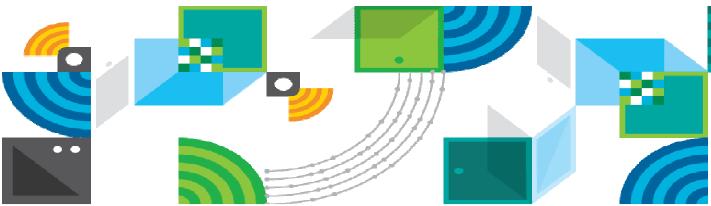


IBM MobileFirst: Put your business in motion









New technologies present opportunities for business

Big Data







Business
Customers • Partners • Employees





Cloud

Social

Internet of Things

.....

Five mobile trends with significant implications for the enterprise

Mobile enables the Internet of Things

Global Machine-to-machine connections will increase from 2 billion in 2011 to **18 billion** at the end of 2022

Mobile is a continuous brand experience

90% of users use multiple screens as channels come together to create integrated experiences

Leverage Industry Transformations

Deepen
Engagement
Customers
Partners
Employees

Drive Revenue and Productivity

Mobile is primary

91% of mobile users keep their device within arm's reach 100% of the time

Deliver
Contextually
Relevant
Experience

Transform

the value chain

and business operations

Insights from mobile data provide new opportunities

75% of mobile shoppers take action after receiving a location based messages

Mobile is about transacting

96% year to year increase in mobile cyber Monday sales between 2012 and 2011

Pulse



Expanding our mobile portfolio with new capabilities

125+ patents for wireless inventions in 2012, bringing the total to 270

1H 2012

1H 2013



IBM acquired: " | Worklight

IBM acquired:

Emptoris Rivermine Telecom Expense Management



Named leader in interactive design

> IBM announced: **IBM Endpoint Manager** for mobile devices



IBM acquired: Urban Code DevOps Platform Development Solution'



Worklight named 'Best Mobile



IBM announced: IBM MessageSight



developerWorks Labs

IBM announced:

IBM mobile cloud services



IBM acquired: **Tealeaf CX Mobile**



IBM announced: Managed Mobility and MAPM Services and Mobile



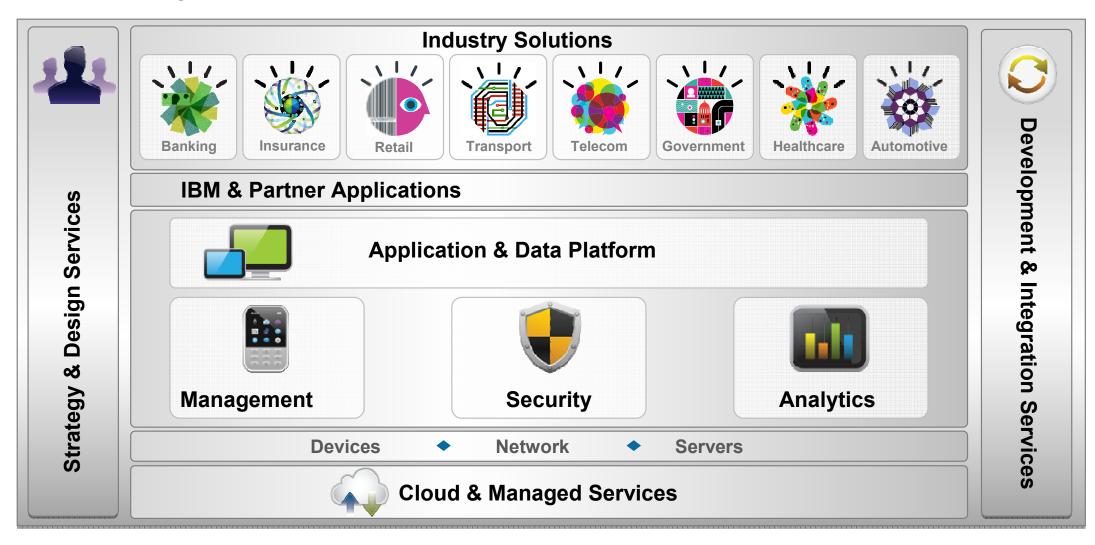
IBM Security Access Manager for Cloud



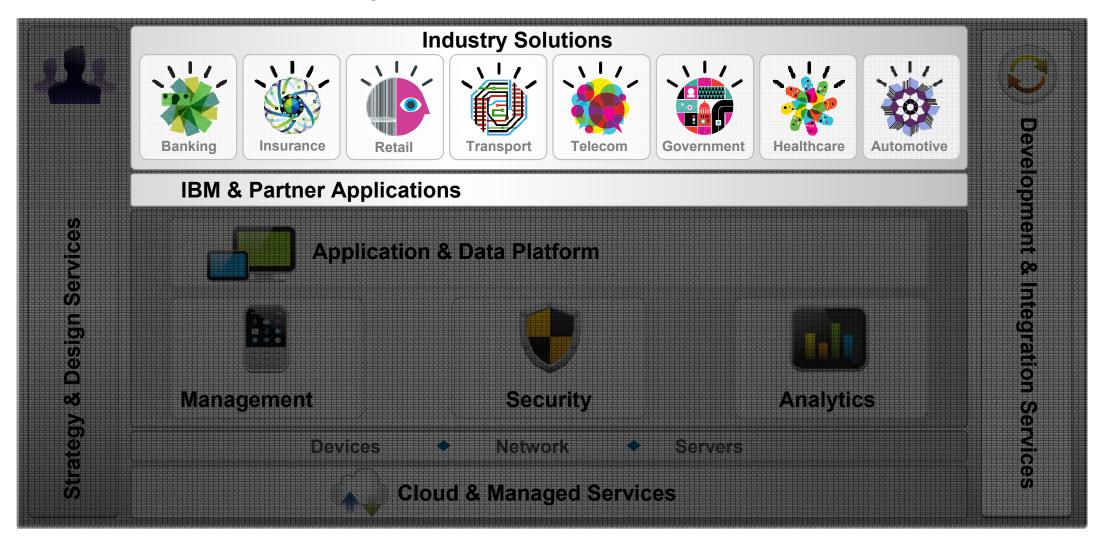
IBM announced: **IBM Connections Mobile**



Introducing IBM MobileFirst

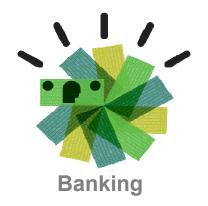








IBM MobileFirst is transforming industries



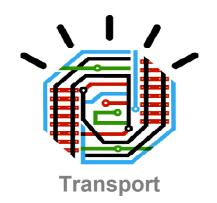














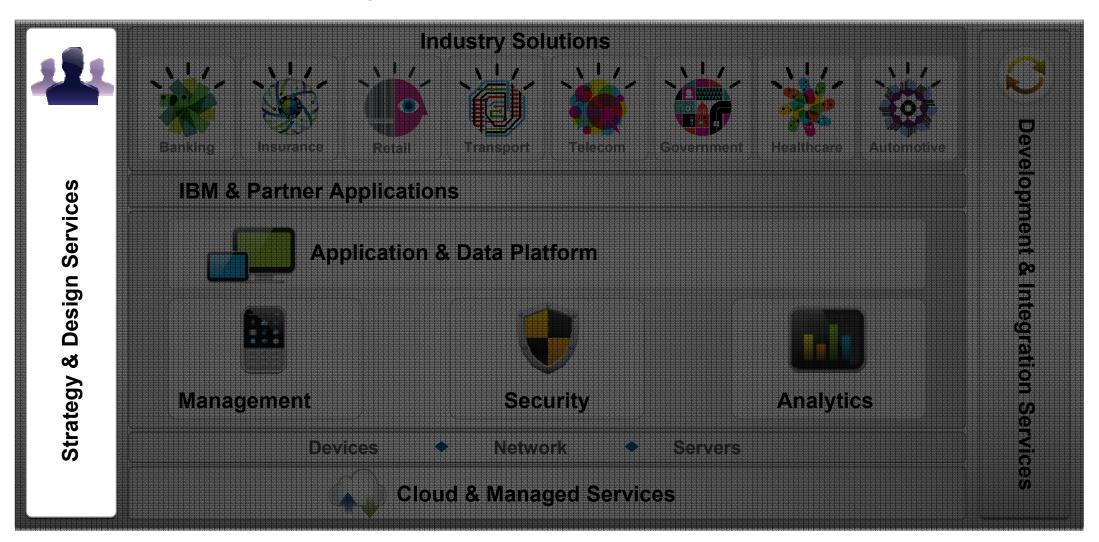


Air Canada: How self-service helped an airline transform their brand











IBM MobileFirst Strategy & Design Services

For clients who need to:

- Ensure mobile projects yield measurable business value
- Link mobile investments to ROI and IT strategy
- Establish plans for growth and maturity of mobile initiatives



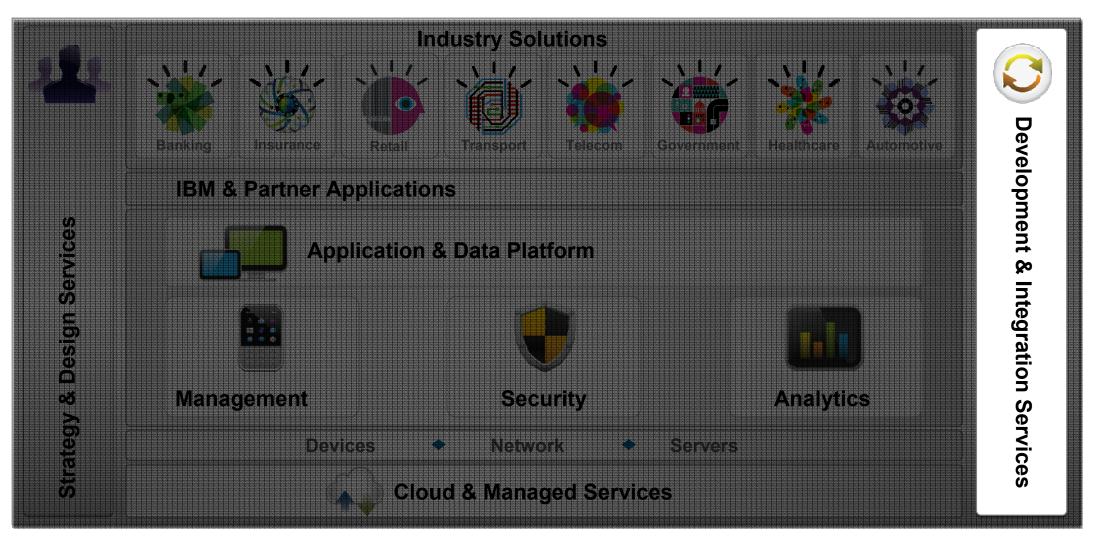
Key offerings:

- Mobile Strategy Accelerator
- IBM Interactive
- IBM Mobile Infrastructure Strategy and Planning Services

IBM MobileFirst Strategy & Design Services offer:

- ✓ Customer journey mapping for mobile engagement
- ✓ Accelerated mobile strategy & business case creation
- ✓ Vision and delivery of compelling mobile web experience
- ✓ Detailed strategies for infrastructure for mobile enterprise IT
 & communication initiatives







IBM MobileFirst Development & Integration Services

For clients who need to:

- Develop new mobile applications
- Integrate mobile applications with enterprise IT systems
- Manage and secure mobile environments
- Maintain visibility, control and automation of mobile devices



Key offerings:

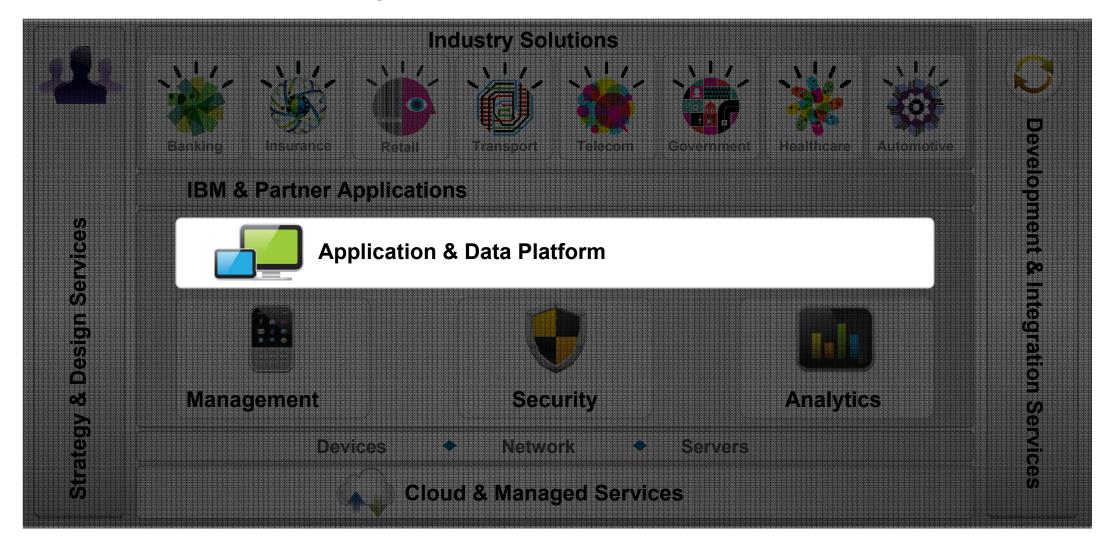
- IBM Mobile Application Development from the Cloud
- IBM Mobile Application Management Services
- IBM Mobile Enterprise Services - Mobile Application Platform Management

IBM MobileFirst Development & Integration Services offer:

- ✓ Fast cycle development of mobile applications across platforms
- ✓ Mobile app integration for seamless connectivity and data management
- ✓ Secure and seamless wired, wireless, cellular and WiFi network access including increased network bandwidth required for voice, data and video
- ✓ Secure mobile device and application management

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IBM MobileFirst Platform

For clients who need to:

- Quickly develop and deploy high quality mobile apps across multiple platforms
- Seamlessly connect rich mobile applications to enterprise data and services



Key offerings:

- IBM Worklight
- IBM Rational Test Workbench
- IBM Mobile Application Platform Management Services

IBM MobileFirst Platform offers:

- ✓ Native, web, or hybrid app development
- ✓ Tools to build & test high quality apps for many devices
- ✓ Management, security, continuous delivery & distribution of apps
- ✓ Easy connectivity to existing data & services for mobile usage
- ✓ On-premises or managed service delivery







IBM MobileFirst Management

For clients who need to:

- Implement BYOD with confidence
- Manage secure sensitive data, regardless of the device
- Manage, track and optimize mobile expenses
- Handle multi-platform complexities with ease

Key offerings:

- IBM Endpoint Manager for Mobile Devices
- IBM Mobile Enterprise Services for managed mobility

IBM MobileFirst Management offers:

- ✓ Unified management across devices
- ✓ Selective wipe of corporate data
- ✓ Configuration & enforcement of password policies, encryption, VPN access & camera use
- ✓ Streamlined workflow between development & operations with an integrated Enterprise App Store
- ✓ End-user portal for management of mobile equipment, carrier plans, and usage tracking
- ✓ On-premises or managed service delivery









IBM MobileFirst Security

For clients who need to:

- Protect devices and data
- Defend the network
- Ensure secure access

- Safeguard mobile apps
- Preserve user experience without compromising security



Key offerings:

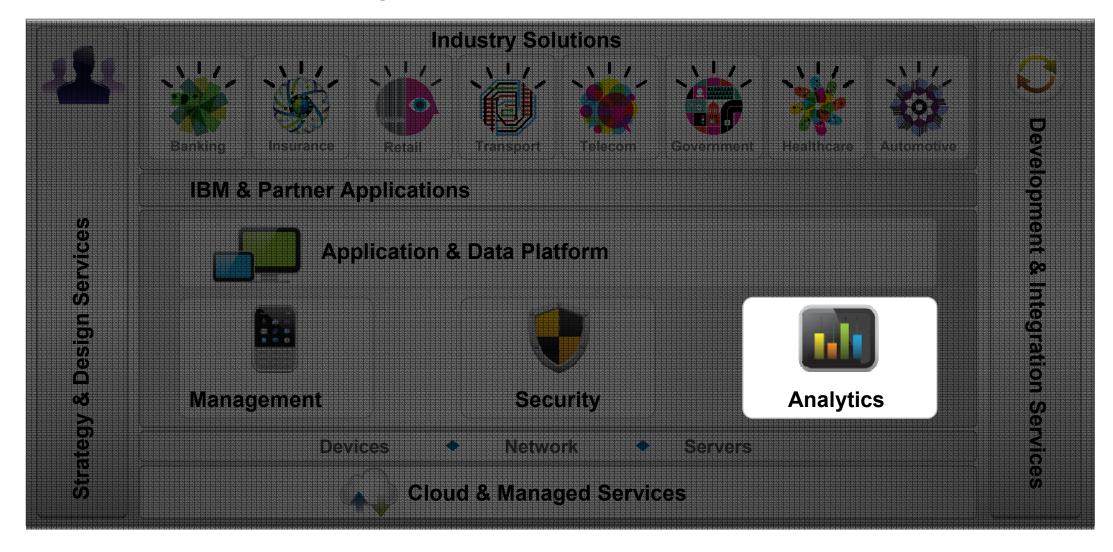
- IBM Security Access
 Manager for Cloud and
 Mobile
- IBM Security Appscan

IBM MobileFirst Security offers:

- ✓ Context aware risk based access control
- ✓ Mobile threat protection
- ✓ Strong session management & Single Sign—on
- ✓ Vulnerability analysis for mobile apps
- ✓ Visibility and analysis of security events from the device, network, user end app behavior

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IBM MobileFirst Analytics

For clients who need to:

- Optimize digital & mobile experiences to drive online conversion
- Analyze mobile behaviors and quantify business impact of user struggles
- Improve customer service resolution and drive loyalty

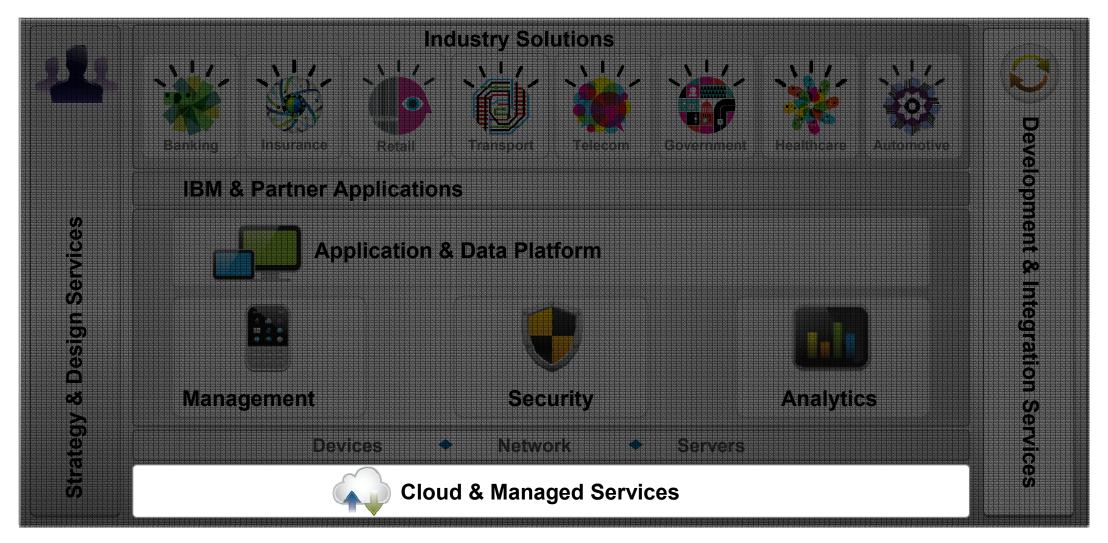
Key offerings:

- IBM Tealeaf CX Mobile
- IBM Coremetrics
- IBM Worklight

IBM MobileFirst Analytics offers:

- ✓ Automatic detection of customer issues through user and mobile device data
- ✓ User behavior drill down with high fidelity replay & reporting of the user experience
- ✓ Correlated customer behavior with network and application data
- ✓ High conversion and retention rates with quantifiable business impact analysis







Cloud and Managed Services

For clients who need to:

Manage complex IT infrastructures and/or multi vendor mobile environments



- Optimize IT resources across the extended enterprise
- Address shortages or gaps in mobile IT skills

Key offerings:

- IBM Mobile Enterprise Services for managed mobility
- IBM Mobile Application Development from the Cloud

IBM Cloud and Managed Services offer:

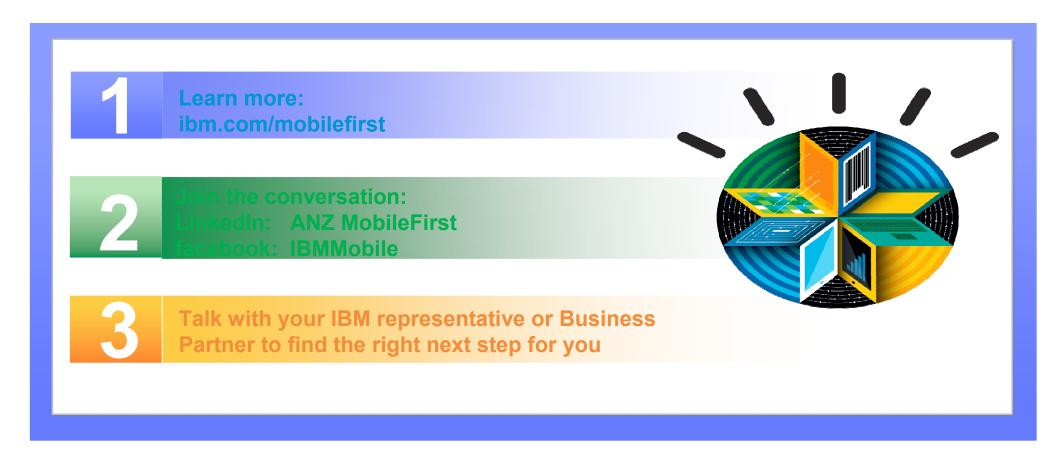
- ✓ Flexible and scalable compute power with access to greater network bandwidth
- ✓ Predictable allocation of, and investment in, current skills and IT resources that support mobile initiatives
- ✓ Multi-vendor integration and device support
- ✓ Highly efficient coordination of global mobile projects







Three ways to get started with IBM MobileFirst



On ramp to mobile workshop



One day interactive workshop with an IBM Mobile expert to help enterprises plan and develop a customized roadmap for success

Workshop



For Line of business and IT leaders seeking expertise and experience in developing, enhancing, and/or executing their mobile enterprise strategy.

Client Value



- Industry expertise with top use cases and successes
- Capability assessment including identification of opportunities and gaps in mobile strategy
- A detailed client report and next steps

Highlights



- Interactive discussion to understand client business drivers, pains and requirements
- Overview of IBM MobileFirst Strategy, technology & POV's
- Industry trends & imperatives
- Structured working session to outline next steps

To schedule a workshop, email: jbaxter@au1.ibm.com





Learn more at: www.ibm.com/mobilefirst

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