



Applying Requirements Management to a
Development Lifecycle Using IBM® Rational®
Requirements Composer

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Agenda

- Introduction
 - Rational Requirements Composer 3.0
 - CLM and Requirements
- Using RRC 3.0 in CLM Practice
 - Lifecycle Development
- What are the Next Steps?



Requirements Driven Lifecycle Development

A New Rational Requirements Composer

Change the way you **think** about **Requirements**...

- **Vision:** Requirements Composer 3.0 takes a large step forward to deliver requirements definition and management for a development lifecycle
- **Next Generation:** Realise the benefits of centralised global development analysing business requirements using the latest Web technologies and best practice paradigms



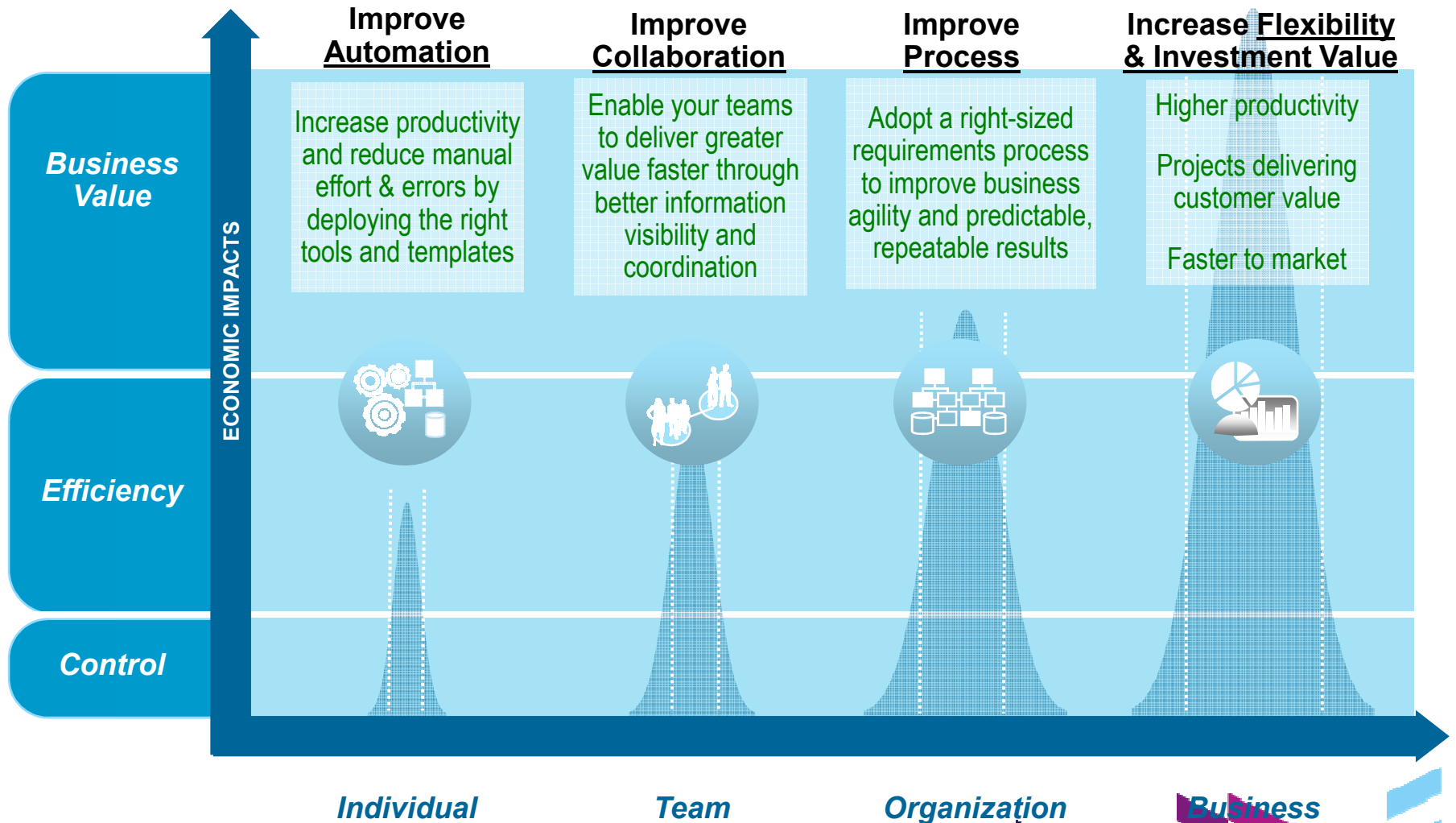
Connecting Development to Requirements

- **Innovation:** Explore the possibilities of visual and textual requirements linked from stakeholder to stakeholder to combine the expertise of development ingenuity

Embrace agile and iterative development methodologies that make businesses more efficient, more cost efficient, and repeatable

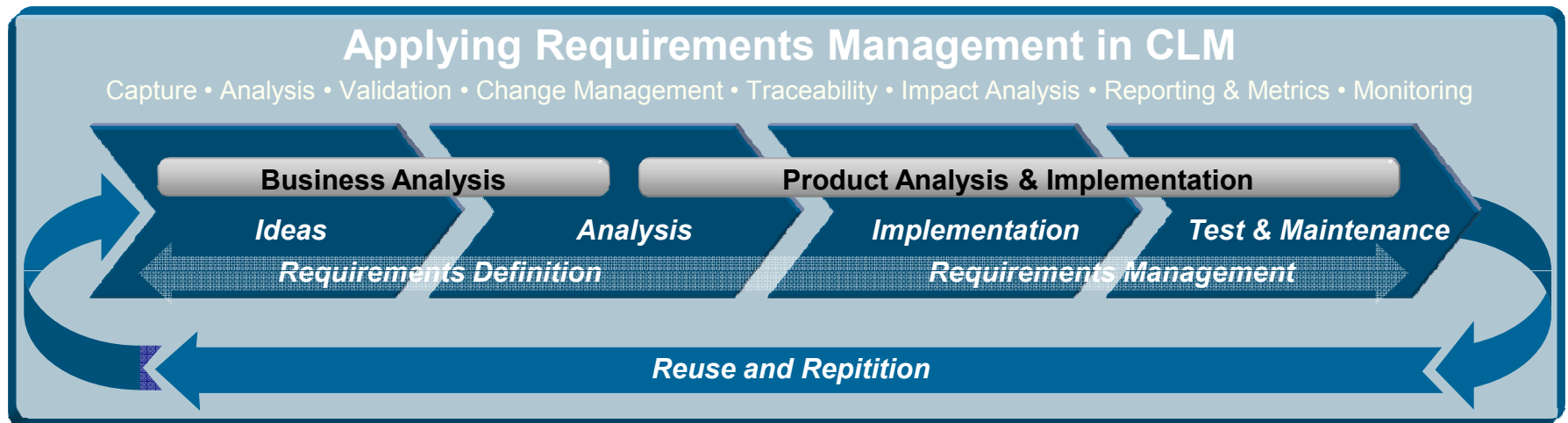
- **Process Evolution:**

Improve Your ROI With Better Requirements Practices



What is the Value of Collaborative Lifecycle Management (CLM)?

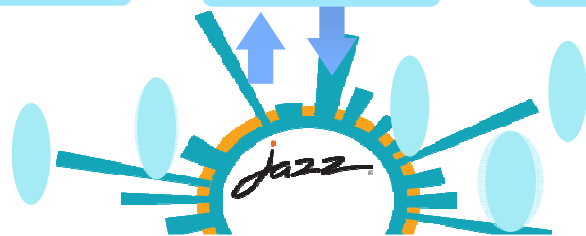
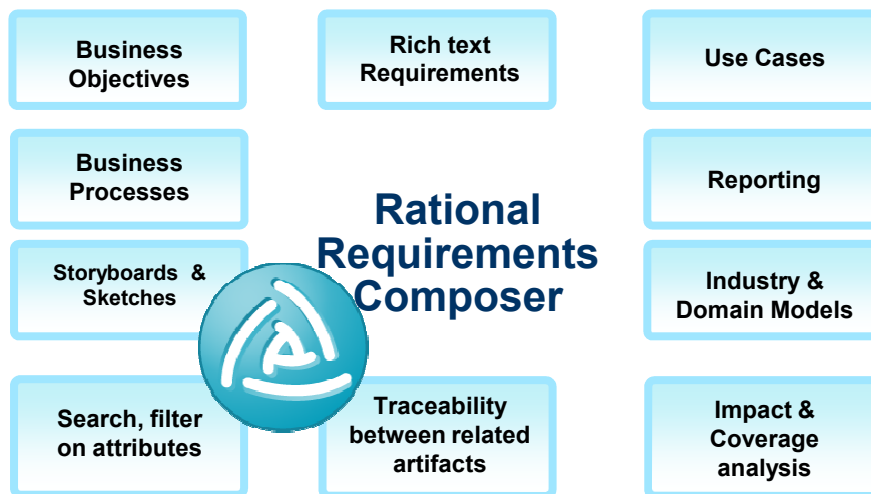
Collaborative lifecycle management coordinates people, processes, and information in an iterative cycle of software and systems delivery activities that:



- ✓ **Meets domain-specific needs** while enabling a real-time flow of information and ideas
- ✓ **Improves collaboration across teams and geographies** by providing consistent access to team process, workflow and artifacts
- ✓ **Helps meet compliance requirements** through asset traceability and approval workflows
- ✓ **Provides the foundation for continuous capability improvement** through flexible, rules-based process enforcement, real-time reporting and integrated best practices
- ✓ **Reduces total cost of ownership** through streamlined and enterprise-ready deployment, security and administration.

Introducing IBM Rational Requirements Composer v3

Project driven requirements management for your global team



**Better requirements... Less rework...
Better results!**

Combined Definition and Management

- ✓ Empower teams of all sizes/complexity to capture, define, analyze, manage, report
- ✓ Clear, centralized requirements eliminate redundancy and aid real-time development
- ✓ Develop using agile-at-scale and iterative processes in volatile markets

Lifecycle Solutions and Collaboration

- ✓ Align business, development and test effort using light-weight process
- ✓ Move beyond file based management with easy Word/Excel migration
- ✓ Engage project stakeholders early and regularly collaborate to improve quality

Improved Planning and Visibility

- ✓ Realise visibility using traceability across requirements, test, and development
- ✓ Provides up-to-date reporting based on your requirements
- ✓ Manage scope of development project

IBM Rational Requirements Composer 3.0

Requirements Management for the Development Lifecycle

Rational Requirements Composer

Definition

- Rich-text documents
- Diagrams: Process, Use Case
- Storyboards, UI sketching & flow
- Project glossaries
- Templates (formal/agile)

Visibility

- Customizable dashboards
- Analysis views
- Collections
- Milestone tracking & status

Collaboration

- Review & Approval
- Discussions
- Email Notification



Management

- Structure, Attributes/Types
- Traceability, Filtering, Tags
- Baselines, Change History
- Reuse
- Reporting Metrics & Doc.

Lifecycle

- Central requirements, test, & development repository
- Common administration and role-based user licensing
- Warehouse reporting

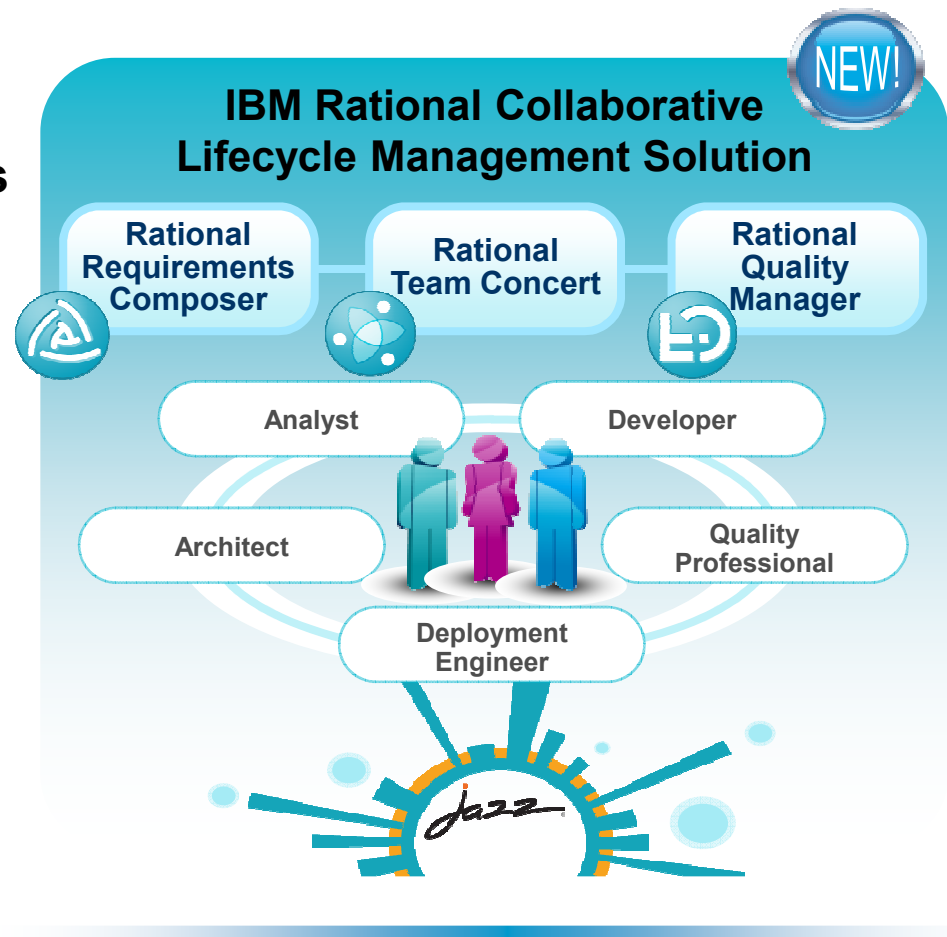
Planning

- Integrated planning
- Effort estimation
- Progress tracking

IBM Rational Collaborative Lifecycle Management Solution

Improve productivity by 4-6% annually with an integrated ALM solution

- **Optimize your team through support of the 5 ALM Imperatives**
 - Real-time planning
 - Lifecycle traceability
 - In-context collaboration
 - Development Intelligence
 - Continuous Improvement
- **Get up and running quickly**
- **Extend as your needs evolve**
- **Support heterogeneous development across multiple platforms and technologies**



Using the New Requirements Composer 3.0

CLM in Practice



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Using Rational Requirements Composer 3.0

Eight steps to requirements practice in a development lifecycle



CLM Products Dashboards – RRC example



Recent Changes in All Projects (100)

- Donor Chooses Multiple Organizations (121) 1 hour ago
- Audit History - Elaborated User Stories (11) 1 hour ago
- Traceability Report - Release 1 Features (10) 1 hour ago
- Traceability Report - Elaborated User Stories (9) 1 hour ago
- Requirement Specification - Elaborated User Stories (8) 1 hour ago
- Vision Template (120) 1 hour ago
- Improve customer experience (119) 1 hour ago
- Account Lockout (118) 1 hour ago
- Target socially cognizant initiatives to grow JKE visibility (117) 1 hour ago
- Process Account Profile Information (116) 1 hour ago

Page 1 of 10

Comments in All Projects (11)

- Tanuj 1 minute ago
 - Donor
- Marco 1 minute ago
 - Business Recovery Matters
- Ursula 5 minutes ago
 - Approved in 'Review project terms'
 - Agree with the definition. Just wondering if is there a third investment option?
 - Business Recovery Matters

1: JKE Banking Release 1

Name	State
1: JKE Banking Release 1	Draft

Description
Defines testing for the Release 1 of JKE Banking. Significant capabilities being added in Release 1 include the Money that Matters initiative whereby account holders can elect to redirect dividends from their investments to causes needing assistance.

Details

Originator:	tammy	Updated:	3/17/11 5:10:25 PM PDT
Calculated Risk:	●●●●○	Project Area:	JKE Banking (Quality Management)
Community Risk:	●●●●○	Team Area:	
Product:	Personal Banking		
Release:	R 1.0		
Test Phase:	User Acceptance Test		

Test Cases

- 1: Verify dividend transfer frequency
- 10: Customers can Nominate an Organization
- 11: Donors Choose an Organization
- 12: Organization must provide justification for why funds are needed
- 13: Donation amount limits
- 14: Donors will receive confirmation and receipt
- 15: Organizations can Apply

Show Less

RRC Dashboard

Capability

- Configurable Dashboard Widgets
- View projects, recent changes, traceability, comments, reviews

Benefits

- Easy Navigation to find project data
- Quickly recognise recent change
- Discover traceable requirements
- Take part in ongoing discussions
- Participate in development without the need to request information

Administration and Configuration



Artifact Types

An artifact type is a definition for a group of objects that serve a similar function in the requirement artifact type, and a use case artifact type. Use this page to define the

Artifact Types Artifact Attributes Attribute Data Types Link Types Templates

Artifact Types

An artifact type is a definition for a group of objects that serve a similar function in the requirement artifact type, and a use case artifact type. Use this page to define the

Artifact Types New Type...

Name

Business Goals

Business Process Diagram

Business Rule

Feature

Glossary

Iteration Collection

Non Functional

Name: * Business Goals

Description:

Artifact Format: * Text

Artifact Roles: Use artifacts of this type as glossary terms.

Artifact Attributes Move Up

Name	Data Type	Description
Status	Status List	

RRC Administration

Capability

- Manage Attributes and Types
- Configure Link Types and Project Traceability
- Project/Document Templates
- Handle Licenses/ User Roles

Benefits

- Configuration for development projects to meet your Specific Projects Needs
- Centralized and Project Wide for Any Development Architecture Model

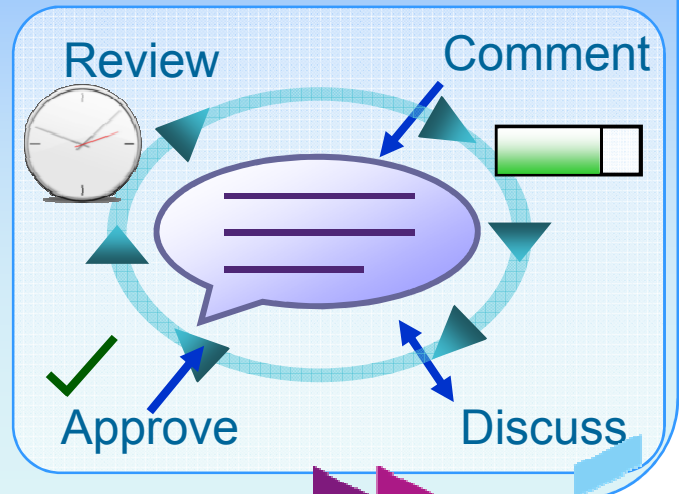
Developing Requirements, Reviewing and Collaboration The Offering Manager and Product Manager

2. Enhance Requirement Quality with Text/Visual Scenarios

- Requirements management teams will capture detailed requirements and diagrams/pictures for critical for development understanding into a consolidated list of project information
- Collect and centralize your requirements in a single repository for management and team collaboration
- Business analysts can start high level requirements through example diagrams, storyboards, or UI mockup do depict how the concept product project will work
- Visually represent requirements through diagrams, use case, story boards to effectively communicate the business development needs

3. Review And Enhance The Quality Of Your Requirements

- Requirements teams will review, discuss and collaborate on requirements using email notification for updates
- Achieve better quality requirements and product from collaboration



Rich Requirement Editor (Documents)



Used by All Project Team Members

RRC Rich Requirement Editor

Capability

- Collaborative Rich Document Editor Environment (Text/Tables/Graphics)
- Specific Attributes and Links
- Glossary Terms

Benefits

- Rich document controls and table support for requirements capture, sharing, and management
- Unify teams around a common Vocabulary

Card: Donor identifies a specific organization.

The Donor(s) identifies organization to donate Dividend funds.

Conversation:

1. Registered User accesses account information via JKE.com
2. Registered user provides secured login information in the Account
3. Registered user selects an account in order to donate a percentage
4. Registered user is presented an option to select one or more
5. The transaction is logged in the transaction history.

Confirmation:

- The donation percentage cannot exceed 100%.

Terms starting with "account"

Account	1. Credit established under a particular name, usually by, against which withdrawals may be made. 2. A record of the fi... (Term)
Account Activity	A summary of activity on an Account. Includes: previous balance, payments, credits, new credit extended, finance charge... (Term)
Account Profile	(Term)
Balance of Account	That amount necessary to equate the total debits and total credits posted to any given Account. (Term)

Showing 4 matches. [Search other projects](#) [Show more information](#)

Find terms starting with:

Find terms containing:

Overview

121: Donor Chooses Multiple Organizations

Description:

Project: JKE Banking (Requirements)

Created On: Mar 17, 2011 3:14:18 PM

Created By: Andy - Admin

Modified On: Mar 17, 2011 3:14:48 PM

Modified By: Andy - Admin

Type: User Story Elaboration

Format: Text

Priority:

Status:

Role:

Comments

Links (13)

Illustrated By (7)

- 63: Accounts Overview (Home Page)
- 77: Dividend Contribution
- 100: Dividend contribution - confirmation
- 35: Dividend contribution - page 1
- 35: Dividend contribution - page 1
- 35: Dividend contribution - page 1
- 60: Dividend Contribution - screen flow
- 101: Finalized Transaction
- Satisfies (2)
- 23: Allocating Dividends to Cause

Grid View and In-line Editing

New Similar Artifacts

- Apply Tags To 20 Artifacts
- Create Review Containing 20 Artifacts
- Add 20 Artifacts to Collection
- Move 20 Artifacts
- Copy 20 Artifacts
- Export 20 Artifacts
- Edit the attributes for 20 Artifacts
- Edit Artifact
- Generate report from 20 artifacts
- Delete 20 Artifacts
- Add a link to 20 Artifacts

Requirement Owners and Managers

RRC In-line Editor

Capability

- Quick Grid View Rich Editor
- Multiple Value Attributes Edits
- Copy, Delete, Move
- Add To Collection, Review
- Quick Links

Benefits

- Quick Editing and Update for Multiple Requirements for Attributes and Traceability

List/Table	Copy/Paste	Color			
<input type="checkbox"/>	62	Balance of Account	Term	Approved	That amount necessary to equate the total debits and total credits posted to any given Account.
<input type="checkbox"/>	67	Account	Term	Approved	<ol style="list-style-type: none"> 1. Credit established under a particular name, usually by, against which withdrawals may be made. 2. A record of the financial transactions affecting a particular phase of business. The financial transactions are dated and entered in the account as debits or credits 3. As used in the Electronic Fund Transfer Act, account means a demand deposit, savings deposit, or other asset account established primarily for personal, family or household pur...

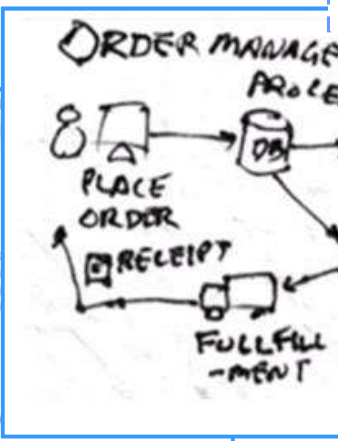
Use Visual Scenarios to Uncover Customer Needs

Using Rational Requirements Composer

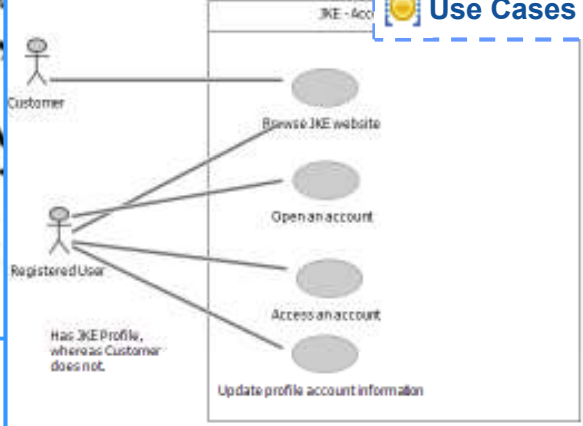
Informal Uploads

Rich-text Documents

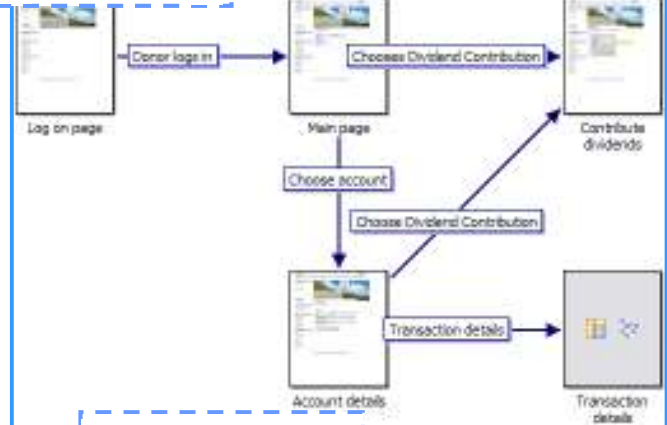
COND: *Cond* identifies a specific organization.
 The *Dividend* identifies organization to access Dividend Funds.
Conversation:
 1. Registered User accesses account information (An acc...
 2. Registered user provides account login information in the...
 3. Registered user selects an account in order to donate a...
 4. Registered user is presented an option to select size of...
 5. The transaction is logged in the transaction history.
Confirmation:
 • The *donation percentage* is set to 100%.
 There is information in the transaction history for the account p...



Use Cases



Glossaries

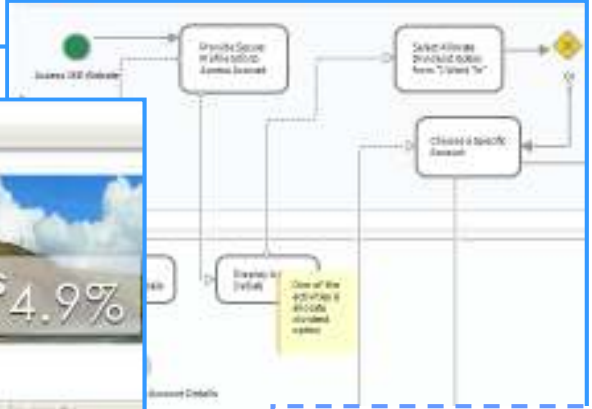


Storyboards

- Services
- Contributors of Dividend
- Open New Account
- Close Account
- Filter Change Request
- Filter Change Status

UI Design


Process Diagrams



- Defining requirement flows using scenarios to uncover missing critical details
- Text requirements link to diagrams to complete the development picture
- Visualise your development results through a variety of requirements forms
- Traceable elements helps ensure complete coverage thinking

Process Sketching

RRC Process Sketching



Business Analysts

Capability

- ▶ Process Sketching Editor
- ▶ Standard Element Controls
- ▶ Traceability To Element

Benefits

- ▶ Visual Representation For Your Process Or Business Diagram For Common Team Understanding
- ▶ Capture The Current And Propose A Future State With Business Process Diagrams

Links (11)

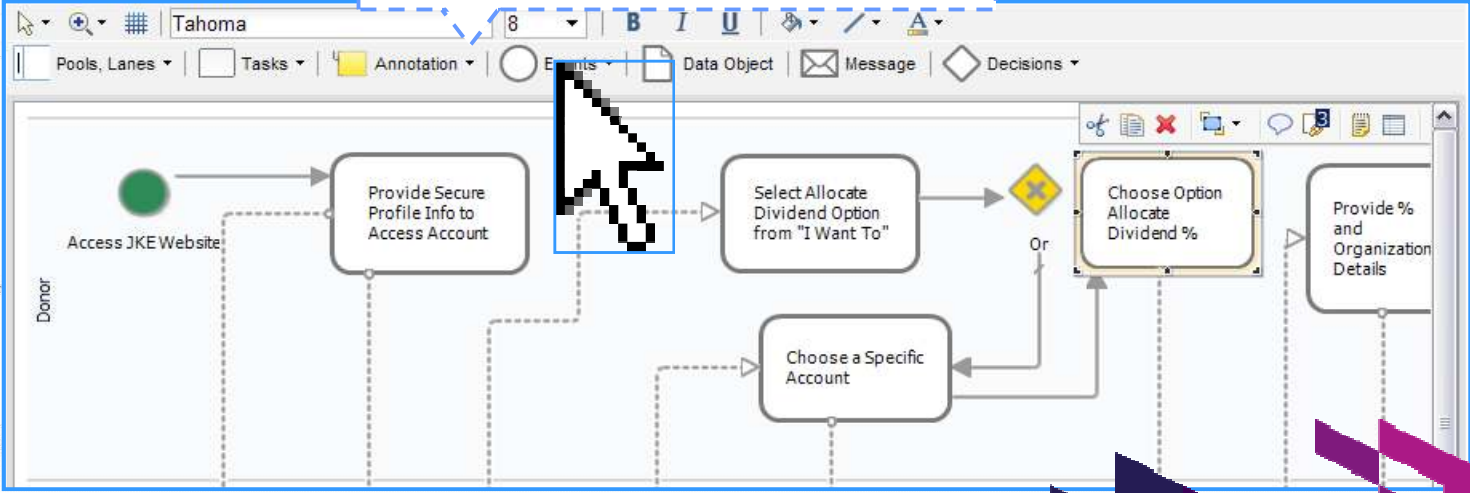
Illustrated By (5)

- 77: Dividend Contribution
- 100: Dividend contribution - confirmation (/
- 35: Dividend contribution - page 1 (Choose
- 101: Finalized Transaction (Display of Fina
- 83: Log In Page (Provide Secure Profile Inf

Satisfied by (4)

- 99: Allocate dividends by Percentage (Cho
- 25: Dividend allocation by percentage (Chc
- 54: Donor Chooses an Organization
- 121: Donor Chooses Multiple Organization

Process Diagram



The diagram illustrates a process for a donor. It starts with 'Access JKE Website', followed by 'Provide Secure Profile Info to Access Account'. From there, the process branches into 'Select Allocate Dividend Option from "I Want To"' and 'Choose a Specific Account'. Both paths lead to 'Choose Option Allocate Dividend %', which then leads to 'Provide % and Organization Details'. A decision diamond is present between 'Select Allocate Dividend Option from "I Want To"' and 'Choose Option Allocate Dividend %'.

User Interface Sketching

Development and UI Designers

RRC UI Sketching

Capability

- ▣ Design User Interfaces
- ▣ GUI Controls
- ▣ Rapid Changes Via Reusable Parts
- ▣ Interface Traceability

Benefits

- ▣ Visually Represent Software and Gain Conceptual Understanding/Agreement From Non-technical Stakeholders
- ▣ Collaborate Across Projects on Interface Proposals

Links (1-15 of 16)

Previous


Illustrates (2)

- 54: Donor Choose
- 121: Donor Choos

Embeds (10)

- 68: Account acces
- 71: Account Details
- 56: Accounts Overview
- 56: Accounts Overview
- 58: Financial Services
- 36: Footer
- 107: Home page frame

User Interface Storyboard



Development and UI Designers

RRC Interface Storyboard

Capability

- Storyboard Layout
- Frame List
- GUI Controls
- Sketch Reuse
- Interface Traceability

Benefits


- Layout Timeline for Flow Understanding and Collaboration
- Gain conceptual understanding and agreement from non-technical stakeholders

Links (14)

- Illustrates (4)
 - 99: Allocate dividends by Percentage
 - 23: Allocating Dividends to Cause
 - 54: Donor Chooses an Organization
 - 121: Donor Chooses Multiple Organization
- Embeds (10)
 - 114: Account Details
 - 63: Accounts Overview (Home Page)
 - 63: Accounts Overview (Home Page)
 - 100: Dividend contribution - confirmation
 - 100: Dividend contribution - confirmation

Frame List Create your storyboard frame list. Press 'Enter' to create a new frame. Use Ctrl+Click on a frame to edit it.

1. Log on to JKE	SimpleSketch
2. Accounts overview	SimpleSketch



User Interface Screen Flow



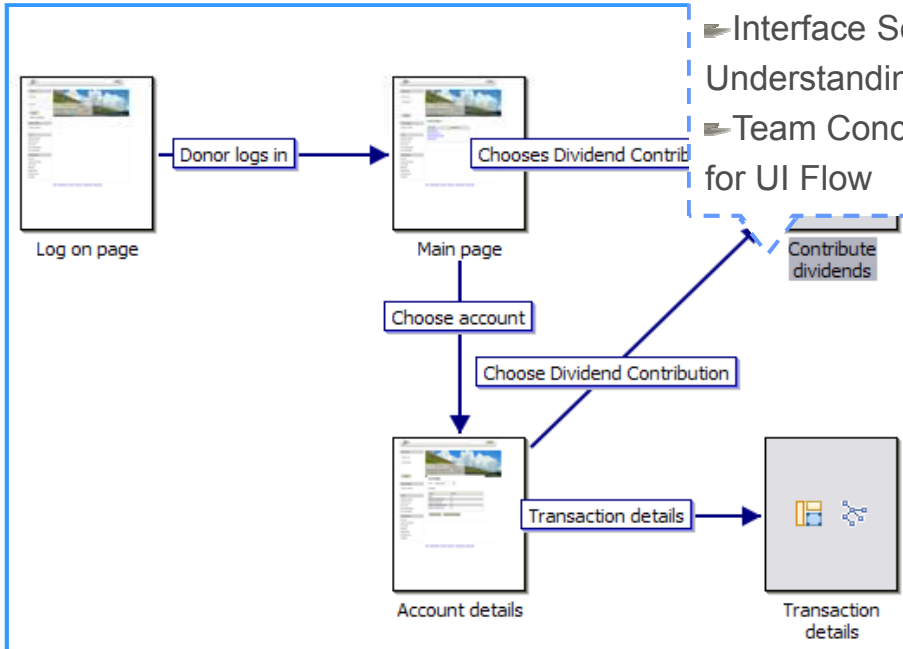
RRC Interface Screen Flow

Capability

- Interface Screen Flow
- UI Process
- GUI Controls
- Interface Traceability

Benefits

- Interface Screen Flow Understanding and Collaboration
- Team Conceptual Understanding for UI Flow



Links (8)

- Illustrates (3)
 - 99: Allocate dividends by Percentage
 - 54: Donor Chooses an Organization
 - 121: Donor Chooses Multiple Organization
- Embeds (5)
 - 114: Account Details
 - 63: Accounts Overview (Home Page)
 - 100: Dividend contribution - confirmation
 - 35: Dividend contribution - page 1
 - 83: Log In Page

Review (Collaboration)

RRC Review

Capability

- Review Process
- Team Collaboration Support
- Review Status
- Email Notification

Benefits

- Manage Team Review Process For Requirements (Gather Feedback and Improve Information Clarity and Intent)
- Improve Requirement Quality Through Discussions with Other Team Members
- Receive Email Alerts

All Project Members

Participant	Type of Participant	Review results
<input type="checkbox"/> AI	Reviewer	<div style="width: 100%; height: 10px; background-color: green;"></div> Done - 7 Reviewed
<input type="checkbox"/> Bob	Reviewer	<div style="width: 80%; height: 10px; background-color: green; background-image: linear-gradient(to right, green, blue);"></div> Done - 5 Reviewed, 2 Abstained
<input type="checkbox"/> Curtis	Optional Reviewer	
<input type="checkbox"/> Deb	Optional Reviewer	
<input type="checkbox"/> Ursula	Approver	

ID	Artifact	Version	Status
60	Available Balance	Nov 1, 2010 1:18 PM	<div style="width: 100%; height: 10px; background-color: green;"></div> 2 Reviewed
65	BASEL II	Nov 1, 2010 1:31 PM	<div style="width: 50%; height: 10px; background-color: green; background-image: linear-gradient(to right, green, blue);"></div> 1 Reviewed, 1 Abstained
64	Bank Statement	Nov 1, 2010 1:31 PM	<div style="width: 100%; height: 10px; background-color: green;"></div> 2 Reviewed
62	Balance of Account	Nov 1, 2010 1:22 PM	<div style="width: 100%; height: 10px; background-color: green;"></div> 2 Reviewed

Review (Collaboration)

RRC Review (Collaboration)

Capability

- Discussion Collaboration Support
- Review/Approval Workflow
- Email Notification

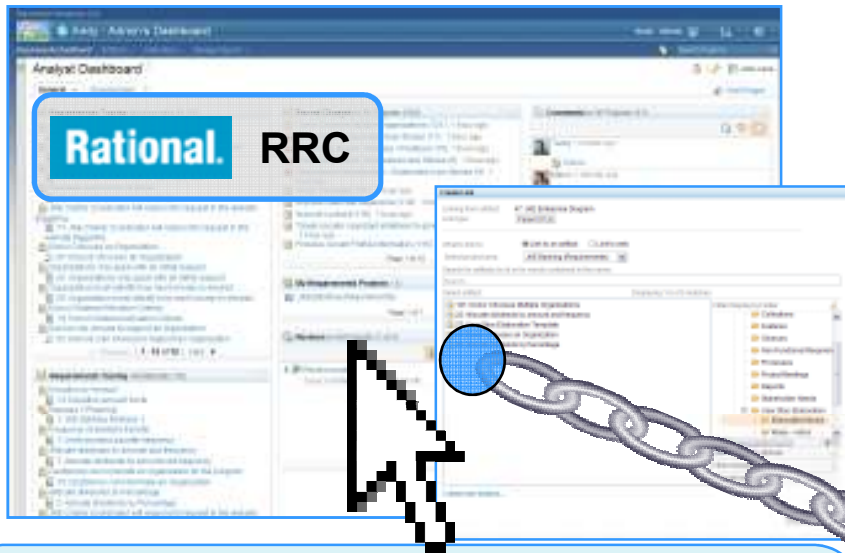
Benefits

- Improve Requirement Quality Through Team Discussion
- Controlled Formal Review Provides Signoff Process
- Email Broadcast Discussion Statements To One Or Many Team Members

All Project Team Members

Lifecycle Traceability Brings Development Together

Create dependencies to other lifecycle artifacts



Rational. RRC

A Common Approach to Artifact Creation Linking in all CLM Products

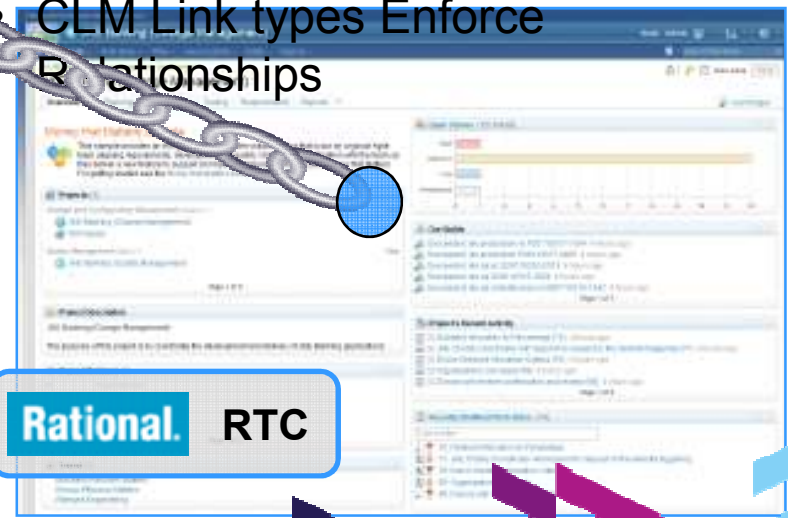
- Product A asks Product B what artifacts it can create or link to
- Product B provides the information and interface for creating and linking to its artifacts

Requirements Help Drive Development

- Requirement collections are provided to development for development of functional requirements
- Test plans and steps likewise are derived from requirements
- Traceability is necessary to link development disciplines

CLM Link types Enforce Relationships

Rational. RTC



Requirement Traceability and Management

The Business Analyst and Development

4. Manage and Analyze the Projects Position and Status

Creating Traceability (Relationships)

- Project members will be able to create links/relationships between common requirements artifacts to enable development, show dependence, and prove compliance
- Expose gaps and realize change impact in your development process by applying effective traceability between related project information

Management Analysis (Filtering, Sorts, Tagging)

- Business analysts using filters, sorting, Tags, and other data analysis features to manage requirements content and spot change
- Manage business requirements and find gaps, adapt to change, and manage expectations

Baselines & Collections

- Project members will collect requirements together or documents and put them into collections or baselines as part of project milestones
- Establish proper review milestones for development for review and comparison



5. Understand Project Gaps and Changes Using Traceability

Traceability Analysis

- Traceability analysis features will allow team members to see dependency on other requirements, spot gaps in the project, and help manage compliancy
- Raise product quality, lower cost from redundancy and error using traceability

Traceability (Analysis Tools) – Grid View



75: Dividend Allocation by Percentage

Status **Summary**
 ✓ Done Dividend Allocation by Percentage

Details
 Type: Story
 Filed Against: JKE/BRM
 Story Points: 8 pts
 Progress:
 Team Area: Business Recovery Matters / JKE Banking
 Creation Date: September 1, 2010 10:18 AM
 Created By: Bob

Tags:
 Owned By: Deb
 Priority: High
 Planned For: Sprint 1
 Resolution Date: October 1, 2010 10:18 AM
 Resolved By: Deb

Quick Information
 Subscribers (1): B
 Children (1): 57
 Implements Requirement (1): 1
 Tested By Test Case (1): 1

Description
 Customers will be able to...
 Show More

- RRC Traceability (Grid View)**
- Capability**
- Traceability Using Link Types
 - Dynamic Lifecycle Traceability
 - Multi-level (end to end)
- Traceability Analysis Views**
- Rich Hover Traceability
- Benefits**
- Understand Relationships
 - Coverage, Gap, Impact and Requirements Change Analysis

ID	Name	Artifact Type	Implemented By	Validated By
8	Dividend allocation by percentage	Feature	75: Dividend Allocation by Percentage	18: Dividend Allocation by Percentage
11	Customers can nominate an organization for the program	Feature	67: Customers can Nominate an Org...	21: Customers can nominate an organization for the program 10: Customers can Nominate an Organization
12	Donor Dividend Allocation Criteria	Feature	73: Donor Dividend Allocation Criteria	16: Donor Dividend Allocation Criteria
Satisfied by				
23	Frequency of dividend transfer	Feature	58: Frequency of dividend transfer	1: Frequency of dividend transfer

Traceability (Analysis Tools) – Tree View

Business Analysts, Team Leads

Configure Tree

For each artifact type displayed, you can specify which links to show in the tree view, based on the link type and target type.

Source artifact type(s)	Link types to show	Link targets to show
Feature	Satisfied by	User Story Elaboration
User Story Elaboration	Illustrated By, Satisfied by	Any
Stakeholder Need	Satisfied by	Feature

Buttons: Apply, Cancel

RRC Traceability (Tree View)

Capability

- Traceability Using Link Types
- Dynamic Lifecycle Traceability
- Multi-level (end to end)

Traceability Analysis Views Benefits

- Understand Relationships
- Discover Downstream Status and Change Through Attributes
- Coverage, Gap, Impact and Requirements Change Analysis

ID	Name	Artifact Type	Last Modified By	Last Modified Date
31	Donors can choose to support an organization	Feature	Kirk	Feb 18, 2011 7:04:17 AM
Satisfied by				
69	Donor Chooses an Organization	User Story Elaboration	Kirk	Feb 18, 2011 7:04:23 AM
Illustrated By				
60	Divident contribution - page 1	Sketch	Kirk	Feb 18, 2011 12:07:24 PM
14	JKE Enterprise Diagram	Use Case Diagram	Kirk	Feb 18, 2011 7:04:14 AM
54	Allocate dividends by Percentage	User Story Elaboration	Kirk	Feb 18, 2011 7:04:27 AM

Requirements Analysis Tools (Filtering)

ID	Name	Artifact Type	Business Priority	Status	Validated By
40	Customers can nominate an organization for the program	Feature	Should	Draft	10: Customers can Nominate an Organization
50	Organization must provide justification why funds are needed	Feature	Could	Draft	12: Organization must provide justification for why funds are needed
	Requests sent in form of hard copy mail	Feature	Should	Under Review	4: Process hard copy requests
103	Requests sent in form of hard copy mail	Feature	Should	Under Review	4: Process hard copy requests
25	Dividend allocation		Must		
89	Donors receive receipt		Must		
91	JKE Charitable request in the		Must		
20	Organization money is de		Must		
06	Organiza		Must		
66	Organiza		Must		
80	Donation by		Should		
15	Donor Dividend Allocation Criteria	Feature	Should		
16	Donors Deposit Money in a Pooled Assistance Fund	Feature	Should		
24	Donors can choose to support an organization	Feature	Should		
95	Frequency of dividend transfer	Feature	Should		
87	Requests sent in form of email	Feature	Should		

Product & Project Managers

RRC Analysis Tools

Capability

- Filter (Attribute, Link, Value, Tag)
- Tagging
- Sort

Benefits

- Filter/Sort/Tag to Generate Valuable Reports Directly in RRC
- Develop Filtered/Sorted Views To Discover Trace Gaps, Priority, Changes, or Other Process Reports
- Tag Related Information for Improved Management

Audit Trail History (Analysis Tools)



All Project Team Members

RRC Change History

Capability

- Change History of All Revisions
- Previous Revision Access
- Automated Audit History Tracking
- Difference Change Mark-up
- History/Reversion Query

Benefits

- Access all Prior Revisions of Each Artifact for Change Assessment
- Explore / Analyze Changes
- Restore Previous Versions if Mistakes are Made

JKE Banking (Requirements) > JKE Private Banking and Securities Project > Use Case Content > 28: Open an account Mar 17, 2011 3:14:49 PM

Show Previous Revisions Show Change History

Today (0) Yesterday (3)

Expand All | Collapse All

Andy - Admin changed on Mar 17, 2011 3:14:49 PM

Tag	added: Private Banking & Securities
-----	-------------------------------------

Andy - Admin changed on Mar 17, 2011 3:14:28 PM

Object Type	added: Use Case Specification
Attribute	added: Description
Attribute	added: Status Approved
Attribute	added: Title <u>Open an account</u>
Attribute	added: Primary Text Show changes
Attribute	added: Priority Low

Andy - Admin changed on Mar 17, 2011 3:13:57 PM

Attribute	added: Artifact Format Text
-----------	-----------------------------

Collections

Create Collection


▼ Saved Filters

- Business Rules
- Elaborated User Stories (Lifecycle Cover)
- Enterprise Terms
- Features with Unattempted Test Cases
- High Priority Features (Gap analysis)
- Release 1 Features (Lifecycle Coverage)
- Satisfying Stakeholder Needs (Traceab)

View All Collections ?

Page size: 20 No grouping

	ID	Name	Artifact Type	Last Modified By	Last Modified Date
<input type="checkbox"/>	19	Core Functionality	Iteration Collection	Andy - Admin	Mar 17, 2011 3:14:25 PM
<input checked="" type="checkbox"/>	53	Release 1 Planning	Release Collection	Andy - Admin	Mar 17, 2011 3:14:34 PM
<input type="checkbox"/>	70	Project Glossary	Glossary Collection	Andy - Admin	Mar 17, 2011 3:14:37 PM
<input type="checkbox"/>	81	Release 1 Capabilities	Release Collection	Andy - Admin	Mar 17, 2011 3:14:39 PM
<input type="checkbox"/>	84	Extended Functionality	Iteration Collection	Andy - Admin	Mar 17, 2011 3:14:40 PM
<input type="checkbox"/>	105	Enterprise Glossary	Glossary Collection	Andy - Admin	Mar 17, 2011 3:14:44 PM



Product & Project Managers

RRC Collections

Capability

- Group Requirement Artefacts Together as Collections

Benefits

- Organise Release Requirements
- Seed Development And Test Plans; Automatically Create Project Trace Links
- Use In Dev And Test Plans

30

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Project Snapshot

Business Analysts

Project Snapshot: 03/19/2011 1:14:44 PM
Baseline snapshot

Yesterday (0) Past

View All Artifacts ?

Page size: 20

<input type="checkbox"/>	ID	Name	Artifact Type
<input type="checkbox"/>	14	Dividend processing payment is a one time transaction.	Feature
<input type="checkbox"/>	25	Dividend allocation by percentage	Feature
<input type="checkbox"/>	29	Organization must identify how much money is desired	Feature

RRC Project Snapshot

Capability

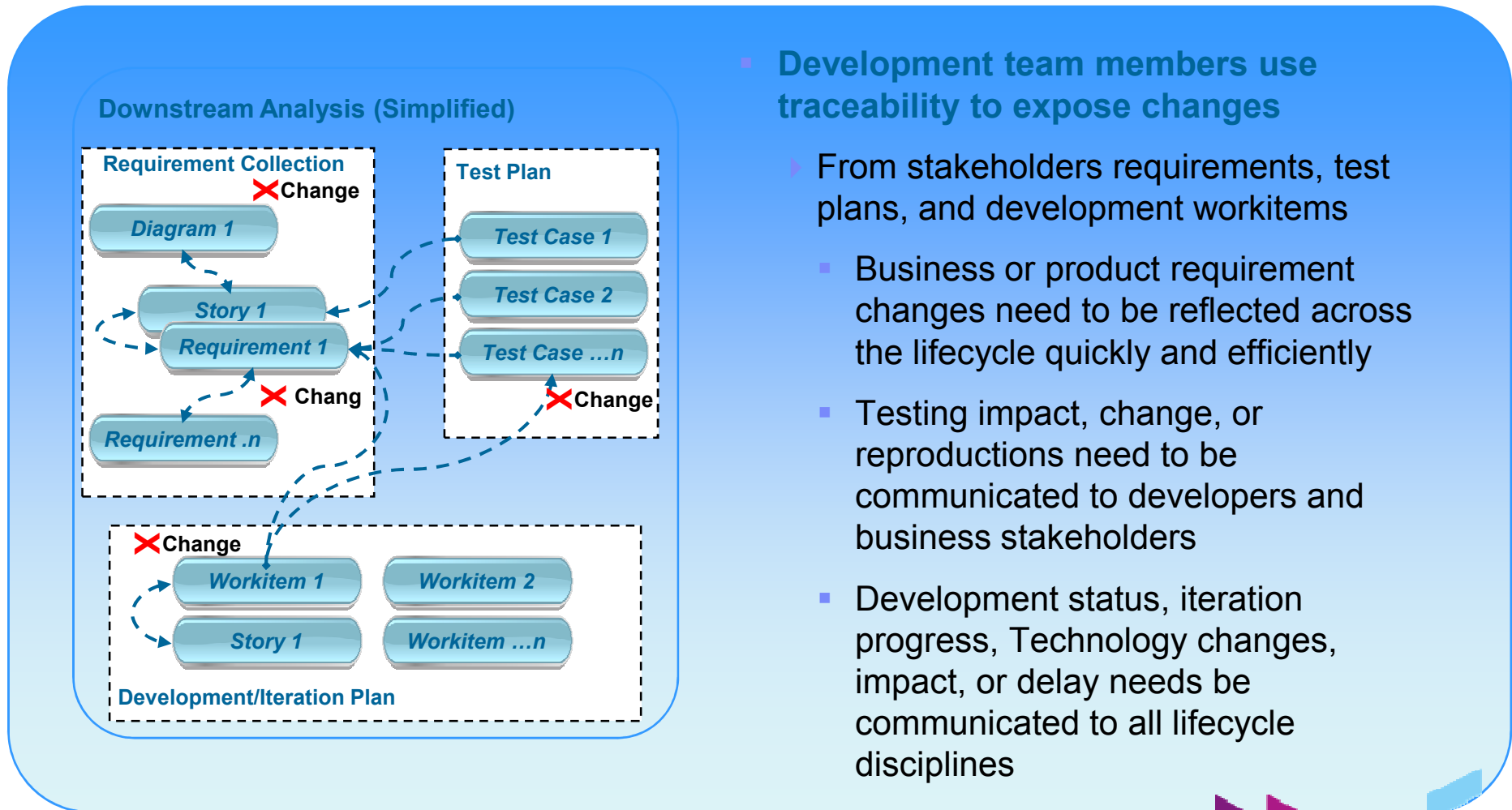
- Snapshot for Project Requirements (Read-Only)

Benefits

- Capture Project/Artifact State At Important Points in Time (Baselines)
- Analyze and Discover Changes to Your Artifacts

Analysis and Traceability Across the Lifecycle

How change can impact across the lifecycle



- **Development team members use traceability to expose changes**
 - ▶ From stakeholders requirements, test plans, and development workitems
 - Business or product requirement changes need to be reflected across the lifecycle quickly and efficiently
 - Testing impact, change, or reproductions need to be communicated to developers and business stakeholders
 - Development status, iteration progress, Technology changes, impact, or delay needs be communicated to all lifecycle disciplines

Reusing Requirements and Reporting on Project Status

The Business Analyst, Product Managers, Development



6. Reuse Requirements and Critical Project Information

Parallel Requirements Reuse

- Product Managers and Team Leaders can identify key requirements that apply to multiple projects for reuse
- Reusing project information in parallel saves time, keeps common requirements consistent, and reduces the risk of errors between projects

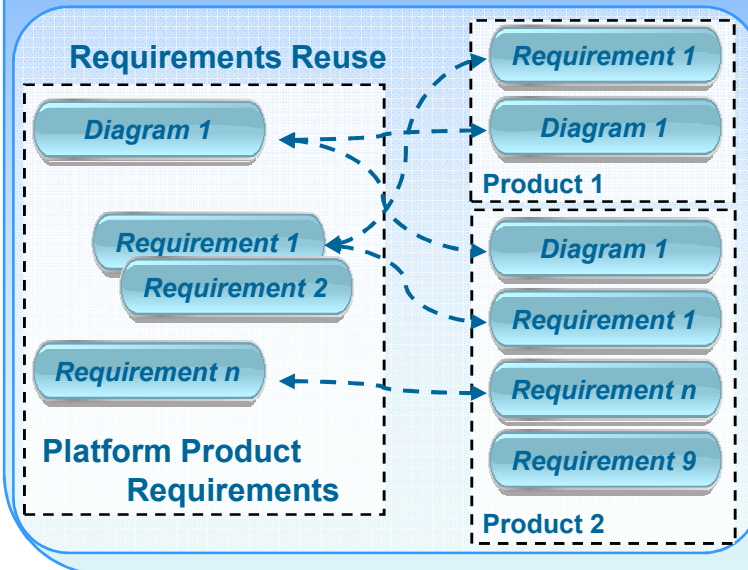
7. Report and Discover Your Projects Status

Import, Export, and migration

- Project members will take existing requirements documents, spreadsheets, and ReqPro data and import them into the RM database
- Migrate requirements information into a centralized RDM tool

Reporting and Document Generation

- Team leaders will want to deliver reports to senior managers or suppliers/collaborators using document generation facilities
- Provide high quality reports/documents for your requirements driven projects



Embedded Artefacts (Requirements Reuse)

**Analysts,
Development**

Artefact Embed (Reuse)

Capability

- Artefact Embed
- Embedded Artefact Views

Benefits

- Change Common Requirements in Single Location
- Parallel Development
- Reuse Requirements from Other Products that Apply to New Project

What is the goal of a user? Use 2-3 sentences to capture the intent of the user story. For example, as a (user role), I want to (achieve a goal) so that I can (provide a reason).

Card

Donor(s) can choose to allocate a specific percentage of their dividends to support organizations.

Conversation

1. Initial capability:

Export CSV (Spreadsheet)

RRC CSV Export

Capability

- Export for CSV
- View/Filter Export

Benefits

- Export existing requirements for use in other tools (for further Analysis)
- Create ad hoc Spreadsheet Reports
- Share Requirements with Partners

Product & Project Managers

Publish Document (PDF)



requirements

JKE Banking and Securities Project > Use Case Content >

Create PDF Document : Open an account

Include Comments

Include Attributes

OK Cancel

1.0 Brief Description

A customer has accessed the JKE website and would like to open an account.

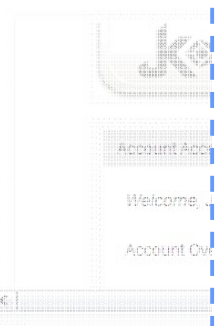
2.0 Applicable Actors

A Customer would like to open an account.

A Registered User would like to open a new account.

3.0 Basic Flow of Events

1. The JKE website is accessed.



RRC Document Publish

Capability

- PDF or Microsoft Word Output
- Use OOTB Templates
- Take Data Offline

Benefits

- Useful for meetings and external stakeholders
- Partner/Collaborator Document Delivery

requirement_2qoxkVDJEeCu6vkqVIRGqw.pdf - Adobe Acrobat Pro

File Edit View Document Comments Forms Tools Advanced Window Help

Printable version March 18, 2011

1 Open an account

1.1 Overview

Name:	Open an account
Type:	Use Case Specification
Project:	JKE Banking (Requirements)
Created On:	March 17, 2011 15:13:57
Creator:	Andy
Last Modified:	March 17, 2011 15:14:28
Artifact Revision URL:	Open an account Revision 7UWuIDJEeCu6vkqVIRGqw

1.2 Attributes

Name	Value
Priority	Low
Status	Approved
Identifier	28

1.2.1 Artifact Content

2 Use Case: Open an Account

2.1 1.0 Brief Description
A customer has accessed the JKE website and would like to open an Account.

2.2 2.0 Applicable Actors
A Customer would like to open an account.
A Registered User would like to open a new account.

2.3 3.0 Basic Flow of Events

1 The JKE website is accessed.

1 A registered user will provide their secure profile content and is directed to his/her account details.

1 From the account details a registered user requests to open an account.
2 The registered user specifies the type of account which will be opened

2.1 Based on the account type chosen the user will be provided with different options

2.2 If there are specific business rules that are applicable given the type of account chosen, the registered user will be informed of these restrictions.

2.3 If the registered user is required to visit a bank location, he/she will be informed of this requirement and will be provided the contact information of a Personal Banker for assistance.

Confidential Page 2 of 3

Grid View Report (MS Word)

JKE Banking March 18, 2011

Traceability Summary

1 Donor Dividend Allocation Criteria

1.1 Details

Identifier: 15
 Title: Donor Dividend Allocation Criteria
 Type: Text
 Modified: March 17, 2011 15:14

1.2 Links

Identifier	Link Title	Link Description	Type
53	Release 1 Planning		Release Collection
81	Release 1 Capabilities		Release Collection
84	Extended Functionality		Iteration Collection
18	Business Recovery Matters Vision		Vision
18	Business Recovery Matters Vision		Vision
95	Frequency of dividend transfer		Feature
25	Dividend allocation by percentage		Feature
80	Donation by Amount		Feature
113	Donor		Term
70	Implemented By		OSLC Link
lycNMov DKEeCF08 gniogLOW	Validated By		OSLC Link

Confidential Page 6 of 21




**Document
Controllers,
Team Leads**

RRC Document Publish

Capability

- PDF or Microsoft Word Output
- Use OOTB Templates
- Take Data Offline

Benefits

- Useful for meetings and external stakeholders
- Partner/Collaborator Document Delivery

Create a Report

- 1
- 2
- 3 Report Information

Report Information

Name

Name:

Append date/time information to the report name

Type: PDF Microsoft Word

Additional Report Information (Optional)

Author Name:

Company Name:

Footer Text:

Mark Confidential:

Logo Image:

Customers can Nominate Organization

Donation amount limits

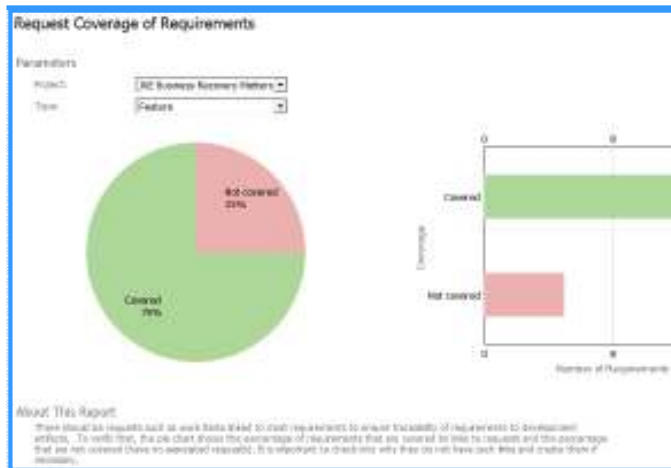
Verify dividend transfer frequency

Process hard copy requests

Dividend Allocation by percentage

Organization must identify how much money is desired

Data Warehouse and Web-based Metric Reports



RRC Reporting

Capability

- Data warehouse and web-based reports
- Rational Insight
- Use OOTB Reports (Coverage, Open Defect, Distribution, Execution Results, Traceability, Test Coverage/Trends)

Benefits

- Reporting for Development Intelligence
- Discover Requirements Impact and Change

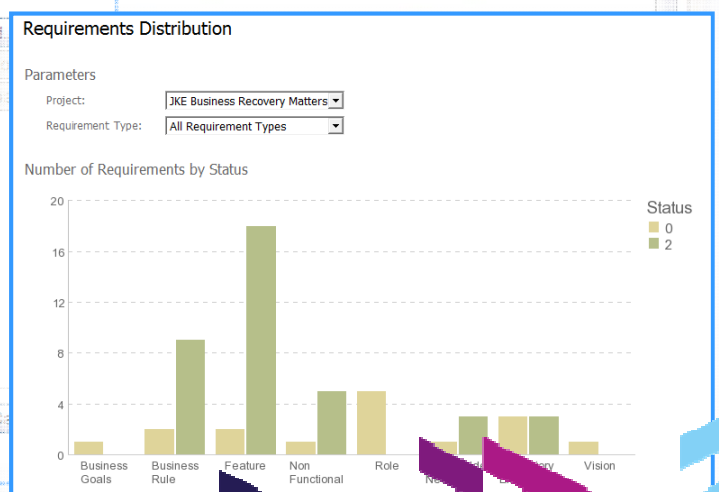
Select the Artifacts

Requirements traces to Requests

Row	Tag	Name	Type	Status	Request ID	Request Type
1	22	Organizations can apply	Feature	Approved	66	Story
2	23	Requests sent in form of email	Feature	Approved	73	Defect
3					56	Story
4	24	Organizations may apply with an initial request	Feature	Approved	59	Story
5	27	JKE Charity Coordinator will respond to request in the website triggering...	Feature	Approved	71	Defect
6					72	Defect
7	34	Donation by Amount	Feature	Approved	64	Story

Requirements traces to Test Cases

Row	Tag	Name	Type	Status	Test Case ID	Test Case Name
1	13	Donors can choose to support an organization	Feature	Approved	7	Donors Can Choose to Support an Organization
2	14	Dividend allocation by percentage	Feature	Approved	16	Dividend Allocation by Percentage
3	22	Organizations can apply	Feature	Approved	13	Organizations can Apply



Import Microsoft Word or CSV

Import Document

Import a Microsoft Word, OpenDocument, Open Office, or rich-text document.

Limitations:
Does not convert: table of contents, VBA macros, mail merge fields, frames, drawings, .emf, .wmf, and .pict format embedded images, columns (are not preserved), table styles, Word Art, OLE objects (like Visio), embedded XML, document properties, or document comments.

File: *

Artifact Name:

Folder:

Artifact Type:

Import Options:
 Import for viewing use
 Import for editing and viewing
 Create RRC comments for Word comments

RRC Data Import

Capability

- Import/Export for CSV
- Import (RTF Convert) for Word
- Generic Data Migrate (CSV)

Benefits

- Import Information Received From External Sources or Created Off-line
- Migrate Existing Project Requirements
- Reuse Data from Other Tools
- Export Information for Off-line Use

Import Requirements

File to Upload: *

Location:

Folder:

All Project Members

Role-based Development Disciplines For Better Project Execution

Business Analysts, Product Managers, Development, Testers

8. Connect to Extended Development (ALM)

- Team members in other project disciplines (testing, development, etc.) will consume, use, and author product information content

Business Analysts and Product Management

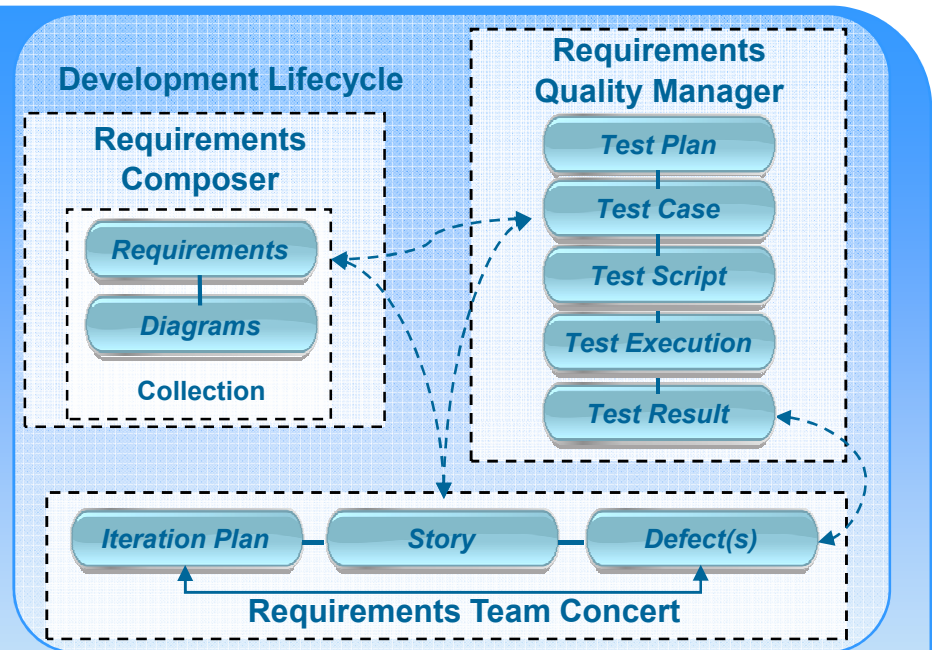
- Analysts define and validate scenarios; analyze and manage requirements for product releases
- Requirements can be traced to test and changes easily discovered to keep information valid

Developer, Dev Leads

- Developers see defect in their "To Do" list, and can link to detailed defect information.
- Developers create, prioritize and track work items according to business value

Quality Assurance, Testers

- Testers create test plans and report test results against requirements
- Testers captures test execution results and logs defect as a work-item.

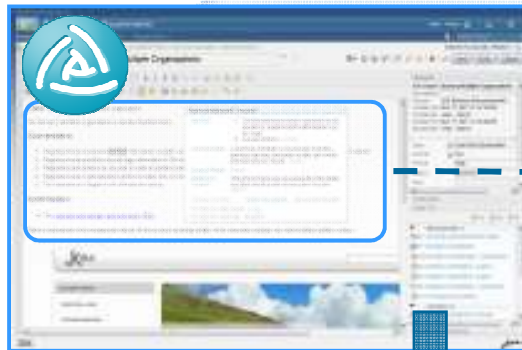


Working in a Development Lifecycle (CLM Today)

Requirements driven development across the lifecycle



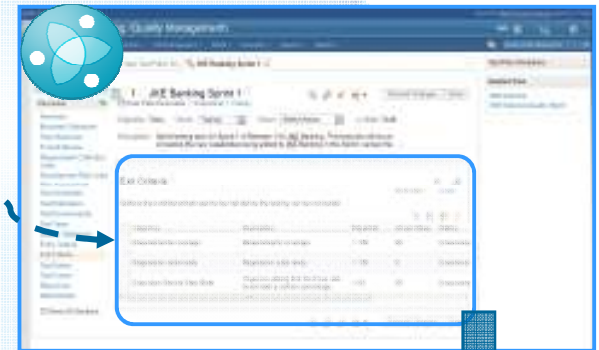
**Rational Requirements
Composer 3.0**



**Rational Quality
Manager 3.0**




**Rational Team
Concert 3.0**



	Requirements	Artifact Type	Implemented By	Validated By
<input type="checkbox"/>	8 Dividend allocation by percentage	Feature	75: Dividend Allocation by Percentage	18: Dividend Allocation by Percentage
<input type="checkbox"/>	11 Customers can nominate an organization for the program	Feature	67: Customers can Nominate an Orga	21: Customers can nominate an organization for the program 10: Customers can Nominate an Organiz
<input type="checkbox"/>	12 Donor Dividend Allocation Criteria	Feature	73: Donor Dividend Allocation Criteria	16: Don
<input type="checkbox"/>	Satisfied by			
<input type="checkbox"/>	23 Frequency of dividend transfer	Feature	58: Frequency of dividend transfer	1: Frequency of dividend transfer

Single View for End to End Development Needs



What are the Next Steps? RRC in Practice

IBM Software

Innovate2011

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Improving Requirements Practice in Lifecycle Development

Summary and Recap

Requirements Improvement Checklist (8 Steps):

- ✓ **Project Management** - Look at how you are managing your projects from a high level. Align processes, remove redundancy, ensure team members have cross project visibility where needed
- ✓ **Data Quality** - What is the quality/type of requirements and project data? Use Common templates, similar story and diagram methods, agreement on requirement syntax
- ✓ **Team Collaboration** - Is the development team able to collaborate and work together? Not working in isolation, cross review and apply knowledge to complete project
- ✓ **Project Analysis** - What specific analysis report milestones drive your development process? Know key process questions (e.g. who owns data, cost?, release?)
- ✓ **Traceability** - Can you analyze gaps in your development? Use traceability to see what downstream dependencies exist and what is missing. Use traceability to expose change across the lifecycle
- ✓ **Data Reuse** - Are you able to reuse or are you recreating from scratch every time? Identify a development data model that allows you to reuse project information
- ✓ **Report** - Can you report on key statuses and development steps? Know the level of information coverage or change, or traceability coverage, etc.

- How can you improve what you are doing today?
- Is there a another way to think about how you are developing and using your process?
- Don't force a square peg in a round hole...look for a better way



Next Steps

Where to go now...

The following links will take you to the next step...
...for more product information and tool demonstrations

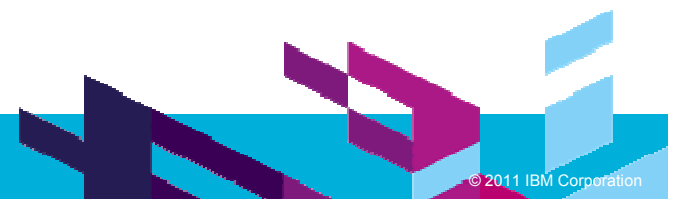
- Requirements Composer on jazz.net
 - <https://jazz.net/projects/rational-requirements-composer/>
- Requirements Composer Release Plan
 - <http://jazz.net/projects/rational-requirements-composer/release-plan/>
- [Rational Requirements Composer Beta Download](#) (Latest Milestone – RC3)
- [Rational Requirements Composer 3.0 M9 \(Beta 2a\)](#) – Includes ReqPro Migration Utility
- [Requirements Composer - A Big Step Forward](#)



IBM Rational provides an integrated software platform dedicated to helping companies develop and deliver smarter products

QUESTIONS

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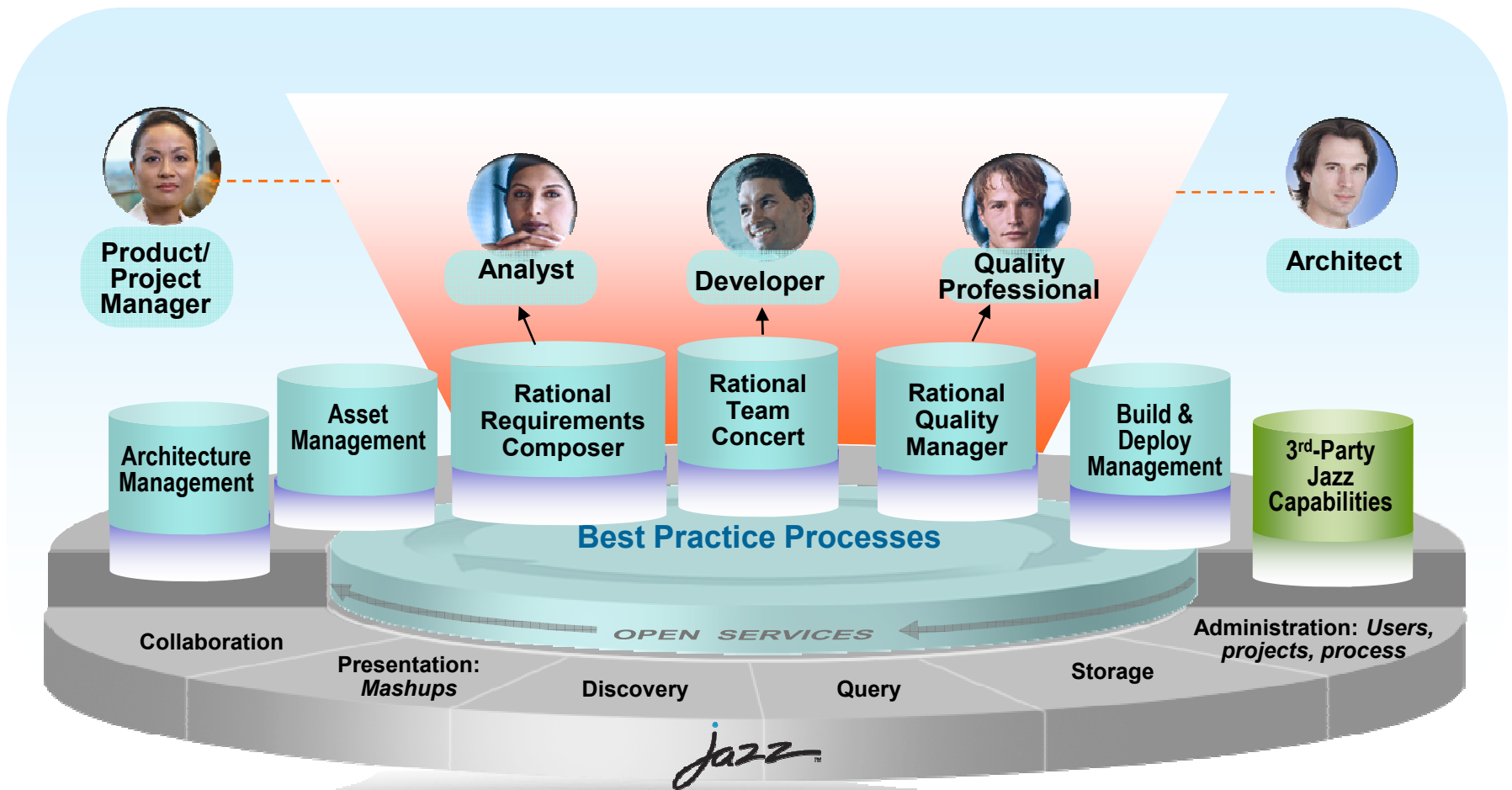


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Collaborative Application Lifecycle Management

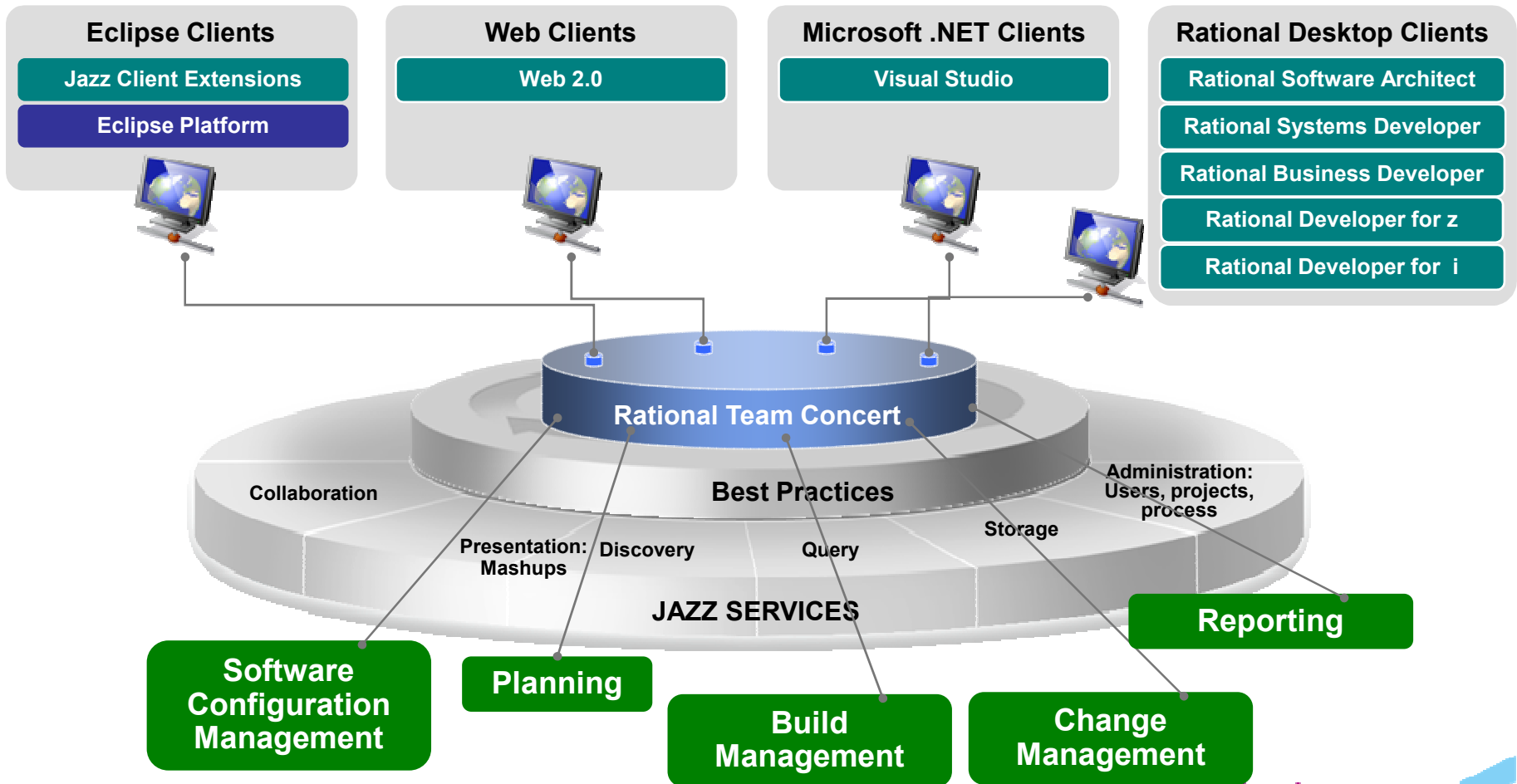
Extending the value of the IBM Rational Requirements solution



Robust extensible solution for the entire extended development team

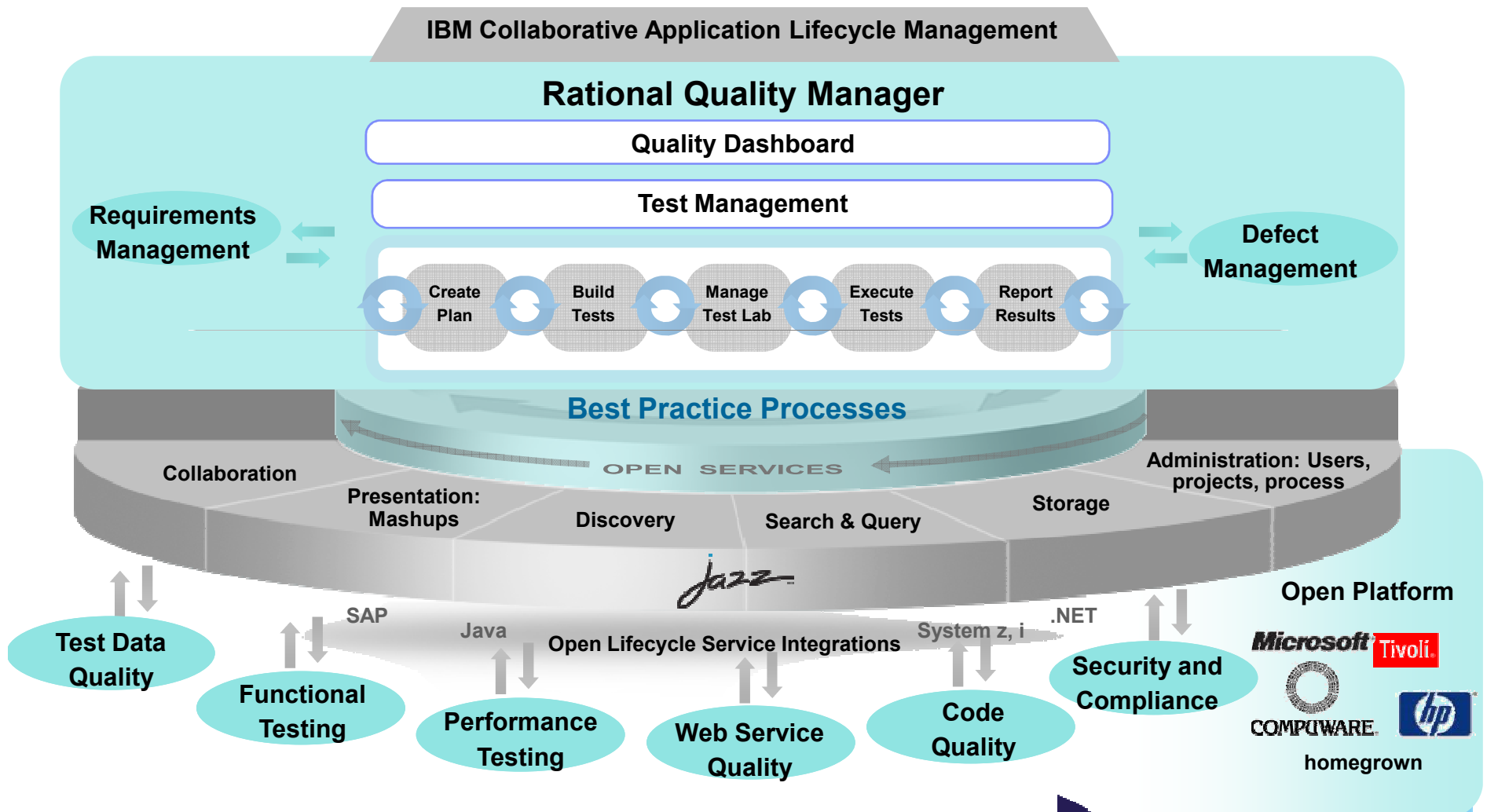
IBM Rational Team Concert

Providing core development capabilities supporting a broad range of desktop clients, IDE's, & languages



IBM Rational Quality Manager

Centralized test management hub and full lifecycle support across all types of testing and platforms



What Does Requirements Composer 3.0 Deliver?

Requirements Management for the Development Lifecycle

Definition

- Rich-text Documents
- Process Diagrams
- External Content
- Use Case Diagrams
- Storyboards, UI Sketching & Flow
- Project Glossary

Planning

- Integrated Planning
- Effort Estimation & progress tracking
- Metrics & Document Reports
- Templates Library (Formal or Agile)

Collaboration

- Review
- Approval Process
- Discussions
- Email Notification

Management

- Project Structure
- Lifecycle Traceability
- Filtering & Sorting
- Change History
- Tagging
- Baselines/Snapshots
- Requirement Reuse
- Attributes & Types

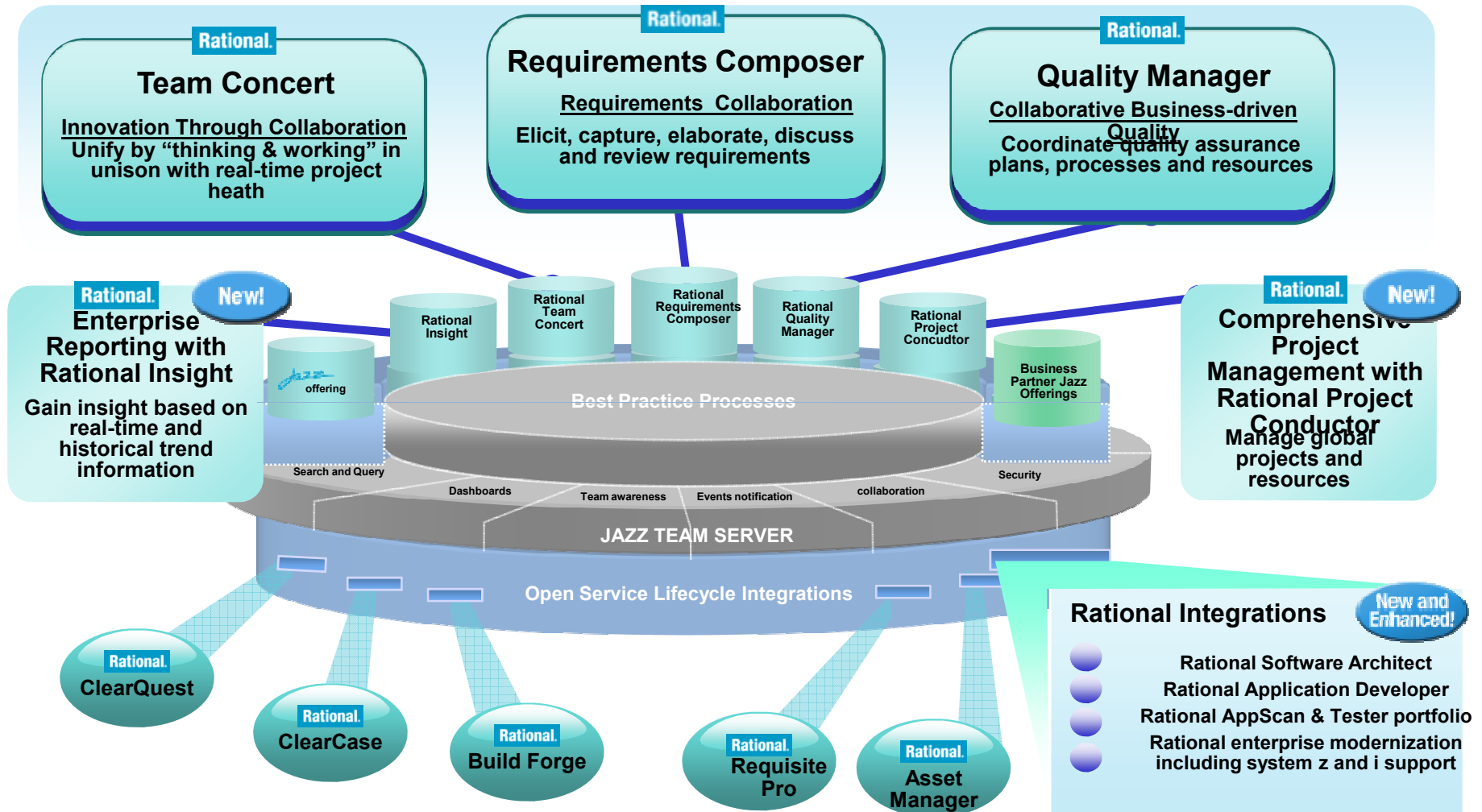
Lifecycle

- Central repository for requirement, test, & development
- Common User Administration
- Warehouse Reporting
- Role-based License

Visibility

- Customizable User Dashboards
- Analysis Views
- Collections
- Project milestone Tracking & Status

Jazz offerings available today from Rational



RRC Strategic Release Highlights

What is fundamentally different with RRC now?

Product Capability

- ▶ Provide essential requirements management functionality, recognized as primary reason for buying/deploying a requirements tool
- ▶ Significant improvements in accessibility, traceability and down stream analysis , reporting, query and analysis
- ▶ Web only solution for easier deployment and better CLM integration solution

Pricing and Packaging

- ▶ Remove server licensing to (aligning with CLM)
- ▶ Align with CLM licensing and providing CLM capabilities
- ▶ Trade up to RRC from ReqPro available

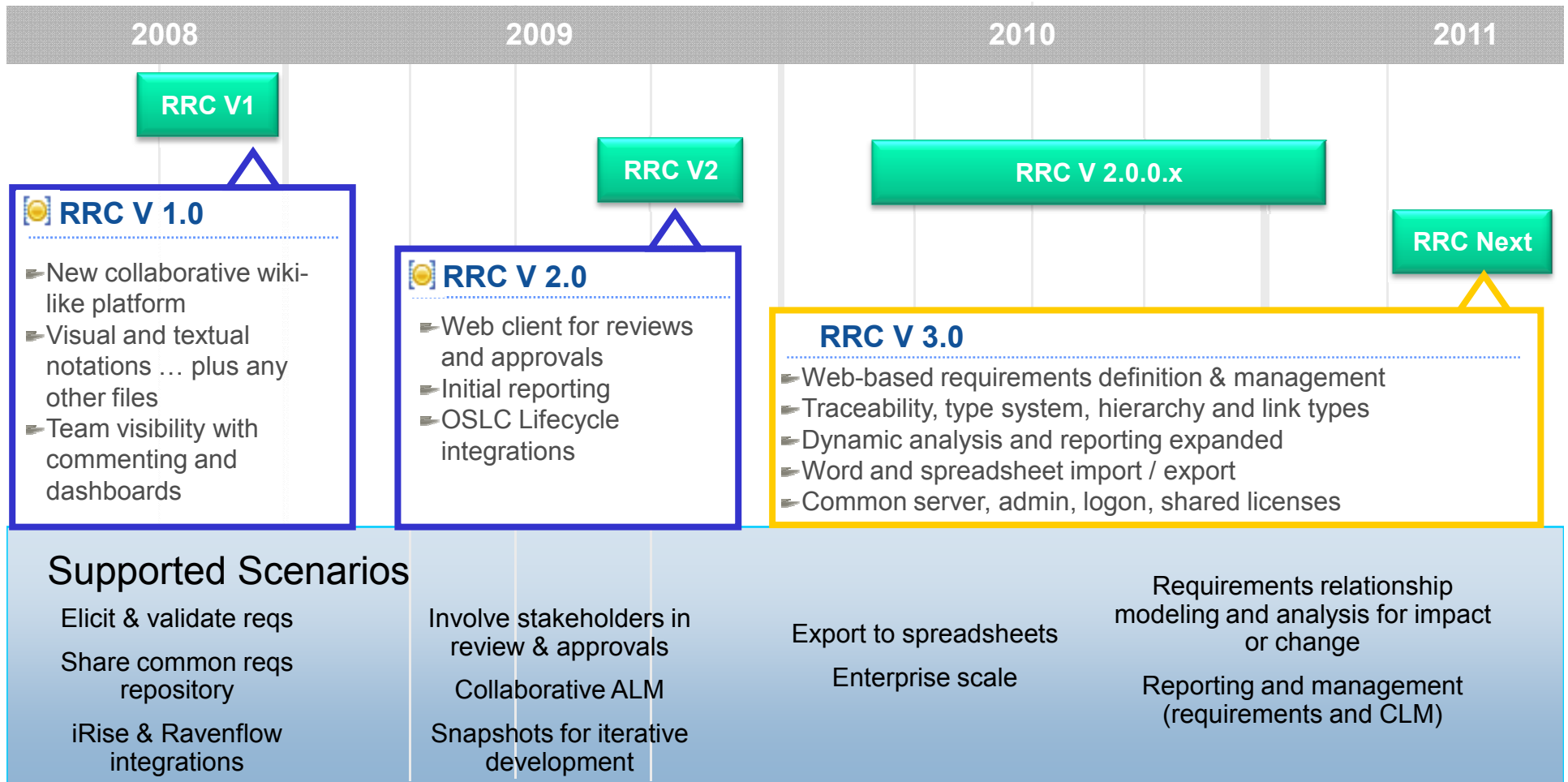
Positioning

- ▶ RRM/DOORS RP was decided and announced as RRC (RRC would not have any changes)
- ▶ RRC now positioned as a migration model from ReqPro (not integration)
- ▶ RRC now a complete requirements definition and management solution
- ▶ Essential part of the CLM solution

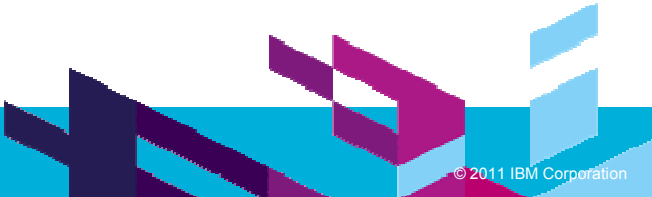


How has Requirements Composer Evolved?

Increasing capability and value



STATUS: ■ Released ■ Planned ■ Conceptual



QUESTIONS

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