

### **Best Practices For Upgrading to TSM 6**

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#### **Overview**

- 1. The Basics
- 2. Planning and Preparing for TSM V6
- **3**. Upgrade Methods to TSM V6
- 4. Example Windows in place network upgrade using wizard
- 5. Example of Upgrade Timings
- 6. TSM V6 Install / Upgrade FAQs
- 7. TSM Administration Center
- 8. A Look Back the TSM DB and Log
- 9. Looking Forward the new TSM V6 DB and Log

10. Backup and Restore of the TSM V6 DB





#### **The Basics**

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**The Basics** 

- Major restructuring of the TSM database DB2
- Why do this ?
  - Current DB is reaching its limits in terms of size, performance, and function
  - Position for long term growth
  - Position for future additional function
  - Online reorgs no need for auditdb
  - Free TSM development resources DB maintenance
- Performance goal is to provide "equivalent performance"
  - Compared to Version 5.5
- No DB2 skills required to run TSM 6
- Yes, there will be new function
  - Not part of this discussion
- !! Not the solution to every problem !!



**The Basics** 

- Increase in real memory recommendations
  - Min now 4 GB but more recommended to accommodate DB2/TSM
- Increase in TSM DB size possible / probable
  - DB2 space will expand and contract based on workload
- Increase in overall recovery log size (up to 128 GB)
  - Only support for roll-forward mode
- DB Upgrade process includes:
  - Prepare current TSM server Database
  - Extract all DB entries from current TSM DB
  - Insert all DB entries into DB2 via TSM
  - Time consuming upgrade when compared to previous TSM software upgrades
- Fall back is re-install of previous code and DB
  - Potentially more complex than previously experienced
  - No exposure to data loss if you plan ahead



#### What you get and what you do not get

- New database
  - DB2 is external to TSM, installed with TSM package
  - Must use the DB2 image that is installed with TSM
  - Don't install on a system with DB2 already installed
- One-to-One relationship between TSM instance and database instance
  - No merge of multiple TSM instances into one database
  - Can run multiple TSM / database instances on same OS image
- No Cross platform upgrade
  - For instance, you cannot upgrade from TSM on Windows to TSM on AIX



#### What you get and what you do not get

- Theoretical DB size will increase, BUT ...
  - Recommended maximum DB size will be limited initially 1 TB
  - Plan for equivalent number of objects
  - New function will add to DB growth
- New Recovery Log mechanism
  - DB2 logs will require more disk space
  - Active and Archive logs
  - Comprises of 512MB files
  - Size depends on activity and DB Backup frequency
- Can <u>NOT</u> run different versions of TSM on same OS instance
  - Same restriction as prior releases



#### **Upgrade Utility**

- Upgrade utility is a separate install package
  - Can coexist with existing TSM versions
  - Download DB Server-Upgrade Utility Package (from the ftp site) <u>ftp://service.boulder.ibm.com/storage/tivoli-storage-management/maintenance/server-upgrade</u>
  - Use an upgrade utility version that is greater than, or equal to, the level of the TSM server you are upgrading, is required; eg: a TSM 5.5.2 Server requires TSM 5.5.2 Upgrade Utility or higher
  - Installed on V5 server only may require a system reboot on Windows

Upgrade process:

- 1. Upgrades existing DB to V5.5.x
- 2. Extracts from existing V5.5.x database
- 3. Inserts into DB2 using TSM server (not the utility itself)
- Source server is down during extract process
  - If TSM V5.5.x, existing TSM server can restart afterwards
  - If prior to V5.5.x, the DB needs to be restored first





#### Planning and Preparing for TSM v6

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#### **Preparation**

- READ documentation
  - TSM Server Upgrade Guide (SC23-9554-02 for V6.2)
  - TSM InfoCenter
  - READMEs for the DB Upgrade (latest updates)
- OS Levels
  - Be current check web and documentation
  - Check SP and Maintenance Levels different for V6.1 and V6.2
- TSM Levels
  - Recommended starting point is TSM V5.5.2
  - May need to upgrade TSM clients
  - Automatic Deployment for Windows Clients with TSM V6.2
- Preparation could include:
  - DB unload/load might help extract process
  - DB audit
- Consider 24X7 requirements for TSM availability
  - Applications such as CDP, Content Manager, and Space Manager assume TSM server is always available
  - Customer DBs may need to backup logs hourly

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#### **Preparation**

- Disk space planning
  - Upgrade process creates new database
  - Determine and configure DB2 space before starting the upgrade
  - DB2 active and archive logs will need space
  - Raw logical volumes are no longer supported for the db and logs
- Time
  - How long can your TSM server be down ?
  - Estimate the extract and insert processes
  - Plan for 5GB/hr to 10GB/hr for an upgrade process
    - But that assumes a "normal" TSM workload
    - Content Manager DBs have more objects per GB, so they may be considerably slower when using GB/hr estimate
- Verify your monitoring applications support TSM V6
  - TSM Operational Reporting is not supported with V6
- TSM Health Check
  - Consider a TSM Health Check prior to upgrade.



#### **Preparation - Estimating Disk Requirements**

Item	Туре	Same system Media	Same system Network	New system Media	New system Network
Active Log (1)	Disk	16GB (Min)	16GB (Min)	16GB (Min)	16GB (Min)
Log Mirror	Disk	Log Size	Log Size	Log Size	Log Size
Archive Log	Disk	Log Size +	Log Size +	Log Size +	Log Size +
V5 DB	Disk	Current DB	Current DB	0	0
V5 Rcvylog	Disk	Current Log	Current Log	0	0
DB2 DB (2)	Disk	DB Util% + 50%	DB Util% + 50%	DB Util% + 50%	DB Util% + 50%
DB Backup (2)	Seq Media	DB Util%	DB Util%	DB Util%	DB Util%
Extract(2)	Seq Media	DB Util%	0	DB Util%	0
Total Disk	Disk				
Total Seq	Seq Media				

Note 1: Active log is a function of daily activity – increase to 48 GB for Dedup Note 2: V6 DB, DBB, and Extract are a function of current DB utilization





Item	Disk Size (allowing for growth)
Instance Directory	<1 GB
TSM Database	200 GB
Active Log	128 GB
Archive Log	300 GB
Optional: Log mirror for the	
active log	
Optional: Secondary archive log (failover location for archive log)	



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#### **Preparation**

- Picking the first TSM to upgrade
  - Ideal first candidate is small, stand-alone TSM
  - Do you use Library Sharing?
    - Library Manager must be at a higher level that Library Clients
    - Library Clients must be at a supported level (V5.5 for TSM 6.2)
  - Do you use LANFree ?
    - Storage Agents must be at a supported level
- Multiple TSM instances
  - How many upgrades can you do in a weekend ?
  - IP Address and Interconnectivity considerations
  - If upgrade in place, must upgrade all TSM instances
- Test, test, test
  - Have a real test system
  - Test the upgrade process
    - Test upgrade with a large DB to make your own estimate of time
  - Test the back-out procedure
  - Test the upgraded database



#### **TSM Storage Agent and Library Client Compatibility**

If you have a TSM Server at this level:	It is compatible and is supported with these TSM Storage Agent and Library Client Levels		
Tivoli Storage Manager Version 6.2	Versions 6.2, 6.1, and 5.5		
Tivoli Storage Manager Version 6.1	Versions 6.1, 5.5, and 5.4		
Tivoli Storage Manager Version 5.5	Versions 5.5, 5.4, and 5.3		
Tivoli Storage Manager Version 5.4	Versions 5.4, and 5.3 **		
<ul> <li>**an extended-support contract is required for 5.3 storage agents, except for the 5.3.6.3 storage agents for Sun Solaris 8, Linux x86 RHEL3, and Windows 2000.</li> </ul>			
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#### **TSM Client/Server Compatibility**

If you have a TSM client at this Level:	It is compatible and is supported with these TSM Servers/Storage Agents Levels
Tivoli Storage Manager Version 6.2	Versions 6.2, 6.1 and 5.5
Tivoli Storage Manager Version 6.1	Versions 6.2, 6.1 and 5.5
Tivoli Storage Manager Version 5.5	Versions 6.2, 6.1, 5.5 and 5.4
Tivoli Storage Manager Version 5.4** • **5.4 clients do include the s 2000, Solaris 8, and Linux x86 vendor of those special client	<b>Versions 6.1, 5.5 and 5.4</b> special 5.3.6-level clients (Window 5 RHEL 3) until 90 days after the t OS levels ends regular support
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#### **Recommended Memory Requirements**

• TSM 6.2 requires significantly more memory per instance than TSM 5.

Server	Non Dedup	Dedup	
* Windows 32 bit	8 GB	n/a	* only 1 instance allowed
Windows 64 bit	12 GB	16 GB	
AIX 64 bit	12 GB	16 GB	
Linux 64 bit	12 GB	16 GB	
Solaris 64 bit	12 GB	16 GB	



### **Preparing for the Upgrade**

- 1. Check upgrade documentation for changes.
- 2. Check prerequisites (prc/mem/disk and OS).
- **3**. Download and install the TSM Upgrade Utilities (V5 server only).
- 4. Prepare space for upgrade V6 will require more space than V5.
- 5. Modify server before upgrade.
  - reusedelay settings on storage pools may need to go back to V5
  - delete volhist type=dbb todate=-(number of days to go back to)
- 6. Disable sessions.
- 7. Backup storage pools.
- 8. Backup TSM database.
- 9. Backup volhist and devconfig.
- 10. Make copies of dsmserv.opt, dsmserv.dsk, devconig and volhist.
- 11. Run sample commands across TSM V5 DB to text file..
- **12**. Stop TSM server Halt.



#### **Preparing for the Upgrade**

• Run the sample scripts against TSM V5 database just before upgrade. Example in chapter 11 of the TSM Upgrade Guide.







#### Upgrade Methods to TSM V6

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#### **Upgrade Methods**

The following methods can be used to upgrade a TSM 5.x DB to TSM V6:

- 1. Upgrade to new system, using external media (disk or tape)
- 2. Upgrade to new system, using network
- 3. Upgrade in place (on same system), using external media (disk or tape)
- 4. Upgrade in place (on same system) using network
- 5. TSM Export/Import from 5.x -> 6
  - TSM Export/Import supported from 5.x -> V6 (server-to-server or external media to new system only)
  - Not backward compatible. (V6 -> 5.x export/import is **not** supported)



#### **Upgrade Methods**

- Upgrading the DB and not doing TSM Export/Import, you have 2 choices:
  - Upgrade using command line utilities manual process
    - DB2 utilities
    - Dsmupgrd preparedb, dsmupgrd extractdb, dsmserv insertdb
  - Upgrade using TSM Upgrade Wizards
    - Highly recommended to use these
    - Less complex than command line utilities
    - Not only is the DB upgrade done, but the ability to do DB Backups is also mostly configured.
    - Wizard will also create & configure your server/database instance for you prior to doing the upgrade
    - Wizards are supported on all TSM Server platforms



#### **Phases of the Database (DB) Upgrade Process**

Phase	Notes
DB Backup (Occurs on Source Server) DSMUPGRD PREPAREDB (Occurs on Source Server)	<ul> <li>Prepares 5.x DB for upgrade, Does the following:</li> <li>1. Does an upgrade of DB to 5.5.</li> <li>2. Checks for known Database problems.</li> <li>3. Backs up devconfig file to configured</li> </ul>
	devconfig files. Should finish in around 10 minutes



#### **Phases of the DB Upgrade Process**

Notes
Extracts DB to either media or sends it over the network.
If writing to media, this step takes about as long as a DB Backup.
If writing to network, it depends on network speed or speed of insertdb process.
Creates the instance, Initializes the new DB, and does an initial backup of the new DB.



#### **Phases of the DB Upgrade Process**

Phase	Notes
DSMSERV INSERTDB Insert records (Occurs on Target Server)	Inserts information into DB using the DB2 load utility. Speed is hardware dependent. See performance section. Expect 5 -10 GB/hr for this part
DSMSERV INSERTDB Integrity Check (Occurs on Target Server)	Builds the table Indices and verifies the integrity of the tables. This phase may take as long as the previous phase.
DSMSERV INSERTDB Update phase (Occurs on Target Server)	The update phase updates selected records in the TSM 6 database to conform to the requirements of TSM 6. Mostly used to merge information from multiple TSM 5.5 tables into a single TSM 6 table. Again, this phase takes about as long as the previous insertdb phases.



Upgrade to New System External Media



#### Extractdb/dsmserv insertdb



**Upgrade to New System Network** 





#### **Upgrade In-Place Process External Media**



TSM 6.2.1.0 DB2 V9.7

- 3. Remove TSM 5.x code
- 4. Install TSM 6.2.1
- 5. dsmserv loadformat
- 6. dsmserv insertdb manifest





**TSM Export/Import to New System Process** 





#### Why Use the DB Upgrade Wizards?

- They greatly simplify the upgrade process. Here is a portion of the process flow for one of the upgrade methods (upgrade to new system using network) after V6 install completed for Windows:
  - 1. Run the dsmupgrd preparedb command on source TSM 5.x system, check for errors.
  - 2. Create the userid, instance directories, DB/LOG for the instance.
  - 3. Login with instance user.
  - 4. For all the directories that were created, Ensure the access permissions are set correctly.
  - 5. Change the access permissions for the storage disk pools so that the instance ID can write to them.
  - 6. Create the DB2 instance using the db2icrt command



#### Why use the DB Upgrade Wizards?

- 7. Copy the original V5 dsmserv.opt, devconfig and volhist file to new TSM server. Remove any obsolete options from dsmserv.opt
- 8. Set the DB2 default path variable using the following db2 command:

db2 update dbm cfg using dftdbpath

- 9. Format the new database using dsmserv loadformat, check for errors
- 10. Start the insert process on target server (dsmserv insertdb), wait for message ANR1336I indicating source server can be started.
- 11. When ANR1336I issued, now start source server (dsmupgrd extractdb)
- 12. Monitor for completion, and then check for errors.
- 13. Configure DB backup for TSM V6.
- 14. Create a Windows service for the TSM instance.

OR ...Just use the DB Upgrade Wizard.





Example – Windows in place network upgrade using wizard

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### This example assumes that the following steps have already been completed

- TSM Upgrade Utility has been installed (5 mins)
- TSM V5 software has been removed (5 mins)
- TSM V6 software had been installed (20 mins)



#### **Create new TSM directory structure**

😂 C:\tsmdata					
<u>File E</u> dit <u>V</u> iew F <u>a</u> vorites <u>T</u> ools <u>H</u> elp		🥂			
🔇 Back 🝷 🕥 🖌 🏂 Search 🍞 Folders 🕼 🕼 🔀 🗙 😽 🛄					
Address 🛅 C:\tsmdata	Address 🛅 C:\tsmdata 🔽 🄁 Go				
Folders × Name 🔺	Size	Type Date Mod			
📄 critical 📰 🔂 archivelog		File Folder 7/13/2010			
🕀 🧰 Documents and Setti 🔤 🗀 db		File Folder 7/13/2010			
java15		File Folder 7/13/2010			
🕀 🧰 Program Files					
🕀 🧰 SERVER1					
🛅 tmp					
🕀 🧰 TSM621_Code					
🕀 🧰 TSM_Images					
🗆 🧰 tsmdata					
🕀 🛅 archivelog					
🕀 🗀 db					
🗀 log					
🗀 Upg_Util					
		•			



#### Run the TSM upgrade wizard – dsmupgdx.exe

🔄 C:\Program Files\Tivoli\TSM\server						
Eile Edit View Favorites Tools Help						
🔇 Back 🔹 🕥 🖌 🏂 Search 🌔 Folders 🔯 🎯 🗙 🍤 🛄 🗸						
Address 🛅 C:\Program Files\Tivoli\TSM\server 💽 🎅 Go						
Folders	Folders X Name A Size Type Date Modified					
	🗄 🛅 Common Files 🛛 🛋	dsmserv.opt.smp	70 KB	SMP File	5/12/2010 12:16 PM	
	ComPlus Applicat	🖬 dsmserv.pdb	299 KB	PDB File	5/12/2010 12:16 PM	
	∃ 🛅 IBM	dsmsnmp.exe	113 KB	Application	5/12/2010 12:16 PM	
	🗄 🧰 Internet Explorer	🖬 dsmsnmp.pdb	691 KB	PDB File	5/12/2010 12:16 PM	
	🗄 🦲 Java	📰 dsmsutil.exe	66 KB	Application	5/12/2010 12:16 PM	
	🗄 🧰 Mozilla Firefox	🖬 dsmsvc.err	1 KB	ERR File	8/10/2009 11:58 PM	
		dsmsvc.exe	33 KB	Application	5/12/2010 12:16 PM	
	🔁 NetMeeting	dsmsvc.pdb	323 KB	PDB File	5/12/2010 12:16 PM	
		🚾 dsmupgdx.exe	47,298 KB	Application	5/12/2010 12:16 PM	
	Outlook Express	📃 fullvolcapacity.pl	5 KB	PL File	5/12/2010 12:16 PM 🚽	
	🗄 🧰 Phone Book Serv	SHBAAPI.dll	71 KB	Application Extension	5/12/2010 12:16 PM	
	Dutty	🖬 ibmtsm.baroc	5 KB	BAROC File	5/12/2010 12:16 PM	
	E 🛅 Symantec	🔟 ibmtsm.mac	59 KB	MAC File	5/12/2010 12:16 PM	
	🗄 🧰 Symantec AntiVir	🔟 ibmtsm.rls	28 KB	RLS File	5/12/2010 12:16 PM	
	🖂 🦳 Tivoli	🖬 itsmdpex.baroc	2,828 KB	BAROC File	5/12/2010 12:16 PM	
	🗖 🦳 тям, 📃 🔟	國 itsmuniq.baroc	787 KB	BAROC File	5/12/2010 12:16 PM 💌	
•						


#### **TSM upgrade wizard – language screen**





## TSM upgrade wizard – intro screen

🖳 Tivoli Storage Manager Server I	Jpgrade Wizard
	Welcome
Introduction	Welcome to the Tivoli Storage Manager Version 6.2 server upgrade.
<ul> <li>Select Server to Upgrade</li> <li>Select Upgrade Phase</li> <li>Prepare Database</li> <li>Select Upgrade Method</li> <li>Extract Database</li> <li>Create New Instance</li> <li>Load New Database</li> </ul>	<ul> <li>Before you begin, you must have installed the upgrade utilities package on the system where the original Version 5.3 (or later) server database is located.</li> <li>1. Go to "ftp://ftp.software.ibm.com/storage/tivoli-storage-management/maintenance/s erver-upgrade".</li> <li>2. Navigate to the directory that names the platform that your V5 server runs on.</li> <li>3. Open the lastest directory under that.</li> <li>4. Download the tar or exe file to a convenient location on the server system.</li> <li>If you are using the media method for moving the database, you must also define a new device class, or identify an existing device class for the extracted database. You will specify the device class later in this wizard. The device class definition must be stored in the database, not only in the device configuration file.</li> </ul>
InstallAnswhere	Click Next to begin. To change something on a previous step, click Previous. Cancel the upgrade at any time by clicking Cancel.
Cancel Help	Previous Next



# **TSM upgrade wizard – select upgrade type**

🛛 Tivoli Storage Manager Server Upgrade Wizard		
		Target System Authenticatio
	ntroduction Select Server to Upgrade Select Upgrade Phase Prepare Database Select Upgrade Method	Specify the system on which the server to be upgraded resides. If the system is not the local system, specify the necessary credentials with which to log in.
	Extract Database Create New Instance Load New Database	<ul> <li>The server being upgraded is on this system</li> <li>The server being upgraded is on a remote system</li> </ul>
		Administrator or root user ID: Administrator or root password:
		Note: When you click Next, the wizard will attempt to establish a connection to the local machine. Ensure that File and Print Sharing is enabled and that your firewall allows connections to port 445.
	IlApuubara	



## **TSM upgrade wizard – select new upgrade**

Introduction         Select Server to Upgrade         Select Upgrade Phase         Prepare Database         Select Upgrade Method         Extract Database         Create New Instance         Load New Database         Continue the upgrade process for an existing server database.         Continue the upgrade process for an existing server database.    StallAnywhere          Cancel       Help	Tivoli Storage Manager Serve	r Upgrade Wizard	
Introduction         Select Server to Upgrade         Select Upgrade Phase         Prepare Database         Select Upgrade Method         Extract Database         Create New Instance         Load New Database         Continue the upgrade process for an existing server database.         Continue the upgrade process for an existing server database.		Select Upgr	rad
Select Server to Upgrade         Select Upgrade Phase         Prepare Database         Select Upgrade Method         Extract Database         Create New Instance         Load New Database         Continue the upgrade process for an existing server database.         Continue the upgrade process for an existing server database.	<ul> <li>Introduction</li> </ul>	Select how to proceed with the upgrade.	$\neg$
<ul> <li>Select Upgrade Phase</li> <li>Prepare Database</li> <li>Select Upgrade Method</li> <li>Extract Database</li> <li>Create New Instance</li> <li>Load New Database</li> <li>Continue the upgrade process for an existing server database.</li> <li>Continue the upgrade process for an existing server database.</li> </ul>	Select Server to Upgrade		
<ul> <li>Prepare Database</li> <li>Select Upgrade Method</li> <li>Extract Database</li> <li>Create New Instance</li> <li>Load New Database</li> <li>Continue the upgrade process for an existing server database.</li> <li>Continue the upgrade process for an existing server database.</li> </ul>	> Select Upgrade Phase		
<ul> <li>Select Upgrade Method</li> <li>Extract Database</li> <li>Create New Instance</li> <li>Load New Database</li> <li>Continue the upgrade process for an existing server database.</li> <li>Continue the upgrade process for an existing server database.</li> </ul>	> Prepare Database		
<ul> <li>Extract Database</li> <li>Create New Instance</li> <li>Load New Database</li> <li>Continue the upgrade process for an existing server database.</li> <li>Continue the upgrade process for an existing server database.</li> </ul>	> Select Upgrade Method		
<ul> <li>Create New Instance</li> <li>Load New Database</li> <li>Continue the upgrade process for an existing server database.</li> <li>Continue the upgrade process for an existing server database.</li> </ul>	> Extract Database		
Load New Database          Continue the upgrade process for an existing server database.             StallAnywhere             Cancel       Help       Previous       Next	> Create New Instance	Segin a new upgrade process for an existing server database.	
stallAnywhere Cancel Help Previous Next	> Load New Database	Continue the upgrade process for an existing server database.	
stallAnywhere Cancel Help Previous Next			
stallAnywhere Cancel Help Previous Next			
IstallAnywhere Cancel Help Previous Next			
InstallAnywhere Cancel Help Previous Next			
IstallAnywhere Cancel Help Previous Next			
InstallAnywhere Cancel Help Previous Next			
Interview State St			
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	Cancel <u>H</u> elp	Previous Next	1



# **TSM upgrade wizard – select prepare db**





## **TSM upgrade wizard – select server to prepare**





# **TSM upgrade wizard – verify V5 db and log files**

🛿 Tivoli Storage Manager Server l	Upgrade Wizard	
	Verify Server Sel	ectio
<ul> <li>Introduction</li> </ul>	Verify that the paths of the database and log files being upgraded are correct.	
🗸 Select Server to Upgrade		
🗸 Select Upgrade Phase	Click Next to prepare this database for the upgrade.	
▶ Prepare Database		
Select Upgrade Method		
▷ Extract Database		
Create New Instance	C:\PROGRAM FILES\TIVOLI\TSM\SERVER1\LOG1.DSM	-
▷ Load New Database	C:PROGRAM FILES\TIVOLI\TSM\SERVER1\DB1.DSM	
	4	•
nstallAnywhere Cancel <u>H</u> elp	Previous	Jext

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## **TSM upgrade wizard – prepare db completes**

🖫 Tivoli Storage Manager Server 🛛	Upgrade Wizard
	Prepare Databas
<ul> <li>Introduction</li> <li>Select Server to Upgrade</li> <li>Select Upgrade Phase</li> <li>Prepare Database</li> <li>Select Upgrade Method</li> </ul>	The existing database will now be prepared for upgrade. Monitor the preparation process by viewing messages in the display area below.
<ul> <li>Extract Database</li> <li>Create New Instance</li> </ul>	
▶ Load New Database	online. ANR1305I Disk volume C:\PROGRAM FILES\TIVOLI\TSM\SERVER1\DISK1.DSM vari online. ANR2718W Schedule manager disabled. ANR1305I Disk volume C:\PROGRAM FILES\TIVOLI\TSM\SERVER1\DISK3.DSM vari online. ANR0129I Database upgrade completed successfully. ANR0993I Server initialization complete. ANR09916I TIVOLI STORAGE MANAGER distributed by Tivoli is now ready for use. ANR0991I Server shutdown complete.
	Preparation completed with return code 0
InstallAnywhere	Province



# TSM upgrade wizard – select upgrade method

🖳 Tivo	oli Storage Manager Server	Upgrade Wizard	_ 🗆 🗡
		Select Upgrad	e Phase
	ntroduction Select Server to Upgrade Select Upgrade Phase Prepare Database Select Upgrade Method	Select the upgrade phase to be performed	
	Extract Database Create New Instance Load New Database	<ul> <li>Prepare the database for the upgrade</li> <li>Select the upgrade method to use (media or network)</li> <li>Extract the existing database to media (media method only)</li> </ul>	
		<ul> <li>Configure the new server instance</li> <li>Insert the data into the new server instance</li> </ul>	
Instal	IIAnywhere	Previous	Next



## TSM upgrade wizard – select 'Use the network'

Tivoli Storage Manager Serve	r Upgrade Wizard	
		Select Upgrade Meth
<ul> <li>Introduction</li> </ul>	Choose the method to use for the upgrade.	
🗸 Select Server to Upgrade		
🗸 Select Upgrade Phase		
🗸 Prepare Database		
Select Upgrade Method		
▷ Extract Database		
▷ Create New Instance	O Use media	
⊳ Load New Database	O Use the network	
stallAnvwhere	-	
Cancel Hein		Previous



# **TSM upgrade wizard – configure new instance**

Tivoli Storage Manager Serve	r Upgrade Wizard
	Select Upgrade Phas
<ul> <li>Introduction</li> </ul>	Select the upgrade phase to be performed
🗸 Select Server to Upgrade	
Select Upgrade Phase	
> Prepare Database	
> Select Upgrade Method	
> Extract Database	
> Create New Instance	O Prepare the database for the upgrade
> Load New Database	C Select the upgrade method to use (media or network)
	Extract the existing database to media (media method only)
	Configure the new server instance
	Insert the data into the new server instance
istallAnwhere	
Cancel Help	Provinue



# TSM upgrade wizard – new disk structure must be in place before continuing

🖳 Tivoli Storage Manager Server L	Jpgrade Wizard
	Modify Disk Configuration
<ul> <li>Introduction</li> <li>Select Server to Upgrade</li> <li>Select Upgrade Phase</li> <li>Prepare Database</li> <li>Select Upgrade Method</li> <li>Extract Database</li> <li>Create New Instance</li> <li>Load New Database</li> </ul>	This phase of the upgrade process requires that the new database and log directories be available on the target system. If you are reusing the disks from the existing database, make any desired or necessary changes to your file systems or disk subsystems before proceeding. Click Next to begin the creation of the new server instance.
InstallAnywhere Cancel Help	Previous



## **TSM upgrade wizard – enter instance userid**

<ul> <li>Select Server to Upgrade</li> <li>Select Upgrade Phase</li> <li>Prepare Database</li> </ul>	password und	er which the database manager for this instance will run.	instance
<ul> <li>Select Upgrade Method</li> <li>Extract Database</li> <li>Create New Instance</li> <li>Load New Database</li> </ul>	Instance: User ID: Password: Note: When you machine. Ensu connections to	Server1 tsmsvr1 8 chars or less ******** a click Next, the wizard will attempt to establish a connection to the loc are that File and Print Sharing is enabled and that your firewall allows port 445.	Windows can use same user in for all instances



## **TSM upgrade wizard – select server instance dir**

<ul> <li>Introduction</li> <li>Select Server to Upgrade</li> <li>Select Upgrade Phase</li> <li>Prepare Database</li> </ul>	The instance directory stores all of the server instance infor options file, trace files, and other files specific to this instan	Instance Direc mation, such as the service.
<ul> <li>Introduction</li> <li>Select Server to Upgrade</li> <li>Select Upgrade Phase</li> <li>Prepare Database</li> </ul>	The instance directory stores all of the server instance infor options file, trace files, and other files specific to this instan	rmation, such as the ser ice.
Select Upgrade Method		
Extract Database     Create New Instance     *	Instance Directory:	
> Load New Database	:\program files\tivoli\tsm\server1	Choose
stallAnywhere		Provinus Nov



# **TSM upgrade wizard – enter tsm db directories**

Tivoli Storage Manager Server	Upgrade Wizard
	Database Directo
<ul> <li>Introduction</li> <li>Select Server to Upgrade</li> <li>Select Upgrade Phase</li> <li>Prepare Database</li> <li>Select Upgrade Method</li> </ul>	Specify a list of directories to use for the Tivoli Storage Manager database. You ca either specify a file containing the list of database directories to use or enter one directory per line in the field.
🗸 Extract Database	
Create New Instance	C The list of database directories are in this file:
▷ Load New Database	Choos
	The database directories are the following:
	c:ttsmdata\db
	۲
InstallAnywhere Cancel <u>H</u> elp	Previous <u>N</u> ex



# **TSM upgrade wizard – enter log size and dirs**

	Recovery Lo	og Directo
<ul> <li>Introduction</li> </ul>	Specify the directories for the database recovery logs	
🗸 Select Server to Upgrade		
🗸 Select Upgrade Phase		
🗸 Prepare Database		
🗸 Select Upgrade Method		
🗸 Extract Database		
▶ Create New Instance	*Active log size (GB): 16🚼	
▷ Load New Database	*Active log directory:	
	C:\tsmdata\log	Choose
	*Primary archive log directory:	
	C:\tsmdata\archivelog	Choose
	Astivo log mirror directory	
		Choose
	Secondary archive log directory:	
		Choose
nstallAnywhere		
Concel Holp	Broviouo	Most



# **TSM upgrade wizard – review configuration**





## **TSM upgrade wizard – create new instance**

Tivoli Storage Manager Serve	r Upgrade Wizard	
	Configure	Instan
<ul> <li>Introduction</li> <li>Select Server to Upgrade</li> <li>Select Upgrade Phase</li> <li>Prepare Database</li> <li>Select Upgrade Method</li> </ul>	This instance is now being configured. Configuration consists of many steps take several minutes. The progress of the configuration is shown below.	, and wil
<ul> <li>Extract Database</li> <li>Create New Instance</li> <li>Load New Database</li> </ul>	U.S. Government Users Restricted Rights - Use, duplication or disclosure restricted by GSA ADP Schedule Contract with IBM Corporation. ANR4726I The ICC support module has been loaded. ANR0152I Database manager successfully started. ANR0152I Database manager successfully started. ANR1380I The buffer pool monitor switch is enabled. ANR1004I Server formatting complete, database ready for loading. ANR0369I Stopping the database manager because of a server shutdown. ANR2976I Offline DB backup for database TSMDB1 started.	-
	Format completed with return code 0	2
InstallAnywhere		
Cancel <u>H</u> elp	Previous	Next

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# TSM upgrade wizard – select insert data

Tivoli Storage Manager Servei	Upgrade Wizard	
	Select Upgrade	Pha
<ul> <li>Introduction</li> </ul>	Select the upgrade phase to be performed	
🗸 Select Server to Upgrade		
▶ Select Upgrade Phase		
▷ Prepare Database		
Select Upgrade Method		
▷ Extract Database		
Create New Instance	O Prepare the database for the upgrade	
▷ Load New Database	C Select the upgrade method to use (media or network)	
	Extract the existing database to media (media method only)	
	C Configure the new server instance	
	Insert the data into the new server instance	
hstallAnywhere		
Cancel Holn	Provinue	Jost



## TSM upgrade wizard – load new db screen

🖳 Tivoli Storage Manager Server l	Jpgrade Wizard	×
	Load New Databas	se
<ul> <li>Introduction</li> <li>Select Server to Upgrade</li> <li>Select Upgrade Phase</li> <li>Prepare Database</li> <li>Select Upgrade Method</li> <li>Extract Database</li> <li>Create New Instance</li> <li>Load New Database</li> </ul>	This is the final phase of the server upgrade. The contents of the existing database will now be loaded into the new database. If you are using the network method, the new server will be started first, then the existing server will be started and the data will be transferred. If you are using the media method, the data will be loaded from the media to which it was previously extracted. You might need to edit the device configuration file in the new instance directory to ensure that all device addresses on DEFINE PATH statements are correct before proceeding. Click Next to begin the load process.	
Cancel <u>H</u> elp	Previous Next	



## TSM upgrade wizard – load new db status





# **TSM upgrade wizard – completion screen**

🖳 Tivoli Storage Manager Server U	pgrade Wizard
	Upgrade Complete
<ul> <li>Introduction</li> <li>Select Server to Upgrade</li> <li>Select Upgrade Phase</li> <li>Prepare Database</li> <li>Select Upgrade Method</li> <li>Extract Database</li> <li>Create New Instance</li> <li>Load New Database</li> </ul>	The upgrade wizard is complete. If the upgrade was successful, the new server starts in the background. If the upgrade failed, correct the problems indicated in the messages, and run the wizard again.
Cancel <u>H</u> elp	Previous Done





Performance considerations for the TSM V6 Database, Log and the Upgrade

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# Estimating time for the Upgrade of the DB

- Dependent on many factors
  - Size of DB being upgraded
  - Number and speed of processors
  - Storage device configuration
  - Upgrade method chosen
- Plan for 5-10 GB/hr for DB upgrade.





# Items to consider for your DB Configuration

- Use fast disk. Using the slow internal disk included by default in most AIX servers, or using consumer grade Parallel Advanced Technology Attachment (PATA) / Serial Advanced Technology Attachment (SATA) disk in a Linux or Windows system will slow everything down.
- Use multiple database containers. (This is DB2 terminology for what TSM calls database directories.) Make sure each database directory is in a different filesystem / LUN. This improves performance because DB2 will stripe the database data across the various directories. TSM supports up to 128 directories for the DB.

Recommend using 4-8 directories for large TSM DB.

- Separate your TSM Components (DB LUNs, Log LUNs, Storage Pool LUNs)
- Enable read cache for the database file systems, and enable write cache if the disk subsystem supports it.



# **Items to consider for the V6 Logs**

- The Logs have sequential IO access.
- Use dedicated disks for the active/archive logs. If these are shared with other applications you will experience slowdowns when logs are being copied for archiving purposes.
- If possible, disable read cache for the active logs (they are only read at initialization), but enable write cache for them.





# **Example of Upgrade Timings**

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# **Example of customers upgrade timings**

Туре	V5 DB size (actual used)	Extract Size	Extract Time	Insert Time
AIX	225 GB	130 GB	2hr 49min	26hr 12min
Windows	62 GB	30 GB	42 min	27hr 54min
Windows	64 GB	33 GB	37 min	3hr 9min
Windows	94 GB	52 GB	1hr 19min	7hr 44 min
Windows	183 GB	94 GB	1hr 55 min	12hr 33min

#### **Every customer is different ! So test if possible**



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- *Q*:I am currently running my TSM Server on a 32-bit Windows® platform. Can I move to a 64-bit platform as part of the V6 upgrade?*A:*Yes
- *Q:* When upgrading a TSM server V5.5.x to TSM V6, is it possible to omit the dsmupgrd preparedb and sufficient to issue a dsmupgrd extractdb?
- *A:* No,DSMUPGRD PREPAREDB is required first. It's especially important if you're upgrading from a version earlier than 5.5, as it will upgrade the database version to 5.5. But even if you are already at 5.5, we require that it be run.... it just doesn't have quite as much to do in that case.



**Q:** How large will the TSM V6 DB be after the upgrade ?

**A:** During the beta, over 200 customers participated and approximately 80 databases were tested with the upgrade process across multiple platforms. In general, the DB size after the upgrade was completed was roughly the same size. In some cases a 2X increase in size was seen. For planning purposes, customers should use a value of 50% larger than the original utilized space value of their V5 database.

Q: Can I get the 6.2 version of the Administration Center for use with my 5.5 or 5.4 server without installing a 6 server?
A:Yes The 6.2 Tivoli Storage Manager Administration Center will work with server versions 6.2.x, 6.1.x, 5.5.x and 5.4.x.

**Q:** Can I get the 6.2 version of the TSM Reporting and Monitoring for use with my 5.5 or 5.4 server without installing a 6 server? **A:**Yes The 6.2 TSM Reporting and Monitoring will work with server versions 6.2.x, 6.1.x, 5.5.x and 5.4.x.



- **Q.** How does the database upgrade utility react if the existing database has corruption? Will the update utility detect the corruption? Is it necessary to audit the db first then do the upgrade?
- A. The TSM V6 Database Upgrade Utility will detect database corruption and attempt to repair the faulty items. The upgrade utility will generate messages when corruption is detected.





**Q:** DSMSERV INSERTDB repeatedly issues status message ANR15251 with no sign that any progress is being made?

**A:** This lack of change in status is not the sign of a problem. The repeated issuance of the ANR1525I is an indication that INSERTDB is still running, even if the statistics that the messages report do not change.



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Q: What do I need to do if I need to restart the upgrade process?

A: The upgrade process is **not** checkpoint restartable. If for any reason the process fails or is cancelled, it needs to be restarted from the beginning.

If you are using the extract to media method for upgrade and have completed the extract, you can restart the upgrade from the insertdb step after cleaning up directories and reformatting the DB:

db2 start database manager db2 drop db TSMDB1 Clean up directories, logs, database backups



Q: What if I need to go back to my previous V5 TSM?

- *A:* If source server is TSM 5.3 when dsmupgrd preparedb is done: You need to restore your DB from backups prior to restarting your server You need to re-install TSM 5.3 from installation media if using in-place upgrade methods
- *A:* If source server is TSM 5.4 when dsmupgrd preparedb is done: You need to restore your DB from backups prior to restarting your server You need to re-install TSM 5.4 from installation media if using in-place upgrade methods
- *A:* If source server is TSM 5.5.x when dsmupgrd preparedb is done: You will **NOT** need to restore your DB from backups prior to restarting You will need to re-install TSM 5.5 from installation media if using inplace upgrade methods





# TSM Admin Center

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#### **TSM Admin Center 6.2**

- Tivoli Integrated Portal (TIP) Version 1.1.1.2
- Client Deployment for Windows
- Improved Manage Servers section
- Client Nodes and Backup Sets section
- Improved Health Monitor
- FastBack Integration
- Tivoli Common Reporting included for the display of TSM reports



#### **TSM Admin Center 6.2 – using TIP**

• New URL for TSM 6.2 - http://host\_name:16310/

ress 🔊 https://localhs		<b>.</b>
	Tivoli Integrated Portal         Vser ID:       tipadmin         Password:	
	LICENSED MATERIALS PROPERTY OF IBM 5724-i63, 5724-H88, 5655-N01 (C) Copyright International Business Machines Corp. 2005, 2009 All Rights Reserved US Government Users Restricted Rights - Use, duplication or disclosure restricted by GSA ADP Schedule Contract with IBM Corp. IBM is a registered trademark of the IBM Corp.	



#### **Initial Administration Center Screen ...**





1anage Serve	*5			?
The table password) only those	shows the servers that to add connections for servers for which you	you have added to the console. You must use the servers to be managed. This provides you have authority, and it lets you perform only tho	your own credentials with a custom interf se tasks allowed by	s (administrator ID and ace that contains your privilege class.
Select	Server Name ^ TC	P/IF Add Server Connection	Version ^ Cre	dentials ^
0	BNETSM1	Modify Server Connection Remove Server Connection	6.2.1.0	4
C	TSM_SYDNEY	Change Password	6.2.0.0	~
		Create Server Instance		
	Total:	2 Refresh Server Refresh Table		
		Upload Connection File		



#### **Create Server Instance Wizard**

#### Remotely configures the server and DB2 database

- Product must first be installed on the remote system
- Unix only
- Does not perform an upgrade
- Makes use of Remote Execution and Access (RXA) component
  - Common component for distributing files to, and processing programs on, different computers with different operating systems
- Creates a new server instance (including the underlying DB2 instance)
- Formats the database
- Sets up a basic options file based on user input
- Customer is permitted to create multiple server instances





#### **New Server Instance ...**



#### **Health Monitor**

Use the health monitor to determine the overall status of server schedules, the server database and recovery log, and the statu	operations and to obtain detailed information about client node s of storage devices managed by the server. The health
monitor also provides access to the server activity log, which all	ows you to view messages generated during server operations.
🔣 👯 😰 📝 👔 🌁 🔤 Select Action	Filter
Select ^ Server Name ^ Health ^ Sessions ^ Proc	esses
O BNETSM1 Normal 1	<u>0</u>
C ITSM_SYDNEY A Warning 2	<u>0</u>
Total: 2 Filtered: 2	



#### **Health Monitor**

Detailed Health Information for TSM_SYDNEY	00:09:35 🖏 ? 💶 🗖
Expand All  Schedule Information	
0 Unsuccessful 🕸 0 Missed 🛕 0 Successful, but requires attention 🗷	0 Successful
Database and Recovery Log Information	
Overall Status File Space Usage	
▲ Needs Attention	
Database: 7.1 GB	
Other: 74.4 GB	
Free: 18.6 GB	
Total: 100 GB	
Activity	
2 Sessions O Processes	
Activity Log	
3 Errors 🔺 46 Warnings	
Storage Device Status	
Good 0 Drives Offline 0 Library Paths Offline 0 Drive Paths Offline	



#### **Fastback Integration**

ack Servers		
his table show the FastBack : redentials. Once connections uthority is provided.	servers that have been added to the console. In order to manage th have been added for each server you want to manage, a custom int	em, you need to add server connections using yo terface containing the servers for which you have
III III III III III III IIII IIII IIII IIII	Filter	
Sel ^[Server Name ^]T	CP/IP	ger ^   FastBack Manager Web Serv ^
<ul> <li>fastbac</li> </ul>	Add Server Connection Remove Server Connection	16310
	Create a FastBack Policy Schedule Tota View Server Properties	
	Table Actions	



#### **Tivoli Common Reporting**





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#### **Client Deployment for Windows BA clients**



#### **Benefits**:

- Updating Windows BA clients is:
  - Less time consuming
  - More reliable
  - Less labor intensive

- TSM administrator obtains Windows BA client maintenance release from the FTP site.
- From the Admin Center, the TSM administrator selects a maintenance level to be distributed to a list of existing clients. Define a policy and schedule.
- The distribution and code updates will run automatically on the clients, based on the predefined policy/schedule.
- From the Admin Center, the TSM administrator can review the client distribution status.
- $\checkmark$  Windows B/A client maintenance distribution for upgrade from 5.4 or higher to 6.2



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### **Client Deployment for Windows BA clients**

- Wizard sets the basic server configuration required for Client
   Auto Deployments.
   Client Auto Deployment Configuration
  - Identify where the deployment packages are to be stored
  - Identify the storage media on which to store deployment packages
  - Identify retention policies for the deployment packages





#### **Client Deployment for Windows BA clients**

Manage Client Auto Upgra	ades for SERVERV62_222					?_□	×	
Conservation	Status						]	
General	View the overall status of your client deploym	nent installations. Change th	e time range in whic	h to find the last resul	Its of the schedule	and click		
Packages	Update Table. The default start date and tim activity log records on the server. It is possib	le are the last 48 hours on t le to receive unknown result	he server. The result is if schedule event r	s are based on sched ecords or activity log r	ule event records ecords were prune	and d from the		
Schedule	server.							
Status								
	Only show schedules with the start date and Start date Time @ Update Table Update Table @ Time @	d time after the following:	-	V Filter				
	Select ^ Schedule ^ Domain Name	^ Successful ^ Require	es attention ^ 🛛 Not	completed ^ Unkn	own	~ [		
	O SCHED_INC2 JEEDOM	25 20	13	2				
	O SCHED_SEL1 JEEDOM	Manage Servers						2
	O SCHED_SEL2 JEEDOM	Design and installed bios						
	O SCHED_SEL1 JEEDOM2	This table shows the overall it	nstallation status for no	des that you have sched	uled client deploym	ints. Use the filters to	narrow your search and click Update Table	a. The
	O SCHED_SEL2 JEEDOM2	default start date and time an	re the schedule's curren	t start date and time acc	ording to the current	time on the server.		
	O SCHED_INC1 STANDARD	Schedule scupp spin	Domain Name	Start date	4	tart Time		
	O SCHED_SEL1 STANDARD	SCHED_SEL2	JEEDOM	04/15/2009		12:01 AM		
	Total: 7	6-2-0-0	WoNT	X32				
		Summary			_			
OK Apply Ca	ancel	Failed 0 Started 0	Successful Successful, but requ	0 Pendir ires attention 0 Uniono	ng O wan O			
View s	tatus of client	Start date Time	End d	ate Time	0			
ماميمام		Client Nodes						
aepic	yment	8 🖪 🐺	🖻 🔎 🔊 🚺	Select Action	·· • •	ter		
•	5	Select ^ Client Node Na	me 🔺 Last Install St	atus ^ TCP/IP Addres	s ^ Current Versi	on ^ Target Versio	n ^ Last Attempted Install	~[]
		SEL3	Failed	127.0.0.1	5.5.1.0	6.2.0.0	2009-04-15 00:09:02	
		SEL4	Success	9.11.152.03	6.2.0.0	6.2.0.0	2009-04-15 01:22:15	
		VMOYER	Pending	9.11.152.17	\$.\$.0.0	6.2.0.0	2009-04-15 00:10:05	
		Page 1 of 1	Total:	3 Filtered: 3 Displayed	: 3			
		Close						
Dulo						Meet	the people who can help	05
ruis	EANZZUIU		2			adv	vance your infrastructure	60

#### New Client Node Section

- New high level task
- Find any client node regardless of server
- New global client node view
  - All nodes on all servers
  - All nodes on a specific server
  - Search for node based on selection criteria
- A quick summary for a given node (via AJAX)
- New right click menu for quick access to action for a node
- Fast path client node creation
  - Change the existing wizard to a form
  - Allow default settings
    - User can set defaults on a per server or all servers basis
    - Each time user enters the create node form, it will be pre-populated with those defaults and he won't have to re-enter them.



All Client Nodes		int – A		ues on	All Serve	:15
nt Nodes						4.0
All Client Nodes By Se						1
All Client Nodes By Se						
	erver Search					
The table lists all of the	client nodes for the	servers that were	active betwee	n 16/07/10 at 14:38	and 16/07/10 at 14:38. Sele	ect the
refresh action to update	the table. Use the	filter to find specifi	c client nodes.			
Select Action	1.00	1000 807	152 22	Text as they at	Filter	
Name	Server	Platform	Version	Policy Domain	Contact	<u></u>
ABBLINAN	TOM OVDUCY	1415-417	6100	STANDARD.		
AEVANS	TSM_SYDNEY	WiniN i	6.1.0.0	DATA		
AEVANS-LAPTOP	TSM_SYDNEY	Linux86	5.5.2.0	DATA		
AEVANS-T60-LAPT	TSM_SYDNEY	CDP	5.5.0.0	STANDARD		
AHORNBY	TSM_SYDNEY	WinNT	5.2.2.10	STANDARD		
ANDERSON	TSM_SYDNEY	WinNT	5.2.2.10	STANDARD		
ANTONYP	TSM_SYDNEY			STANDARD		
ANZBUILDS	TSM_SYDNEY	WinNT	5.3.0.0	STANDARD		
ARANGEL	TSM_SYDNEY	WinNT	5.5.0.0	STANDARD		
ASHMOORE	TSM_SYDNEY	WinNT		STANDARD		
BHUNT	TSM_SYDNEY	WinNT	5.1.5.15	STANDARD		
BNETSM1	BNETSM1	WinNT	6.2.0.0	STANDARD		
BRIANZ	TSM_SYDNEY			STANDARD		
C_DRIVE	TSM_SYDNEY	??		FASTBACK		
CAMCKEN	TSM_SYDNEY	WinNT	5.3.2.0	STANDARD		
	TOM OVENEY	WinNT	E 4 0 0	STANDARD		
CBMR	ISM_SYDNEY	******	5.4.0.0	STANDARD		



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Nodes						/?_□
All Client Nodes By Serve	er Search	servers that were actin	ve betwee	n 16/07/10 at 14:	38 and 16/07/10 at 14:38. Se	elect the
Select Action			site noues.		Filter	
IANKU	1 JM _ J / DM _ 1	vvn (v )	0.1.3.0	JIANDARD	( Intois	<u>í</u>
IARKOVIT	TSM_SYDNEY	WinNT	5.2.2.10	STANDARD		
IARKT60	TSM_SYDNEY	CDP	6.1.3.0	STANDARD		
ARKT60P	TSM_SYDNEY	WinNT	6.1.3.0	STANDARE		
TSM_SYDNEY Summary						
Current Operation: Activity: Session Number:	Not c conne 15:33	onnected (last ction was at 29/06/10 )	Last No si	Schedule Operatic chedules were con	n: Ipleted in last 24 hours	
Server Actions			Client	Node Action		
Create Like Change Password Modify Client Node			Lau	nch Backup-Archiv	ve Client	



eate Client Node	/ ? _ 0
Create a client node by accepting the default settings or by entering new information	n. You must enter a client node name and a password.
Cick OK to create a node and return to Client Nodes and Backup sets or click Add A form. To edit the default settings, click the pencil icon in the upper right-hand come	nother to create a node and save all entries to a new
Server: Policy domain: Select an item	r of this portlet.

User begins by selection a server

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#### A Look Back – the TSM DB and Log

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#### ADSTAR Distributed Storage Manager (ADSM)/TSM Components (Before V6)

 TSM Server
 Recovery Log

 TSM DB
 TSM DB

 Image: Server to the server to



#### **ADSM/TSM Database**

- Used to contain committed transactions
- Comprised of 1 or more database volumes
- Size Limit of 536GB
- Could be on RLVs or filesystems.
- DB could be mirrored (up to 2 times if user wished)
- If filesystems were used, users were required to format volumes before they could be used.
- Random IO access
- Audit of DB required TSM Server to be brought down. Audit could take a long time to complete.
- Database reorg required TSM server to be brought down, UNLOAD/LOAD could take a long time to complete.



# **ADSM / TSM Recovery Log**

- Contains current transaction data.
- Could be run in "normal mode" or "roll-forward mode".
- Could be on RLVs or filesystems.
- If filesystems were used, users were required to format volumes before they could be used.
- Sequential IO access
- Comprised of 1 or more recovery log volumes
- Maximum size of 13.5 GB.
- Recovery log could be mirrored (up to 2 times if user wished)
- If recovery log became full, TSM halted



## **ADSM / TSM DB Backup / Restore**

- Could be full, incremental, or snapshot.
- Each run of a backup required a new volume
- If incremental backups were used, a restore required the full and each of the incremental backups to be restored to bring to current point in time.
- Could recover an individual DB volume if needed.
- Could restore to current time or point-in-time.
- Restore could be done with or without the use of volumehistory file
- A restore of the DB required existing volumes to be deleted and reformatted first.





#### Looking Forward – the New TSM V6 DB and Log

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#### **TSM V6 Components**

**TSM Server** 





TSM DB



TSM STGPools (disk, tape)



#### ActiveLogDir



#### MirrorLogDir



#### ArchiveLogDir



#### ArchFailoverLogDir

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#### **TSM V6 Database**

- Contains committed transactions
- Can be spread over many (up to 128) directories
- DB Volumes are now managed by DB2. No need to format them.
- Individual DB volumes can no longer be restored.
  - Function was used infrequently.
- **Cannot** be placed on raw logical volumes
- **Cannot** be mirrored. (Mirroring is a future requirement)
  - Still can use HW mirroring if you want. (RAID1, RAID10)



#### **TSM V6 Database**

- Random IO access.
- Location(s) specified on DBDir/DBFile parameter of dsmserv format/loadformat commands.
  - DBDir list of Dirs, separated by comma (up to 128 dirs)
  - DBFile Text File containing list of Dirs (1 per line, up to 128 dirs)
- Add a new directory with the new Extend DBSpace command.
   Change is dynamic does not require a restart of TSM.
- Currently there is no way to dynamically "reduce" the DB.
- New maximum supported size of 1TB.





#### **TSM V6 Database**

- Don't need to format volumes before using.
- On-line re-org done automatically.
- No longer need to do off-line audits.
- DB Backup / Restore is different (this will be covered later in presentation.) Can restore to either current time or point-in-time.





#### **DSMSERV Format / Loadformat**

dsmserv FORMAT / LOADFORMAT

[ DBDirectory=<dbdir1[,dbdir2[,dbdir3...]]> | DBFile=<file> ]

ACTIVELOGDirectory=<active log dir>

[MIRRORLOGDirectory=<mirror log dir>]

ARCHLogdirectory=<archive log dir>

[ARCHFailoverlogdirectory=<failover archive log dir>]

ACTIVELOGSize=<size of log in MB>



## **TSM Active Log**

- "Active" Log is a TSM term. DB2 uses logs and archive logs.
- Contains current in-flight transaction data.
- Roll-forward mode only.
- Use is required.
- Sequential IO access
- Initial directory of active logs determined by ActiveLogDir parameter (on dsmserv format / loadformat); can be changed later in dsmserv.opt
- Active log files created in 512 MB sized files.
- Number of logs created is determined by ActiveLogSize / 512.
- If a transaction is not committed and all active log files are filled, then TSM halts.
- Default ActiveLogSize is 16GB, Maximum value is 128GB



# **TSM Active Log (Mirror)**

- Used to contain mirrored copies of active transaction data
- Sequential IO access
- Use is optional but recommended.
- Initial directory of active log mirrors determined by MirrorLogDir parameter (on dsmserv format / loadformat); can be changed later in dsmserv.opt
- Change of MirrorLogDir requires TSM restart.
- If mirror log directory becomes full, message issued, TSM continues



## **TSM V6 Log Mirroring**

- If error writing to either primary or log mirror
  - Failing path to log is marked as bad.
  - Message written to log
  - Writes continue to remaining good log volume until current log volume is filled. When DB2 needs to open the next log file, then the path is retested and reused if it is OK.
- If error occurs in the remaining good path, TSM shuts down.



# **TSM Archive Log**

- Contains committed transaction data.
- Should plan on having up to 3 full backups worth of space for archive logs. (more on this later)
- Sequential IO access
- Use is required
- Initial directory of archive logs determined by ArchiveLogDir parameter (on dsmserv format / loadformat); can be changed later in dsmserv.opt
- Changing ArchiveLogDir directory requires TSM to be restarted
- Log files older than 2 full backups ago are removed after DB backup. (more on this later)
- If archive log directory becomes full, and no fail over archive log location has been specified, then TSM just keeps logs in the ActiveLogDir location and creates new ones. If THIS fills, then TSM halts.



#### **TSM Failover Archive Log**

- Use is optional but highly recommended. Consider use of large Network File System (NFS) mountpoint or large "cheap" disk for this. (more on this later)
- Sequential IO access
- Set with ArchFailOverLogDir parameter (on dsmserv format / loadformat), or added later in dsmserv.opt
- Log files are removed after DB backup. (more on this later)
- Changing ArchFailOverLogDir directory requires TSM to be restarted.





#### Active Log / Archive Log (Initial startup)





# **Active Log / Archive Log (First Log File Fills** Up) Copy S000001.LOG


## Active Log / Archive Log (Second Log File Fills Up)







### Active Log / Archive Log (Many Logs Later)





### **Transaction Spanning across Active Logs**







### **Transaction Spanning across Active Logs**





### **Active Log / Archive Log /Failover Archive Log**





### **Active Log / Mirror Log**



### Tips for Setup and Size of the V6 Logs

- DB2 does more logging than TSM / ADSM. Don't be "skimpy" on setting the value of ActiveLogSize. The default size for a TSM 6.2 server is now16 GB.
- Tip: One benchmark calculated that during backup, each object updated in the DB required 3500 bytes of active log space. If you calculate how many objects are added each day with incremental backups, this is the amount of log space you will need for just backups. Other processes take additional log space (migration, identify, reclamation, etc).
- The speed of the archive log disks isn't as critical as the active log disks. Transactions continue to be written to the active logs while the active log files are copied to the archive logs.
- Consider having a large NFS filesystem or a large "cheap" disk as the ArchFailOverLogDir location just to be sure you don't run out of archive log space.





### Backup and Restore of the TSM V6 DB

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### **Configuring the V6 DB Backup**

- Again, use the upgrade wizards if possible. Most of backup configuration done with the wizards.
- V6 DB Backup uses the TSM client API for backup. API is installed automatically with TSM installation.
- Uses a special nodename of \$\$\_TSMDBMGR\_\$\$ for backup. This node can only perform backups and restores of the DB. Password must be TSMDBMGR.
- You can't see this nodename with a query command. It is hidden.
- TSM volumehistory file and devconfig files are now required for the backup and restore of the TSM DB.
- Note: Be careful when canceling sessions. It is possible to cancel the API session doing the DB Backup. (Look for the nodename above on a 'q session' command.)





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### Methods of Backup for the TSM V6 DB

- Full Backup
  - Typically done through TSM Admin Schedule
  - Can also use server-to-server for device class of backup
- Incremental Backup
  - Not quite the same as TSM 5.x incremental backup (more on this later)
  - Can also use server-to-server for device class of backup
- TSM DB Snapshot
  - Typically done through TSM Admin Schedule
  - Does not clear out archive logs
  - Can also use server-to-server for device class of backup
- DB2 Snapshot is not supported in this release



### Number of Volumes Used for the V6 DB Backup

- Full Backup
  - For devclass tape, at least one tape volume used
    - Contains the DB backup and also active/archive logs since last full
  - For devclass file, at least 2 volumes used, name ends in '.dbv'
    - First contains the DB backup, 2<sup>nd</sup> contains active/archive logs since last full
- TSM DB Snapshot
  - For devclass tape, at least one tape volume used
    - Contains the DB backup and also active/archive logs since last full
  - For devclass file, at least 2 volumes used, name ends in '.dss'
    - First contains the DB backup, 2<sup>nd</sup> contains active/archive logs since last full
- Incremental backup
  - Contains all archive logs since last full db backup (see next slide)
  - For devclass tape, at least 1 volume used
    - Contains Changed pages, plus initial database metadata
  - For devclass file, at least 2 volumes used, name ends in '.dbv'
    - Contains Changed pages, plus initial database metadata







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# DB Backups: Should you do Full or Incremental DB Backups?

- Size your log space keeping in mind how you do DB Backups
  - Full backups clear out archive logs that are N-2 full backups ago.
    If you do incremental backups during the week, then archive log space requirements will increase.



### **TSM V6 DB Backup FAQ**

- Can multiple TSM DB Backups be placed on a tape?
  - Not in this release. This is a known requirement that will be implemented in a future release of TSM.
- Are space triggers supported with V6 and the DB?
  - Space triggers are no longer supported with the V6 DB.
- Can my TSM V6 DB backup be encrypted?
  - This is a known requirement, but is not implemented in this release. If you want, you can take a backup to a device that supports encryption such as the IBM System Storage<sup>™</sup> TS1120 Tape Drive. This however requires an external key manager.



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