

# TaxPAC

#### Highlights

Provides electronic tax forms that are identical to their preprinted counterparts

Features easy-to-use AFP overlay formats

**Provides significant savings** over preprinted tax forms

# Makes it easy to maintain current versions of forms

TaxPAC is one offering of the IBM ServicePAC family of Advanced Function Printing<sup>™</sup> (AFP<sup>™</sup>) services products. TaxPAC provides AFP overlay resources for IRS multi-part tax forms. If you are currently purchasing these forms in preprinted format, significant savings may be realized by utilizing TaxPAC.

Ten of the most commonly used IRS tax forms are available, and are identical page for page with their preprinted counterparts. Each IRS form represents multiple AFP overlays, corresponding to the number of parts in the form.

# May Be Purchased Separately or as a Set

If you commonly use only a few forms offered in TaxPAC, you may purchase the individual forms rather than the entire package.

Customization of forms is available for an extra charge. Customization may include form design, PAGEDEF's, and other specialized services.

In addition, many IRS forms have a number of different formats. If TaxPAC does not precisely match your formatting requirements, we can produce the desired forms to order.

#### **Available Forms**

The ten forms available are:

- W-2 / Wage and Tax Statement
- W-3 / Transmittal of Wage and Tax Statements
- 1098 / Mortgage Interest Statement
- 1099-A / Acquisition or Abandonment of Secured Property
- 1099-B / Proceeds from Broker and Barter Exchange Transactions
- 1099-DIV / Dividends and Distributions
- 1099-INT / Interest Income
- 1099-MISC / Miscellaneous Income
- 1099-R / Distributions from Pensions, Annuities, Retirement or Profit Sharing Plans, IRAs, Insurance Contracts, etc.
- 1099-S / Proceeds from Real Estate Transactions

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## **Ordering is Easy**

To order one form, or the entire package, please call **(303) 924-6700**. All orders will be shipped on the choice of media you specify.

### Summary

TaxPAC provides the following features and benefits:

- Great looking electronic forms to replace your preprinted federal forms
- Ready-to-go AFP resources created and delivered according to your system and printing environment specifications
- Production by our Print Services Center, which can provide additional services to help you integrate these electronic forms into your existing applications
- Other versions of these forms, and other state and federal forms may be produced on request.

#### **For More Information**

To learn more about TaxPAC Plus or our additional printing services, contact your IBM Printing Systems Specialist, or call the Application Solutions Group directly at (303) 924-6700 or e-mail us at: psmail@us.ibm.com



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