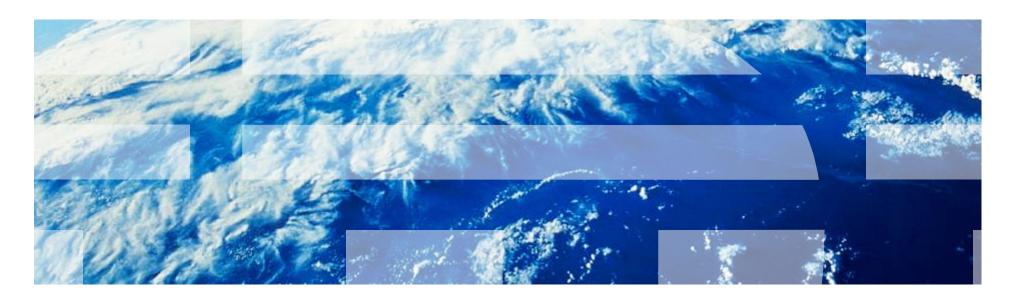


B2B Cloud Services Transforming the B2B Integration Landscape



Agenda

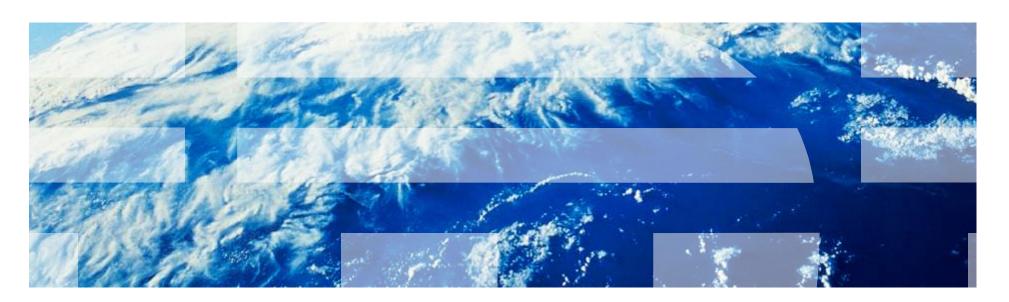
- Business Trends and Your Dynamic Business Network
- B2B and the Cloud
- A Vision for B2B Cloud Services

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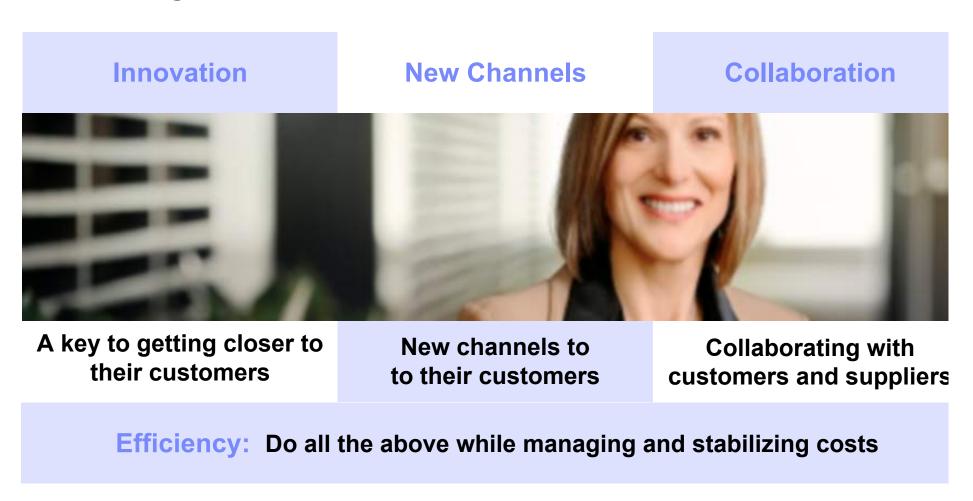


Business Trends and Your Dynamic Business Network



Business Leaders Must Drive Growth in a Changing Work

The challenge is clear...



Drive global growth...efficiently

Complexity and Globalization Make that Hard to Do

#1

Buyers rate online reviews as the number one influencing factor in their purchasing decision



\$3.5 billion

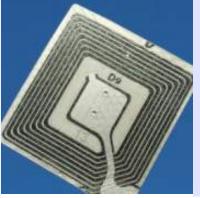
Estimated cost per year in complying with just one new regulation, air cargo screening in the US





\$1.5 Million

People who migrate to urban areas every day creating a shift in global demographics



35 partner

Across the globe are relied on to provide th components for a typi manufacturer

261%

Expected total growth of middle class spending outside of US and EU by 2020 from 6.5T to 17.1T

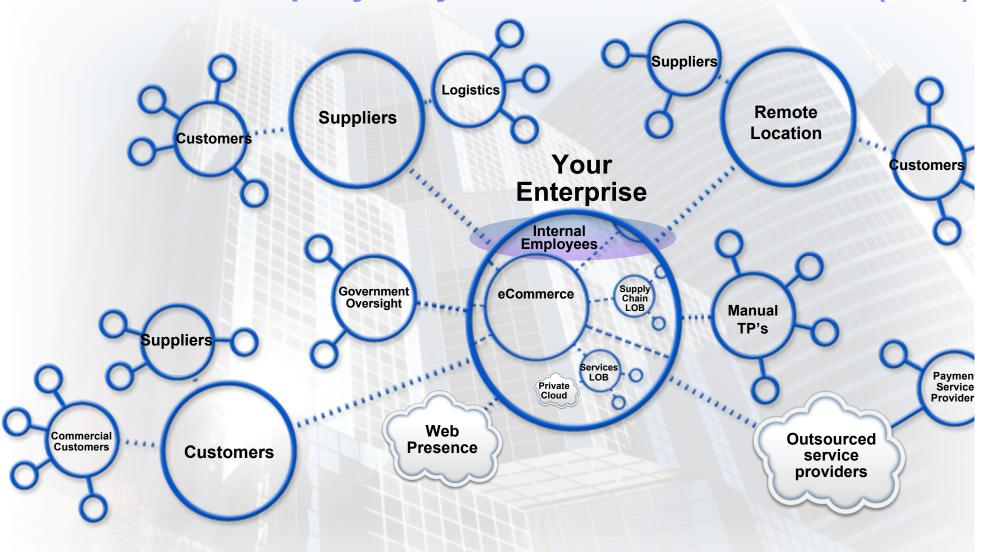


65%

Growth of the middle class in Asia and Latin America between 2009 and 2020



Managing for Growth Against Complexity and Globalizatio Creates the Company's Dynamic Business Network (DBN)



The efficiency and adaptability of a company's Dynamic Business Network is directly related to their ability to differentiate and grow

Companies With the Best Supply Chains in the World Focus on Four Key Areas to Manage Complexity in a DBN

Integration

- Flexible integration strategies that allow them to quickly respond to market changes
- Hyper-focus on internal disciplines that are critical and outsourcing of those items that are not

Community

- Collaborative community capabilities with the ability to apply the 80/20 rule to partners
- Mechanisms that allow them to bring their customer into the process of innovation

Process Management

- Leveraging applications in the enterprise that transform to multi-enterprise processes to reach from supplier to customer
- Solutions that enable small customers and partners

Visibility and Analytics

- Visibility and KPI's within and around the community
- End-to-end visibility, tracking, and management of critical processes that drive flexibility into the chain
- Demand-side visibility that enhance planning and delivery



The Value of Managing This Change is Large







Companies Use Many Business Models to Create and Manage Their Dynamic Business Network (DBN)







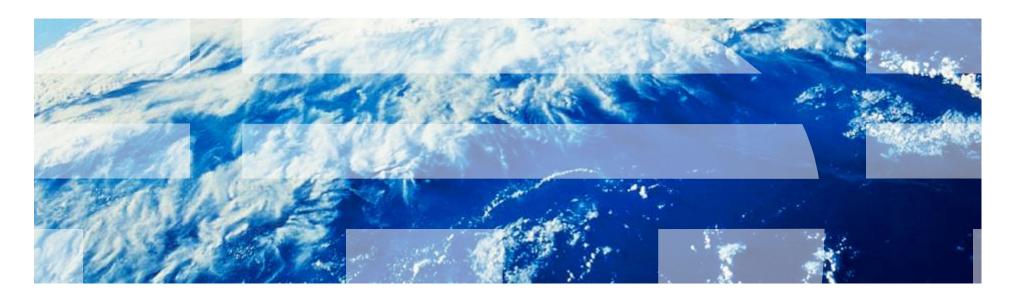


and services

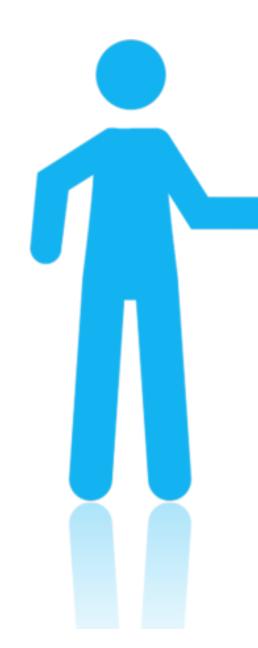
As a Hybrid Model of the Three Above



B2B and the Cloud



Cloud is a Natural Evolution of the of B2B Model



A B2B Cloud is:

A new consumption and delivery model that will likely evolvered from B2B services capabilities in the market today

A B2B Cloud has the potential to address:

- Integration: Simplified and extended integration models
- Community: Greater ease and control of the community a community development
- Process Management: De-construction of applications capabilities to the process essence needed in the moment
- Visibility / Analytics: Beyond the capabilities of today, Cl could enable increased demand and event-based capabilit

A B2B Cloud is envisioned to be:

- A unification of Integration, Community and Process, and Visibility / Analytics in a Cloud Service model
- A service deployment model as a brokered, public cloud
- Brokered capabilities enable a B2B services hybrid betwee public and private cloud

B2B Services as a Cloud Services Brokerage

What is Cloud Services Brokerage?

"A cloud services brokerage (CSB) is a type of service provider that plays an intermediary role in cloud computing. CSBs make it easier, safer, and more productive for companies to navigate, integrate, consume, extend, and maintain cloud services"

It's real and growing...

"By 2015, at least 20% of all cloud services will be consumed via CSBs, rather than directly, up from less than 5% today"

"Defining Cloud Services Brokerage: Taking Intermediation to the Next Level", **Gartner, October 2010**

B2B Cloud Services Supports Business Improvement



An enabler of business transformation

- Simplifies adaptation of new business models
- Enables multi-enterprise visibility and metrics
- Improves perfect order rate, order cost
- Enables deeper collaboration with partners



Transform



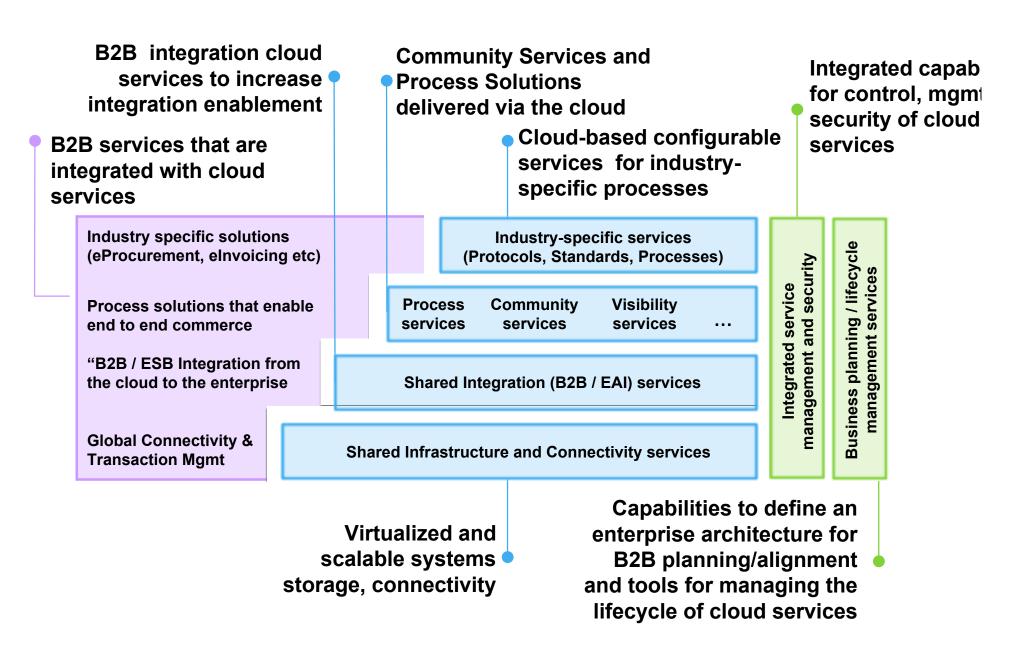
An evolution of B2B Infrastructure Models

- Simplifies Hybrid B2B Infrastructure models
- Reduces deployment cycle-time
- Speeds standards adoption
- Reduces total cost of infrastructure ownership



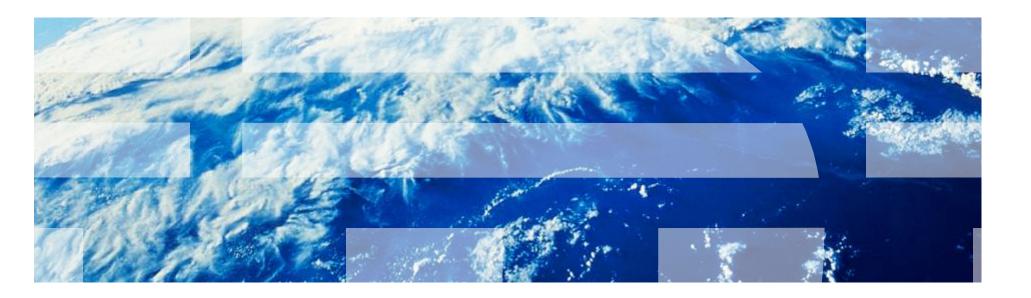
Efficiency

A Framework for a B2B Cloud Services Broker





A Vision for B2B Cloud Services



Example Evolution from B2B Services to a Cloud Broker



Cloud 2.0 Enabling



Comprehensive

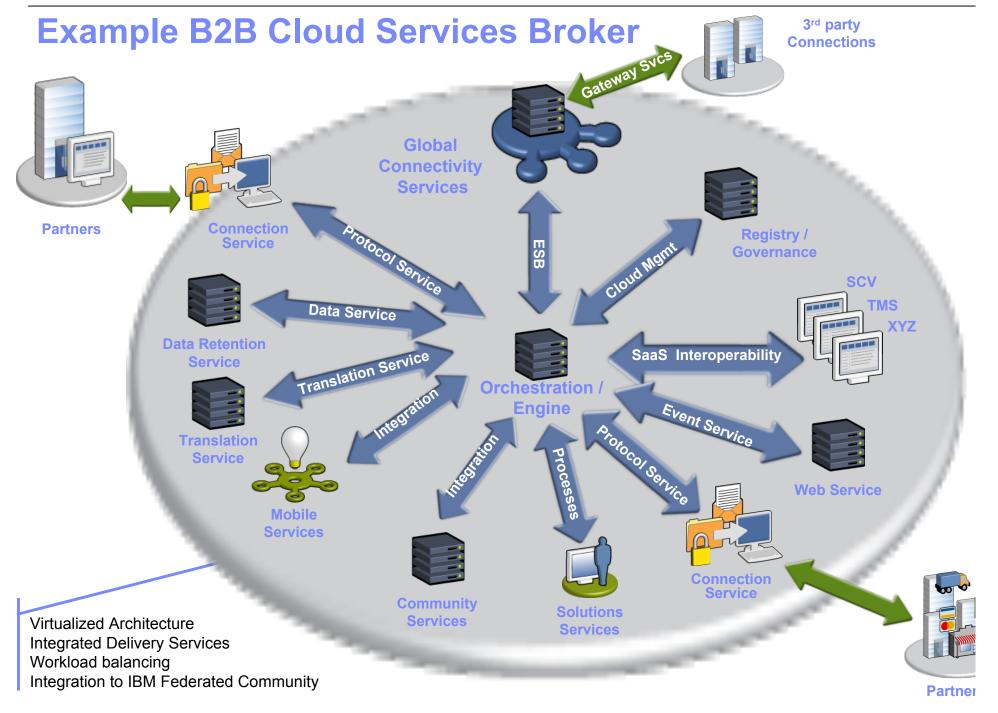
Cloud 3.0

- Cloud 1.0 Architecture
- Cloud Orchestration
- · Fully Globalized, B2B Standards
- High Global Availability
- Service Provisioning
- Web Services

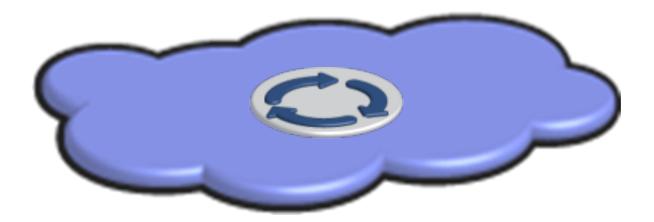
- · Globalized, Vertical Standards
- Global Partner Registry
- Community Partner Management
- Cloud Service Management
- Basic SaaS Interoperability
- Enterprise Process Integration
- Extended Mobile Services
- Global Virtualization

- Delivery Services Mgmt
- Multi-Enterprise Processes
- · Seamless SaaS Interoperability
- Community Sourcing Mgmt
- Multi-Enterprise ESB Services
- Federated Cloud Integration (Cloud of Clouds)





Capabilities of a B2B Cloud Service Broker



Global Connectivity Services

Integration Services

Community Services

Process Solutions

- Setup and Connection
- File Parsing
- Transaction Mgmt
- Self Service & Alerts
- Public Interconnects
- Private Interconnects
- Customs Gateways
- Standard Support
- Business Continuity

- Multi-Protocol Services
- Translation Services
- Data Archive Service
- File Transfer Services
- Mobility Services
- Visibility Services
- Implementation Services
- Premium Client Support
- Premium SLAs

Partner Onboarding

- Partner Validation
- Partner Registry
- Supplier Services
- Small Partner Services

- SWIFT Services
- elnvoicing Services
- Process Synchronizati
- Supply Chain Visibility
- Order to Cash Services
- Purchase to Pay Servious
- Performance Analytics



Questions?

