## UNIVERSITÉ DU MAINFRAME

WebSphere Information Integration

Eric DERBANNE 4 mai 2006

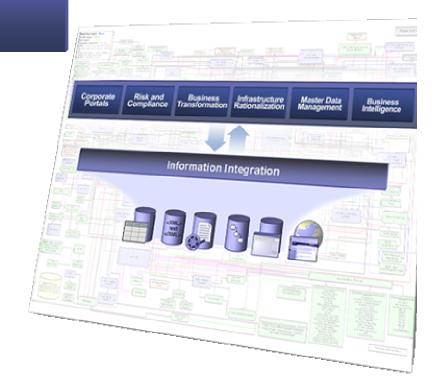




#### Agenda



- Introduction to Enterprise Information Integration
  - ▶ Big Picture
  - **▶** IBM Platform
- Understand, Cleanse and Transform Enterprise Data
- Federate Enterprise Data
- Connect and Deliver Enterprise Data
  - SQL and Q Replication
  - Event Publishing
- Combining strategies
- Models of Data Integration
  - ▶ Real time pull and push
  - ▶ Near real time replication
  - Scheduled ETL and consolidation





## Businesses Expect Information Availability



## The most anticipated impact of business investing in IT has become information availability

Top 3 Business Challenges

Top Capabilities (by spending)

Anticipated Business Impact

		Most Selected
<ul> <li>Streamline/improve efficiency of business processes</li> </ul>	<ul> <li>Introduce new apps</li> <li>Standardize, automate and integrate business processes</li> <li>Align systems to business goals</li> </ul>	<ul><li>Information Availability</li></ul>
<ul> <li>Better understand and meet customer expectations</li> </ul>	<ul> <li>Analyze and use information to make better business decisions</li> </ul>	<ul><li>Information Availability</li></ul>
<ul><li>Increase employee productivity</li></ul>	<ul> <li>Enhance employees' skills</li> <li>Empower employees with tools and info for decision-making</li> </ul>	<ul> <li>Information         Availability</li> <li>Operational         Stability</li> <li>Productivity</li> </ul>

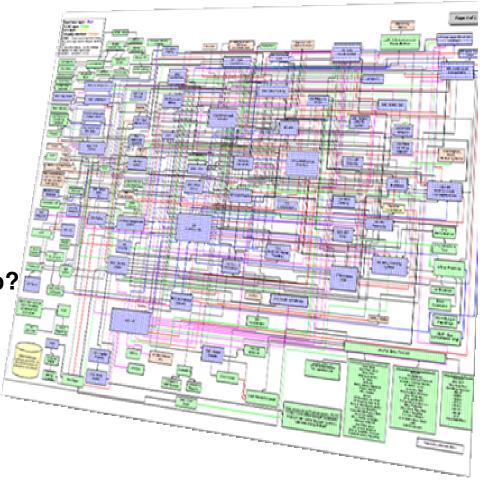
Source: IBM Attributes & Capabilities Study, 2005



## The Information Challenge



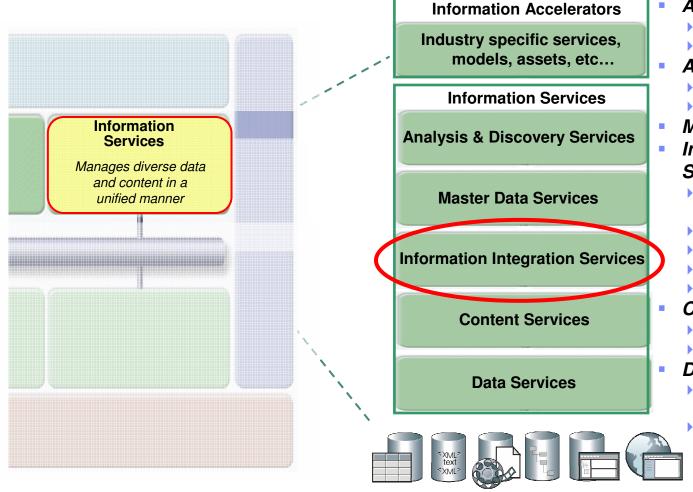
- Where is my information?
- How do I get it when I need it?
- What does it mean?
- Can I trust it?
- How do I get it in the form I need?
- How do I get it where it needs to go?
- How do I control it?





### SOA Reference Architecture: Information Services The Heart of Information On Demand





#### Accelerating the Value

- Industry Models
- Customizable Dashboards

#### Analysis/Discovery services

- Entity Analytics
- UIMA
- Master Data Services
- Information Integration Services
  - Federation Services (data & content)
  - Transformation Services
  - Cleansing Services
  - Connection Services
  - Search

#### Content Services

- Content Management Services
- Content Administration

#### Data Services

- Security, Reliability, Access & Mgmt.
- DB2, IDS, IMS, Cloudscape, U2, JCR



## IBM WebSphere Information Integration Portfolio



#### Service-Oriented Architecture





WebSphere, Information Analyzer

WebSphere. ProfileStage

Rational. Data Architect

Discover, define, model, and govern information quality and structure

#### Cleanse



WebSphere. QualityStage ™

Standardize, Merge, & Correct information

#### **Transform**



WebSphere. DataStage®

WebSphere, DataStage ® TX

Transform & Enrich information

#### **Federate**



Information Integration Standard Edition WebSphere.

Information Integration Classic Federation WebSphere.

WebSphere. Information Integration Content Edition

Virtualize Access to disparate information

Integrated Metadata Management

#### **Parallel Processing**

Data ◀

**Connect & Deliver** 

Content

WebSphere.

Information Integration Replication for z/OS

WebSphere. Information Integration Replication Edition



WebSphere.

Information Integration
Classic Event Publisher for z/OS

WebSphere. Information Integration Event Publisher Edition

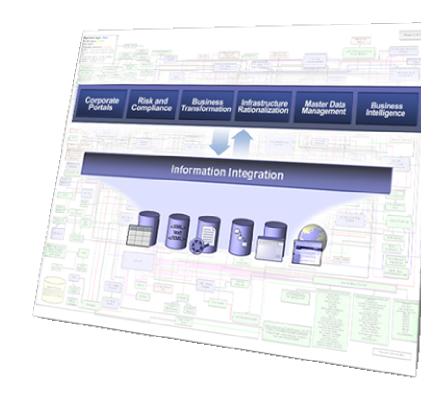
Access, Publish and Replicate information



#### Agenda



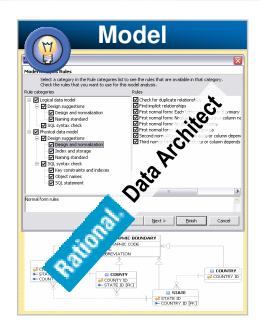
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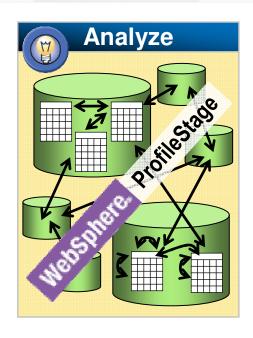




## What does this mean to the zSeries Client?







#### Legacy databases often not well understood...

decades of application growth and adaptation to business needs results in limited knowledge

## Understanding data & relationships is first step in leveraging legacy data assets

- How can you migrate to DB2 without understanding your VSAM file or IDMS database?
- How can you reuse your IMS databases without knowing what's in them?



## What does this mean to the zSeries Client?

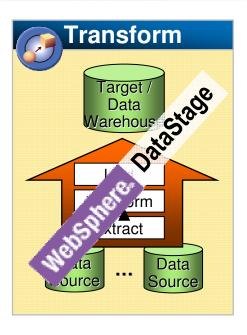


#### Legacy data quality is often suspect...

Decades of application growth, acquisitions, varying application quality, changing business rules, personnel changes impact quality

### Legacy operational data is frequently mission-critical...

Consistent business entity content is essential to effective, efficient and competitive business operations



#### Empower "BI on z"...

Source mainframe data (Classic Fed) or pull from distributed data sources (WebSphere II) for DB2 on z data warehouses, data marts

#### Enable master data management (MDM) ...

- Critical information resides on "z"
- ➤ Rapid delivery of many-to-many transformations and mappings such as those associated with EDI, HIPAA and SWIFT implementations.



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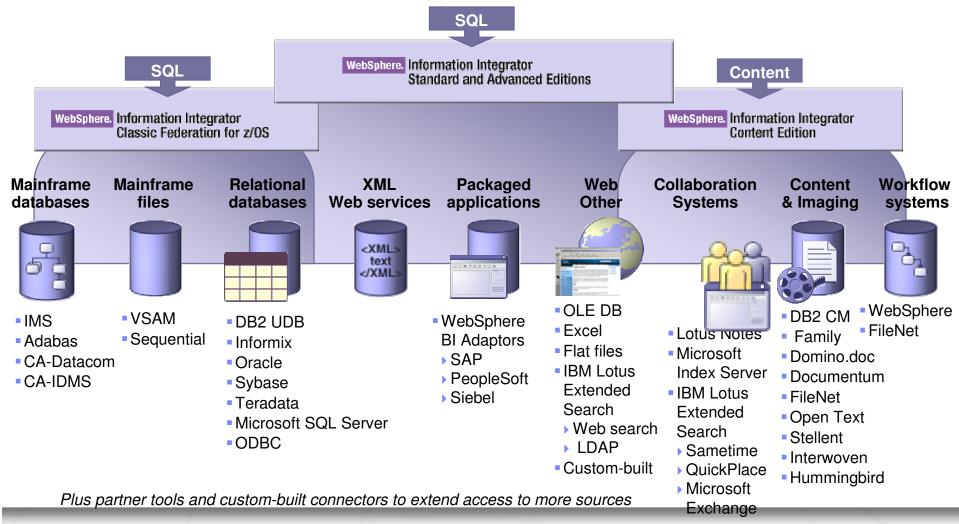




#### **Federated Sources**



Access diverse and distributed information as if it were in one system
Single sign on, Unified views, Common language, Web services or Java API Query and update,
Optimized access



## WebSphere Information Integrator Classic Federation for z/OS



- Typical Large IT Enterprise Environment
  - Decades of heterogeneous technology investment :
     60% of data resides on mainframe and is growing 20% per year
  - Real-time access to mainframe—based data to remain competitive
  - High performance and scalability are mandatory
- DB2 Information Integrator Classic Federation for z/OS

Read/Write mainframe data sources using SQL through

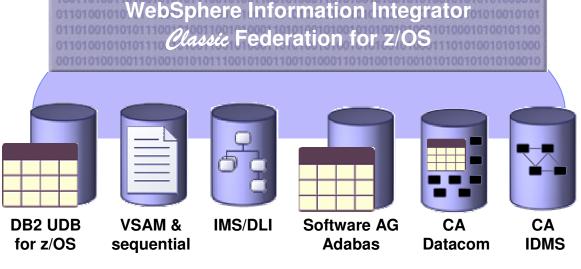
standard ODBC/CLI & JDBC

 Native database connectors leverage power of each database/file accessed

Metadata-driven means:

 No mainframe programmir required

 Fast installation, configuration & ease of maintenance



## IBM.

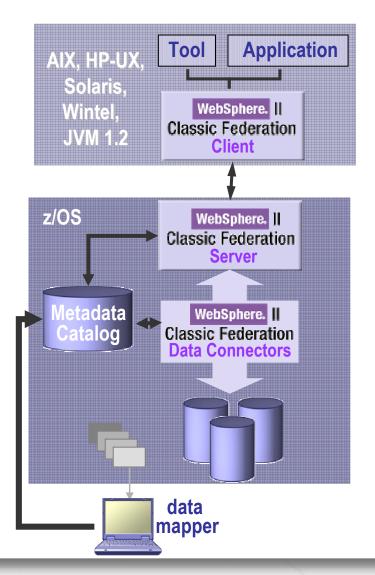
# WebSphere II Classic Federation Implementation

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 Create relational description of mainframe data sources by mapping the physical data definitions to logical tables and views

 Mainframe Server and components act as a relational database engine

3) JDBC and/or ODBC drivers provide standardized interface for tools and applications

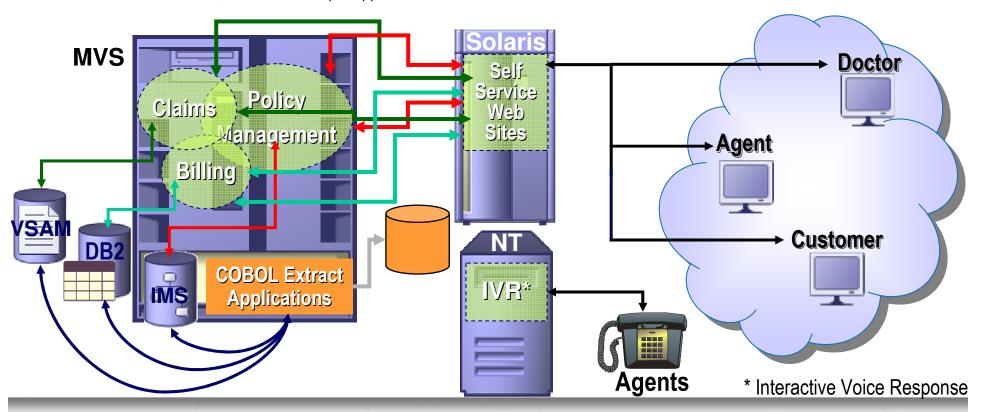




### Self-service Application for Insurance Carrier

#### Pain associated with "traditional" implementations

- Option A : copy data to non-mainframe environments
  - Estimated cost \$2M
  - · Data refreshed every 30 hours or so
- Option B: integrate the IMS transactions
  - Estimated cost 10,000 man-hours per application



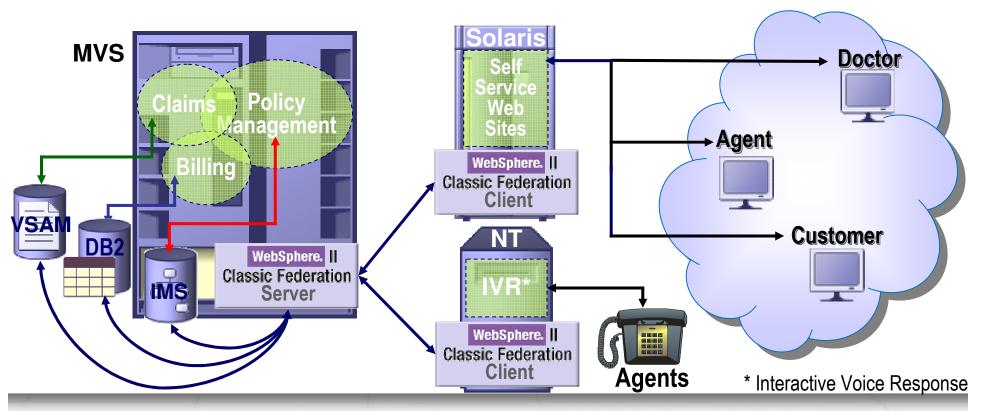


### Self-service Application for Insurance Carrier



#### The IBM solution: *empower self-service environments*

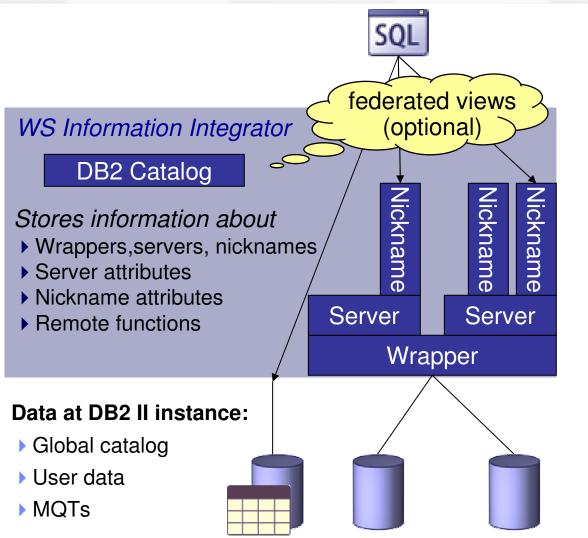
- Provide up-to-the-minute policy, claims and accounting information
- ▶ Connect interactive voice response (IVR) system to IMS, VSAM & DB2
  - \$250K versus \$2M
- Connect operational data with self-service Web sites
- 200 man-hours versus 10,000





## DB2 Federated Technology on LUW





#### Wrapper:

a library allowing access to a particular class of data sources or protocols (Net8, DRDA, CTLIB...). Contains information about data source characteristics

#### Server:

represents a specific data source

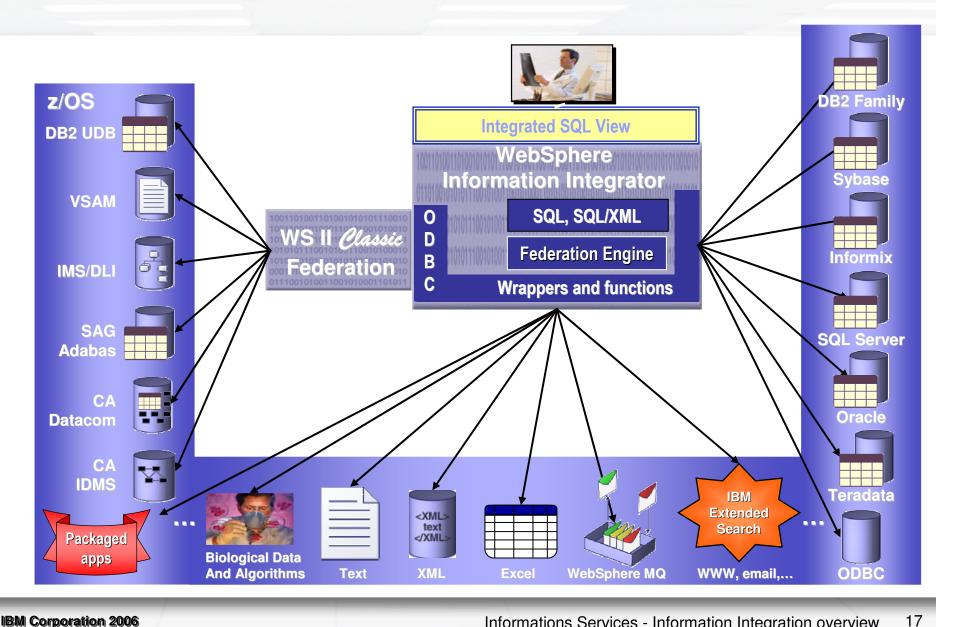
#### Nickname:

a local alias to data on a remote server (mapped to rows and columns)



### Integrating Enterprise Data



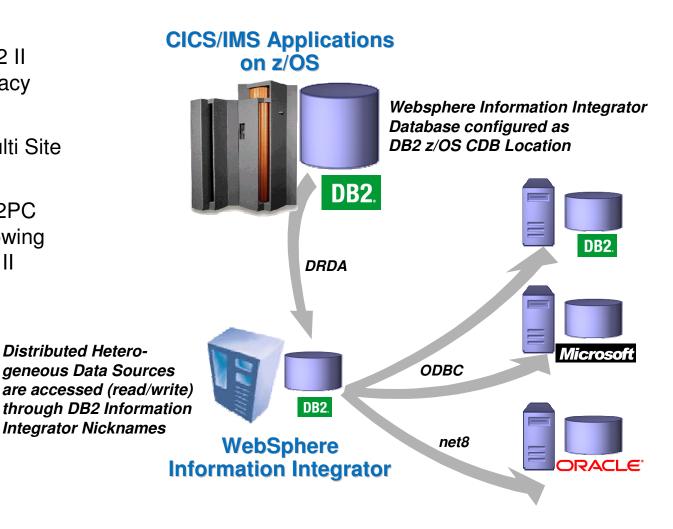


# Access Distributed Heterogeneous Data from CICS Applications

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#### **Business Scenario**

- Access all kinds of DB2 II Data Sources from legacy Applications
- Single Site Update, Multi Site Read
- Distributed UOW with 2PC support in plan for following version of WebSphere II





## **Speeding Portal Development**



#### **Business Scenario**

Providing Portal Developers with a single Interface for structured and unstructured Information

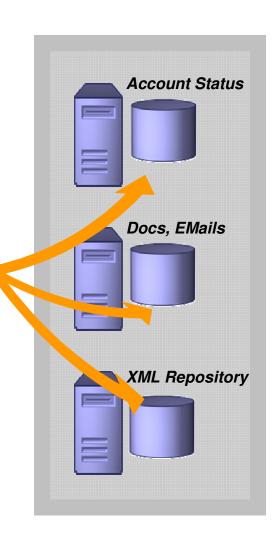


SQL SQL/XML XML-UDF's



Type 4 JDBC Driver J2EE 1.4 / JDBC 3.0 DB2 .NET Data Provider .NET UDF / SP

- Simpler to develop
- Easier to maintain



DB2.

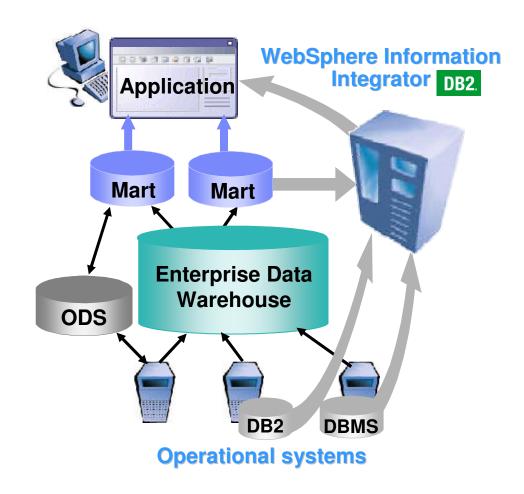


## Extending Data Warehouses with Real-Time Data



#### **Business Scenario**

- Access current customer records from a call centre
- Access current stock levels from a supply chain data mart
- Basel II compliance
- Business activity monitoring linking events to trends

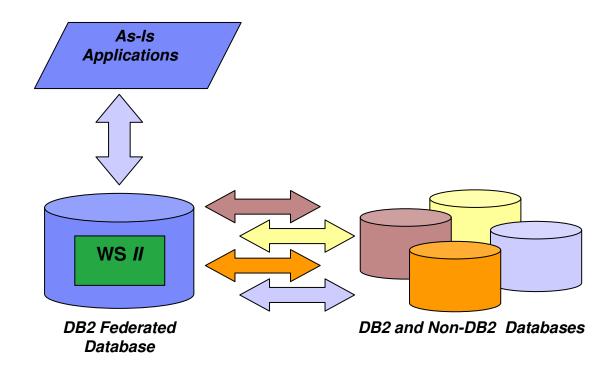








- Real-Time Access
- Global Optimization
- SQL Pushdown
- SQL Transparency



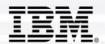


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### Why Replicate?



#### Distribution / Consolidation

- Move data between central to branches, branches to central, or both
- Federate or Replicate ?
  - where does the application need the data?
  - does the data need to be real time?
  - what is the change volume?

#### Warehouse & Business Intelligence

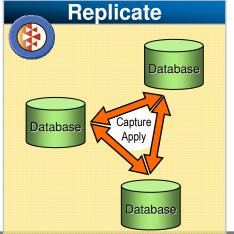
- Move data to new platform/database, transform data
- ▶ ETL or Replicate ?
  - latency needs
  - change volume versus total volume
  - · complexity of transformation and/or cleansing

#### Mobile Workforce

 Occasionally connected distribution/consolidation

#### Availability

- Scheduled outage, failover, disaster recovery
  - can use Hardware and/or Software
  - replication offers lower expense, faster restart, multi-purpose
  - Hardware offers simplicity of setup
- Move query/reporting work to separate system
  - other methods such as flash copy also possible
- Peer to peer split workload
  - only possible through replication
  - requires serious planning and consideration





# IBM's Information Replication Architectures



- SQL Replication (a.k.a. IBM DataPropagator)
  - Log or trigger-based asynchronous changed-data capture
  - Apply to DB2 staging tables
  - ▶ Additional transformations and fan-out from the staging tables
  - Versatile replication architecture for both homogeneous (DB2 Family) and heterogeneous replication

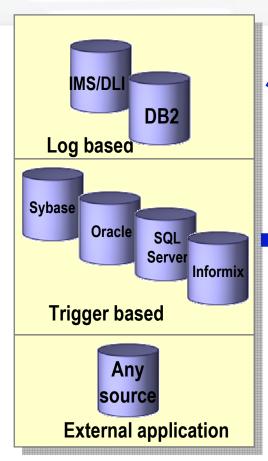
#### Q-based Replication

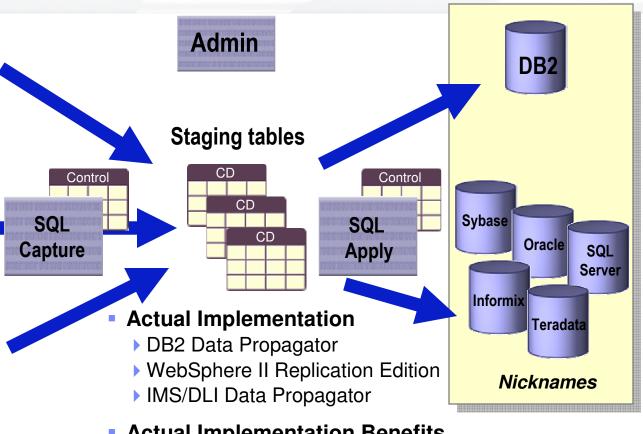
- Log-based asynchronous changed-data capture
- Data distribution via WebSphere MQ message queues
- Highly parallel apply mechanism at target platform
- ▶ High-volume, low-latency architecture
- Uni-directional, bi-directional and peer-to-peer
- Proven successes with about a year of general availability



## **SQL** Replication Architecture







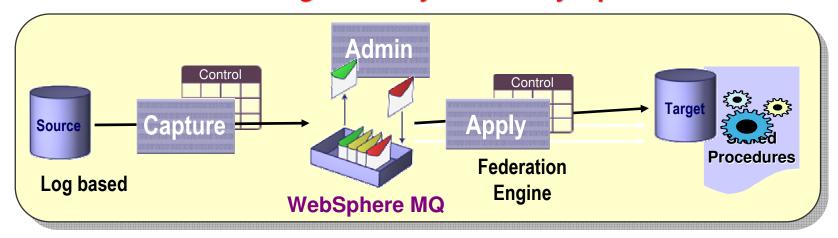
- Actual Implementation Benefits
  - Extremely flexible and resilient
  - Very easy to set up transformations
  - Scales well to reach multiple targets
  - Homogeneous & Heterogeneous Sources



### **Q** Replication Architecture



## Websphere Information Integrator introduces new replication architecture for delivering extremely low latency replication



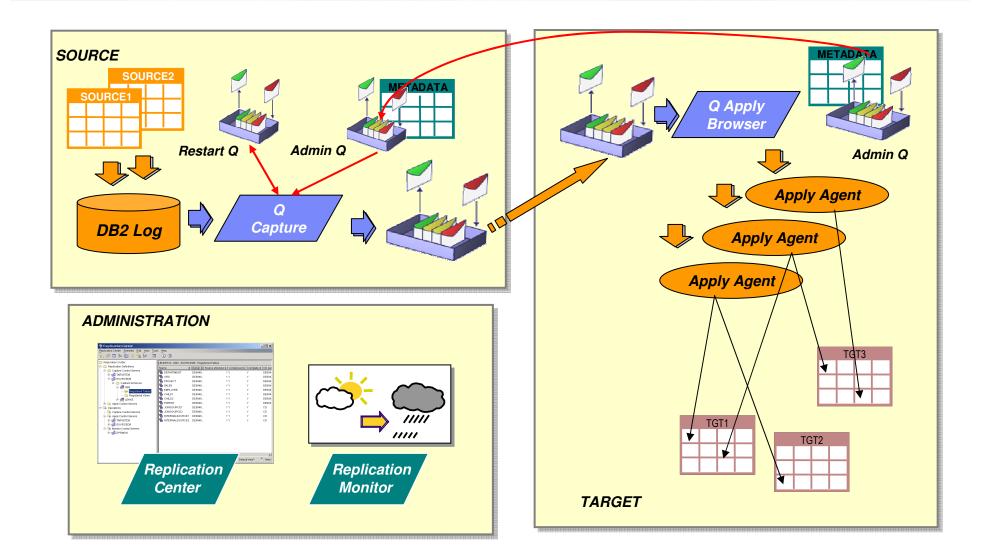
- Each message represents a transaction
- Highly parallel apply process
  - Non dependent transactions re-parallelized at the target
- Differentiated conflict detection and resolution
- Integrated infrastructure for replication and publishing
- DB2 to DB2 today

- Data Integrity
  - Persistent messaging with WebsphereMQ
  - Detects missing messages
- Data transformation
  - ▶ Triggers on the target table
  - Stored Procedures called by Apply at the row level
  - ▶ Publish Event to user application
- DB2 to DB2 today
  - Staged availability of heterogeneous support



## **Q** Replication Process





## Q Replication – Defining Subsets or UNIVERSITÉ DU MAINFRAME Filters

#### Subset data

- Subset of rows through Q Capture predicate on subscription/publication
- Subset of columns through subscription/publication definition
- Signal (IGNORETRANS) defined to allow user selected transactions to be ignored
- Subscription/publication send options
- Change Only: Publish only columns that have changed vs all columns in the row
- All Changed Rows: Publish a row if any column changes (subscribed or not)
- Suppress Delete: Do not publish row deletes
- Before/After values: Publish before values as well as after values

#### Predicate examples

Based on values in the row data itself

```
WHERE :LOCATION = 'EAST' AND :SALES > 100000
```

Based on values in data in other tables

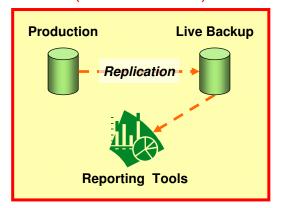
```
WHERE :LOCATION = 'EAST' AND :SALES > (SELECT SUM(expense) FROM STORES WHERE stores.deptno = :DEPTNO)
```



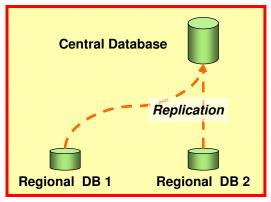
### Many Models of Q-Replication



## High Availability (bi-directional)

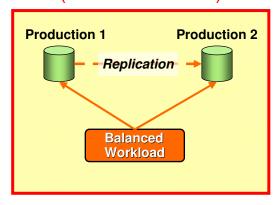


## Rollup (many to 1)

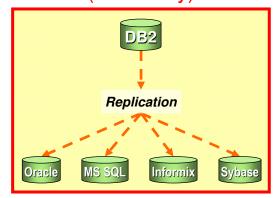


- Provide continuous availability for critical applications – zero downtime for planned and unplanned outages, automatic conflict detection and resolution
- Spread application load across multiple servers or data centers with low-latency data synchronization

## Peer To Peer (multi-directional)



## Distribution (1 to many)

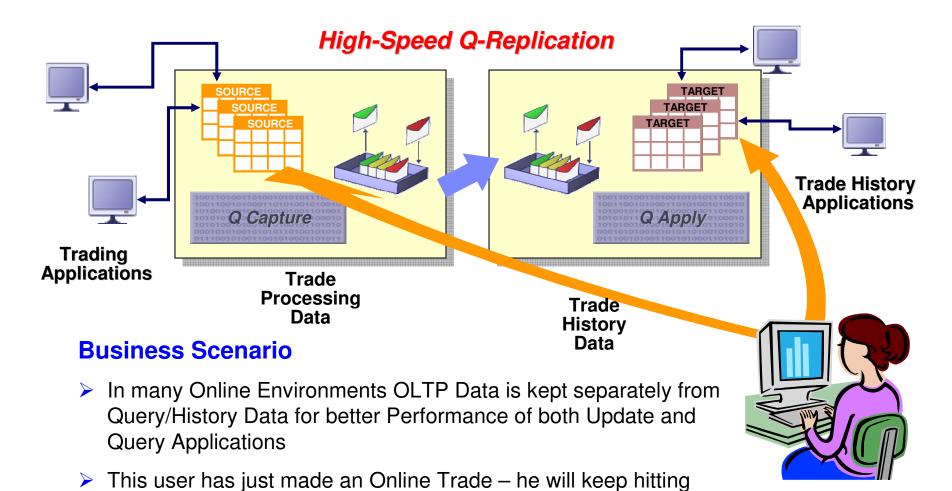


- Provide consistent, timely information to users and applications for better decision-making while offloading critical application servers
- Automatically distribute data to many locations, reducing development costs and effort

## IBM.

# Feeding Trade-History Database with Q-Replication





Enter until he sees that the Trade is complete, in this Case

meaning it has been replicated to the Trade History Database



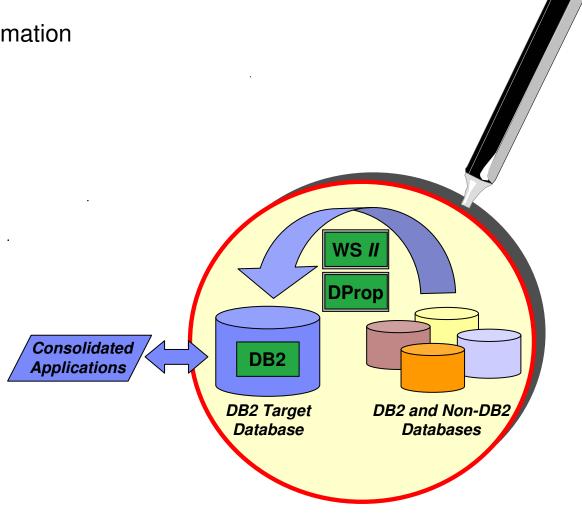
### **Data Replication**



Data Movement



#### Autonomy

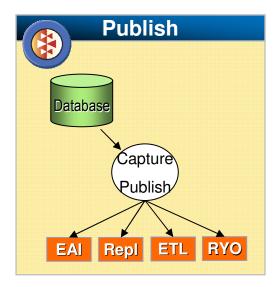




### Why Publish Data?







#### Database to Application Messaging

- Drive downstream applications, based on transactional data events
- Reduce application development and maintenance
- Reduce performance impact to source applications
- Reduce availability impact to source applications

#### Meet Auditing Requirements

▶ Capture and store information regarding what changes were made to critical business data and by whom

#### Event Notification

- Stream changed data information to Web interfaces
- Stream only particular events of interest (filter data)

#### Warehouse / Business Intelligence

- Integrate captured changed data with an ETL tool
- Perform very complex transformations, use a specific transaction format to update target

#### • Integration is independent of the source applications

- ▶ Relatively straight forward to find data items rather than every business rule
- Applications grow and evolve with minimal impact on the integration

## IBM.

# Publishing data events to facilitate business integration

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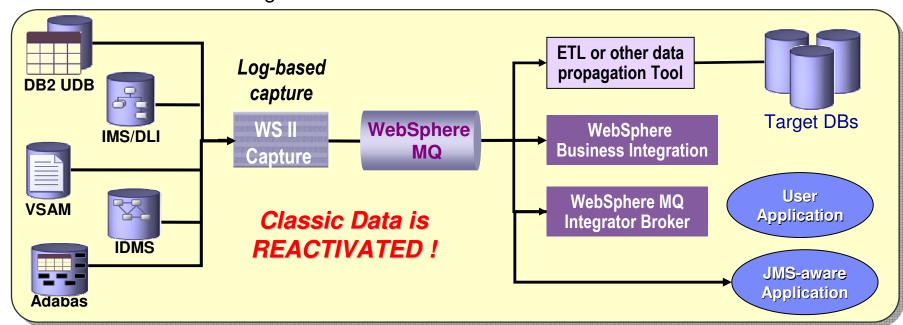
## Capture database changes as XML messages and publish them to WebSphere MQ

#### **Function**

- Publish events to a message queue
- XML self-describing format
- Wizard-driven configuration

#### **Usage**

- Application to application messaging
- Event streaming
- Source for ETL tool

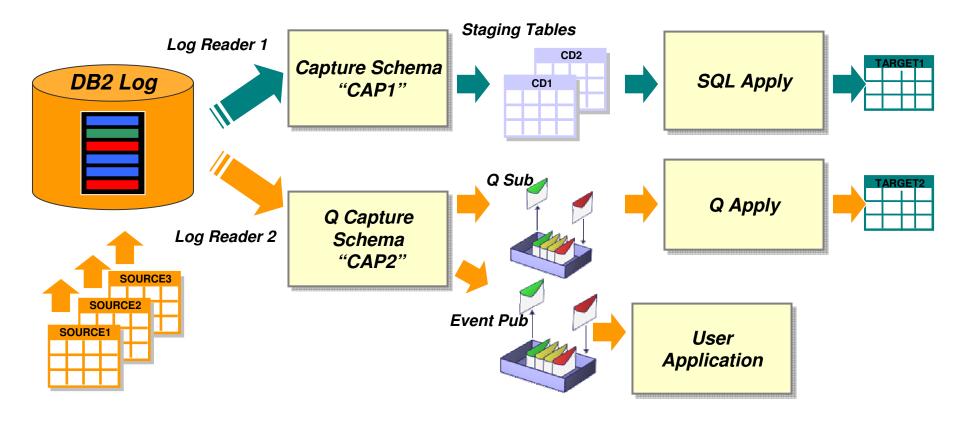


**Two Event Publisher infrastructures** 

- ▶ DB2 UDB for z/OS based on WebSphere II Replication
- ▶ WebSphere II Classic Event Publisher (based on Classic Federation)

# Combining SQL and Q Replication with Event Publishing

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#### **SQL Replication and Q Replication can co-exist**

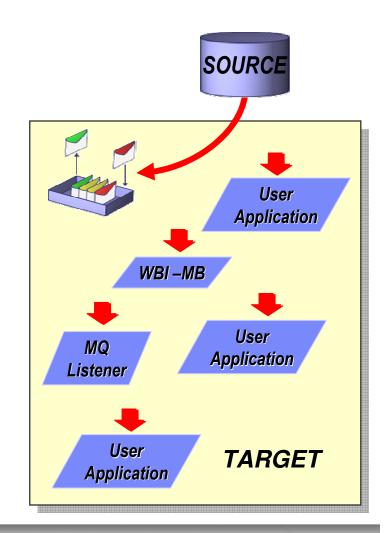
- Managed at source by using multiple capture schemas
- One Q Capture can handle both Publications and Subscriptions

## Why data events versus application events?

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- Integration is independent of the source applications
  - Applications grow and evolve with "minimal impact on the integration "
  - Relatively straight forward to find data items "rather than every business rule"
  - e.g.many applications change inventory
     but the data values trigger re-stocking
  - e.g. many transactions impact Claim status changes to status value drives workflow
  - e.g. order data is needed by a CRM

    CRM has no dependence on ordering process





# Event Publishing for Business Intelligence



#### **Feeding Changed Data to:**

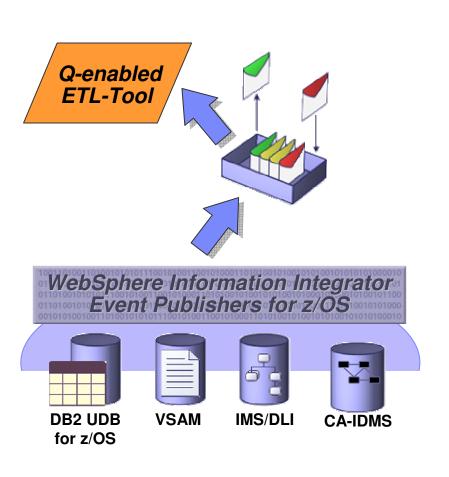
- Data Warehouse
- Datamart
- Operational Data Store (ODS)

#### **Optimize Resource Utilization**

- Minimize Bandwidth Requirements
- Maximize Data Currency

## **Complements with WebSphere II Federation**

- Data feed using Event Publishers
- Real-time extensions using Federation

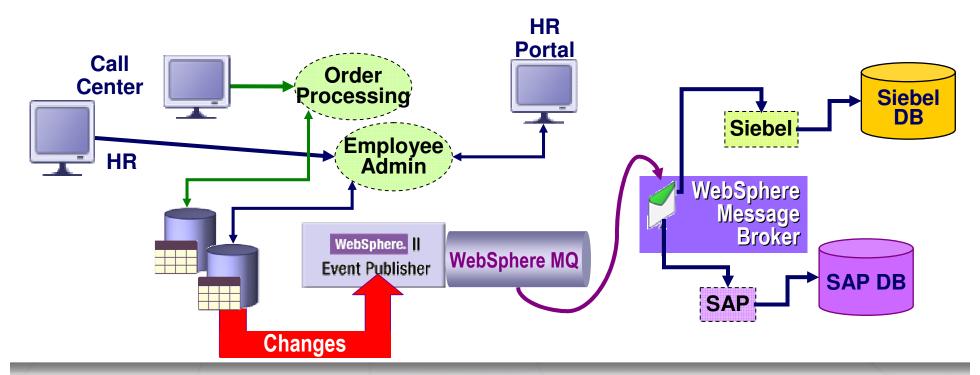


# IBM.

# Event Publisher simplifies cross-application synchronization



- Near real-time cross-silo data synchronization
  - e.g. New order data is automatically pushed to a CRM application
  - e.g. VSAM employee data updates are pushed to SAP payroll
  - Loosely coupled integration
  - Minimizes development effort
  - Simplifies maintenance



# Some Rules – When to choose What



**Q** Replication

- +Low-Latency, High-Volume Replication
- +Source and Target Tables of similar Structure
- +Bi-directional Replication (e.g. for Hot-Standby Purposes)
- +Peer-2-Peer Splitted Workload
- +Huge Number of Tables (e.g. Siebel)
- ✓ Replication across DB2-Family
- Replication from DB2 to federated Targets



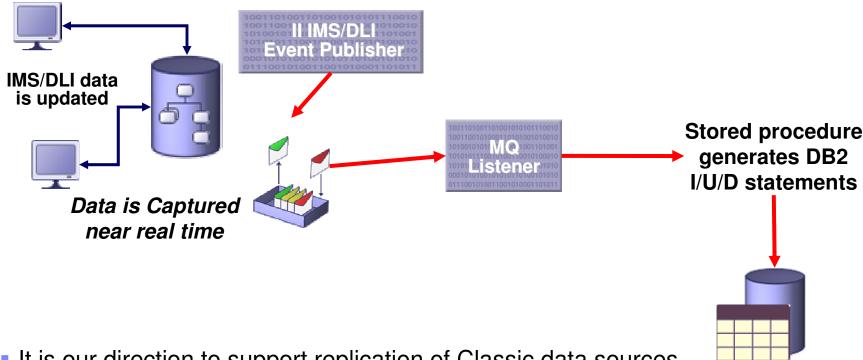
- +Fan-Out to huge Number of Targets
- +Multi-Tier Staging via CCD
- +Source and Target Tables not of the same Structure (which requires Source Views, Joins or SQL Expressions)
- +Replication from federated Sources
- +Processes triggered by Data Events
- +Kick-Off of Workflows due to changed Data
- +Seamless Integration of DB2 and Classic Data (IMS, VSAM, IDMS)
- +Delivery of Data Events from various Origins to a single Application or Message Broker
- +Real-Time ETL





# Using Classic II Event Publishing for Replication





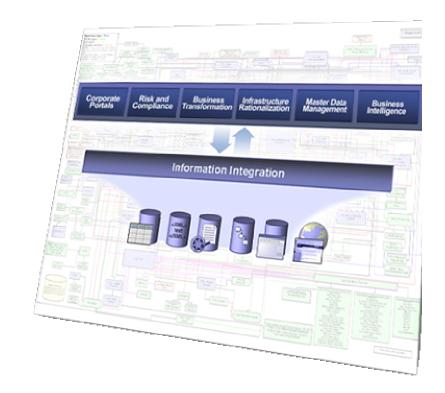
- It is our direction to support replication of Classic data sources using the highly parallel Q Apply of DB2 II Replication.
- As an interim suggestion, SQL stored procedures can be used to apply the data captured through the II Classic Event Publisher



### Agenda



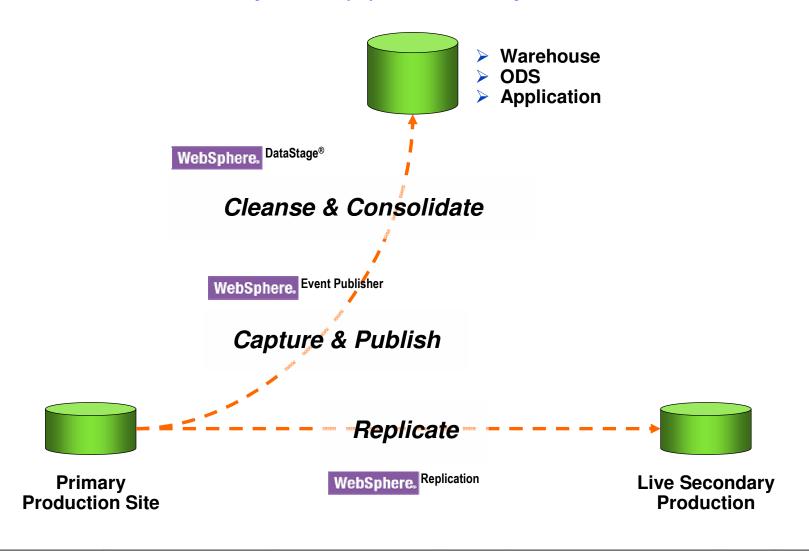
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# Combining Models - use II Infrastructure to publish to the warehouse while maintaining a live secondary backup production system

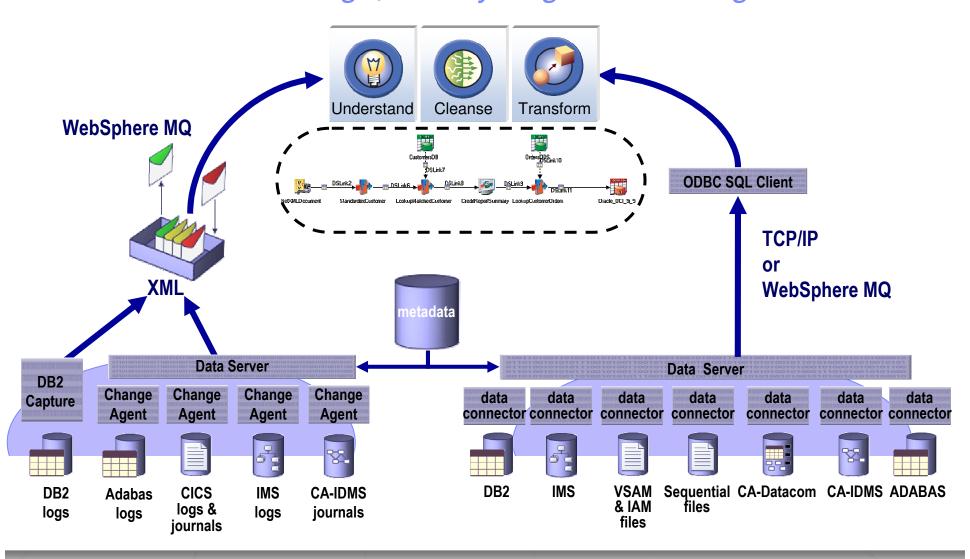






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# zSeries Data behind: ProfileStage, QualityStage & DataStage

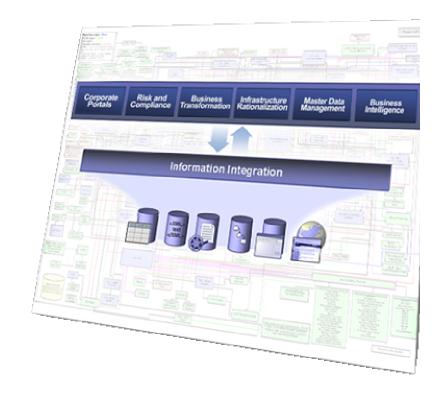




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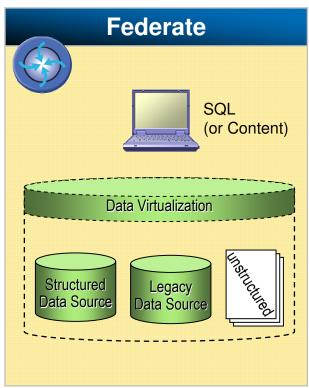




# Data delivery models behind Information Integration



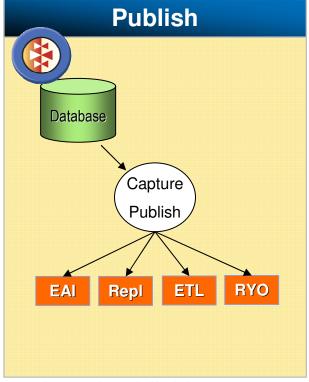
#### Real-time Pull



#### **Real-time information access**

- Federate data from multiple sources
- Dynamic drill down
- Structured, semi-structured & unstructured

#### Real-time Push



#### Message-based publishing

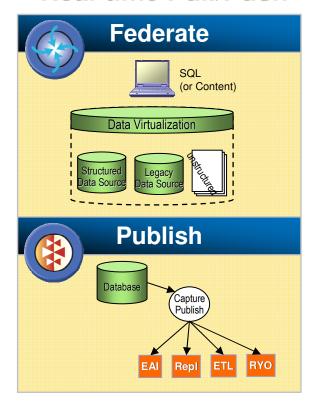
- ➤ Data event (i.e. change) capture
- Push database changes/events via messaging
- ➤ Leverage XML for standardized output



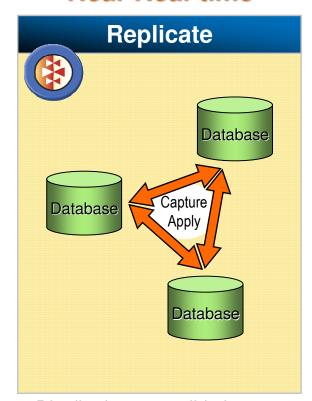
# Data delivery models behind Information Integration

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#### Real-time Pull/Push

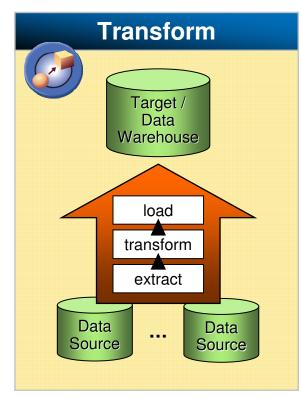


#### **Near Real-time**



- Distribution, consolidation or synchronization between "similar" databases
- > Transactional integrity
- Multidirectional

#### Scheduled



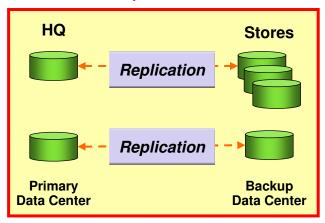
- Bulk data integration
- Set-based & hierarchical transforms
- High scale, batch-oriented delivery
- Unidirectional

# IBM.

# Replication vs ETL Consolidation strengths of each type of data integration

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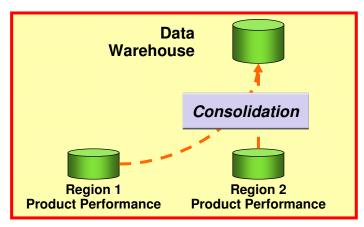
#### Replication



#### **Characteristics:**

- Low latency
- Small amount of transformation (or none)
- One or many targets
- Supports multidirectional data movement
  - · Provides Conflict Detection and Resolution

#### **ETL Consolidation**



#### **Characteristics:**

- Typically batch type processing
- Supports all transformations
  - Versioning
  - Aggregations
  - Cleansing
- Typically supporting small number of target databases
- Unidirectional data movement

From Scheduled to Real-Time: UNIVERSITÉ DU MAINFRAME WebSphere DataStage SOA Edition Batch **Data Marts** & Data WebSphere Warehouses DataStage J2EE **Application Transactional** Server **Databases** WebSphere QualityStage™ J2EE Server Siebel Servers ..... WS WebSphere **PeopleSoft** Java & Msg Q DataStage TX .Net Apps SAP

**SOA Console** 

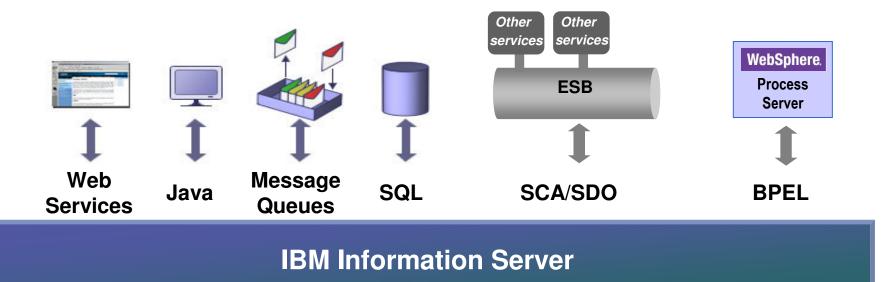
Packaged Applications



## Soon: IBM Information Server



**Analyze** 



Cleanse

Move

**Transform** 

Data

Content

Warehouse

Master



## Summary



- Information integration is a foundation for companies to build an On Demand Operating Environment enabling them to align their IT infrastructure to business priorities
- WebSphere Information Integration Solutions provide access to diverse, distributed, and real-time data as if it were a single source, no matter where it resides.
- WebSphere Information Integration Solutions will help businesses
  - Optimize IT investments given more choice in data access
  - Improve productivity and application efficiency
  - ▶ Enable greater return on existing assets
- Rely on IBM's proven technology and support for open standards



### Online Resources



- WebSphere Information Integration customer web site on WWW:
  - http://www.ibm.com/software/data/integration/
- Demos
  - http://db2premier.dfw.ibm.com/wps/portal/
- White Papers and Brochures
  - http://www-306.ibm.com/software/data/integration/library.html



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# Questions - Réponses





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