WebSphere Commerce Search FEP8 Step by Step Migration Guide:

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Introduction:

This document provides the steps and best practices for migrating WebSphere Commerce Search to version 7.0.0.9 with Feature Pack 8. It is intended to be used as a resource along with the Knowledge Center when starting the migration process of a typical Commerce and Search environment. Diagram 1 below shows the topology of the environment which is being upgraded. The steps covered here can be used for any Commerce environment configuration.



Once the search migration is complete, you will have a slightly different topology. By default, when enabling foundation feature, a local search server instance is created. Therefore, to create a search cluster, the local search instance needs to be federated to a Deployment Manager and used to create new search cluster. The primary reason for this change is to allow for easier maintenance updates. The following image depicts what the topology will look like after completing the migration.



Note: It is recommended that full backups of the environment are taken prior to starting the migration process, in case problems are encountered.

Upgrade WebSphere Application Server:

WebSphere Commerce 7.0.0.9 FEP8 requires at a minimum WebSphere Application Server 7.0.0.29. The environment nodes will need to be upgraded to a later release to fulfill the requirements. Download the lastest WebSphere Application Server fixpacks from fix central.

1 – Start the WebSphere Application Server Update Installer.



2 – Select Next.

🖞 IBM Update Installer for	r WebSphere Software 7.0.0.23	_ 🗆 X
20-	Product Selection	
	Enter the installation location of the product that you want to update.	
websphere, software	You can select a different directory from the drop-down list, specify a differe directory, or click Browse to select a directory.	nt
Port -	Directory path:	
	C:\IBM\WebSphere\AppServer	T
	Brow	/SE
InstallShield		
	< Back Next > Ca	ncel

3 – Choose the location where WebSphere Application Server is installed, and then select Next.

🖄 IBM Update Installer for	WebSphere Software 7.0.0.23	
	Maintenance Operation Selection	
Web Sebara antimore	 Install maintenance package. 	
websphere, software	C Uninstall maintenance package.	
Ett.		
Part		
State and the state		
ini setimine i quil		
InstallShield	,	
	< Back Next >	Cancel

4 – Select Install maintenance package and hit Next.

E	Maintenance Package Directory Selection
WebSphere, software	Enter directory to list maintenance packages available for installation. You can specify a directory or click Browse to select a path to maintenance package.
Augent Lugent	Directory path:
Citizen .	C:ttemp
	Browse
	The latest maintenance packages are available online. Obtain maintenance
	packages for WebSphere Application Server and all WebSphere Application Server Feature Packs either by visiting the Recommended fixes for WebSphere
	Application Server webpage for a complete list or by using the WebSphere
	Maintenance Download wizard to find specific maintenance packages.
	Additional information can be found online at the WebSphere Application Server
A MERSS	library or WebSphere Application Server information center webpages.
	1
tallShield	

5 – Specify the location of the fixpack downloaded, and then hit **Next**.

Available Maintenance Package to install	
Select maintenance packages to install:	
Select Recommended Updates Clear All Selections	
7.0.0-WS-WAS-WinX64-FP0000035.pak	
▼ 7.0.0-WS-WASSDK-WinX64-FP0000035.pak	
🗖 🗖 7.0.0-W6-WCServer-FP009.pak - Required metadata is missing	g.
T.0.0-W8-IHS-WinX64-FP0000035.pak - This product is not app	licable.
□ 7.0.0-W8-PLG-WinX64-FP0000035.pak - This product is not app	plicable.
Each package selection might restrict remaining packages availabl selection.	e for furthe
Multiple selections can be made for different products.	

6 – Select the packages that will be used to upgrade. In this case, both **WAS FP7.0.0.35** and **SDK 7.0.0.35** will be installed. Once selected, hit **Next**.

🖄 IBM Update Installer for	WebSphere Software 7.0.0.23
	Installation Summary
	The following maintenance packages will be installed:
websphere, software	 7.0.0-WS-WAS-WinX64-FP0000035 - WebSphere Application Server 7.0.0.35 FixPack
	• 7.0.0-WS-WASSDK-WinX64-FP0000035 - Software Developer Kit 7.0.0.35
	to the following location:
	C:\IBM\WebSphere\AppServer
X	Click Next to begin the installation.
The state of the s	
InstallShield	
	< Back Next > Cancel

7 – Hit **Next** to begin the installation.

쑵 IBM Update Installer fo	r WebSphere Software 7.0.0.23
	Installation Complete
in-	Success: The following maintenance packages were installed:
WebSphere, software	 7.0.0-WS-WAS-WinX64-FP0000035 7.0.0-WS-WASSDK-WinX64-FP0000035
ATT.	to the following location:
	C:\IBM\WebSphere\AppServer
	Click Relaunch to add or remove additional maintenance packages, or click Finish to exit the wizard.
InstallShield	
	< Back Relaunch Finish

9 - Validate the fixpacks were installed successfully, and then hit Finish.

Upgrade WebSphere Commerce Fixpack 9:

1 – Start the WebSphere Commerce Update Installer

쌉 WebSphere Commerce U	pdate Installer 7.0.0.9
X	Welcome to the WebSphere Commerce Update Installer wizard.
WebSphere, software	This wizard installs or uninstalls maintenance packages, including interim fixes and fix packs. The following products are supported:
- Atta	IBM WebSphere Commerce V7.0 or above
	Click on the links above for product specific support information. Additional information can be found at the <u>WebSphere Commerce Support Web site</u> homepage.
	Also ensure that you are using the latest version of the Update Installer program.
	Click Next to continue.
InctallShield	
	< Back Next > Cancel
InstallShield	<pre> Click Next to continue. </pre> <pre> < Back Next > Cancel </pre>

2 – Select Next.

🖄 WebSphere Commerce L	Jpdate Installer 7.0.0.9			
X	Product Selection			
Web Selence	Enter the installation location	of the product that	you want to updat	e.
websphere, software	You can select a different dire directory, or click Browse to s	ectory from the drop elect a directory.	o-down list, specify	/ a different
PS	Directory path:			
	C:\IBM\WebSphere\Comme	rceServer70		•
				Browse
InstallShield				
		< Back	Next >	Cancel

🛃 WebSphere Commerce Up	date Installer 7.0.0.9	_ 🗆 X
WebSphere, software	WebSphere Commerce instance Choose the WebSphere Commerce instance or WebSphere Commerce Payments instance to apply the maintenance.Or choose "Product Only" to update the product directory.	nt /se
	ОК	
	< Back Next > Ca	ancel

3 – Select the location where Commerce is installed, and hit Next.

4 – A dialog box opens to choose whether to update product or instance. Select **Product**, and hit **Next**.

🖞 WebSphere Commerce L	Jpdate Installer 7.0.0.9	
WebSphere, software	Maintenance Operation Selection Install maintenance package. Uninstall maintenance package.	
InstallShield	< Back Next > C)ancel

5 – Select Install maintenance package, and hit Next.

M	aintenance Package Dir	ectory Selection		
tware sp	nter directory to list maint becify a directory or click l	enance packages Browse to select a	available for installati path to maintenance	on. You can package.
Di	rectory path:			
C	()temp			
				Browse
		r Dook	Next 2	0

6 – Specify the path where the fixpack files reside, and hit **Next**.

	Available Maintenance Package to Install
ere, software	Select maintenance packages to install:
	Select Recommended Updates Deselect All Updates
	7.0.0-WS-WCServer-FP009.pak
	7.0.0-W8-IH8-WinX64-FP0000035.pak - Not Applicable
	7.0.0-W8-PLG-WinX64-FP0000035.pak - Not Applicable
	□ 7.0.0-W8-WA8-WinX64-FP0000035.pak - Not Applicable
	7.0.0-WS-WASSDK-WinX64-FP0000035.pak - Not Applicable
	Each package selection might restrict remaining packages available for further
	Multiple selections can be made for different products.

7 – Select fixpack 9 and hit Next.



8 – If there are any apars currently installed on the environment, it will show a warning that those apars will be removed. (Note: Use the <u>Knowledge Center</u> to determine if the current apars are included in the fixpack version being installed.)



9 – UPDI displays a list of apars that will be uninstalled and reinstalled by the current maintenance installation.



10 – Installer shows the license agreement. Accept, and hit Next.

🖆 WebSphere Commerce Update Installer 7.0.0.9				
	Installation Summary			
<u>18-</u>	The following maintenance package will be installed:			
WebSphere, software	 WebSphere Commerce Fix Pack 7.0.0.9 - WebSphere Commerce Fix Pack 7.0.0.9 			
	on the following product:			
	IBM WebSphere Commerce - V7.0.0.7 C:/IBM/WebSphere/CommerceServer70			
	Click Next to begin the installation.			
	J			
InstallShield	< Back Next > Cancel			

11 – Select Next to begin the installation.



Once the update is complete for the product, you will need to relaunch the update installer to update the instance as well. Ensure that the application server is started along with the nodeagent if this is a clustered environment. Use the same steps as above, but at **step 4**, when it prompts to choose whether to update product or instance, choose your instance name.



Upgrading to Featue Pack 8:

1 – Use the launchpad.exe/sh from the install media to start the installation of Feature Pack 8.

鱼 IBM WebSphere Commerce Feature Pack 8 Launchpad 📃 🖂 🗶
<i>Launchpad</i> IBM® WebSphere® Commerce Feature Pack 8
Welcome, this feature pack contains the following features:
 Foundation Management Center Starter store enhancements Content Versioning Social Commerce WebSphere Commerce - Sterling Order Management Integration Location Services
For more information, see the feature pack documentation. For Support and Downloads visit Fix Packs for WebSphere Commerce products.
Install Feature Pack 8
To get started please select one of the options below:
WebSphere Commerce Feature Pack for Server
O WebSphere Commerce Feature Pack for Developer
Start the Installation Wizard
III派, Licensed Materials - Property of IBM Corporation. © Copyright IBM Corp. 2012

2 – Select the WebSphere Commerce Feature Pack for Server, and hit Start the installation Wizard.

🖞 IBM WebSphere Comme	rce Feature Pack 8.0.0.0
	Welcome to the installation wizard for the IBM WebSphere Commerce Feature Pack 8.
WebSphere, software	The installation wizard will install the IBM WebSphere Commerce Feature Pack 8 on your computer. Ensure that the minimum <u>requirements</u> for the IBM WebSphere Commerce Feature Pack 8 are satisfied.
	Click Next to continue.
InstallShield -	
	< Back Next > Cancel

3 – With the feature pack installer is opened, hit Next.



4 – Accept the license agreement, and hit Next.



5 – Select the installation path of Commerce, and hit Next.



6 – Review the installation summary. Hit Next.

🝟 IBM WebSphere Comme	ce Feature Pack 8.0.0.0	_ 🗆 X
WebSphere software	Success: The following product was successfully installed: • IBM WebSphere Commerce Feature Pack 8 - C:\IBMWVebSphere\CommerceServer70	
InstallShield	< Back Next > Fi	nish

7 – Once completed, you will see a success message. Hit Finish.

Prepare for Migration:

Now that the Commerce environment has been upgraded to Fixpack 9 with Feature Pack 8, there are additional steps needed to enable features. The enabling of certain features will reconfigure search for FEP8.

The first step in preparing for the migration process is to remove the previous search deployment. It can be a local standalone search server or a remote clustered search server. The same steps apply.

- Remove the previous search server profile using manageprofiles. From the AppServer/bin directory, issue the following command:



 Backup and copy the remote search server solrhome directory to the WebSphere Commerce node at the following location: WC_installdir/instances/(instanceName)/search/solr/homedirectory.

This step is required to convert an advanced search deployment from a previous feature pack to a standard search deployment on the latest feature pack.

O⇒ 1 • wc •	Cluster_remoteSearch + se	earch + solr + home +		👻 🔯 Search	
ile Edit View Tools ♪ Organize ▼ 1111 Viev	Help ws 🔻	1 Data and the state of the		11	11
avorite Links Documents Pictures Music More >	Mame default bb MC_10001 MC_10051 template	Vace mounted V 12/12/2014 10:3 6/18/2014 12:05 12/12/2014 10:3 12/12/2014 10:3 12/12/2014 10:3 12/12/2014 9:04	File Folder File Folder File Folder File Folder File Folder		ags <u> </u> •
olders ib log solr default ib MC_10051 ♥ MC_10051 ♥ bmplate	 droidConhig Filters replication.csv solr 	5/14/2013 2:04 PM 5/14/2013 2:04 PM 5/14/2013 2:04 PM 9/5/2013 12:51 PM	XML Document Text Document CSV File XML Document	4 KB 2 KB 1 KB 1 KB	
Solr.war Solr.war Solr. Solr Mome Jor Gadatt Mc_10001 MC_10051					

ile Edit View Tools I	Help				_
Organize 🔻 📗 Views	•				•
Favorite Links	Name 🔺	Date modified	Туре	+ Size	
Decumento	default .	5/14/2013 10:14	File Folder		
	📕 lib	6/18/2014 12:05	File Folder		
Pictures	MC_10001	9/5/2013 12:51 PM	File Folder		
Music	MC_10051	5/14/2013 3:29 PM	File Folder	10.000	
More »		5/14/2013 2:04 PM	XML Document	4 KB	
	filters	5/14/2013 2:04 PM	Text Document	2 KB	
Folders 💙	replication.csv	5/14/2013 2:04 PM	CSV File	1 KB	
🕀 🚺 firststeps	i soir	9/5/2013 12:51 PM		1 KB	
🕀 🚺 install		_			
instances					
🗐 📗 default					
r= 📕 demo					
httpconf					
httplogs					
logs					
F properties					
sar					
🖃 📕 search					
E solr	1				
ib					
m MC 100					
E _ 100					

Enable Features:

Run the enablement script for foundation. This will deploy a local instance of the search server. I recommend running the enablement script from the primary Commerce Server.

config_ant.bat-buildfile WC_installdir/components/common/xml/enableFeature.xml -DinstanceName=(instanceName)-DfeatureName=foundation-DdbUserPassword=db_password[-DsolrHome=solrhome] [-DSolrWASAdminUser=solr_wasadminuser -DSolrWASAdminPassword=solr_wasadminpassword] -DautoConfigSearchWebserver=true -DisShareWCWebserverProduct=true

Note: there are additional options that can be used when enabling foundation, specifically for the webserver. The command above indicates that the local search server instance will share the webserver product with Commerce and will auto configure the solrWebserver. More information on options can be found in Knowledge Center.

📾 Administrator: C:\Windows\system32\cmd.exe	_ 🗆 🗙
C:\IBM\WebSphere\CommerceServer70\bin>config_ant.bat -buildfile c:\IBM\WebSp \CommerceServer70\components\common\xml\enableFeature.xml -DinstanceName=dem featureName=foundation -DdbUserPassword=daphne9a -DautoConfigSearchWebserver e -DisShareWCWebserverProduct=true_	ohere no -D =tru
	-



Validate that the enablement script completes with a successful message.

Once completed, you need to re-enable the store enhancements. From command line, run the config_ant task to enable store enhancements.

Config-ant –buildfile (commerce_root\components\common\xml\enableFeature.xml –DinstanceName (*instanceName*) –DfeatureName=*store-enhancements* –DdbUserPassword=*password*

🛤 Administrator: C:\Windows\system32\cmd.exe	
C:\IBM\WebSphere\CommerceServer70\bin>config_ant.bat -buildfile c:\IBM\WebS \CommerceServer70\components\common\xm1\enableFeature.xm1 -DinstanceName=de featureName=store-enhancementsDdbUserPassword=daphne9a	phere mo -D
	-

🛋 Administrator: C:\Windows\system32\cmd.exe	- 🗆 🗡
refreshCommandRegistry:	
currentTimeStamp: [echo] [12/15/2014 05:58:07:862]	
rolloutUpdate:	
restoreSync:	
currentTimeStamp: [echo] [12/15/2014 05:58:08:002]	
FpFepIntegration: [echoNL] Feature 'foundation','management-center','store-enhancements' en- ment completed successfully. [echoNL] See the WebSphere Commerce Information Center for any additional ual steps required for the enabled feature(s).	able man
currentTimeStamp: [echo] [12/15/2014 05:58:08:143]	
BUILD SUCCESSFUL Total time: 31 minutes 12 seconds	
C:\IBM\WebSphere\CommerceServer70\bin>	

Search Migration Utility:

Once the task completes with a successful message, you will need to run the search migration utility on each of the master catalogs in your environment. This task will setup the indexes based on the previous indexes and configuration that we copied from the remote search server to the solr/home on Commerce server.

Note: Restart the Commerce Server and Solr server prior to running migration utility to ensure all the changes that have been made thus far are picked up. I have seen issues when they have not been restarted, the migrateSolrSearch can encounter errors when trying to export the wc-search.xml from Commerce and importing into the new solr server.

Run the search index setup migration utility for each master catalog:

You can navigate to the solr/home directory to validate the master catalogs that you will need to run the migration script against.



Important: If you have multiple master catalog IDs, for example, 10001 and 10002, you must migrate all of them separately. That is, if you migrate only 10001, but do not migrate 10002, Solr configuration errors occur when you build the search index.

- Navigate to the following directory:
- WC_installdir/components/foundation/subcomponents/search/bin
- Run the search index setup migration utility

migrateSolrSearch - instance (instanceName) - masterCatalogId masterCatalogId - dbuser (db_admin) – dbuserpwd (dbadmin_password)



Ensure that the utility runs successfully by reviewing the log file to see the results of the migration. The log file location is specified in the migrate-solr-search-logging.properties file.

Preprocessing and Build index data:

- Preprocess:
- Because additional parameters are required in Feature Pack 7 or later, you must perform these tasks when a previous version of WebSphere Commerce search was enabled from an earlier Feature Pack version.
- Run the preprocess task to prepare your WebSphere Commerce data for indexing. The preprocess utility extracts and flattens WebSphere Commerce data, and then outputs the data into a set of temporary tables inside the WebSphere Commerce database. The data in the temporary tables is from the base schema.

di-preprocess.bat full-path -instance (*instanceName*) -dbuser *db_admin* -dbuserpwd *db_admin_pwd* -fullbuild *true*

- Additional preprocess parameters can be found in the Knowledge Center.



📾 Administrator: C:\Windows\system32\cmd.exe	
INFO:	
The program exiting with exit code: 0. Data import pre-processing completed successfully with no errors.	
Dec 15, 2014 2:37:46 PM com.ibm.commerce.foundation.dataimport.pre portPreProcessorMain logExitCode	process.DataIm
Dec 15, 2014 2:37:46 PM com.ibm.commerce.foundation.dataimport.prej portPreProcessorMain logEndDateAndTime FINED - FNTPU 1 419 672 014 407	process.DataIm
Dec 15, 2014 2:37:46 PM com.ibm.commerce.foundation.dataimport.uti lper getLocalizedMessage(String. Object[])	1.DataImportHe
FINER: ENTRY _INFO_DI_PREPROCESSING_END_TIME [Ljava.lang.Object;@8] Dec 15, 2014 2:37:46 PM com.ibm.commerce.foundation.dataimport.uti lper getLocalizedMessage(String. Object[])	5d085d 1.DataImportHe
FINER: RETURN Data import pre-processing ended: Dec 15, 2014 2:37:46 PM com.ibm.commerce.foundation.dataimport.pre	process.DataIm
portPreProcessorMain logEndDateAndTime INFO: Data import pre-processing ended:Mon Dec 15 14:37:46 EST 201 Dec 15, 2014 2:37:46 PM com.ibm.commerce.foundation.dataimport.uti lper_convertMillisecondsToSeconds	4 1.DataImportHe
FINER: ENTRY 251,913 Dec 15, 2014 2:37:46 PM com.ibm.commerce.foundation.dataimport.uti lper convertMillisecondsToSeconds FINER: RETURN 251.913	1.DataImportHe
Dec 15, 2014 2:37:46 PM com.ibm.commerce.foundation.dataimport.prej portPreProcessorMain logEndDateAndTime	process.DataIm
INFO: Data import pre-processing completed in 251.913 seconds. Dec 15, 2014 2:37:46 PM com.ibm.commerce.foundation.dataimport.pre portPreProcessorMain logEndDateAndTime	process.DataIm
FINER- RETURN 251,713	

Important: You must run preprocess on both the CatalogEntry index and the CatalogGroup index. That is, ensure that the full-path parameter includes the CatalogEntry index.

- Include CatalogEntry index in the full-path parameter processes the configuration files for both CatalogEntry and CatalogGroup by default. The directory which contains the configuration files for CatalogGroup is one level below the directory for CatalogEntry.
- Restart the WebSphere Commerce search server
- BuildIndex:
- The build index utility updates the information in the Master Index by using the Data Import Handler (DIH) service to build the index.
- Build index task must be run on each master catalog using the following command:

di-buildindex.bat -instance (*instanceName*) -masterCatalogId (masterCatalogId) -dbuser *db_admin* -dbuserpwd *db_admin_pwd* –fullbuild *true*

- Additional build index parameters can be found in Knowledge Center.

Administrator: C:\Windows\system32\cmd.exe

-		×
_	_	

C:\IBM\WebSphere\CommerceServer70\bin>di-buildindex.bat -instance demo -masterCa talogId 10001 -dbuser db2admin -dbuserpwd daphne9a -fullbuild true_

Select Administrator: C:\Windows\system32\cmd.exe

ed Ø documents., Committed=2014-12-15 20:40:25, Total Documents Processed=6, Tim
e taken=0:01:2.4843).
Dec 15, 2014 8:40:43 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain fullDataImport
INFO:
Dec 15, 2014 8:40:46 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain logExitCode(int)
INFO:
Dec 15, 2014 8:40:46 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain logExitCode(int)
INFO:
Dec 15, 2014 8:40:46 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain logExitCode(int)
INFO:
Dec 15, 2014 8:40:46 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain logExitCode
INFO:
Dec 15, 2014 8:40:46 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain logExitCode
INFO:
Dec 15, 2014 8:40:46 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain logEndDateAndTime
INFO: Data import process ended:Mon Dec 15 20:40:46 EST 2014
Dec 15, 2014 8:40:46 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain logEndDateAndTime
INFO: Data import process ended:Mon Dec 15 20:40:46 EST 2014
Dec 15, 2014 8:40:46 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain logEndDateAndTime
INFO: Data import process endet:Mon Dec 15 20:40:46 EST 2014
Dec 15, 2014 8:40:46 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain logEndDateAndTime
INFO: Data import process endet:Mon Dec 15 20:40:46 EST 2014
Dec 15, 2014 8:40:46 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain logEndDateAndTime
INFO: Data import process endet:Mon Dec 15 20:40:46 EST 2014
Dec 15, 2014 8:40:46 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain logEndDateAndTime
INFO: Data import process endet:Mon Dec 15 20:40:46 EST 2014
Dec 15, 2014 8:40:46 PM com.ibm.commerce.foundation.dataimport.process.DataImpor
tProcessorMain logEndDateAndTime
INFO: Data import process

- **Important:** You must build the CatalogEntry index when indexing WebSphere Commerce search. That is, at a minimum, the CatalogEntry index must be rebuilt when migrating WebSphere Commerce search. Ensure that the indextype parameter includes the CatalogEntry index. If you do not use the indextype parameter, both the CatalogEntry and CatalogGroup indexes are built by default.
- Note: If the index build fails with multiple languages due to OutOfMemoryError issues, you must increase the search server heap size. For example, increase it to 2 GB. For more information, see <u>Troubleshooting: Out of memory error from building the search index with multiple languages</u>.

Storefront JSP:

Since I am migrating from FEP6 to FEP8, there are a couple of storefront jsps that need to be update. If migrating from a different version than FEP6, please review <u>Knowledge Center</u> for any additional steps.

The new REST based searches are only available in the new FEP7/FEP8 stores. To get REST searches working, you will need to use the new wcf:rest tags for searches instead of wcf:getDatatags. See the following <u>documentation</u> in KC for information on using wcf:rest tags.

(Tip: Publish one of the new FEP7/FEP8 stores to use as example of using wcf:rest tags)

Export the Commerce ear from the deployment manager. You can export ear via Admin Console or via wsadmin tool. If using Admin Console to export, access the Deployment Manager and navigate to **Applications** -> **WebSphere Enterprise Applications**. Select the **WC_(instance)** and export the ear to a local file system.

View: All tasks 🔻	- Cell=DogusCellU2, Profile=WC_DM	Close
Welcome	Enterprise Applications	2
Guided Activities	Enterprise Applications	
E Servers	Use this page to manage installed applications. A single	application can be deployed onto multiple servers.
Applications	Preferences	
New Application Application Types	Start Stop Install Uninstall Update F	Rollout Update Remove File Export Export DDL Export File
 WebSphere enterprise applications Business-level applications 		
Assets	Select Name 🗘	Application Status ሷ
Services	You can administer the followin Please Wait	
Resources	DefaultApplication	⇒
Security	WC demo	•
Global security	ivtApp	⊕
 Security domains Administrative Authorization Groups 	query	•
 SSL certificate and key management Security auditing 	Total 4	
 Bus security JAX-WS and JAX-RPC security runtime 	1 ·····	

Use the following steps if using wsadmin tool.

- From the Deployment Manager server, issue the following command:

Wsadmin –user (WAS_admin_id) –password (WAS_admin_id_password) –c "\$AdminApp export WC_(instanceName) (directory)/WC_demo.ear"

C:\WC\AppServer\profiles\WC_DM\bin>wsadmin -user configadmin -password daphne -c "\$AdminApp export WC_demo c:/exportEar/WC_demo.ear"_	9a 🔺

- Expand the ear using the following command:

EARExpander -ear (dir)/WC_(instanceName).ear -operationDir (expandedDir) -operation expand

💽 Administrator: C:\Windows\system32\cmd.exe	×
C:\WC\AppServer\profiles\WC_DM\bin>EARExpander.bat _ear c:/exportear/WC_demo.ear 	Ĥ
	-

Make the following changes to the jsp files:

Stores.war/storedir/Layouts/CategoryNavigationResults.jsp

Find the following snippet:

<c:when test="\${!empty WCParam.searchTerm || !empty WCParam.manufacturer || !empty WCParam.facet || !empty WCParam.metaData}">

Replace it with the following snippet:

<c:when test="\${!empty WCParam.searchTerm || !empty WCParam.manufacturer || !empty WCParam.filterTerm || !empty WCParam.facet || !empty WCParam.metaData}">

Save your changes and close the file and add it back to the ear.

WC_earDir/Stores.war/storedir/Layouts/SearchBasedCategoryPage.jsp

Find the following snippet:

<c:when test = "\${empty WCParam.searchTerm && empty WCParam.manufacturer && empty WCParam.facet && empty WCParam.metaData}">

Replace it with the following snippet:

<c:when test = "\${empty WCParam.searchTerm && empty WCParam.manufacturer && empty WCParam.facet && empty WCParam.filterTerm && empty WCParam.metaData}">

Save your changes and close the file and add it back to the ear.

For the Madisons starter store and Elite starter store:

Stores.war/storedir /include/JSTLEnvironmentSetupExtForSearch.jspf

Stores.war/storedir/Snippets/Search/AutoSuggestSerialize.jsp

For the Aurora starter store:

Stores.war/storedir/Widgets/Search/JSTLEnvironmentSetupExtForSearch.jspf

Stores.war/storedir/Widgets/Search/AutoSuggestSerialize.jsp

Find the following snippet:

<%@ page import="org.apache.solr.client.solrj.impl.CommonsHttpSolrServer" %>

Replace it with the following snippet:

<%@ page import="org.apache.solr.client.solrj.impl.HttpSolrServer" %>

Find the following snippet:

if(solrServer instanceof CommonsHttpSolrServer){

serverURL = ((CommonsHttpSolrServer)solrServer).getBaseURL();

Replace it with the following snippet:

if(solrServer instanceof HttpSolrServer){
 serverURL = ((HttpSolrServer)solrServer).getBaseURL();

Save your changes and close the file and add back to the ear.

Use the expander to collapse the ear for re-deployment. Issue the following command:

EARExpander -ear (tempdir)/WC_(instanceName).ear -operationDir (expanded_dir) -operation collapse



Use wsadmin utility to redeploy the update ear. Issue the following command:

Wsadmin –user (admin) –password (admin password) –c "\$AdminApp install (new ear dir)/WC_(instanceName).ear {-update –appname WC_(instanceName) –nodeployejb}"



If using the Admin Console to redeploy, navigate back to **Applications** -> **WebSphere enterprise Applications** and select the **WC_instance** application. Select **Update** and point to the ear that was just updated.

Integrated Solutions Console Welcome confi	igadmin					Help Logout	T		IBM.
View: All tasks	Cell=bogu	sCell02, Profile=W	C_DM						Close page
Welcome	Enterprise	terprise Applications ? – H							
Guided Activities	Enterp	Enterprise Applications							
Servers	Use thi	Use this page to manage installed applications. A single application can be deployed onto multiple servers.							
Applications	E Pref	erences							
New Application Application Types WebSphere enterprise applications Surgeose local applications	Star	Start Stop Install Update Rollout Update Remove File Export Export DDL Export File ि •••• ••• •••					Export File		
Assets	Select	Name 🛟				Application Status	s 👲		
Services	You c	an administer the fo	llowing resour	ces:					
Resources		DefaultApplication				€>			
E Security		WC_demo				•			
Global security Security domains		<u>ivtApp</u>				\$			
Administrative Authorization Groups		query				€>			
SSL certificate and key management Security auditing Bus security JAX-WS and JAX-RPC security runtime Environment	Total	4							
System administration									

Post Migration:

- If you have customized the WebSphere Commerce search preprocessor configuration files:
 - Navigate to the following directory:
 WC_installdir/instances/instanceName/search/pre-processConfig
 - Manually compare all the files in the **MC_masterCatalogId.timestamp** directory with the files in the **MC_masterCatalogId directory**.
 - Identify all the changed files, and merge the specific Feature Pack 2 changes from the MC_masterCatalogId.timestamp directory to the files with the same names in the MC_masterCatalogId directory.
- If you have customized the default WebSphere Commerce search Solr configuration files:
 - Navigate to the following directory: WC_installdir/instances/instanceName/search/solr/home/MC_masterCatalogId/locale/in dextype
 - For each core, manually compare the solrconfig.xml, wc-data-config.xml, and schema.xml files in the conf.timestamp directory with the files in the conf directory.
 - Identify all the changed files, and merge the specific previous Feature Pack changes from the **conf**.*timestamp* directory to the files with the same names in the **conf** directory.
- Set price ranges to index and display in starter stores:
 - Set the Search profiles global defaults property for **SearchProfilesPrice** to mixed mode (2) in the **wc-component.xml** file. For more information, see <u>Knowledge Center</u>

<_config:property name="SearchProfilesPrice" value="2" />

Federate Local Search Instance:

Now that the WebSphere Commerce Search server is deployed in the standard configuration, we will need to federate the node to a Deployment Manager so a cluster can be created. On the server where the local search server instance was created, navigate to the profile root of that node – (ie: was_home/profiles/(profileName)/bin) and issue the following command:

addNode (DMHostname) soap_port -includeapps -username wasadmin -password was_admin_pass





Validate the task completes successfully. **Tip:** I like to access the Deployment Manager and validate that the node and applications have been federated. Navigate to **Applications** -> **WebSphere Enterprise Applications**. If the **solrServer** is listed, then it was successfully federated.

Once the federation has completed, the cell level documents need to be created for the search server configuration. This will move the configuration from node to cell level, so additional nodes can use the same configuration at the cell level. To do this, run the **deploySearch.xml**.

Prior to running the ant task, there is a problem found in FEP8 with the **deploySearch.xml**. You will need to install JR52084 to address issue, or you can manually make the following change:

Edit deploySearch.xml from

Commerce_root/components/foundation/subcomponents/search/deploy. Look for the following stanza and add the line that is highlighted.

```
<target name="setSearchVariables">

<taskdef name="if" classname="net.sf.antcontrib.logic.IfTask" />

<property name="isServerOrToolkit" value="server" />

<property environment="env"/>

<property name="WASInstallDir.raw" value="${env.WAS_HOME}"/>

<pathconvert targetos="unix" property="WASInstallDir">

</pathconvert</p>
```

Issue the following command from Commerce\bin directory:

Config ant –buildfile commerce_root/components/foundation/subcomponents/search/deploy/deploySearch.xml -DdbUserPassword=(db admin password) –DsolrHome=(location of solr home) PrepareWASEnvironment ConfigWebserver GeneratePlugin-DSolrWASAdminUser=(was admin user) -DSolrWASAdminPassword=(was admin user password)

_ 🗆 🗵

🖦 Administrator: C:\Windows\system32\cmd.exe C:\IBM\WebSphere\CommerceServer70\bin>config_ant.bat -buildfile c:/ibm/websphere /CommerceServer70/components/foundation/subcomponents/search/deploy/deploySearch .xml -DdbUserPassword=daphne9a -DinstanceName=demo -DsolrHome=c:/ibm/websphere/c ommerceserver70/instances/demo/search/solr/home PrepareWASEnvironment ConfigWebs erver GeneratePlugin -DSolrWASAdminUser=configadmin -DSolrWASAdminPassword=daphn e9a_



Validate that the task completes sucessfully.

- Restart the Deployment Manager and the WebSphere Commerce search server and node agent.
- Regenerate the Web server plug-in for your Web server:
 - 1. Log on the WebSphere Application Server Network Deployment Administration Console server.
 - 2. Expand Servers > Server Types > Web servers.
 - 3. Select **webserver1** and click **Generate Plug-in** to generate the **plugin-cfg.xml** file for the web server.
 - 4. Select **solrWebserver1** and click **Generate Plug-in** to generate the **plugincfg.xml** file for the search web server.
- Copy the updated plugin-cfg.xml file to the location defined in httpd.conf of webserver
- Restart the webserver to pick up the updated plugin.

At this point, you can start the Commerce Servers and the Search Server to validate that you can access store without any issues.

Create Additional Search Servers:

Since we will be creating a search cluster, we will need to create a new profile on remote server that can be federated to the Deployment Manager.

- Use the profile manager in WebSphere to create new profile.
- Start profile manager by running pmt.bat/sh from was_root/bin/ProfileManagement/
- Select create new profile.

🙀 Profile Management Tool 7.0				
Environment Selection				i a
Select a specific type of environment to create. Environments:	s. The typical use f r a cluster of serve	or a custom pro	ofile is to federat	e its node to
	< Back	Next >	Finish	Cancel

For type, use either **Application Server** or **Custom profile**. Hit **Next**.

🚯 Profile Management Tool 7.0	
Profile Creation Options	i a
Choose the profile creation process that meets your needs. Pick the Typical option to allow the Profile Mar the profile. Pick the Advanced option to specify your own configuration values for the profile.	anagement Tool to assign a set of default configuration values to
C Typical profile creation Create a custom profile that uses default configuration settings. The Profile Management Tool assi specify whether to federate the node to an existing deployment manager or federate the node lat Note : Default personal certificates expire in one year. Select Advanced profile creation to create	signs unique names to the profile, node, and host. You can ater. e a personal certificate with a different expiration.
Advanced profile creation	
Create a custom profile using default configuration settings or specify your own values for setting node, and host. You can specify whether to federate the node to an existing deployment manager	g such as the location of the profile and names of the profile, er or federate the node later.
	< Back Next > Finish Cancel

Select Advanced profile creation and hit Next.

🏟 Profile Management Tool 7.0				_ 🗆 ×
Profile Name and Location				B
Specify a profile name and directory path to contain the files for the run-time environment, such as com different directory.	imands, configui	ation files, and l	log files. Click Brov	vse to select a
Profile name:				
wc_search02				
Profile directory:				
C:\WC\AppServer\profiles\wc_search02				
				Browse
Make this profile the default.				
Each installation of WebSphere Application Server always has one default profile. Commands that Select this option to make this profile the new default	t run without ref	erring to a speci	fic profile use the o	default profile.
Important: Deleting the directory a profile is in does not completely delete the profile. Use the management	geprofiles com	mand to complet	tely delete a profile	
The following naming rules must be used:				
- Names must start and end with alphabetic characters (A-Z, a-z), numbers (0-9), and underscores (_) o	only.			
- Names may contain alphabetic characters (A-Z, a-z), numbers (0-9), periods (.), dashes (-) and under	scores (_) only.			
- Names must not contain spaces or these characters: / \ * , : ; = + ? <> $\%$ ' " [] # \$ ^ {} ()				
	< Back	Next >	Finish	Cancel

Enter profile name and the location of the profile directory, and hit Next.

🚯 Profile Management Tool 7.0

Node and Host Names



Specify a node name and a host name for this profile.				
Node name:				
pogusNode02				
Host name:				
bogus.rtp.raleigh.ibm.com				
Node name: A node name is used for administration. If the node is federated, the name must be uniq Host name: A host name is the domain name system (DNS) name (short or long) or the IP address of The following naming rules must be used: - Names must start and end with alphabetic characters (A-Z, a-z), numbers (0-9), and underscores (_) (- Names may contain alphabetic characters (A-Z, a-z), numbers (0-9), periods (.), dashes (-) and under - Names must not contain spaces or these characters: $/ {*, : : = + ? <> \%''[] # $^{}()$ See the information center for profile naming and migration considerations. View the online information center	ue within the cell			
	< Back	Next >	Finish	Cancel

Specify the node name and hostname and hit Next.

🚯 Profile Management Tool 7.0				
Federation				
Specify the host name or IP address and the SOAP port number for an existing deployment manager. F	Federation can oo	cur only if the d	eployment manager	is running.
Deployment manager host name or IP address:				
bogus.rtp.raleigh.ibm.com				
Deployment manager 50AP port number (Default 8879):				
8881				
Deployment manager authentication				
Iser name:	r the deployment	manayer.		
configadmin				
Password;				
Federate this node later.				
You must federate this node later using the addNode command if the deployment manager:				
- is not running				
- has the SOAP connector disabled				
	< <u>B</u> ack	Next >	Einish	Cancel

You can either Federate node during profile creation or afterwards. I prefer to federate the profile after it is created. If federating during creation, update the fields with information for the **Deployment Manager** and hit **Next.**

ofile Managem	ent Tool 7.0	_ 0
urity Certifica	ate (Part 1)	
ose whether to cre ide the certificate	eate a default personal certificate and root signing certificate, or import them from keystores. To create new certificates, proc e information. To import existing certificates from keystores, locate the certificates then proceed to Part 2 and verify the certif	ceed to Part 2 and icate information.
<u>C</u> reate a new def	fault personal certificate.	
Import an existing	g default personal certificate.	
Default persona	al certificate	
Path:		
		Br <u>o</u> wse
Pa <u>s</u> sword:		
Keystore <u>t</u> ype:		v
Keystore <u>a</u> lias:		~
Import an existing	g root signing certificate. rtificate	
Pat <u>h</u> :		
		Brows <u>e</u> ,
Pass <u>w</u> ord:		
Keystore type:		T
Keystore alias:		
	,	
		1

Determine whether you want to create a new certificate or use an existing one. Hit Next.

🚯 Profile Management Tool 7.0	
Security Certificate (Part 2)	ĝ
Modify the certificate information to create new certificates during profile creation. If you are importing existing certificates from keystores, use the information to verify whether the selected certificates contain the appropriate information. If the selected certificates do not, click Back to import different certificates.	_
Default personal certificate (a personal certificate for this profile, public and private key): Issued to distinguished name:	
cn=bogus.rtp.raleigh.ibm.com,ou=bogusNode02Cell,ou=bogusNode02,o=IBM,c=U5	
Issued by distinguished name:	
cn=bogus.rtp.raleigh.ibm.com,ou=Root Certificate,ou=bogusNode02Cell,ou=bogusNode02,o=IBM,c=US	
Expiration period in years:	
Root signing certificate (personal certificate for signing other certificates, public and private key):	
Default <u>k</u> eystore password:	
•••••	-
Confirm the default keystore password:	
••••••	
Note: The default value for the keystore is well documented in the Information Center and should be changed to protect the security of the keystore files and SSL configuration.	•
< <u>B</u> ack <u>N</u> ext > ⊟nish Cance	1

Validate the information is correct, and you can enter a password for the keystore. Hit Next.

🙀 Profile Management Tool 7.0	
Profile Creation Summary	i a
Review the information in the summary for correctness. If the information is correct, click Create to st previous panels.	start creating a new profile. Click Back to change values on the
Application server environment to create: Custom profile	
Location: C:\WC\AppServer\profiles\wc_search02	
Disk space required: 10 MB	
Profile name: wc_search02	
Make this profile the default: False	
Node name: bogusNode02	
Host name: bogus.rtp.raleigh.ibm.com	
Federate to deployment manager: False	

Confirm the setting are correct and hit **Create**.

🚯 Profile Management Tool 7.0	
Profile Creation Complete	
The Profile Management Tool created the profile successfully.	
If you deferred federation, use the addNode command to federate the node to a running deployment manager. After federation console of the deployment manager to create a server or cluster of servers within the node.	g the node, use the administrative
The First steps console contains links to important information and features that relate to the custom profile.	
Launch the First steps console.	
To start the Profile Management Tool later, use the PMT command in the <i>app_server_root</i> /bin\ProfileManagement directory or the start the PMT command in the app_server_root/bin\ProfileManagement directory or the start the PMT command in the start the PMT command in the start the start the PMT command in the start	e option in the First steps console.
< <u>Back</u> <u>N</u> ext	> <u>Finish</u> Cancel

Once completed, you can navigate to the profile directory to validate that it was created.

The next step is federate this node to the deployment Manager. This can be done by issuing the following command from the profile bin directory:

addNode (deployment manager hostr	name) soap port –username	(admin user) –password ((admin pa	iss)
-----------------------------------	---------------------------	-------------	---------------	-----------	------

Notice: No applications exist in profile at this point, therefore –includeapps option is not specified. Once the node is added to the cluster, the search application will be synchronized to this node.



Confirm the node federation completes successfully. Access the Deployment Manager and check under **Administrations** -> **Nodes** that it exist.

Create Search Cluster:

Currently, there are 2 nodes federated to the Deployment Manager: local search node and remote search node. Create a cluster with these two nodes. Access the Deployment Manager administration console and navigate to **Servers -> Clusters -> WebSphere Application Server Clusters**.

Welcome Guided Activities Servers	WebSphere application server clus	ters	Help Field help
Servers		ber convers fails, requests will be routed to other member	group of For field help
 New server Server Types WebSphere application servers WebSphere proxy servers Generic servers Version 5 JMS servers WebSphere MQ servers Web servers Clusters WebSphere application server clusters Proxy server clusters 	Apply Reset	horization group level:	solution de cluster, nd more general select a field marker when cursor is disp Page help <u>More informa</u> <u>page</u>
Cluster topology	New Delete Start Stop	Ripplestart ImmediateStop	
H Core Groups	Select Name 🗘	Status 🗘	
Applications	You can administer the following reso	purces:	

Select New to create new cluster.



Provide Name of the new cluster and hit Next.



Use the option: *Create the member by converting an existing application server*, and point to the local search server node that was federated (this is required, since it has the search application). Hit **Next**.



Create additional cluster members. Provide name of the new member and select the remote node that was just federated (which does not have applications) and **Add Member**. Validate that it is added to the list of cluster members, and then hit **Next**.



Validate the settings are correct and hit Finish.

Additional Steps after Cluster creation:

websphere application server clusters

Once the cluster has been created, there are few additional steps that are needed to ensure it will function as expected.

- Copy the *solrhome* directory from your master machine to all the search nodes. This ensures that the master and subordinate machines all contain the search index data, and that they work together as a cluster.
- Update the *solr.solr.home* value for each node in Cluster.
 - 1. Access Deployment Manager admin console.
 - 2. Navigate to Servers > Server Types > Application servers.
 - 3. Select solrWebserver > Process definition > Java Virtual Machine > Custom properties.

£

his page to configure advanced Java(TM) virtual machine settin	gs.
iguration	
- particular -	
eneral Properties	Additional Properties
Classpath	Custom properties
	Custom properties
Boot Classpath	
Noderer der les fins	
Verbose class loading	
Verbose garbage collection	
Verhose INI	
Initial heap size	
512 MB	

 Update the value of *solr.solr.home* to the correct value. For example, /opt/WebSphere/CommerceServer70/instances/demo/search/solr/home.

pplication servers ?					
<u>Applica</u>	ation servers > <u>solrServer</u> > <u>Process</u>	definition	> <u>Java Virtual Mac</u> h	ine > Custom properties	
Use thi pair is a	s page to specify an arbitrary name and a string that can set internal system co	l value pair. nfiguration p	The value that is spo properties.	ecified for the name and value	
🗄 Pref	erences				
New	Delete				
D	ī ₩ ¥				
Select	Name 🗢	Value 🗘		Description 🗘	
You can administer the following resources:					
	com.ibm.security.jgss.debug	off			
	com.ibm.security.krb5.Krb5Debug	off			
	solr.allow.unsafe.resourceloading	true			
	solr.solr.home	c:/ibm/web /commerce /demo/sear	sphere server70/instances ·ch/solr/home		
Total	4				

5. Also, create a new custom property if it does not already exit. Create property:

Solr.allow.unsafe.resourceloading = true

- Navigate to Applications -> WebSphere enterprise Applications and select search_(instance). Then manage modules. Validate that the modules are correctly pointing to the solrWebserver and the search cluster.
- Regenerate plugin and propagate to your webserver. Restart webserver to pickup new plugin.
- Perform a Full Synchronize on the search nodes via Deployment Manager admin console.
- Restart the WebSphere Commerce Cluster and the WebSphere Commerce Search Cluster

Use the following <u>Knowledge Center</u> to reconfigure the WebSphere Commerce Search replication.

Optional:

After you federate and cluster the WebSphere Commerce search server in the advanced configuration, you can optionally remove the primary search server (local instance) from the cluster.

CAUTION:

This approach is not recommended for your WebSphere Commerce search advanced configuration in compatibility mode. Perform this task to remove the primary search server from the cluster only if you have a specific business need or requirement to do so.

Instead, it is recommended that you keep the primary search server in the cluster, and then shut it down. When it is shut down, the node agent still exists, and the cluster is partially started. The DMGR is then able to perform maintenance as needed.

Removing the primary (local) search server from cluster:

- Access the Deployment Manager admin console and navigate to **Servers** -> **Clusters** -> **WebSphere application server clusters**. Select the Search Cluster that was just created.
- Select cluster members and select the local instance (solrServer). Check and then hit **delete**.
- Save the changes to the master configuration and perform a re-synch on all nodes.

lice thi	ohere application	server clusters > M	<u>VC Search Cluster</u> > Cluster r	Members	so use this page to she	ango tho woight o
isted a	is page to view and application servers.	Learn more about th	servers that belong to a cluster is task in a <u>guided activity</u> . A gu	. You can al iided activity	o use this page to cha provides a list of task	steps and more g
nforma	ation about the top	ic. The configuration	of new cluster members is base	d on a serve	r configuration templat	e that is stored a
configu	uration of an individ	lual cluster member h	as no effect on the cluster mem	ber template	absequent cluster men 9.	ibers, modification
E Pre	ferences					
New	V Delete Ten	nplates Start	Stop Restart ImmediateS	top Term	inate Make Idle	
	B # 19					
42						
Select	Member name 🗘	Node 🗘	Host Name 🗘	Version 🗘	Configured weight 🗘 Update	Runtime weight Update
You c	an administer the l	following resources:				
	solrServer	demo_search_node	rocksteady.rtp.raleigh.ibm.com	ND 7.0.0.35	2	
						- 67

Conclusion:

The goal of this document was to provide a real working example of migrating Commerce Search to Feature Pack 8. It can be used as a resource along side the Knowledge Center when beginning the migration process. Once the steps above have been completed, you should now have a working Feature Pack 8 Search server. If you encounter any issues during the steps above, please review the Knowledge Center and or available technotes for solutions. If at any time that you get stuck, please open a pmr with the Commerce Support team.