



Expense Reporting

An Unexpected Journey





About Suncorp Group

Our business strategy is to gain the marketing benefits of a portfolio of leading brands and the scale benefits that come from a single group.

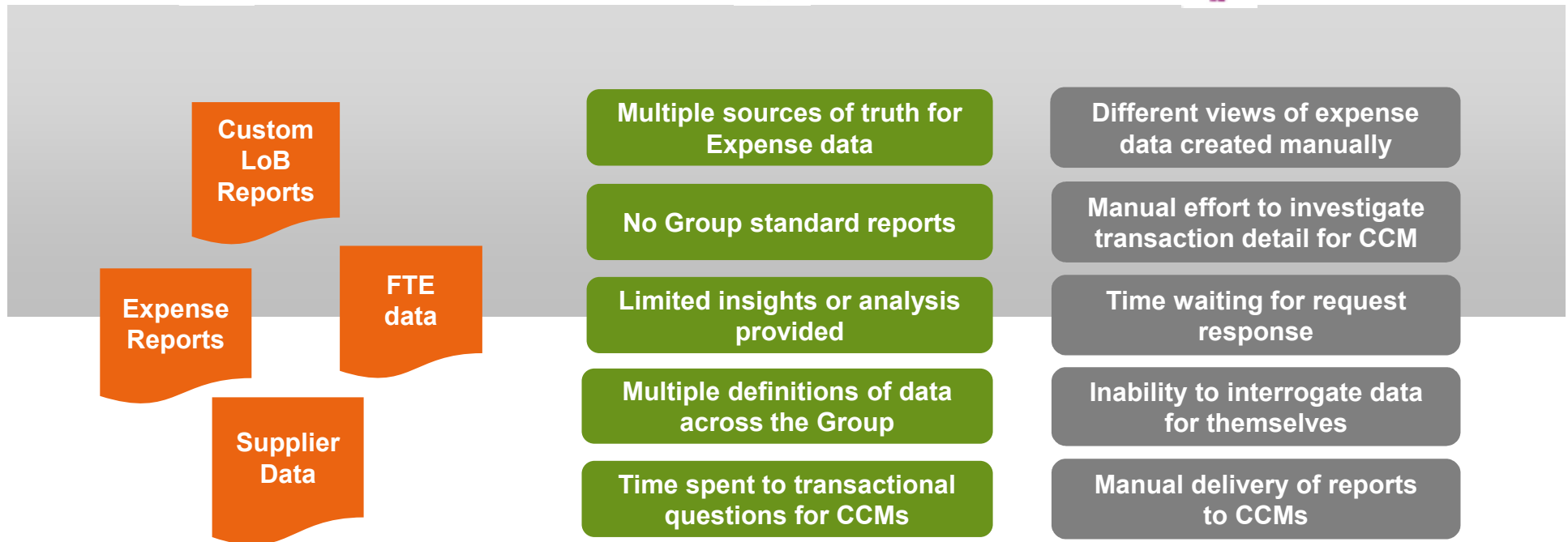
We are the largest general insurer of Australians by Gross Written Premium (GWP) and second largest general insurance company in New Zealand.

Suncorp Bank is Australia's leading regional bank servicing more than one million personal, agribusiness, small business and commercial banking customers.

Suncorp Life specialises in life insurance and also has a leading superannuation business.

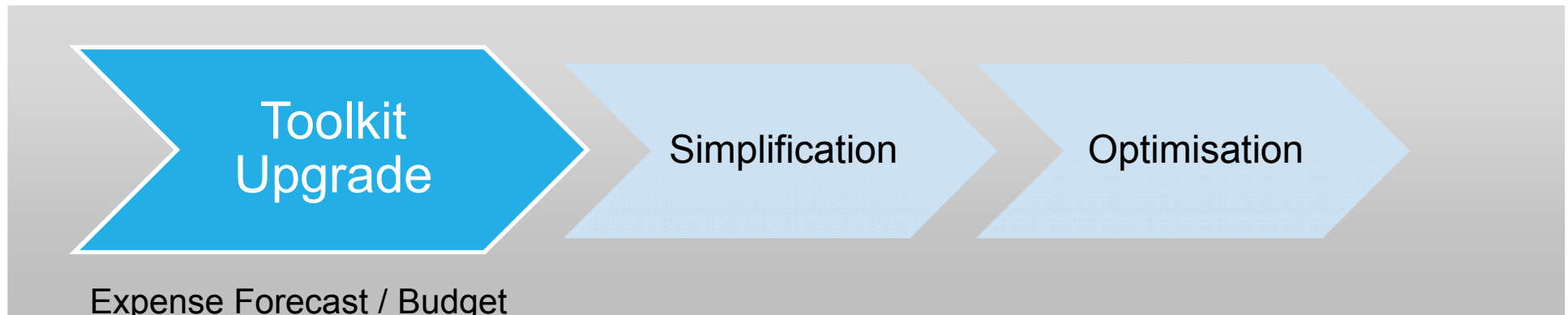


Expense Reporting – Starting Point





The Journey



Expense Forecast / Budget

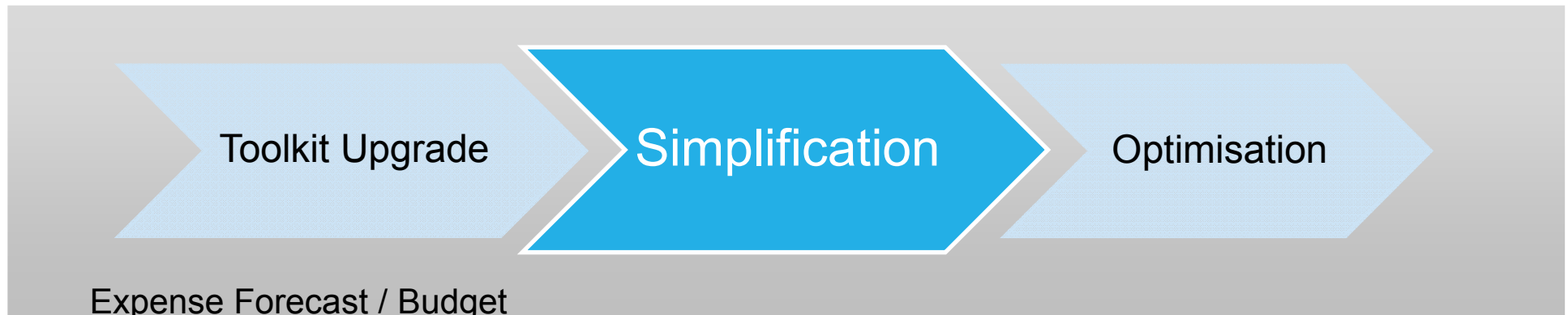
- Upgrade Cognos Planning to TM1;

Reporting

- Upgrade BI Platform;



The Journey



Expense Forecast / Budget

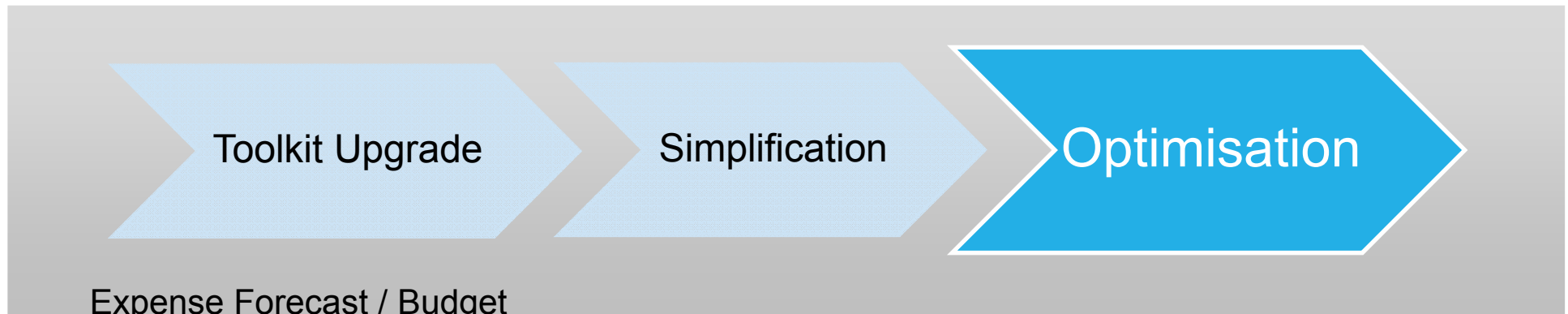
- Simplification of security model;
- Decommission 'Contributor' and role out of TM1Web;

Reporting

- Group Standardised Expense Reporting;
- Self service reporting;



The Journey



Expense Forecast / Budget

- User driven intra-day reporting updates;
- Self service bulk load processes;

Reporting

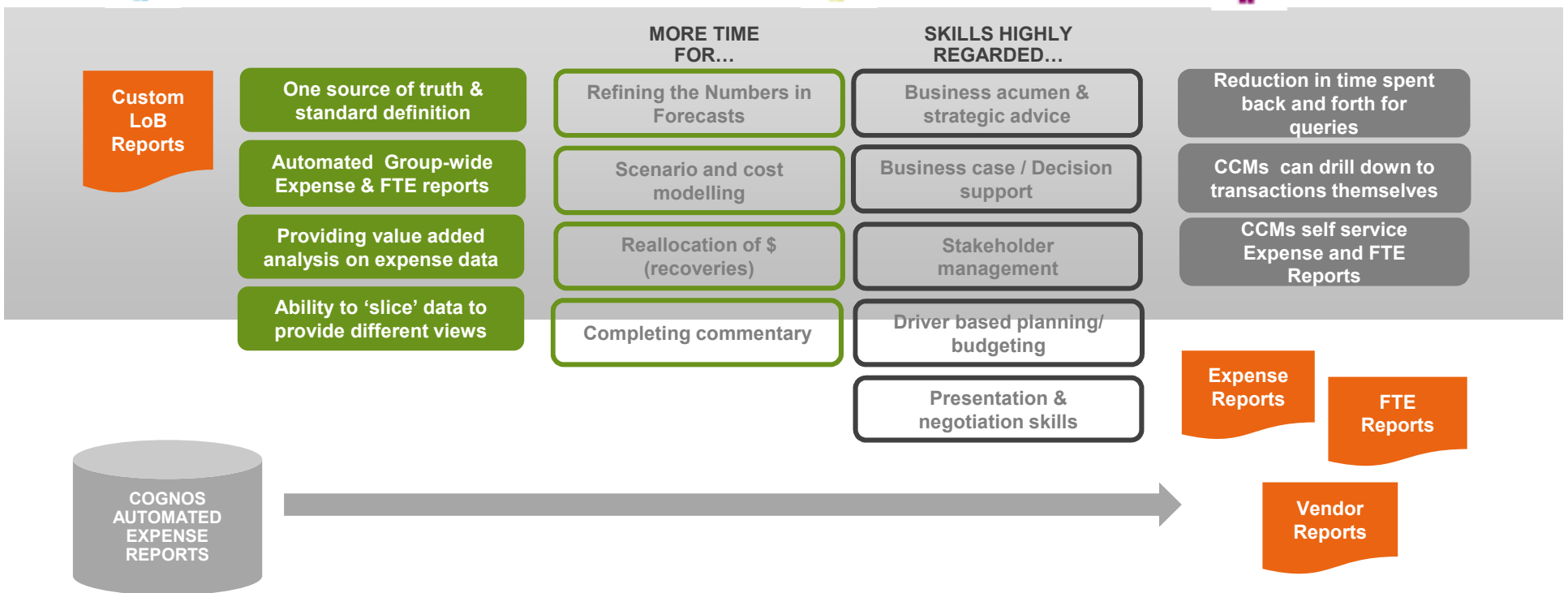
- Performance Tuning;
- Decommission old reporting solutions;

IBM Finance Forum 2014

Business foresight. Future ready.



Expense Reporting – Starting Point





Some Learnings

Expense Forecast / Budget

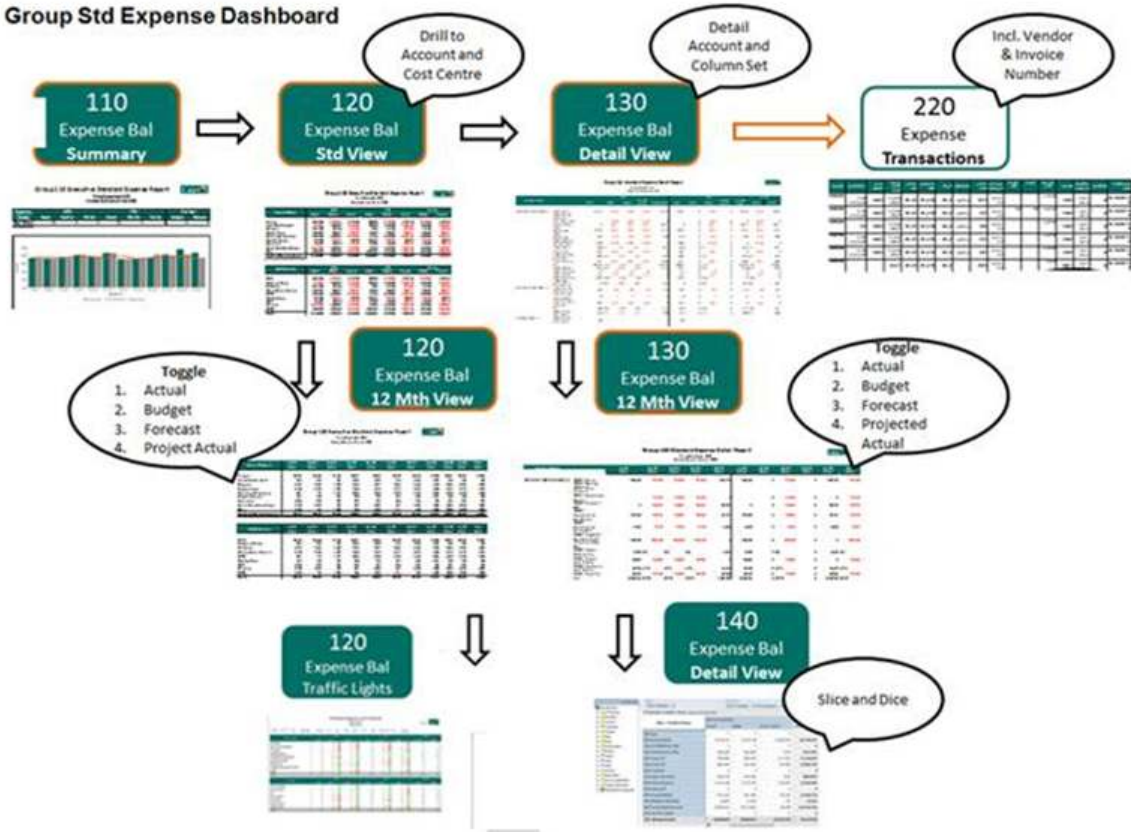
- TM1;
 - Separating rule driven cubes from reporting;
 - Keep security simple;

- Dynamic Cubes;
 - Cube priming;

- Programme Support
 - Training and change management;



Reporting Structure

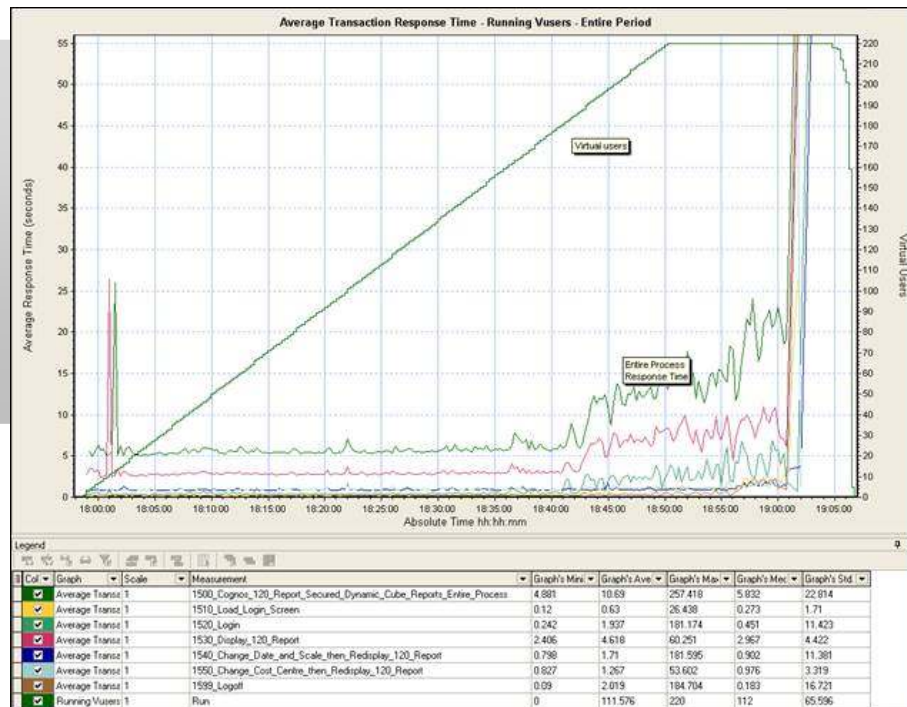


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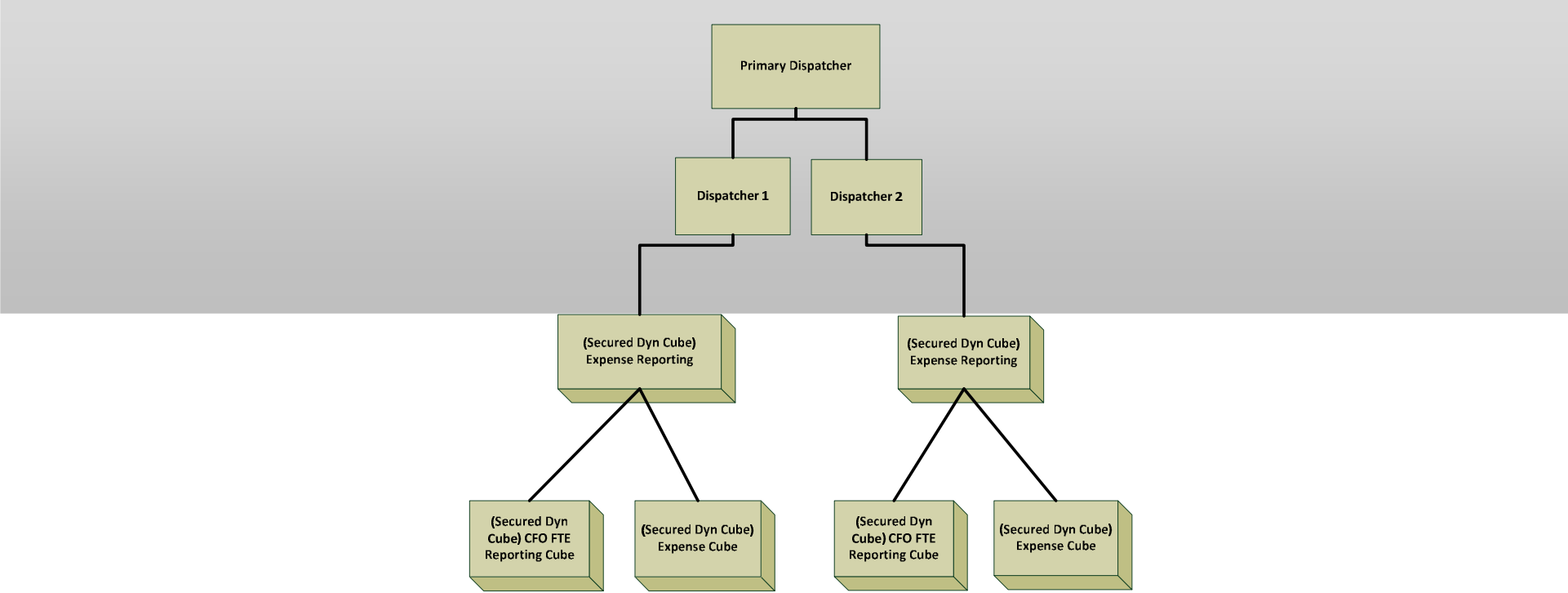


Test Results





Architecture





The Journey

Q&A

...just ask Lachlan