## A Business Partner Solution for the Financial Services Sector

Providing Scalable Enterprise-Class Functionality for Servicing Clients and Managing Your Business

# AMS Services AMS Sagitta

#### **Business Challenge**

To large brokerages like yours, an agency management system is an important investment. It should help you achieve your goals for success by maximizing productivity and efficiency so you can increase revenues, reduce costs and get the most out of each customer experience.

### Solution Description

AMS Sagitta rewards your investment by increasing agency efficiency and profitability— with more features and flexibility within the most comprehensive platform. Plus, given the frequency of mergers and acquisitions in the industry, you can trust AMS Sagitta to help make migrations smooth and fast. Fifty-one of the top 100 U.S. brokers depend on AMS Sagitta.

### Value Proposition

**Improved customer service**—Automated policy history, maintenance of data integrity between policies and claims, and online access to account and policy information.

**More efficient employees**—Enhanced workflow through integration with Microsoft® Outlook, Exchange, AMS Producer Plus, AMS Prevail Network, benefits, bond programs, document management programs and more than 200 carriers eliminates the duplicate keystrokes inherent in many processes.

**Lower cost of doing business**—Open Web services interfaces simplify integration with other systems for use in certain environments. In addition, a flexible customization framework makes it easy to add agency-specific fields and agency-specific data pages to customers and policies.

### **Company Description**

AMS Services is the trusted leader in insurance-focused technology solutions, and is dedicated to helping independent insurance agencies achieve maximum performance and operational efficiency. We deliver comprehensive, single-vendor solutions—including agency management, rating, performance management, sales and submissions, and carrier connectivity—that streamline agents' and brokers' critical business activities to help them manage and grow their business.



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