



Defining the Collaborative Workplace

Michael Loria Advanced Collaboration Group Lotus Software IBM Software Group



M Ī

1.1.4



What is Lotus' Role?

To increase human productivity and improve the way people work together.



To continue to innovate and broaden our leadership.

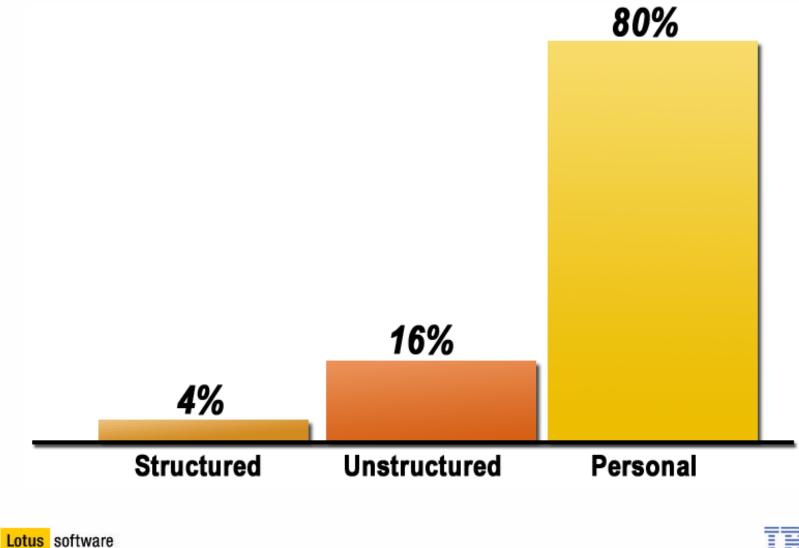
To leverage IBM middleware, including portals and e-utilities.



IBM



People Hold the Key to Organizational Competitiveness Organizational Knowledge



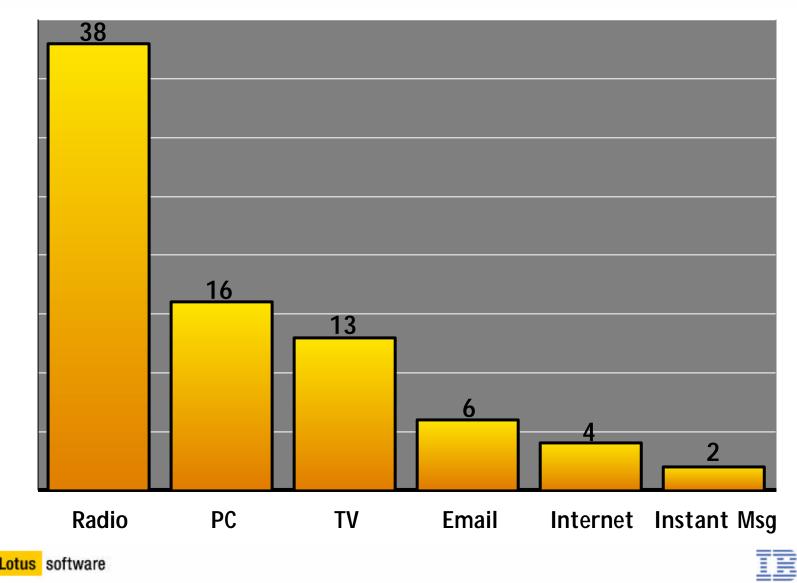
IBM



Rate of Change

Example: Rapid Adoption of Instant Messaging

Number of years to 50 Million Users





Lotus Delivers Products that Enable Collaboration







Lotus Software -- Messaging & Collaboration

The Segment	Lotus. Notes	Lotus. Domino	Lotus. Domino Designer
Lotus. iNotes	Lotus Enter	orise Integrator	Lotus. Domino Everyplace
Market Moment	um		
Over 95 millio	n Notes & Domir	no seats sold	
Lotus is #1 in	ICE WW revenu	e with 49% share	(IDC)
•		costs 44% less & tel Inc - Michael O	takes 42% less time on sterman)
		n Exchange in key quisition (The Rac	y areas: downtime, dicati Group)
Customer Exam ExonMo	Н	awai'i Department o	BARCLAYS
gsk GlaxoSmithKlin	e DAIMLE	HermanMi RCHRYSLER [*]	City of Gothenberg

* Customers Who Migrated off of Exchange



What's Important to Our Customers?







Today's News: Introducing IBM Lotus Notes & Domino 6

- Reducing TCO
- Intelligent Inbox management and more
- Enhanced spam-filtering
- Continued industry standards support
- Tighter integration with existing infrastructure
- Enhancing time to value





Lotus Software -- Advanced Collaboration

....

III/N

The Segment	Lotus. QuickPlace Lotus. Domino.Doc Lotus. Discovery Server				
Lotus. Sametir	me Lotus. Sametime Everyplace Lotus. Workflow WebSphere. Portal				
Market Momen	tum				
Sametime is mail	rket leader in Business Instant Messaging				
Sametime Growt	h >130% in 2002 (Year-to-Year)				
Lotus Sametime used by: Nearly 60 of the Global Fortune 100					
Quickplace Grow	rth >150% in 2Q02 (Year-to-Year)				
Lotus QuickPlace listed as a "Leader" in 2002 Gartner Group Team Collaboration					
Magic Quadrant report					
Websphere Portal Server grew at >400% in 2Q02 (Year-to-Year)					
Over 8M seats of Domino.Doc sold giving industry leading install base of document management systems					
Customer Exam					



What's Important to Our Customers?







Today's News: Introducing Sametime 3 & QuickPlace 3

- Team workspaces, IM, and webconferencing in single environment
- Integration with Notes and Outlook calendaring
- Embed collaborative components in any application
- Sametime IM Gateway Universal IM connectivity
- Hosted Web Conferences
- Enterprise Ready
- Single Sign On









Sametime 3 - Secure, Community-to-Community IM

- Connect IM Communities Securely using the Sametime IM Gateway
 - First Secure IM Gateway based on SIMPLE standard for interoperability
 - Create trusted communities of Business IM users
 - Use corporate directories to authenticate users - not a third party or self registration

Users can now add "partner@xyz.com" to their buddy list



U/S

DIV

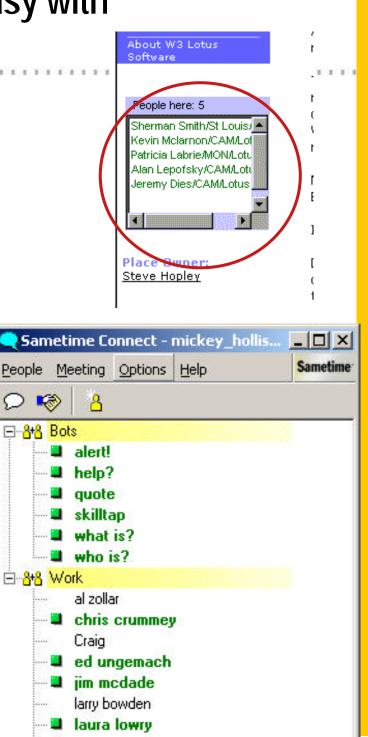


Embedding Presence Awareness is Easy with Sametime 3

- Presence awareness is the fuel for collaboration
- Presence is expanding beyond a "buddy list"
- Presence applies to people and applications
- New Sametime toolkits make it easy
 - ► Sametime Links

- ► Sametime COM toolkit
- ► Community Server toolkit







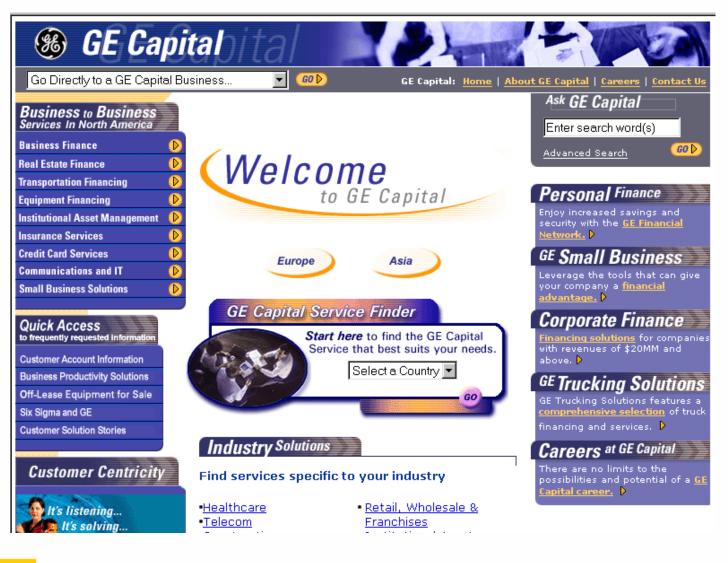
Lotus QuickPlace 3 - Easier to Use than Ever Before

- My Places makes it easier for members to move from one Place to another
- Room maps make it easier to get around in a place
- New search options make it easier to find information
- Lotus Sametime integration makes it easier to work with the team in realtime see Member availability, initiate IM, or schedule or launch a Web conference
- Team events also appear in Lotus Notes or Microsoft Outlook calendar

🎽 My Places - quickplace - Micro	osoft Internet Explorer			_ O ×
File Edit View Favorites T	ools Help			1
🗢 Back 🔹 🤿 🖈 🙆 🕼	🔇 Search 📓 Favorites 🗧	🖗 Media 🛛 🚳 🛛 🖏 🕶	🕘 🛛 • 🗏 🎗 🍳	
Lotus, QuickPlace,,				
Stephen Londergan Sign Out Welcome				
My Places	My Places			
Create a Place:	1350 			
Select Time Zone	Title	Last Modified	Size	
	Team	Yesterday	12MB	
Help	100000	resterday	121110	
Help	Haiku Team	Yesterday	2687MB	
Help	and and a second	Yesterday		
Help	Haiku Team	Yesterday	2687MB	



GE Capital Sametime & QuickPlace





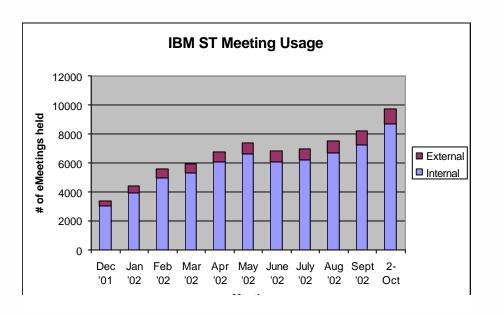


IBM

Sametime & QuickPlace

- Created a Portal-based environment for Instant Messaging, Web Conferencing, and Team Collaboration
 - ► Services Available
 - ► Not Required
- The Result
 - Instant Messaging 250K Registered Users
 - ► Web Conferencings Over 9,500/Mtgs per Month @ \$5.2M Cost Avoidance
 - Team Collaboration Over 6,000 QuickPlaces





Avnet Uses Sametime to Improve Customer Service

- Challenge
 - Provide better customer support; improve efficiency and increase productivity of geographically dispersed teams

Solution

- Web-accessible help-desk directly connected to Avnet technical support; secure instant messaging and conferencing services; in-office present awareness; all developed on the Lotus Sametime platform
- Key Business Benefits
 - Better customer service through real-time responses to technical questions; more efficient communications and reduction of unnecessary voice mail and e-mail; lower long-distance telephone charges; better service to incoming callers

Sametime has allowed communication between sales and support groups to reach levels I don't believe Avnet has ever experienced. ...The feature of bringing several individuals into a conversation at once has replaced the long e-mail trails we all have experienced when trying to resolve issues.

Deb Schultz, Vice President of Operations, Avnet, Inc.







Lotus Software -- e-Learning

IBM Mindspan Solutions

Lotus. LearningSpace

IBM Learning Services

Market Momentum

The Segment

- IBM Mindspan Solutions is worldwide leader in e-learning solutions
 - Performed over 2000 engagements in >55 countries; In 2001 Mindspan engaged over 900 organizations -- an y/y increase of 80%.
 - Nearly 4M seats of LearningSpace sold, 1.1M in 2001 alone
 - Increased customer base by 30% in 2002 bringing total to over 1600 customers
- Mindspan Solutions customers include:
 - 7 of top 10 US Airlines; 7 of top 10 US Telecom; 6 of top 10 WW commercial banks; 7 of top 10 WW auto mfgers; 4 of top 5 WW diversified financial institutions

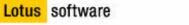






What's Important to Our Customers?









Today's News: Introducing IBM Lotus LearningSpace - Virtual Classroom

- Construct and deliver courses in a matter of hours not days
- Create once, present multiple times for consistent learning delivery... across the organization, around the world
- Modular design meets needs now and in future
- Simplified registration and directory integration
- Improves training effectiveness with enhanced options for blended learning

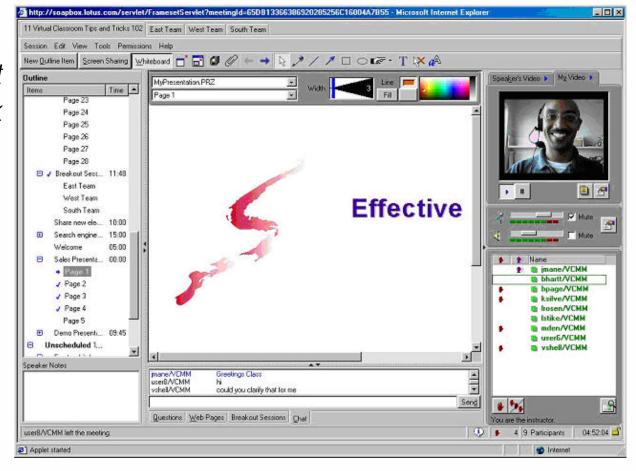




Virtual Classroom

- whiteboard
- application sharing
- web-follow-me
- awareness and chat
- record and playback
- audio/video
- questions and polls
- catalog
- enrollment
- course builder
- materials repository
- class outlines
- breakout sessions
- preload applets
- no client download
- Lotus software

U/S-





Global Campus, Basic Blue

IBM e-Learning

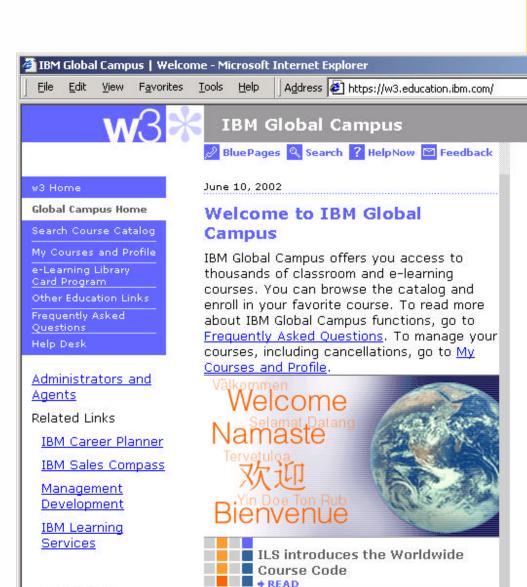
- \$350M saved annually
- 30,000 course titles

Basic Blue ROI

- \$88M in savings for 1 manager course involving 6400 people over 3 years
- 25% less learning time
- 5 times more content able to be covered in 12 month self-paced course than in traditional classroom
- Payback period was 5 months = 2284% ROI



10 / DOC 10





The Information Paradox

3 exabytes of data generated in 2000

Workers have greater access to data than ever before If you stored that 3 exabytes on floppies ... the stack would be 6 million miles high ... enough to reach to the moon and back about 12 times.

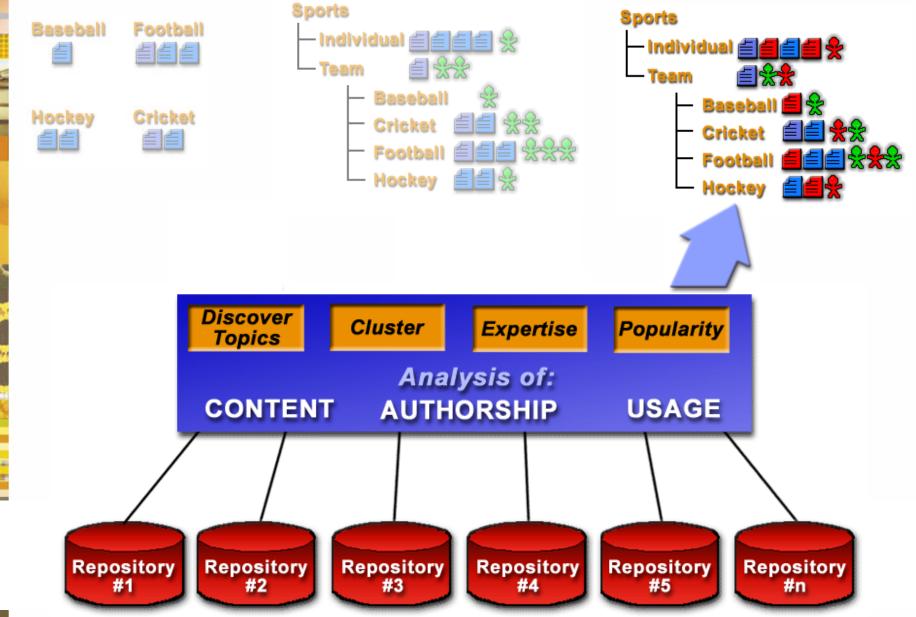
Search usefulness ceiling

Workers have ready access to only 12% of the info they need to do their jobs





Knowledge Discovery



	· •	Category - Lotus Discove	ery Server - Micros	oft Internet Expl	lorer				
File Edit View Fa	avorites Tools Help								
🔇 Back 🔻 🕤 🝸 🖪	🖹 😰 🏠 🔎 Search	📌 Favorites 🔏 Media 🥝	🔊 - 🎍 👿 -	🗖 🖪 🎘 🖓 🖉	3				
Address 🙋 http://camo	discovery01.lotus.com/kmap	browse.htm?path=85256BD800)4FEFE7&cmd=b&cmd2	=b			💌 🄁 G	o Links	
Knowledge Map	Browse & Search	Search Results					Actions	 Help 	
Categories	out 💌	Lotus Discovery Server					within this categor	y Go	
Browse: Home>Kno	owledge Discovery				_	_			
Subcategories		Document Summary	.)		Document	Popularity		•	
Domino Extended		A closer look at SOAP, Ri look at SOAP")	PC, and RMI (Respo	nse to: "a closer	15	Jaye Fitzge	rald/Iris		
Installation Issues Lotus Discovery S	Server	Good article on automati comparison chart)	Good article on automatic classification tools (with product 14			Marianne V	 Marianne White/CAM/Lotus Joel Demay/Cambridge/IBM Paul Contreras/TYO/Lotus 		
 Lotus Web Conter System 	nt Management	Coalition accepts Microso				 Joel Demay 			
Lotus Workflow		look at this				• Paul Contro			
Press		Priority switch from CD to electronic product distribution 1			📕 Jan Kenney	Jan Kenney/Iris			
Sage Search		Updated Web Spider Instructions (Response to: "Web Spider 1 Instructions")			Julia Nizhe	Julia Nizhegorodova/CAM/Lotus			
Taxonomy		Lotusphere 2002 Opening General Session Transcript 0			• Sean Loise	 Sean Loiselle/Singapore/IBM 			
Thesaurus 며: KM Competitive & 며: Lotus Discovery Server Offerings 요		Signed applet will be downloaded once (Response to: "I asked 0 some friends in App Dev why customers might be averse to			Jaye Fitzgerald/Iris				
		Java, Here's one answer.	.")					>	
		Awarness/IM		Documents Disp	Affinity	Rank			
		People Who Know Abo	ut (28)		Affinity 🗸	Job Title		•	
		 Joel Waterman/France/IBM 			100		Advanced Collaboration Sales Executive EME for QP, ST, E		
		Dave Newbold/Westford/IBM			67		Distinguished Engineer, Discovery Systems		
		Terry Accola/Cambridge/IBM			22	MARKETIN	MARKETING MANAGER		
		Cheryl Spera/Westford/IBM			20	SENIOR PI	SENIOR PROGRAMMER MANAGER		
		Cynthia Regnante/Westford/IBM			19	Product De	roduct Designer		
		Andy Schirmer/Westford/IBM			19 KM Lead		ead Product Designer.		
		Wendi Pohs/Westford/IBM		19					
		Scott Eliot/Cambridge/IBM		19					
		 Joel Demay/Cambridge/IBM 15 		15					
		 David Kajmo/Westf 	David Kajmo/Westford/IBM 15						
		< []			Ш			>	
				People Display	(ed: 1 - 25 of	28 Next			



Collaboration for the Enterprise IBM Dynamic Workplaces™

Self-service HR

Filtered internal/ external content

Messaging

Portals

Search

Collaboration

e-Learning

Document/Content Management

People Finding

Workflow

Application Integration

Lotus software

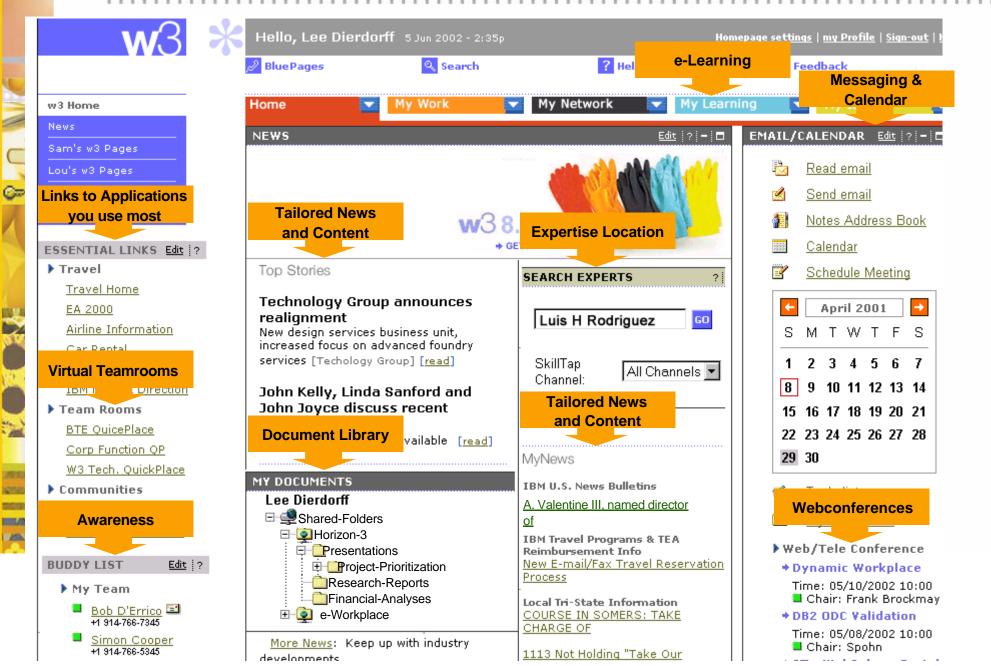
An e-workplace allows companies to achieve value by integrating capabilities into a new work environment.

The Goal: Integrated and configurable e-workplace





IBM's Dynamic Workplace tomorrow - collaborative capabilities fully integrated



In Summary...

- Lotus continues to build on 20 years of innovation and success
- The market for collaborative solutions continues to grow
- We are uniquely positioned to lead this market
 - Lotus Notes and Domino 6
 - Lotus Sametime 3
 - Lotus QuickPlace 3
 - Lotus LearningSpace Virtual Classroom
- IBM's broad portfolio of services and solutions will enable us to add the "dynamic" to tomorrow's workplace and define the workplace of the future







Thank You