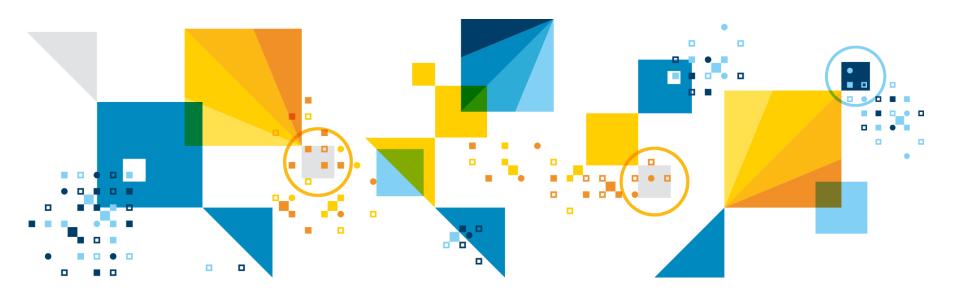


Sylvan "Sibito" Morley, Esq.

May 15, 2014 / Columbus, OH

Reducing Cost and Risk in eDiscovery

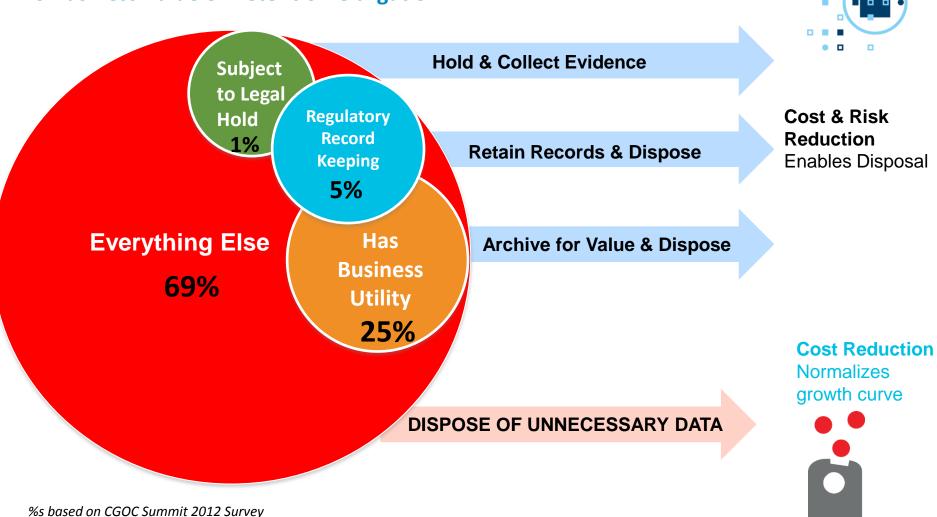
The Key Roles of Enterprise Content Management and Information Lifecycle Governance





Most Enterprise Data

No Business Value or Retention Obligation





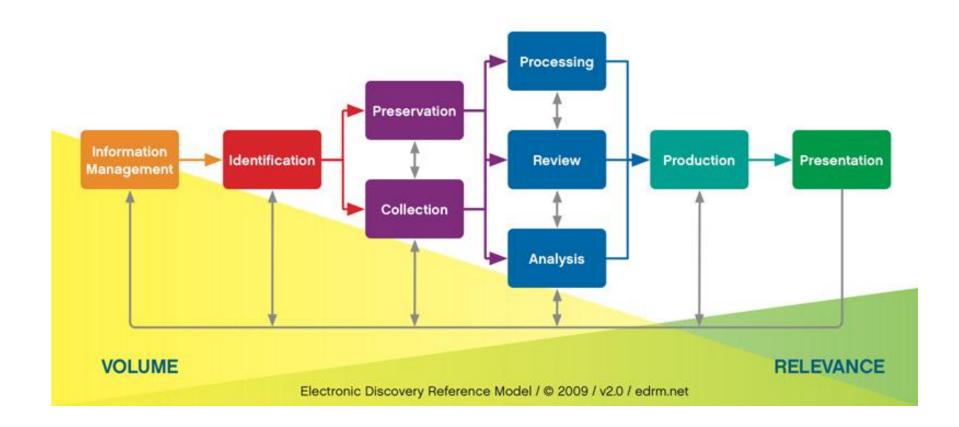


Electronic Discovery Reference Model

Traditional Model

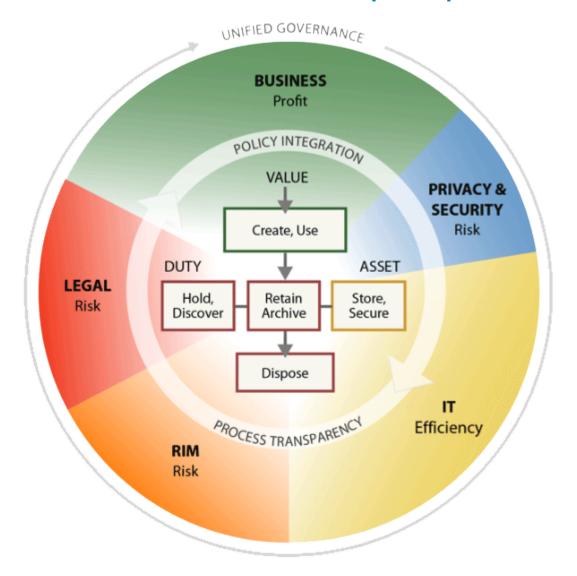


Electronic Discovery Reference Model





Information Governance Reference Model (IGRM)



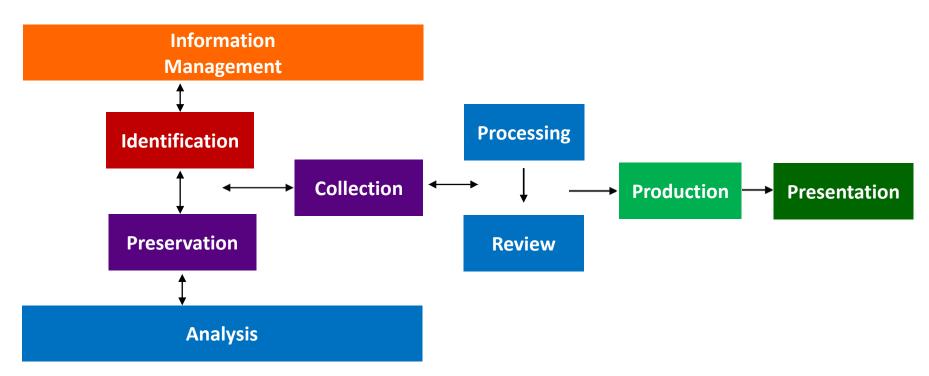




Electronic Discovery Reference Model

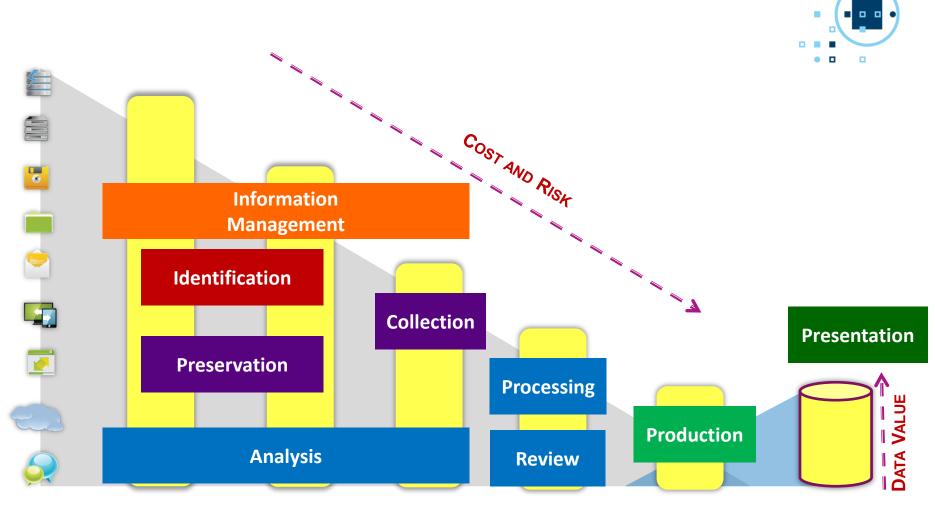
Emerging Model







Impact of Emerging EDRM Model



VOLUME

RELEVANCE

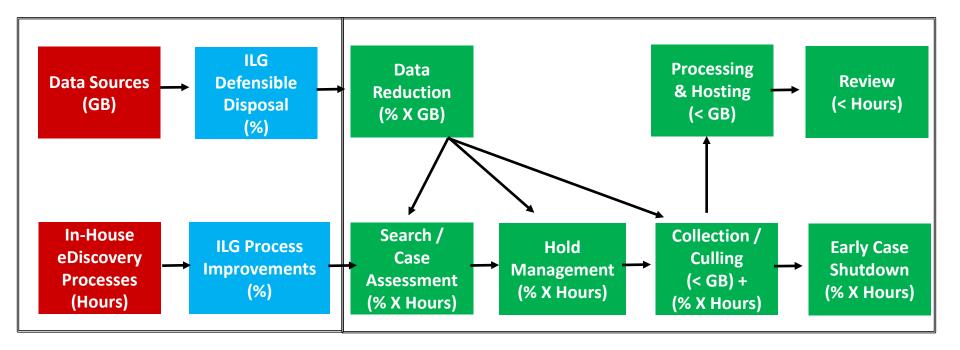


Reducing ediscovery cost and risk

Information Lifecycle Governance

ILG Proposition # 1 Lower Quantity of Data

- Less upstream data = Less time (search, collect, analyze & cull)
- Less **downstream** data = Less time to **review** data by outside counsel



ILG Proposition # 2 Higher **Quality** of Data

- Better **indexing**, **classification** and **policy syndication** = Better information about custodians and their data
- More efficient search, case assessment, hold management, collection, culling and settlement decisioning





Information Lifecycle Governance

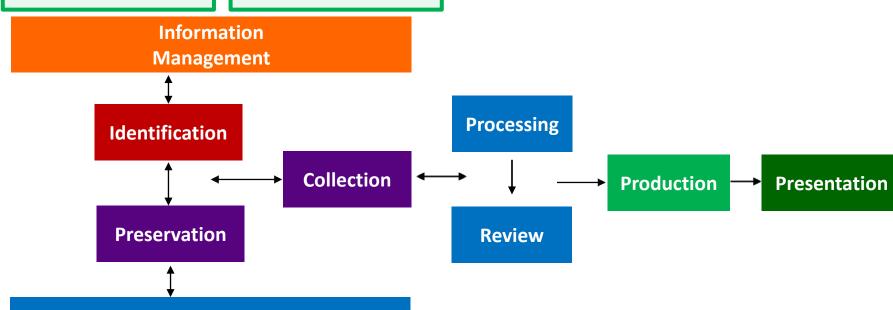
Holistic ediscovery strategies and solutions

FileNet P8, CM8

(Single-instance-storage of unstructured data by value, automatic execution of legal holds, search and analytics)

Content Classification

(Auto classification using analytics & scoring thresholds)



Identification & Collection

(Early data assessment, application of legal holds, collections)

Unstructured Data Identification & Management

Analysis

(Assess, retain, move, copy, dispose)

eDiscovery Manager, eDiscovery Analyzer

(Hold automation, evidence analysis, bulk tagging & export)

Inform and Refine Matter Scope By Analyzing Data In-Place Before Preserving or Collecting

information about yo

3 View By

✓ Email✓ Image✓ Miscellaneous

Category View

Container and Archive

✓ Presentation✓ Programming

Spreadsheet

System Files

☑ Word Processing

4 Select Data Overlay

Credit Card Information

Percent of objects containing hits



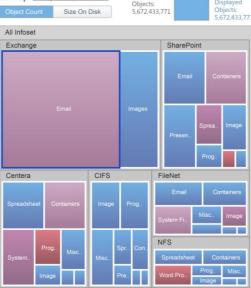
Analyze content across organizational data sources and identify owners to determine people and systems with potentially relevant information.

Assess data in place to ensure preservation but prevent over-collection.

Assess content by full text, owner, frequency and relationships of key words and phrases, metadata attributes of over 450 file types and from 75 different unstructured data sources.

Outcome: Holds precision is increased with insight into custodians [A] and custodial systems [B] with potential evidence. Legal and IT can better prevent spoliation of information [C, F, M, N, O, P].





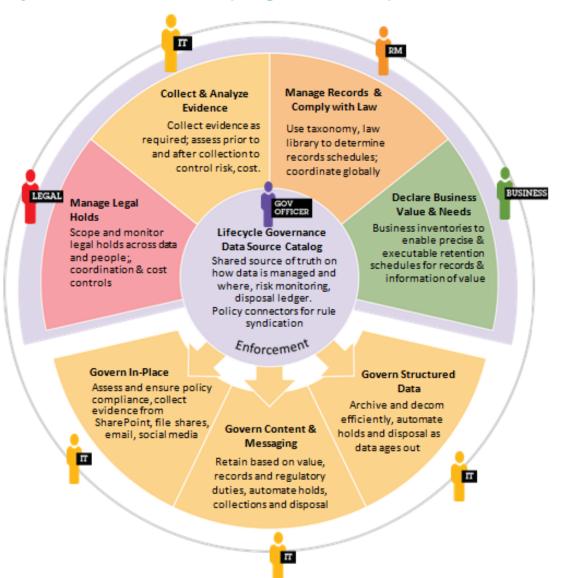


embedded in your



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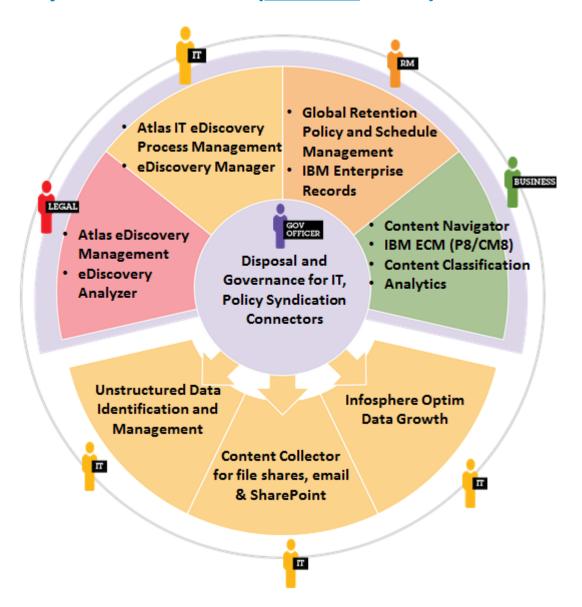
Information Lifecycle Governance (Logical View)





_ _ _

Information Lifecycle Governance (Product View)





Please note



IBM's statements regarding its plans, directions, and intent are subject to change or withdrawal without notice at IBM's sole discretion.

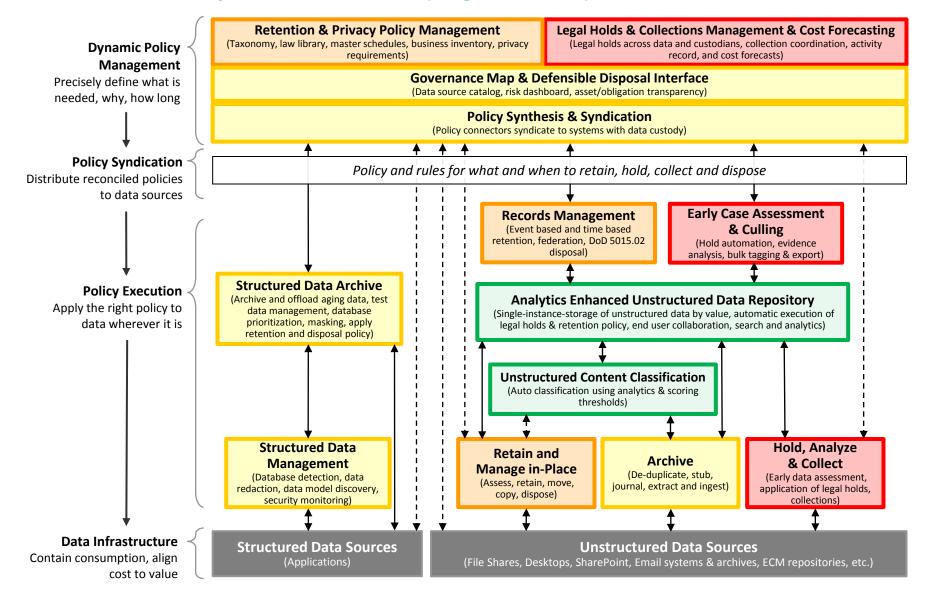
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The information mentioned regarding potential future products is not a commitment, promise, or legal obligation to deliver any material, code or functionality. Information about potential future products may not be incorporated into any contract. The development, release, and timing of any future features or functionality described for our products remains at our sole discretion.

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Information Lifecycle Governance (Logical View)





Information Lifecycle Governance (Product View)

