icrossing/:::/

Thinking outside the search box



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About iCrossing...

iCrossing is a different kind of digital marketing agency committed to people's desire to find.

We develop online campaigns, programs and experiences designed to help people find what they are searching for. Through a proven combination of talent and technology, we enable our global client base – including 40 Fortune 500 companies like Coca-Cola– find solutions for complex digital marketing challenges.

Founded in 1998 ● 550 employees worldwide ● Headquartered in Scottsdale, Arizona with offices in Atlanta, Chicago, Dallas, Detroit, Irvine, Los Angeles, New York, Reston, San Francisco, and London and Brighton U.K

Preferences and Portability

It's about presenting a *positive user* experience regardless of device.

About **being reachable beyond the desktop**.

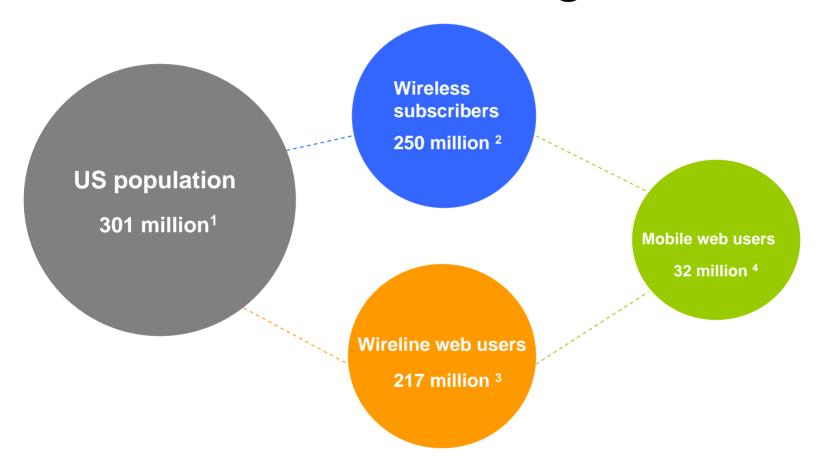
About *understanding your networks* and *meeting them on their turf*.

And *connecting with new audiences* that you can't get to via the traditional route.

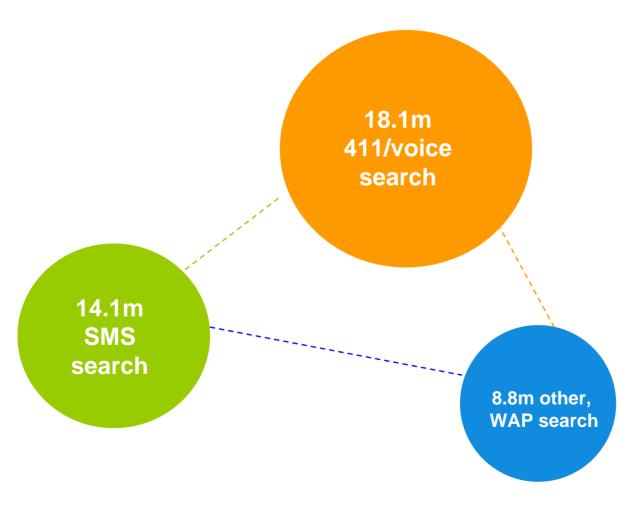
In short, mobile is about searching and finding.



Mobile web usage...



...is surpassed by mobile search



46 million
wireless
subscribers
used mobile
search in Q3 '07

But how do we define "search"?

Search

Pronunciation: \sərch\

Function: verb

Etymology: Middle English cerchen, from Anglo-French

cercher, sercher to travel about, investigate

Definition: 1: to look into or over carefully or thoroughly in an effort to find or discover something: as a: to examine in seeking something <searched the north field> b: to look through or explore by inspecting possible places of concealment or investigating suspicious circumstances c: to read thoroughly.



Keep in mind that change is good



'If I had asked people what they wanted, I would have built a faster horse"

- Henry Ford





WAP

- **Pro:** Traditional, keyword based search gone mobile a familiar model for users and marketers.
- Con: Uptake hampered by excessive data costs and usability issues.

Potential to influence wireline search rankings over time.

Who to watch: Yahoo • Google •

Boopsie • Slifter



at&t Inbox (1/2) Date: Mar 14, 01:54 pm [2/2]Totonno's of 26 Street 462 2nd Ave 212-213-8800 Reply with NEXT for more Reply **Options** (LG

SMS

- **Pro:** Uptake accelerated by ease of use and ubiquity.
- **Pro:** Already a high volume channel 28.8 billion SMS sent per year in the US.
- **Pro:** The second most popular use for mobile phones after voice 43% of US subscribers text, 19% use MMS.
- Con: Cost per message fees.

Who to watch: Google SMS (466453) • Yahoo OneSearch (92466) • TellMe 83556 • WLIVE (95483) • 4Info (44636)



Voice

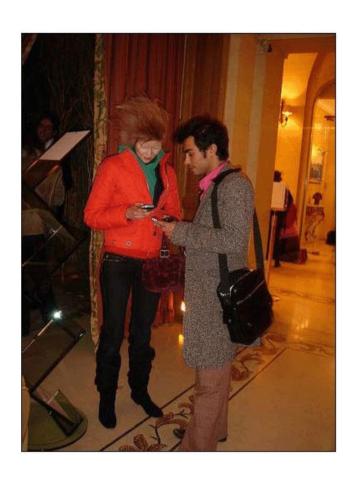


- **Pro:** Far easier than keying in a URL or a text message.
- Pro: No data connection necessary or extra plans to purchase – accessible to all subscribers with a voice account.
- Con: User experience is still uniformly poor across most platforms.

Who to watch: Goog411 • Jingle Networks • Ask Me Now • Vlingo



Bluecasting



Pro: Excellent for broadcasting data across short distances – **ideal for instore or in-venue promotions.**

Pro: Runs on unlicensed radio frequencies – a data connection is never required.

Con: General lack of awareness of Bluetooth's many uses.

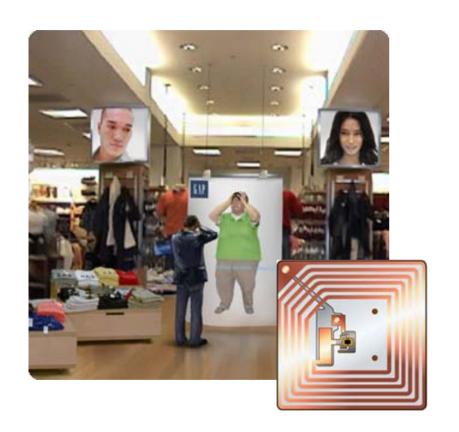
Con: Security worries on the part of most users.

Who to watch: Proximity Media ● BlueBroadcast

Hypertag



RFID (Near Field Communications)



Pro: Enables one to one distribution of personalized data.

Pro: Can be embedded in everything from mobile devices to price tags.

Con: Privacy fears.

Con: Traditionally considered a

supply chain technology.

Who to watch: campaigns from Mini Cooper, Starbucks, MasterCard



Image recognition





Rachel Pasqua iCrossing

Pro: Ability to tag physical spaces and products

Cons: 2D barcode scanners are not widely deployed in the US making commercial deployment difficult to achieve.

Who to watch: Google (Nevenvision) •

Neomedia • Shotcode



Think big by thinking small...

Mobility challenges our traditional notions about search.

If we don't start looking beyond the desktop we run the risk of our audiences shrinking and our techniques becoming ineffectual.

New, niche search channels offer us an opportunity for quality as opposed to quantity – to reach new and growing audiences in fresh and powerful ways.





"People do not know what they want until a brilliant person shows them" –

- Maurice Saatchi



Go mobile. Get found.

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