



# SEARCH AROUND THE WORLD UK AND EUROPE :: ITALY

Massimo Burgio GLOBAL SEARCH INTERACTIVE SES NY 2008 - March 17, 2008

#### **SEARCH LANDSCAPE IN ITALY**

- no big revelations... Google rules
- Yahoo!/MSN follow
- Virgilio/Alice (TIM)
- big publishers portals (Kataweb Group, RCS, RAI)
- adwords, Adwords, AdWords... and AdSense
- Panama follows but doesn't catch-up yet
- MIVA disappeared
- advertisers test other contextual PPC options (Facebook)





## **SEARCH MARKET STATUS IN ITALY**

- interactive agencies → move towards 2.0, but forget SEO basics
- media centers → still sell search marketing as bulk advertising
- in-house teams → focus on SEO, but lack resources
- search marketing agencies → pro services, service fee bottleneck
- Google sales team → top competitor in the paid search arena





# SEARCH/MARKET EVOLUTION IN ITALY

- SEO = ROC (relevant optimized content)
- PPC = lead acquisition
- SERP ranking = blogs + social media
- users have high internet penetration /search awareness
- users are mobile ready (umts/edge)
- profiled targeting = integrated campaigns





## **SEMPO IN ITALY**

- SEMPO Italy Italian SEMPO Working Group just launched
- Partner of top search/interactive events SES Milan, Search
   Marketing Forum, Media 2.0 Expo
- SEMPO Italia and social networks (Facebook, LinkedIn, Xing)
- Local contribution and boost to SEMPO Europe initiatives (European research, pan-European SEMPO events)









## **SEMPO IN EUROPE**

- SEMPO UK, SEMPO Scandinavia, SEMPO Spain, SEMPO Italy,
   SEMPO CEE (Central Eastern Europe) already launched
- SEMPO France, SEMPO Germany, SEMPO Netherlands, SEMPO Belgium on their way
- Overall/pan-European partnerships with leading industry events (SES, SMX, ad:tech), search engines / publishers, and other professional organizations (IAB, DMA, local organizations)
- Pan-European initiatives: EU research, EU roadshow



















#### **SEMPO AT SES NY 2008**

- SEMPO Networking new Board presentation + open bar mixer
  - TODAY Monday 17 --- 5:30-6:30 pm Trianon Rendezvous Room
- SEMPO In-House Committee Meeting all In-House are welcome
  - Wednesday 19 --- 6:30 pm The Playwright Tavern
- SEMPO SES SESSION SEMPO Survey: 2007 State of the Market
  - Thursday 20 --- 10:00-11:30 am



# SEMPO COMMITTEES/GROUPS AT SES NY 2008

SEMPO BOOTH # 2008 in Expo Area – scheduled slots:

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Tuesday 18
9:45 am -11:45 am - Local Working Groups
11:45 am - 1:45 pm - SEMPO Institute
1:45 pm - 3:45 pm - In-House Committee
3:45 pm - 5:45 pm - SEMPO Latino
5:45 pm - 7:00 pm - SEMPO Research
Wednesday 19
9:45 am - 11:45 am - SEMPO Research
11:45 am - 1:45 pm NY Working Group
1:45 pm - 4:00 pm SEMPO Global
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www.sempo.org/join







#### **THANK YOU!**

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