

#### Session 025

#### **Automated Deployment Services**

Robert Nottoli, Principal Infrastructure System Architect, Microsoft

IBM **@server** xSeries
Technical Conference

Aug. 9 - 13, 2004

Chicago, IL

### Reality

- Building a server is time intensive
- Manual deployment is subject to
  - Decreased consistency
  - Greater potential for errors
  - Increased cost

# Today's Solutions

Current Automated Deployment Tools

Solution	Pros	Cons	Examples
Current Imaging	Speed	Cost Inflexible	Ghost/ Powerquest Altiris SMS OSD FP
Unattended Install	Flexible Low cost	Install speed Not "lights out" Doesn't scale	Answer files RIS

- Script-based Administration Tools
  - Each server has to be addressed individually
  - No audit trail of administrative activities

#### The Solution

- Automated Deployment Services
- A platform enabling
  - Large-scale server deployment
  - Server repurposing
  - Mass server administration
- Licensed with Windows 2003 Server Enterprise Edition
  - No additional license fees
  - Developed, tested, and supported specifically for Windows Server deployments

# Agenda

- ADS Overview
  - Benefits, Positioning, and Solutions Guide
- ADS in Depth
- Virtual Server Migration Toolkit
- Next Steps

#### An ADS Overview

- Powerful tools for rapid deployments of Windows Servers in the datacenter
  - MMC GUI, command-line, and programmatic interfaces
  - Sample sequences and scripts
- Platform for ISV and OEM development
  - Well-documented interfaces for easy integration and extensibility
  - Feature of WS2k3 Enterprise Edition
    - No per target licensing

# Target Scenarios

- Fast, Automated Server Builds
  - Accelerate and automate normal build process
  - Automate blade server provisioning
  - Rapidly roll out a new data center facility
- Automated Control of Dynamic Environments
  - Regular re-purposing of test/dev environments
  - On demand re-purposing of servers/blades
- Mass Script-based Server Administration
  - Centralized change and configuration control with auditing

### ADS Feature Set

- Imaging and Deployment
  - Unicast or Multicast image deployment
  - Image editing and choice of sector or cluster-based format
  - Virtual Floppy Support
  - Secure remote deployment
  - Scalable Architecture

### ADS Feature Set

- Versatile Set of User Interfaces
  - MMC Snap-in for point and click operation
  - Command-line interface
  - Complete programmatic WMI interface for automation
- Server Administration
  - Centralized scripting of server farms
  - Leverages existing scripts
  - Persistent log of all ADS activities
  - Released this week: ADS MOM Management Pack

# demo

## Target User And Environment

- Target User
  - Administrators responsible for server deployments and administration
- Target Environment
  - Well-connected data center or staging lab
    - 10Mbps or higher links
    - Not supported across slow and unreliable links
  - PXE and DHCP
  - Windows 2000 Server and Windows Server 2003
    - Not designed for desktop migration or lifecycle

### PXE And DHCP

#### PXE

- Enables over-the-net bare metal boots
- A widely supported industry standard
  - Include in virtually all corporate PCs since 1998

#### DHCP

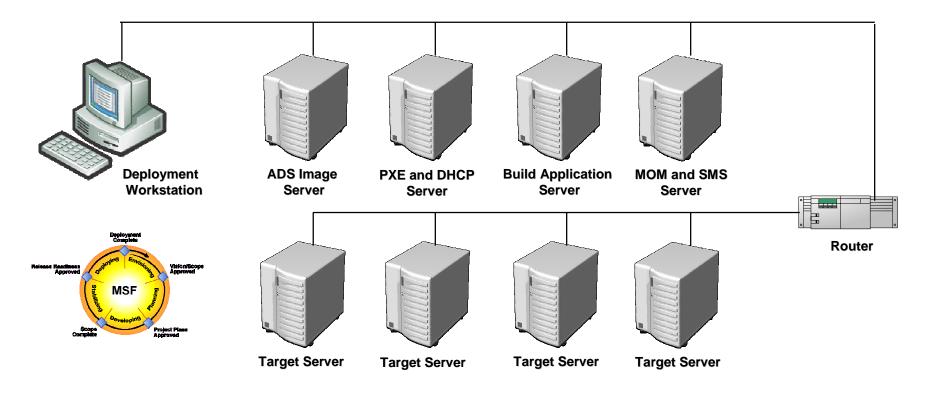
- A widely supported industry standard
- Required by PXE
- Allows for the use of either static or dynamic IP addresses
- Both PXE and DHCP can be used in datacenter environments

# Server Deployment Solution

- Core Component of Windows Server Deployment Solution Accelerator
  - Server provisioning process integrating ADS and other Microsoft management tools

## Windows Server Deployment

#### Solution Accelerator



- Uses ADS as a cornerstone for enabling processes around server consolidation, web hosting, and replacing new hardware
- Automation eases on-time provisioning
- Build role-based images with MOM and SMS agents

### Improving Deployment Revisited

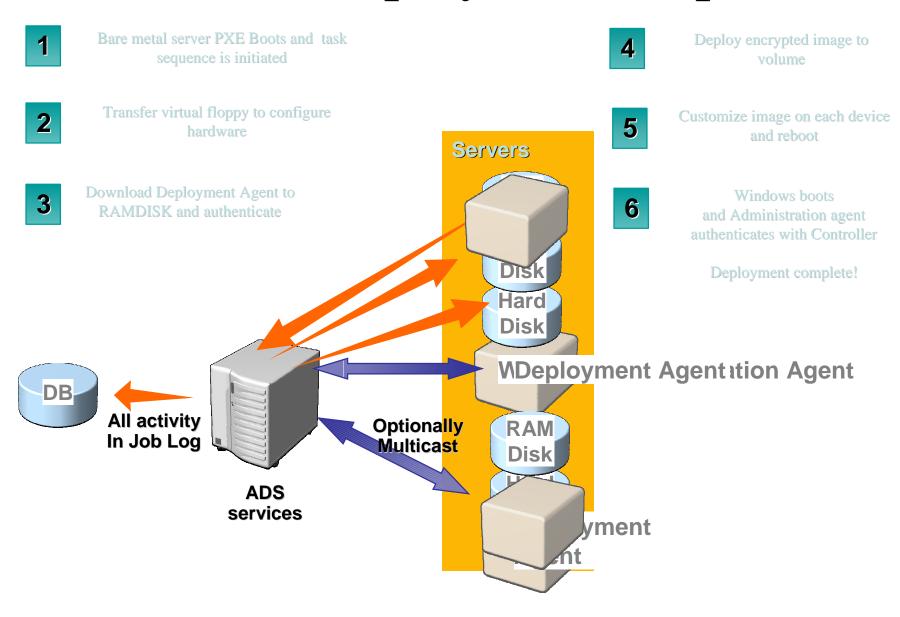
- Building servers is time intensive
  - Imaging and bare-metal PXE boot
  - Build times reduced from 4 hrs to 10 min
  - Automated server build time for 100 machines dropped from 18 hrs to 27 min
- Manual deployment is subject to:
  - Decreased consistency, greater potential for errors, and increased cost
  - Labor costs reduced by 95%

<sup>\*</sup> Numbers are actual results from customer case studies!

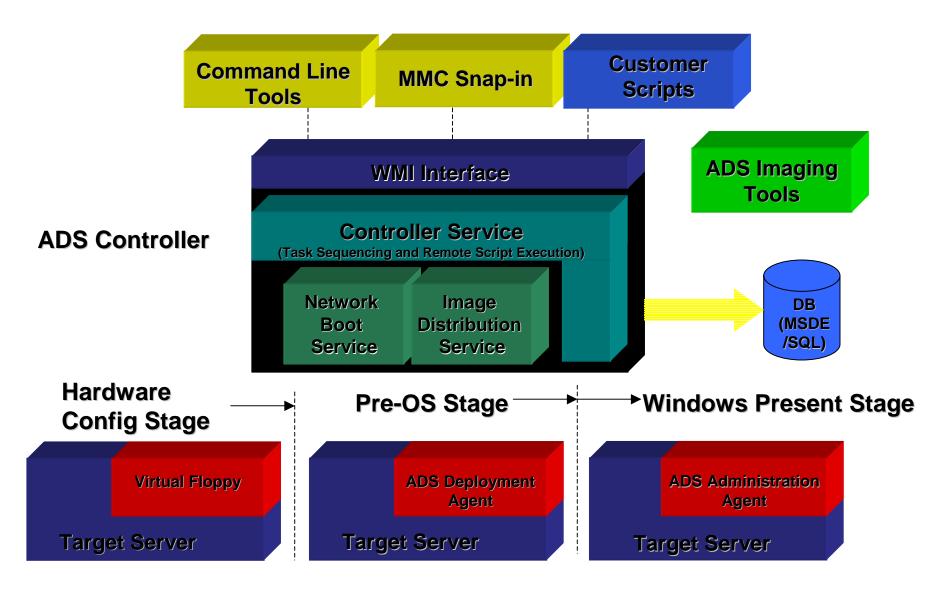
# Agenda

- ADS Overview
  - Benefits, Positioning, and Solutions Guide
- ADS in Depth
- Virtual Server Migration Toolkit
- Next Steps

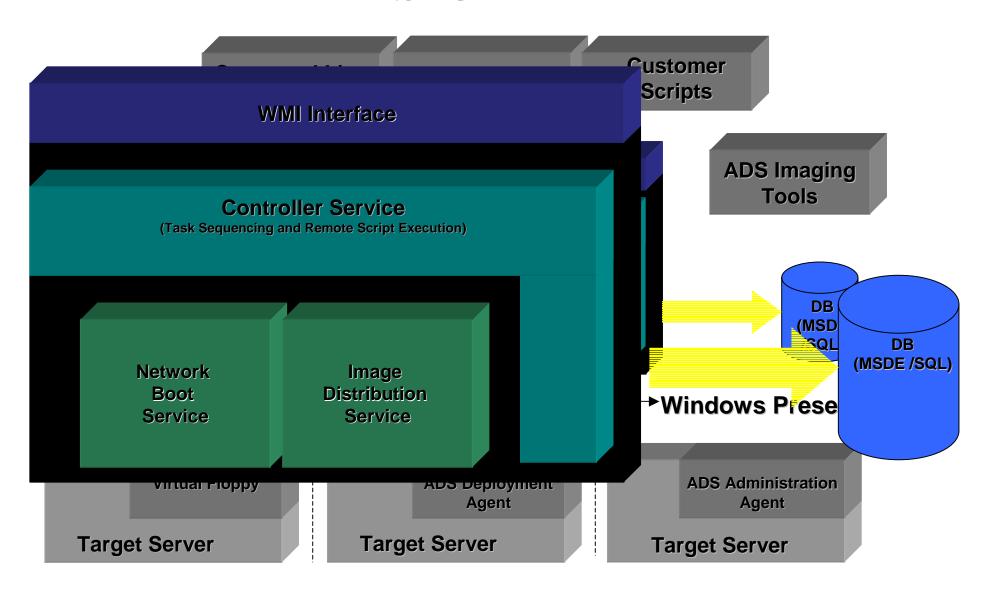
# ADS Deployment Steps



#### Architectural View



### ADS Controller



### **ADS Controller Overview**

- Three Controller Services
  - Network Boot Services (NBS)
    - PXE Server
    - Deployment Agent Builder Service
  - Image Deployment Service (IDS)
  - Controller Service
- A Scaleable Architecture
  - ADS Controller can scale across multiple machines

### ADS Controller

- SQL Database Used for State Storage
  - Can be either included MSDE or remote SQL
     Server

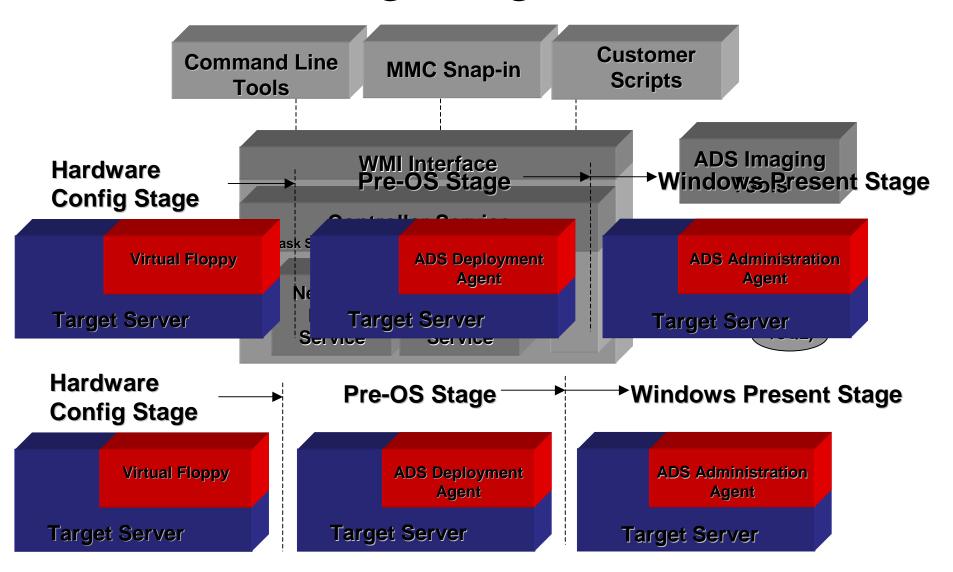
# Intelligent Controller

- Network Boot Service
  - PXE services
    - Uniquely Identifies Devices
    - Enables Auto-Add of Targets
  - Deployment Agent Builder sub-service
- Image Distribution Service
  - Image Repository
  - Unicast and Multicast image distribution

# Intelligent Controller

- Controller Service
  - Coordinates with other services and target devices
  - Manages Task Sequencing
  - Remote script execution with central logging
  - Exposes programmatic interface

# Target Agents

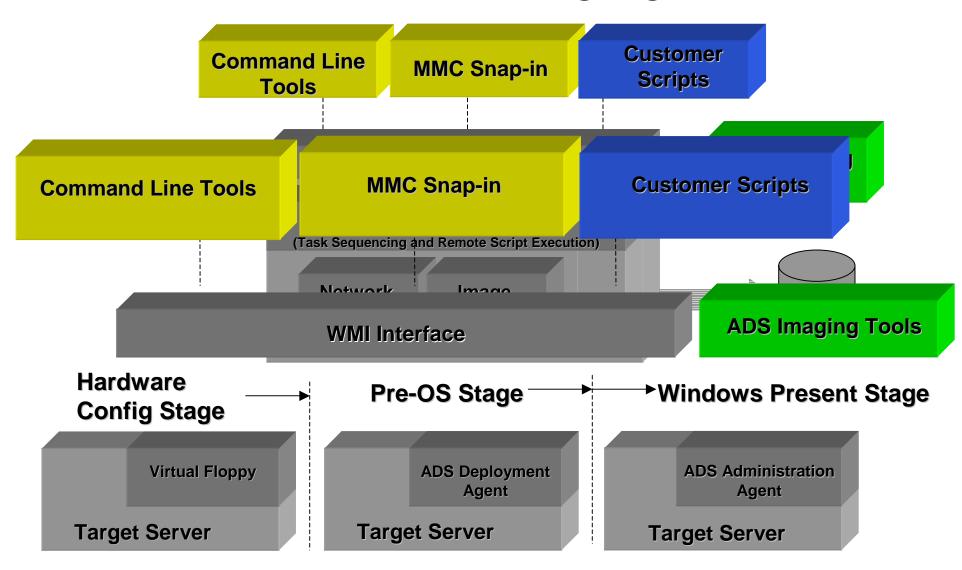


# Target Agents And Control

- Virtual Floppy Support
  - A DOS runtime environment
    - BIOS Settings, RAID Configuration, Etc.
- Deployment Agent
  - A RAM-resident OS deployed through PXE
  - Provides Basic OS Deployment Functionality
    - Partition Disks, Copy Image Files, and Issue Reboots
- Windows Administration Agent
  - Lightweight, remote script and command execution

# demo

## Interfaces And Imaging Tools



# **ADS** Imaging

- A Comprehensive Set of Imaging Tools
  - Local or remote image capture
  - Online image editing
  - Remote image capture can be driven from MMC UI or command line tools
- Uses Sysprep so only one image needed per HAL
  - ACPI versus Non-ACPI, UP versus MP
  - Large datacenters generally maintain 4-6 images

# Imaging Format And Tools

- ADS Imaging Format
  - Sector-based or File-based
  - Optional Compression and/or Encryption
  - Requires target partition to be equal or greater size than capture drive
- Flexible Image Editing Features
  - Images can be mounted as a drive
  - Add/remove files, edit registry hives

# ADS System Interfaces

- Flexible Set of Interfaces
  - WMI, MMC GUI, and command-line
- WMI and command-line interfaces are full featured
  - Anything that can be done in the GUI can be done through script and programmatically
  - WMI
    - Scriptable interface callable from any COM-compliant language
    - ADS can be used as a deployment platform
    - Full functionality is exposed: Scripting, MMC, and command-line interfaces all use WMI

# Agenda

- ADS Overview
  - Benefits, Positioning, and Solutions Guide
- ADS in Depth
- Virtual Server Migration Toolkit
- Next Steps

# Virtual Server 2005 Migration Toolkit

- Based on ADS
- Targeted at NT4 to Virtual Server Migration and Server Consolidation
  - Can also migrate Win2K and Win2K3
- P2V Migration
  - Migrates physical servers to virtual servers

# Virtual Server 2005 Migration Toolkit

- Moves operating system and installed applications by moving disk images
  - Process takes less than one hour per sever after planning and infrastructure setup complete
- Targeted for use by IT professionals
  - Requires some scripting knowledge
- Not all physical servers can be migrated
  - Hardware emulation limitations
  - Servers with 96MB or less of RAM
  - Some hardware configurations will require manual intervention

### VS05 And VSMT Timeline

- Virtual Server 2005
  - RC End of June
  - RTM End of summer
  - General Availability RTM + 8 weeks
- VSMT
  - Alpha is Available Today
    - To select VS Technology Adoption Program customers
  - Beta Q304
  - -RTM Q404

# Agenda

- ADS Overview
  - Benefits, Positioning, and Solutions Guide
- ADS in Depth
- Virtual Server Migration Toolkit
- Next Steps

#### **ADS Partners**

OEM partnerships











- Testing ADS to run and deploy to their platforms
- Providing additional ADS plug-ins to simplify customer deployment experience

- ISV partnerships
  - Ecora
  - BladeLogic
  - Amphus

- ISVs can easily take advantage of ADS imaging in their product
- Increases functionality and reduces their time-to-market for Windows deployments

#### Customer Results



### **Australian Federal Tax Office**

- ADS being used in Sydney Server Data Center, with 700 servers and expected to grown 2X in 12 months
- Reducing server build time from 1 day to 2 hours on average









#### Tesco.com

 Eliminated Manual Configuration and improved server Deployment time by 12x Attenda – Leading European Internet hosting and IT outsourcer

 Saved 280 hours during 100 server build out project



#### Resources

#### Websites

http://www.microsoft.com/windowsserver2003/ads http://www.microsoft.com/dsi

#### External Feedback

adsfeed@microsoft.com

#### Newsgroups

Microsoft.public.windows.server.setup Microsoft.public.windows.server.general

#### Solutions Accelerator

http://www.microsoft.com/business/reducecosts/efficiency/manage ability/serverdeployment.mspx

#### Comparing ADS and RIS

http://www.microsoft.com/windowsserver2003/techinfo/overview/risvsads.mspx

