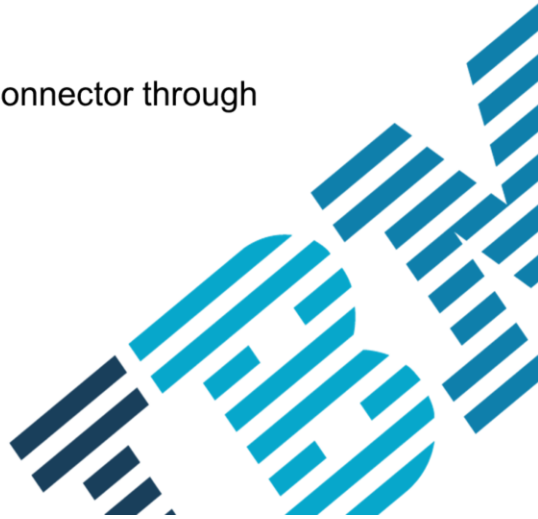


Information Server 11

Importing metadata using Greenplum Connector through
Information Metadata Asset Manager



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This presentation discusses how to import metadata from the Greenplum database into Information Server version 11.3.

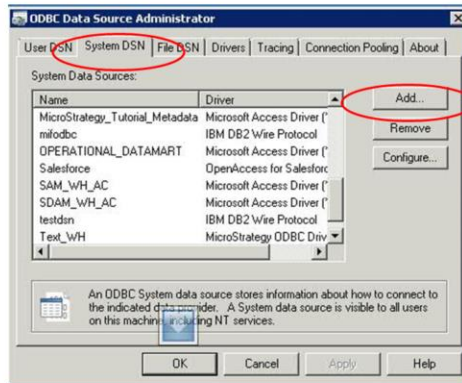
Objectives

- Creating DSN on client tier
- Importing metadata using GP connector

Starting with InfoSphere® Information Server version 11.3, InfoSphere Metadata Asset Manager, also referred to as IMAM, supports importing of metadata from the Greenplum database. A new “Greenplum Connector” is made available for it. The Greenplum connector imports implemented data resources, such as database tables and columns, from Greenplum database versions 4.2.7 and version 4.3. The objectives of this presentation are to show how to create the necessary ODBC data source and how to import metadata using the new Greenplum connector.

Create data source – Windows (1 of 4)

- Open Microsoft ODBC Data Source Administrator
 - 32-bit Windows
 - Start > Control panel > Administrative Tools > Data Sources (ODBC)
 - 64-bit Windows
 - Start => Run
 - C:\Windows\SysWOW64\odbcad32.exe
- Go to System DSN tab and click 'Add'



The first step is to create an ODBC data source, also referred to as DSN, on your client machine for the connection to your Greenplum database. This must be done on each computer that the imports are done on. On a 32-bit Windows system, open the control panel, click Administrative tools, and click Data Sources. If you are using 64-bit Windows, click the Start menu, click Run, and run the odbcad32.exe program to start the 32-bit ODBC Data Source administrator. Click the System DSN tab and click Add.

Create data source – Windows (2 of 4)

- Select IBM Greenplum Wire Protocol driver
- Click Finish



Next, select the IBM Greenplum Wire Protocol driver from list of available drivers and click Finish.

Create data source – Windows (3 of 4)

- Enter DNS information
 - Host name
 - Port number
 - Database name
- Click Test Connect

ODBC Greenplum Wire Protocol Driver Setup

General | Advanced | Failover | Pooling | About

Data Source Name:

Description:

Host Name:

Port Number:

Database Name:

Next, enter the connection information into the driver setup screen. Create a Data source name, enter the Greenplum host name, port number, and the name of the Greenplum database you want to connect to. Click the Test Connect button.

Create data source – Windows (4 of 4)

- Enter user name
- Enter password
- Click OK
 - Successful Connection
 - Click 'OK'
 - Click 'Finish'
 - Unsuccessful Connection
 - Verify database connection information

Logon to Greenplum Wire Protocol

Host Name: <HostName>

Port Number: 5432

Database Name: <DatabaseName>

User Name: <UserName>

Password: ●●●●●●●●●●

OK

Cancel

Help

Next, enter the credentials for connecting to the Greenplum database and click OK. The connection should come back successful. If so, click OK and Finish. If the connection fails, go back and check the connection information.

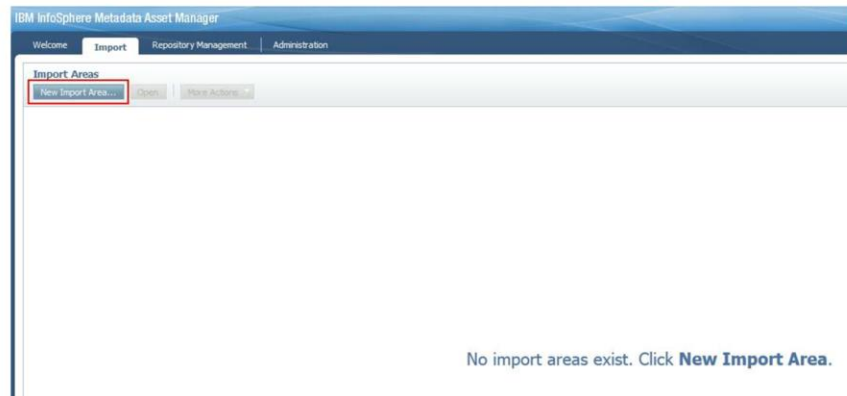
Configure roles and permissions

- Information Server roles require either
 - Common Metadata Importer
 - Common Metadata Administrator
- Greenplum
 - Grant SELECT privileges for system schemas
 - pg_catalog
 - information_schema

Before importing metadata, ensure that you have the role of either Common Metadata Importer or Common Metadata Administrator. On the Greenplum database that you are importing from, ensure that the database user has select privileges on the system schemas pg_catalog and information_schema.

Importing metadata by way of IMAM (1 of 10)

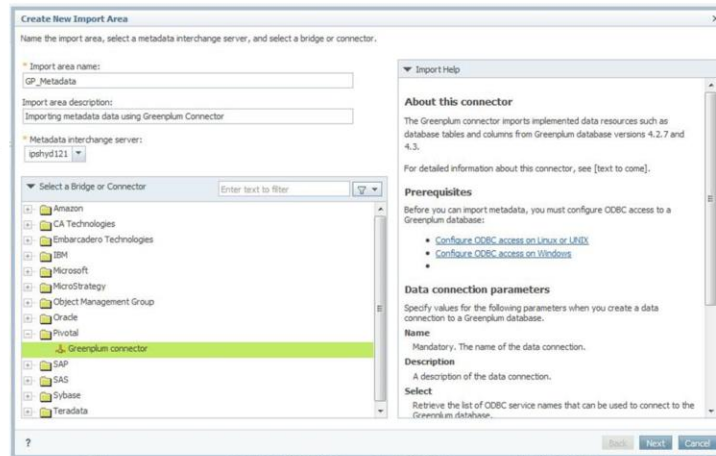
- Click Import Tab
- Click New Import Area



Once the ODBC connection is successfully created and the proper roles and permissions are configured, you are ready to import from the InfoSphere Metadata Asset Manager. Open IMAM and click the Import Tab. Next, click New Import Area.

Importing metadata by way of IMAM (2 of 10)

- Enter import area name
- Add description
- Select metadata interchange server
- Select Greenplum connector under Select Bridge or Connector



Enter the name of the Import Area, a description, and select the Metadata Interchange Server. Next, select Greenplum connector under Select Bridge or Connector.

Importing metadata by way of IMAM (3 of 10)

- Select Data connection or create new data connection
- Can add filters
 - Enter schema name
 - Enter table name
 - Enter assets to import

Enter parameter values for the bridge or connector.

Test Connection

▼ Import Parameters

Data connection: [dropdown] [search icon]

Include system objects

Include views

Schema name filter: [text box]

Table name filter: [text box]

Assets to import: [text box] [search icon]

Ignore table access errors

▼ Details: Greenplum connector

Parameter Help: Data connection

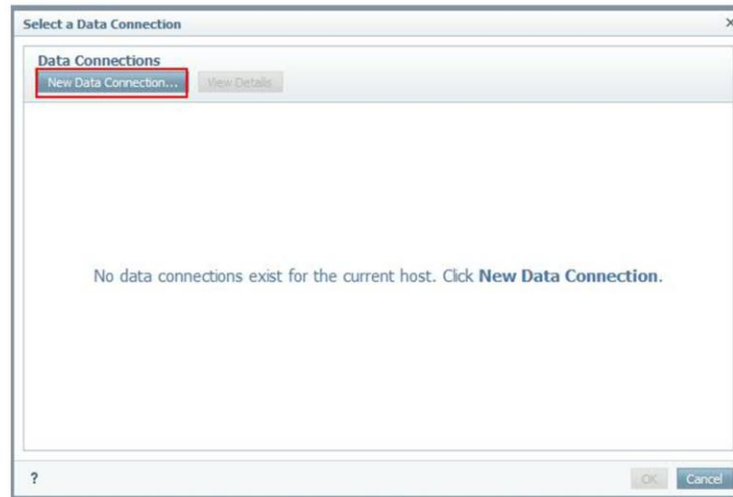
Browse to select from existing data connections, or create a data connection to use. After the import is shared, the data connection cannot be changed on reimport, though the password can be changed if the test connection fails.

Back Next Cancel

A parameter screen is displayed where you can enter Greenplum connector-related parameters. Choose the data connection that you want to import from. If you are not sure of the data connection name or the data connection does not exist, click the search glass to search or to add a new connection. You can also filter your metadata by specific database, schema, and assets or select assets that you want to import.

Importing metadata by way of IMAM (4 of 10)

- Click New Data Connection



You can click an existing data connection or click **New Data Connection** to create a new data connection to import from.

Importing metadata by way of IMAM (5 of 10)

- Enter new connection name
- Enter DSN name
- Enter Greenplum username and password
- Enter database name and database
- Click Test Connection

The screenshot shows a 'New Data Connection' dialog box with the following fields and values:

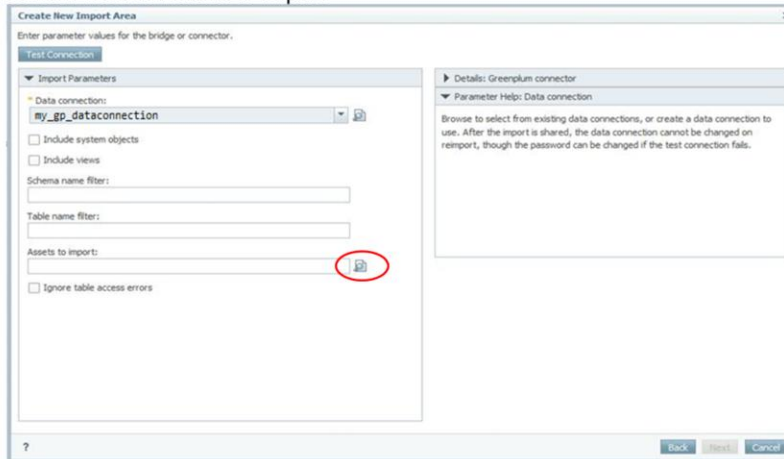
- Name: my_gp_dataconnection
- Description: (empty)
- Data source: GP_DSN
- User name: gpadmin
- Password: (masked with dots)
- Save 'Password':
- Database: dbqa

A 'Test Connection' button is visible, and a green checkmark indicates the test was successful. The dialog also includes 'OK' and 'Cancel' buttons at the bottom right.

When creating a new data connection, enter the new connection name, the DSN to use for the import, the database user credentials, the database name and click Test Connection. Be sure that the test comes back successful. Click OK.

Importing metadata by way of IMAM (6 of 10)

- Click browse icon next to Assets to import



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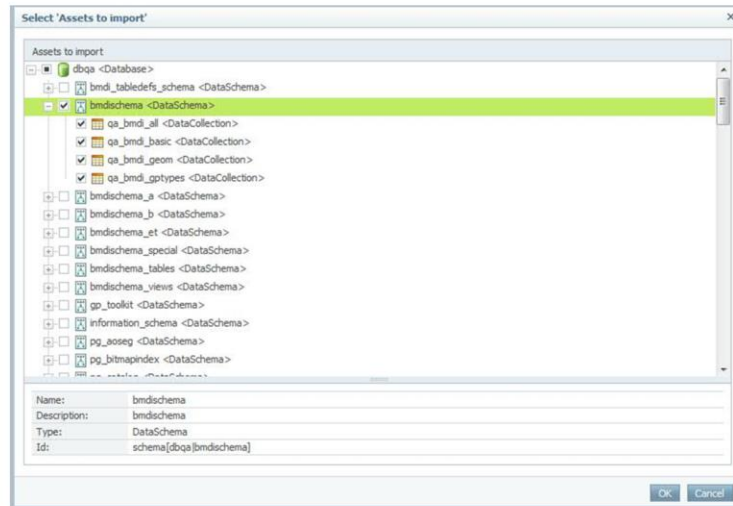
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Next, you can click the browse icon next to Assets to choose which assets you want to import from Greenplum.

Importing metadata by way of IMAM (7 of 10)

- Select assets to import
- Click OK



The screen that is displayed on this slide, allows you to select a list of assets you want to import. You can select multiple schemas or databases. Click OK when finished.

Importing metadata by way of IMAM (8 of 10)

- Click Next

Enter parameter values for the bridge or connector.

Test Connection

▼ Import Parameters

Data connection: my_gp_dataconnection

Include system objects

Include views

Schema name filter:

Table name filter:

Assets to import:

Ignore table access errors

► Details: Greenplum connector

▼ Parameter Help: Data connection

Browse to select from existing data connections, or create a data connection to use. After the import is shared, the data connection cannot be changed on reimport, though the password can be changed if the test connection fails.

Back Next Cancel

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Click Next from the Create New import Area screen.

Importing metadata by way of IMAM (9 of 10)

- Select Host system name
- Enter Database name
- Click Next

Enter values for identity parameters.

Identity Parameters

Host system name:
KP-GreenPlum

Database name:
KP-GP-Database

Parameter Help: Database name

Type the name of the database or browse to select the database that will contain the imported tables. This value is important for creating and reconciling the identity of the database in the repository.

You can specify a different name than the name of the source database. For example, you might specify the database that will contain the tables during development or production.

Back Next Cancel

Next, you see the identity parameter screen where you can enter the name of the host system under which metadata should be imported and enter the database or browse to select the database that contains the import tables. You can specify a different name other than the name of the source database.

Importing metadata by way of IMAM (10 of 10)

- Select either Express Import or Managed Import

Create New Import Area

Add a description for this import event and choose the type of import you would like to perform.

Import Description:

Express Import
Import to the staging area and automatically perform analysis, preview, and share of the import.

Managed Import
Import to the staging area, where you can manually analyze, preview, and work with the metadata before you import it to the metadata repository.

The last step is to either choose to do the Express Import or the Managed Import. Express Import imports your metadata directly into the active repository. Managed Import is an advanced import where you can view and analyze the metadata before importing into the active repository. Click the Import button.



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