

Customize complex products and services

IBM Sterling Configurator

Benefits

- Enable prospects, customers, partners, and sales agents to rapidly and easily find, configure, and purchase the right product and services
- Reduce time-to market for new product introduction and changes by enabling product managers to easily manage the entire modeling process for configurable products and services
- Lower costs by eliminating order errors through enforcement of product configuration rules
- Increase customer and partner satisfaction through increased quote accuracy and reduced time-to-quote
- Simplify the configuration process by offering different interfaces based on user types

Related Offerings

- IBM® Sterling Configure, Price, Quote
- IBM® Sterling Pricing
- IBM® Sterling Quotes
- IBM® Sterling Service Contracts

Consistent, customer-driven results

IBM® Sterling Configurator can equip any company with the ability to easily guide various types of end-users through the process of finding, configuring and selecting complex products and services, taking into account the end-user's product knowledge, and their needs. Sterling Configurator supports your call center representatives, partners, and sales to quickly create correct and compelling quotes. The result is accurate and consistent product solutions for your customers and partners each and every time they buy from you. You can sell the most complex products and services and ensure they get the right solution that will satisfy their requirements every time.

"We are committed to providing our customers, partners, and associates with a value-added guided selling experience by enabling them to quickly research and configure those solutions that meet their requirements. Sterling Commerce provides the software and services that support our e-business objectives, and in a manner that should deliver significant return on our investment."

Judy Murrah Vice President, Sales Systems and Global Business Development, Symbol Technologies

Easy Administration

Sterling Configurator simplifies the management of the entire configuration modeling process, and lowers the total cost of ownership. The intuitive model

administration allows business users to easily maintain product relationships and establish configuration rules. Model and rule imports allow you to combine back-end product data, with sales-specific product knowledge and business rules to effectively sell products and services across all available touchpoints—Web, call center, store, and offline for field sales.

Specific advantages for specific situations

Sterling Configuator helps customers:

- Avoid any order errors, such as incomplete configurations, inaccurate or constraint options selected for products
- Order of multiple products and services that comprise a complex solution
- Explain relationships of multiple products and services in a solution
- Find the correct product based on need
- Generate a custom Bill of Material (BOM)
- Quote Special Order Sales, such as Engineer to Order, Assemble to Order
- Execute complex price and mathematical calculations
- Guide users through the product/ service and option selection process while enforcing physical product constraints
- Ensure business selling and marketing product guidelines are followed
- Make context specific up-sell and crosssell opportunities available
- Upgrade existing configurations of hardware and services



Capability **Description** • Smart Pooling™ – intelligent Model Caching, with Performance, Open and Standards based – models are compiled scalability, patent-pending model-caching mechanism that models; no proprietary interpreter is used and proven eliminates costly database or file reads • Stateless Engine Design – stateless engine design technology • Ease-of-Integration – real-time external data results in lightweight memory footprint without integration via custom Function Handler taxing server-side resources • Flexible Presentation layer - complete control of • Fast Model Validations - minimal overhead look and feel processing time per configuration ensures fast model validations Easy • UI Modeling – ability to create the UI through • Property Worksheets - easy maintenance view of administration the existing modeling environment; no HTML properties using spreadsheet approach and modeling programming required Breadth of Computational Capabilities – allows leverage of publicly available JAVA functions • UI Parameters – extensive UI parameters make it simple to create custom look and feel changes for usage in complex mathematical and string • Model Organization - multiple modelers work manipulation rules together in an easy-to-use UI thin client modeling • Easy Model Maintenance - Share rules, group common elements of models for reuse plus import tool Constraint Modeling – offers automated rule and export of models in XML format building from simple to complex modeling • Effective Dates – Coordinate product changes • Syntax check – supports modelers to get rules and phase-in or out product options and rules correct the first time **End** user • Thin client, intuitive UI - set of flexible components; • Nested Configuration - present unlimited levels experience suitable for all customer types from novice to expert of nested models • Customer/Channel-Specific Entitlements Embedded Pricing and Marketing Promotions – - seamlessly integrates product and option inclusion of pricing and marketing promotions in entitlement into the configuration session configuration scenarios • Move/Add/Change Configuration – supports the • Dynamic UI – user interface dynamically upgrade processes inherent in installed hardware, generated through model data, ensuring accurate services, and subscription-based configurations and instantaneous interface changes • Service Contracts – easily manage complex business offerings that contain product and services Modes of • Offline Mobile Configuration • Multi-use Deployments - single model multiple • Complete Solution – leverages other key assets, deployment options, including Web, call center, operation including but not limited to item master definitions, store, and field sales complex pricing, and product entitlement

About Sterling Commerce

Sterling Commerce, an IBM® Company, helps organizations worldwide increase business agility in their dynamic business network through innovative solutions for selling and fulfillment and for seamless and secure integration with customers, partners and suppliers. More information can be found at www.sterlingcommerce.com.

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