

Integrating Search into IBM Digital Experience

Andreas Prokoph - DX Development - Search Architect, SME for Search, SEO

Digital Experience Meet the lab

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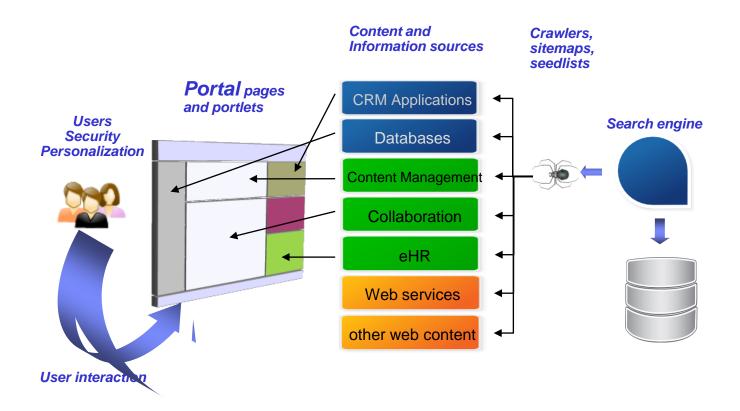


Agenda

- Overview
- Search integration frameworks
- Portal Search
- Watson Content Analytics 3.5 / Watson Explorer V10, V11
- Summary

Overview

"Just crawl Portal and we're done" ... not exactly ...



WebSphere Portal and search engine integration

- Q: Can I integrate 'My' search engine with Portal?
- A: In theory: Yes. However some requirements should be met.
 - Portal provides frameworks to allow to integrate search engines:
 - IBM Seedlists consume/crawl repositories efficiently
 - Security service Puma REST APIs
 - Portlets for end user facing search experience
- Thus: 'In theory' refers to whether or not that search engine in questions supports those frameworks. Like:
 - Consume IBM Seedlist to capture and process Portal and the like artifacts
 - Provide web interface to query the search service and return results as RSS or Atom feeds
- If your search engine of choice is Portal Search or IBM Watson Content Analytics then all requirements are already met

Search integration frameworks

What do we need?

- Access to Portal and web content repositories
- Security support
- Show items in the correct context of the Portal
- Search page and portlet(s)

Access to Portal and web content repositories

IBM Seedlists

- XML datastream
- Supports pagination
- incremental indexing list only changes since last visit
- metadata and security information
- 'Actions' add / update / delete
- URLs distinguishing between fetch by crawler and display for end user

Show items in the correct context of the Portal

```
"display URL"
<atom:entry>
                                                                                   for the end user
    <atom:id>15e0da37-0cdf-4dbb-a0a5-c367cf49cd7d</atom:id>
                                                                                      (handled by
    <atom:link href="/wps/mypoc/!ut/s/dia
    <atom:content src="/wps/wcm/myconnect/Template%20Page%20Content/Articles/I
                                                                                    'contenthandler')
    <atom:title>List of Articles</atom...
    <atom:updated>2011-08-08T04:14:21+02:00</atom.
                                                                                     "crawler URL"
    <wplc:action do="insert" />
    <wplc:acls>
                                                                                 Allows the crawler to
     <wplc:acl>Z8eAe3BD6MO471BPAJMS6O9E6JMG6K1C8JM4CG1CCMMGC33PGJSK6L1E03OGCG1
     <wplc:acl>acl:allauthenticated
                                                                                     focus on that
     <wplc:acl>Z9eAeL9CE3HDC2JD6MMG6JHDAMMG62RCCMM8CHPC2JM061BPCMPGC1JP66SK623
                                                                                     resource only
    </wplc:acls>
    <wplc:field id="Name">List of Articles</wplc:field>
    <wplc:field id="secureContext">/mypoc</wplc:field>
    <wplc:field id="defaultContext">/poc</wplc:field>
    <wplc:field id="ContentPath">/Template Page Content/Articles/List of Articles/wplc:field>
    <wplc:field id="AuthoringTemplate">List</wplc:field>
    <wplc:field id="Modifier">uid=wpsadmin,o=defaultWIMFileBasedRealm/wplc:field>
   <wplc:field id="ExpirationDate">Jan 31 2010 14:00:00 CET/wplc:field>
    <wplc:field id="EffectiveDate">Feb 09 2011 05:34:02 CET/wplc:field>
   <atom:published>2011-02-09T05:27:03+01:00</atom:published>
   <atom:summary>This list enumerates all articles created in context of this page.</atom:summary>
</atom:entry>
```

Example content item entry from a WCM Seedlist

Security support

- Seedlist contains references which user (group) is entitled to access that resource
- "acls" entries contain unique IDs managed by Portal Access control
 - or: managed by IBM Connections (community memberships)
- Search engine may use Puma REST service calls to retrieve requesting user's entitlements and map those against the information stored in search collection

Brief overview - Portal Search

IBM Commerce



Built-in Portal Search

Search Features

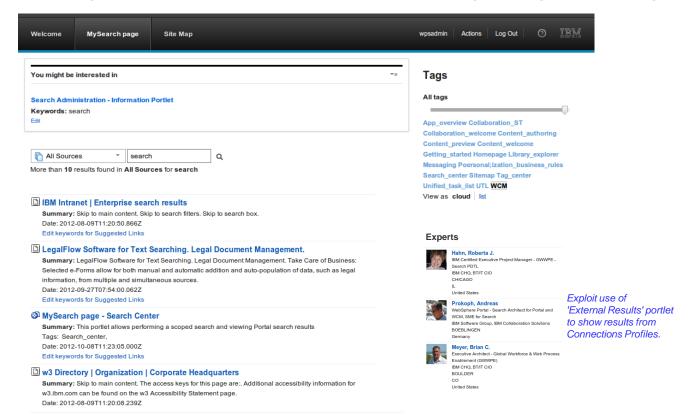
- Delivers federated search across Portal content sources and any linked sites
- Search honors portal security
- Relevance ranking
- Custom search scopes for filtering
- Summaries and Meta Data support
- Quality tuning
- Suggested Links
- Integration of Tagging and Rating
- Document formats (more then 250)

Administration

- Crawl & Index: Portal and WCM content, IBM Connections, standard web sites
- Search Seedlist support optimizes source indexing
- Programmatic access for Portal search through REST Services
- Pre-configured search collections and crawlers OOTB (Portal, WCM, WCM Authoring)

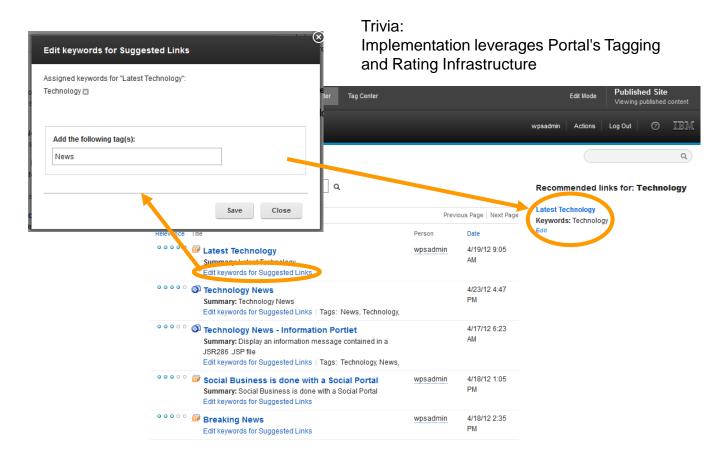


Search experience – not ootb, but fairly easy to setup





Tagging-like UI to define Suggested Links





Portal Search – neat features in V8.5

- Crawl Portal and WCM filtering available
 - Mark portlets/WCM content to be searchable or not
 - Specify if attachments in WCM should be crawled, or selectively exclude based on their type
- Customize Search Center and search page
- Search quality tuning options
 - Change the default behavior AND versus OR
 - Field level boosting a match of a keyword in the 'title' is more worth than in the body text
- Faceted search
- Multi-language search
- Date range constraints

these are the 'basics' need more?

Do I need Enterprise Search?

- Three main reasons to settle for an Enterprise Search service
 - Need for support of a larger range of backend services and repositories
 - Higher scaling and better performance for both indexing and search
 - з. Failover and high availability

Watson Content Analytics 3.5 Watson Explorer 10 / 11

Some clarification first

The Watson Explorer team has announced revisions to their Explorer, and Content Analytics with Enterprise Search offerings, effective April 15, 2015. See software announcement issued January 13, 2015: ZP15-0016: http://www-01.ibm.com/common/ssi/printableversion.wss?docURL=/common/ssi/rep_ca/6/877/ENUSZP1 5-0016/index.html

For Portal customers:

- "The WebSphere Portal 8.5 offerings that include a limited entitlement to WCA with Enterprise Search today (this includes Content Accelerator) will continue to include limited entitlements to the Enterprise Search services of Watson Content Analytics with Enterprise Search, limited to 280 PVU's per Enterprise and to use Search services only as outlined in the Portal 8.5 offerings licenses (that include the limited entitlements to WCA with Enterprise Search). There will be no change in support or ability to proceed to use the Enterprise Search services included with select WebSphere Portal 8.5 offerings before and after (in the Portal licenses, the the 280 PVU entitlement will remain effective)."
- — Customers who wish to purchase additional entitlements of WCA/ES to match their deployment requirements would need to purchase Watson Explorer Advanced

About Watson Explorer 10 and 11

- Standard and Enterprise Edition
 - "Vivisimo" based search engine

Advanced Edition

Adds through the Content Analytics component WCA Enterprise Search

Enterprise-Wide Content Reach

Collaboration

- IBM Case Manager V5.0
- IBM Lotus Connections 2.5.0.1 and 2.5.0.2
- IBM Lotus Domino DM 6.5.1, 7.0,
- IBM Lotus Domino R7, R8 and R8.5
- IBM Lotus Quickr (NSF & J2EE), 8.1, 8.2 and 8.5
- Lotus Web Content Management 6.1, 6.1.5
- IBM WebSphere Portal 6.1 and 6.1.5

Content Management

- IBM Case Manager V5.0
- IBM Content Manager Enterprise Edition 8.4, 8.4.1, 8.4.2
- FileNet Content Services 5.4, 5.5
- FileNet P8 Content Manager 4.0, 4.5, 4.5.1 and 5.0
- Hummingbird DM 5.1.0.5 with SR6 and 6.0.4
- EMC/Documentum 6.0 and 6.5
- CA-Datacom 10
- Open Text Livelink Enterprise Server 9.6, 9.7 and 9.7.1

Data Management

- DB2 for iSeries 5.4 and 6.1
- DB2 UDB for Linux, UNIX, Windows 9.1, 9.5 and 9.7
- DB2 for z/OS 8.1, 9.1
- IMS 10.0 and 11.0.1
- Informix Dynamic Server 11.10 and 11.50
- Microsoft SQL Server 2005, 2008
- MySQL 5.0
- Oracle 10g and 11
- Software AG Adab
- Sybase 11.9.2, 12.

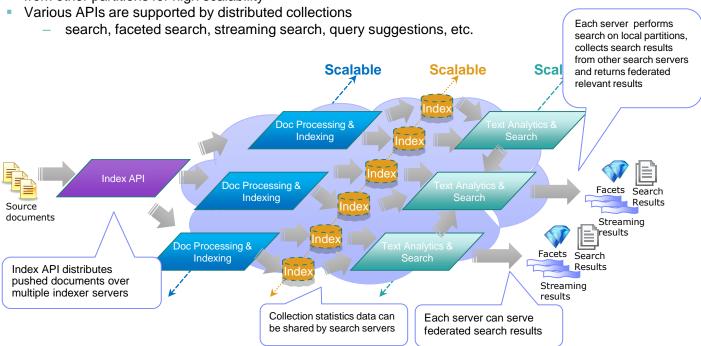
Miscellaneous

- Microsoft Exchange Server 2003
- Microsoft Windows SharePoint Services 3.0
- SharePoint Server 2003 SP2, 2007, 2010 Farm Support
- Windows file systems: 2003 and 2008 servers
- Network News Protocol Newsgroup
- UNIX file systems
- VSAM for z/OS 1.4
- Web (HTTP or HTTPS)



High Scalable Distributed Indexing and Search architecture

- Flexible configuration
 - Number of partitions, number of indexing servers and number of search servers
 - An indexer or search server can own one or more partitions as part of a collection
- Each distributed search server processes search requests over multiple servers and federates search results from other partitions for high scalability





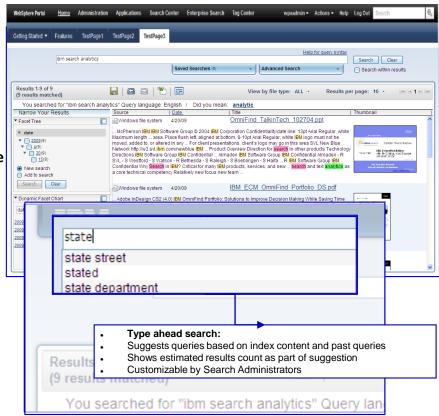
Improved search experience

Enhanced End-User Experience

- High-performance faceted
- navigation
- Saved searches
- Search profiles
- Document previews
- And more...

Enhanced Administrative Experience

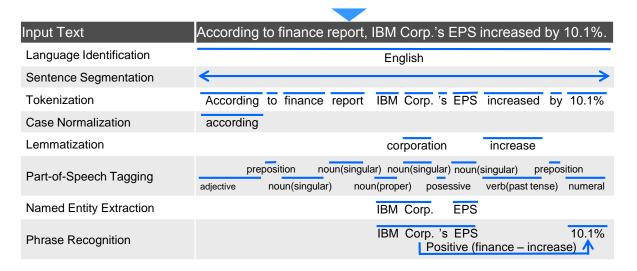
- Scalability improvements
- Incremental indexing support
- Reduced resource
- requirements
- More flexible scale-out & HA
- New relevancy tuning options
- And more...



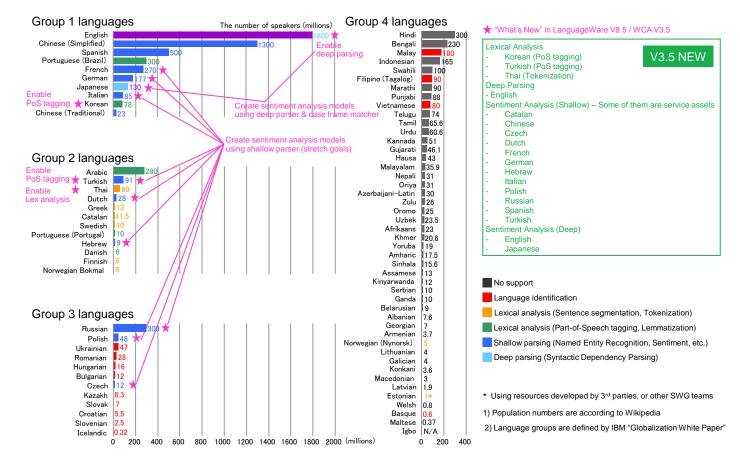


Sophisticated language based text analysis





Supported Languages/Speaker Populations



Summary

IBM's Watson Explorer and Content Analytics ...

- Ingests all types of enterprise content from a wide diversity of information sources
- Enables search, discovery, and analytics on unstructured data,
 similar to what can be done with structured data
- Exposes valuable business insight from unstructured data (textual, graphical, audio, video, etc.)
- Integrates with a growing array of cognitive services for an easy transition towards the next wave of computing
- Enables processing expansive volumes of unstructured data not previously obtainable
- Supports several flexible options for integration with a Portal solution





IBM Digital Experience Solutions

http://www-01.ibm.com/software/collaboration/digitalexperience

 WebSphere Portal and IBM Web Content Manager Information Center Wiki http://www-10.lotus.com/ldd/portalwiki.nsf/

IBM Digital Experience Demonstrations:

http://www.youtube.com/user/IBMXWebX

 IBM Digital Experience Developer http://developer.ibm.com/digexp

IBM Software Business Solutions Catalog

https://greenhouse.lotus.com/catalog/

Vielen Dank

