

Making TV Personal

August, 2006

CONFIDENTIAL



To be the leading supplier of "open system" applications and service management platforms for IP Television



Minerva Networks: Long History of Technology Leadership

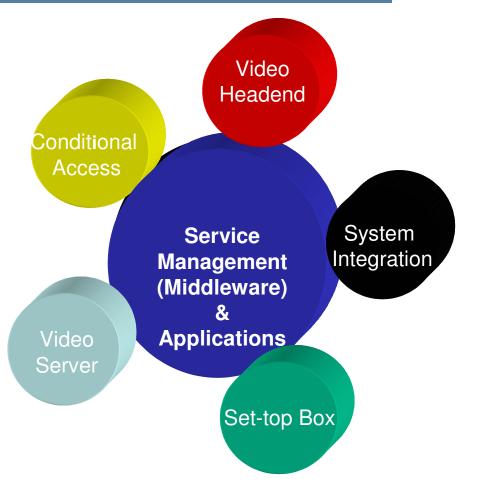
» Minerva Compressionist	1995
 First "human-assisted" MPEG-2 Encoder platform 	
> Minerva Impression	1998
First desktop DVD Authoring software (250,000 copies sold in first year	:)
» Minerva Video Network Platform (VNP)	1999
First MPEG-2 IP video streaming appliance	
» Minerva Video Concentrator (VC8000)	2002
 Highest density IP video encoding/gateway platform 	
» Minerva iTVManager (Apps & Service Management Platform)	2003
 Selected to power largest IPTV deployment in the United States 	
> Minerva iTVManager	2004
Over 40 IPTV deployments worldwide	
» Minerva iTVManager	2005
 First IP-based PVR and HDTV deployment 	



Minerva's IPTV Solution

• IPTV Middleware & Applications

- > Minerva iTVManager
- Conditional Access
 - > Integrated with Irdeto and Widevine
 - > OEM Agreement with Latens
- Video Server
 - Integrated with C-Cor, SeaChange, Entone Kasenna and Bitband
- Video Headend
 - Deployed with Tandberg, Harmonic, TUT, Skystream and Optibase
- Set-top Box
 - Integrated with Thomson, Amino, i3Micro, Entone and Others
- System Integration
 - Partnerships with Nortel, IBM, Italtel, ECI, TUT, Eagle Broadband and Others



Largest Installed Base of IPTV Deployments Worldwide!



Minerva iTVManager Overview

• Proven

- > Over 90 installations worldwide
- > Powers largest IPTV deployment in the US (Surewest)

Complete

- > Broad set of basic and advanced services
- > Supports leading Video Servers, CA/DRMs and STBs

Customizable

- > Full control over User Interface
- Extensible
 - > Open platform with robust APIs
- Carrier Grade
 - > High availability & scalability
 - > Ease of integration with leading BSS/OSS systems



Proven



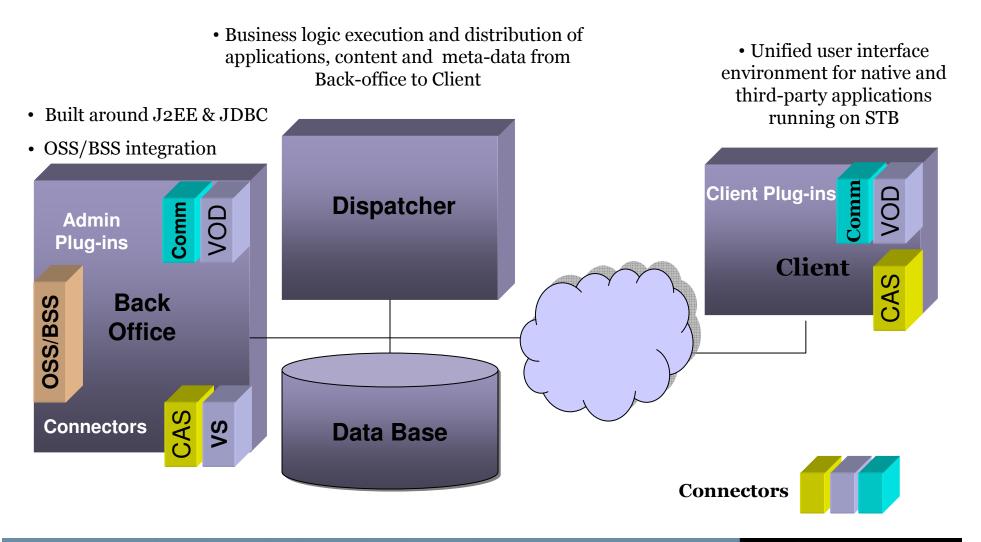
Select Customers (Out of 90+ Deployments)

Midwest Telnet (7 IOCs)	Wisconsin	ADSL
Ringgold Telephone (IOC)	Georgia	ADSL
Twin Valley Telephone (IOC)	Kansas	ADSL
Hargray Communication (IOC)	South Carolina	ADSL
Pembroke Telephone (IOC)	Georgia	ADSL
Matanuska Telephone (IOC)	Alaska	ADSL
Provo (Utility)	Utah	FTTH
Livingston Telephone (IOC)	Texas	ADSL
Surewest Communications (IOC)	California	ADSL/FTTH
Grant County (Utility)	Washington	FTTH
NTS (CLEC)	Texas	FTTH
Project Mutual Telephone (IOC)	Idaho	ADSL
MMPolska	Poland	ADSL/FTTH
Smart Telecom	Ireland	FTTH

Complete



Architecture Overview







Key Components

• Client

Executes service specific applications based on provisioning and entitlement information received from the Back-office via the Dispatcher

Back-office

- Responsible for services provisioning and administration
- Integrates with other components of the services delivery platform via a set of Connectors

• Dispatcher

 Responsible for the business logic execution and the communication between Back-office and Client

Data Base

> Stores data needed to configure, maintain and operate services



Back-Office Module

Management Tools:

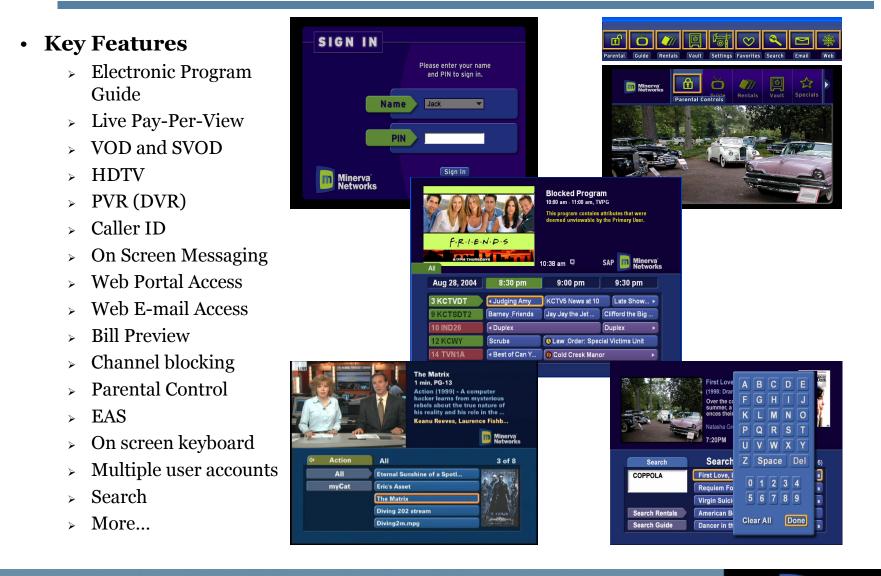
- > STB & subscriber management
- Content acquisition
- Asset management
- > EPG creation and maintenance
- > Pay-per-View management
- > PPV scheduling
- > SVOD bundling
- > VOD server management
- > T-commerce packages creation
- Service pricing
- > Usage analysis and reporting
- Client messaging
- Caller ID management
- > Emergency Alert System (EAS)
- > More ...

÷ · · · · · · · · · · · · · · · · · · ·	🔁 🗹 🖽 🛲	🐑 🔳 📰 🗮	1						
	Program Schedule								
TVMANAGER	Channel Display Filt	er							
🙀 System Setup	• ALL OLIVE	OPPV OEAS O	Channel Package						
🛔 Business Info							<u>.</u>		
– 💏 Admin Users – 🎻 Online Admin(s)	Schedule		Setup		Channel Search -		Channel	Paging	
EAS	Date 02/02/2005		Duration (hrs) 24			Criteria		▼ Add Prev Edit Next	
E IP Headend	Time 02:15 PM				Criteria				
System Setup		Get Schedule	Order By Cha	annel Id	▼	Search	Delete	Goto	
Network Setup	Channel					1			
Video Servers	onumer.	TheatreVision N	MG1	MG2	5 StarMAX	MG4	MG5	MG6	
Encoders		024							
Multicast Addresses		Num 14 (PPV) SP	Num 21 (LIVE)	Num 22 (LIVE)	Num 24 (LIVE) PRMTN	Num 24 (LIVE)	Num 25 (LIVE)	Num 26 (LIVE)	
STBs		IP 239.255.1.2	IP 239.255.1.1	IP 239.255.1.1	IP 239.255.1.2	IP 239.255.1.104	IP 239.255.1.105	IP 239.255.1.1	
Channel Managem	Schedule								
Asset Management	02/02/2005 02:15 PM		TVPG	01hr 00min	TVPG	TV14	TV14	TV14	
Contents	02/02/2005 02:30 PM		01hr 00min		Judge Judy	01hr 00min	01hr 00min	01hr 00min	
Providers	02/02/2005 02:45 PM 02/02/2005 03:00 PM	I. Robot		That '70s Show	Fox 2 News at 5		N 1 1 1 1 1	-	
- Mages	02/02/2005 03:05 PM	I, HODOT	Region 10 News Othr 30min	TVPG	Pox 2 News at 5 01hr 00min	Passions TV14	Guiding Light	Friends TVPG	
- 🎪 Trailers	02/02/2005 03:30 PM	PG-13 \$3.95 (ADMT)	NBC Nightly New	That '70s Show		01hr 00min	01hr 00min	Everybody Loves	
- 🐚 Category	02/02/2005 03:45 PM	02hr 00min	00hr 30min	TV14				00hr 30min	
Service & Pricing	02/02/2005 04:00 PM		Region 10 News	Friends	Fox 2 News at 6	Oprah Winfrey	Dr. Phil	News at 5	
👷 Pricing	02/02/2005 04:15 PM 02/02/2005 04:30 PM		00hr 30min	TVPG Malcolm in the	00hr 30min Seinfeld	TVPG 01hr 00min	TVPG 01hr 00min	00hr 30min	
- 🍢 Record Space	02/02/2005 04:30 PM		Jeopardy! TVG	Malcolm in the	Seinfeld TVPG	o in contr	o na conan	NBC Nightly New 00hr 30min	
Channel Package	02/02/2005 05:00 PM	Shrek 2	Sports Illustra	American Idol	American Idol	Malcolm in the	Oprah Winfrey	News at 6	
User Services	02/02/2005 05:15 PM	Inter - 28min	TV14	TVPG	TVPG	TVPG	TVPG	00hr 30min	
- 🚮 VOD Bundling - 🞑 Subscriptions	02/02/2005 05:30 PM	PG \$3.95 (ADMT) 02hr 00min) 01hr 00min	00min 01hr 00min	01hr 00min	Will & Grace		Seinfeld	
- 💐 Service Package	02/02/2005 05:45 PM	ozni ooniin				TV14		TVPG	
- 😧 Sport Package	02/02/2005 06:00 PM 02/02/2005 06:15 PM		State of the Un 02hr 00min	State of the Un 01hr 30min	State of the Un 01hr 30min	State of the Un 02hr 00min	State of the Un 02hr 00min	State of the Un 02hr 00min	
Free Movie	02/02/2005 06:30 PM		our comm	o na Sonan	o na sonan	0211 001111	ozni oonini	ozni ooniin	
Customers	02/02/2005 06:45 PM								
Billing	02/02/2005 07:00 PM	Springer/Blind	8	tate of the Union					
- 💏 Setup	02/02/2005 07:15 PM	\$0.00 02hr 00min				-			
- 🥐 Invoices	02/02/2005 07:30 PM 02/02/2005 07:45 PM	ozhr oomin		Malcolm in the TVPG	Fox 2 News at 9 01hr 00min				
🕀 Bank Message Center	02/02/2005 07:45 PM		Region 10 News	Friends		FBKS Evening Ne	11 News Special	Sports Illustra	
Logs	02/02/2005 08:15 PM		00hr 35min	TVPG		00hr 30min	00hr 30min	TV14	
DataServices	02/02/2005 08:30 PM		The Tonight Sho	Seinfeld	Seinfeld	NBC Nightly New	Entertainment T	O1hr O0min	
- VODDS	02/02/2005 08:45 PM		TV14	TVPG	TVPG	00hr 30min	00hr 30min		
- II VSM	02/02/2005 09:00 PM	I, Robot Inter - 5min	01hr 02min	Seinfeld TVPG	King of the Hil TVPG	Friends TVPG	60 Minutes Wedn 01hr 00min	News at 10 00hr 35min	
🛋 Messaging	02/02/2005 09:15 PM 02/02/2005 09:30 PM	PG-13 \$3.95 (ADMT)		The Drew Carey	King of the Hil	That '70s Show	U INF UUMIN		
– 🎎 Dispatcher	02/02/2005 09:45 PM	02hr 00min	Late Night With	TVPG	TVPG	TVPG		The Tonight Sho	
EPG Loader	02/02/2005 10:00 PM		TV14 00hr 59min	Just Shoot Me	M*A*S*H	Sports Illustra	Masters of Iliu	01hr 02min	
- AS			mannannannan	Inco	001 00i-	The state of the s	045+ 00-1-		
🛫 System Statistic	r Program								

EPG Creation Module



Minerva Client Applications





Customizable

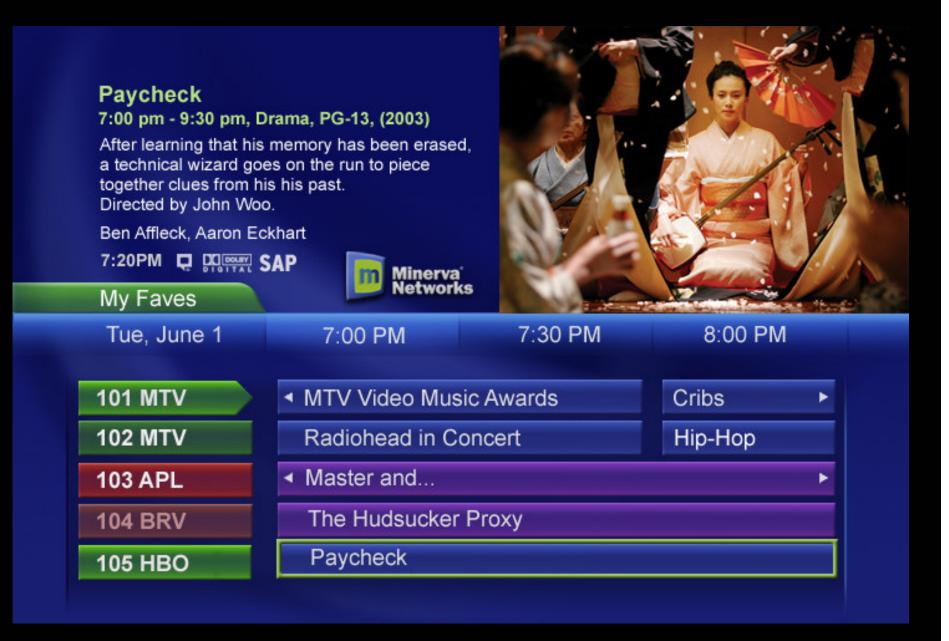


Customization & Personalization

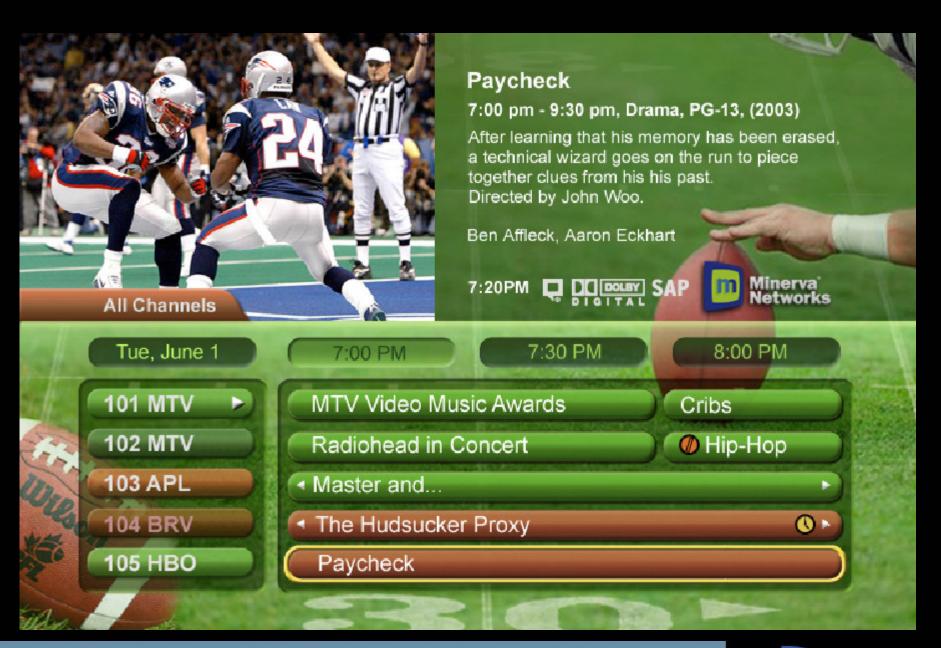
- Base set of UI templates
- User selectable themes
- Mosaic (thumbnail view of channels)



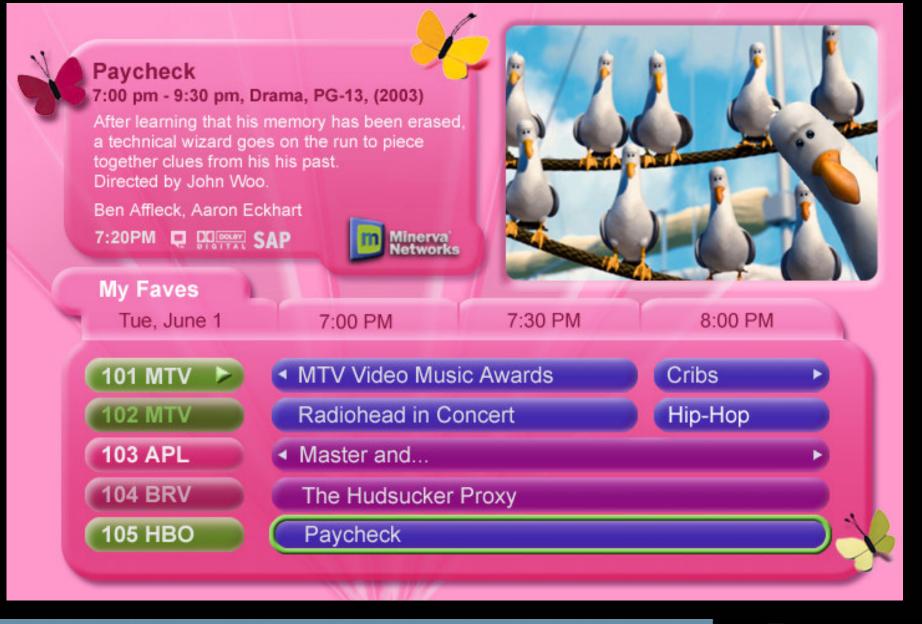




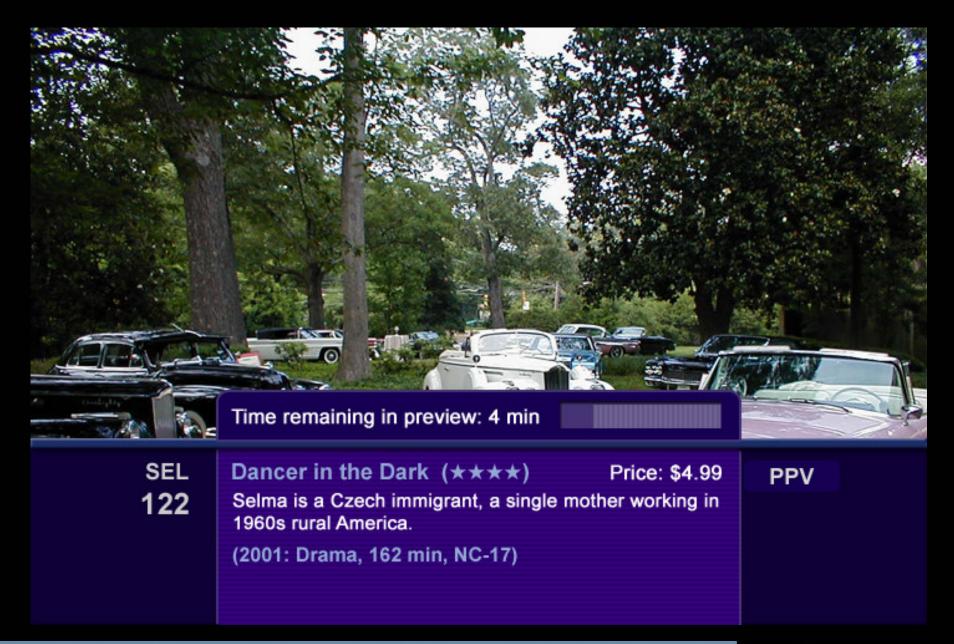
















Time remaining in preview: 4 min

Paycheck

WGN

7:20PM

 \heartsuit

23

7:00 pm - 9:30 pm, Drama, PG-13, (2003)

After learning that his memory has been erased, a technical wizard goes on the run to piece together clues from his his past. Directed by John Woo.



PPV

Ć

Time remaining in preview: 4 min

Paycheck 7:00 pm - 9:30 pm, Drama, PG-13, (2003) After learning that his memory has been erased, a technical wizard goes on the run to piece together clues from his his past...

7:20PM D SAP Price: \$6.95

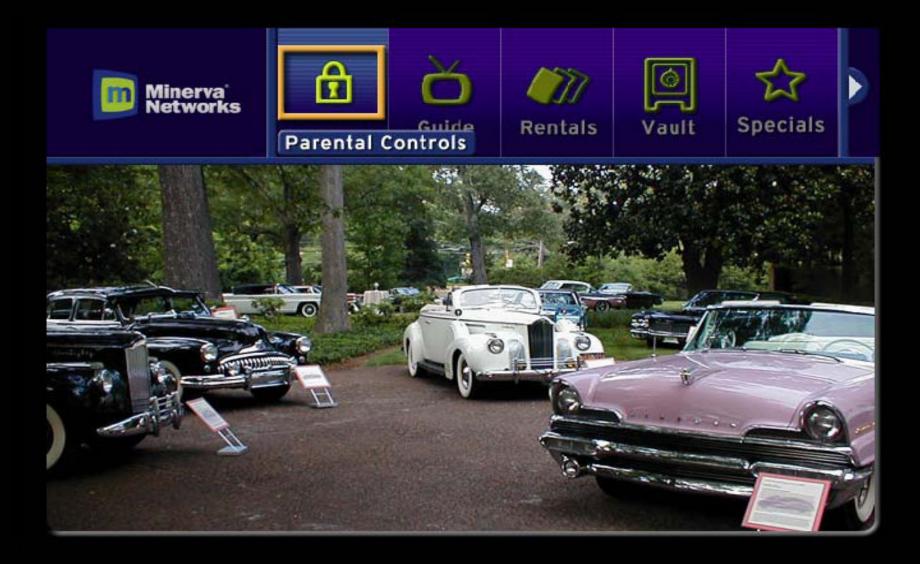
Subscribed



WGN

PPV

23











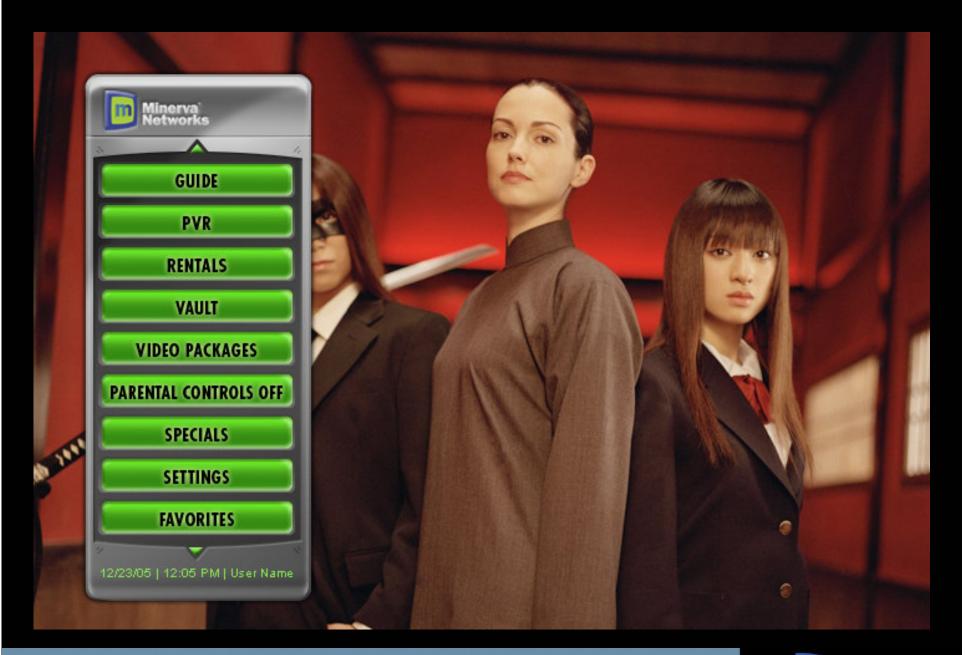




Sponsored Co-Branding













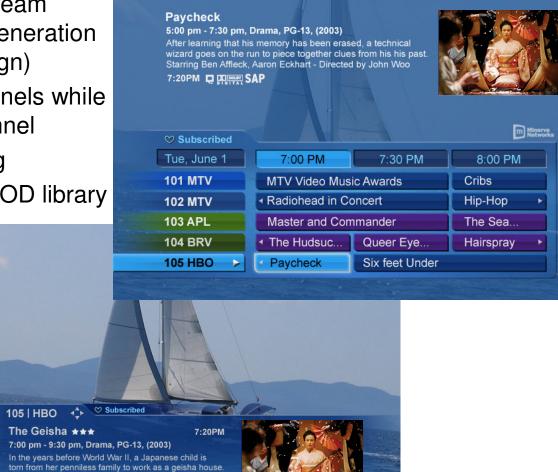
Mosaic View

- Single stream of blended channels
- Live video in each thumbnail
- Highlighting thumbnail tunes to audio on that channel
- Selecting thumbnail tunes to channel



Picture In Picture (H2 2006)

- Available with multi-stream capabile STBs (next generation system-on-a-chip design)
- Surf and preview channels while watching another channel
- EPG or info bar surfing
- Supports video from VOD library



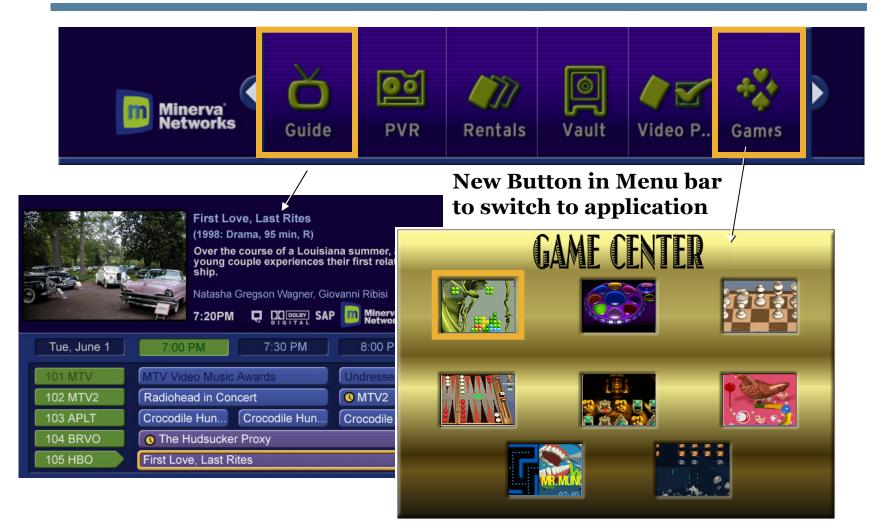
Price \$4.55 Q DOM: PPV



Extensible



Third-Party Web Applications



Game images from arkadium



Voice And Text Communications

- Voice services (Call back, call to voice mail)
- Messaging services (Text messaging, IM)
- Personal address book





Outgoing

Voice

Address Door



11:00 pm

Advertising/Marketing Module

- On demand advertising (e.g. Yellow pages)
- T-commerce (e.g. Branded storefront)
- Transaction profiling (e.g. View/click tracking)



Bozo's Best Parties 555-1212 Everything you need for kid, office, theme and student parties. Come in for all your party planning needs.

Visit our website at www.bozosbest.com

Yellow Pages	All (1 of 8)	
Party Supplies	Bozo's Best Parties	
Pets	Halls and Marks Cards	1 26 10
Pharmacy	Minnie's Mints & Muffins	
Pizza	Party Pooper's Poppers	
Plumbers	Yo, Great Party Dude	



Harry Potter, Half Blood Prince \$16.99 The war against Voldemort is not going well; even Muggle governments are noticing. Ron scans the obituary pages of the Daily Prophet, looking for familiar names. Dumbledore is absent from Hogwarts for long stretches of time, and the Order of the Phoenix has already suffered losses. And yet...

3ook Store	All (1 of 1500)
All	Harry Potter, Half Blood Prince
Drama	Angels & Demons
Romance	The Kite Runner
Suspense	1776
Mystery	Freakonomics, A Rogue Econ



Interactive Applications

Application Examples

- > Telescopic advertising
- > Remote learning
- > Polls
- > Guided viewing
- > T-commerce
- > Recommendations

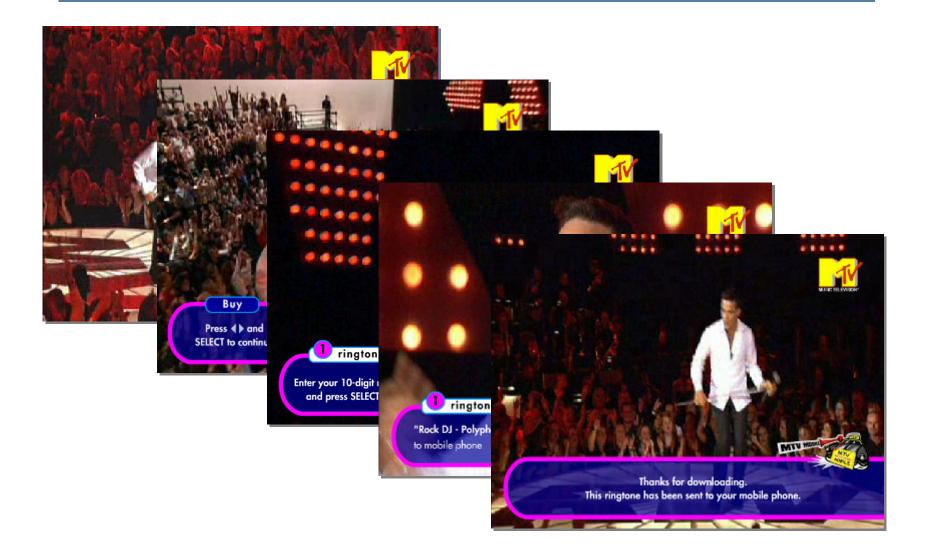
• Process Flow

- STB calls Server after trigger event
- Server controls STB UI
- STB takes action (e.g., Play VOD) and reports selection to Server





Interactive Applications: Itaas

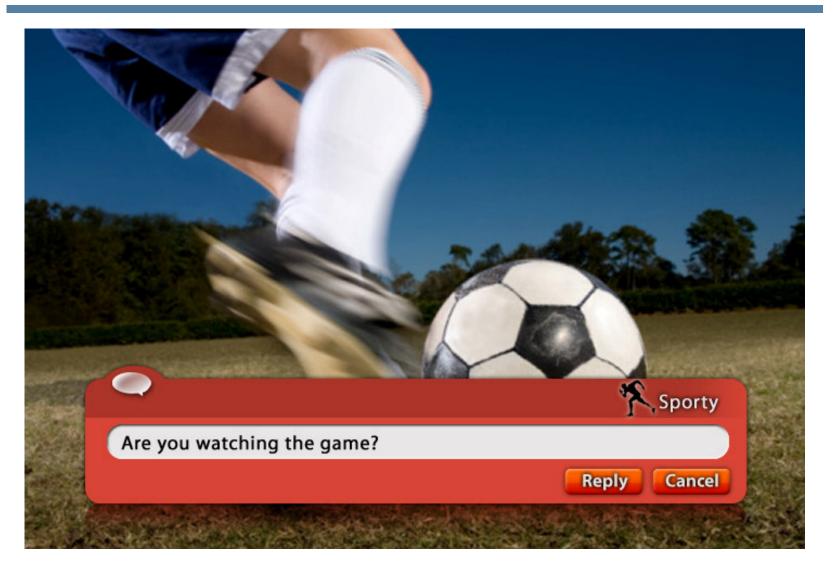




Open: Interactive Viewing API's



Open: Interactive Viewing API's





Open: Advertisement Insertion API's





IPTV Services Platform APIs

Published APIs

- > OSS/BSS+
- > VOD+
- ≻ CA+
- > STB Application porting layer+
- > QoS API+

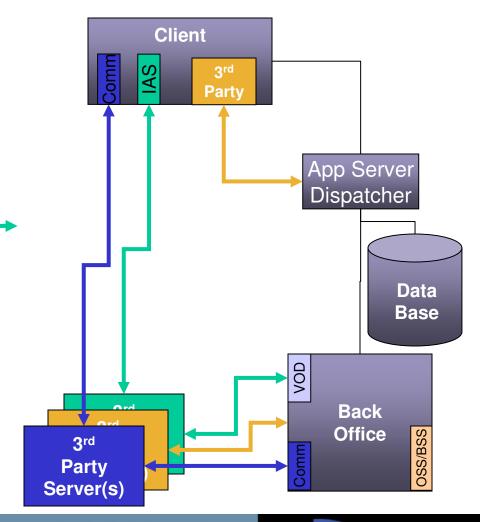
• Draft APIs

- App Server Query*
- Communications Services* <----</p>
- Interactive Application Services*
- Client Data Services**

 (integrated client applications)
- Application Context Switching (standalone client applications)
- Future
 - Javascript

+ Third party development complete & in production

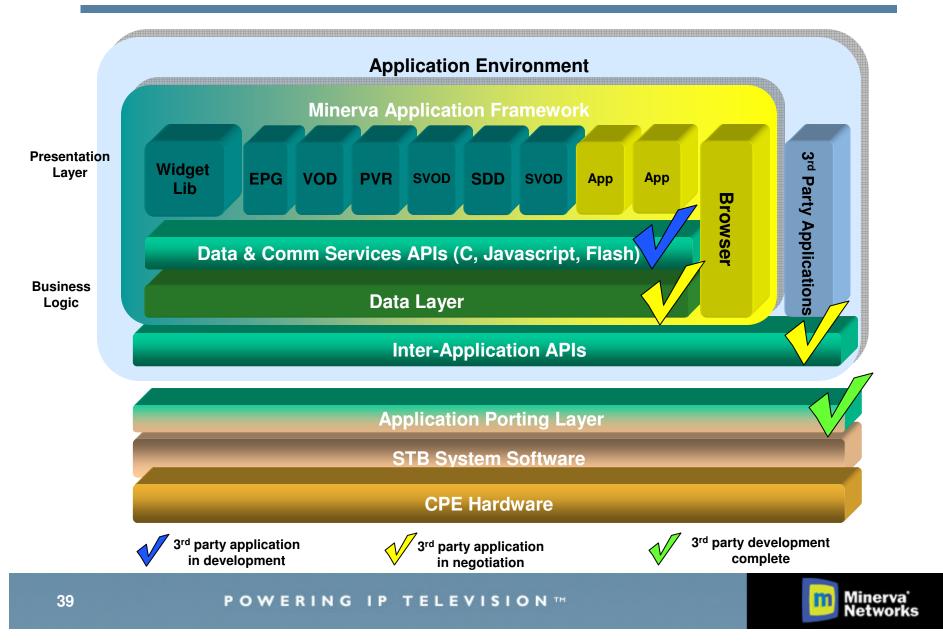
- * Third party application under development
- ** Third party negotiations in progress



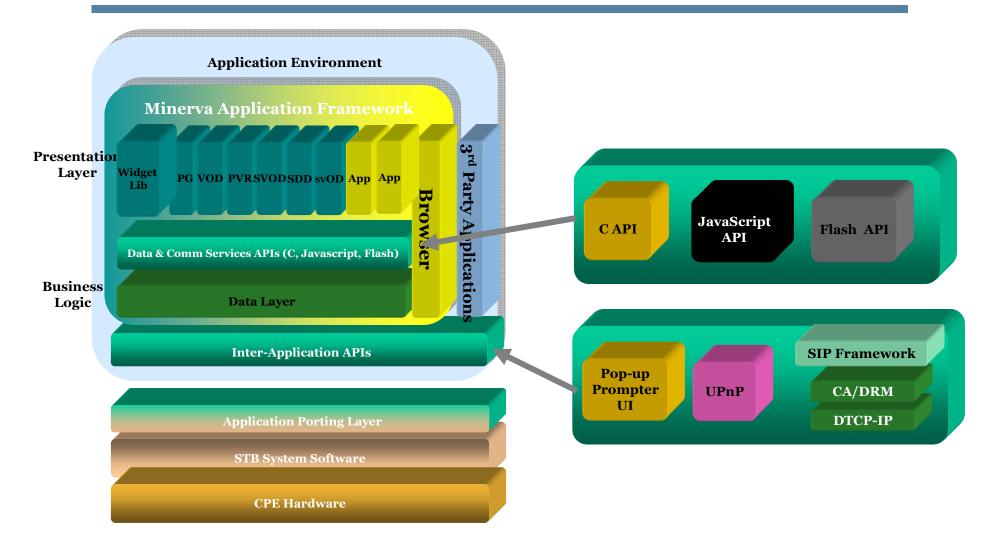




Client Software Architecture



Client Software Architecture (Cont)





POWERING IP TELEVISION TH

Carrier Grade

CONFIDENTI



POWERING IP TELEVISION TH

AL

Administration and Management Platform

- Complete set of APIs for integration with OSS/BSS
- STB management tools
 - > OS and application upgrade monitoring
 - > STB status reports (offline/online)
 - > HD and multi-stream control
- Messaging tools
 - > Single or broadcast messaging
 - > System alerts
 - Billing reminders
- Streamlined Local EPG and VOD metadata input
- Multi-channel, multi-region support
- Database maintenance suite



Simple STB Deployment Process

- Set up customer account
- > Define maximum number of STBs for the account
 - Install STB at user location
 - Upon boot-up, STB prompts user for account code
 - STB is activated and assigned to the account
- > No need to pre-assign STB prior to actual installation

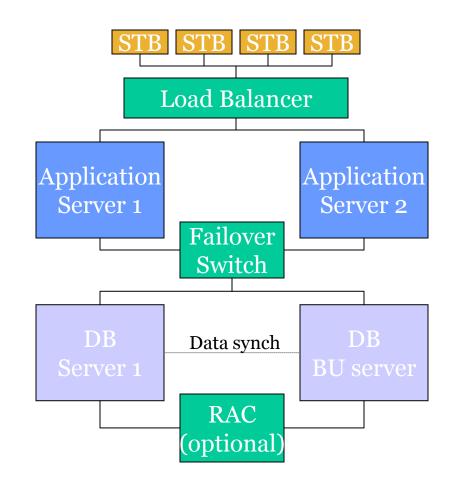
High Security

- Max limit prevents unauthorized STBs from being assigned to an account
- Max limit prevents authorized STB from being assigned to the wrong account
- Device Database Maintenance
 - STBs taken out of service must be removed from DB before a new or replacement unit is activated



High Availability

- Load balancing
- Data backup & recovery
- System failover (RAC)
- Disaster recovery



High Scalability

• Services

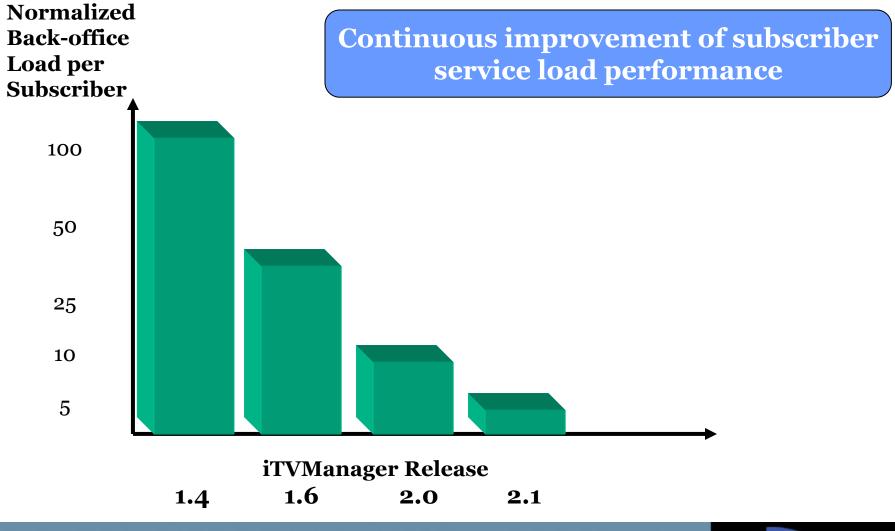
- Modular Architecture
- > Optimized (CPU & Memory) graphics primitives
- > Optimized "Widgets" suited to TV experience
- > Rich set of Inter-application APIs
- > "Data Windowing" functionality for dynamic and flexible data caching

Subscribers

- > Error resilient STB client module
- > Robust Back-office driven multicast messaging
- Data compression
- > Caching in STB of vital service and entitlement information
- Service specific data caching for high responsiveness



Scalability Test Results



POWERING IP TELEVISION TH



iTVManager 3.x Overview



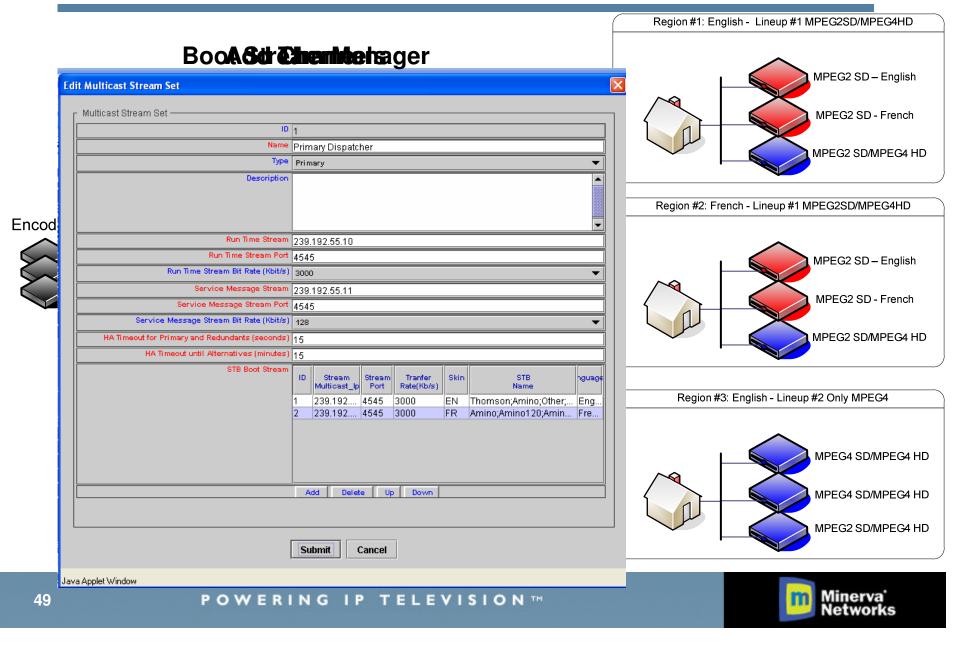


iTVmanager 3.x Key Features

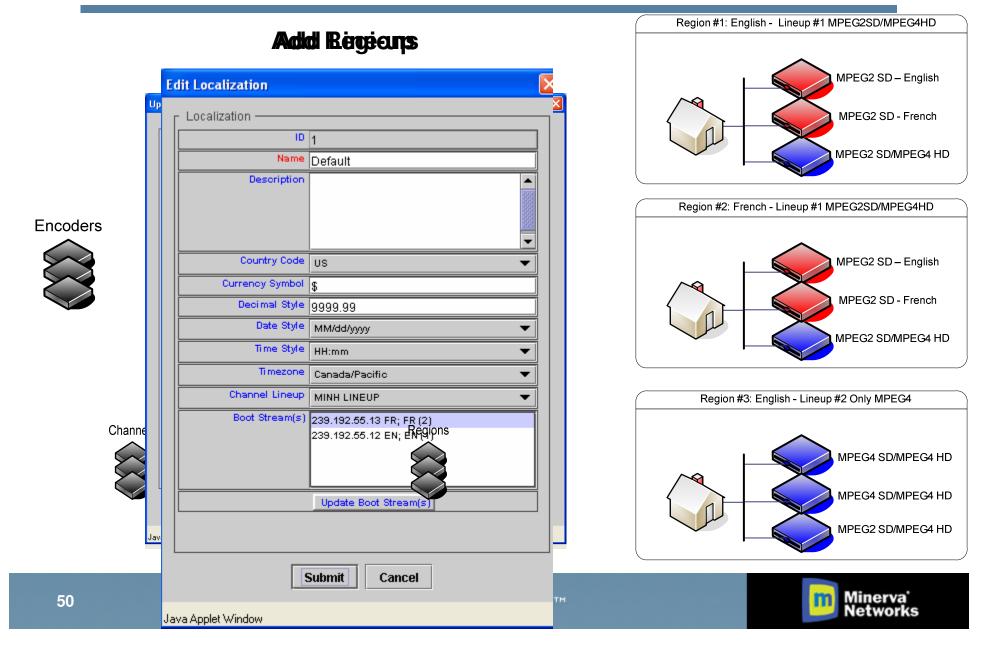
- Region and channel mgmt
 - Multi-region support
 - > Multi-channel lineup
 - > A la carte channel structure
 - > URL channels
- Client software enhancements
 - > User selectable UI
 - > Video in browser
 - > Improved customizability
 - > Viewer statistics
 - > UI customization kit
- Administration
 - > HD and PVR management
 - Consolidated boot stream for all STBs
 - > Expanded APIs
- High availability ready
- Platform upgrade (Red Hat, Oracle, Java)



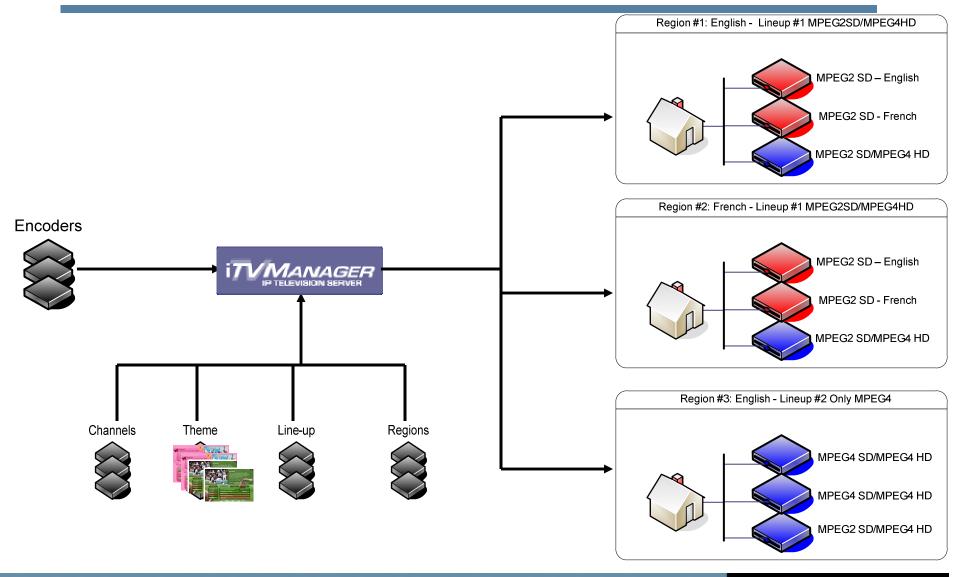
System Set-up



System Set-up cont.



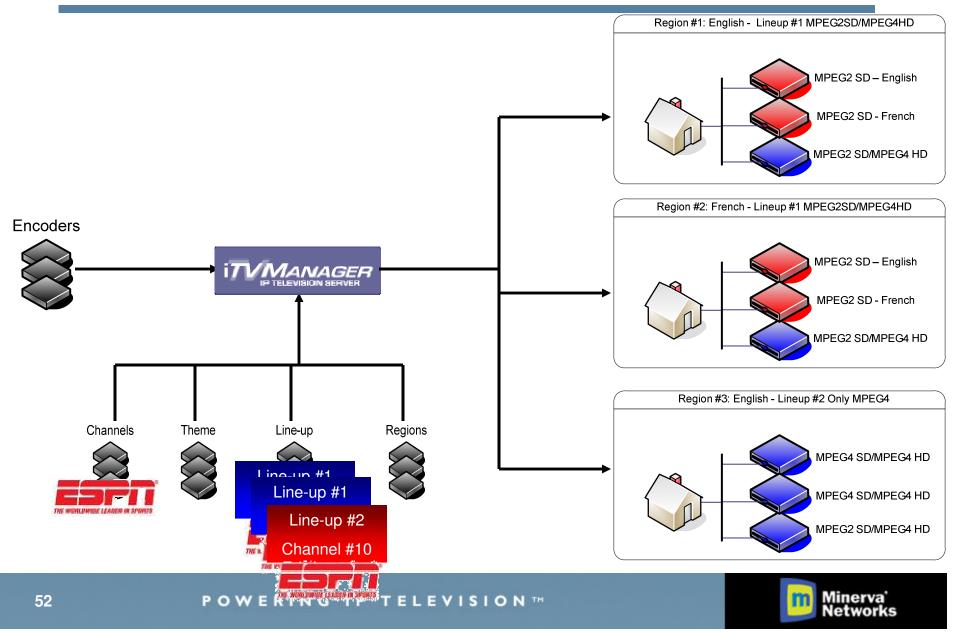
Theme Control







Channels



Roadmap: iTVmanager 3.0

	Q1	Q2	Q3
3.0	3.0 (Limited release) SA Widevine Seachange SDK driven Key features: User selectable UI Multi region Multi Line ups HD mgmt Hi-avail ready URL channels Video in browser HD PVR	3.0.x (new systems) Admin ADB 3800/5800 Entone VOD Widevine Latens Bug fixes	3.1 (upgrade from 2.1) 2.1-3.x Migration Amino 110, 120, 500 ADB PVR SA PVR Latens Key features: Multiple UI presets (e.g., Smoke w/o posters) Transaction profiling Static mosaic Interactive applications Series record (PVR) nPVR UI Customization kit
Platform	Dell 1950 (upgraded 1850s for 2.1 to 3.0 upgrades)		
	Red Hat 4.4		
	Oracle App Server 10g		
	Oracle DB Server 10g		

- SP = service patch (bug fixes, minor features)
- HP = hot patch, service critical
- IR = integration release (third party updates: STB, VOD, CA)





www.minervanetworks.com

POWERING IP TELEVISION TH

