Agenda

> **Solution Objectives**

> **Environment**

> **Implementation Methodology**

> **Live Demo**

> **Lessons Learnt**

> **Return On Investment**

Solution Objectives

> **Enterprise wide Budgeting & Forecasting application down to individual Business Units(550), Departments (6000), Accounts (2300), Years (5), Months (12) and Versions/Scenarios (6)**

> **The solution needs to allow each of the four Business Pillars to budget independently, different business rules and budgeting methods:**

  - **bottom up**

  - **top down**

  - **driver based**

  - **zero based budgeting**

  - **All of the above**

> **Real-Time consolidated reporting for the entire business**

  - **With Drill Through to Source System transactions**

Solution Objectives cont..

> **Business driven solution. Designed , built and maintained by the Business**

> **A balanced view of the three design principles:**

- **Design for Functionality**

  - **Needs to meet end user requirements**

- **Design for Maintainability**

  - **Solution needs to be simple**

- **Design for Performance**

  - **The solution needs to perform well as it's replacing an Excel based solution running locally on the users PC's**

Environment

> **IBM Cognos TM1 9.1 sp4**

> **IBM Cognos Executive Viewer 9.4**

> **Windows 2003 R2 64 bit**

- **2 Intel Xeon Quad Cores 2.6ghz**

- **32gb of memory (RAM)**

> **PeopleSoft General Ledger**

Implementation Methodology

> **Guardian Services**

> **Rapid Application Development (RAD) Methodology**

Live Demo

> **Budgeting & Forecasting**

> **Reporting**

> **More…**

Lessons Learnt

> **Ask the experts**

> **Use IBM Cognos Executive Viewer**

> **User Acceptance Testing**

> **Keep It Simple**

Project Wins

> Reduced Budget cycle times

> Better visibility into the Business

> Project delivered on time and on budget

> Met all Business requirements and more…

> Internal knowledge of solution and product

> Development speed

> Overall performance of the solution (3 second rule)

> Windows Integrated Login

> A future proof strategic performance management platform

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