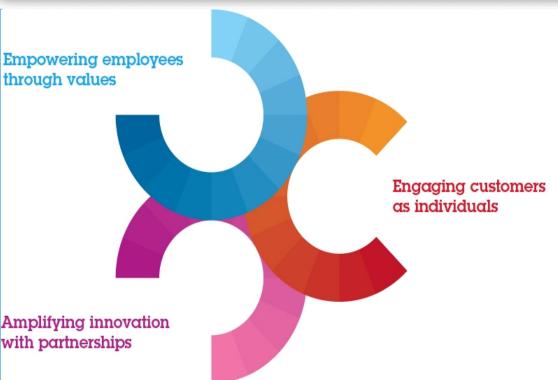


Creating Exceptional Customer Experiences

Executive Breakfast Series

August 2012



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AP BUE Exceptional Web Experience

& Social Business Software

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IBM Collaboration Solutions





- •Insight into IBM's 2012 CEO Study
- Social Business A Key to Differentiation
- •IBM Customer Experience Suite Delivering Exceptional Web Experiences
- Customer Success Stories
- Demonstration Bringing the Exceptional Web Experience to Life
- ROUNDTABLE DISCUSSION







Your invitation to IBM's Executive Breakfast Series:

Optimising your workforce

Did you know that social tools used internally by employees can increase productivity by as much as 11–30%?

Join us for breakfast and discover how you can use social collaboration tools to innovate and engage your workforce, and take advantage of new business opportunities.

Brisbane

Tuesday 18 September 7:45am – 9:30am Hilton Hotel Samford Room 190 Elizabeth Street Brisbane 4000

Register now

Melbourne

Wednesday 19 September 7:45am – 9:30am Crown Towers Garden Room 1 8 Whiteman Street Southbank 3006

Register now

Sydney

Thursday 20 September 7:45am – 9:30am Sheraton on the Park Beaumont Room 161 Elizabeth Street Sydney 2000

Register now

Social Business Xchange

The IBM online information series on the topic of social business

Register



IBM Collaboration Solutions

- ★ latest case studies
- * analyst recommendations
- ★ thought leadership from IBM
- * webcasts, event invitations
- * self assessments
- ★ hands-on demos





The Power of Social Networking....













Bad logos, awful logos,











Insight into IBM's 2012 CEO Study

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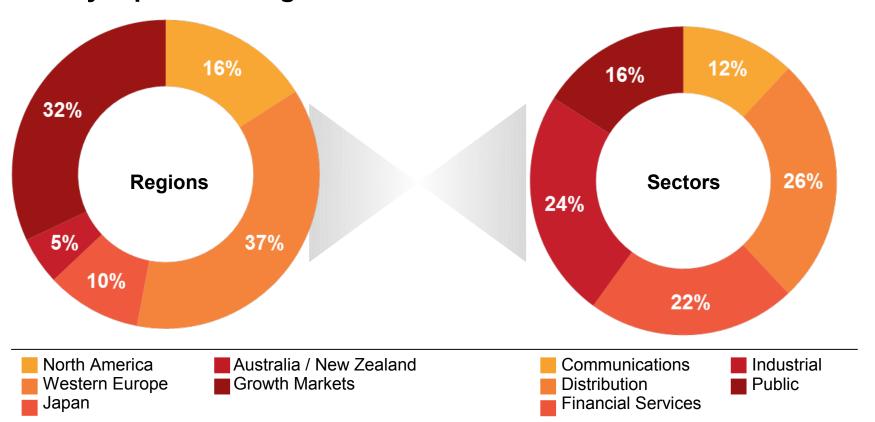
ROUNDTABLE DISCUSSION





In this largest known sample, we spoke with over 1700 CEOs – battle-tested leaders with an average tenure of 6 years

The study represents organizations in 64 countries across 18 industries



Note: The CEO response sample (n=1709) has been weighted based on 2010 Regional GDP of the IMF World Economic Outlook

The Global CEO Study 2012 is the fifth biennial CEO study, building on our insights and findings over the last 8 years

2004 Your turn

- ■Revenue growth is the #1 priority
- Responsiveness is key competence
- Improving internal capabilities as first step to growth

2006 Expanding the Innovation Horizon

- Business model innovation matters
- External collaboration
- Innovation must be orchestrated from the top

2008 The Enterprise of the Future

- Hungry for change
- Customers as opportunity to differentiate
- Business model innovation, global business designs

2010 Capitalizing on Complexity

- Embody creative leadership
- Reinvent customer relationships
- Build operating dexterity

2012 Leading through Connections

- Empowering employees through values
- Engaging customers as individuals
- Amplifying innovation with partnerships

456 interviews



765 interviews



1130 interviews



1541 interviews

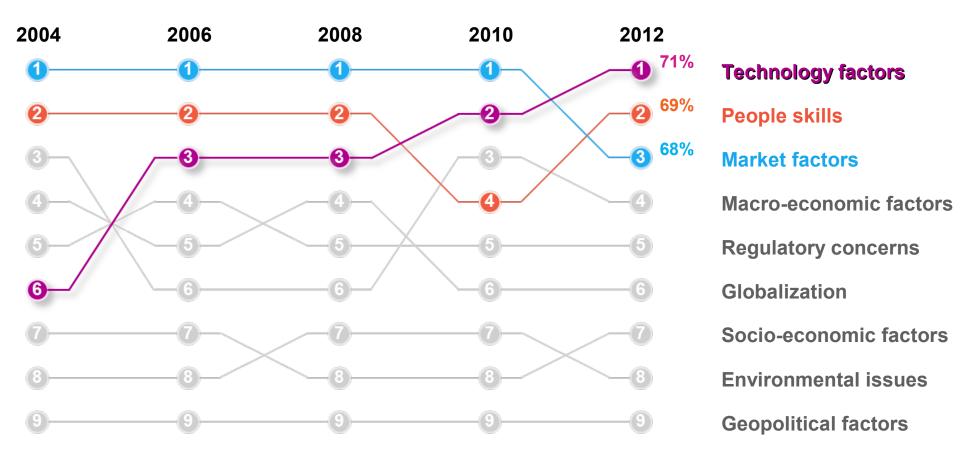


1709 interviews



For the first time, CEOs identify technology as the most important external force impacting their organizations

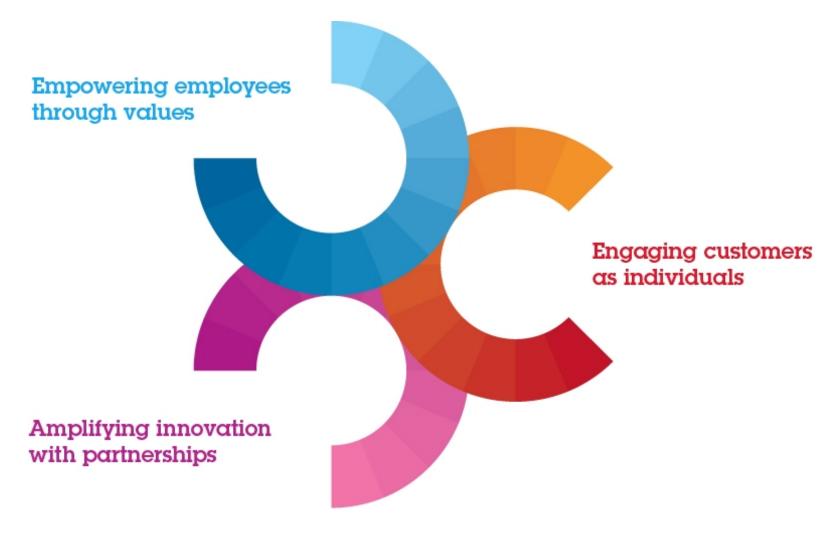
External forces that will impact the organization



Source: Q1 "What are the most important external forces that will impact your organization over the next 3 to 5 years?"



CEOs create more economic value by cultivating new connections within and across three domains



How will CEOs create more economic value by engaging customers as individuals?

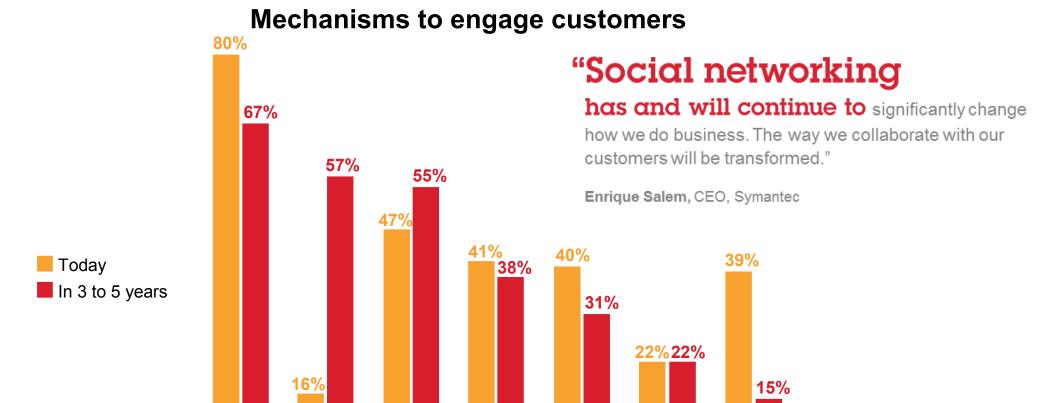


Customers share insights into what they value individually, and when and how they want to interact

To connect individually, CEOs plan a step change in social media interaction and continuing face-toface engagement

Outperformers strongly differentiate by better data access, insight, and translation into actions

To connect individually, CEOs plan a step-change from traditional to social media, while continuing face-to-face engagement



Source: Q8 "What are the three most important mechanisms your organization will use with customers over the next 3 to 5 years?"

Channel

partners

Call

centers

Advisory Traditional

media

© 2012 IBM Corporation

groups

*Face-to-face / sales force / institutional representatives

Face-to-face*



Social

media

Websites

Today's "empowered customer" puts businesses to the test

61%

trust friends' reviews more than experts'

75%

do not believe companies tell the truth in ads

58%

are more priceconscious today than they were a year ago

86%

use multiple channels **78%**

of consumers trust peer

recommendations

80%

of CEOs think they deliver a superior customer experience

8%

of their customers agree

4 in 10

Smart phone users search for an item in a store

44%

of companies use crowd sourcing from customers

4-5x

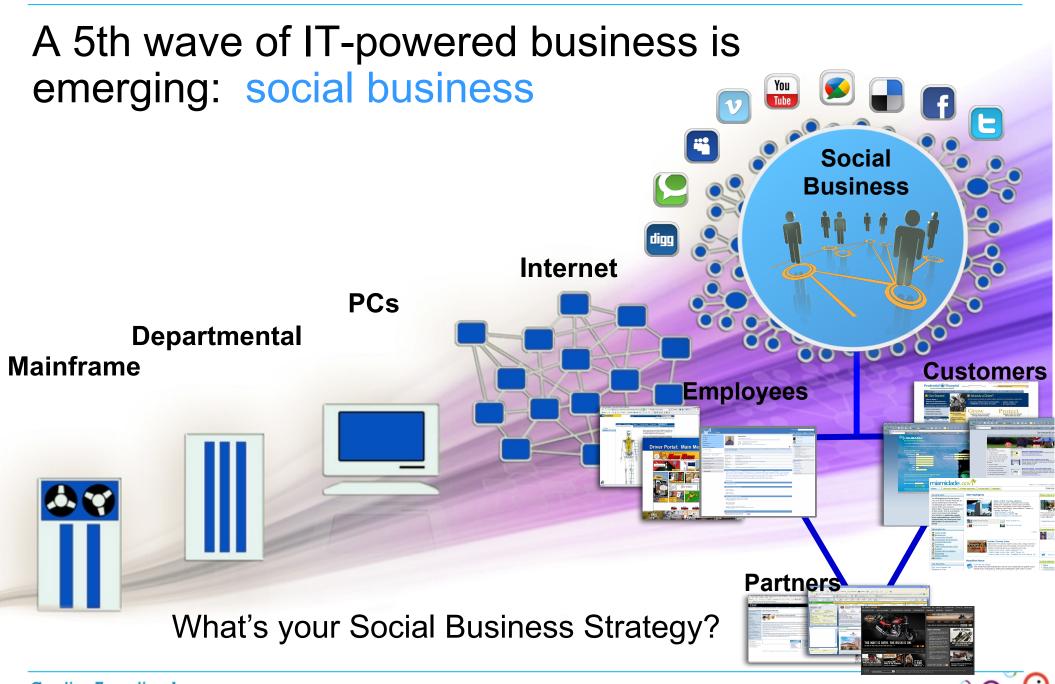
more than average is spent by multichannel buvers

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ROUNDTABLE DISCUSSION











TOP 5 brands in Australia

Brands	Facebook users	
M&M'S® Fans	2 889 613	
Quiksilver	2 118 240	
UGG Australia	1 397 552	
Bubble O' Bill Ice Creams	1 219 796	
Pringles Australia	1 039 581	



		5	1/30
Total LinkedIn Users: 3 241 47	0 9.	SM.	KII
	10	Yau	You
Penetration of population: 15.24%	10.	0.0	100
Position in the list: 9.			
1 osidon in die list.			
Penetration of online pop.: 19.03%			





Top Twitter Gainers



<u>Charlie Sheen</u> +4 368 820

Followers



Charlie Sheen +4 368 820

Followers



Katy Perry

+1 865 607 Followers

#	Screen name	Following \$	Followers ♦
1.	Lady Gaga (@ladygaga)	137 984	28 326 176
2.	Justin Bieber (@justinbieber)	123 115	26 542 749
3.	Katy Perry (@katyperry)	109	24 916 856
4.	Rihanna (@rihanna)	844	24 140 527
5.	Britney Spears (@britneyspears)	413 718	19 438 708
6.	Barack Obama (@BarackObama)	674 408	18 456 680
7.	Shakira (@shakira)	67	17 779 106
8.	Taylor Swift (@taylorswift13)	80	17 378 231
9.	Kim Kardashian (@KimKardashian)	170	15 782 398
10.	YouTube (@YouTube)	422	15 000 054

IBM Research Centre for Social Software





- •First-of-its kind centre of excellence for collaborative and social software
- •Works with business and government, university students and faculty, creating the industry's premier incubator for the research, development and testing of social software that is "fit for business".

Social Networking.....



The methodology of connecting people and information

Focuses on building and reflecting social relations among people who share ideas, activities, events, and interests within their individual networks.

Do your people know about social networking?



Transformation to Social Enterprise – Becoming a Social Business



Time

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22

- Customer Success Stories
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ROUNDTABLE DISCUSSION





What should enterprises demand from an *Exceptional Web Experience* to deliver the business results they need?

Delights customers

Createssustainable
differentiation

Leverages investments

Adapts to new opportunities



Delivers

IBM Customer Experience Suite....

Connecting People with Applications, Information, and People

Applications

Content

Cloud

Collaboration

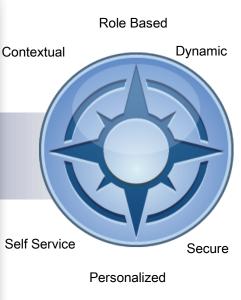
Consumer







Mobile **Browser Kiosk**

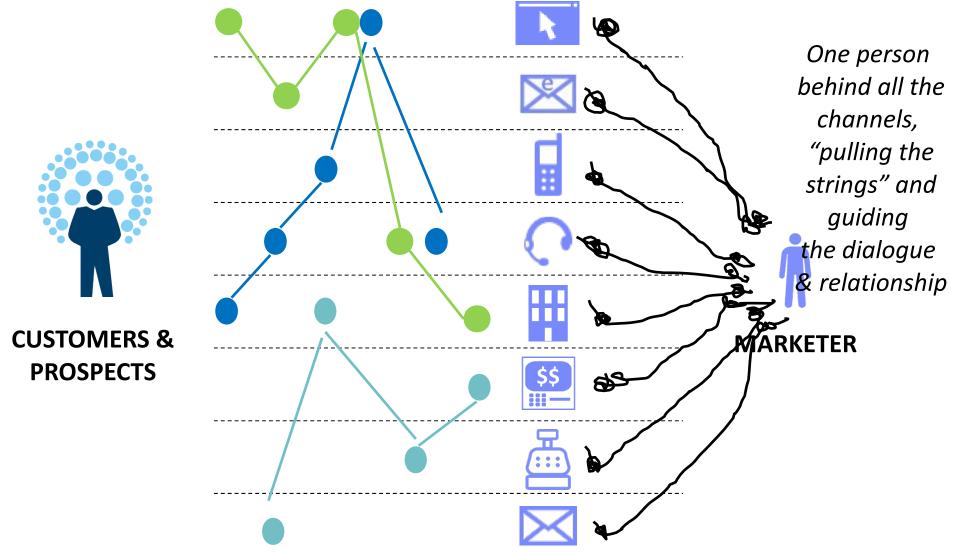


Employees Customers Lines of Business

How your customers and prospects behave across owned media



What your customers and prospects expect



With IBM, marketers get: **Earned** media **Paid Owned** BILLBOARD media media 0..0 **NEWS** platform complete to take ad **UNDERSTANDING** coordinated of each customer **ACTION**

IBM Customer Experience Suite....



Target the Right Experience to the Right User via the Right Channel at the Right Time



- Deliver highly personalized, memorable experiences
- Enhance cross-sell, up-sell by providing tailored recommendations
- Keep online experiences dynamic and relevant
- Increase customer engagement
- Appeal to a global audience

Personalized Experiences Drive Big Business Benefits:

- Personalization can increase conversion rates by 70% http://searchenginewatch.com/3634419
- "The majority of marketers who have implemented strategic personalized marketing techniques have seen decidedly greater success over traditional mass marketing approaches" CMO Council
- 66% of shoppers report purchasing additional products based on merchant recommendations at least once in a while, with 21% doing so most or all of the time. Emarketing and Commerce



IBM Customer Experience Suite....



Quickly Create Dynamic, Engaging Web Experiences that Wow Your Customers



- ★ Increase responsiveness
- Leverage existing skill sets and familiar tools
- ★ Improve site consistency, quality, and accuracy
- ★ Reduce the cost of web operations
- Speed time to market







Reach Customers Across Multiple Channels – Mobile, Web, Kiosk, Email...



- ★ Leverage one common theme to deliver content through the browser to desktop + mobile
- Leverage out-of-the-box tooling to support smartphones
- ★ Dynamically adapt content to the 7,500+ mobile devices



IBM Customer Experience Suite....



Improve Customer Loyalty by Enabling Users to Socialize



- ★ Support conversations and information sharing
- **★** Allow users to find the right people
- ★ Enable customers to get problems resolved quickly
- ★ Improve SEO and brand awareness



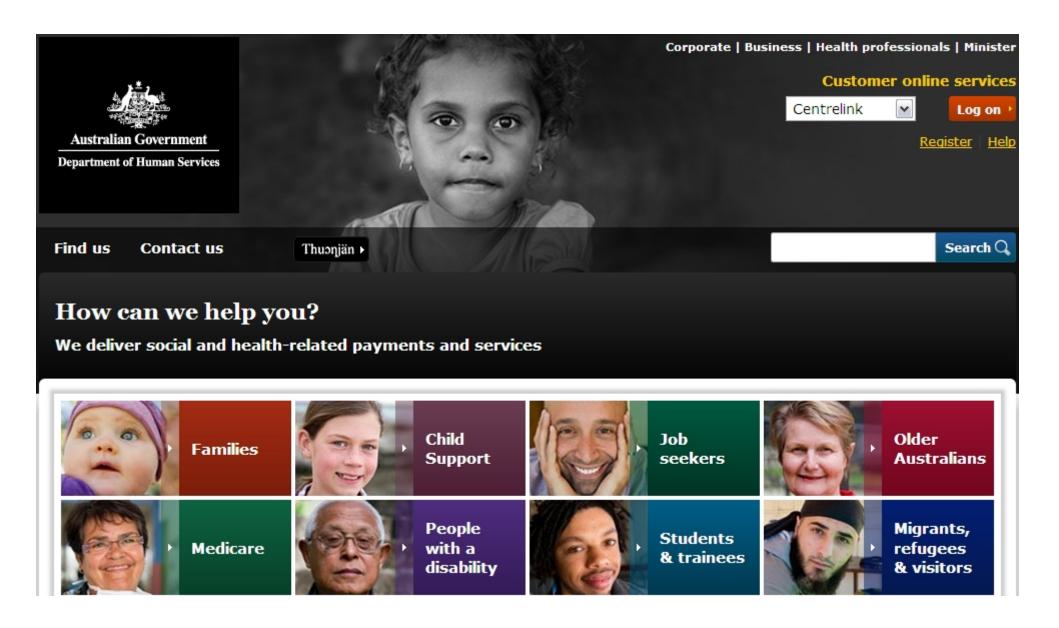
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ROUNDTABLE DISCUSSION





Exceptional Web Experiences – Delivering Personalised Online Services



Australian Open 2010

Masters Golf Tournament 2010

January 18 - 21, 2010



April 5 - April 11 2010



Tony Awards 2010

June 13, 2010

French Open 2010

May 23 - June 6, 2010



The Art of the Possible

powered by

IBM Exceptional Web experience



US Open Golf 2010

June 14 - June 20, 2010



US Open Tennis 2010

August 30 - September 12, 2010



Wimbledon 2010

June 21 - July 4, 2010



Exceptional Web Experiences - Grow the online business



Enhancing the US Open tournament experience to millions of tennis fans worldwide



Business Need

- Expand USTA/US Open's reach (geographic and demographic)
- Engage fans with innovative technology that offers a differentiated experience
- Increase advertising and sponsor revenue

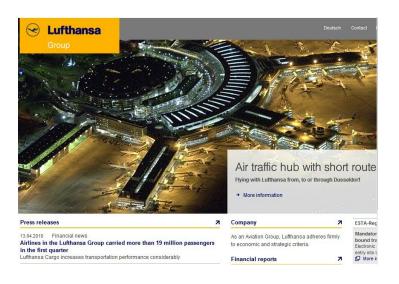
Real Results

- In 2009, the site attracted over 13.5 million fans, a 47% increase from 2008
- Combined live video with statistics, and delivered real-time data visualization of match data for fans to gain deeper insight into players, live action and results
- "Around Me" iPhone app launched to augment the on-site experience for fans

An Exceptional Web Experience Attracts and Retains Customers



Attracting and retaining more customers while differentiating the Lufthansa brand & site



Business Need

- Attract more customers
- Deliver a consistent and sophisticated brand image
- Encourage brand interaction and build brand loyalty

Real Results

- Delivers a personalized web experience for millions of customers in more than 80 countries and 12 languages
- Supports 16,000 customers check-ins/day, and 3+ million online ticket sales/year
- Showcases a single, consistent brand image across 4 different online presences



Exceptional Web Experiences Are Differentiated



Delivering a next-generation entertainment experience with Web content tailored for TV

- Personal content
- TV Guide
- Linear broadcasting
- VoD
- News, weather, sports



Business Need

- Drive the evolution of how people access and view media content
- Deliver a more personalized experience to customers
- Build a platform to access to a wealth of personally relevant entertainment services

Real Results

- Created opportunity for new, advertising-driven business model and revenue stream
- Ability to execute more intelligent, targeted advertising through on-demand ad insertion
- Strengthened customer relationships and increased market share through a differentiated experience



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ROUNDTABLE DISCUSSION



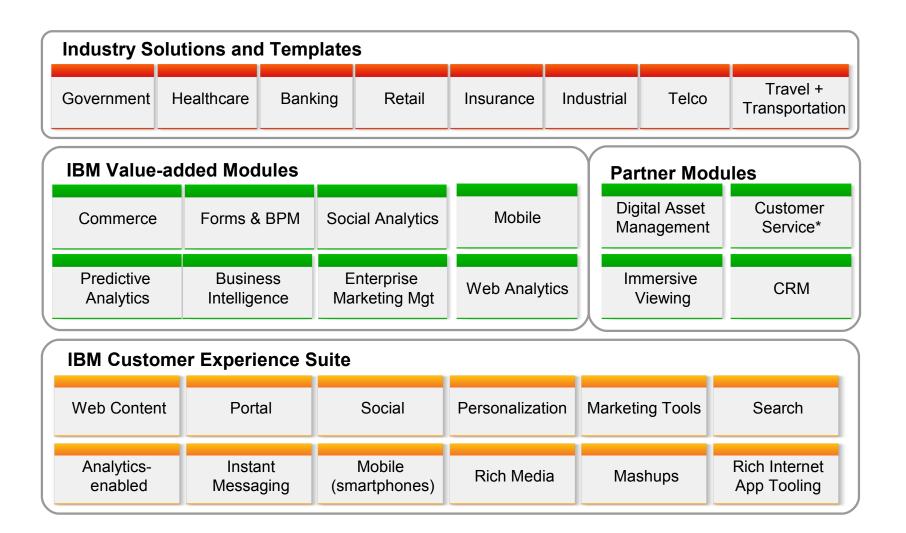


What you are going to see.....

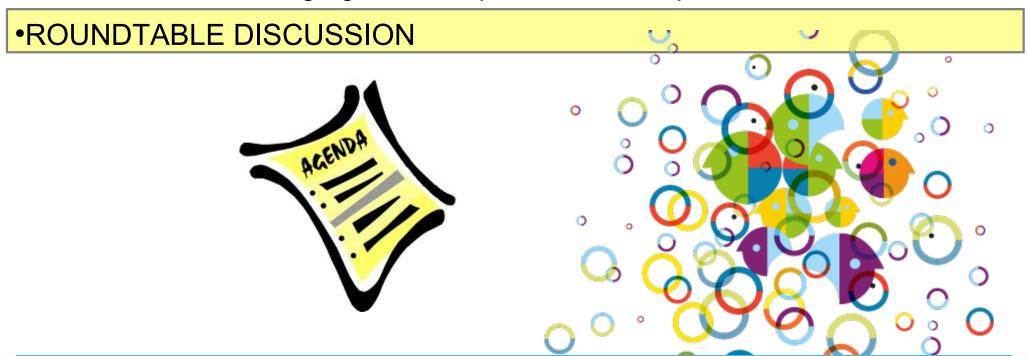
- ★ Create and publish content directly in-line with the customer experience
- ★ Easy and efficient means of pushing content out to multiple channels including social media
- Access key site interaction metrics to determine success of promotion / campaign
- ★ Design content once and deliver to browser, mobile devices
- ★ A non-technical way to build out an embedded form for data capture



IBM Exceptional Customer Experience Ecosystem



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Roundtable Discussion....

Topics

- Attracting, retaining and engaging customers
- Anticipating and capturing new business opportunities quickly and efficiently
- Differentiated, integrated and consistent customer web experiences
- Consistency of brand across all channels and devices
- Addressing unique needs, behaviours and access methods across online communication channels

Questions

- How/what are you currently doing to...?
- What are the challenges?
- How are you planning to overcome?