Deploying Model-Based Systems Engineering with IBM® Rational® Rhapsody®

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Agenda

§ **Model-based systems engineering in a model-driven development lifecycle**

- Fundamentals of the Rational model-based systems engineering approach
  - Essential SysML artifacts
  - Service request driven modeling approach

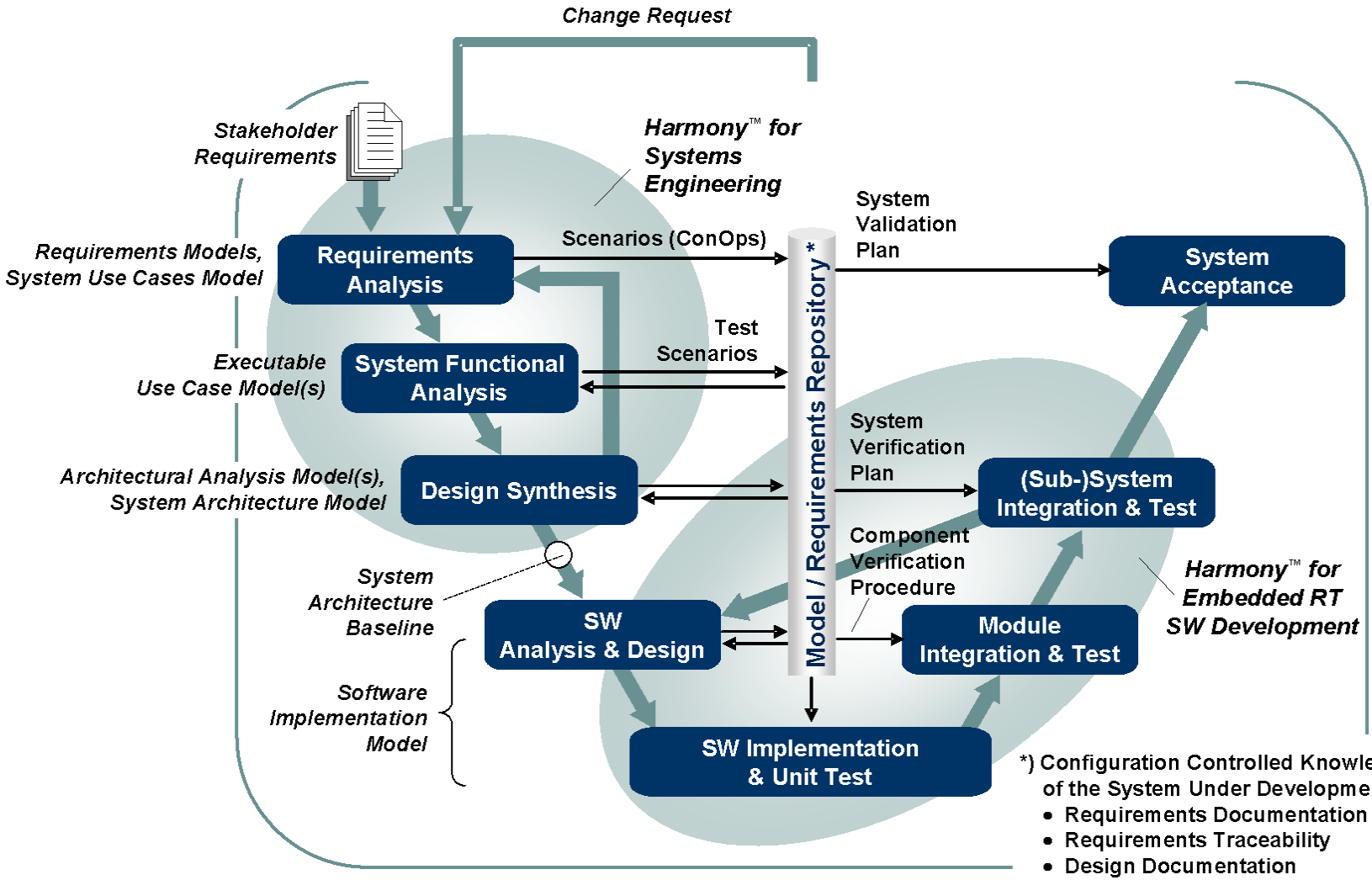
§ Task flow in Rational *Harmony™ for Systems Engineering*

§ Deploying MbSE with Rational® *Rhapsody®*

§ Documentation of Rational *Harmony™ for Systems Engineering*

Integrated system / embedded software development

Model-driven development



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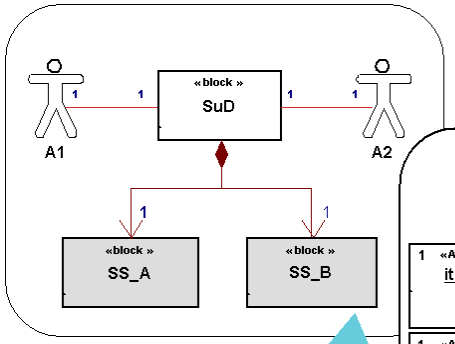
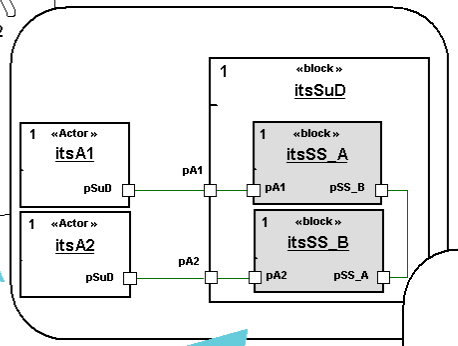
SysML artifacts in Rational *Harmony™ for Systems Engineering*

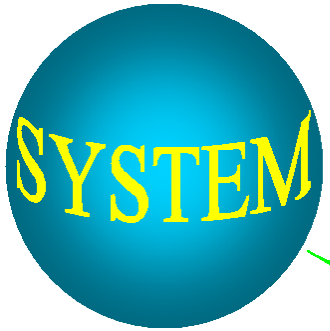
Capturing the static view

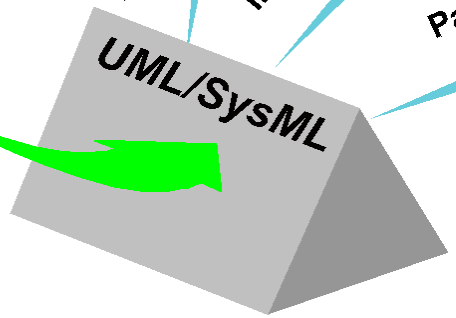
Defines structural elements (Blocks) and their relationship



Defines the realization of system structure



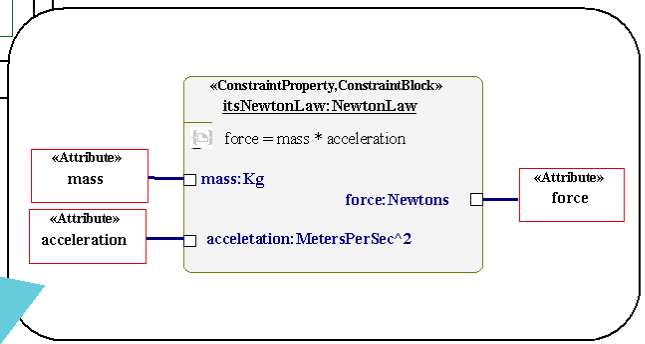




Block Definition Diagram

Internal Block Diagram

Parametric Diagram

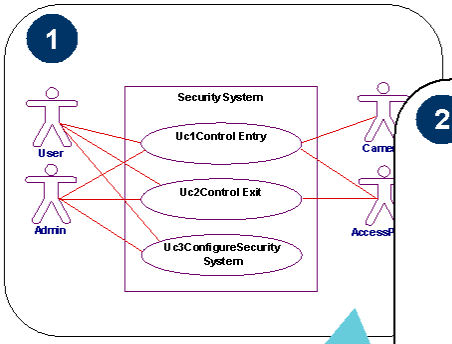


Defines the parametric relationship between system properties

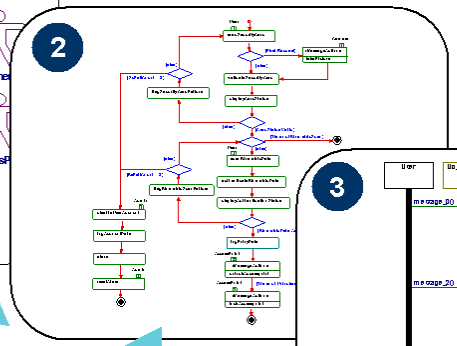
SysML artifacts in Rational *Harmony™ for Systems Engineering*

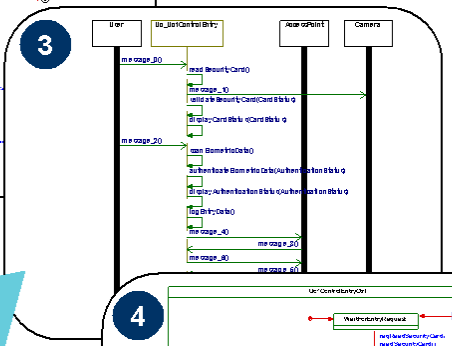
Capturing system behavior (example use case model)

- Defines system scope
- Groups requirements into Use Cases ("Table of Contents")

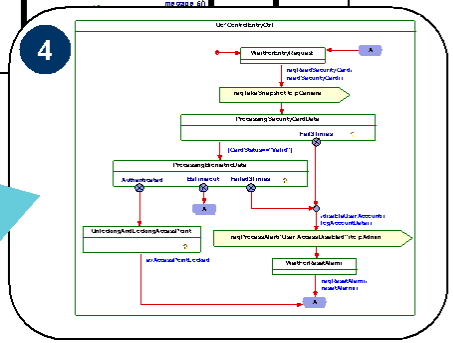


Defines functional flow ("Storyboard") of the Use Case

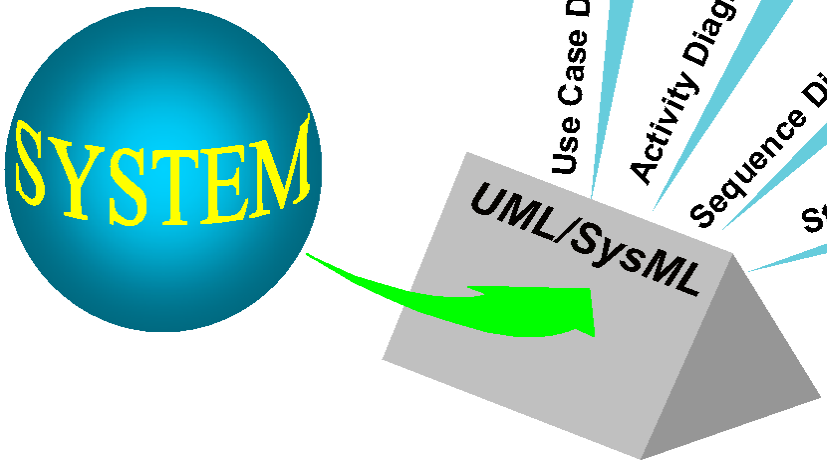




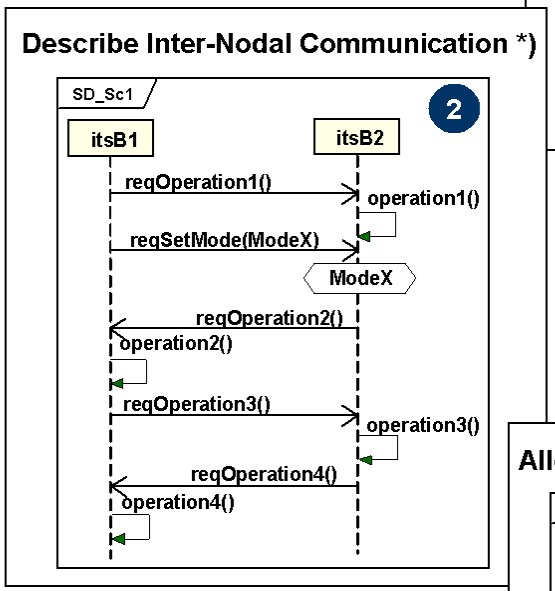
Defines interactions with the environment



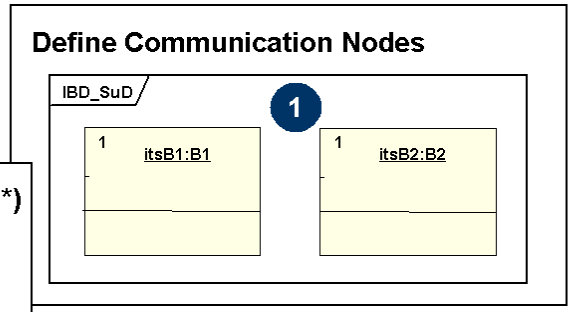
Aggregates AD- and SD-info and adds state-based behavior

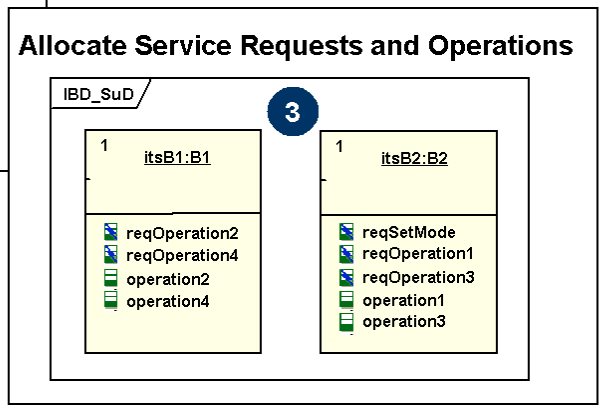


Service request driven modeling approach



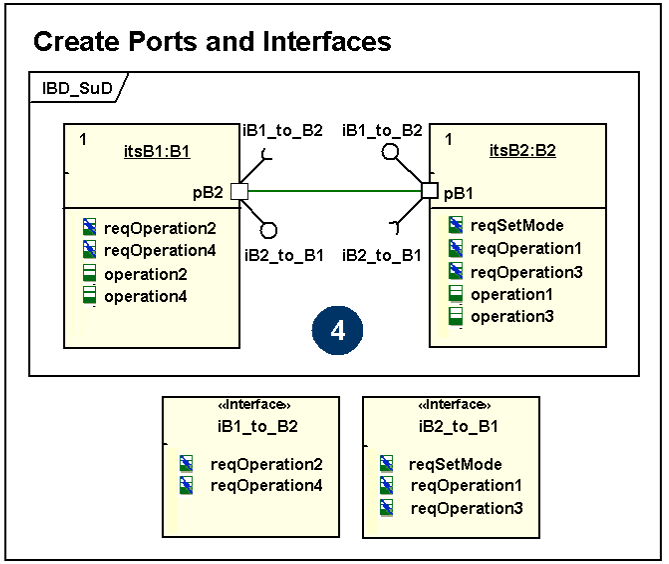
*) e.g. derived from Activity Diagram





Communication described through *operational contracts* (*OpCon*), i.e.

- asynchronous *service requests* via *SysML Standard Ports* followed by
- provided services at the receiving part (state/mode changes or operations)



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§ **Task flow in Rational *Harmony™ for Systems Engineering***

§ Deploying MbSE with Rational® *Rhapsody®*

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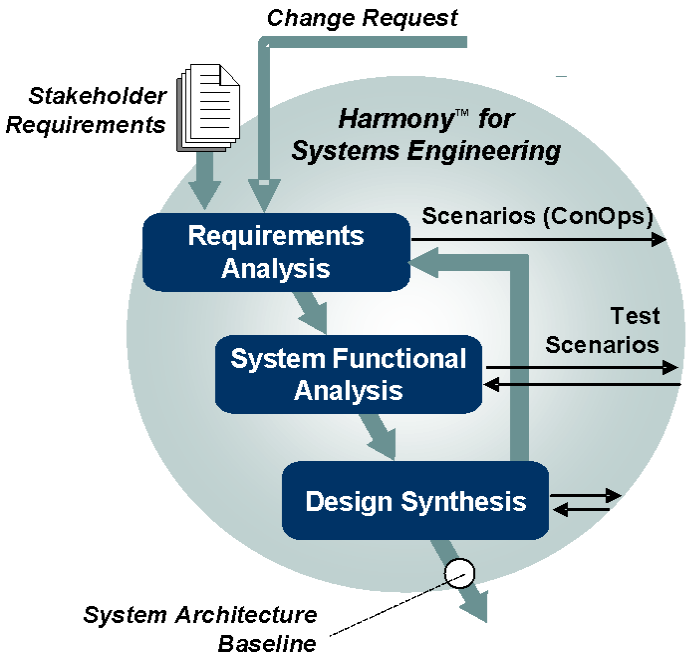
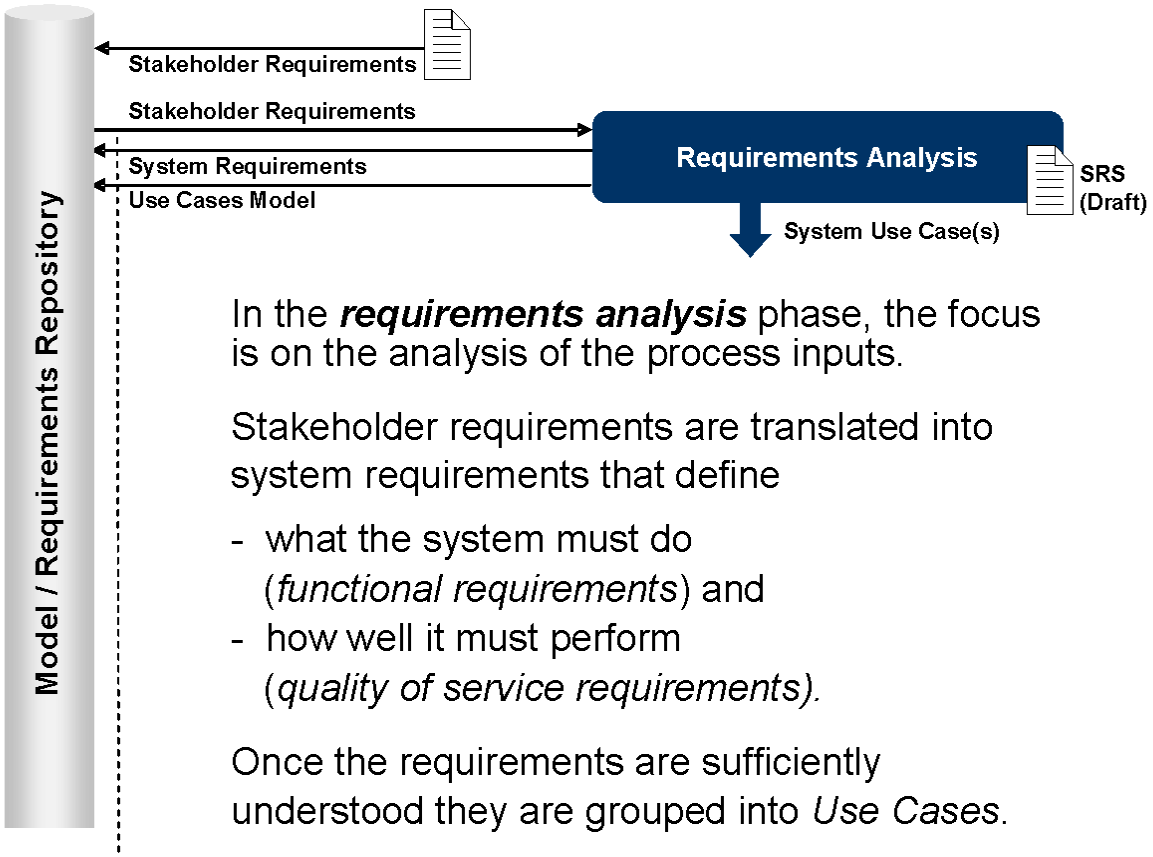
Key objectives of the Rational *Harmony™ for Systems Engineering* workflow



- Identify / derive required system functionality
- Identify associated system states and operational modes
- Allocate required system functionality to a system architecture taking into account non-functional aspects of the requirements

Rational *Harmony*™ *for Systems Engineering*

Requirements analysis



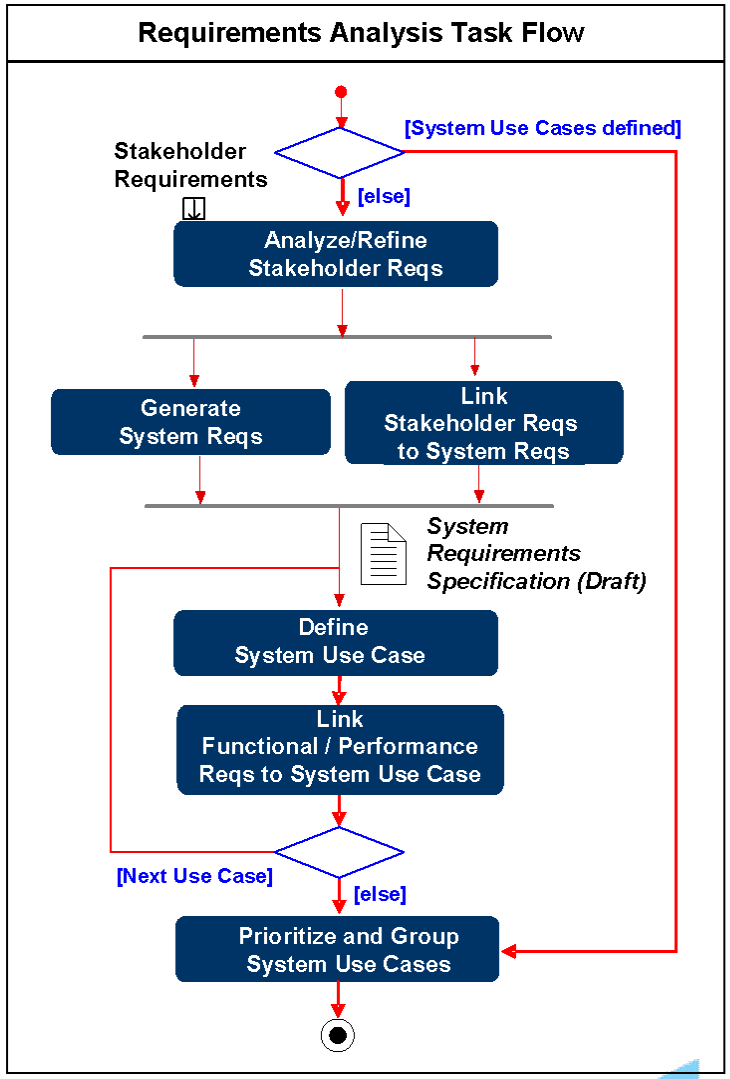
In the ***requirements analysis*** phase, the focus is on the analysis of the process inputs.

Stakeholder requirements are translated into system requirements that define

- what the system must do (*functional requirements*) and
- how well it must perform (*quality of service requirements*).

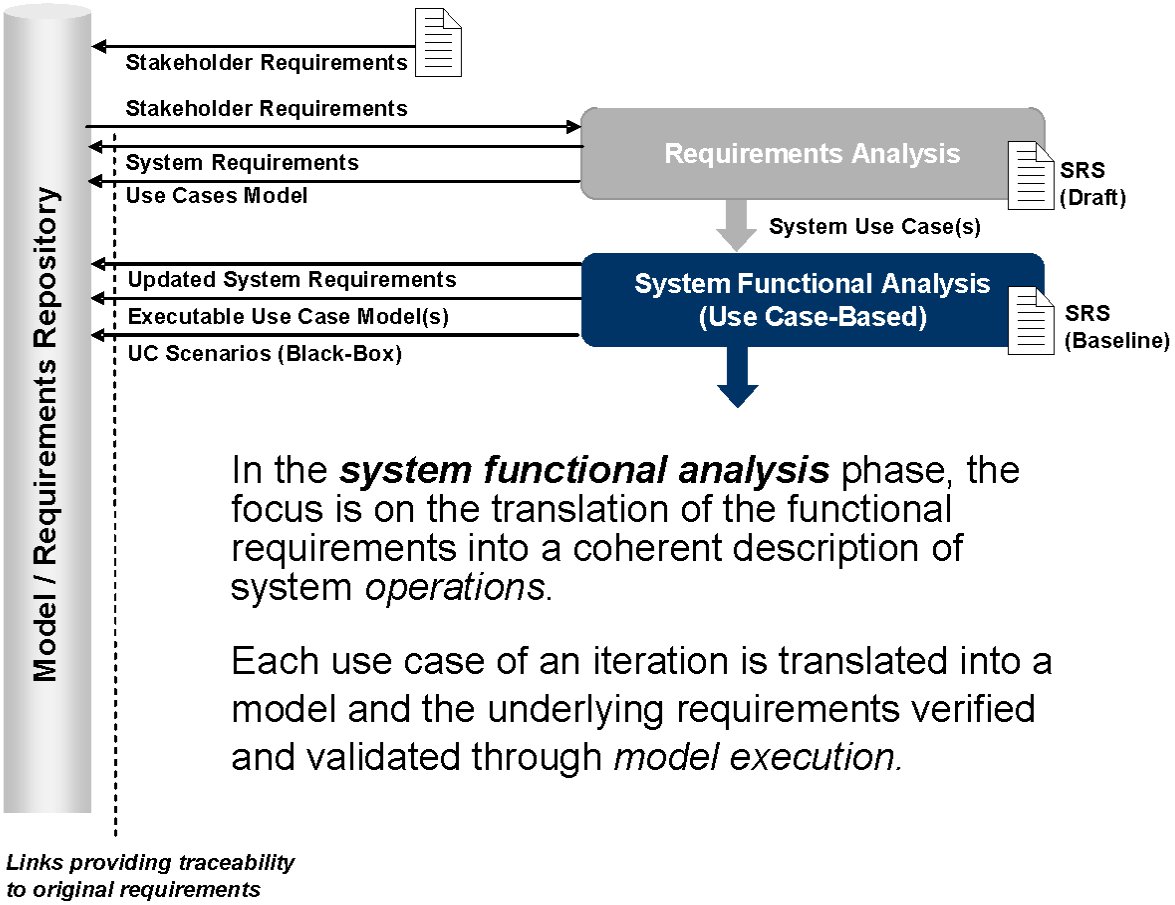
Once the requirements are sufficiently understood they are grouped into *Use Cases*.

Links providing traceability to original requirements



Rational *Harmony*™ *for Systems Engineering*

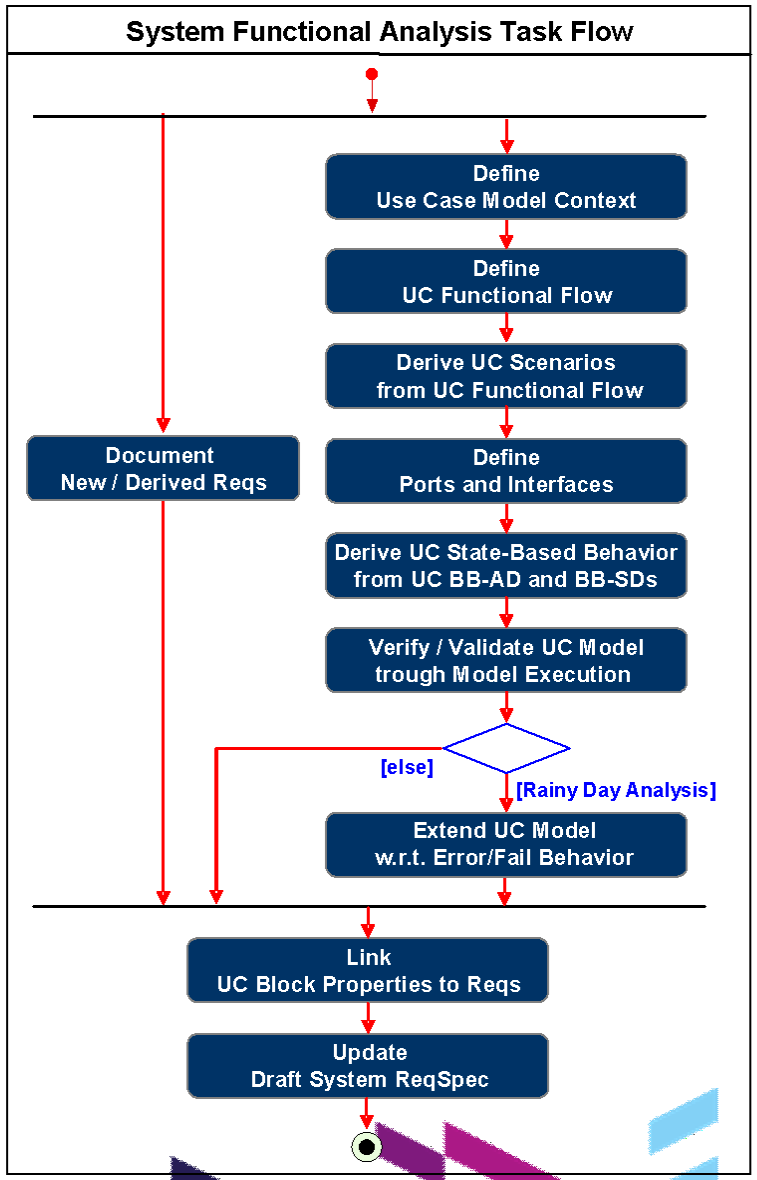
System functional analysis



In the ***system functional analysis*** phase, the focus is on the translation of the functional requirements into a coherent description of system *operations*.

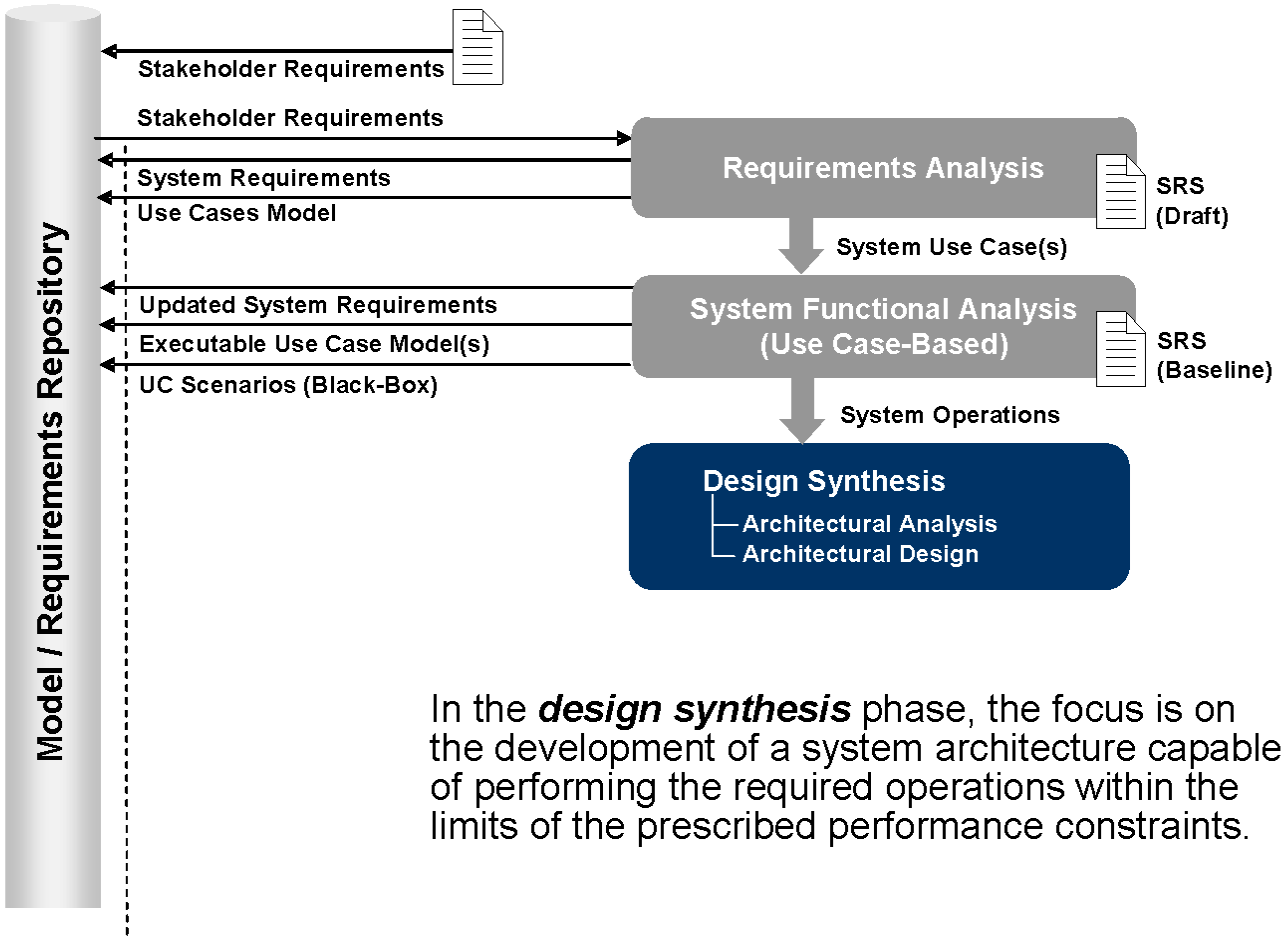
Each use case of an iteration is translated into a model and the underlying requirements verified and validated through *model execution.*

Links providing traceability to original requirements



Rational *Harmony*™ *for Systems Engineering*

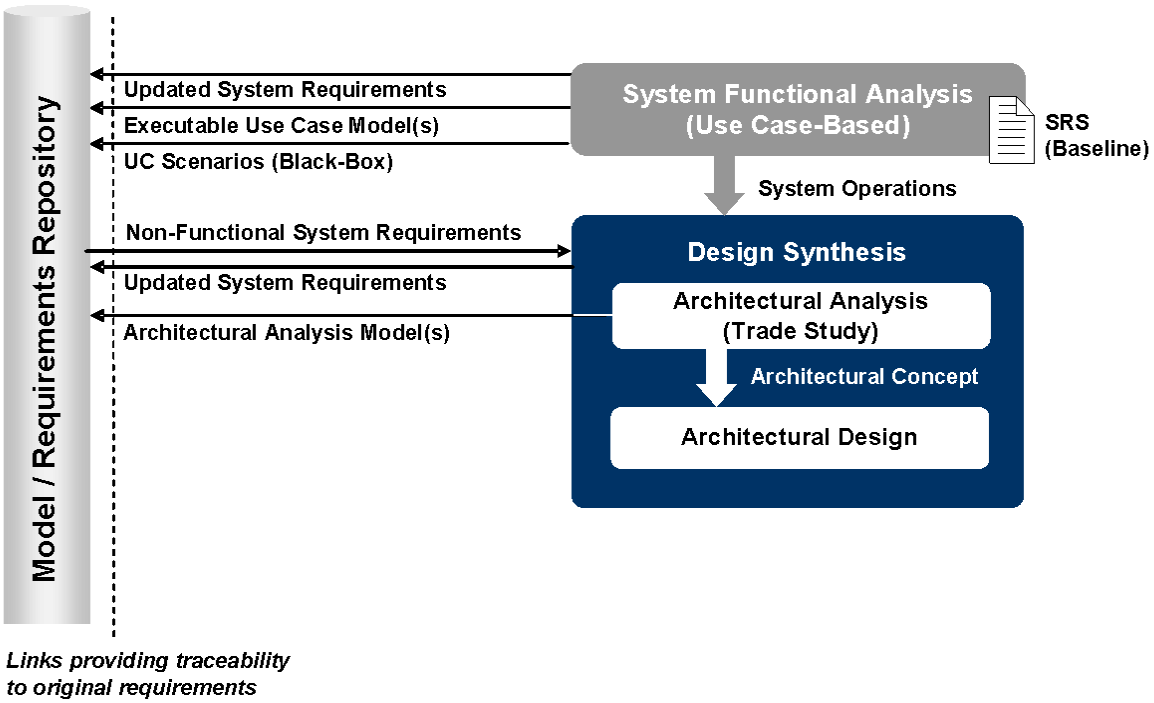
Design synthesis



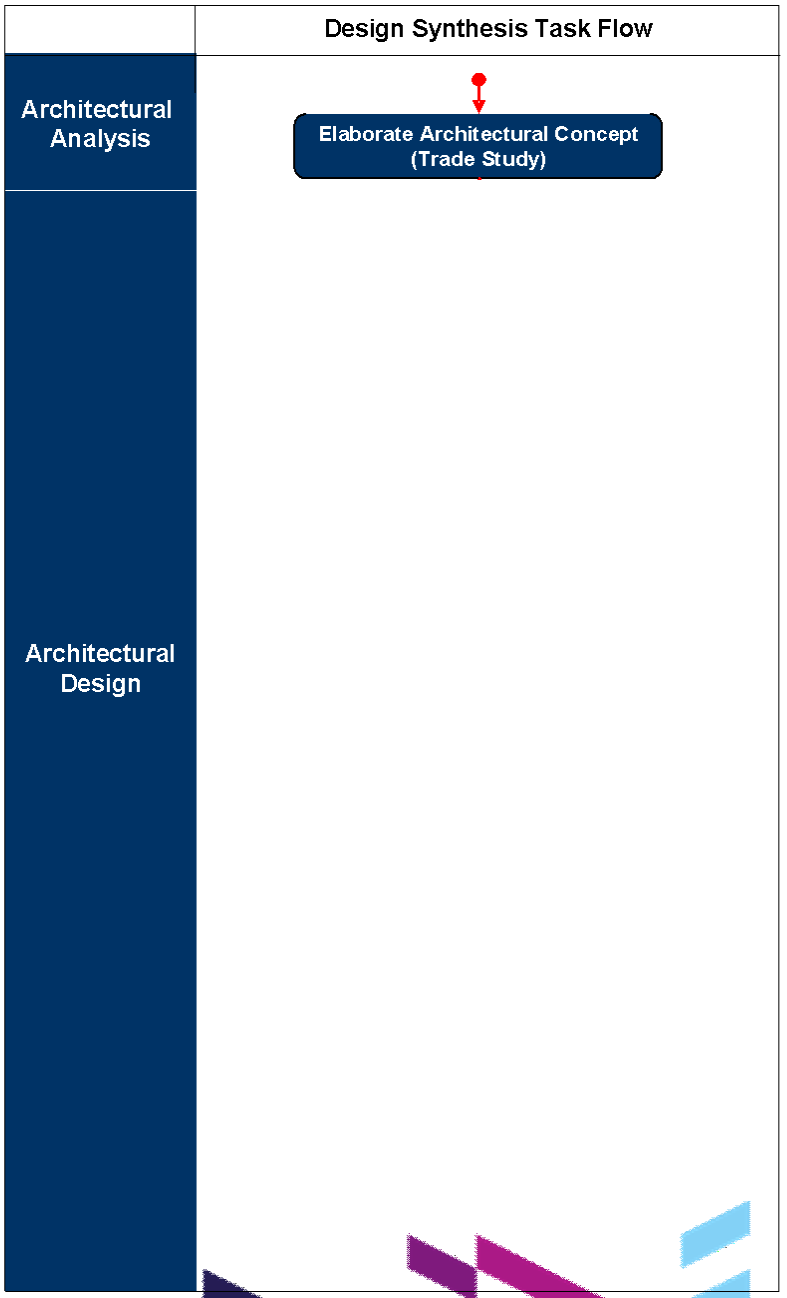
In the ***design synthesis*** phase, the focus is on the development of a system architecture capable of performing the required operations within the limits of the prescribed performance constraints.

Links providing traceability to original requirements

Design synthesis
Architectural analysis

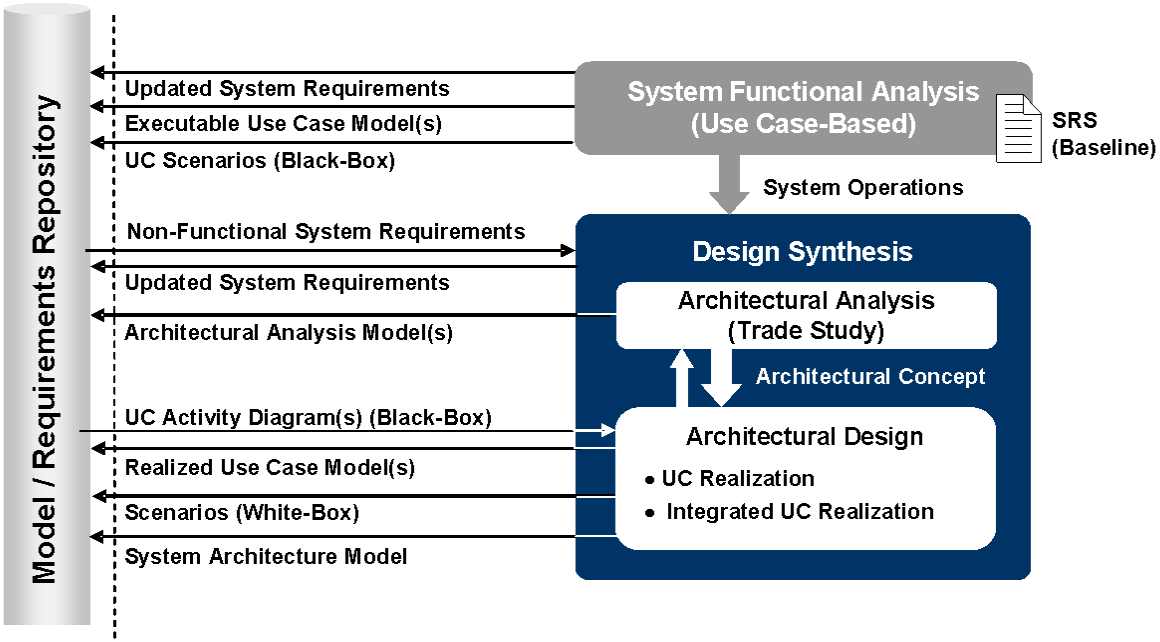


Links providing traceability to original requirements



The objective the ***architectural analysis*** phase is to elaborate the optimum design concept based upon a set of criteria (e.g. *Measures of Effectiveness*, MoEs) that are weighted according to their relative importance.

Design synthesis
Architectural design



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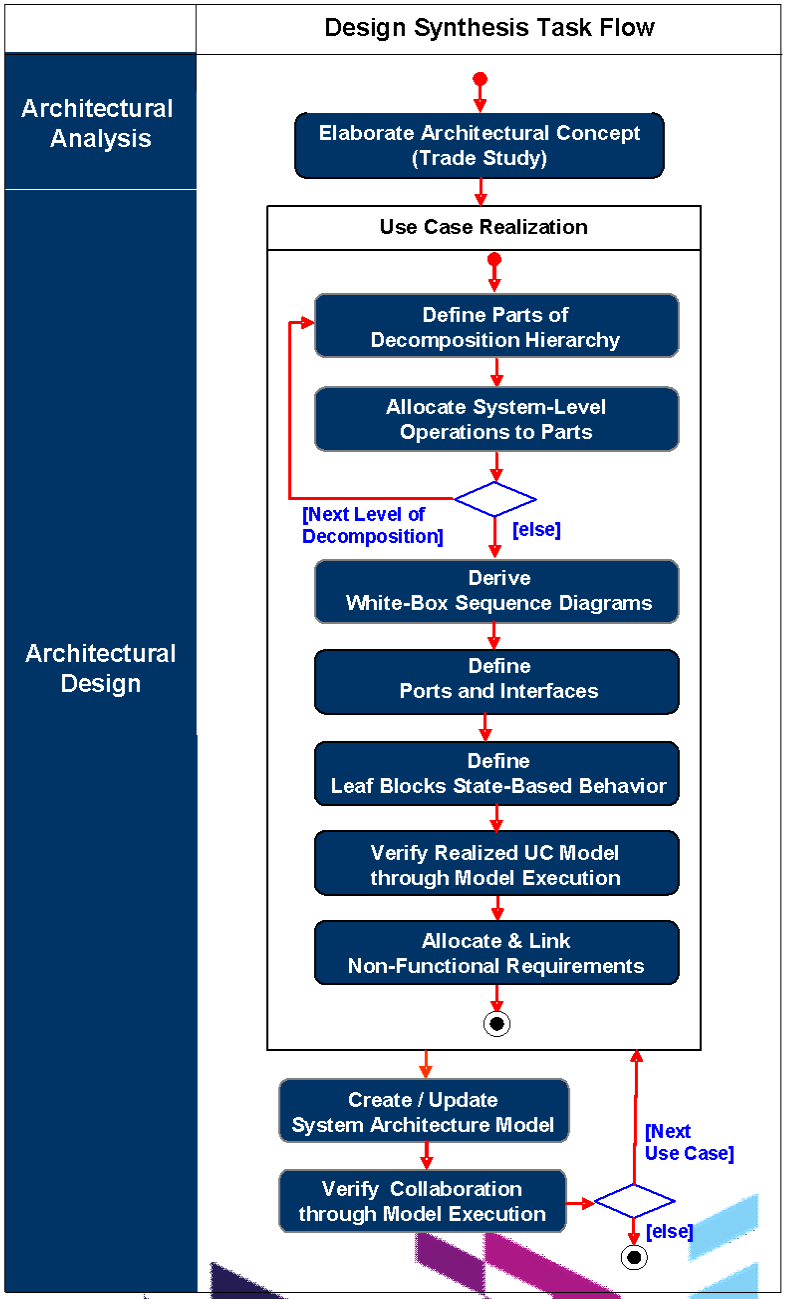

The focus of the ***architectural design*** phase is on the allocation of the functional requirements (= system operations) and non-functional requirements to an architectural structure.
The architectural design is performed *incrementally* for each use case of an iteration by transitioning from the black-box view to the white-box view – also referred to as ***use case realization***.

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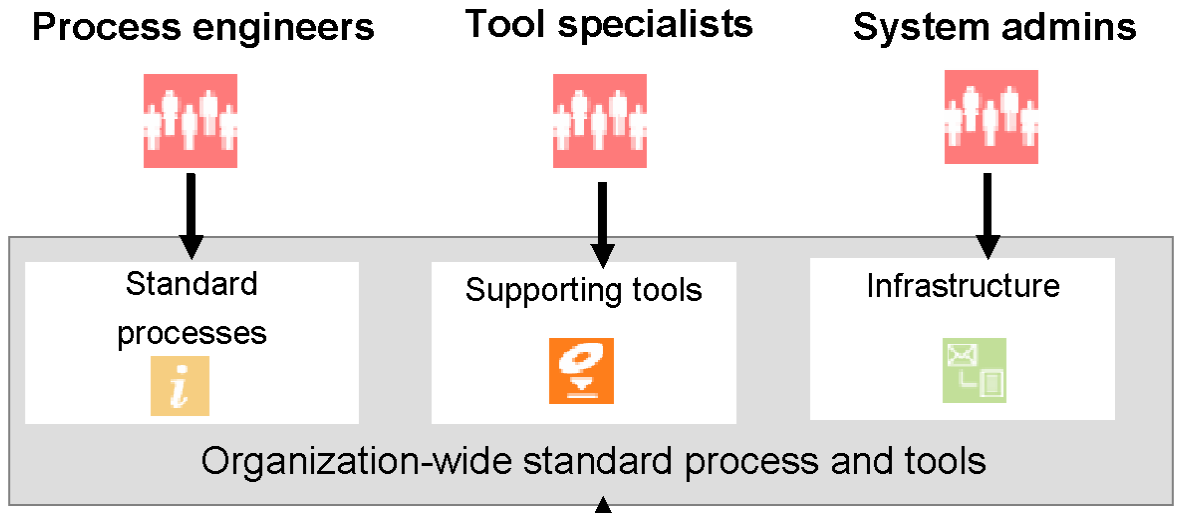
Approach for enterprise process adoption

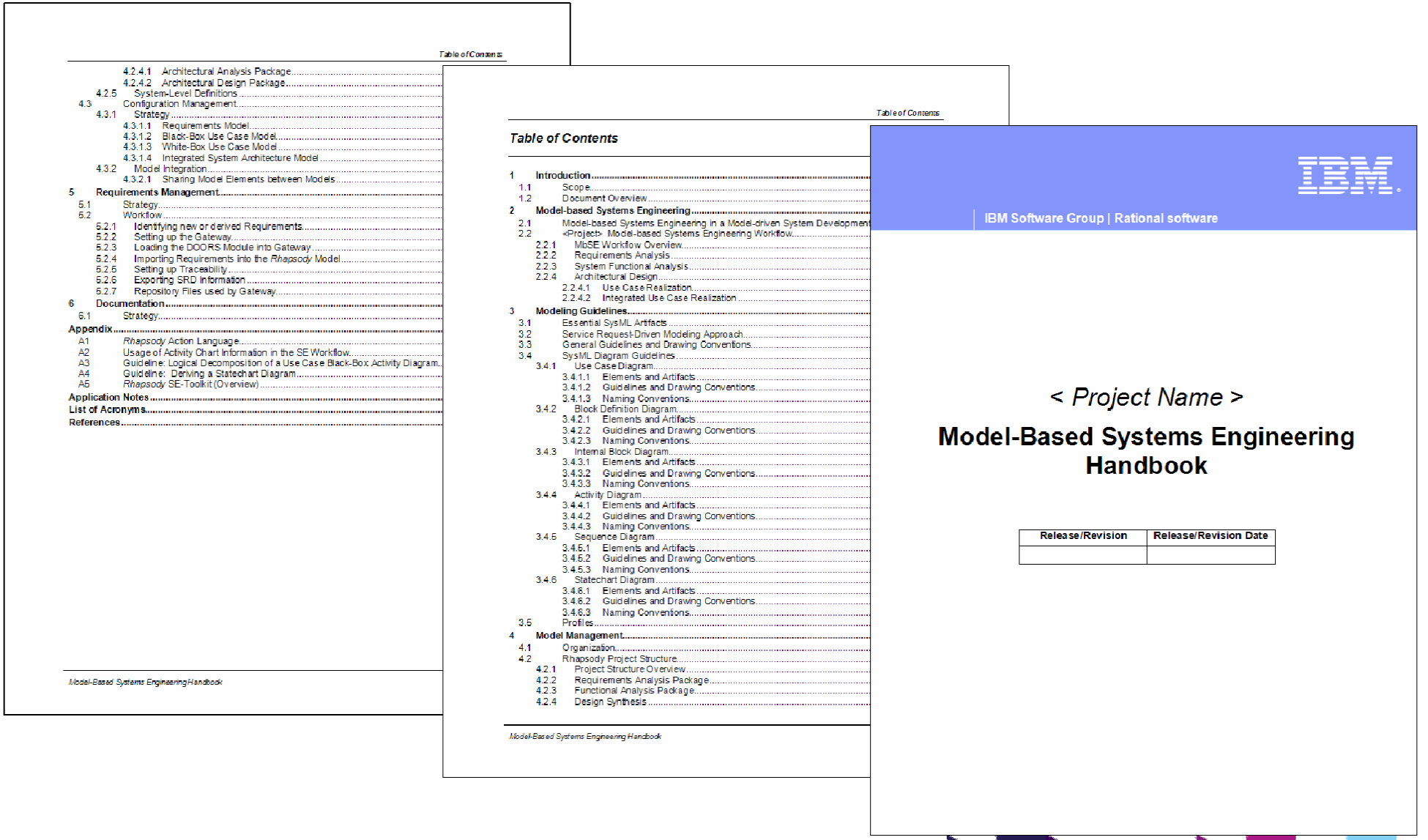
Top-down (e.g., Capability Maturity Model Integration [CMMI])



Bottom-up (e.g., "grassroots")

Deploying model-based systems engineering

Project specific model-based Systems Engineering Handbook



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Model-Based Systems Engineering Handbook

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Model-Based Systems Engineering Handbook

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< Project Name >

Model-Based Systems Engineering Handbook

Release/Revision	Release/Revision Date

2.2 Model-based Systems Engineering Workflow

The model-based systems engineering workflow applied in the *xxxx* project is a specialization of the Harmony/SE workflow outlined in the previous chapter. This chapter outlines the details of the MbSE workflow. It starts with a general overview. Then, for each phase the associated tasks and associated work products are described in detail.

2.2.1 MbSE Workflow Overview

Fig. 2.2-1 provides an overview of the MbSE workflow. It shows for each of the SE phases the generated models together with the associated *Rhapsody* projects. How the different projects are managed from the configuration point of view will be detailed in section 4.

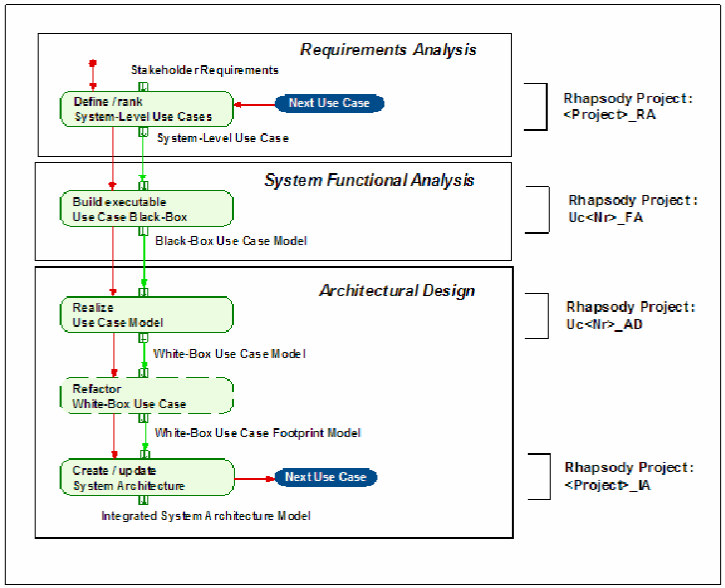


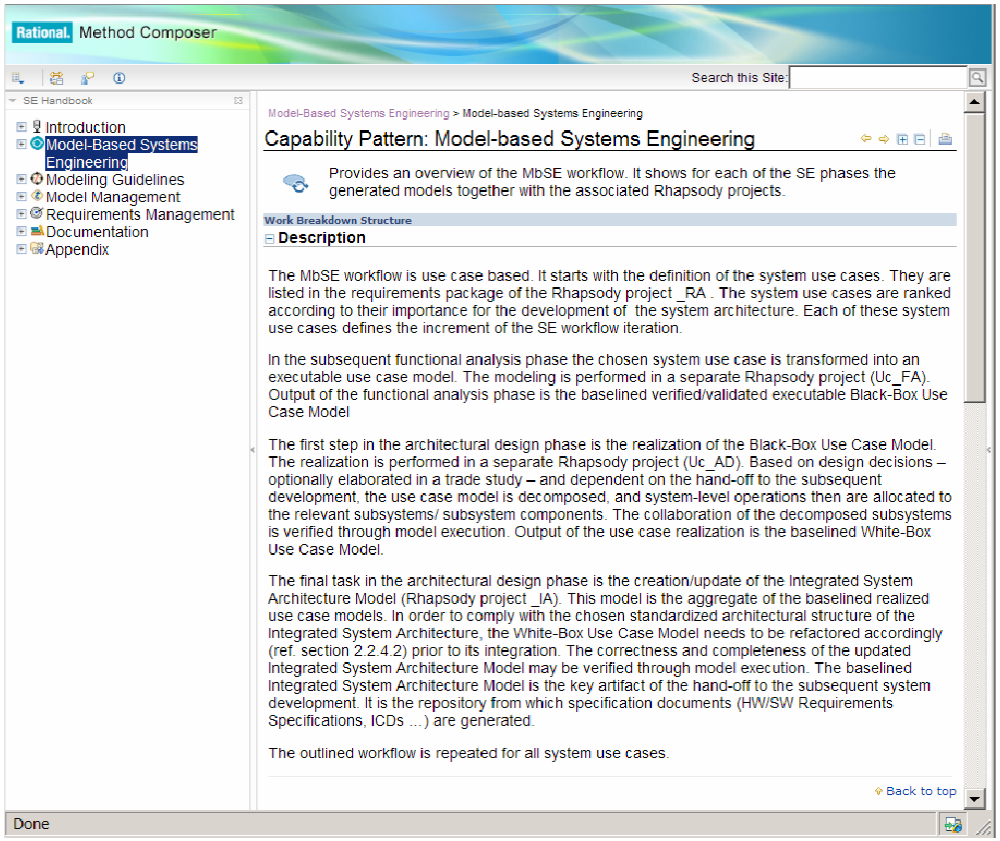
Fig. 2.2-1 Model-based Systems Engineering Workflow in the xxxx Project

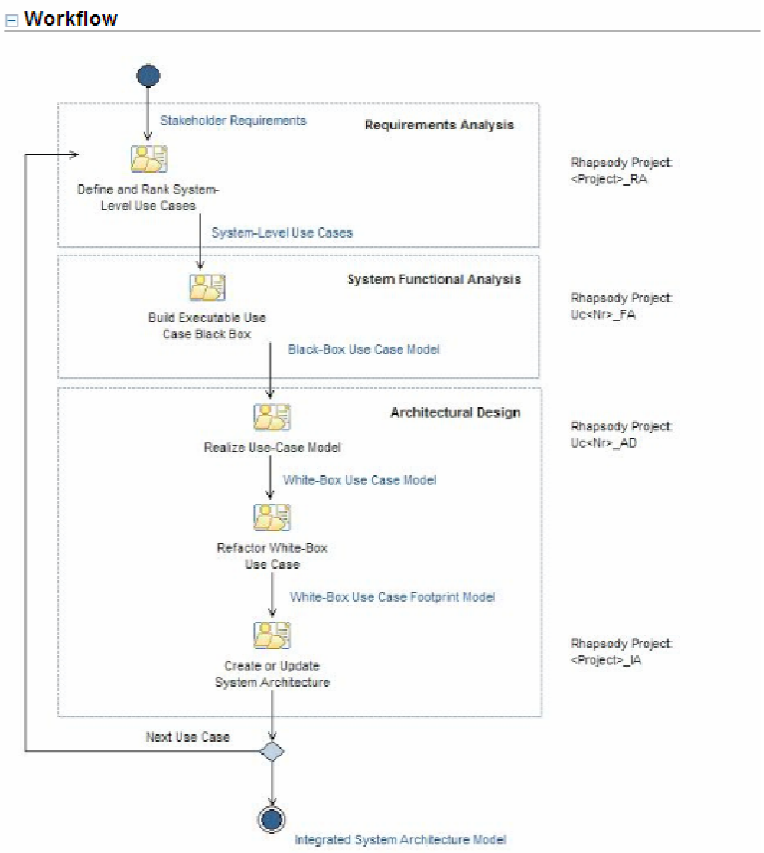
The MbSE workflow is use case based. It starts with the definition of the system use cases. They are listed in the requirements package of the *Rhapsody* project *<ProjecNamet>*_RA (ref. Section 4). The system use cases are ranked according to their importance for the development of

MbSE Handbook

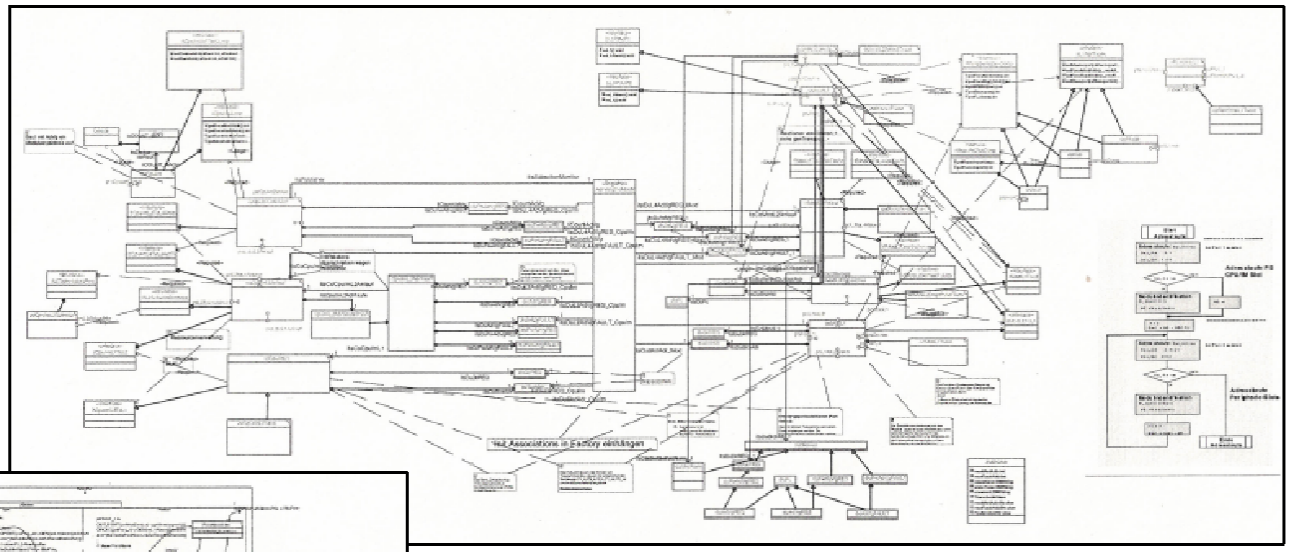
Standardizing the MbSE workflow and Rhapsody tool usage

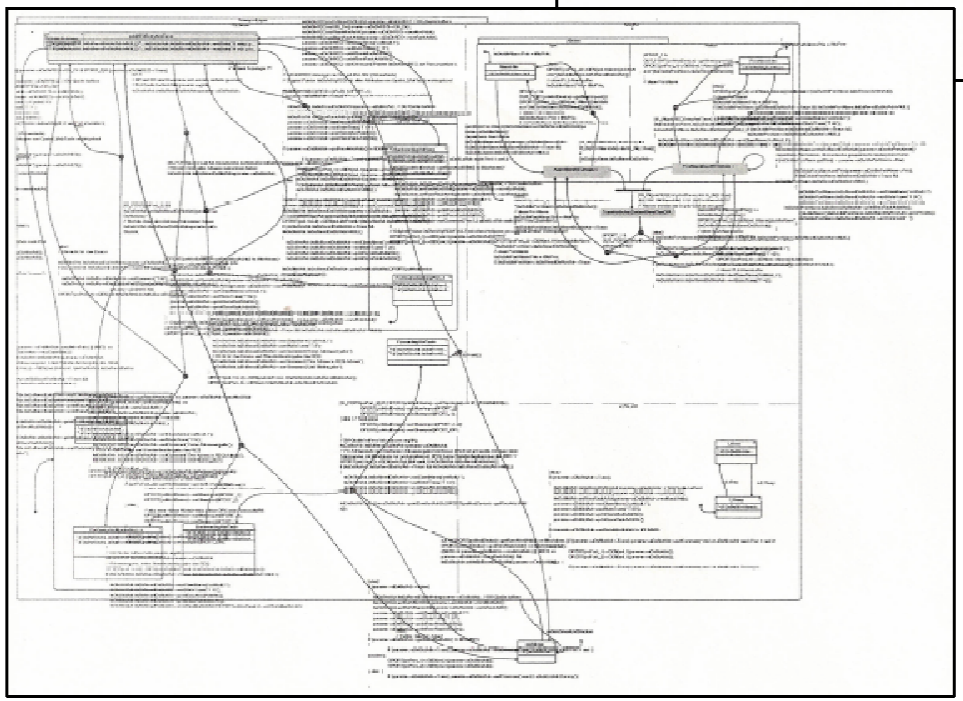
The Alternative: MbSE Handbook in RMC





Deploying model-based systems engineering

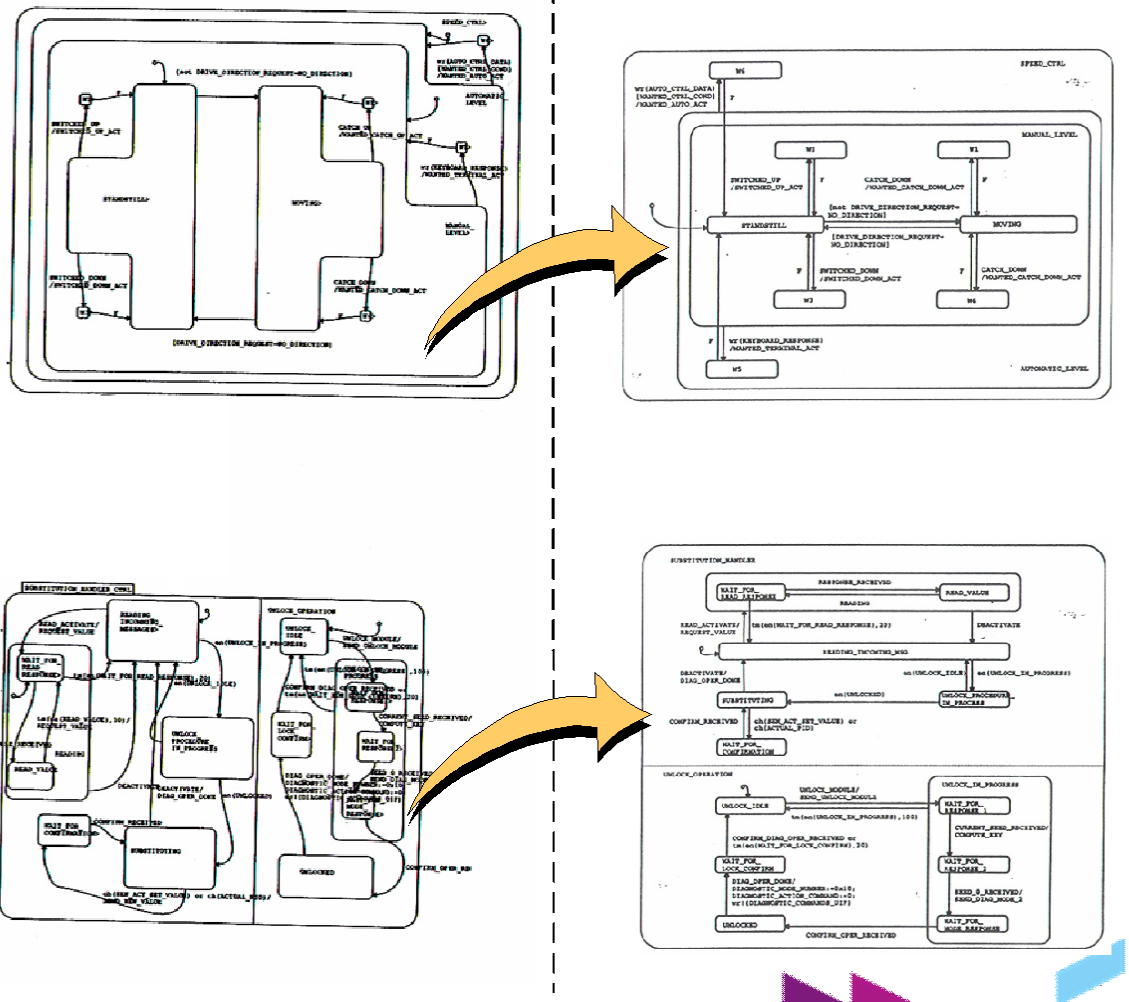




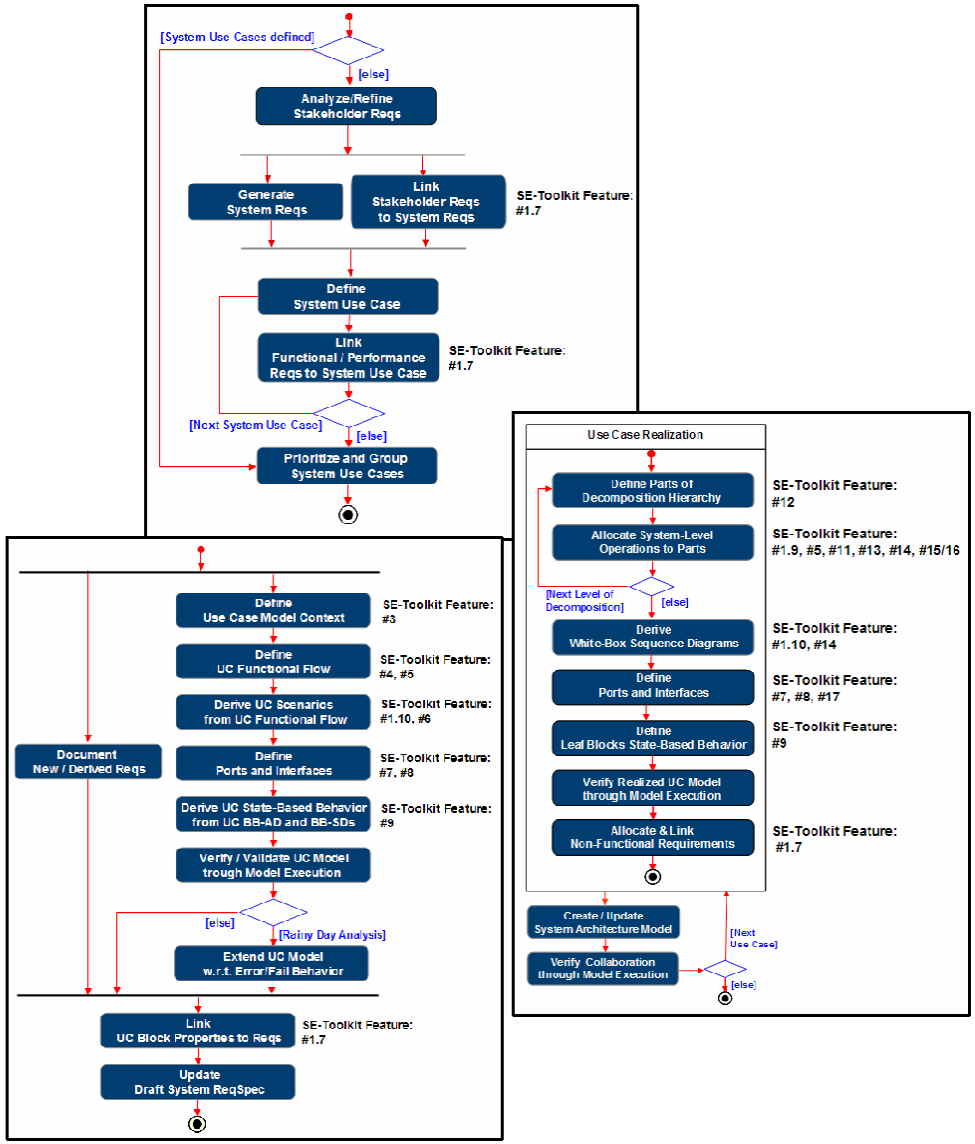
The need for modeling guidelines

MbSE Handbook

Standardizing the usage of the modeling language

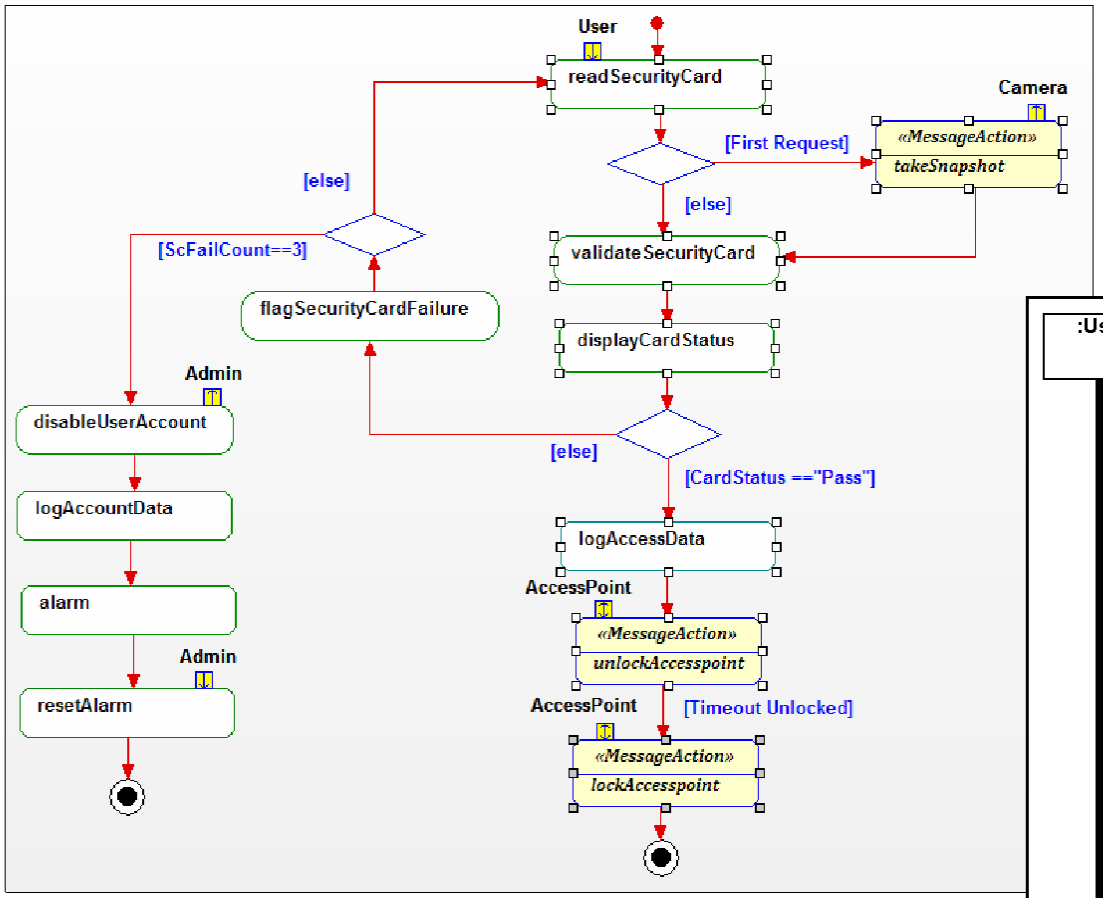


Support of the MbSE workflow through the *Rhapsody SE-Toolkit*

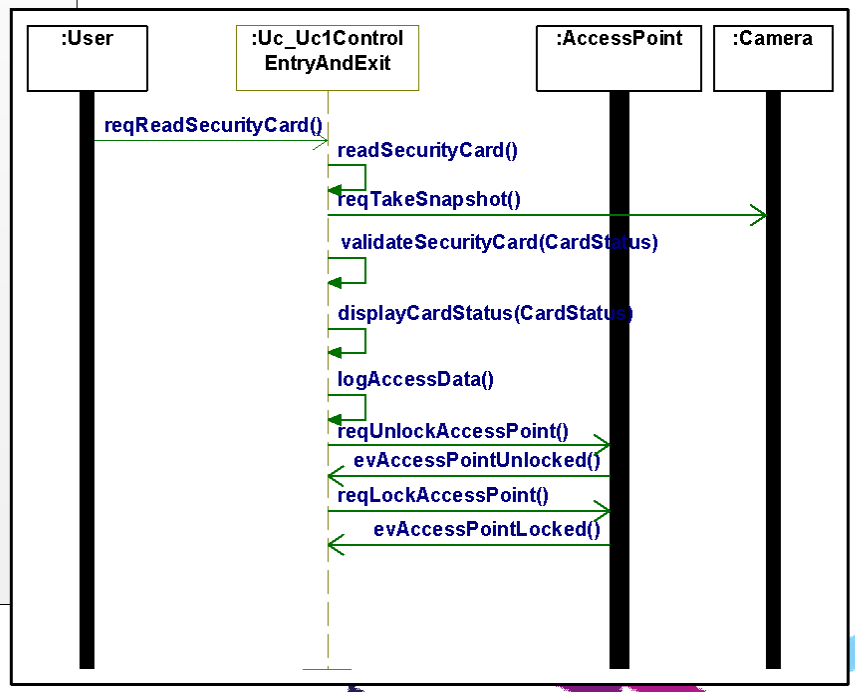


	SE-Toolkit Feature		Description
1	Modeling Toolbox	1.1 Add Hyperlink(s)	Adds a hyperlink from the source(s) to the destination(s).
		1.2 Add Anchor(s)	Adds an anchor from the source(s) to the destination(s)
		1.3 Add SD Ref(s)	Adds selected sequence diagram(s) as *Referenced Sequences* to the use case.
		1.4 Add Event Reception(s)	Adds receptions of the chosen events to the target interface.
		4.5 Add Value Typr	Maps the seletec value type to the selected unit. Tags of the value type are populated from the unit.
		1.6 Merge Blocks	Copies any operations, receptions, and attributes from the source blocks to a single destination block.
		1.7 Create Dependency	Creates dependencies between model elements.
		1.8 Populate Activity Diagram	For each reflexive message on the selected sequence(s) an action is created on the selected activity diagram
		1.9 Allocate Operations from Swimlanes	Copies operations allocated to a swimlane in a White-Box Activity Diagram into the relevant sub-system block.
		1.10 Create New Scenario from Activity Diagram	Creates a sequence diagram from selected actions in an activity diagram. If the source is a single action then the user will be asked to choose a path each time a condition connector is encountered
2	Create Harmony Project		Creates a *Harmony for Systems Engineering* compliant project structure
3	Create System Model from Use Case		Creates a *Harmony for Systems Engineering* compliant package structure for the use case model
4	Auto-Rename Actions		Harmonizes the action statement and action name in an activity diagram.
5	Add Actor Pins		Adds SysML *action pins* stereotyped *<<ActorPin>>* to the selected action on an activity diagram. User selects the direction and the actor from a drop down list.
6	Perform Activity View Consistency Check		Checks the consistency between actions of the black-box activity diagram and the operations in the derived use case scenarios.
7	Create Ports and Interfaces		Creates behavioral ports and associated interfaces based on scenarios captured in sequence diagrams
8	Connect Ports		Creates links between ports on an internal block diagram
9	Create Initial Statechart		Creates wait state(s) and actition states based on the information captured in an Activity Diagram .
10	Merge Functional Analysis		Copies all operations, event receptions and attributes from all use case blocks into the selected block
11	Duplicate Activity View		Makes a copy of an activity view and strips away any referenced scenarios
12	Create Sub Packages		Creates a package per subsystem and moves subsystem blocks into those packages.
13	Architectural Design Wizard		Copies operations from one architectural layer to another and tracks when operations have been allocated.
14	Perform Swimlane Consistency Check		Checks consistency between the allocated actions in swimlanes against the allocated operations in subsystem blocks.
15	Create Allocation Table		Summarizes the allocation of operations of a white-box activity diagram in an Excel spreadsheet.
16	Create Allocation CSV File		As 'Create Allocation Table' – except in a CSV form. Added to the model as a *controlled file*.
17	Generate N2 Matrix		Creates an Excel spreadsheet of the provided and required interface matrix from an internal block diagram
18	Copy MoEs to Children		Copies the MoE attributes of the key function block into the solution blocks.
19	Copy MoEs from Base		Copies the MoE attributes of the key function block into a selected solution block.
20	Perform Trade Analysis		Calculates for a set of solutions a *Weighted Objectives Table* and displays the results in an Excel spreadsheet.

1.10 Create New Scenario from Activity Diagram	Creates a sequence diagram from selected actions in an activity diagram. If the source is a single action then the user will be asked to choose a path each time a condition connector is encountered



Support of the MbSE workflow through the ***Rhapsody SE-Toolkit***



Deploying model-based systems engineering

"6 Weeks Rhapsody MbSE Engagement" (1)

Prerequisites – to be provided by Customer

§ Provide overview of present workflow/process.

§ Provide requirements associated to the project (e.g. project objective and definition, functional requirements) that will be the basis of the 6 weeks MbSE engagement.

§ Identify "core team" that will be assigned to the project for the next 6 weeks

Set-up Engagement

§ **Step 1 (2 days)**
Analysis of customer's present SE workflow and definition of the MbSE workflow that will be applied in the engagement. This workflow will be documented in the ***MBSE Handbook.***

§ **Step 2 (1-2 days)**
IBM in collaboration with the customer:
- Definition of use cases to be elaborated in the engagement
- Identification of a small use case that will be the basis of the workflow-oriented training

§ **Step 3 (3 days)**
Workflow-oriented Rhapsody tool training. The focus of this training is on the usage of the SE-Toolkit. The attendees should be given additional 2 days to familiarise themselves with the Rhapsody tool.

Deploying model-based systems engineering

"6 Weeks Rhapsody MbSE Engagement" (2)

Week 1

Project Kick-off Workshop. Each team member will be assigned one use case.

Exemplary one or two use cases will be modeled down to the hand-off level (use case realization). At the end of the week IBM will provide a project plan for the next 6 weeks.

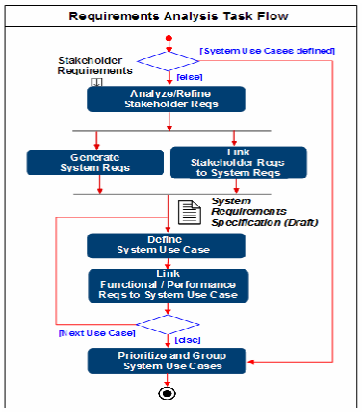
Week 2-6

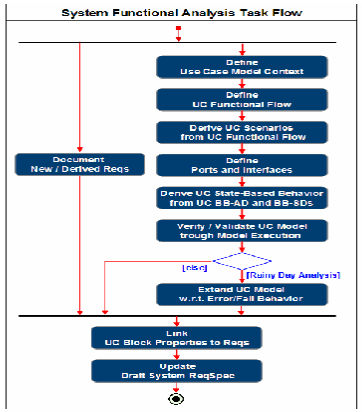
IBM will perform reviews/support of the progress. Especially, when 2 realized use case models are baselined, the merger of the models in the Integrated System Architecture Model will be supported by IBM.

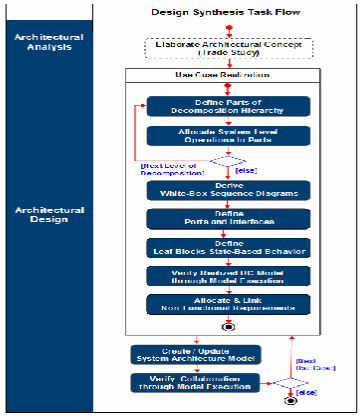
During the engagement, IBM will update/extend the SE Handbook. At the end of the engagement period there will be a review and the MbSE Handbook will be baselined (Release 1.0).

Provided Documents

- ***Deskbook Release 3.1.2***
- Customer project tailored ***MbSE Handbook***.
  In order to standardize the usage of the modeling activities (approach, modeling language, …) a draft SE Handbook will be provided at the start of the engagement.
- **Project Plan**
  At the end of the Kick-off Workshop a project plan will be provided.



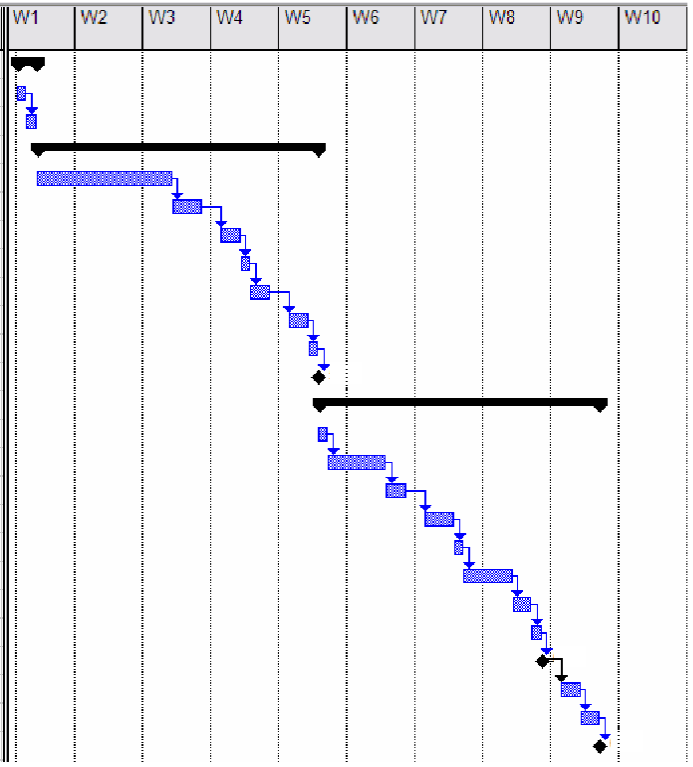




Deploying model-based systems engineering

Managing the modeling activities: Project plan

	Task Name	Duration
1	**Requirements Analysis**	**2 days**
2	Define Use Case	1 day
3	Allocate Reqs to Use Case	1 day
4	**System Functional Analysis**	**21 days**
5	Create Black-Box Activity Diagram	10 days
6	Review & Update Black-Box Activity Diagram	3 days
7	Derive Use Case Black-Box Sequence Diagrams	2 days
8	Define System-Level Ports & Interfaces	1 day
9	Create Use Case Statechart	2 days
10	V&V Use Case Model through Model Execution	2 days
11	Link Model Properties to Requirements	1 day
12	Black-Box Use Case Model Baseline	0 days
13	**Architectural Design**	**21 days**
14	Define System Architectural Structure (BDD, IBD)	1 day
15	Create White-Box Activity Diagram	4 days
16	Review White-Box Activity Diagram	2 days
17	Derive Use Case White-Box Sequence Diagrams	3 days
18	Define System Architecture Ports & Interfaces	1 day
19	Create Subsystem Components Statechart	3 days
20	Verify Realized Use Case Model through Model Execution	2 days
21	Allocate & Link Non-functional Requirements	1 day
22	Realized Use Case Model Baseline	0 days
23	Generate Report	2 days
24	Merge Realized UC Model in Integrated System Architecture Model	2 days
25	Integrated System Architecture Model Baseline	0 days



Agenda

§ Model-based systems engineering in a model-driven development lifecycle

- Fundamentals of the Rational model-based systems engineering approach
  - Essential SysML artifacts
  - Service request driven modeling approach

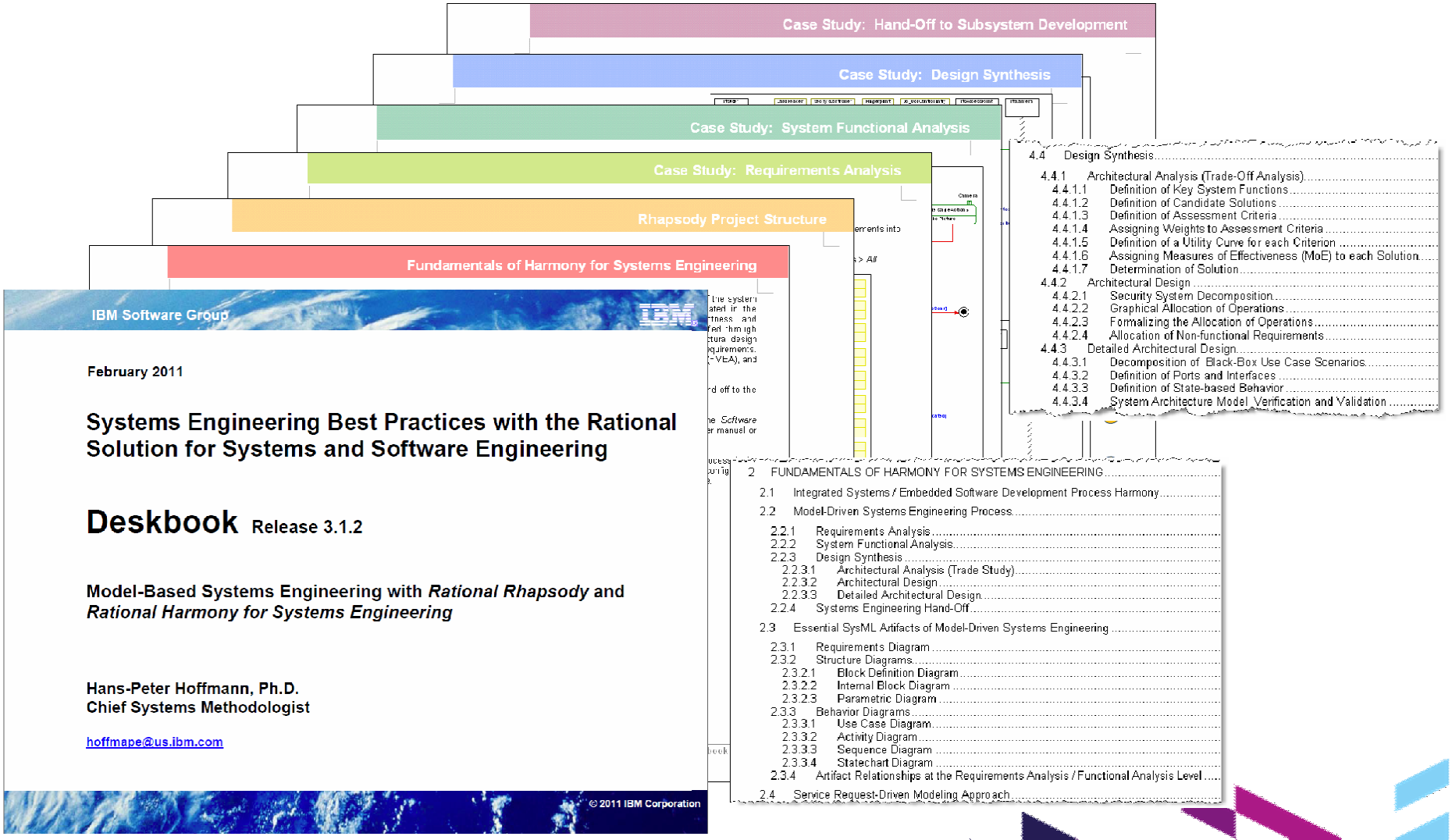
§ Task flow in Rational *Harmony™ for Systems Engineering*

§ Deploying MbSE with Rational® *Rhapsody®*

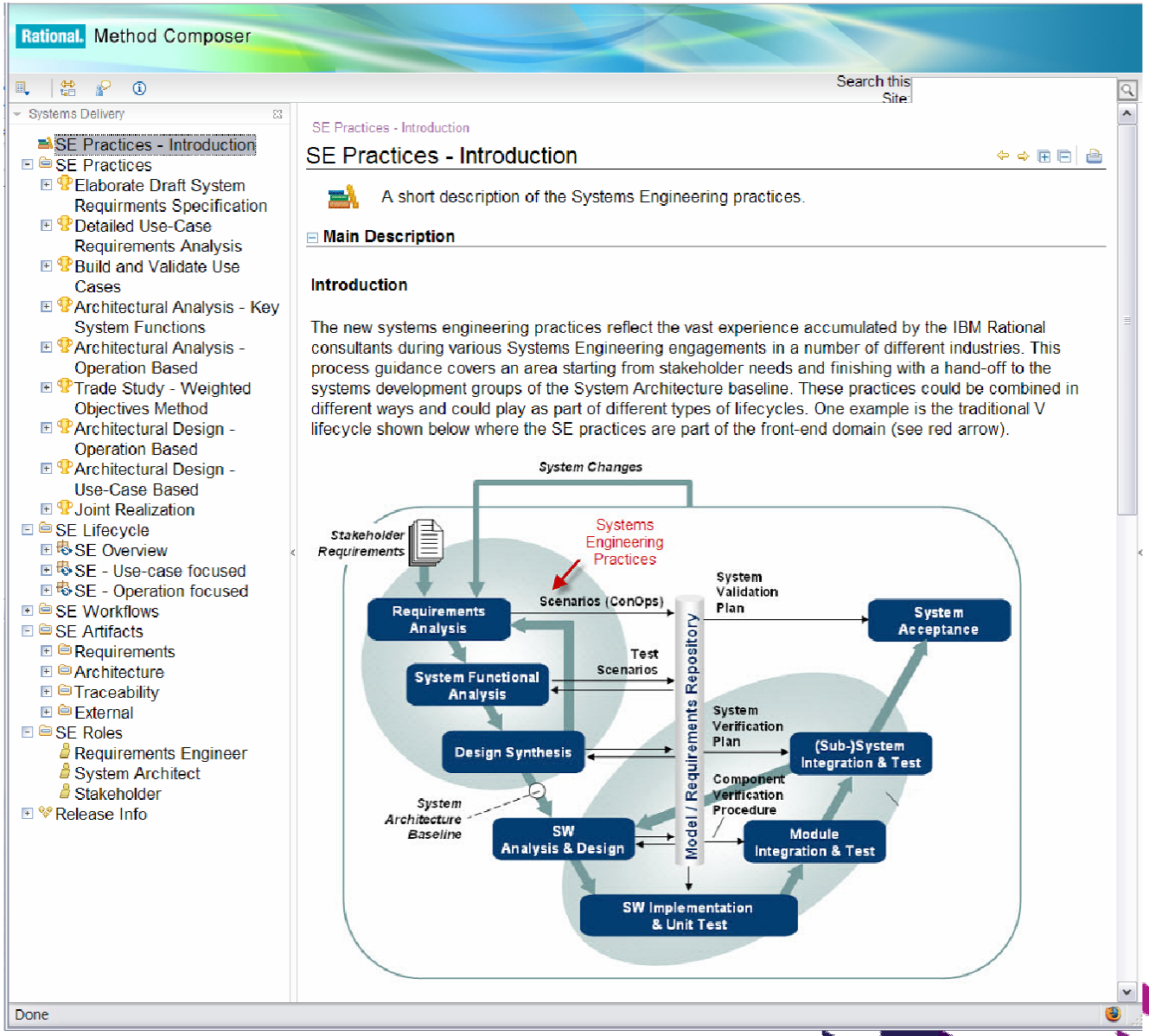
§ **Documentation of Rational *Harmony™ for Systems Engineering***

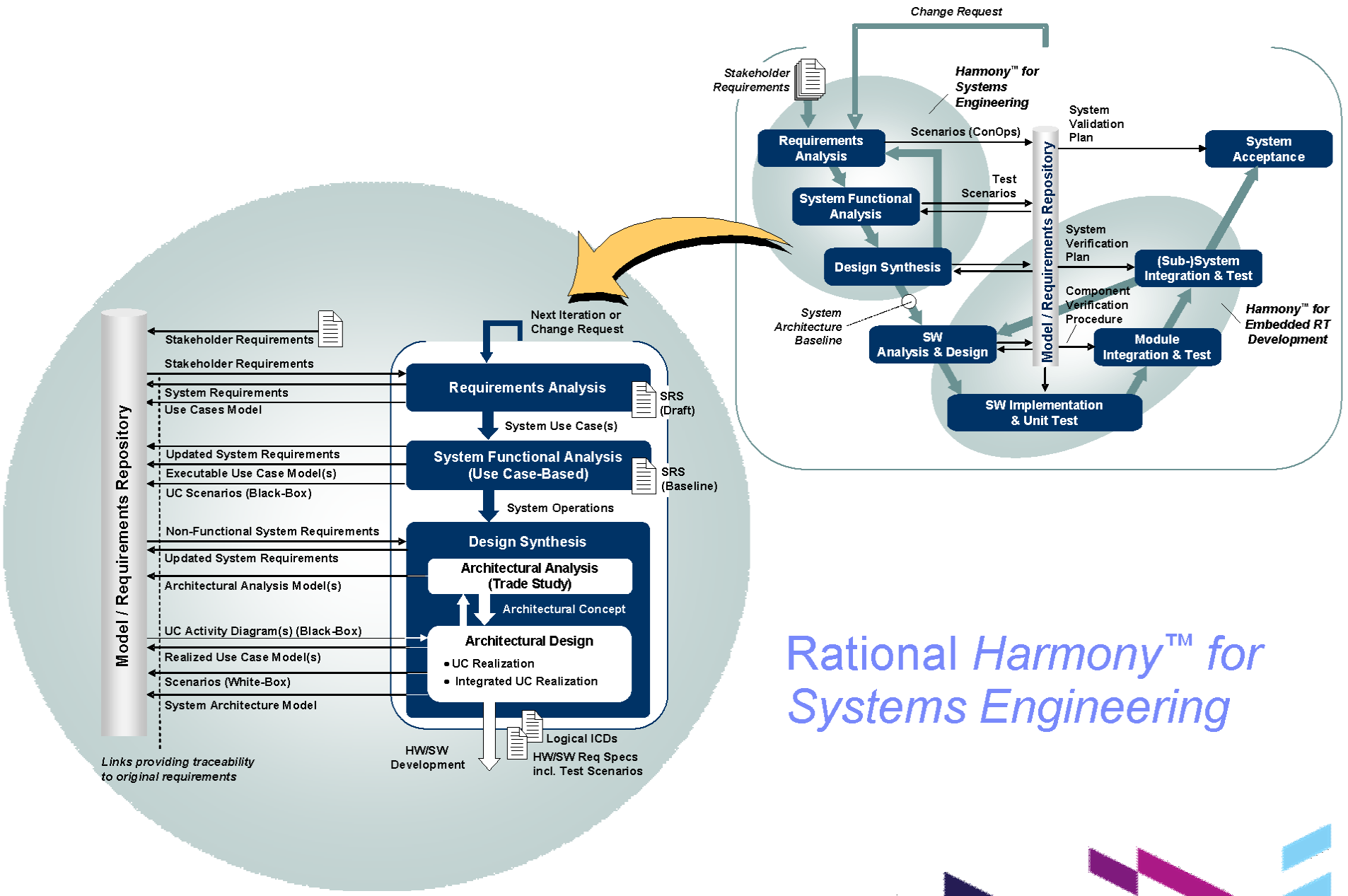
Rational *Rhapsody*® tool focused documentation:

Rational *Harmony*™ *for Systems Engineering Deskbook.*



Rational Systems Engineering Practices captured in RMC





Rational *Harmony™ for Systems Engineering*

www.ibm.com/software/rational