IBM Datacap Software Demonstration

December 3, 2013

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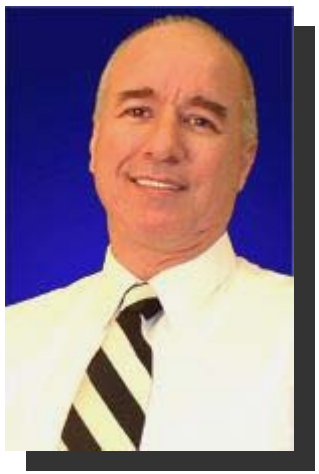
Your Presenters



David Jenness

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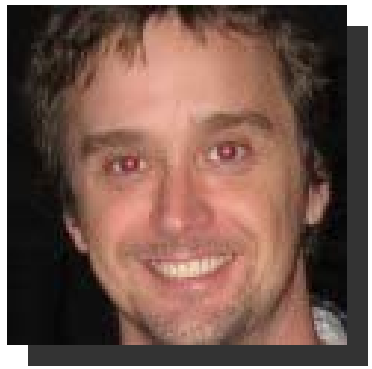

Dan Ouimet

Datacap SME for North America - Technical SWAT Team, IBM ECM

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Agenda

- What's New
- The Evolution of Capture
- The 5 Common Document Touchpoints
- 5 Document Automation Features in Datacap
- Software Demonstration with Encapture
- Software Demonstration – Datacap Entry Level
- The Product Set
- Questions

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What's New for Datacap

IBM Mobile Capture

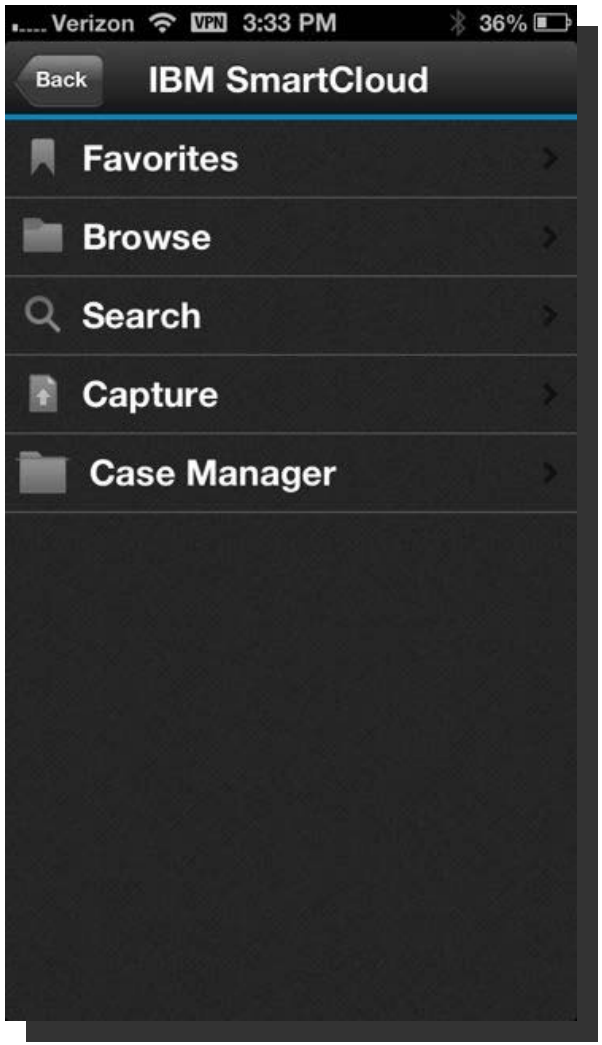
nsi autostore™

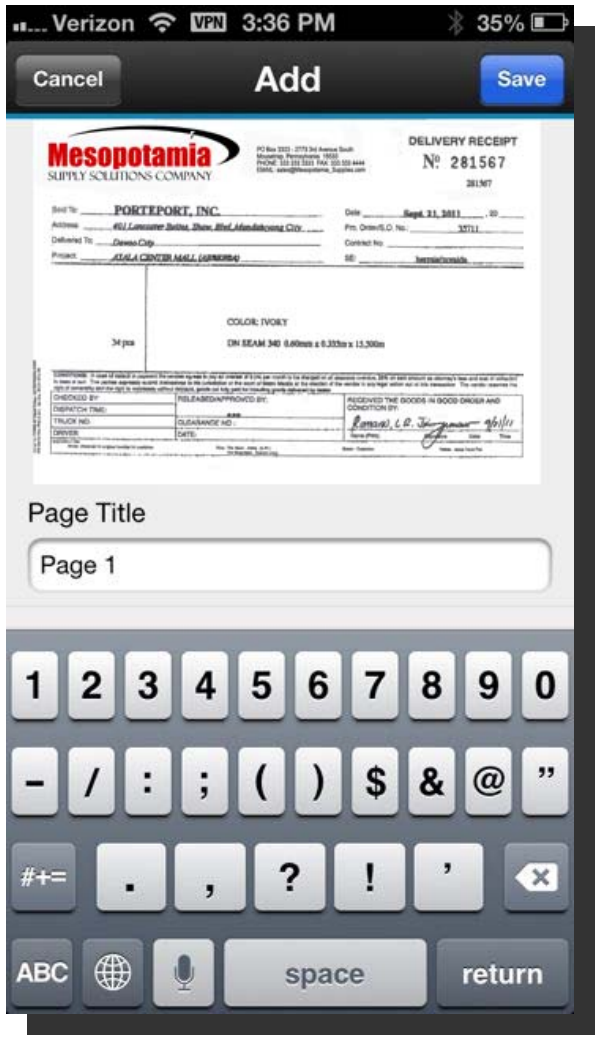
Autostore for Datacap

encapture®

for Datacap

Mobile Capture with Datacap and Content Navigator





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Datacap From Any Device

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- Encapture® provides enterprise distributed capture across a wide array of capture devices and operational models
- Expands the pathway into IBM Datacap and ECM ecosystem
- Accounts with end-user interaction in distributed environments

encapture®

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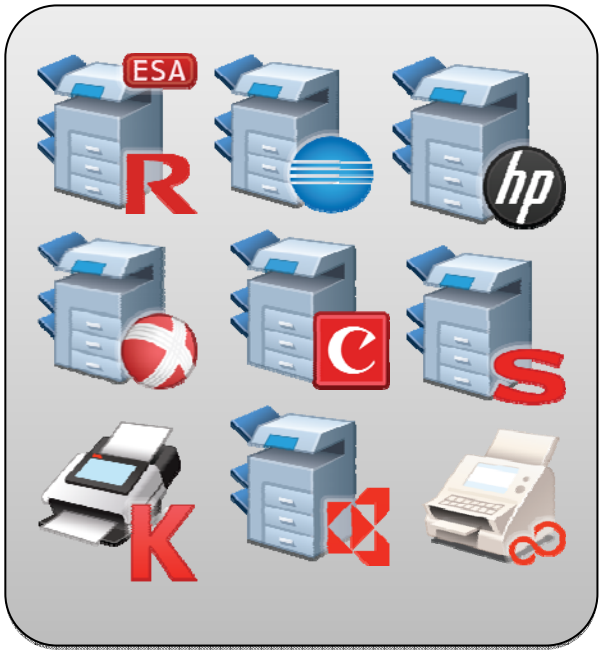
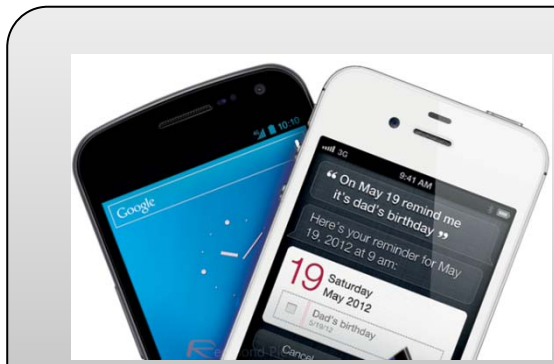
NSi AutoStore for Datacap: 800+ Certified Models



800+ Certified Models

nsi autostore™

Datacap



Runs on iOS and Android

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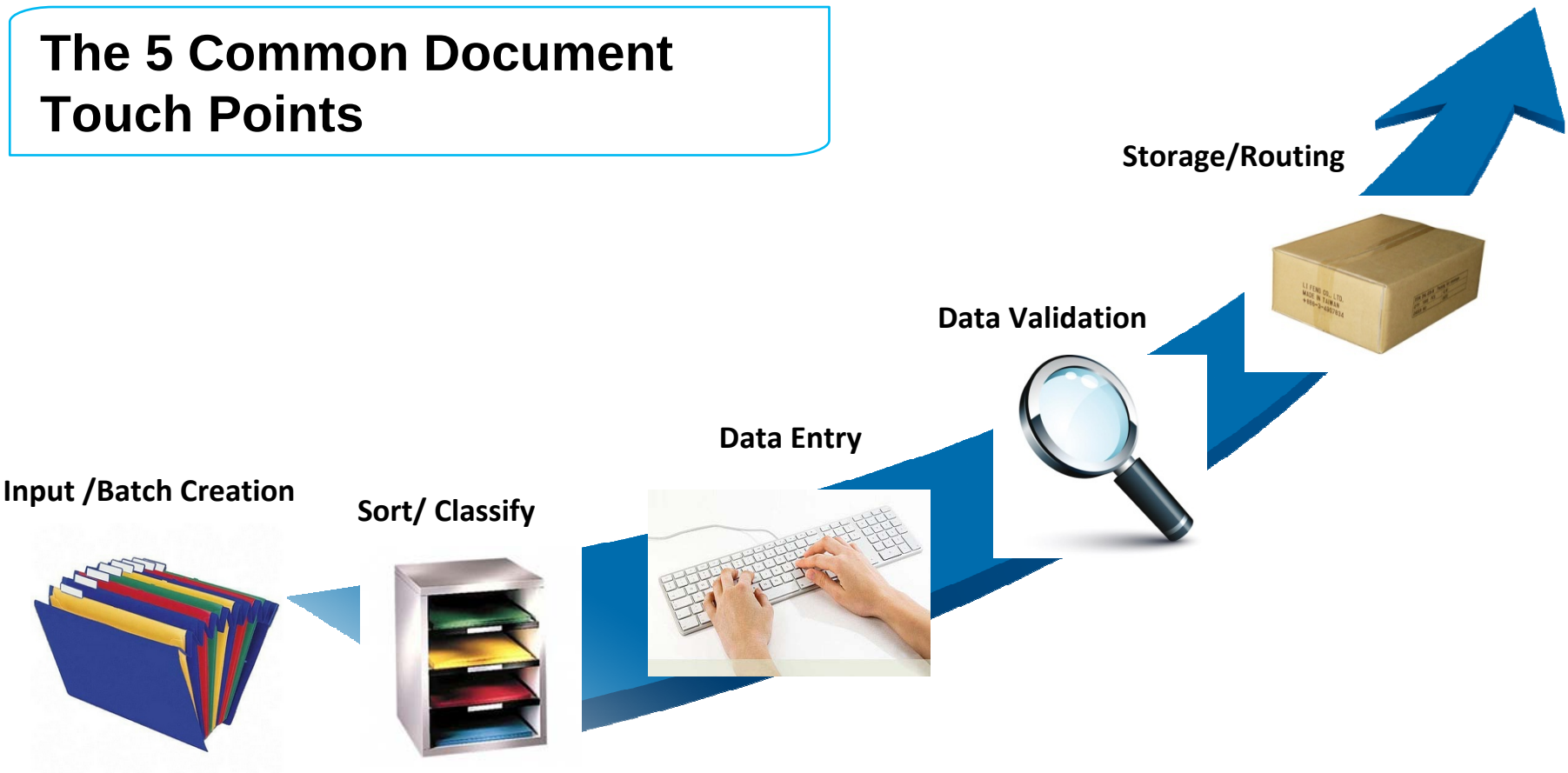
Capture automates manual processes…

The 5 Common Document Touch Points



Today, every one of these steps can be automated

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Input - Many Channels Today

High Speed Scanner

Mobile

Web Client/ Desktop Scanner

Datacap

Fax Server

Email & Attachment

Network Folder

Multi Functional Device (MFD)

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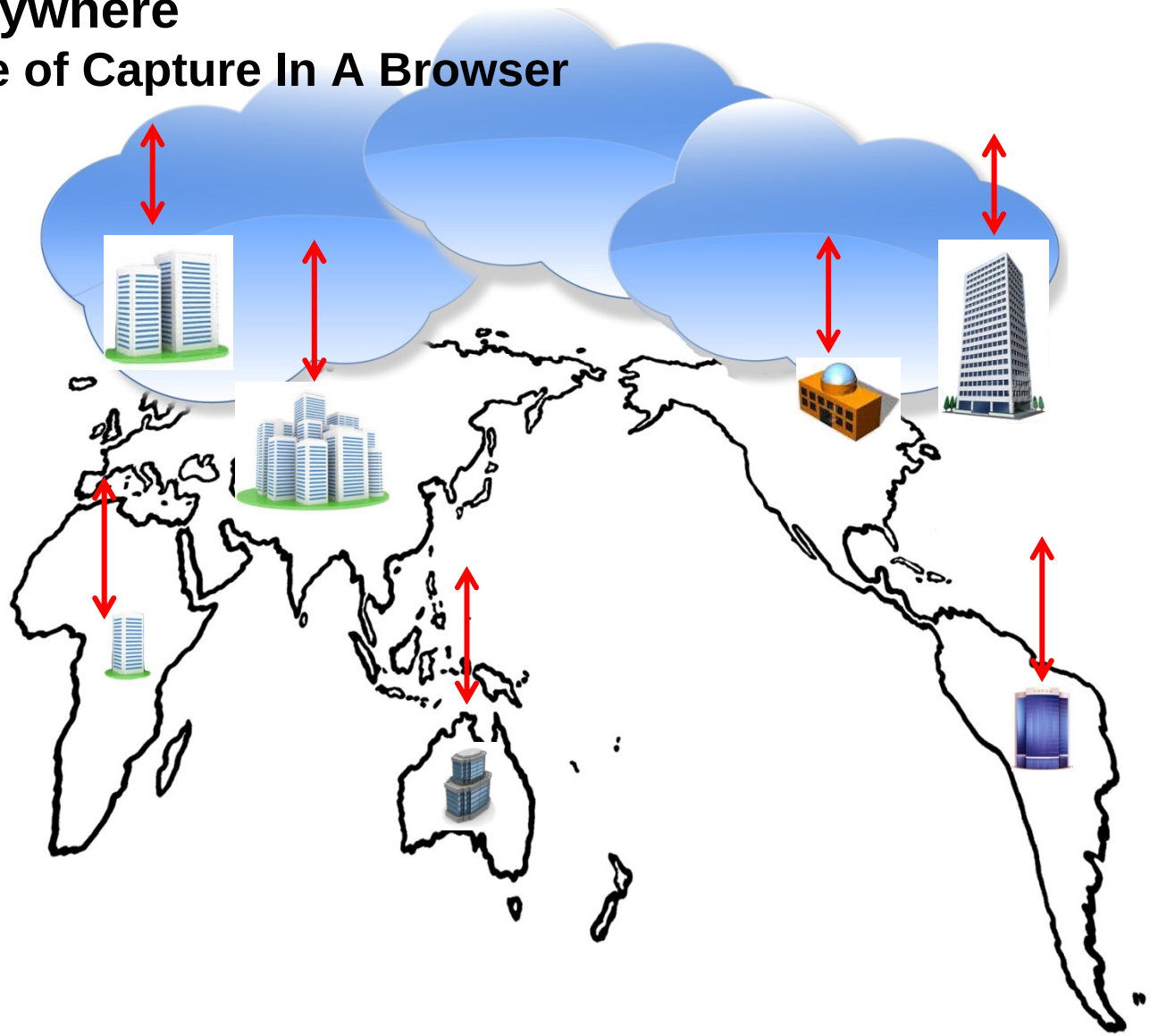
Input Anywhere

The Value of Capture In A Browser



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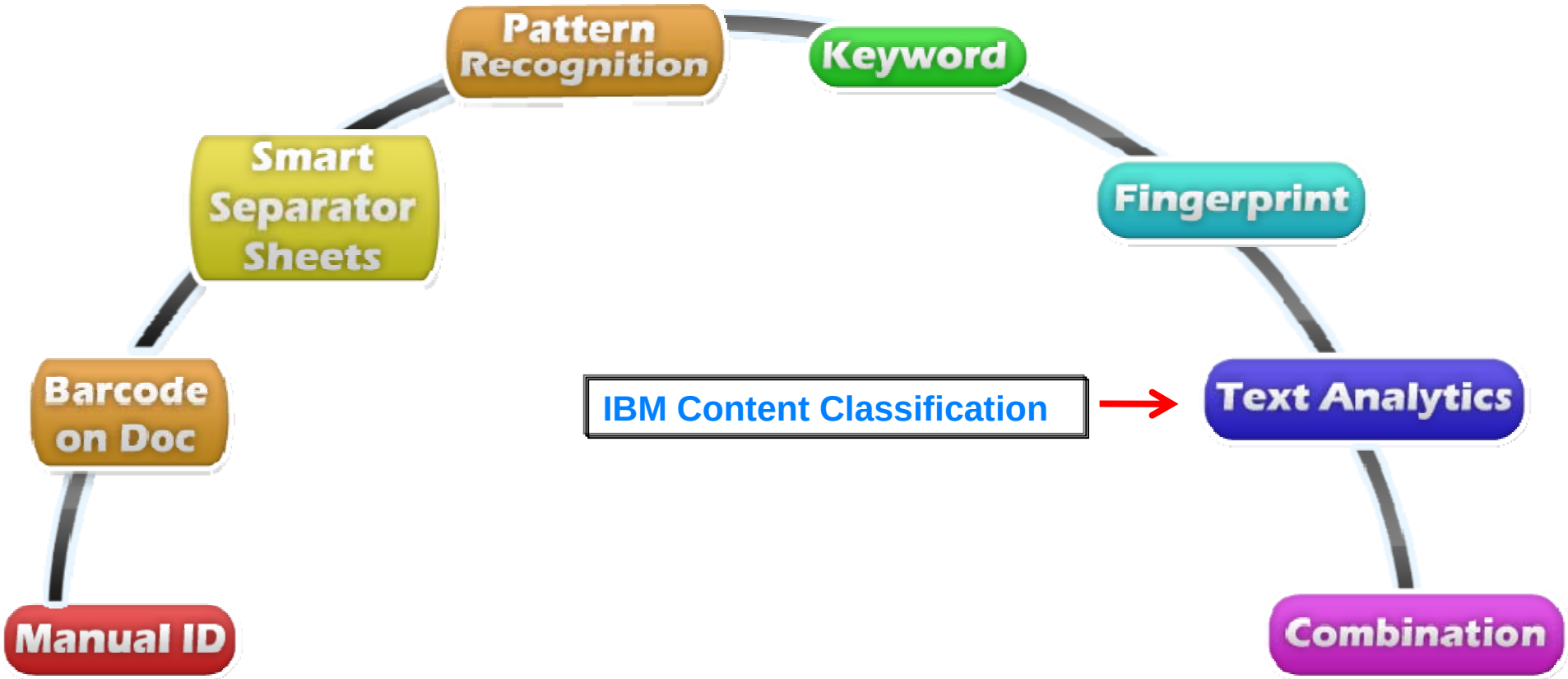
Sort/Classify



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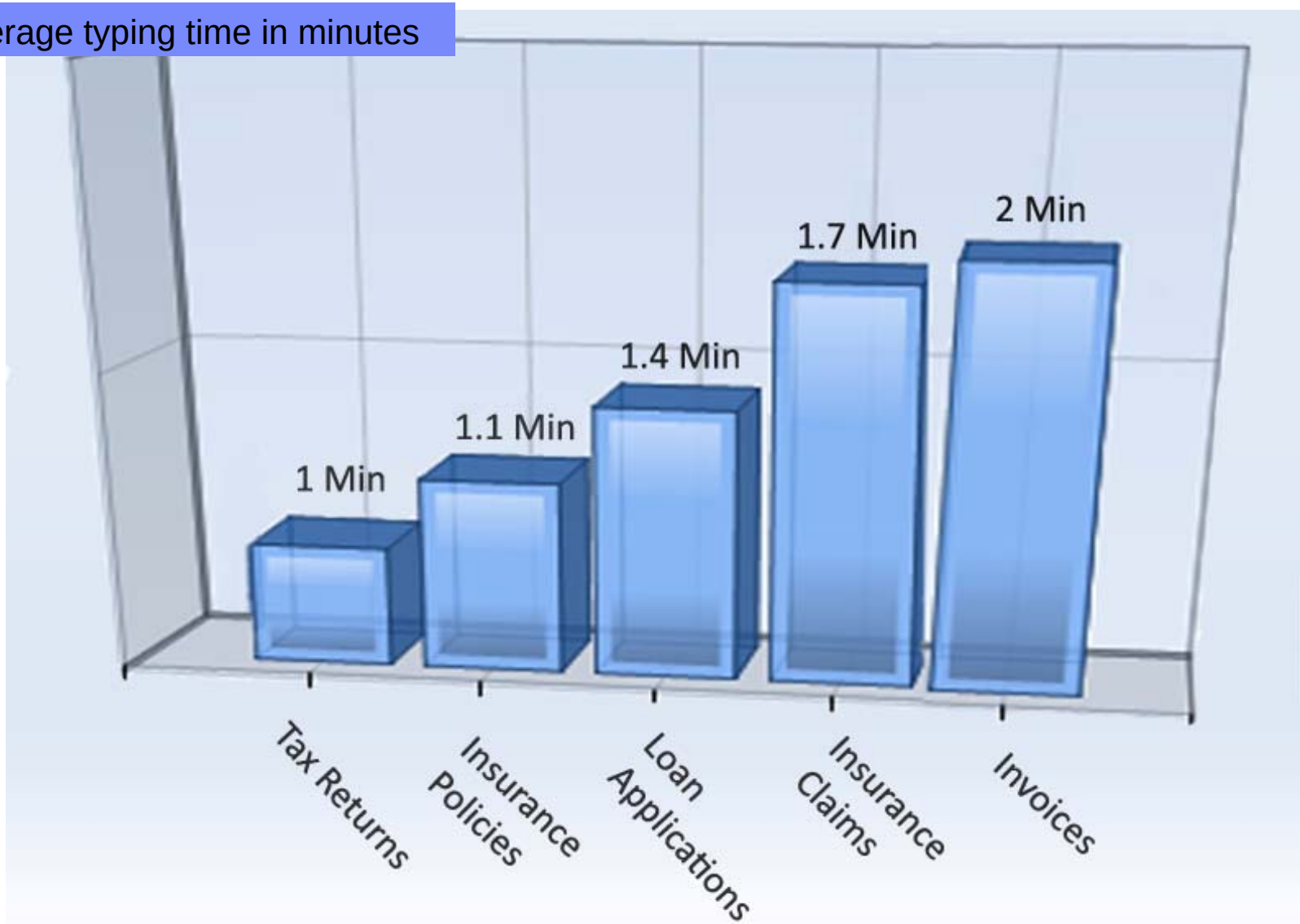
Data Entry is expensive

Average typing time in minutes



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Data Entry - Optical Character Recognition (OCR)

SMP
PO Box 9423
Midland, TX 30309
Phone (432) 699-1200
Fax (432) 699-3434

INVOICE

INVOICE #03-8508
DATE: 02/24/12

Vendor name

To:
HC technologies
4903 Business Park
Rochester, MN 55901
(507) 555-1212

Ship To:
HC technologies
4903 Business Parkway
Rochester, MN 55901
(507) 555-1212

Invoice no & Date

Comments or special instructions:

SALESPERSON	P.O. NUMBER	REQUISITIONER	SHIPPED VIA	F.O.B. POINT	TERMS
198	4500018075				2/10Net30

QUANTITY	DESCRIPTION	UNIT PRICE	TOTAL
1	Deluxe Headlight 1400-100	175.00	175.00
2	Deluxe Taillight 1400-200	50.00	100.00
80	Motorcycle Helmet 1400-400	.95	76.00

Line Items

SUBTOTAL	351.00
SALES TAX	18.44
SHIPPING & HANDLING	
TOTAL DUE	369.44

Amount

Make all checks payable to SMP
If you have any questions concerning this invoice, contact (432) 699-1200

Thank you for your business!

Populate Business Systems with key data

Index the document image with searchable metadata for ECM

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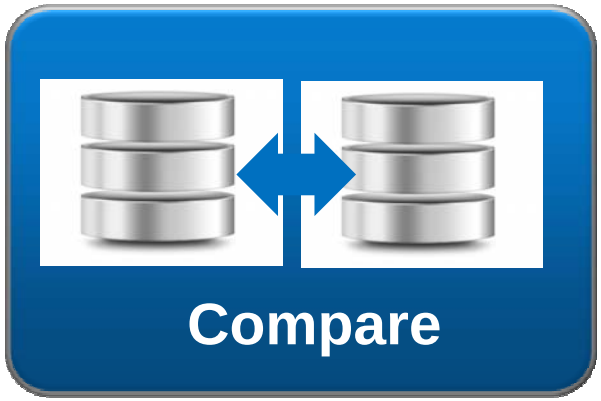
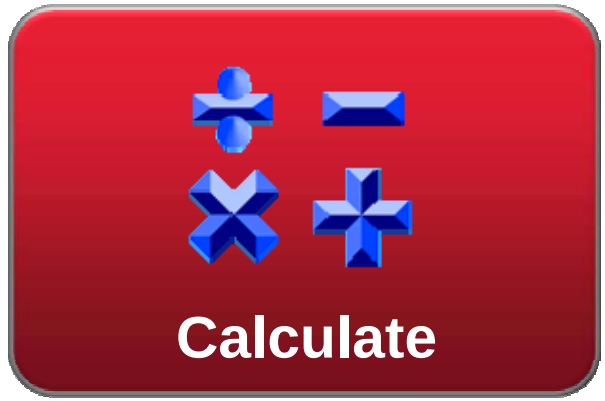
Data Validations





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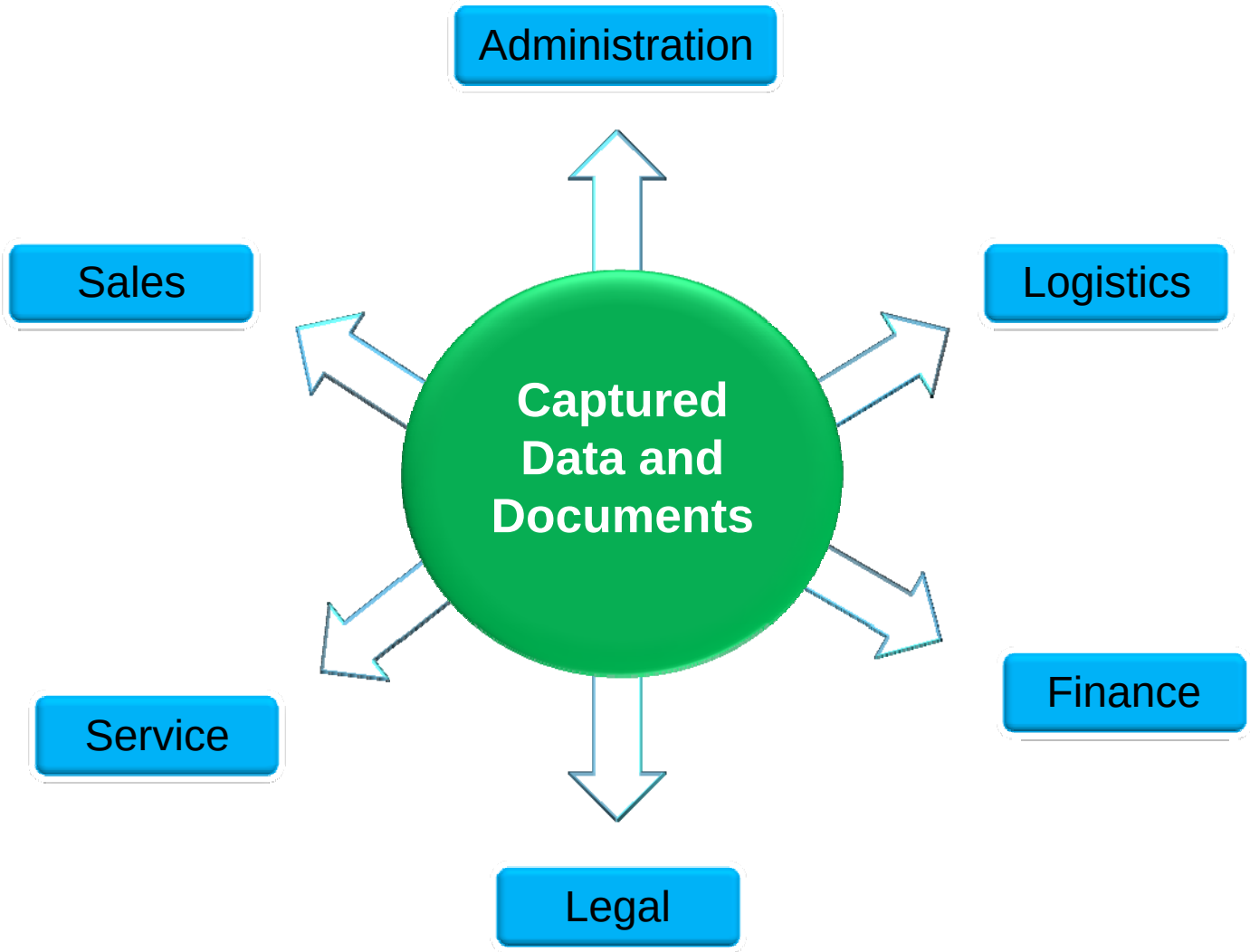
Storage/Routing
Multichannel Delivery



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Business Benefits of Intelligent Capture

- **Accelerate document input and process**
- Deliver products and services to customers faster
- **Eliminate manual data entry**
- Reduce headcount doing low value tasks
- Eliminate typos and lost documents
- **Other cost savings**
- Eliminate document shipping
- Eliminate paper handling
- Eliminate paper storage
- **Control who has access to documents**
- Maintain compliance
- **Connect disparate sources of content to the enterprise**

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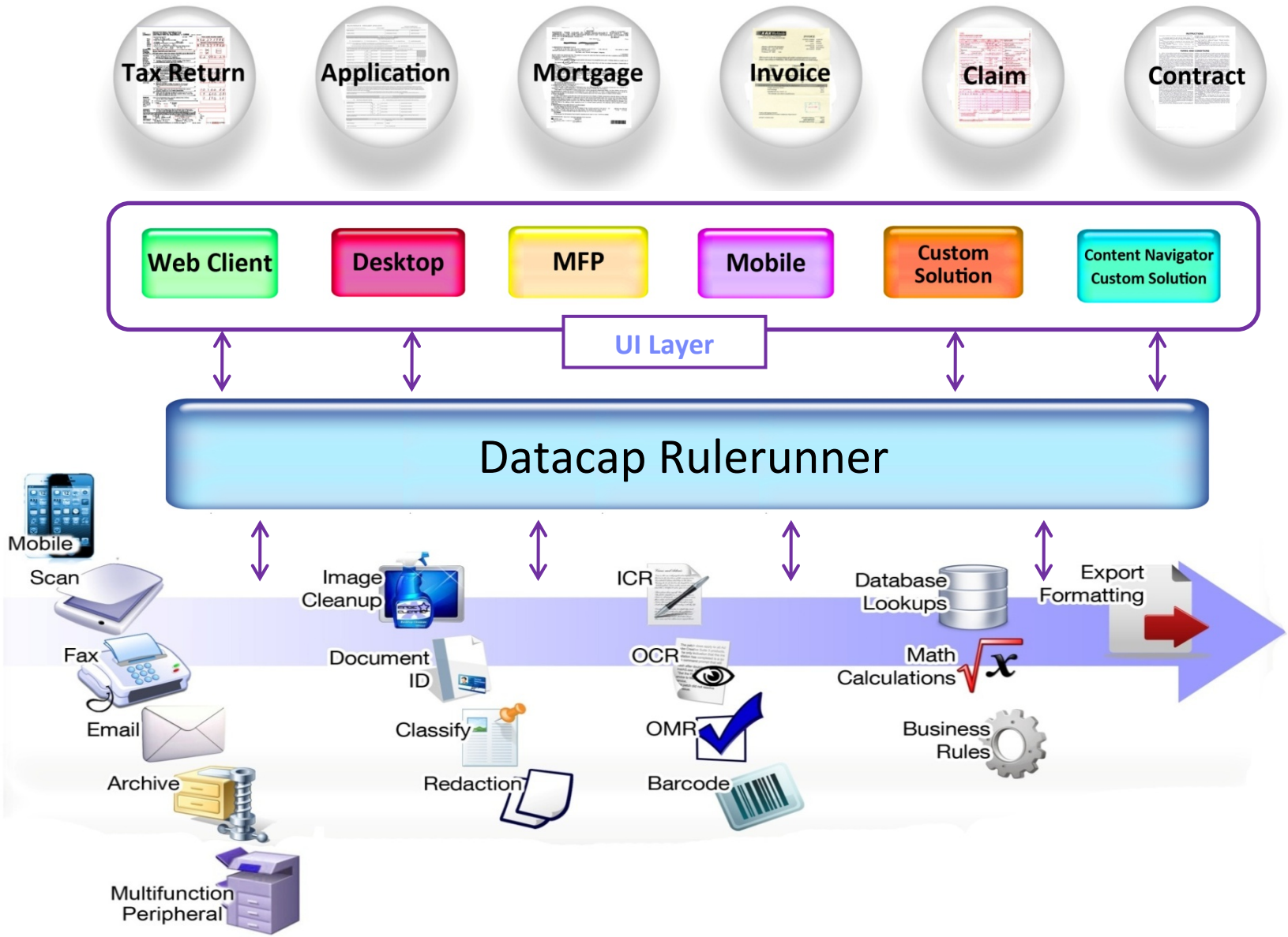

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Demonstration

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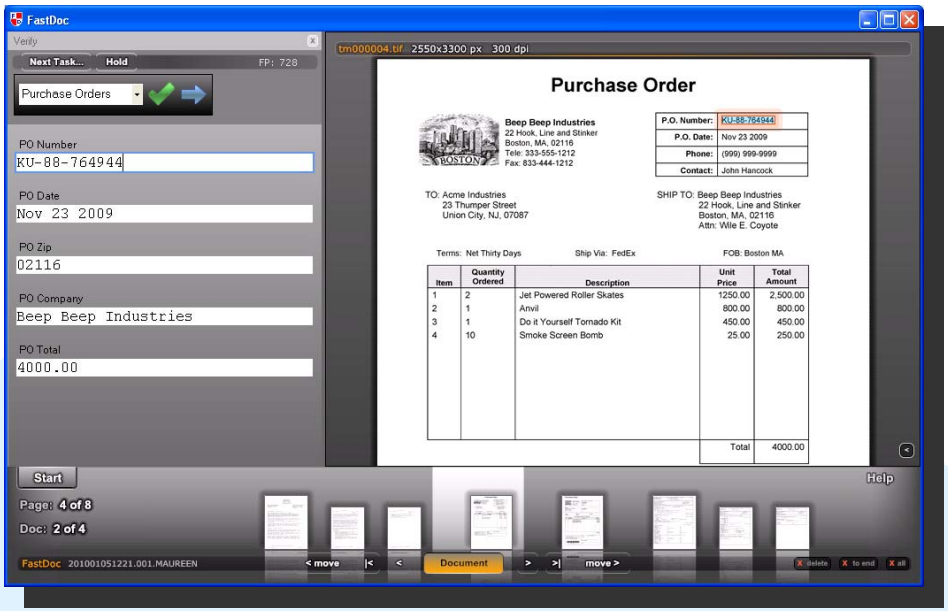
Datacap Taskmaster Entry Level



- User Interface presents single, attractive panel for Scan and Verify
- Highly customizable, feature-rich environment
- Competitive user-based pricing

- Global language support (Pan-European)
- Rapid Application Deployment environment
- Tight integration to IBM ECM
- Easy set-up of new documents and applications

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Demonstration

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IBM's Document Imaging and Capture Portfolio

Entry-level Capture

- **IBM Datacap Taskmaster Capture Entry Level**
- Easy and fast way to index documents from store them in an ECM system
- Cost-effective solution

Distributed Capture

- **IBM Datacap Taskmaster Capture (Web)**
- Document capture in a browser with no software installed on the PC
- Eliminate document shipping to a central office
- Accelerate input

Intelligent Capture

- **IBM Datacap Taskmaster Capture**
- Multi-channel Input
- Analytics-based Classification
- Multi-language Recognition
- Multi-channel Output
- Rules architecture/ SOA environment

Single product

Accts Payable Capture

- **IBM Datacap Taskmaster Accounts Payable Capture**
- Capture invoice data without manual data entry
- Set up invoices on the fly
- Line Item Extraction and Matching to PO

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IBM's Document Imaging and Capture Portfolio

Production Imaging

- **IBM Production Imaging Edition**
- Comprehensive product for managing the entire document imaging lifecycle
- Capture, store, create and maintain business processes

Medical Claims Capture

- **IBM Datacap Taskmaster Medical Claims Capture**
- Capture CMS 1500 medical claims & UB-04 institutional claims
- Support for black claims
- HIPAA-compliant 837 EDI output

Mobile Capture

- **IBM Content Navigator**
- **IBM Datacap**
- Capture anytime, anywhere with mobile device
- Input captured images from the point of capture to your ECM system

Transactional Capture

- **IBM Datacap**
- **NSI AutoStore**
- **Imagine Solutions Encapture**
- Drive capture using MFPs with software prompts
- Put capture in the hands of customer-facing employees

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Why IBM for Capture?

1. Single solution for end-to-end Content Management

2. User-based pricing for improved TCO

3. Rules Architecture offers unique flexibility

4. Integrated central thick-client and distributed Web-client

5. Scalable for basic, distributed and advanced capture

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Capture - The OnRamp To ECM

IBM extends leader position in the 2013 Gartner ECM Magic Quadrant

Gartner has released its 2013 ECM Magic Quadrant, and for the second year in a row places IBM as the undisputed leader.

IBM continues to lead in vision and execution:

•IBM is growing faster than the market, and again has increased share, revenue, and market share.

•IBM has undertaken steps to reduce complexity and improve user friendliness for the business user with a new universal UI, Content Navigator.

•For IT leaders and professionals, IBM has reduced deployment times

•IBM continues to show vision by focusing on solutions that traverse the existing SWG product portfolio: Case Management, Patient Care and Insights, and Defensible Disposal.

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Thank You

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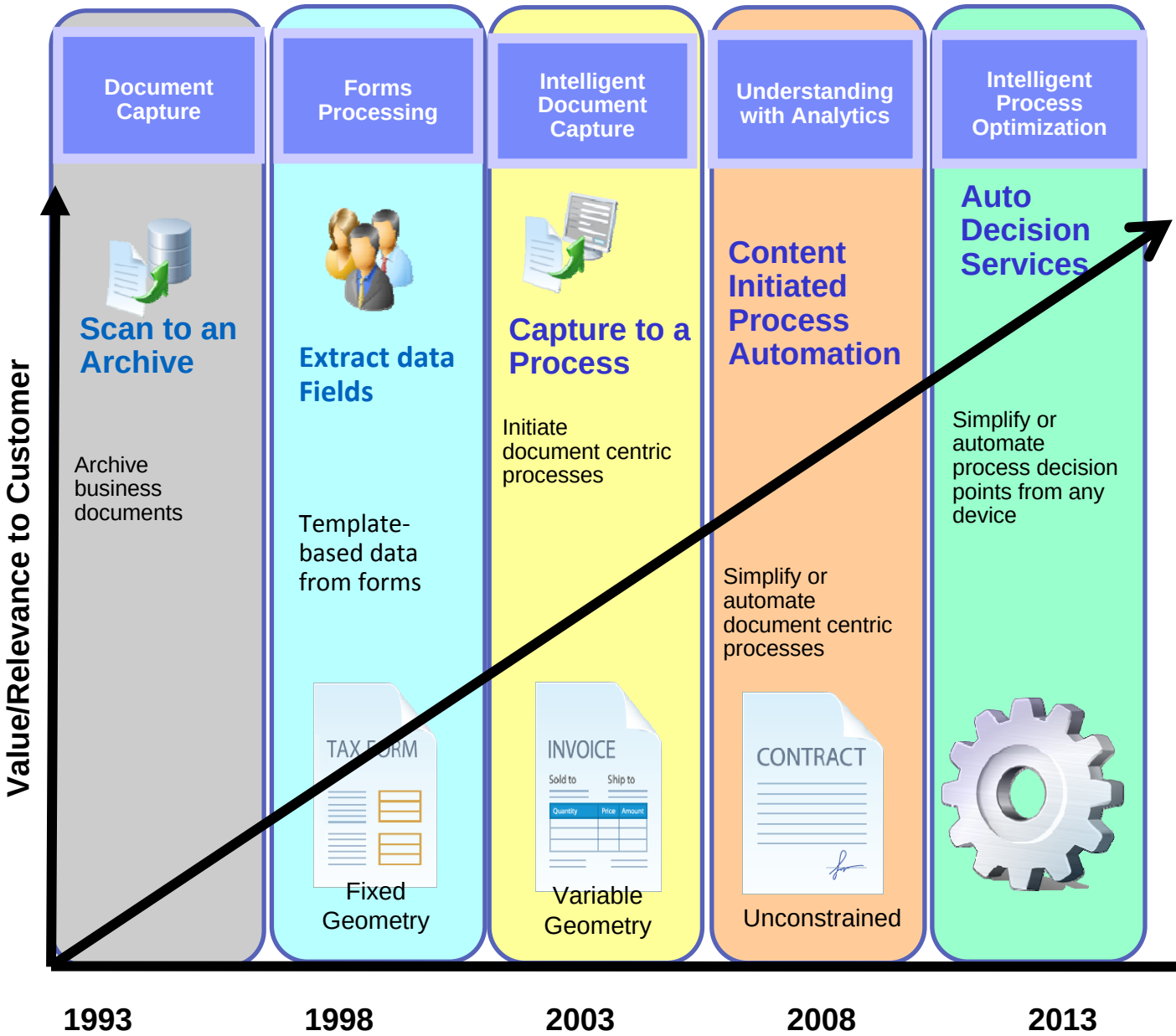

Benefits:

- Auto input of documents from paper, fax, email
- Auto data entry eliminates keying
- Accelerated processing
- Improved cash management
- Connected processes
- Customer engagement
- Increased competitive-ness
- Shareholder value