

IBM Datacap Software Demonstration

September 17, 2013

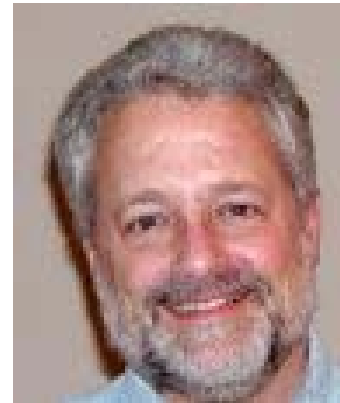
Your Presenters



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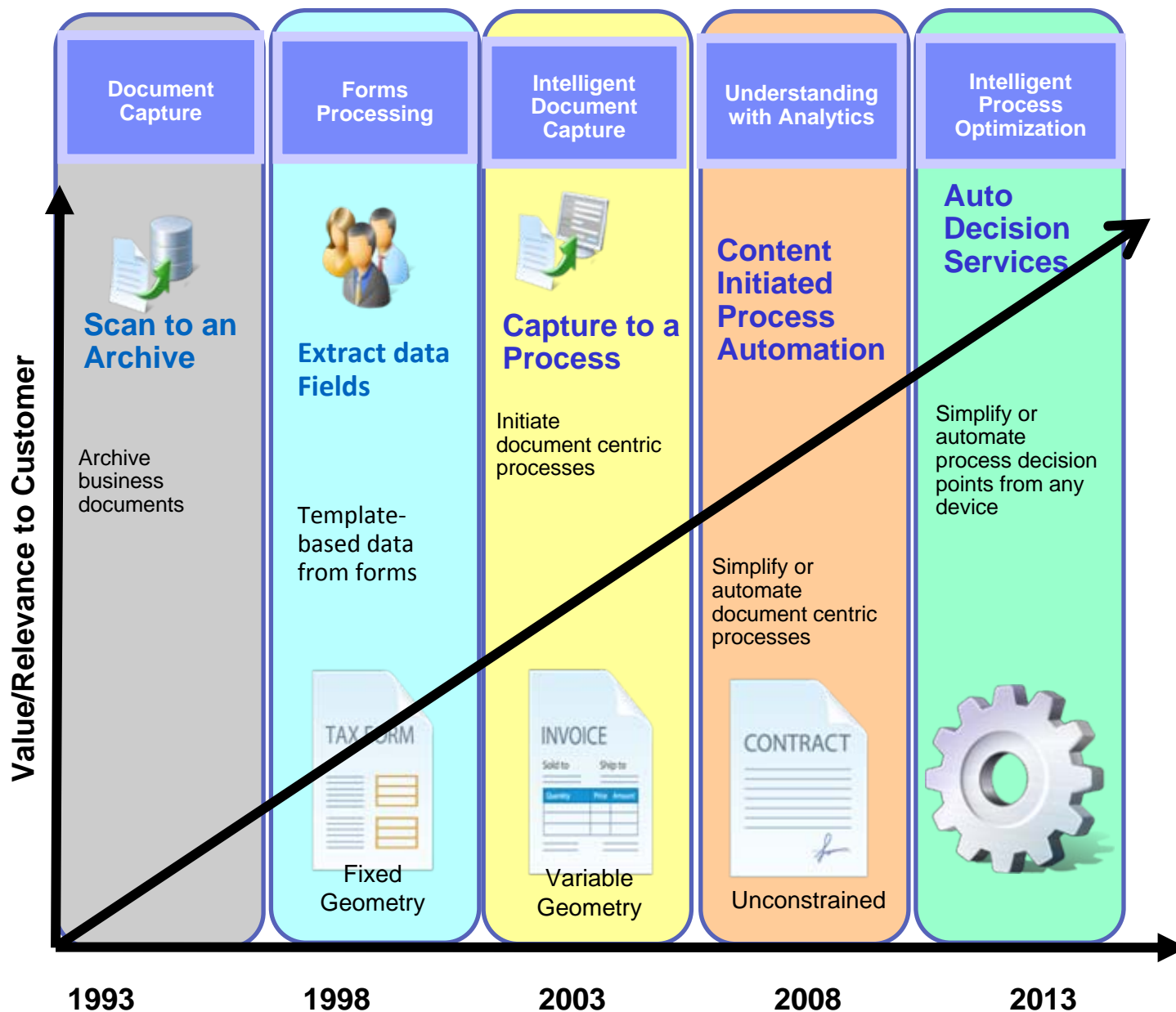
John Rongitsch

Certified ECM Technical
Professional, IBM ECM,
Document Imaging and Capture

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Agenda

- The Evolution of Capture
- The 5 Common Document Touchpoints
- 5 Document Automation Features in Datacap
- Software Demonstration
- The Product Set
- Questions

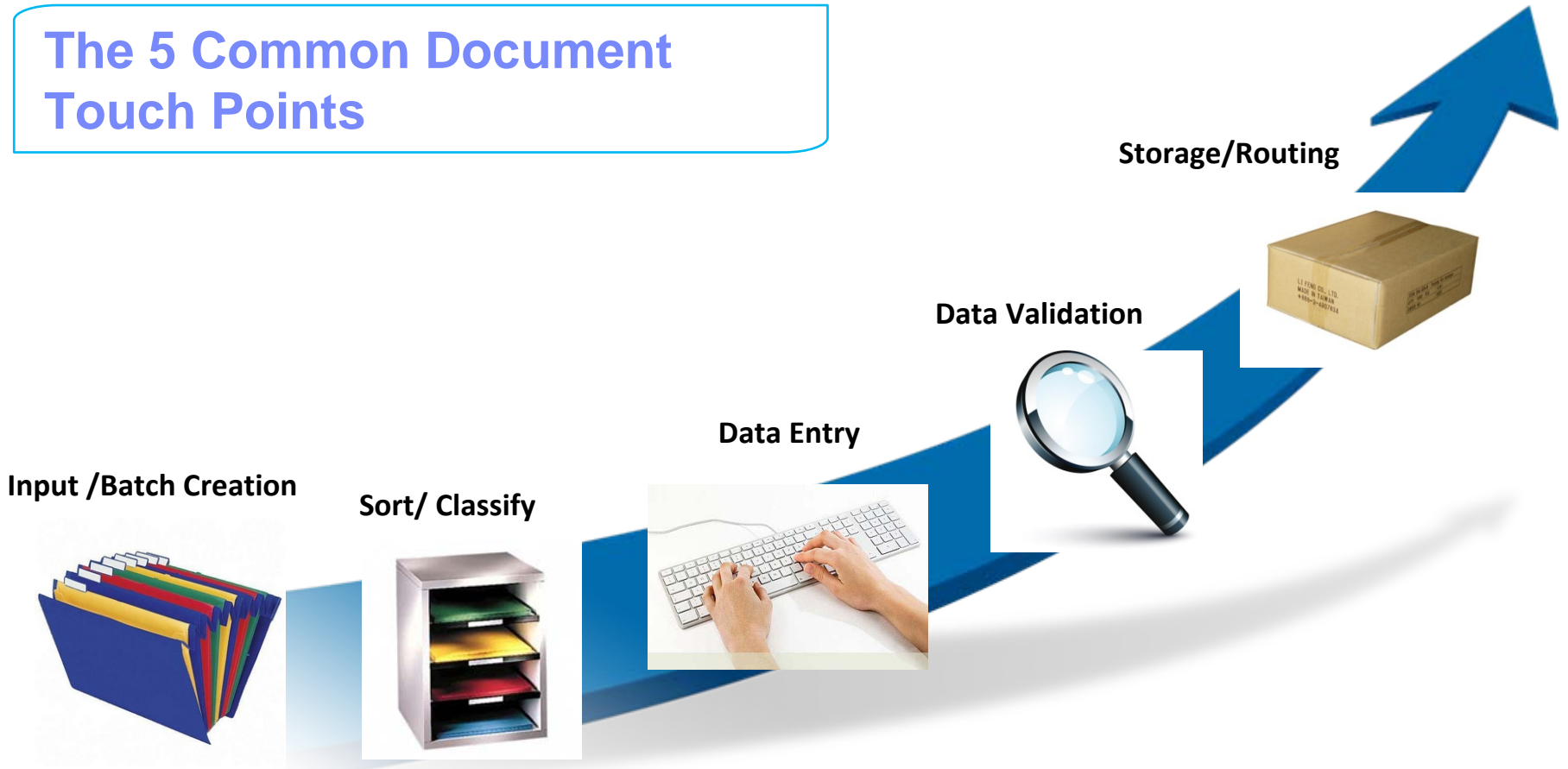


Benefits:

- Auto input of documents from paper, fax, email
- Auto data entry eliminates keying
- Accelerated processing
- Improved cash management
- Connected processes
- Customer engagement
- Increased competitive-ness
- Shareholder value

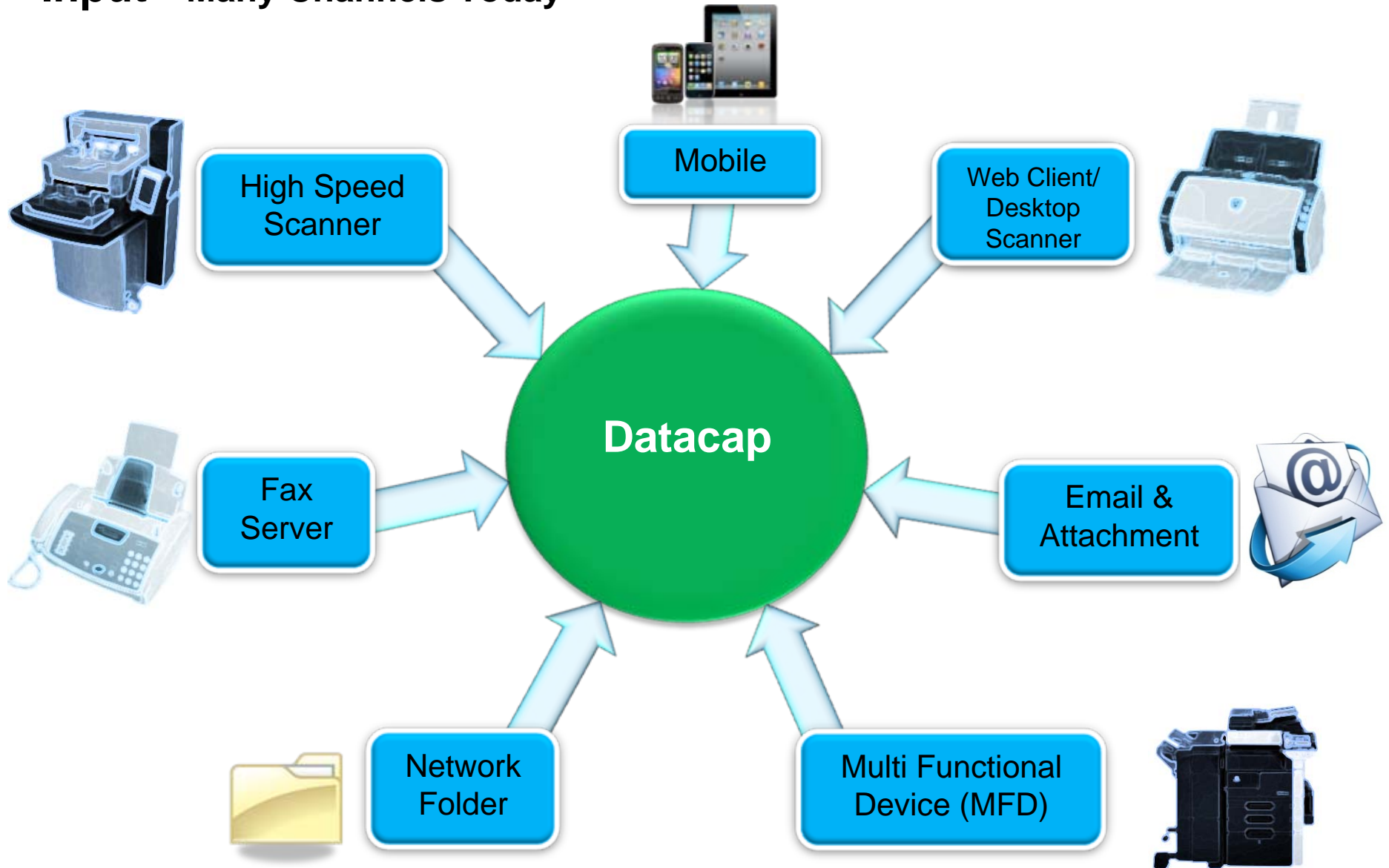
Capture automates manual processes...

The 5 Common Document Touch Points



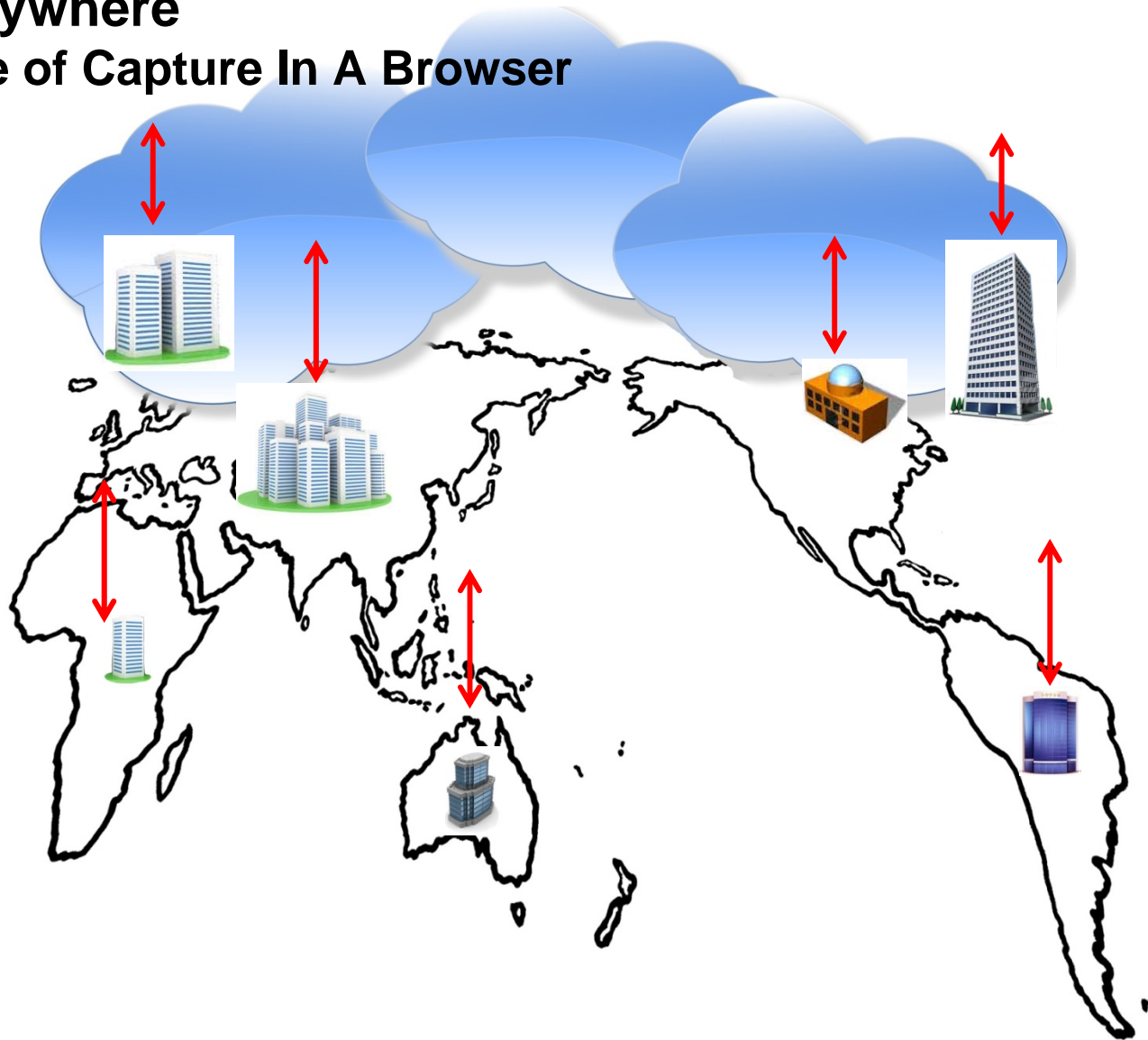
Today, every one of these steps can be automated

Input - Many Channels Today

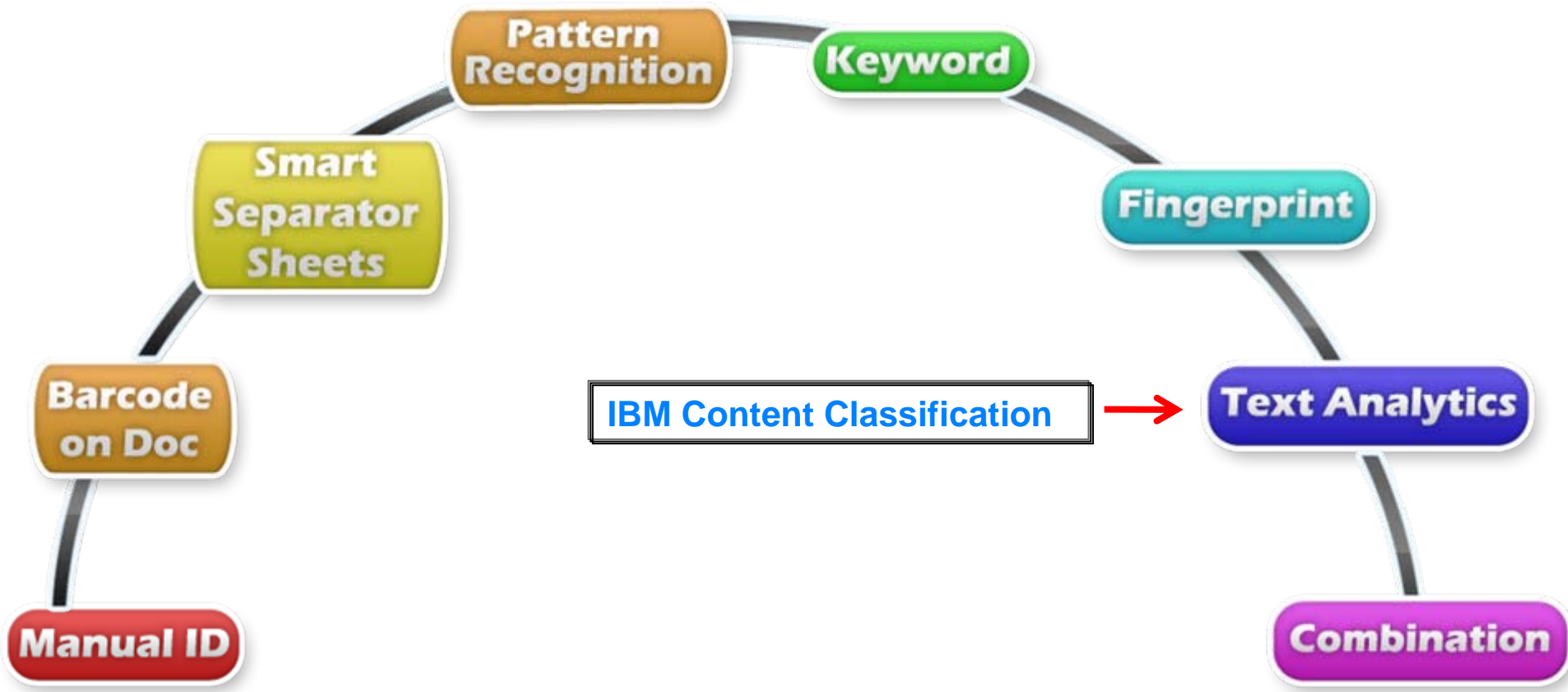


Input Anywhere

The Value of Capture In A Browser

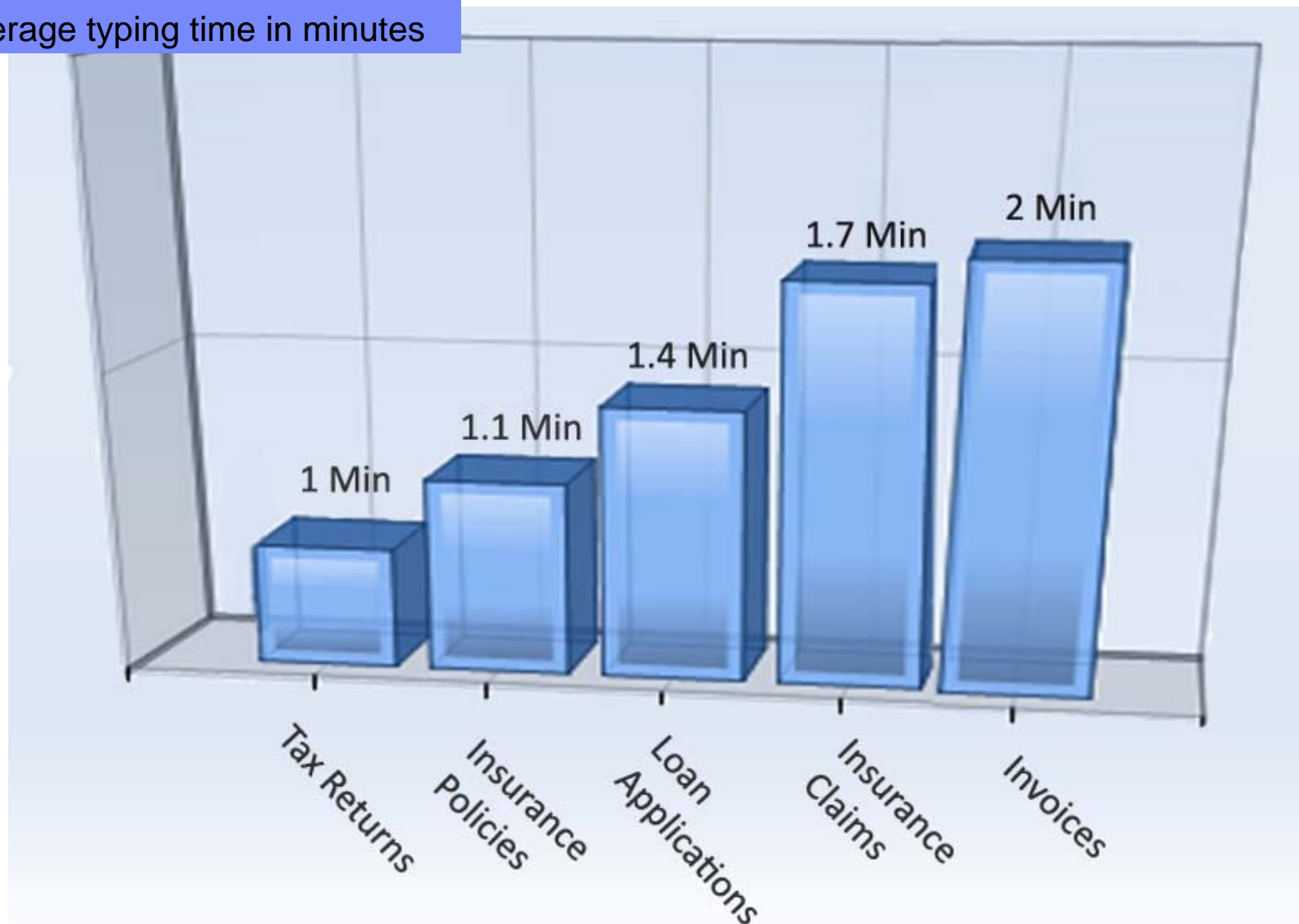


Sort/Classify



Data Entry is expensive

Average typing time in minutes



Data Entry - Optical Character Recognition (OCR)

SMP
 PO Box 9423
 Midland, TX 30309
 Phone (432) 699-1200
 Fax (432) 699-3434

INVOICE

INVOICE #03-8508
 DATE: 02/24/12

To:
 HC technologies
 4903 Business Park
 Rochester, MN 55901
 (507) 555-1212

Vendor name

Ship To:
 HC technologies
 4903 Business Parkway
 Rochester, MN 55901
 (507) 555-1212

Invoice no & Date

Populate Business Systems with key data

Comments or special instructions:

SALESPERSON	P.O. NUMBER	REQUISITIONER	SHIPPED VIA	F.O.B. POINT	TERMS
198	4500018075				2/10net30

QUANTITY	DESCRIPTION	UNIT PRICE	TOTAL
1	Deluxe Headlight 1400-100	175.00	175.00
2	Deluxe Taillight 1400-200	50.00	100.00
80	Motorcycle Helmet 1400-400	.95	76.00

Line Items

NET TOTAL	351.00
SALES TAX	18.44
SHIPPING & HANDLING	
TOTAL DUE	369.44

Amount


Index the document image with searchable metadata for ECM



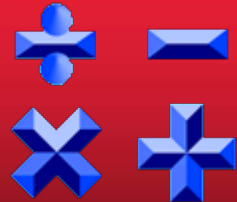
Make all checks payable to SMP
 If you have any questions concerning this invoice, contact (432) 699-1200

Thank you for your business!

Data Validations



Compare



Calculate

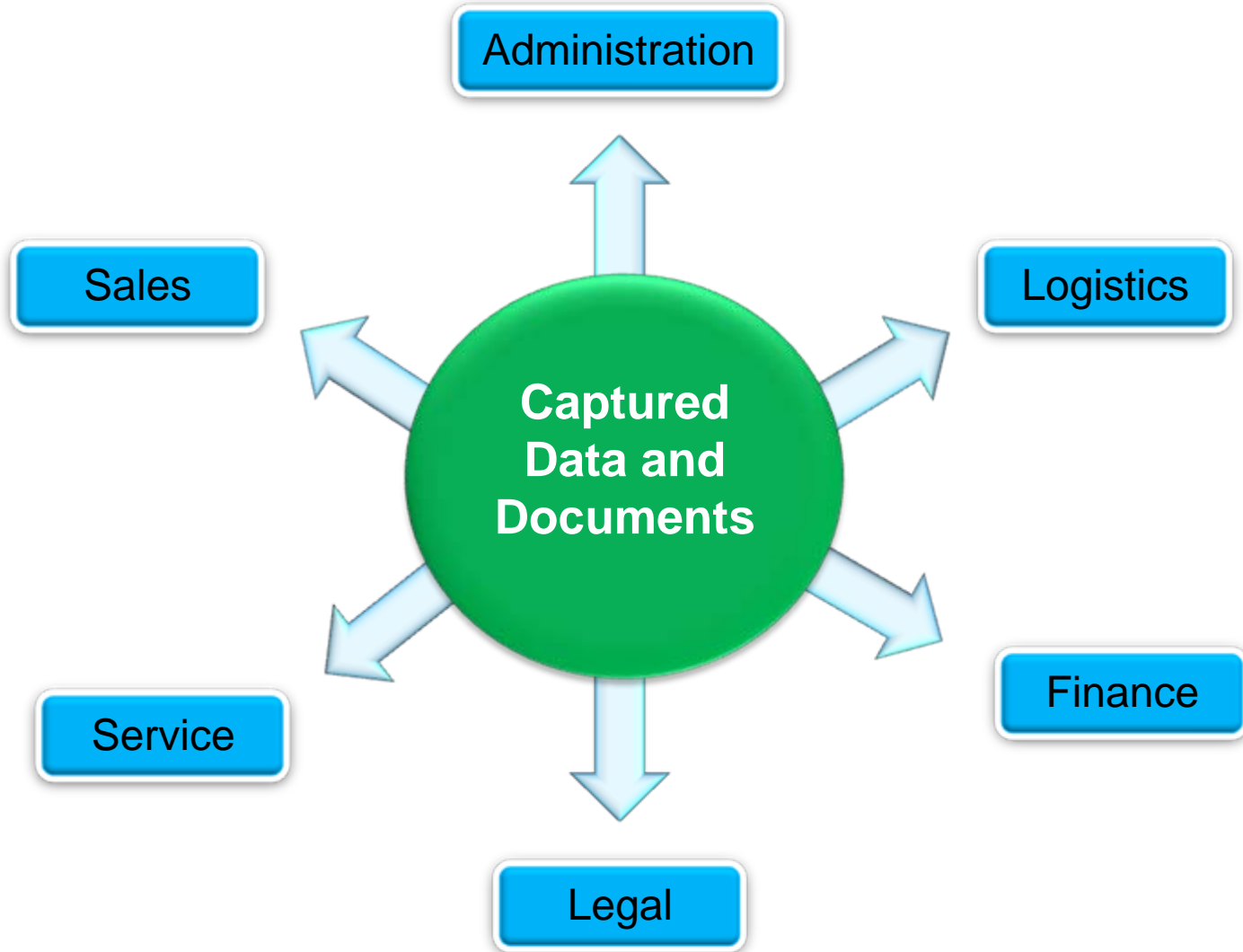


Context



Business Rules

Storage/Routing Multichannel Delivery

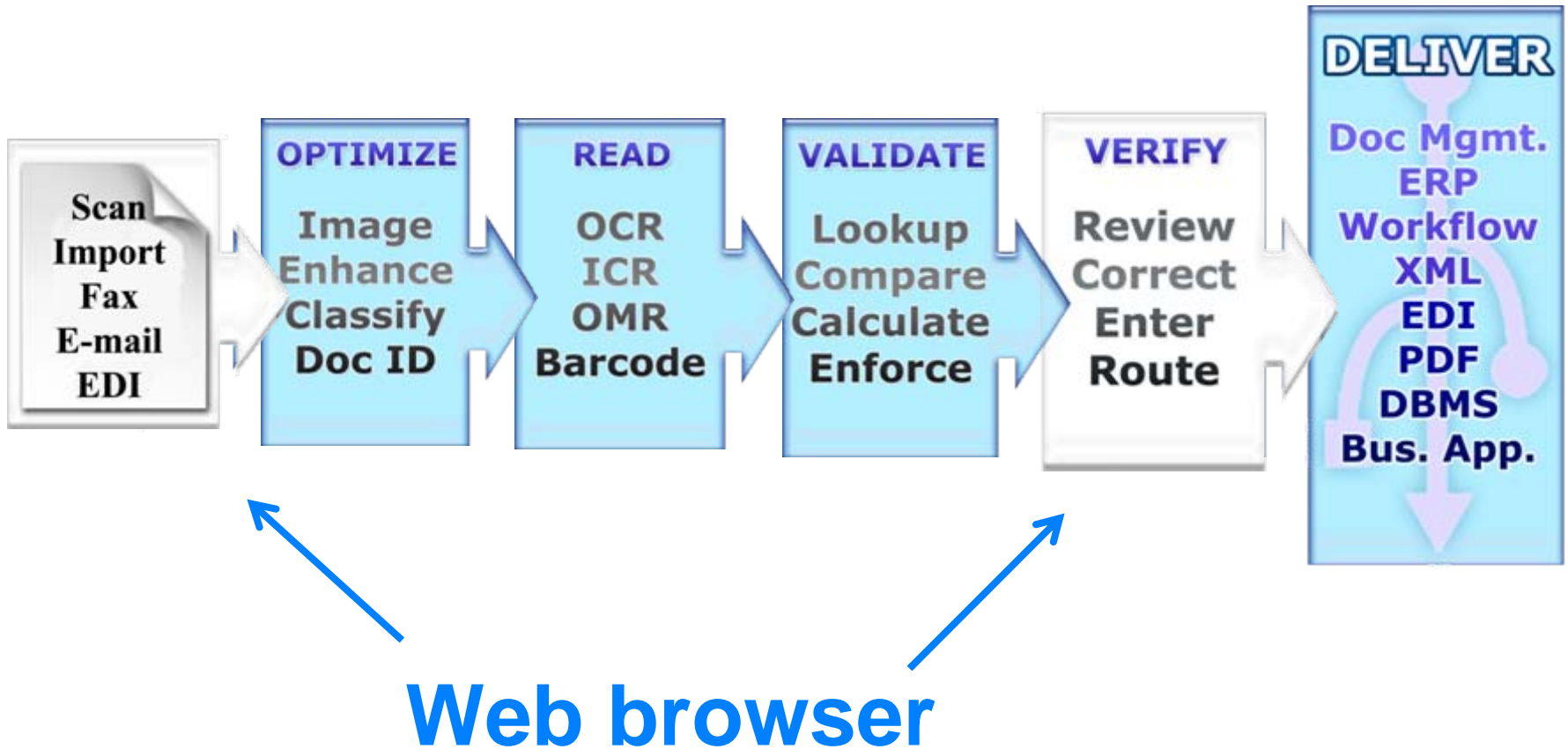


Business Benefits of Intelligent Capture



- **Accelerate document input and process**
 - Deliver products and services to customers faster
- **Eliminate manual data entry**
 - Reduce headcount doing low value tasks
 - Eliminate typos and lost documents
 - **Other cost savings**
 - Eliminate document shipping
 - Eliminate paper handling
 - Eliminate paper storage
 - **Control who has access to documents**
 - Maintain compliance
 - **Connect disparate sources of content to the enterprise**
 - **User-based pricing makes capture licensing more predictable**

Datacap Capture Process



Demonstration

IBM's Document Imaging and Capture Portfolio



Entry-level Capture

- IBM Datacap Taskmaster Capture Entry Level
- Easy and fast way to index documents from store them in an ECM system
- Cost-effective solution



Distributed Capture

- IBM Datacap Taskmaster Capture (Web)
- Document capture in a browser with no software installed on the PC
- Eliminate document shipping to a central office
- Accelerate input



Intelligent Capture

- IBM Datacap Taskmaster Capture
- Multi-channel Input
- Analytics-based Classification
- Multi-language Recognition
- Multi-channel Output
- Rules architecture/ SOA environment



Accts Payable Capture

- IBM Datacap Taskmaster Accounts Payable Capture
- Capture invoice data without manual data entry
- Set up invoices on the fly
- Line Item Extraction and Matching to PO

Single product

IBM's Document Imaging and Capture Portfolio



Production Imaging

- **IBM Production Imaging Edition**
- Comprehensive product for managing the entire document imaging lifecycle
- Capture, store, create and maintain business processes



Medical Claims Capture

- **IBM Datacap Taskmaster Medical Claims Capture**
- Capture CMS 1500 medical claims & UB-04 institutional claims
- Support for black claims
- HIPAA-compliant 837 EDI output



Mobile Capture

- **IBM Content Navigator**
- **IBM Datacap**
- Capture anytime, anywhere with mobile device
- Input captured images from the point of capture to your ECM system



Transactional Capture

- **IBM Datacap**
- **NSI AutoStore**
- **Imagine Solutions Encapture**
- Drive capture using MFPs with software prompts
- Put capture in the hands of customer-facing employees

Why IBM for Capture?

1.

Single solution for end-to-end Content Management

2.

User-based pricing for improved TCO

3.

Rules Architecture offers unique flexibility

4.

Integrated central thick-client and distributed Web-client

5.

Scalable for basic, distributed and advanced capture

Capture - The OnRamp To ECM



Why IBM for Capture and Imaging?

IBM is successfully leveraging its position as an **infrastructure vendor** with a broad software and hardware stack, a deep partner channel and a global footprint

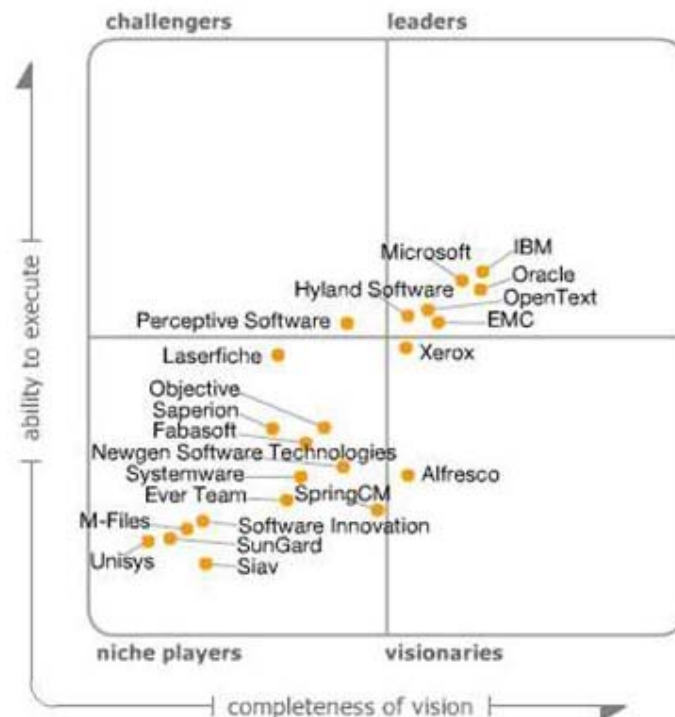
IBM, the **largest ECM vendor** in terms of market share and total content revenue is increasingly focused on high-value solutions

IBM's **ECM products** have a good history of scaling to meet the needs of large enterprises

IBM has **solutions** that incorporate analytical, social, process management and content management capabilities to solve business problems

IBM has made **considerable progress** in integrating ECM and social software through its bundle of FileNet and CM8 repositories with IBM Connections

Gartner



As of October 2012

sources: 1 Gartner, *Magic Quadrant for Enterprise Content Management, October 2012, G002377812* Gartner, *Market Share Analysis: Enterprise Content Management Software, Worldwide, 2011, G00233424*

Thank You