LotusphereComesToYou2010

Lotus knows we are coming to a city near you.



www.ibm.com/lotus/lcty

Smarter software for a Smarter Planet.

Lotus knows.



Garbett, Michael J.
IBM employee, Regular
IBM USA

IBM Software Group, Worldwide Sales

Director, Worldwide Sales - Collaboration

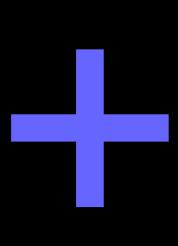
Assistant: Figueredo, Ilse L.

San Diego, CA United States

Building: 9661 | Floor: NA | Office: MOBILE

Current Market Conditions

Technology development accelerated



Society and economic environments disrupted

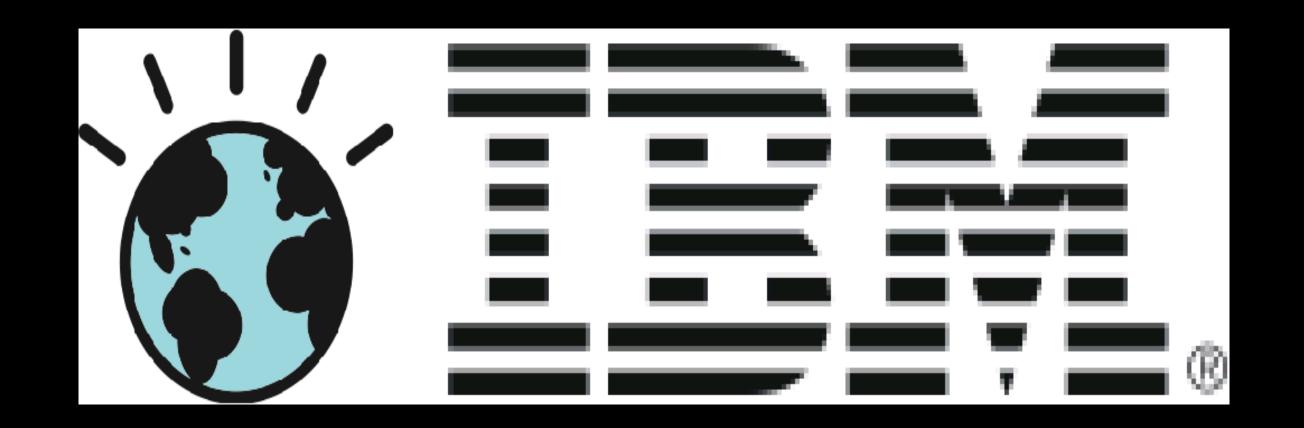


Unprecedented business challenges



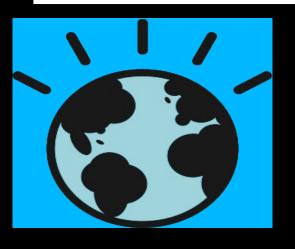
Transformative opportunity

Current Market Conditions

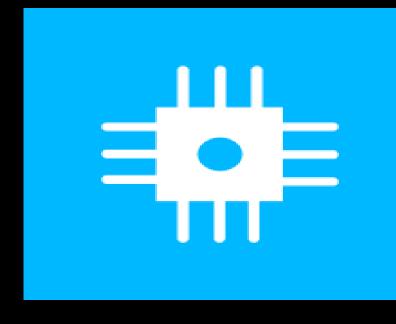


Investing in

research beople technology



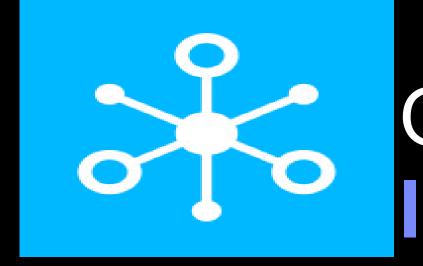
Smarter Planet



Our world is becoming NSTRUMENTED



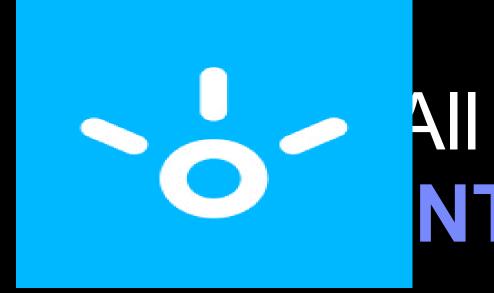
30 billion RFID tags... 2010



Our world is becoming INTERCONNECTED



~2 billion people on the Web... 2011 ...a trillion connected objects



All things becoming NTELLIGENT



15 petabytes of new information generated daily...



We Need to Work Smarter

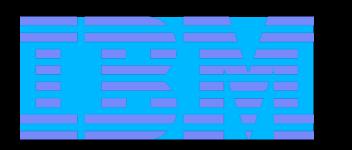
2/3 of people know there are colleagues who can help... they need to know how to find them

4206

make decisions with the wrong input at least once a week

hours per day spent looking for the right information and expertise





Working smarter means supporting generational styles

Collaboration optimizes business outcomes

- Global
- Secure
- Dynamic and organic
- Supports generational styles

On Demand Access

"Now Generation" Insight & Innovations
"Social

Generation"

Embedded Collaboration and Communication Social Computing Mashups

Unified Communications and Collaboration

Directories and Profiles

Mobility Solutions
Portals & Team Rooms

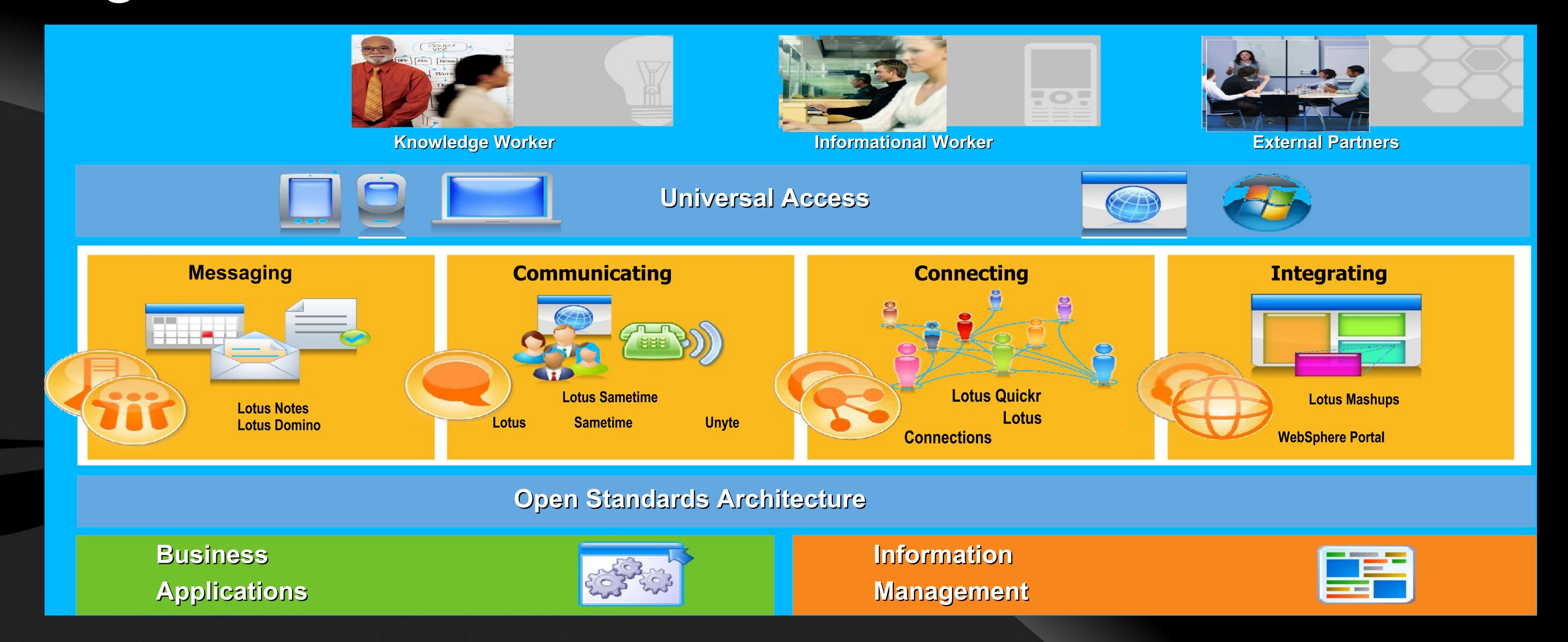
Real-time Communications "Real-time Generation"

Instant Messaging and Presence Awareness Web and Video Conferencing Web Content

Baseline Communications "Attachment Generation"

Telephony
Email and Calendaring
File Sharing

Lotus Collaboration Software is a core building block enabling clients to work smarter



Gartner: Lotus Notes the future of email

E-Mail Becomes the Collaboration Console: The Future of E-Mail Is... *Gasp...* Lotus Notes?

Eclipse-

Sidebar

Mashup

platform

Whither

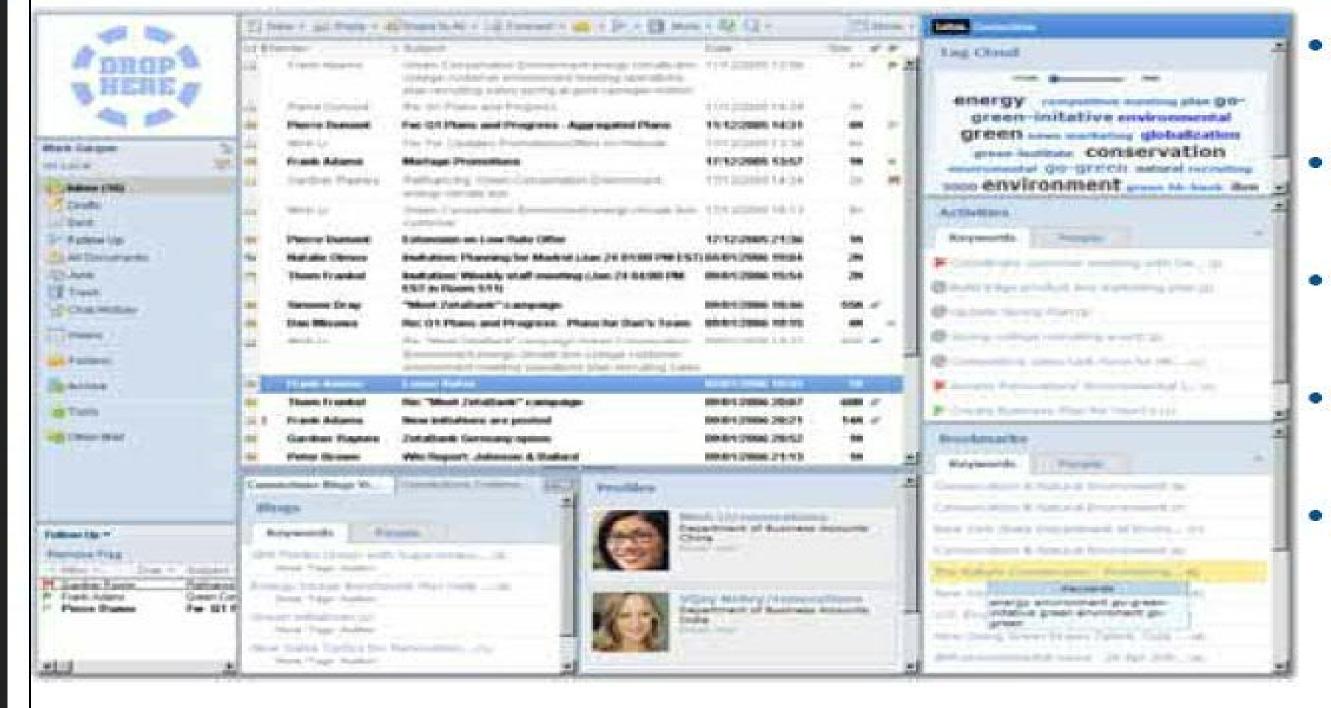
Microsoft?

paradigm

architecture

Third-party

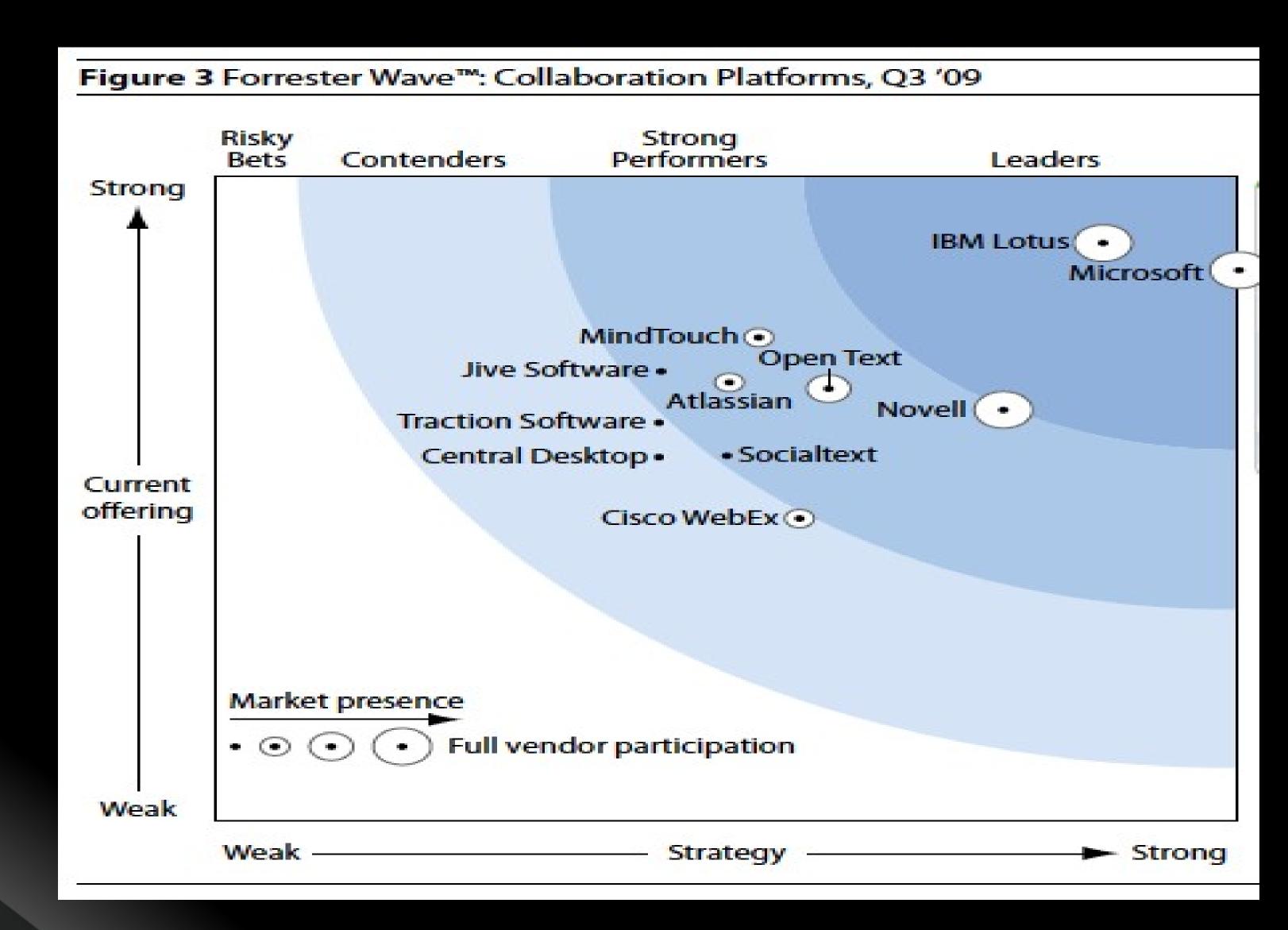
based



E-mail needs a plug-in architecture to survive generational change.

Gartner

Forrester: Lotus portfolio leading



Our innovative community continues to grow



Enterprises around the world are choosing Lotus





















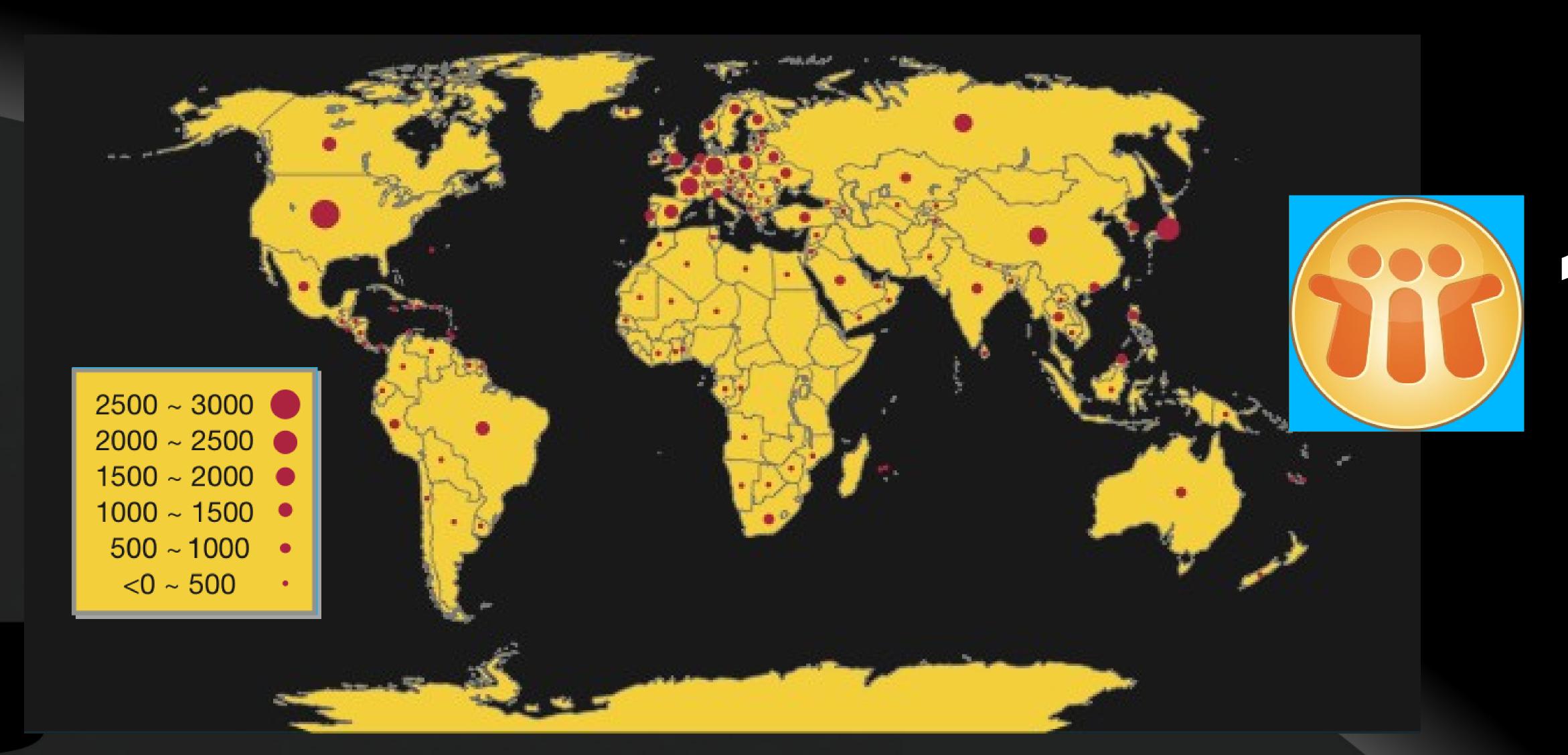








Building on the strength of our global customer reach



Worldwide

18,378

New Notes Customers since Launch of Notes 8

Lotus knows. Why many customers have changed their "Outlook"....

Microsoft Exchange customers adding IBM Collaboration









Lotus Notes/Domino customer deciding against Microsoft







30,000













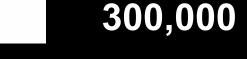


Customers who have made large-scale change from Microsoft to



300,000













50,000

9,000

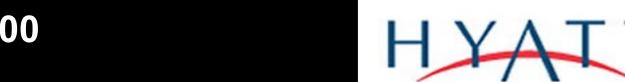




1,000







15,000

Amadori

50,000







KBC









5,000





Market leadership across the portfolio 7M people are using IBM social collaboration software

Over 280,000 Lotus developers and over 10 million IBM Lotus Notes applications in use today

IBM WebSphere Portal is #1 market share for 8 years running

Over 12 million 'free' Lotus Symphony users worldwide....and growing

Over 300 million named WebSphere Portal users in top 15 customers alone

LotusLive has over 18 million users and is the largest single cloud engagement to date

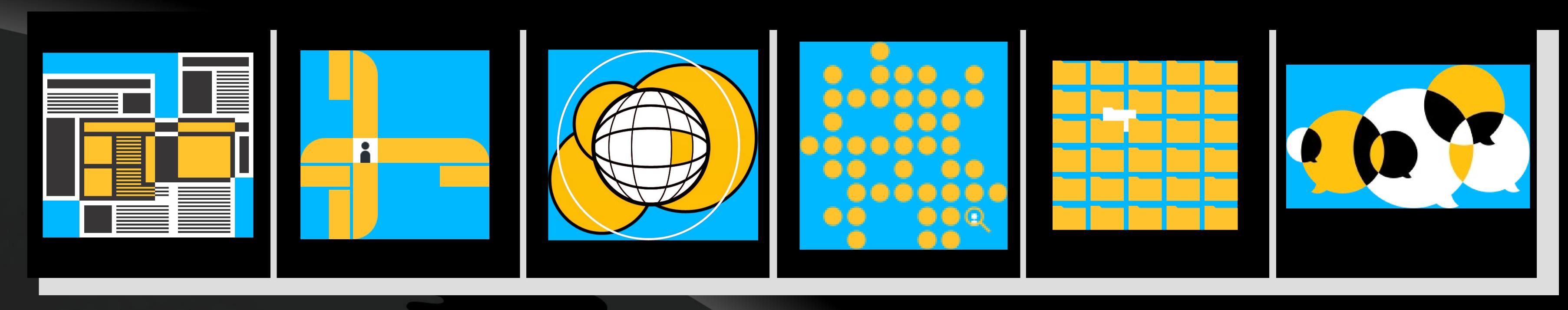
More than half of Fortune Global 500 now use Lotus Notes and Domino

IBM places in Leader Quadrant in Gartner for Unified Communications

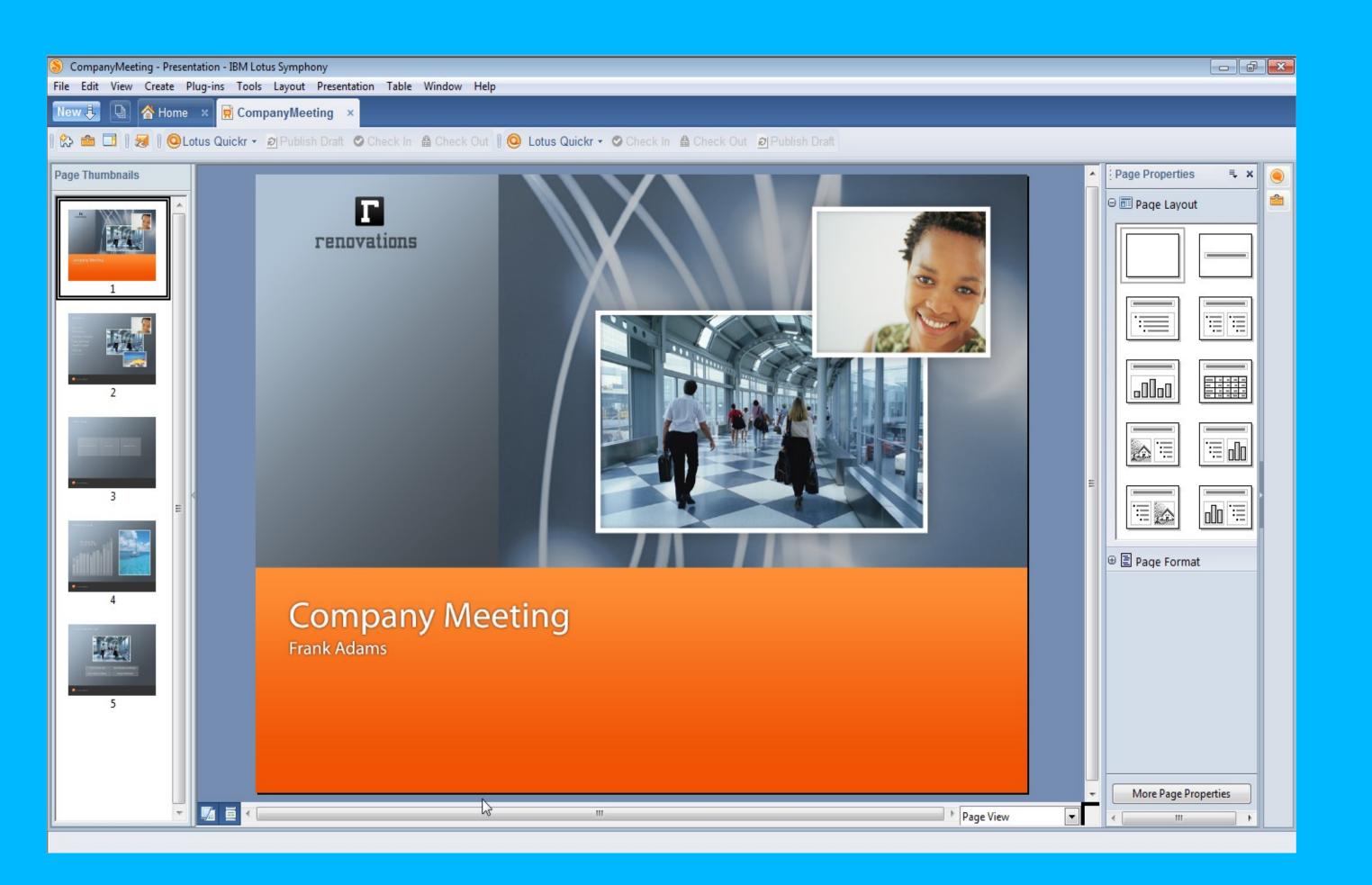
After debuting in 2007, Lotus Connections was the fastest organic growing software product in IBM history

35% of the Fortune 100 have purchased IBM social collaboration software

Why you should build on existing technology



How to help you reduce expense with FREE capabilities



edom of Choice:

XL

dows Million Users



Symphony Next

Beta available Now



Lotus knows how to deliver first class email for mobile devices.





Blackberry client for IBM Lotus Quickr

new version of BlackBerry client for IBM Lotus Connections





Lotus knows how to help businesses deliver exceptional web experiences for their customers.



Le utime notizie

Una seluzione di impianto completa e funzionale MCS (Helion Comfort System) Ha il il risultato dell'integratione di quatro elementi.

Pompe di calore gestermiche

Lotus knows. Why Cloud and hybrid environments give you flexibility





IBM LotusLive Portfolio of offerings

Meetings





Collaboration





Messaging

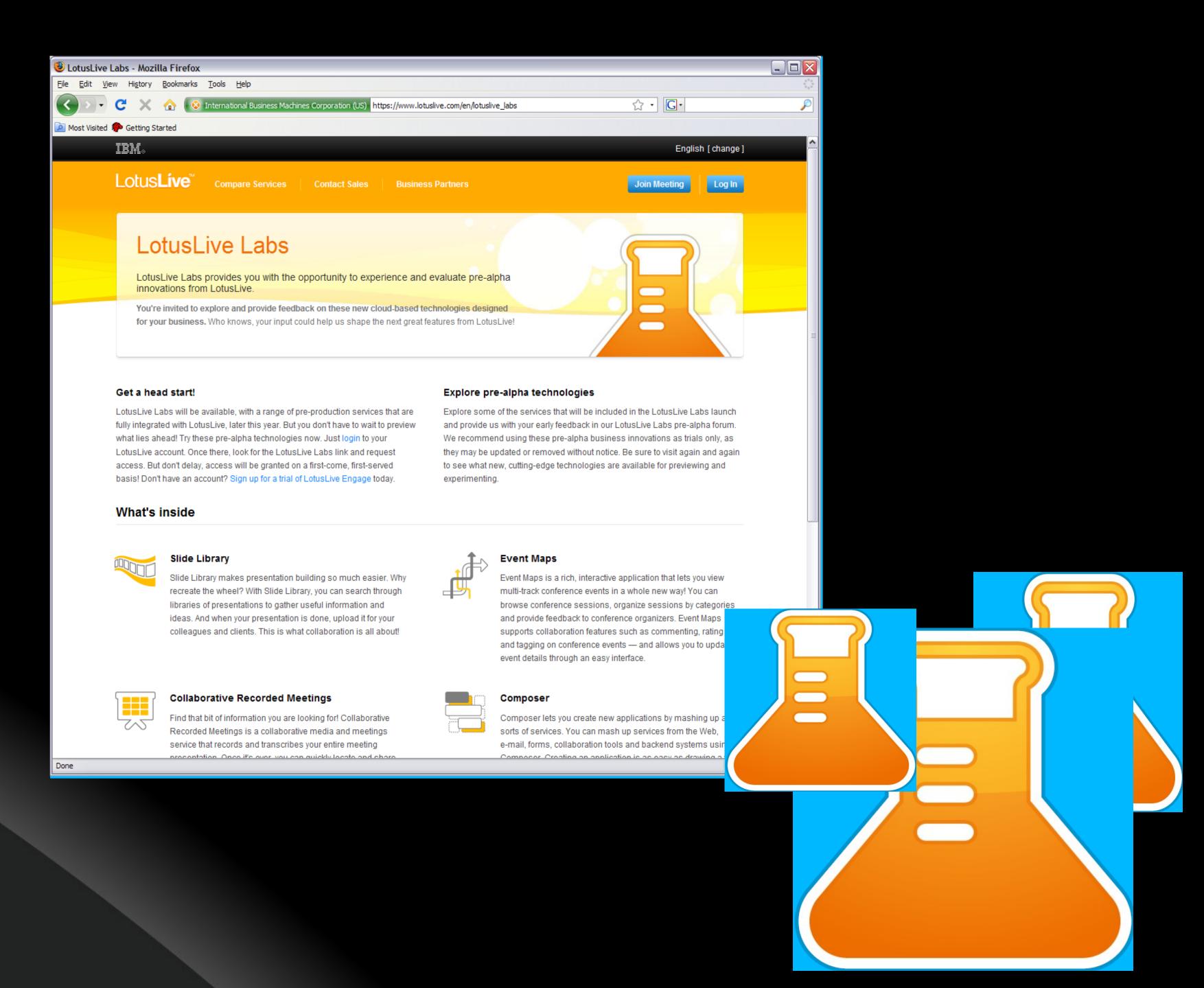






Partnership with IBM Research
Easy access to alpha services
Accelerating the pace of innovation

lide Library: A collaborative way to build and share presentations



- •The Collaboration Agenda —
- •FREE IBM Workshop to IBM Customers
- Transforms the way people work by industry
- IBM's vertical industry experts, software labs and
- consulting services to help clients realize measurable ROI from improving the way people interact
- Collaborate using the right social and collaboration tools based on specific role in the organization
- Connect easily and quickly with experts, partners, suppliers and customers beyond company firewalls



Lotus knows what the future can look like.

IBM Project VULCAN

A vision for how people will collaborate in the future, based on:

Continuity.
Convergence.
Innovation.
New Opportunities.

At IBM, we believe software can help people work smarter, one client at a time.

What's your vision for your organization?

What's your biggest challenge?

Let's Talk.

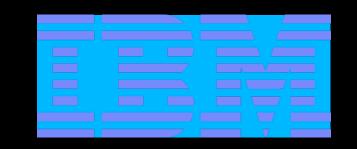
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Smarter software for a Smarter Planet. ii-ii



Smarter Planet Themes



NEW INTELLIGENCE

Making better decisions.



SMART WORK

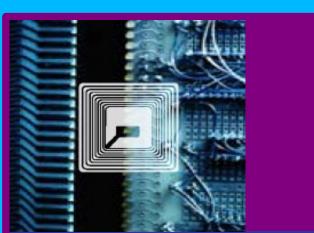
Responding to new behaviors.





GREEN AND BEYOND

Doing more with less.



DYNAMIC INFRASTRUCTURE

Increasing agility.

The Collaboration Agenda is an industry-specific approach to realize measurable value from improving the way people interact

