#### IBM RATIONAL APPLICATION DEVELOPER 6.0 – LAB EXERCISE

## **Building and Testing a Portal**

What this exercise is about	1
Lab Requirements	1
What you should be able to do	1
Introduction	2
Exercise Instructions	2
Part 1: Creating a New Portal Project	3
Part 2: Import Pre-created Portlet Applications	3
Part 3: Create Portal Using Portal Designer	7
Part 4: Test the Portal on the Portal Test Environment2	1
What you did in this exercise24	1

#### What this exercise is about

In this lab, you will build a portlet in Rational Application Developer v6.0 using the Struts Portlet Framework. After you have finished designing and implementing your portlet, you will test it using the WebSphere Portal v5.0 Test Environment in Rational Application Developer.

#### Lab Requirements

List of system and software required for the student to complete the lab.

- IBM Rational Application Developer v6.0 with the Portal Tools Additional Feature selected
- WebSphere Portal Server v5.0.2.2 Test Environment
- The lab source files LabFiles60.zip must be extracted to the root directory C:\

#### What you should be able to do

At the end of this lab you should be able to:

- Build a portlet application using the Struts Portlet Framework included by the WebSphere Portal Server
- Test a portlet application in the Portal Test Environment

### Introduction

In this lab, you will design a portlet that displays basic contact information; you can think of it as an address book. The main page of the View Mode is simply a list of contacts. When the user clicks on the name of a specific contact, the portlet displays detailed information about that contact. The Edit mode works mostly the same way, but clicking on a specific contact allows the user to modify that contact's information.

#### **Exercise Instructions**

Some instructions in this lab may be Windows operating-system specific. If you plan on running the lab on an operating-system other than Windows, you will need to execute the appropriate commands, and use appropriate files (.sh vs..bat) for your operating system. The directory locations are specified in the lab instructions using symbolic references, as follows:

Reference Variable	Windows Location	AIX/UNIX Location
<was_home></was_home>	C:\WebSphere\AppServer	/usr/WebSphere/AppServer
		/opt/WebSphere60/AppServer
<irad_home></irad_home>	C:\Program Files\IBM\Rational\SDP\6.0	
<lab_files></lab_files>	C:\Labfiles60	/tmp/Labfiles60
<temp></temp>	C:\temp	/tmp
<lab_name></lab_name>	IRAD_Portal	

**Windows users please note**: When directory locations are passed as parameters to a Java program such as EJBdeploy or wsadmin, it is necessary to replace the backslashes with forward slashes to follow the Java convention. For example, C:\LabFiles60\ would be replaced by C:/LabFiles60/

#### Part 1: Creating a New Portal Project

\_\_\_\_1. Start Rational Application Developer.

# \_\_\_\_a. Select Start > Programs > IBM Rational > IBM Rational Application Developer V6.0 > Rational Application Developer.

b. A dialog box will be displayed allowing you to select the location where you would like the workspace directory to be stored. Enter <LAB\_FILES>\<LAB\_NAME>\workspace for the location and select OK. Application Developer will start with an empty workspace. An empty workspace will leave your existing workspace untouched and help avoid name conflicts between what you may already have in your workspace and what you will be creating in this lab.

**NOTE:** If the Auto Launch Configuration Change Alert window appears click the **Yes** button to change the auto launch eclipse instance to use when opening IBM Rational Software Development Platform in the future.

- 2. When Rational Application Developer v6.0 opens, close the welcome page.
- 3. Create a new portal project. The portal project contains resources that affect the structural (portal site layout) and stylistic (themes and skins) framework of a portal.
  - \_\_\_\_a. Click **File > New > Project...**. The New Project wizard opens.
  - \_\_\_\_b. In the Select a wizard panel, select Portal Project and click Next >.

🔘 New Project	×
Select a wizard Create a new portal project.	
<u>W</u> izards:	
EJB Project	
Java Project	
🔄 🔤 🔤 Portal Project	
- Portlet Project	
- Portlet Project (JSR 168)	
🔲 🗄 🗁 EJB	

\_\_\_\_ c. In the Confirm Enablement window, read the message and click **OK**. Creating a Portlet project requires that advanced Web Development capabilities be enabled within Application Developer.

\_\_\_\_\_d. On the Portal Project panel, enter MyPortal in the Name field. Click Show Advanced >> to show the advanced properties of the portal project wizard. Verify that the Target server field is set to WebSphere Portal v5.0. Click Next >.

🙆 New Portal Pro	oject 🗙
Portal Project	
Specify a name an	Id location for the new portal project.
Na <u>m</u> e:	MyPortal
	C:\LabFiles60\IRAD_Portal\workspace\MyPortal Browse
Hide <u>A</u> dvanced	<<
Servlet version:	2.3
Target server:	WebSphere Portal v5.0
Portal EAR:	MyPortalEAR   New
Portlets EAR:	MyPortalPortletsEAR New
	< Back Next > Einish Cancel

\_\_\_\_e. In the Select Theme panel, ensure that the **WebSphere theme** is selected (see the screen shot below) and click **Next** >.

**NOTE:** Later in the lab, you will use Portal Designer to modify your portal's theme.

Themes define the look and layout of portal elements, such as toolbars and banners. Select the theme which users will use by default: Theme <u>n</u> ame: WebSphere		
	Can the Canada Can Canada Canada Cana	
Home	Science	WebSphere

\_\_\_\_\_f. In the Select Skin panel, ensure that the **Outline skin** is selected (see the screen capture below) and click **Finish**.

NOTE: Later in this lab, you will use Portal Designer to modify the skins used in your portal.

Select the skin which users will use by default: ikin <u>n</u> ame: Outline				
jelect skin:				
	<····>	/?□□	<>	2300 Y
NoSkin	Outline		Sha	dow

- \_\_\_\_g. In the Confirm Perspective Switch window, read the message and click **Yes**. Portal projects are associated with the Web Perspective within Application Developer.
- \_\_\_\_h. The portal project will be created and the portal's configuration file will be opened in the Portal Designer editor (see the screen capture below).



\_\_\_\_i. Close the Portal Designer editor.

- 4. Observe the default settings of the new Portal project.
  - \_\_\_\_a. In the Project Explorer view, expand **Dynamic Web Projects > MyPortal**. Use the table below as a reference for the different entries under the MyPortal project.

Entry Name	Description	
Portal Configuration	Shortcut to the portal configuration file (ibm-portal-topology.xml). The actual portal configuration file can be found by expanding MyPortal > Portal Configuration.	
Themes	Shortcut to the themes within the PortalContent folder.	
Skins	Shortcut to the skins within the PortalContent folder.	
Portal Configuration	Expand the Portal Configuration folder to see the portal configuration file (ibm-portal-topology.xml).	
PortalContent	Folder contains the resources that affect a portal's structure and style. Access files from this folder if you can not access them through the use of the shortcuts above.	

#### **Part 2: Import Pre-created Portlet Applications**

In this part, you will import pre-created portlet applications. The portlet applications will be used in creating your portal.

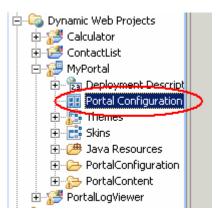
- 1. Import an EAR that contains the completed portlet.
  - \_\_\_\_a. Select **File > Import...**. The Import wizard will open up.
  - \_\_\_\_b. In the Select panel, select EAR file and click Next >.
  - \_\_ c. In the Enterprise Application Import panel, for the EAR file field enter <LAB\_FILES>\<LAB\_NAME>\PortletsEAR.ear. Change the Target server field to WebSphere Portal v5.0. Click Finish.
  - \_\_\_\_d. In the Confirm Perspective Switch window, read the message and click No.
  - 2. Explore the portlet applications that were imported.
    - \_\_\_\_a. In the Project Explorer view, expand **Dynamic Web Projects**. The table below describes the portlets that are included in each of the dynamic web projects.

Entry Name	Description	
Calculator	Calculator portlet displays a simple calculator. Contains view, edit and help modes.	
ContactList	<ul> <li>Contains two portlets:</li> <li>Welcome portlet – Displays welcome portlet</li> <li>ContactList portlet – Displays an address book with contact information. Contains view and edit modes.</li> </ul>	
PortalLogViewer	Portal Log Viewer portlet displays the portal server's logs within the portal. Contains view, edit and help modes.	

#### Part 3: Create Portal Using Portal Designer

In this part, you will use Portal Designer to create a portal using the portlets imported in the previous part.

- \_\_\_\_\_ 3. Open the portal configuration.
  - \_\_\_\_a. Ensure that you are in the Web perspective. Click **Window > Open Perspective > Web**.
  - b. In the Project Explorer view, ensure Dynamic Web Projects > MyPortal is expanded. Doubleclick on Portal Configuration to open the portal configuration file in Portal Designer.



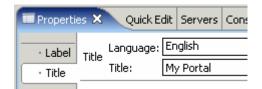
- \_\_\_\_ c. The portal's configuration file is opened in the Portal Designer editor.
- 4. Change the title of "Label1" to My Portal.
  - \_\_\_a. In Portal Designer, select "Label1" by left-clicking on it (see the screen capture below).

🗄 Portal Co	onfiguration ×
WebSphere	Portal
	$\frown$
<ul> <li>I</li> <li>I</li> </ul>	Label1
$\rightarrow$	Page1
Place po	rtlet here.

- \_\_\_\_b. Switch to the Properties view by selecting **Window > Show View > Properties**.
- \_\_\_\_ c. In the Properties view, select the **Title** tab (see the screen capture below).



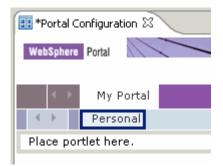
\_\_\_\_d. Edit the label's title. In the Title field change the text to be "**My Portal**" (see the screen capture below) and press Enter. Note that the label's title in Portal Designer has changed.



\_\_\_\_e. The end result will look like the screen capture below.

🔢 *Portal Configuration 🛛		
WebSphere	Portal	
<ul> <li>▲ ▶</li> </ul>	Му Ро	rtal
$\bullet \bullet \bullet$	Page1	
Place por	tlet here	

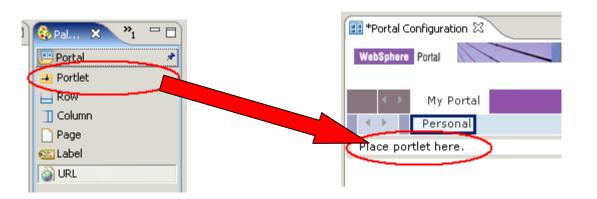
- \_ 5. Change the title of "Page1" to **Personal**.
  - \_\_\_\_a. In Portal Designer, select "Page1" by left-clicking on it.
  - \_\_\_\_b. In the Properties view, select the **Title** tab (see the screen capture below).
  - \_\_\_\_c. Edit the page's title. In the Title field change the text to be **Personal** and press Enter. Note that the page's title in Portal Designer has changed.
  - \_\_\_\_d. The end result will look like the screen capture below.



\_\_\_6. Add the "Welcome" portlet to the portal.

\_\_a. In the Palette view, ensure that the **Portal** drawer is open. **Drag-and-drop a Portlet onto the** "**Place portlet here**" text in Portal Designer. See the screen capture below for an illustration.

**NOTE:** When dragging-and-dropping, a valid spot to place the portlet in the page is highlighted by a "+" sign under the mouse cursor.



b. In the Insert Portlet window, select **Welcome** (see the screen capture below) and click **OK**.

Insert Portlet		×
Select the portlet to insert:		
Portlet	Project	Sort by
🛃 Calculator portlet	🐸 Calculator	Portlet
📕 ContactList portlet	😅 ContactList	C Project
📥 PortalLogViewer portlet	😅 PortalLogViewer	
🛃 Welcome	📴 ContactList	

\_\_\_\_ c. The Welcome portlet is added to the Personal page. The end result will look like the screen capture below.

🗄 *Portal Configuration 🗙	
WebSphere Portal	My Portal Administration 🕹 Edit my profile ? Log out
	New Page Edit Page Assign Permissions
✓ My Portal	My Favorites 💽 🔊
Personal	
Welcome	/
The initial screen of portlet is d	isplayed on this area.

\_ 7. Add the "Calculator" portlet to the portal.

\_\_\_\_a. In the Palette view, **drag-and-drop a Portlet below the Welcome portlet** in Portal Designer. See the screen capture below for an illustration.

**NOTE:** When dragging-and-dropping, a valid spot to place the portlet in the page is highlighted by a "+" sign under the mouse cursor.

Pal 🔀 Portal Portlet Row Column Page Sabel So URL	
🖽 *Portal Configuration 🗙	
WebSphere Portal	My Portal Administration 🕈 Edit my profile ? Log out
	New Page Edit Page Assign Permissions
♦ My Portal	My Favorites 🔄 💽
Personal	
Welcome	/
The initial screen of portlet is displa	ed on this area.

\_ b. In the Insert Portlet window, select **Calculator portlet** (see the screen capture below) and click **OK**.

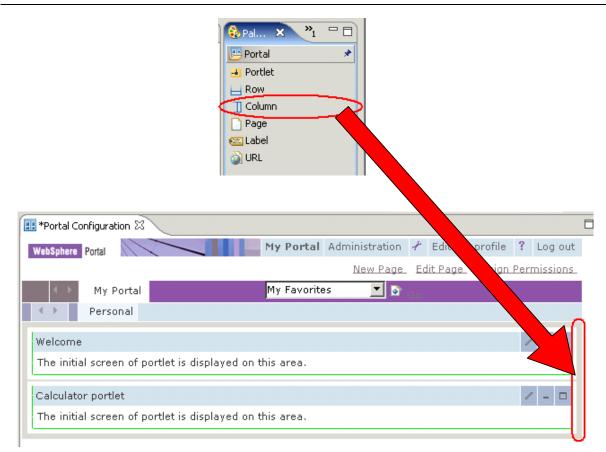
lnsert Portlet		×
Select the portlet to insert:		
Portlet	Project	Sort by
		Portlet
🔁 Calculator portlet	📑 Calculator	Portiet
🛃 ContactList portlet	😅 ContactList	C Project
📥 PortalLogViewer portlet	😅 PortalLogViewer	
📥 Welcome	😅 ContactList	

\_\_\_\_c. The Calculator portlet is added to the Personal page. The end result will look like the screen capture below.

🖽 *Portal Configuration 🗙	
WebSphere Portal	My Portal Administration 🖨 Edit my profile 📍 Log out
	<u>New Page Edit Page Assign Permissions</u>
← → My Portal	My Favorites 🗾 🔊
Personal	
Welcome	/ - 0
The initial screen of portlet is displayed on t	this area.
Calculator portlet	/ - 0
The initial screen of portlet is displayed on t	this area.

- 8. Add a column to the portal to hold the ContactList portlet.
  - \_\_\_\_a. In the Palette view, **drag-and-drop a Column to the right of the Welcome and Calculator portlets** in Portal Designer. See the screen capture below for an illustration.

**NOTE:** When dragging-and-dropping, a valid spot to place the portlet in the page is highlighted by a "+" sign under the mouse cursor.



🖽 *Portal Configuration 🗙				
WebSphere Portal	My Portal Administration	🖌 🛛 Edit my	profile ? Log o	ut
	<u>New Page</u>	Edit Page	Assign Permission	<u>15</u>
▲ My Portal	My Favorites 📃 💽	Go		
Personal				
Welcome		/ - 0	Place portlet her	re
The initial screen of portlet is displayed on t	his area.			
Calculator portlet		/ - □		
The initial screen of portlet is displayed on t	his area.			

\_\_\_\_b. A column is added to the Personal page. The end result will look like the screen capture below.

- 9. Add the "ContactList" portlet to the portal.
  - \_\_\_\_a. In the Palette view, **drag-and-drop a Portlet onto the "Place portlet here" text** in the new column that was just created. See the screen capture below for an illustration.

**NOTE:** When dragging-and-dropping, a valid spot to place the portlet in the page is highlighted by a "+" sign under the mouse cursor.



\_ b. In the Insert Portlet window, select **ContactList portlet** (see the screen capture below) and click **OK**.

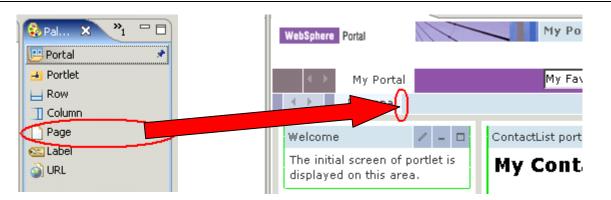
🮯 Insert Portlet		×
Select the portlet to insert:		
Portlet	Project	Sort by
🛃 Calculator portlet	📂 Calculator	Portlet
ContactList portlet	🚔 ContactList	C Project
📥 PortalLogViewer portlet	📂 PortalLogViewer	
📥 Welcome	😅 ContactList	

\_\_\_\_c. The ContactList portlet is added to the Personal page. The end result will look like the screen capture below.

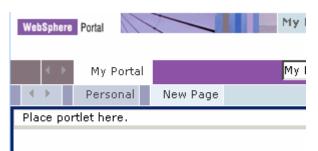
*Portal Configuration 🗙	
WebSphere Portal	My Portal Administration 🖌 Edit my profile ? Log ou
	New Page Edit Page Assign Permission:
♦ My Portal	My Favorites 🔄 💽
← Personal	
Welcome 🖉 – 🗖	ContactList portlet 🖉 🗕 🗖
The initial screen of portlet is displayed on this area.	My Contact List
Calculator portlet 🛛 🖉 🗕 🗖	
The initial screen of portlet is displayed on this area.	FirstName LastName BusinessPhone Country Email
	{firstName} <u>{lastName}</u> {businessPhone} {country} {email}

- \_\_\_\_ 10. Add a new page under the My Portal label.
  - \_\_\_\_a. In the Palette view, **drag-and-drop a Page to the right of the "Personal" page**. See the screen capture below for an illustration.

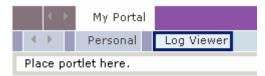
**NOTE:** When dragging-and-dropping, a valid spot to place the portlet in the page is highlighted by a "+" sign under the mouse cursor.



\_\_\_\_b. A page is added under the My Portal label. The end result will look like the screen capture below.



- \_\_\_\_\_11. Change the title of "New Page" to Log Viewer.
  - \_\_\_\_a. In Portal Designer, select "New Page" by left-clicking on it.
  - \_\_\_\_b. In the Properties view, select the **Title** tab (see the screen capture below).
  - \_\_\_ c. Edit the page's title. In the Title field change the text to be Log Viewer and press Enter. Note that the page's title in Portal Designer has changed.
  - \_\_\_\_\_d. The end result will look like the screen capture below.



- 12. Add the "PortalLogViewer" portlet to the portal.
  - \_\_\_\_a. In the Palette view, **drag-and-drop a Portlet onto the "Place portlet here" text** that is in the new page that was just created. See the screen capture below for an illustration.

**NOTE:** When dragging-and-dropping, a valid spot to place the portlet in the page is highlighted by a "+" sign under the mouse cursor.



\_\_\_\_b. In the Insert Portlet window, select **PortalLogViewer portlet** (see the screen capture below) and click **OK**.

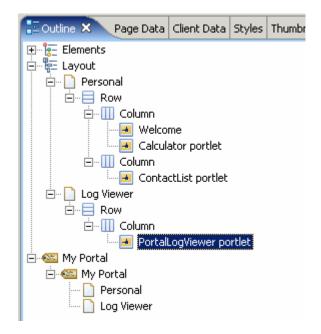
lnsert Portlet		×
Select the portlet to insert:		
Portlet	Project	Sort by
🛃 Calculator portlet	/ Calculator	Ortlet
📥 ContactList portlet	😅 ContactList	C Project
🎫 PortalLogViewer portlet	🧬 PortalLogViewer	
📥 Welcome	📂 ContactList	

\_\_\_\_c. The PortalLogViewer portlet is added to the Log Viewer page. The end result will look like the screen capture below.

🔢 *Portal Configuration 🕯	3					
WebSphere Portal		My Portal	Administration	🖌 🛛 Edit my	profile <b>?</b>	Log out
			<u>New Page</u>	<u>Edit Page</u>	<u>Assign Pe</u>	rmissions_
♦ My Porta	1	My Favorite	es 🗾 💽	Go		
Personal	Log Viewer					
PortalLogViewer por	tlet				4	/ - □
The initial screen of	portlet is display	yed on this area.				

- 13. Save the portal configuration. Ensure that the Portal Designer tab is selected and click **File > Save**.
- \_\_\_\_14. View the structure of the portal that you just created using the Outline view. The Outline view can be used to select and edit items in the portal configuration.

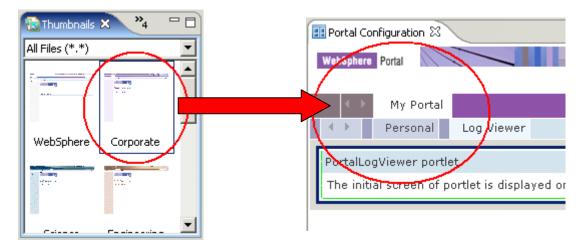
\_\_\_\_a. Switch to the Outline view by selecting **Window > Show View > Outline** (see the screen capture below).



- \_\_\_\_b. Use the Outline view to explore the items that you created above in Portal Designer.
- 15. Change the MyPortal theme from "WebSphere" to Corporate. The Thumbnails view can be used to easily change a portal's theme.
  - \_\_\_\_a. Switch to the Thumbnails view by selecting Window > Show View > Thumbnails.
  - b. In the Project Explorer view, ensure that Dynamic Web Projects > My Portal is expanded and select Themes. The Themes that are available in the MyPortal portal project will be displayed in the Thumbnails view (see the screen capture below).

🔁 Thumbnails	x »₄ ⊓⊟
All Files (*.*)	•
WebSphere	Corporate
	<b>_</b>

\_\_\_\_ c. Apply the "Corporate" theme to the MyPortal portal. In the Thumbnails view, select the Corporate thumbnail. Drag-and-drop the thumbnail onto the Portal Designer window (see the screen capture below for an illustration).



d. The "Corporate" theme will be applied to the MyPortal portal. The end result will look like the screen capture below.

🖽 *Portal Configuration 🗙	
the second s	My Portal Administration 🛃 Edit my profile ? Log out 🛌
	New Page Edit Page Assign Permissions
K 🕨 My Portal	My Favorites 💽 💽 👝
Personal	Portali ogViewer portlet
Log Viewer	
	The initial screen of portlet is displayed on this area.

- 16. Change the Welcome portlet's skin from "Outline" to **NoSkin**. The Thumbnails view can additionally be used to easily change a portlet's skin.
  - \_\_\_\_a. In the Portal Designer, select the Personal page.
  - \_\_\_\_b. Switch to the Thumbnails view by selecting Window > Show View > Thumbnails.

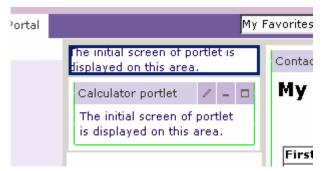
\_\_\_\_ c. In the Project Explorer view, ensure that Dynamic Web Projects > My Portal is expanded and select Skins. The Skins that are available in the MyPortal portal project will be displayed in the Thumbnails view (see the screen capture below).

🔂 Thumbnails 🗙 🔭 🖓	
All Files (*.*)	•
Corner - Hig Fade	
· //••	
Classe Diasterias	-

\_\_\_\_\_d. Apply the "NoSkin" theme to the Welcome portlet. In the Thumbnails view, select the No Skin thumbnail (you will have to scroll the view down). Drag-and-drop the thumbnail onto the Welcome portlet in Portal Designer (see the screen capture below for an illustration).

🔁 Thumbnails 🗙 🥙 🖓 🗖			
All Files (*.*)	Portal	My	Favorites
		Welcome / – 🗆 The initial screen of portlet is displayed on this area.	ContactList port
NoBorder NoSkin		Calculator portlet 🖉 – 🗆	FirstName [L
All		is displayed on this area.	

\_\_\_\_e. The "NoSkin" skin will be applied to the Welcome portlet. The end result will look like the screen capture below.



\_ f. Optionally use the steps above to apply different skins to the different portlets within the MyPortal portal.

\_\_\_\_\_ 17. Save the portal configuration. Click **File > Save**.

#### Part 4: Test the Portal on the Portal Test Environment

In this part, you will use the Portal Test Environment to run and test the portal that was created above.

- 18. Run the portal on a new server configuration.
  - \_\_\_\_a. In the Project Explorer view, expand **Dynamic Web Projects**. Right-click on **MyPortal** and select **Run > Run on Server...**.
  - \_\_\_\_b. In the Server Selection window, select **Manually define a server**. In the Select the server type box, select **WebSphere Portal v5.0 Test Environment**. Click **Finish**.

Specify the host where you want to publish	
Host name: localhost	▼
Select the server type:	
WebSphere Express v5.1 Server	▲
🚽 🔤 WebSphere Portal v5.0 Server Attach	
WebSphere Portal v5.0 Test Environment	
WebSphere Portal v5.0 for Import, Export & Deploy	_
🚽 🔜 📆 WebSphere Portal v5.1 Server Attach	_
WebSobere v5 Server Attach	<b>_</b>
Ϋ́	jew By: Vendor 💌
Description: Runs portlet projects out of the workspace on the local to	est environment.

\_\_\_\_ c. A new server and server configuration will be automatically generated, and the Portal Project will be added to this server. The server will then start, and a web browser will open to display your portal.

**NOTE:** Depending on the size of the system on which you are working, the starting of the Portal server may take up to  $\sim$ 5 minutes.

\_ 19. Test the MyPortal portal that was created above.

\_\_\_\_a. When the MyPortal portal comes up, the Personal page is displayed. The Personal page contains the Welcome, Calculator and ContactList portlet.



\_ b. Explore the different portlets on the Personal page.

\_\_\_\_ c. Click the Log Viewer page (see the screen capture below). The Log Viewer page contains the PortalLogViewer portlet.

💷 Portal Configuration 🦷	Web Browser 🗙					
http://localhost:9081/wps/m	yportal/!ut/p/.cmd/cs/.ce/7_0_A/.s/7_0_VI/_s.7_0_A/7_0_VI 💽 🕨 😽 🗢 👄	୍କ   [				
My Portal						
Personal	PortalLogViewer portlet					
Log Viewer	Log Selection:  O Hide O WPS Default O Other					
	Log Event Filter: STRING: TIME: =>					
	Current selection:	-				
	C:\IRAD\runtimes\portal_v50\log\ wps_2004.12.15-18.14.46.log					
	More log activities: 💽 Load					
	Reset all stack trace length to 1 . GO					
	2004.12.15 18:14:46.516 I com.ibm.wps.logging.LogManager init					
	Licensed Materials - Property of IBM					
	5724-E76 and 5724-E77					
	(C) Copyright IBM Corp. 2001, 2003 - All Rights Reserved.					
	US Government Users Restricted Rights - Use, duplication or disclosure restricted by GSA ADP Schedule Cont	race M				
	Build Level:					
	035 (2004-08-18 21:37)					

- \_\_\_\_d. Explore the portlet on the Log Viewer page.
- \_\_\_\_e. Continue to explore the application until you are satisfied with what you have seen.
- \_\_\_\_ 20. Stop the test server.
  - \_\_\_\_a. Switch to the Servers view by selecting **Window > Show View > Servers**.
  - \_\_\_\_b. Right-click on WebSphere Portal v5.0 Test Environment @ localhost and select Stop.
  - \_\_\_\_ c. Watch the Console view and wait for the server to come to a complete stop.
- \_\_\_\_\_21. Exit Application Developer. Select File > Exit.

## What you did in this exercise

In this exercise, you used the portal development tools within Rational Application Developer v6.0 to build a portal.

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