

This module describes policy domains and server maintenance in the Administration Center for IBM Tivoli Storage Manager 6.1.



Upon completion of this module, you will be able to perform the following tasks in the Administration Center:

Create policies

Manage policies

Create server maintenance scripts

Edit server maintenance scripts

Customize server maintenance scripts



Based on service level agreements with the data owners, the Tivoli Storage Manager administrator decides:

•What data to back up

- •What data to archive
- •Where to store the data
- •How many versions to retain
- •How long to retain each version

The administrator also determines specifications that are based on business needs and your environment. These plans are then implemented through policy management.



The administrator creates the policies and stores them in the database on the server. You can update the policies, and the updates retroactively apply to data that is already being managed. You might have one policy or many policies depending on business needs.

Policies include several elements:

A **Policy Domain** is a set of rules applied to a group of nodes managed by the same set of policy constraints as defined by the policy sets. A node is only defined to one policy domain per server. A node can be defined to more than one Tivoli Storage Manager server.

A **Policy Set** is a collection of management class (MC) definitions. A policy domain can contain several policy sets, however, only one policy set in a domain can be active at a time. Policy sets that you require are in the Administration Center and are hidden from view. You can only see information on policy sets using the command line.

A **Management Class** is a collection of management attributes describing backup and archive characteristics. There are two sets of MC attributes, one for backup and one for archive. A set of attributes is called a copy group. There is a *backup* copy group and an *archive* copy group. For Tivoli Space Manager clients only, parameters affect space management.

| IBM Software Group   Tivoli software  | IBM              |
|---|------------------|
| Policy Domains         By Server           Policy Domains         The soft of a management to going of direct nodes. Click a server panel to write this for online domains.   | apply consistent |
| Image: Select A Server Name       Policy Domains         Select A Server Name       Policy Domains         Image: Server Name       Policy Domains         Image: Server Name       Stant Action ***         Image: Server Name       Policy Domains         Image: Server Name       Stant Action ***         Image: Server Properties       Server Properties         Image: Server Properties       Image: Server Properties |                  |
|   | 5                |

You can view existing policy domains in the Administration Center. Select a server to view the policy domains for that server or select the radio button beside a server. Use the **Select Actions** menu and select **View Policy Domains**.

| server Poli      server Poli      server Poli      r Policy Domains     SERVERAL Policy Domains     SERVERAL Policy Domains     SERVERAL Policy Domain Policy Domain     Total: 1 Fil Refresh Table  | bei                    |                                      | g th                          | e optic   |                                 | re      | eate a              | ропсу                | COM               | t Action         |
|--|------------------------|--------------------------------------|-------------------------------|---|---------------------------------|---------|---------------------|----------------------|-------------------|------------------|
| SERVER1 Policy Domains     Policy Domains       Strandard     Policy Domain       Installed default     Default       Total: 1     Filter  | y Doma                 | Server Poli                          |                               |   |                                 |         |                     |                      | 1                 |                  |
| cy domains help you to apply consistent rules for data management to groups of client nodes. Click a policy domain name to work with its properties, client es, option sets, client node schedules, and management dasses.   | er Policy I            | Domains<br>Rolling Domain            |                               |   |                                 |         |                     |                      |                   | 2 - 11           |
| cy domains help you to apply consistent rules for data management to groups of client nodes. Click a policy domain name to work with its properties, client<br>est, option sets, client node schedules, and management dasses.<br>est ^ Domain Name ^ Description<br>C STANDARD<br>STANDARD<br>Total: 1 Fill Refresh Table   | DERVERI                |                                      |                               |   |                                 |         |                     |                      |                   | L                |
| Image: Select Action       Filter         ect ^ Domain Name ^ Description       Create a Policy Domain         C       Installed default Policy Domain         Installed default Policy Domain       Manage Pending Changes         Export Policy Domain       365 days         Total: 1       Filter  | icy doma<br>les, optic | ins help you to<br>on sets, client n | apply consist<br>ode schedule | tent rules for data man<br>is, and management d | agement to groups<br>lasses.    | of clie | nt nodes. Click a p | olicy domain name to | work with its pro | operties, client |
| Image: Select Action |                        |                                      |                               |   |                                 | 0       |                     |                      |                   |                  |
| ext     Domain Name     Description     Create a Client Node       C     STANDARD     Installed default Delicy Domain<br>Import Policy Domain     n       C     STANDARD     Total: 1       Fill Refresh Table     Total: 1  |                        | ****                                 | 2                             | Select Activ                                    | ion                             | -       | Filter              |                      |                   |                  |
| C STANDARD Installed defaul Delice Domain<br>STANDARD Installed defaul Delice Dolicy Domain<br>Export Policy Domain<br>Import Policy Domain<br>Create a Client Node<br>Total: 1 Fill Refresh Table   | lect ^                 | Domain Name                          | ^ Descript                    | ion Create a Polic                              | y Domain                        | ~ 4     | Archive Retention   | Pending Changes      |                   | ~                |
| Export Policy Domain<br>Import Policy Domain<br>Create a Client Node   | с                      | STANDARD                             | Installed                     | default Delete Policy I<br>Manage Pendi         | Domain<br>Domain<br>ing Changes | 3       | 65 days             |                      | -                 |                  |
| Total: 1 FilRefresh Table  |                        |                                      |                               | Export Policy D                                 | Domain                          |         |                     |                      |                   |                  |
| Create a Clent Node  |                        |                                      |                               | Import Policy                                   | Domain                          |         |                     |                      |                   |                  |
| Total A Filterina and  |                        |                                      | T-1-                          | Create a Clien                                  | nt Node 🗸                       |         |                     |                      |                   |                  |
|  |                        |                                      | rota                          | IT I FILLENERAL TADIE                           |                                 |         |                     |                      |                   |                  |
|  |                        |                                      |                               |   |                                 |         |                     |                      |                   |                  |
|  |                        |                                      |                               |   |                                 |         |                     |                      |                   |                  |
|  |                        |                                      |                               |   |                                 |         |                     |                      |                   |                  |
|  |                        |                                      |                               |   |                                 |         |                     |                      |                   |                  |
|  |                        |                                      |                               |   |                                 |         |                     |                      |                   |                  |
|  |                        |                                      |                               |   |                                 |         |                     |                      |                   |                  |
|  |                        |                                      |                               |   |                                 |         |                     |                      |                   |                  |

After you select the server, a page is displayed with new options in the **Select Action** menu. You can create, modify, delete, export, or import a policy domain. You can also manage pending changes. Managing pending changes is the equivalent of validating and activating a policy domain on the command line.

Next, select the option to **Create a Policy Domain**. A wizard provides prompts for each of the associated tasks.

| -> General                          | General<br>Set rules for retaining backup and archived files if an appropriate management class is unavailable or does not exist. These<br>retention settings protect files from being immediately expired. |
|-------------------------------------|---|
| Storage pools<br>Assign dient nodes | *Name   |
| Summary                             | Description A   |
|                                     | Backup retention           30         days           Archive retention  |
|                                     | 365 days  |
|                                     |   |
|                                     |   |
| < Back Next > Fin                   | nish Cancel   |

A list of tasks is on the left side of the General page. Provide a name and description for the policy domain, and specify the backup retention and archive retention in days.

| •  | Storage Pools<br>Storage pools determine where managed data will be stored. The same storage pool can be selected for both backup and  |
|--|--|
| ✓ General<br>→ Storage pools<br>Assign client nodes<br>Summary | archived data, but different pools are typically used.<br>Select a storage pool for at least one of these data types. If you do not select storage pools for both data types, backup or<br>archive operations can fail.<br>Default storage pool for archive data<br>ARCHIVEPOOL<br>Select active-data pools for this policy domain |
| < Back Next > Fi   | nish Cancel  |

Specify one default storage pool for backup data and one default storage pool for archive data. If you have an active-data pool, you can select that storage pool for backups.

| IE   | BM Softwa                                 | re Group   1  | īvoli softwar                           | e                       |                                |                                |                                   |                                       | IBM                        |
|--|---|---|---|-------------------------|--------------------------------|--------------------------------|-----------------------------------|---------------------------------------|----------------------------|
| Assigni  | ng c                                      | lient   | nodes                                   | s to                    | a p                            | olicy                          | y doı                             | main                                  |                            |
|  | Assign                                    | Client Nodes Not  | v?                                      |                         |                                |                                |                                   |                                       |                            |
| ✓ General<br>✓ Storage pools                                     | The se<br>client r<br>domain              | rver manages the<br>nodes to assign t<br>n.   | e data and operat<br>o the new policy d | ions for a<br>omain now | dient node by<br>or at another | using the rul<br>time. A dient | es of the policy<br>t node can be | domain. You car<br>assigned to only ( | n select the<br>one policy |
| → Assign client nodes<br>Summary                                 | Do you<br>@ Yes<br>O No                   | ı want to assign o<br>s   | lient nodes to this                     | policy dor              | main now?                      |                                |                                   |                                       |                            |
| ✓ General<br>✓ Storage pools<br>→ Assign client nodes<br>Summary | Assign<br>Create<br>© Viet<br>O Viet<br>N | client nodes<br>the list of client<br>w all client nodes<br>w client nodes the<br>ame | nodes to select fro                     | om.<br>ditions:         |                                |                                |                                   |                                       |                            |
| ✓ General<br>✓ Storage pools<br>→ Assign client nodes            | Assign client no                          | odes<br>ides to assign to   | the policy domain                       | . A client n            | ode belongs t                  | o only one po                  | licy domain.                      |                                       |                            |
| Summary  | Select ^ Na                               | me ^ Current  | Policy Domain \land                     | Type ^                  | Platform ^                     | Description                    |                                   |                                       | ^                          |
|  |   | IENT STANDA   | 0                                       | Client                  | WINNI                          |                                |                                   |                                       |                            |
|  | Page 1 of                                 | 1   | Total: 1 Filtere                        | ed: 1 Dis               | played: 1                      |                                |                                   |                                       |                            |
|  |   |   |   |                         | in the Admin                   | istration - C                  |                                   | @- <b>30</b> 0                        | 9 IBM Corporatio           |

Decide whether you want to assign client nodes now. If you select **Yes**, a second panel is displayed. In the panel you can view all client nodes or select a list that matches your conditions. When your list is displayed, you select the client nodes you want to associate with this policy. Then, verify all of the information on the summary page and click **Finish** to create the domain.

| Contract Con |   |   |   |   | Select Action   |  |
|--|---|---|---|---|---|--|
| nodes, option sets, client node  | schedules, and management d   | asses.  |   |   |   |  |
|  |   |   | ( ph.   |   |   |  |
|  | Description   | Backup Ratentica  | Arthus Retention  | Banding Changer   |   |  |
| C B  | Sales policy domain   | 30 days   | 365 days  | Pending Changes A   |   |  |
| SALES  | 1   |   | are down  |   |   |  |
| STANDARD   | Installed default policy domain.  | 30 days   | 365 days  | -   |   |  |
|  |   |   |   |   |   |  |
|  | Total: 2 Filtered: 2  |   |   |   |   |  |
|  |   |   |   |   |   |  |
| SALES Properties   |   |   |   |   |   |  |
|  |   |   |   |   | 7 - O X   |  |
| Domain Properties  |   |   |   |   | 7 = D×  |  |
| <ul> <li>Domain Properties</li> <li>Client Nodes</li> </ul>  |   |   |   |   | 7 - DX  |  |
| <ul> <li>Domain Properties</li> <li>Client Nodes</li> <li>Option Sets</li> </ul>   |   |   |   |   | ? - D X   |  |
| <ul> <li>Domain Properties</li> <li>Client Nodes</li> <li>Option Sets</li> <li>Client Node Schedules</li> </ul>  |   |   |   |   | ×0-7  |  |
| <ul> <li>Domain Properties</li> <li>Client Nodes</li> <li>Option Sets</li> <li>Client Node Schedules</li> <li>Management Classes</li> </ul>  |   |   |   |   | 7 - 0 ×   |  |
| Domain Properties     Client Nodes     Option Sets     Client Node Schedules     Management Classes     A management dass conta  | ins the policy that specifies when  | e client node data vill   | be stored, and how it w   | ll be managed. The defa   | 7 = □ ×   |  |
| Domain Properties     Client Nodes     Option Sets     Client Node Schedules     Management Classes     A management dass conts     used when no management     adon.  | ins the policy that specifies when<br>t dars is specified for files or di   | e client node data vill<br>ectories. To viev and  | l be stored, and how it w<br>activate pending change  | ll be managed. The defa<br>s, select the Manage Per             | 7 - □ × ult management dass is<br>ding Changes table    |  |
| Domain Properties     Client Nodes     Option Sets     Client Node Schedules     Management Classes     Amanagement dass conta<br>used when no management<br>action.   | ins the policy that specifies what<br>t dats is specified for files or dis<br>$19^{\circ}$ g g $q$ . <b>10</b>                | e dient node data will<br>ectories. To view and   | be stored, and how it vi<br>activate pending change   | II be managed. The defa<br>s, select the Manage Per<br>Filter   | 7 - □×<br>uit management dass is<br>rding Changes table |  |
| Domain Properties     Client Nodes     Option Sets     Client Node Schedules     Management Classes     A management dass conta<br>edition.     Domain Section     Section Note: Section Section     Section Note: Section         | ins the policy that specifies when<br>it dats is specified for files or dis   | e client node data vill<br>ectories. To view and<br>Select Action<br>Select Action<br>  | be stored, and how it w<br>activate pending change  | III be managed. The defa<br>is, select the Manage Per<br>Filter | vit management dass is<br>ding Changes table            |  |
| Domain Properties     Client Nodes     Option Sets     Client Node Schedules     Management Classes     Anaragement classes     Anaragement data conta     ared when no management     client     Select ~ Name ~ De     Select ~ Name ~ De  | ins the policy that specifies when<br>t class is specified for files or dis   | e client node data will<br>ectories. To view and<br>Salect Action<br>   | be stored, and how it v<br>activate pending change<br>v<br>control of the store | ll be managed. The defa<br>rs, select the Manage Per<br>Filter  | vit management dass is<br>ding Changes table            |  |
| Domain Properties     Client Nodes     Option Sets     Client Node Schedules     Management Classes     A management classes     A management classes <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     <u>A management classes     </u> <u>A management classes     </u> <u>A management classes     <u>A management classes     </u> <u>A management classes     </u> <u>A management classes     </u> <u>A management classes     <u>A management classes     </u> <u> </u> <u> <u>A management classes     </u> <u> </u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u></u>   | ins the policy that specifies when<br>it dars is specified for files or di<br>P P P T P F<br>fault ^ Description ^ Pendi<br>V | e client node data will<br>ectories. To view and<br>"Select Action<br>"Select Action<br>"Catal Action<br>Catal Action<br>Catal Action<br>Catal Action<br>Catal Action<br>Catal Action<br>Catal Action | be stored, and how it w<br>activate pending change<br>to class<br>Class<br>Class<br>Class<br>Class<br>Class<br>Class<br>Class<br>Class  | lli be managed. The defa<br>s, select the Manage Per<br>Filter  | Vit management dass is<br>ding Changes table            |  |
| <ul> <li>Domain Properties</li> <li>Client Nodes</li> <li>Option Sets</li> <li>Client Node Schedules</li> <li>Management Classes</li> <li>Amanagement Classes</li> <li>Select ~ Hame ~ De</li> <li>Statoard</li> </ul>   | ins the policy that specifies when<br>t dars is specified for files or di<br>P P P P P P<br>fault ^ Description ^ Pendi<br>P  | e client node data will<br>ectories. To view and<br>Select Action<br>   | be stored, and how it w<br>activate pending change<br>to class<br>t class<br>t class<br>t class<br>t class  | III be managed. The defa<br>s, select the Manage Per<br>Filter  | 7 - DX  |  |

After you create a policy domain, select that policy domain to display the domain properties. Expand the **Management Classes** section and choose the option to create the management classes you require for the backup and archive data.

| IBM Softw        | are Group   Tivoli software   | IBM           |
|------------------|---|---------------|
| Specifying       | management class settings   |               |
|                  | Conserol  | 1             |
| → General        | select the type of data this management class will be used to store. If you only select one type of data,<br>and this management class is used as the default, backup or archive operations can fail. |               |
| Backup settings  |   |               |
| Archive settings | • Backup and archive data   |               |
| HSM settings     | C Backup only   |               |
| Summary          | C Archive only  |               |
|                  | Space management (also called HSM) allows files to be automatically migrated from dient nodes and then recalled from storage when needed. This function requires a special client.                    |               |
| < Back Next > F  | Finish Cancel   |               |
|                  |   |               |
|                  |   | 11            |
|                  | Policy domains and server maintenance in the Administration Center © 2009 IE  | M Corporation |

The tasks included in this wizard are displayed on the left side of the page. Specify the type of data to be stored: backup and archive data, backup only, or archive only. You can also enable space management (HSM) for data that uses this management class for storage.

| IBM Software Group   Tivoli software  | IBM                  |
|---|----------------------|
| Naming the management class   |                      |
| General Backup settings Archive settings USMmary General A management class contains the rules used to manage data for client nodes in the domain. HNme Sales Description Management class for the Sales policy domain Management class is used for all client node data unless files or directories are bound to a different management class the default Make this management class the default |                      |
| < Back Next > Finish Cancel   |                      |
|   |                      |
| Policy domains and server maintenance in the Administration Center © 2009   | 12<br>BM Corporation |

Give the management class a name and specify whether this class is the default management class.

|                                       | Backup Settings<br>The server initially stores backup data in the storage pool that you select. You must select a storage pool   |
|---------------------------------------|--|
| 🗸 General                             | on either the Backup settings tab or the Archive settings tab.   |
| → Backup settings<br>Archive settings | Where to store files (Consider using disk storage to initially store client node data. You can later migrate<br>the data to a different form of storage.)<br>Select Storage Pool               |
| HSM settings                          | If a backup is an incremental type:  |
| Summary                               | C Always back up the file  |
|                                       | • Back up the file only if the file or its attributes changed since the previous backup  |
|                                       | If a file is being modified during backup, the program should do the following:  |
|                                       | C Back up the file   |
|                                       | O Do not back up the file  |
|                                       | • Retry, and back up the file only if the file is no longer being modified (Recommended)   |
|                                       | Setry, and back up the file on the last attempt even if the file is still being modified   |
|                                       | Tables of Contents   |
|                                       | Where to store the table of contents (TOC) that is created for NDMP backups or some backup set<br>operations. As a best practice, select a storage pool that uses a DISK or FILE device class. |
|                                       | Storage pool for tables of contents  |
|                                       | Select Storage Pool 💌  |
|                                       |  |
| < Back Next >                         | Finish Cancel  |

Define the backup settings. Select a backup storage pool and the type of backup. Also specify a storage pool to store tables of contents.



On the Backup Versions page, specify the following parameters:

•Days between backups

•How many different versions of the file should be kept

•Number of days to keep inactive versions

•For backup files that a user has deleted from the client node, specify the number of file versions to keep and the amount of time to keep the last file version.

| eate Management Class  |   |
|--|---|
| Canaval  | Archive Settings The server initially stores archive data in the storage pool that you select. You must select a storage pool on either the The server initially stores archive data in the storage pool that you select. |
| ✓ Backup settings<br>→ Archive settings<br>HSM settings<br>Summary | Where to store files (Consider using disk storage to initially store client node data. You can later migrate the data to a different form of storage.)  |
|  | Hov many days should a file be kept?<br>C No limit<br>This number of days<br>+ 365  |

After backup settings are compete, specify the archive settings.

|  | HSM Settings<br>Hierarchical storage management (HSM) functions allow data to be migrated from client nodes to a storage pool, and back   |
|--|---|
| <ul> <li>✓ Backup settings</li> <li>✓ Archive settings</li> <li>→ HSM settings</li> <li>Summary</li> </ul> | Where to store files (Consider using disk storage to initially store dient node data. You can later migrate the data to a<br>different form of storage.)<br>Select Storage Pool<br>How are files selected for migration from the client node?<br>Files can only be selected manually<br>Files are selected automatically, and can also be selected manually<br>Files become eligible for automatic migration after a period of not being accessed on the client node.<br>Days since last access |
| < Back Next > F  | inith Cancel  |

Select a storage pool for migrated (HSM) data. Typically, this pool is a sequential access storage pool. Decide whether users select files for migration from the client node manually or automatically. To migrate files automatically, specify the number of days since the last access. Specifying the number of days triggers the migration process.

| IBM Software Gr   | oup   Tivoli software                                |           |                           |                                | IBM                  |
|---|--|-----------|---------------------------|--------------------------------|----------------------|
| Working with o  | existing p   | oli       | icy don                   | nains                          |                      |
| SM_SERVER2 Policy Domains   |  |           |                           |                                | ? - 0                |
| Policy domains help you to apply consistent rul<br>nodes, option sets, client node schedules, and | es for data management to gro<br>management classes. | oups of c | lient nodes. Click a poli | cy domain name to work with it | s properties, client |
| ■ ₩ ₽ ₽ ■ ₽   | Select Action  |           | Filter                    |                                |                      |
| Select ^ Domain Name ^ Description  | Create a Policy Domain                               | •n ^      | Archive Retention ^       | Pending Changes ^              |                      |
| STANDARD     Installed defau  | t Delete Policy Domain<br>Manage Pending Changes     |           | 365 days                  |                                |                      |
|   | Export Policy Domain                                 | -         |                           |                                |                      |
|   | Create a Client Node                                 |           |                           |                                |                      |
| Total: 1 F  | Refresh Table  | <u> </u>  |                           |                                |                      |
|   |  |           |                           |                                |                      |
|   |  |           |                           |                                |                      |
|   |  |           |                           |                                |                      |
|   |  |           |                           |                                |                      |
|   |  |           |                           |                                |                      |
|   |  |           |                           |                                | 17                   |

Use the **Select Action** menu from the Policy Domains page to modify, delete, export, or import an existing policy domain. A wizard guides you through the process that you select.

| IBM Software Group   Tivoli software                               | IBM                             |
|--|---------------------------------|
| Creating a server maintenance script                               |                                 |
| Server Maintenance<br>Maintenance Script                           | ? = 0                           |
| Total: 1 FillShred Data  | ancenarie scripts<br>ny server. |
|  |                                 |
| Policy domains and server maintenance in the Administration Center | 18<br>2009 IBM Corporatio       |

The next topic describes server maintenance scripts in the Administration Center. You can create, modify, or remove a maintenance script from the **Server Maintenance** menu. If a script is already available for this server, an indicator is visible in the column to the right of the server name. The indicator identifies the type of script. In this case you can only modify, convert, or remove the existing maintenance script.

| IBM Software Group   Tivoli software   | IBM            |
|--|----------------|
| Reviewing tasks to include in the script   |                |
| Server Maintenance :<br>A maintenance script helps ensure that your server runs efficiently, makes optimal use of storage space and enfor<br>policies.   | ces your       |
| Welcome<br>Use this wizard to schedule a basic server maintenance procedure. Basic server maintenance includes the following<br>• Back, up primary storage pools<br>• Copy active data from a primary pool to an active-data pool<br>• Back, up the server database<br>• Identify the copy storage pool and database backup volumes to be moved<br>• Create a disaster recovery plan file<br>• Migrate stored data from primary storage pools to secondary storage pools<br>• Remove expired data from server storage<br>• Reclaim fragmented tapes by consolidating active data | tasks:         |
| < Back Next > Finish Cancel  |                |
|  | 19             |
| Policy domains and server maintenance in the Administration Center © 2009 IS   | BM Corporation |

The server maintenance script includes a series of tasks that prepare you for disaster recovery. Use this script to restore the Tivoli Storage Manager server or storage pools. The script also performs migration, expiration, and reclamation as needed.

| IBM Software Group   Tivoli software  | IBM                  |
|---|----------------------|
| Determining the type of maintenance plan  |                      |
| Select a Predefined Script  |                      |
| If you plan to use Tivoli Storage Manager's disaster recovery management (DRM) feature, select the third option, select the option that best matches your environment.  | Otherwise,           |
| ANRW00501<br>To migrate data, a primary storage pool must be associated with a Next storage pool.<br>ANRW00531<br>To copy active data, you must first create an active-data storage pool.   |                      |
| <ul> <li>Basic maintenance. Select this option if you do not use copy storage pools or active-data pools.</li> <li>Basic maintenance plus storage pool backup. Select this option if you have copy storage pools or active-data pools defined but do not use DRM to move tapes offsite.</li> <li>Basic maintenance plus storage pool backup and DRM. Select this option if you have copy storage pools or active-data pools defined and are licensed to use DRM.</li> </ul> |                      |
| < Back Next > Finish Cancel   |                      |
| Option 1: Basic maintenance<br>Option 2: Basic maintenance plus storage pool backup<br>Option 3: Basic maintenance plus storage pool backup and DRM.  |                      |
| Policy domains and server maintenance in the Administration Center © 2009 I   | 20<br>BM Corporation |

Select one of three options for your maintenance plan. Option one is basic maintenance, option two is basic maintenance plus storage pool backup, and option three is basic maintenance plus storage pool backup and DRM.

The setup of required elements must be complete before you can create the maintenance plan. For example, if you do not have a copy pool or active-data pool, you cannot select options two or three. In this example option three is selected.

|  | Back Up Server Database The server's database contains information about all users' data. If you lose the database, you lose the users' data. Production the database we mould be before it us is exception.   |
|--|--|
| Back Up Server Database  | protecting the bacabase by regularly backing it up is essential.   |
| Back Up Storage Pools<br>Identify Library Volumes to<br>be Moved | Select the device class to use for the backup<br>Select device class 💌   |
| Prepare Recovery Plan<br>Expire Stored Data                      | Select the type of backup that will be performed. Full plus incremental DB backups are recommended to protect the server<br>and the DB backup volumes are not moved offsite. DBSnapshot is recommended when using disaster recovery management<br>and the db backup volumes are moved offsite. |
| Reclaim Tapes  | Six incremental backups, followed by a full backup (Recommended)   |
| Schedule Maintenance   | $^{ m C}$ Incremental backup, then a full backup when the maximum number of incremental backups has been made  |
|  | C DBSnapshot   |
| < Back Next > Finish   | Cancel   |

Choose a device class to use for the database backup. This device class is the same device class that you indicated when you did the initial setup of the server and ran the **set dbrecovery** command. Also select the type of backup to perform.

| Back Up<br>Server<br>Database<br>Back Up<br>Storage<br>Pools<br>Identify<br>Library<br>Volumes to<br>Volumes to<br>Volumes to<br>Volumes to<br>Volumes to<br>Newed<br>Prepare<br>Recovery<br>Plan<br>Expire<br>Stored Data<br>Reclaim<br>Tapes<br>Schedule<br>Maintenance | Back Up Storage Pools         Protect users' data by backing up your primary storage pools to copy storage pools. Having the data in copy storage pools can allow your syste to recover from minor and major failures in a primary storage pool. Including this task will create a more comprehensive maintenance script, b is not required.         Image: Image Pool Image Poo |
|---|---|
| Summary   | ext > Finish Cancel   |

Add a relationship to back up the storage pools. If you have an existing script to modify, you can modify or remove the relationship.

|   | IBM Software Group   Tivoli software  | IBM                                   |
|---|---|---------------------------------------|
| Verify  | ying the relationship   |                                       |
| Back Up<br>Server   | Back Up Storage Pools<br>Protect users' data by backing up your primary storage pools to copy storage pools. Having the data in copy storage pools can a<br>to recover from minor and major failures in a primary storage pool. Including this task will create a more comprehensive mainter<br>it is not required. | llow your system<br>nance script, but |
| Database<br>Back Up<br>Storage<br>Pools   | C C   |                                       |
| Identity<br>Library<br>Volumes to<br>be Moved<br>Prepare<br>Recovery<br>Plan    | Select O Primary Storage Pool O Destination Copy Pool           BACKUPPOOL         COPYPOOL_A   |                                       |
| Expire<br>Stored Data<br>Reclaim<br>Tapes<br>Schedule<br>Maintenance<br>Summary | Total: 1 Filtered: 1 Selected: 0  |                                       |
| < Back Ne   | xt > Finish Cancel  |                                       |
|   |   |                                       |
|   |   | 23                                    |

After you select a relationship, the selection that you made is displayed. You can add as many relationships as you need so that all of your primary storage pools have a copy pool.

| IBM S  | Software Group   Tivoli software  | IBM               |
|--|---|-------------------|
| ldentifyin   | g DR media to move offsite  |                   |
|  | Identify Library Volumes to be Moved<br>Specify the options to be used to identify and process the volumes that are changing states. Changing the states of th<br>storage pool and database backup volumes prepares them to be moved offsite as disaster recovery media. Select any<br>advanced options to be used. | •                 |
| Back Up Storage Pools<br>Identify Library Volumes to<br>be Moved<br>Prepare Recovery Plan<br>Expire Stored Data<br>Redaim Tapes<br>Schedule Maintenance<br>Summary | Process all mountable volumes     Process mountable volumes that match your conditions:     Name     Destination state of the volumes:     COURIER     Advanced options     Create a command file     Specify automated library options   |                   |
| < Back Next > Finish   | <ul> <li>Concel</li> <li>Options for the destination state of the volumes include</li> <li>COURIER</li> <li>VAULT</li> <li>NOTMOUNTABLE</li> </ul>  | e:                |
|  | Policy domains and comer maintenance in the Administration Center   | 24<br>Corporation |

Identify and process the volumes that are changing states. Changing the states of the storage pool and database backup volumes prepares them for moving offsite with the disaster recovery media. You can change the destination state of the volumes to **courier**, **vault**, or **notmountable**. You can also use two advanced options to create a command file and specify automated library options.

| IBM \$  | Software Group   Tivoli software   | IBM                                      |
|---|--|--|
| <b>Creating</b>   | a command file   |  |
| <ul> <li>Back Up Server Database</li> <li>Back Up Storage Pools</li> <li>Identify Library Volumes to<br/>be Moved</li> <li>Prepare Recovery Plan</li> <li>Expire Stored Data</li> <li>Reclaim Tapes</li> <li>Schedule Maintenance</li> <li>Summary</li> </ul> | Create a Commands File You can create a command file that stores commands. For example, this file might contain the server commands to of the volumes to a library. System authority might be required to write to an external command file. Command [checkin libv 3494lib status=scratch checklabel= ::: Specify the fully qualified name of the file that will contain the commands. If you do not specify a file name, the de name specified in the disaster recovery manager settings is used. If you have not specified a default setting, a file generated by the server. [c:\tsmdata\command_files\] IV Overwrite any existing contents of the command file | o check in all<br>afault file<br>name is |
| < Back Next > Finish  | Cancel   |  |
|   |  | 25                                       |

You can create a command file that stores commands. For example, you might create a command file to check in scratch volumes to a tape library. Specify a fully qualified name that contains the commands. If you do not specify a fully qualified name, you use the default file name that is specified in the disaster recovery manager settings. If you do not have a default setting, the server generates a file name.



If you have an automated library, you can specify whether volumes can be removed from the library when changing states. Methods to remove volumes from the library include **bulk**, **no**, **yes**, and **untileeful**. The way a library responds to the option depends on the library. If you have an ACSLS library, you can specify the cartridge access port. Refer to the *Tivoli Storage Manager 6.1 Administrative Reference Guide* for your platform.

| IBM So  | oftware Group   Tivoli software  | IBM                 |
|---|--|---------------------|
| Creating a  | recovery plan file   |                     |
| <ul> <li>Back Up Server Database</li> <li>Back Up Storage Pools</li> <li>Identify Library Volumes to<br/>be Moved</li> <li>Prepare Recovery Plan</li> <li>Expire Stored Data</li> <li>Reclaim Tapes</li> <li>Schedule Maintenance</li> <li>Summary</li> </ul> | Recovery Plan File Creation Settings<br>Specify the settings to use in the creation of the disaster recovery plan file. To make any other changes to the disas<br>plan file, open the disaster recovery management properties notebook.<br>© On the Tivoli Storage Manager server's file system<br>© Electronic vault using a server device class<br>— Not defined = | ter recovery        |
| < Back Next > Finish  | Cancel   |                     |
|   |  |                     |
|   | Policy domains and server maintanance in the Administration Center @ 2009 IB   | 27<br>M Corporation |

Specify the settings to use when creating the disaster recovery plan file. If you set up server-to-server communications, you can store the plan file on another server. Specify the device class that you set up, which points to the other server.

| IBM :  | Software Group   Tivoli software   | IBM                  |
|--|--|----------------------|
| Running  | expiration   |                      |
| 🗸 Back Up Server Database  | Expire Stored Data<br>The expiration process removes backup and archive data from server storage based on your policies. Run expiration<br>to ensure that data is kept only as long as your policies dictate.  | regularly            |
| Back Up Storage Pools     Identify Library Volumes to     be Moved     Prenare Recovery Plan | By default, the expiration process vill run until it completes. To control the time required to complete server mainteni<br>can limit the amount of time allowed for the process.<br>Cancel the process after it has run for the following amount of time. In some cases, expiration will continue for a sho | ince, you<br>rt time |
| → Expire Stored Data<br>Redaim Tapes<br>Schedule Maintenance<br>Summary                      | after the process is cancelled.<br>minutes<br>The number of threads utilized in the expiration process. Maximum is 10.<br>4  |                      |
| < Back Next > Finish   | Cancel   |                      |
|  |  | 28                   |

For expiration, specify the number of minutes the process can run and the number of threads the process can use. The maximum number of threads is 10; the default is 4.

|  | Reclaim Tapes   |
|--|---|
|  | fragmented tapes and consolidates the data onto a smaller number of tapes. Tapes are returned to scratch status for reuse by<br>the server. Including this task will create a more comprehensive maintenance script, but it is not required.  |
| Back Up Server Database Back Up Storage Pools                |   |
| <ul> <li>Identify Library Volumes to<br/>be Moved</li> </ul> | Select the storage pools for which to run reclamation. Use Shift + click to select more than one.   |
| Prepare Recovery Plan  | COPYPOOL_A  |
| Expire Stored Data   |   |
| Schedule Maintenance   |   |
|  | By default, tapes will be reclaimed when unused space reaches 50% of capacity. To improve performance, consider increasing<br>this value if your storage pools contain a large number of empty tapes.   |
|  | Reclaim a tape when unused space on it reaches this percentage of capacity.   |
|  | 50 % capacity occupied  |
|  | By default, the reclamation process will run until it completes. To control the amount of time the server spends performing<br>maintenance, you can limit the amount of time allowed for the process. Limiting the amount of time can cause the process to<br>be cancelled before it completes. |
|  | Cancel the process after it has run for the following amount of time. In some cases, reclamation processing will continue for a short time after the process is cancelled.  |
|  | minutes   |

As data expires, tapes can become fragmented. Reclamation is the process of moving the remaining data from multiple volumes to a single volume. You can reuse the empty volumes as scratch. Specify the storage pools to be processed. Tapes are reclaimed when the unused space on the volume reaches the value that you set for the **% capacity occupied**. By default this process runs until it completes. To limit the time that the process runs, you can specify that value in minutes.

| IBM S  | Software Group   Tivoli software  | IBM                  |
|--|---|----------------------|
| Schedulir  |   |                      |
| <ul> <li>✓ Back Up Server Database</li> <li>✓ Back Up Storage Pools</li> <li>✓ Identify Library Volumes to<br/>be Moved</li> <li>✓ Prepare Recovery Plan</li> <li>✓ Expire Stored Data</li> <li>✓ Reclaim Tapes</li> <li>→ Schedule Maintenance<br/>Summary</li> </ul> | Run the maintenance script regularly. You might want to start by running it daily, and then adjust the frequency accor<br>your system's needs.<br>When do you want to start this maintenance procedure?<br>7/2/09 | rding to             |
| < Back Next > Finish   | Cancel  |                      |
|  |   |                      |
|  | Policy domains and service maintenance in the Administration Center @ 2009 IB   | 30<br>M. Corporation |

Scheduling the maintenance script ensures that the script runs on a regular basis. You can set the date and time to start the maintenance, and with enhanced scheduling, you can also choose what day or days of the week it will run.

|   | Summary The following Maintenance Script sections were generated   |   |
|---|--|---|
| Back IIn Server Database  | Back Up Server Database  |   |
| <ul> <li>Back Up Storage Pools</li> <li>Identify Library Volumes to be Moved</li> </ul> | Device class to use for database backup: FILE<br>Type of database backup: Six incremental backups, followed by a full backup |   |
| 🗸 Prepare Recovery Plan   | Back Up Storage Pools  |   |
| Expire Stored Data  | Relationships defined:   |   |
| 🗸 Reclaim Tapes   | Primary Storage Pool Destination Copy Pool   | 1 |
| <ul> <li>Schedule Maintenance</li> </ul>  | BACKUPPOOL COPYPOOL_A  |   |
| → Summary   | DEDUP_POOL COPYPOOL_A  |   |
|   | Total: 2   |   |
|   | Library Volumes to be Moved  |   |
|   | Volumes to process: *  |   |
|   | Original state: Mountable<br>New state: Vault  |   |
|   | Command: checkin libv 3495lib type=scratch   | - |
| La contra di secol  |  |   |
| < Back Next > Finish  | Cancel   |   |

Review the summary page, check all of the settings, and click **Finish**.

| IBM Software Group   Tivoli software  | IBM   |
|---|---|
| Converting to a custom script   |   |
| Maintenance Script         The table shows the servers you have added to the console, and identifies the servers for which maintenance scripts have been created. routine server maintenance operations according to a schedule you specify. As a best practice, create a maintenance script for every sent converts into a curtor maintenance script or click. Cancel to cancel the action. If you click OK, you maintenance script proverts into a curtor maintenance script and opens in the maintenance script editor. You convert the custor maintenance script back into a predefined maintenance script.         OK       Cancel         Image: Im  | A aintenance scripts perform<br>ver.<br>ir predefined<br>a cannot |
| Image: Product of the second secon |   |
| Policy domains and server maintenance in the Administration. Center   | 32<br>© 2009 IBM Corporation                                      |

If you have an existing script, you cannot create a new custom script. However, you can convert the existing script to a custom script. When you choose that option, the script editor is displayed. Make any changes you deem necessary. If you make changes, you cannot convert the script back into a predefined maintenance script.



The custom script editor opens a text file. You can create new entries, edit existing entries, and save the resulting script. A menu is available for adding specific actions to the script. You can also select to **run script commands in parallel** or **insert comment**. Use the up and down arrows to move an action up or down in the sequence. Scroll to the bottom of the page to fill in the schedule information for your custom script.



You should now be able to:

- Create policies
- Manage policies
- •Create server maintenance scripts
- •Edit server maintenance scripts
- •Customize server maintenance scripts

## Trademarks, copyrights, and disclaimers

IBM, the IBM logo, ibm.com, and the following terms are trademarks or registered trademarks of International Business Machines Corporation in the United States, other countries, or both:

Tivoli

If these and other IBM trademarked terms are marked on their first occurrence in this information with a trademark symbol (© or ™), these symbols indicate U.S. registered or common law trademarks owned by IBM at the time this information was published. Such trademarks may also be registered or common daw trademarks in other countries. A current list of other IBM trademarks is available on the Web at "Copyright and trademark information" at <u>into Iwww ibm conviegaticopyrade shimi</u>

Other company, product, or service names may be trademarks or service marks of others

Product data has been reviewed for accuracy as of the date of initial publication. Product data is subject to change without notice. This document could include technical inaccuracies or typographical errors. IBM may make improvements or changes in the products or programs described herein at any time without notice. Any statements regarding IBM's future direction and intent are subject to change or withdrawal without notice, and represent goals and objectives only. References in this document to IBM products, programs, or services does not imply that IBM intends to make such products, programs or services available in all countries in which IBM operates or does business. Any reference to an IBM Program Product in this document is not intended to state or imply that only that program product may be used. Any functionally equivalent program, that does not infringe IBM's intellectual property rights, may be used instead.

THE INFORMATION PROVIDED IN THIS DOCUMENT IS DISTRIBUTED "AS IS" WITHOUT ANY WARRANTY, EITHER EXPRESS OR IMPLIED. IBM EXPRESSLY DISCLAMS ANY WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE OR NONINFRINGEMENT. IBM shall have no responsibility to update this information. IBM products are warranted, if at all, according to the terms and conditions of the agreements (for example, IBM Customer Agreement, Statement of Limited Warranty, International Program License Agreement, etc.) under which they are provided. Information concerning non-IBM products was obtained from the suppliers of those products, their published announcements or other publicity available sources. IBM has not tested those products in connection with this publication and cannot confirm the accuracy of performance, compatibility or any other claims related to non-IBM products.

IBM makes no representations or warranties, express or implied, regarding non-IBM products and services.

The provision of the information contained herein is not intended to, and does not, grant any right or license under any IBM patents or copyrights. Inquiries regarding patent or copyright licenses should be made, in writing, to:

IBM Director of Licensing IBM Corporation North Castle Drive Armonk, NY 10504-1785 U.S.A.

Performance is based on measurements and projections using standard IBM benchmarks in a controlled environment. All customer examples described are presented as illustrations of how those customers have used IBM products and the results they may have achieved. The actual throughput or performance that any user will experience will vary depending upon considerations such as the amount of multiprogramming in the user's job stream, the I/O configuration, the and the workload processed. Therefore, no assurance can be given that an individual user will achieve throughput or performance improvements equivalent to the ratios stated here. ratios stated here

Copyright International Business Machines Corporation 2009. All rights reserved.

Note to U.S. Government Users - Documentation related to restricted rights-Use, duplication or disclosure is subject to restrictions set forth in GSA ADP Schedule Contract and IBM Corp.

