tools ສ [®] Launch Administrative Console					

Figure 40: Associated virtual host field

- ____3. Click the Launch Administrative Console at the bottom left of the screen in Figure 40.
- _____4. Log into the administrative console using user ID wpsadmin and password wpsadmin (or whatever you set for the portal administrative user ID and password).

____5. Click Environment > Virtual Hosts and click default_host (Figure 41).

WebSphere. Application Server Version 5	Administrative Console
Home Save Preferences	Logout Help
Home Save Preferences User ID: wpsadmin SE520A2_WSESvr Servers Applications Resources Security Environment Update Web Server Plugin Virtual Hosts Manage WebSphere Variables Shared Libraries Naming System Administration Troubleshooting Lotus Workplace	Logout Help Virtual Hosts Configuration for enabling a single host machine to resemble multiple host machines. Each virtual host has a logical name and a list of one or more DNS aliases by which it is known. [] Total: 2 Filter Preferences Name [©] admin. host. default host.
	WebSphere Status i Next > September 15, 2005 9:43:25 AM UTC (1)
	WebSphere Configuration Problems
	Total Configuration Problems :0
	Preferences

Figure 41: Virtual Hosts screen

____6. Under Additional Properties click Host Aliases (Figure 42).



Figure 42: Host Aliases

____7. Edit the port 80 entry (Figure 43) by changing it to the port of the external HTTP server you entered into the configuration wizard; or leave the port 80 entry and add your external HTTP port (Figure 44).

WebSphere. Application Server Version 5	Administrative Console	TBM.			
Home Save Preferences	Logout Help	B			
User ID: wpsadmin	Message(s)				
SE520A2_WSESvr	Changes have been made to your local configuration. Click Save to apply changes to the master configuration.				
E Servers	The server may need to be restarted for these changes to take effect.				
Applications					
Resources	<u>Virtual Hosts</u> > <u>default_host</u> >				
	Host Aliases				
Environment	A first of one of more DNC effects to unkigh the unknown is because 1				
Update Web Server Plugin	A list of one or more DNS aliases by which the virtual host is known.				
Virtual Hosts					
Manage WebSphere Variables	Total: 5				
Shared Libraries					
System Administration	New Delete				
Troubleshooting					
Lotus Workplace	Host Name V Port V				
	20122				
	80				
	20123				
	20109				
	20112				

Figure 43: Edit port 80 entry

Configuration		
General Prop	perties	
Host Name	*	i The IP address, DNS host name with domain name suffix, or just the DNS host name, used by a client to request a Web application resource (such as a servlet, JSP, or HTML page).
Port	* 20180	i The port for which the Web server has been configured to accept client requests. Specify a port value in conjunction with the host name.
Apply OK	Reset Cancel	

Figure 44: Add external HTTP port

____8. Click **Save** to apply the changes (Figure 45).

WebSphere. Application Server Version 5	Administrative Console	<u> </u>			
Home Save Preferences Logout Help					
Jser ID: wpsadmin Message(s)					
SE520A2_WSESvr	Changes have been made to your local configuration Click Save to apply changes to the master configuration.				
	The server may need to be restarted for these changes to take effect.				
Applications					
Resources	<u>Virtual Hosts</u> > <u>default_host</u> >				
	Host Aliases				
Environment	A list of one or more DNS aliages by which the virtual host is known []				
Update Web Server Plugin					
<u>Virtual Hosts</u>					
Manage WebSphere Variables	Total: 5				
Shared Libraries	⊕ Fitter				
	Preferences				
System Administration	New Delete				
Troubleshooting					
	20122				
	20180				
	20123				
	20109				
	20112				

Figure 45: Apply changes

- 9. Click Environment > Update Web Server Plugin.
- ____10. Click the **OK** button to regenerate the Web server plugin configuration (Figure 46).

WebSphere Application Server Version 5	Administrative Console			
Home Save Preferences	Logout Help BC			
User ID: wpsadmin	Update web server plugin configuration			
SE520A2_WSESvr				
	The web server plugin configuration file controls what content is transferred from the web server to an application server. This file must be regenerated when server, cluster, HTTP transport, or virtual host alias configurations are changed. The generated plugin-			
Applications	cfg.xml file is placed in the config directory of the WebSphere installation. If your web server is located on a remote machine, you mus			
Resources	manually move this file to that machine.			
	Click the OK button to update the plugin configuration file.			
Environment Update Web Server Plugin Virtual Hosts	OK Cancel			
Manage WebSphere Variables	View or download the current web server plugin configuration file			
Shared Libraries				
 System Administration 				
Troubleshooting ■				
Lotus Workplace				

Figure 46: Regenerate Web server plugin configuration

____11. Log out of the administrative console and restart the Workplace Services Express instance.

____ 12. You will now see the **Associated virtual host** field filled in with the value **default_host** (Figure 47).

IBM Web Administration for iSeries	es elated Links				WebSphere,	IBM
All Servers HTTP Servers Appli	ication Servers ASF Tom	ncat Servers				
🗣 Running 🚺 🗍 🛃 Server: 🚺	WSESvr/WebSphere_Por	tal - V2.5 (worl	kplace - WSE) 🔽			
Common Tasks and Wizards Create HTTP Server Create Application Server Migrate Original to Apache Create WebSphere Portal Create IBM Workplace Server Properties	WSESvr/WebSphere Por View HTTP Server Apache HTTP Servers	tal > View HTTF	^o Servers			
D Server Ports	HTTP Servers (powered	by Apache): 🕝				
D View VNC Servers	Server name	Status	Associated virtual hos	st	Server description	1
	O WSESVR	Running	default_host	HTTP server	created by the Create IBN	Norkplace
✓ Problem Determination b View Logs a ² View Creation Logs a ³ View Create Summary	Start Stop Re	estart	Refresh			
▼ Tools						

Figure 47: Fill in the Associated virtual host field

Summary

In this lab, you have learned how to install and configure Workplace Services Express V2.5 on an iSeries system. You can find the latest information on Workplace Services Express V2.5 at the IBM Workplace Services Express Information Center Web site listed in the **Additional information** section.

Additional information

These Web sites provide useful references to supplement the information contained within this lab.

- IBM Software Access Catalog
 ibm.com/developerworks/workplace/downloads/more.html
- Ordering iSeries PTFs www-912.ibm.com/supporthome.nsf/document/10000069
- IBM PTF Fix Central for group PTF downloads ibm.com/eserver/support/fixes/fcgui.jsp
- IBM PTF Web site ibm.com/servers/eserver/support/iseries/fixes/

IBM Workplace Managed Client[™] V2.5 www-142.ibm.com/software/workplace/products/product5.nsf/wdocs/workplaceclienttech

- IBM Workplace Services Express information center publib.boulder.ibm.com/infocenter/wseic/v2r5/index.jsp
- IBM Software Mall ibm.com/software Download 5799PTL (iSeries Tools for Developers PRPQ) product from this site.
- IBM Workplace technical resources
 ibm.com/developerworks/workplace

Appendix A: LDAP configuration

To set up a new branch in the LDAP directory, follow the instructions below. This setup is only required once for each Workplace server host name.

- ____1. Start the iSeries Operations Navigator and connect to the host that contains the LDAP server.
- 2. Click Network > Servers > TCP/IP.
- ____3. Right-click **IBM Directory Server** and then click **Properties**.
- ____4. Click the **Databases/Suffixes** tab then fill in the new suffix (for example: o=LWP_<my_host_name>) and click **Add**, then **OK**.

Note: If you are using V5R3 or later of iSeries Operations Navigator, you do not have to restart the server for new suffix to take effect.

To load entries into your new LDAP branch you can create an .ldif file and import the file into the LDAP server:

- ____1. Create a new text .ldif file (for example: Lwpusers.ldif).
- ____2. Copy, paste, and modify the following entries to match your environment:

NOTE: you must edit this file before importing it

```
dn: o=LWP MY HOST NAME
objectclass: organization
objectclass: top
dn: cn=users,o=LWP_MY_HOST_NAME
objectclass: container
objectclass: top
cn: users
dn: cn=groups,o=LWP MY HOST NAME
objectclass: top
objectclass: container
cn: groups
#
#
                    WPSADMIN
#
dn: uid=wpsadmin,cn=users,o=LWP MY HOST NAME
objectclass: organizationalPerson
objectclass: person
objectclass: top
objectclass: inetOrgPerson
uid: wpsadmin
userpassword: wpsadmin
sn: admin
givenName: wps
cn: wps admin
mail: wpsadmin@MY HOST NAME
```

WPSBIND # dn: uid=wpsbind, cn=users, o=LWP MY HOST NAME objectclass: top objectclass: person objectclass: organizationalPerson objectclass: inetOrgPerson uid: wpsbind userpassword: wpsbind sn: bind givenName: wps cn: wps bind # # WPSADMINS # dn: cn=wpsadmins, cn=groups, o=LWP_MY_HOST_NAME objectclass: groupOfUniqueNames objectclass: top uniquemember: uid=wpsadmin,cn=users,o=LWP MY HOST NAME cn: wpsadmins # # LWP USERS # dn: uid=user1, cn=users, o=LWP_MY_HOST_NAME objectclass: organizationalPerson objectclass: person objectclass: top objectclass: inetOrgPerson uid: user1 userpassword: password sn: user1 givenName: LWP cn: LWP Users1 mail: user1@MY HOST NAME dn: uid=user2,cn=users,o=LWP_MY_HOST_NAME objectclass: organizationalPerson objectclass: person objectclass: top objectclass: inetOrgPerson uid: user2 userpassword: password sn: user2 givenName: LWP cn: LWP Users2 mail: user2@MY HOST NAME

- ____5. Copy this file to any directory on the integrated file system (IFS).
- ____6. Stop the LDAP server by right-clicking **IBM Directory Server** and then click **Stop**.
- ____7. Right-click IBM Directory Server and click Tools > Import File and select the .ldif file you copied to the iSeries system. This will create all the users and groups in the branch specified in the .ldif file.
- ____8. Right-click **IBM Directory Server** and then click **Start**.

To verify the LDAP server and directory are working correctly:

- ____1. Log into the iSeries system.
- ____2. Start Qshell Interpreter by running the strqsh command.
- ____3. Run the following command edited for your environment: ldapsearch -h <hostname> -b <base dn for search> "uid=wpsadmin"

That is:

```
> ldapsearch -h se520a.rchland.ibm.com -b o=lwp_se520a "uid=wpsadmin"
    uid=wpsadmin,cn=users,o=LWP_se520a
    objectclass=organizationalPerson
    objectclass=person
    objectclass=top
    objectclass=inetOrgPerson
    uid=wpsadmin
    sn=admin
    givenName=wps
    cn=wps admin
    mail=wpsadmin@se520a.rchland.ibm.com
    $
```

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