



Lotus Collaboration – Integrating with Microsoft Investments

Lotus Collaboration
Summit



Agenda

- The IBM Lotus® Philosophy
 - Software that adapts to the user's work style
 - Collaboration in context for linked value
 - Open standards, open integration

- Adding real value to your Microsoft® investments
 - Integrating collaboration where you work
 - IBM Lotus Notes®
 - IBM Lotus Sametime®
 - IBM Lotus Quickr™
 - IBM Lotus Connections
 - IBM WebSphere® Portal



The IBM Lotus Mission

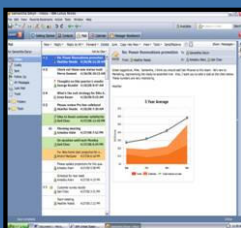
Empowering people to be more effective, responsive and innovative in the context of the work they do every day



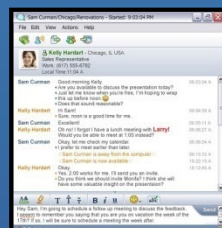
Collaboration In Context

Flexible access to information and expertise, the way you want to work.

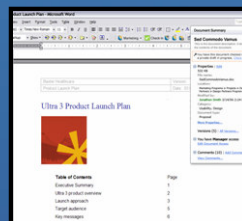
E-mail / calendar



Instant messaging



Productivity tools



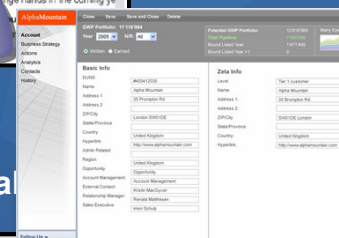
Communities



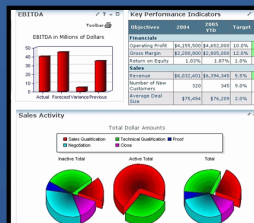
Blogs



Applications



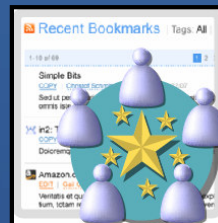
Business information



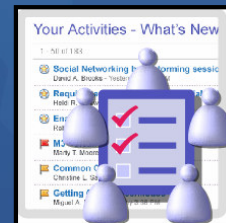
Feeds



Bookmarks



Activities

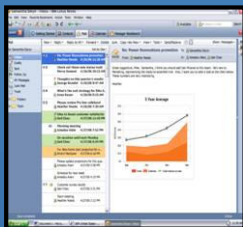


Personal

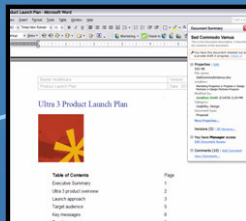


Generating Linked Value

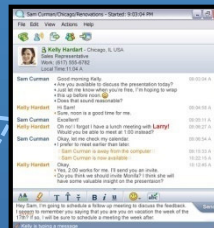
E-mail /
calendar



Productivity
tools



Instant
messaging



Blogs



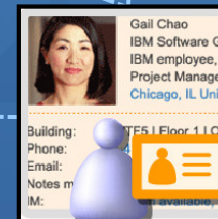
Feeds



Communities



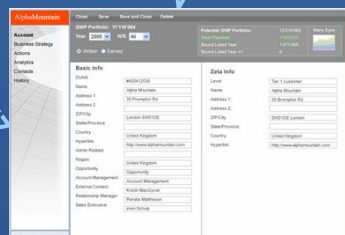
Personal profiles



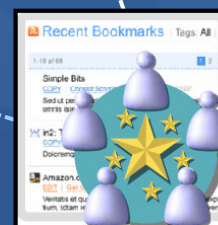
Business
information



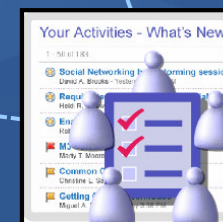
LOB Applications



Bookmarks



Activities



Inclusive architecture, embracing heterogeneity

- Leveraging existing technology investments
- Quickly integrating new innovations
- Delivering flexibility on the front, the back and in the middle

Seamless integration at the client layer



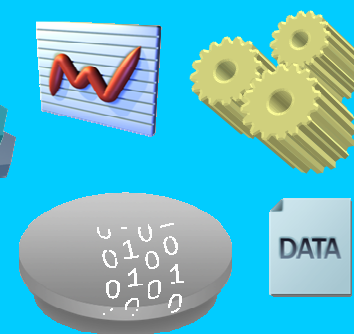
Open Standards

Leverages many collaboration services



Open Middleware

Integration with multiple business processes and content sources



IBM Lotus Collaboration Portfolio

Lotus Notes

Mail, calendaring and collaborative applications

Lotus Sametime

Unified communications and collaboration services

Lotus Quickr

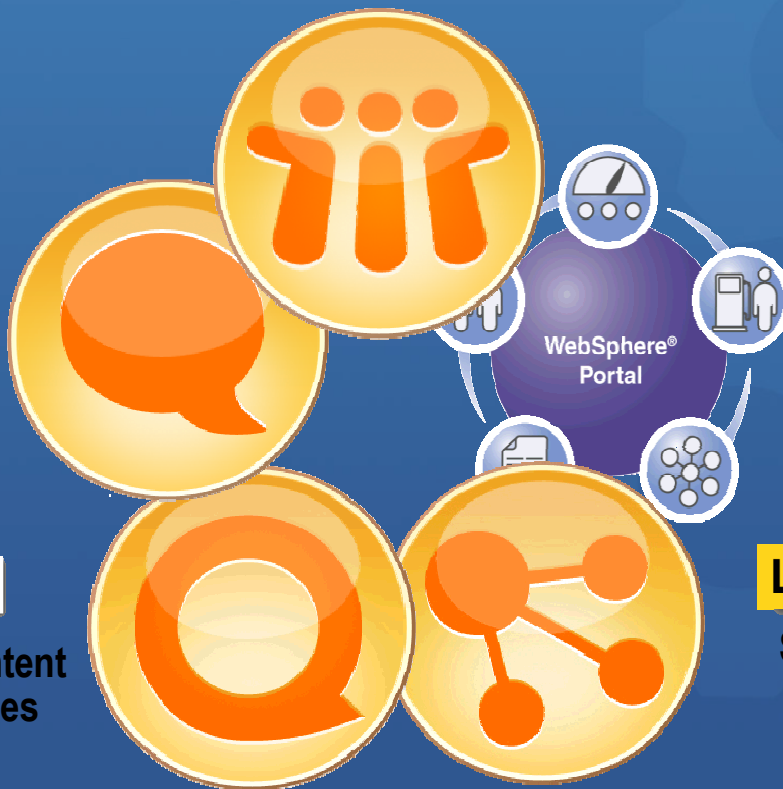
Collaborative content and team services

WebSphere Portal

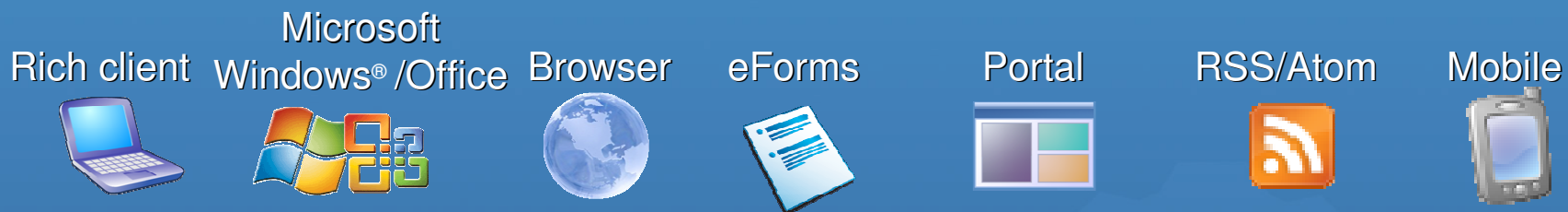
Composite application and integration services

Lotus Connections

Social software for business



IBM Lotus collaboration strategy



Interaction and client services (online or offline)

Lotus Notes



Lotus Sametime



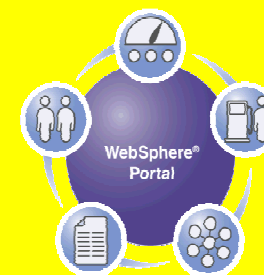
Lotus Quickr



Lotus Connections



WebSphere Portal

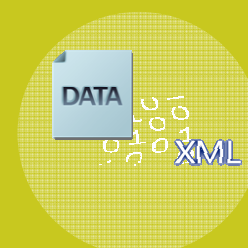


Composite application framework



Business process

Information



Lotus® Notes

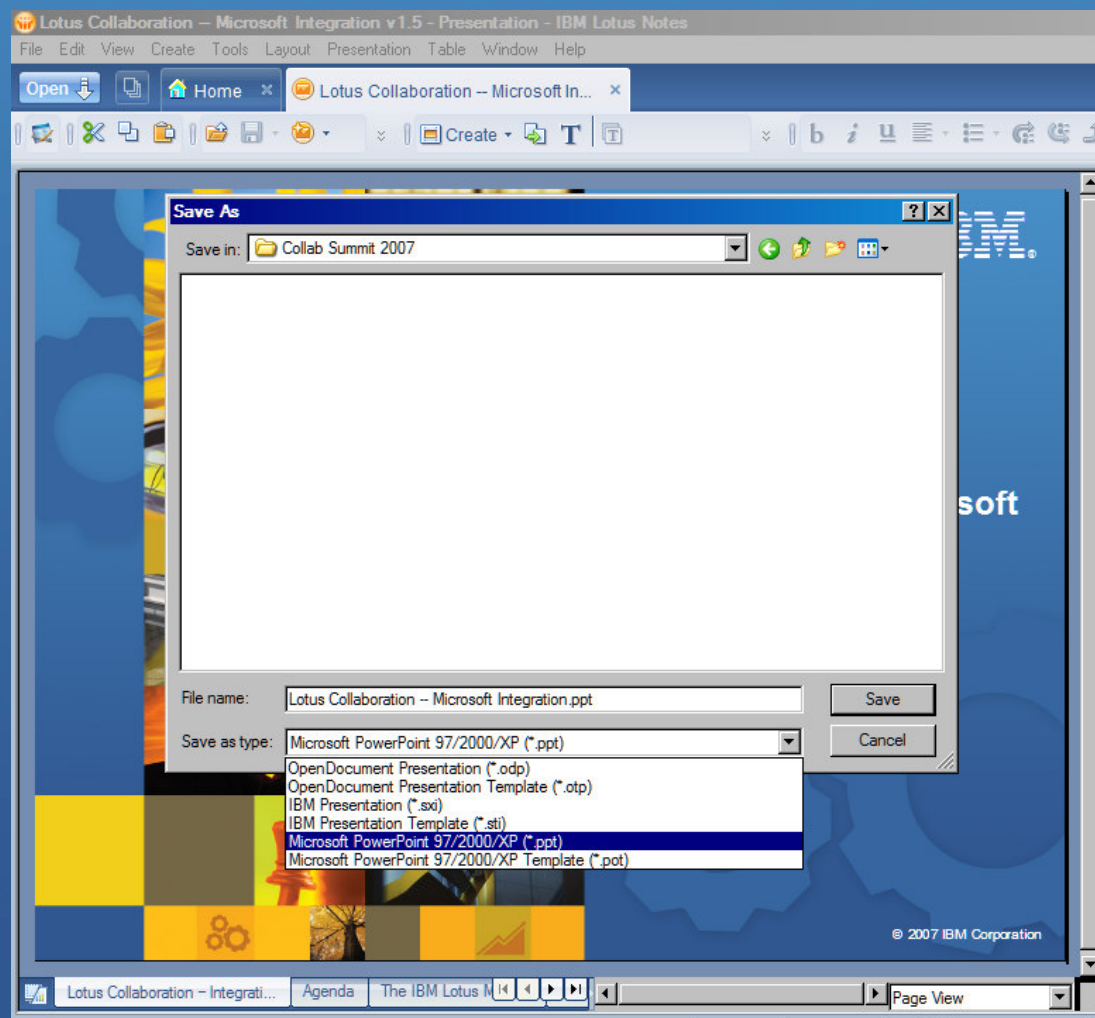
Mail, calendaring and collaborative applications



- Full Microsoft Windows support
 - Microsoft Windows Vista operating system support (Lotus Notes 8 release)
 - Microsoft Windows 32-bit (IBM Lotus Domino® 8 Release) and 64-bit support (planned for IBM Lotus Domino® 8.01 Release)
- Microsoft Office integration
 - IBM Lotus Editors read/write Microsoft Office files (2000-2003)
 - Microsoft Word as alternate mail editor
 - Lotus Notes mail from Microsoft Office document
 - Microsoft Office Document Library template
- Integrated Lotus Quickr document management
 - Via Lotus Sametime plug-in



Read/Write Microsoft Office files



Link to Quickr files from Notes

The screenshot shows the 'New Memo' window in IBM Lotus Notes. The 'File' menu is open, and the 'Insert Lotus Quickr Link' option is selected. A sub-menu is visible with 'Insert Link to Document...' and 'Insert Link to Folder...'. A blue circle with the number '1' is placed over the 'Insert Link to Document...' option. Below this, the 'Insert Lotus Quickr link' dialog box is open, showing a file browser view of a Lotus Quickr library. A blue circle with the number '2' is placed over the file list. The file list contains the following items:

Name	Size	Added by	Modified
level 1			
new folder			
peer			
film_budget.xls	284 KB	Jeremy G. Perry	8/28/2000 5:37 PM
Great ideas.doc	20 KB	Jeremy G. Perry	5/2/2007 12:53 PM
leashfun.doc	20 KB	Jeremy G. Perry	5/2/2007 11:21 AM
quickr_new_256.gif	19 KB	Jeremy G. Perry	3/30/2007 11:00 AM
UX the movie.xls	261 KB	Jeremy G. Perry	6/7/2007 12:57 PM

The 'File name' field in the dialog is set to 'film_budget.xls' and the 'Files of type' is set to 'All Files (*.*)'. The 'Open' button is highlighted.

**Stop e-mail
bloat**



Lotus Sametime

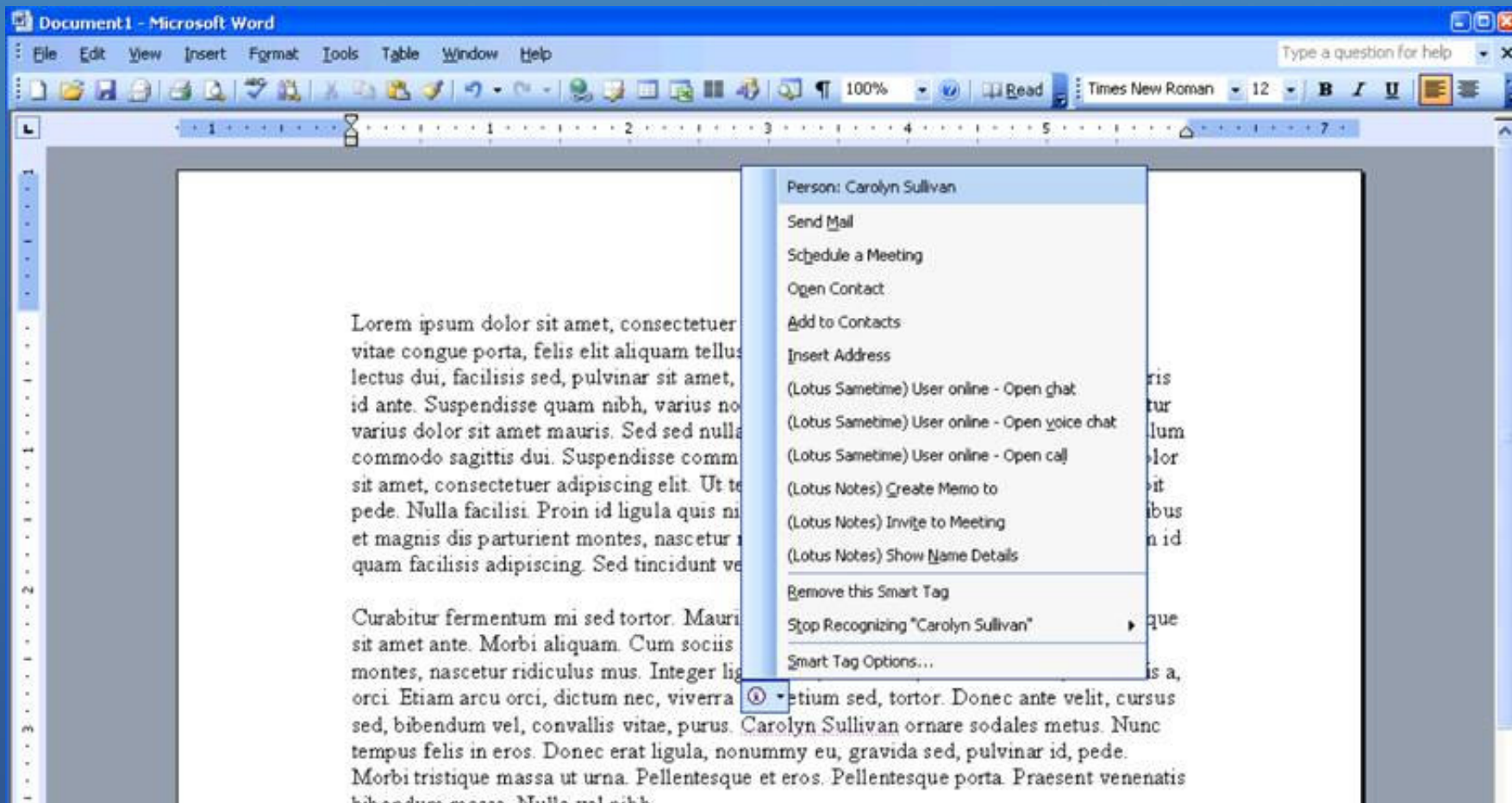


Unified communications and collaboration (IBM UC²™) services

- Live name support in Microsoft Office
 - Recognizes names and offers chat/calling options via Smart Tags
 - Adds support for Lotus Notes e-mail/calendaring (if installed)
- Live name and Web conferencing integration in Microsoft Outlook
 - Adds awareness to names in inbox, messages, calendar
 - Initiate chats, VoIP, video, lookup directory information in context of work
 - Automatically schedule Lotus Sametime Web conferences from Microsoft Outlook calendar



Smart Tag integration in Microsoft Word



Awareness within Microsoft Outlook

The screenshot displays the Microsoft Outlook interface. At the top, the title bar reads "Inbox - Microsoft Outlook". Below it is a menu bar with "File", "Edit", "View", "Go", "Tools", "Actions", and "Help". A toolbar contains icons for "New", "Reply", "Reply to All", "Forward", "Send/Receive", "Find", and a search box. A secondary toolbar, highlighted with a red box, includes a search icon, a calendar icon, a status bar showing "Carolyn Sullivan", a calendar icon, and a status bar showing "I am available @ Westford, MA, US (Sametime 7.5.1)".

The main interface is divided into three panes:

- Mail Pane:** Shows "Favorite Folders" (Inbox, Sent Items) and "All Mail Folders" (Personal Folders: Deleted Items, Drafts [2], Inbox, Junk E-mail, Outbox [3], Sent Items; Search Folders).
- Inbox Pane:** Shows "Arranged By: Date" and "Newest on top". A message from Carolyn Sullivan titled "Tomorrow's meeting" is highlighted, with a time of 3:22 PM.
- Message Pane:** Shows the details of the selected message:
 - Subject:** Tomorrow's meeting
 - From:** Carolyn Sullivan
 - To:** 'frank_adams@renovation'
 - Cc:**
 - Body:**

This message has not been sent. This message will be sent via p...

Hi Frank,

I would like to reschedule

Thanks,

-Carolyn



Lotus Quickr



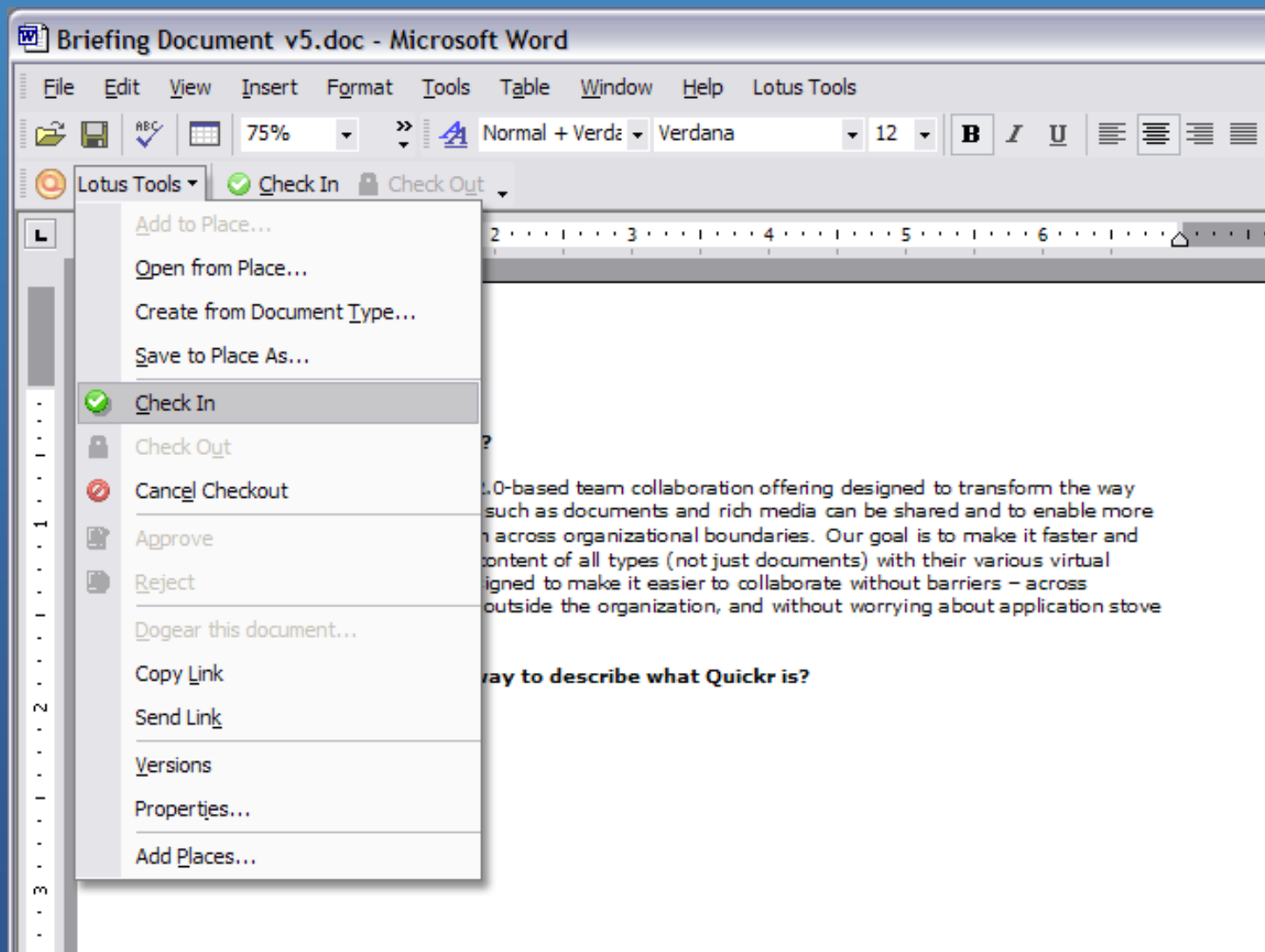
Collaborative content and team services

- Microsoft Windows Integration
 - Complete Microsoft Windows Explorer integration
 - Drag and drop, Copy and paste, etc.
 - Network drive features with doc management capabilities
 - Integrated Action Menu
 - Works with Backup/synchronization tools (e.g. SyncToy)

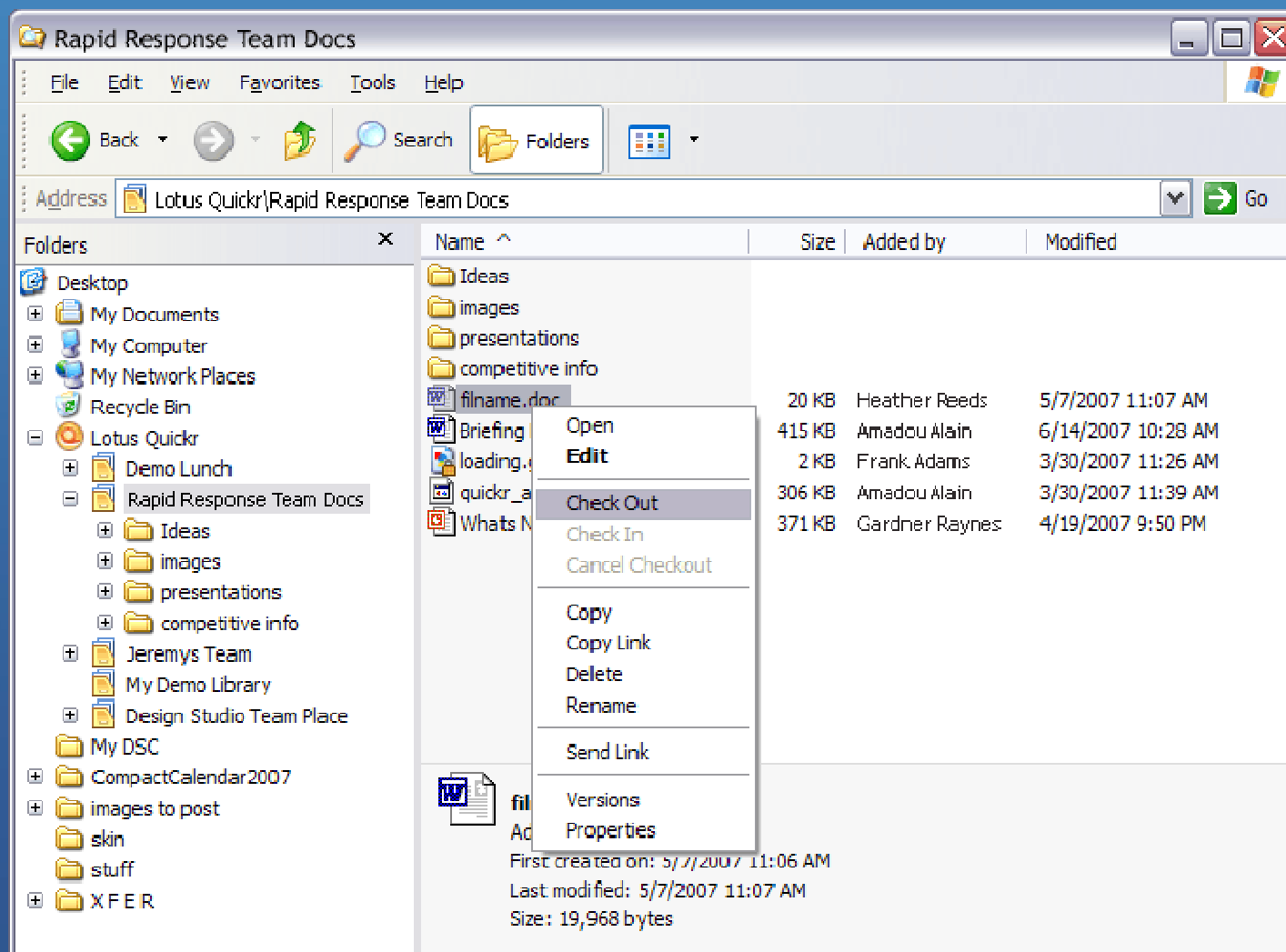
- Office Integration
 - Menu integration
 - Save/Open from library or teamworkspace
 - Create from Document Type
 - Adds:
 - Check in/check out,
 - Workflow approval
 - Version control
 - Supports Microsoft Office XP, 2003, 2007



Microsoft Office connector



Microsoft Windows Explorer connector

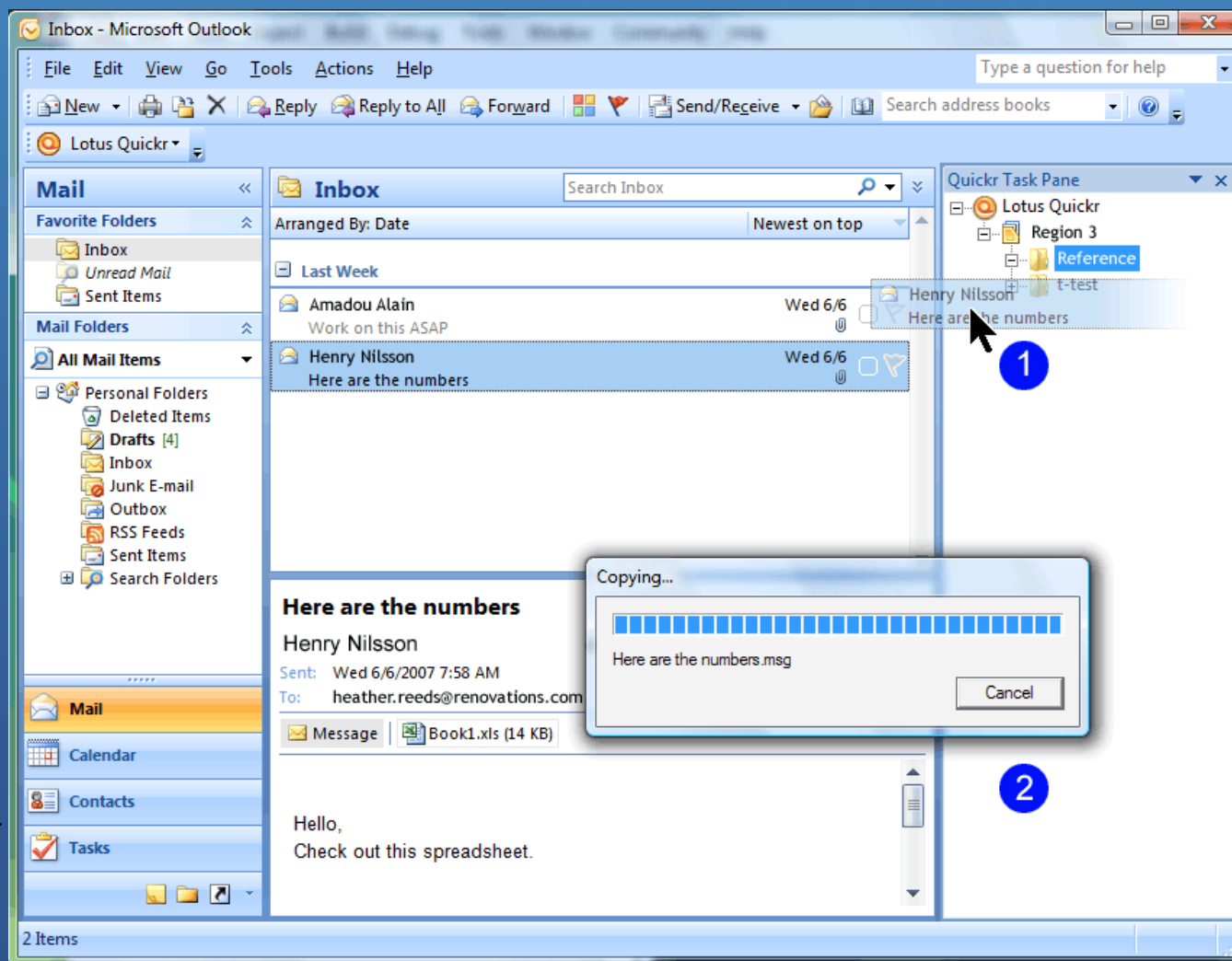


Lotus Quickr connector for Microsoft Outlook

Lotus Quickr

- Beta or tech preview currently planned for 4Q '07 or 1Q '08
- Availability currently planned for later in 2008

Coming soon



Lotus Connections

Social software for business



- Microsoft Windows integration
 - Add to an Activity from Microsoft Windows Explorer

- Microsoft Office integration
 - Microsoft Outlook 2007 Atom Feeds
 - Post to Blog from Microsoft Word
 - Access Profiles from Microsoft Office
 - Add to an Activity from Microsoft Office

- Microsoft Internet Explorer Integration
 - Dogear from bookmark



Microsoft Windows Explorer Add to Activity

The screenshot shows a Windows Explorer window titled 'Registration' with the address bar set to 'C:\WINDOWS\Registration'. The file list includes 'CRMLog', '{02D4B3F1-FD88-11D1-960D-00805FC79235}. {706A9486-B6F1-4446-A09C-41E704B84617}.crmlog', and 'R000000000010.clb'. A context menu is open over the 'R000000000010.clb' file, with 'Add to Activity...' highlighted. A red arrow points from this menu item to the 'Add to Activity' dialog box. The dialog box has a red border and contains the following fields and controls:

- Name: R000000000010.clb
- Description: (empty text area)
- Tags: (empty text area)
- Select an existing Activity: (empty table)
- Buttons: 'Create new Activity >>', 'Settings...', 'OK', 'Cancel', and 'Show all Activities'.

Add file to new or existing activity

Activity	Author	Updated
----------	--------	---------

Using Microsoft Word to Post to a Blog

The screenshot shows the Microsoft Word interface with a document titled "Document1 - Microsoft Word". The document text reads: "Point-to-point communication and collaboration solutions, such as e-mail and instant messaging, can only play a limited role in supporting the free flow of ideas. These solutions streamline new structure the makers who e will At the at using abilities asingly people can use Lotus Connections to easily locate expertise, share information and expand their professional networks—to accomplish more in less time. Consider the "pivot browsing" capability in Lotus Connections, for example. A user can search the organization's profiles for someone with a particular expertise or skill set. When she finds someone she thinks could help her, it's easy for her to then "pivot" to see his blog entries, the communities he belongs to, his bookmarks and so on. Pivoting is possible because everything in Lotus Connections is "tagged" to facilitate these important connections between information and people.

The "Lotus Connections" menu is open, showing options: "Add to Activity...", "Add to Blog...", "Search Profiles...", "Make To Do List...", and "Configure Lotus Connections...". A red arrow points from the "Add to Blog..." option to the "Post to Blog" dialog box.

The "Post to Blog" dialog box contains the following fields and options:

- Title: Social Software Accelerated Social Capital
- Tags: connections social_software ibm
- Weblog: (dropdown menu)
- Post as draft
- Note: any images included in this document will not be included in the blog post.
- Buttons: OK, Cancel

Microsoft Outlook 2007 Integration – Atom Feeds

Use the RSS Feeds to retrieve and view Connections information

The screenshot shows the Microsoft Outlook 2007 interface. The left sidebar displays the 'RSS Feeds (10)' folder, which contains 'Dogear: All Bookmarks (1)', 'InsideLotus Blog (RSS) (1)', and 'Ted Amado's Bookmarks'. The main pane shows a list of feeds under the 'Ted Amado's Bookmarks' folder, with the top item being 'IBM social software - Lotus Connections'. The right pane displays the content of this feed, including the title 'Why IBM for social software' and a brief description of IBM Lotus Connections.

Sender	Date	Subject
Ted Amado	12:09 PM	IBM social software - Lotus Connections
Ted Amado	5/25/2007	United Firefighters of Wi...
Ted Amado	5/25/2007	中国、「ブログを实名」...
Ted Amado	5/25/2007	IFC News - Press Releas...
Ted Amado	5/25/2007	Goodyear Tire
Ted Amado	5/25/2007	Welcome to SoundSite!
Ted Amado	5/25/2007	Enterprise Web 2.0 » Are ...
Ted Amado	5/25/2007	timeanddate.com
Ted Amado	5/25/2007	Product Comparisons
Ted Amado	5/25/2007	Canada's SchoolNet
Ted Amado	5/25/2007	www.xmethods.net

IBM social software - Lotus Connections
 Ted Amado
 Click here to view the full article in your default Web browser or to download the article and any enclosures.
 Posted On: Sun 6/3/2007 12:09 PM
 Message | Full article.htm (29 KB)

Why IBM for social software

IBM Lotus® Connections is social software for business that empowers you to be more innovative and helps you execute more quickly by using dynamic networks of coworkers, partners and customers.

[View article...](#)



Search for a Profile within a Microsoft Excel Spreadsheet

The screenshot shows the Microsoft Excel interface with the 'Lotus Connections' menu open. The 'Search Profiles...' option is highlighted. A red arrow points from this menu item to the 'Search Profiles' dialog box. The dialog box has a search input field containing 'Heidi Votaw' and a 'Search' button. Below the input field, a table displays the search results.

Name	Email
Heidi R. Votaw	heidi_votaw@us.ibm.com

The background Excel spreadsheet shows a table with columns 'Revenue' and 'Difference'.

	Revenue	Difference
	6,580	-3420
	7,050	-5450
	4,000	-3000
	11,800	-3200
	16,070	1570



Add a Microsoft PowerPoint Presentation to a New Activity

Microsoft PowerPoint - [Lotus Connections_overview_May2007_23.ppt]

File Edit View Insert Format Tools Slide Show Window Help

Reviewers...

Lotus Connections Tahona 24 B I U \$ [List Icons] A A [List Icons] Design New Slide

1 2 3 4 5 6 7 8 9

Add to Activity

Name: Lotus Connections Overview

Description: Version 1 of the presentation created by Heather Reeds and Frank Adams

Tags: draft presentaton

Add to New Activity

Activity: Create Lotus Connections Presentatoin

Description: This activity is designed to create an updated presentation for Lotus Connections

Activity Tags: presentation connections

<< Add to existing Settings... OK Cancel

Slide 1 of 42 1_Default Design English (U.S.)

WebSphere® Portal

Composite application and integration services



- Microsoft Office Portlets
 - Microsoft Office documents viewer
 - Microsoft Exchange e-mail (via Common PIM Portlet)
- Microsoft Active Directory Support
- Mainsoft .NET Connector
 - IBM Business Partner offering based on open source “MONO” .NET environment
- Lotus Quickr, Lotus Connections Portlets
 - Document libraries portlet
 - Activities, Profiles, Blogs, Dogear, Wiki portlets



Microsoft Exchange Portlets

Microsoft Exchange2003 Mail

exch2k3user2@wpswin9.rtp.raleigh.ibm.com

Folder: **Inbox** Move to: **Inbox**

From	Subject	Date	Size(bytes)
exch2k3user2@wpswin9.rtp.raleigh.ibm.com	New calendar event being created from the Portlet	28-06-2006 12:48 PM	992
exch2k3user2@wpswin9.rtp.raleigh.ibm.com	Sending mail from the PORTLET	28-06-2006 12:44 PM	540
Administrator@wpswin9.rtp.raleigh.ibm.com	Undeliverable:kkkk	26-06-2006 12:29 PM	5 KB
Administrator@wpswin9.rtp.raleigh.ibm.com	Undeliverable:sad	26-06-2006 12:26 PM	5 KB
exch2k3user2@wpswin9.rtp.raleigh.ibm.com	Fw: SIMPLE MAIL with non-SSL enabled...sending another mail to non-ssl and saving as draft first	16-06-2006 02:33 PM	1 KB

Microsoft Exchange2003 Contacts

New contact Refresh

Name	Business phone	Email
TEST CONTACT		testcontact@emailaddress1.com
Donald Duck		dduck@waltdisney.com
Mickey Mouse		mickeym@waltdisney.com
Porky Pig	407-555-8569	ppig@waltdisney.com
Winnie Pooh		wpoo@waltdisney.com

Microsoft Exchange2003 Calendar

New event Refresh

Today is: Wednesday, June 28, 2006

Event	Location	Time
Golf Day	Lakewoods Country Club	All day event
No Subject		06-28-2006 03:00 PM - 06-28-2006 03:30 PM

Microsoft Exchange2003 Mail

exch2k3user2@wpswin9.rtp.raleigh.ibm.com

Send Save as draft Cancel

Use commas to separate recipients

To:

cc:

bcc:

Subject:

Message body:

Attachments:

IBM Portlet for Outlook Web Access

Microsoft Office Outlook Web Access

Inbox (Two-Line View)

Items 1 to 3 of 3

Log Off

From	Received	Subject
testuser1	Fri 5/11/2007 9:37 AM	CEO's webcast at 4pm
testuser1	Fri 5/11/2007 9:36 AM	RE: Usability survey results
testuser1	Fri 5/11/2007 9:29 AM	Link: Site usability

CEO's webcast at 4pm
testuser1
To: TestUser
Cc:



Summary

- IBM Lotus Collaboration adapts to your preferred work style
- Collaboration in context is the key to linked value
- Openness and flexibility make integration that works
- IBM Lotus software extends the value of Microsoft investments



For More Information:

- **Lotus Notes 8:**
 - www.ibm.com/lotus/notes8

- **Lotus Sametime:**
 - www.ibm.com/lotus/sametime
 - www.ibm.com/lotus/uc2

- **Lotus Quickr:**
 - www.ibm.com/lotus/quickr

- **Lotus Connections:**
 - www.ibm.com/lotus/connections

- **Webspere Portal:**
 - www-306.ibm.com/software/genservers/portal



Thank You!



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