

Enterprise Data Management Demand and Challenges: A System z Perspective

Carl Olofson Research Vice President IDC

Copyright IDC. Reproduction is forbidden unless authorized. All rights reserved.





Enterprise Data Management Challenges

Based on recent survey data

IDC's Four Pillars

Mobile, In-Memory, Cloud, Big Data

Emerging Architectures

Addressing the needs of smart, agile enterprises

Implications for System z

• The mainframe role in this architecture

Conclusions/Recommendations

Enterprise Data Management Challenges



Rapid Data Growth

- New kinds, mixed forms
- Need to glean value from mounds of unorganized data

Competitive Pressure

- Pace of business is accelerating
- Adoption of Big Data creates a data "arms race"

Accessibility of data

- Proliferation of smart mobile devices
- Demand for devolution of data access to user control
- Legal and Regulatory Issues
 - More data can mean more liability
 - Data searches that can provide relevant results must do so.

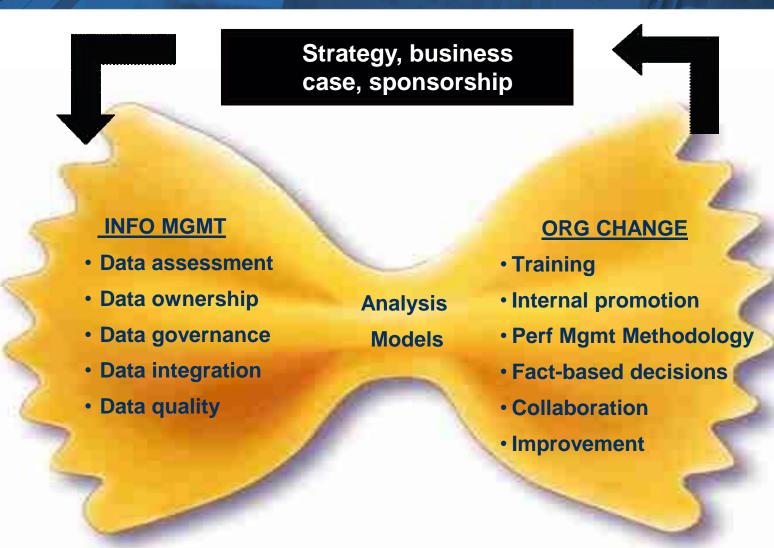
Enterprise Data Management – Drivers and Inhibitors



- Drivers
 - Availability of data
 - Information overload
 - Awareness of the benefits
- Inhibitors
 - Lack of sufficient technology and analytic skills
 - Confusion about technology options
 - Overemphasis on analytics at the expense of pre- and postanalytics processes

Enterprise Data Management – Drivers and Inhibitors

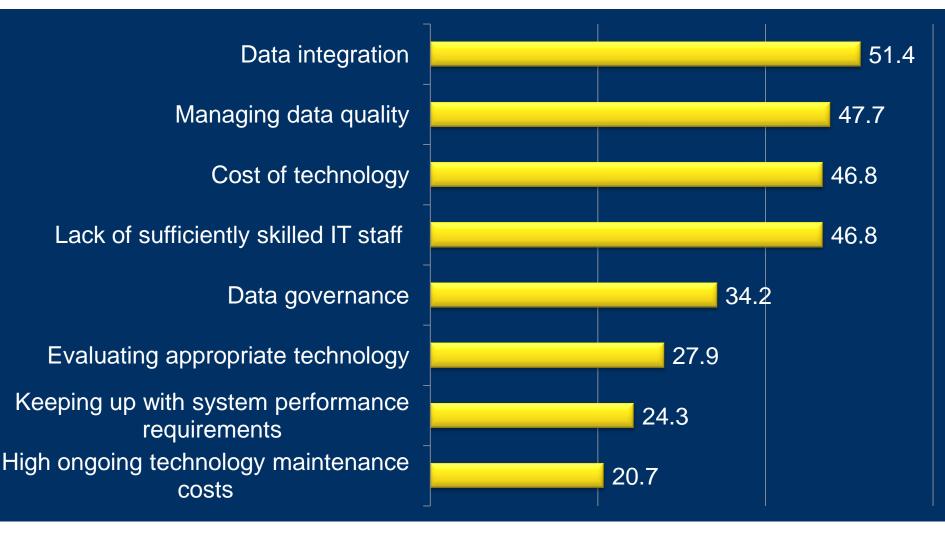




Enterprise Data Management Demand: Top IT Challenges

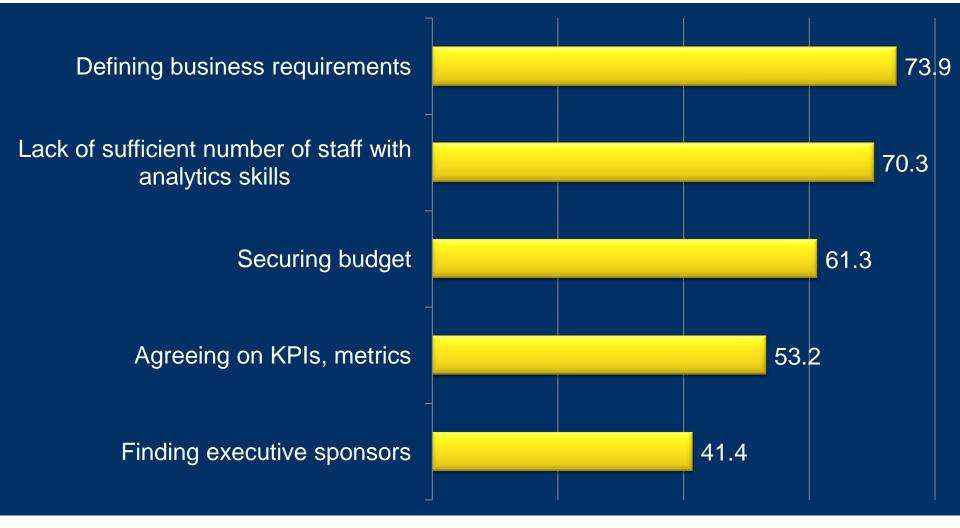


Q: What are the top IT challenges to delivering a successful business analytics solution?



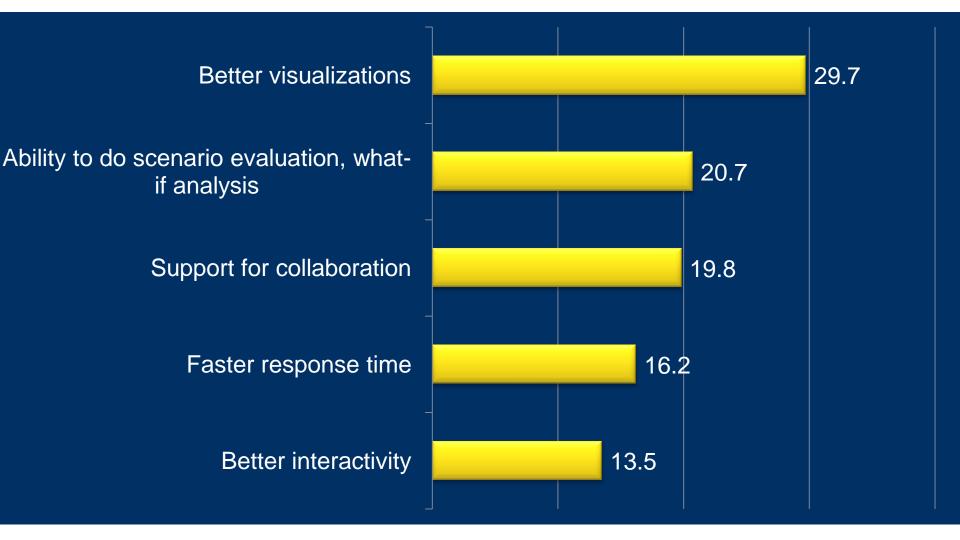
Enterprise Data Management Challenges

Q: What are the top business challenges to delivering a successful BI and analytics solution in your organization?



Enterprise Data Management Demand: Most Requested Improvements

Q: Which of the following would you most like improved from your current BI/Analytics software?



Enterprise Data Management Demand: Time to ROI



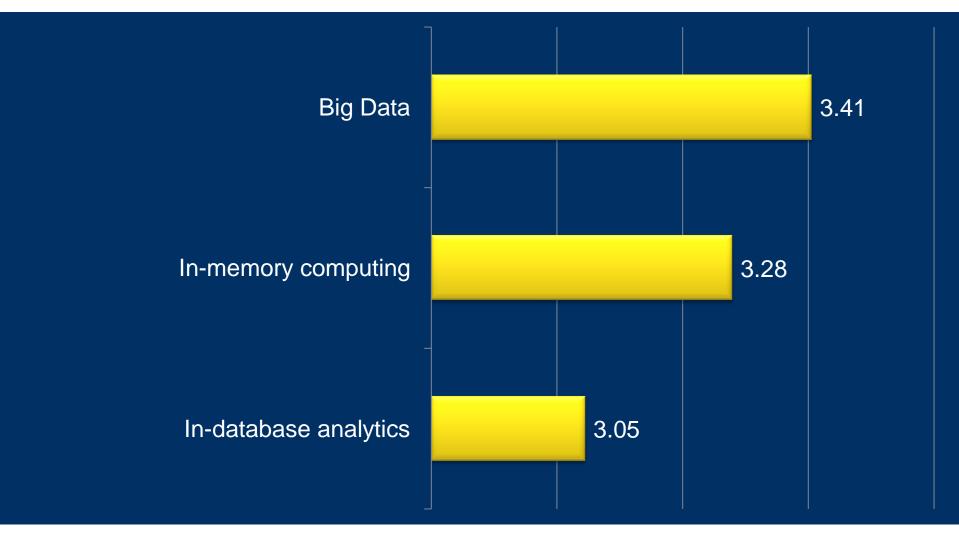
Q: What is the average time to ROI of a BI/analytics technology deployment in your organization?



Enterprise Data Management Demand: Familiarity with Concept



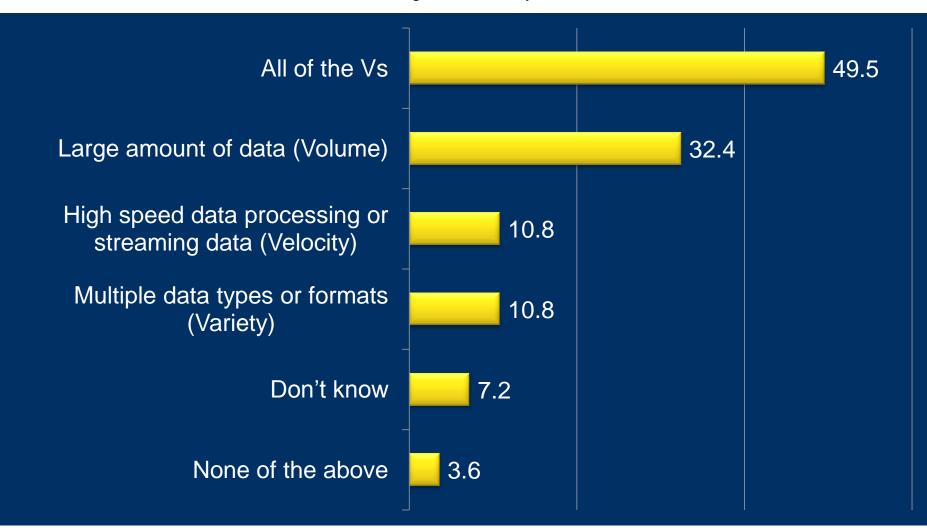
Q How familiar would you say you are with the following concepts or terms? (1 – 5; mean response)



Enterprise Data Management Demand: Big Data



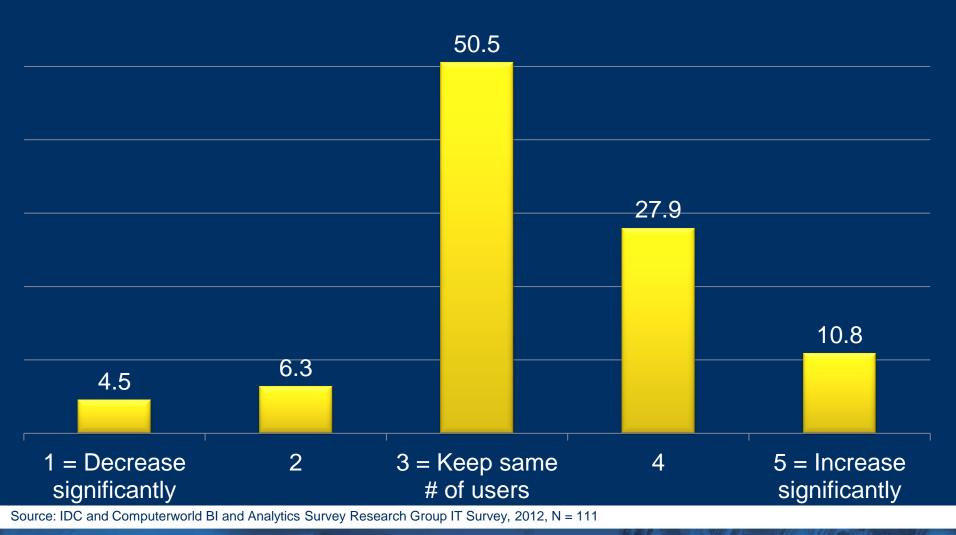
Q What does Big Data mean to you?



Enterprise Data Management Demand: Mobile BI



Q: Mobile BI Users - To what extent are you planning to make BI/analytics technology available to new/additional users in each of the following categories over the next 12 months?



© IDC Visit us at IDC.com and follow us on Twitter: @IDC

IDC's Four Pillars

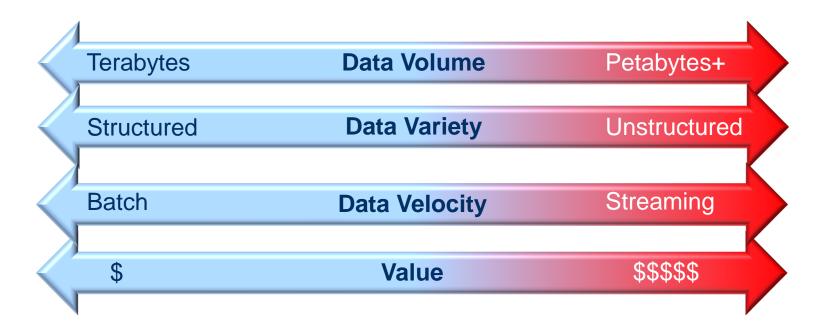


Mobile	In-Memory	Cloud	Big Data
 Access data where, when needed Support a variety of mobile devices 	 Speed and efficiency Reduced cost of operation and admin. 	 Elastic scalability Flexible deployment Increased utilization rates 	 4 V's: Volume Variety Velocity Value Leverage all data available

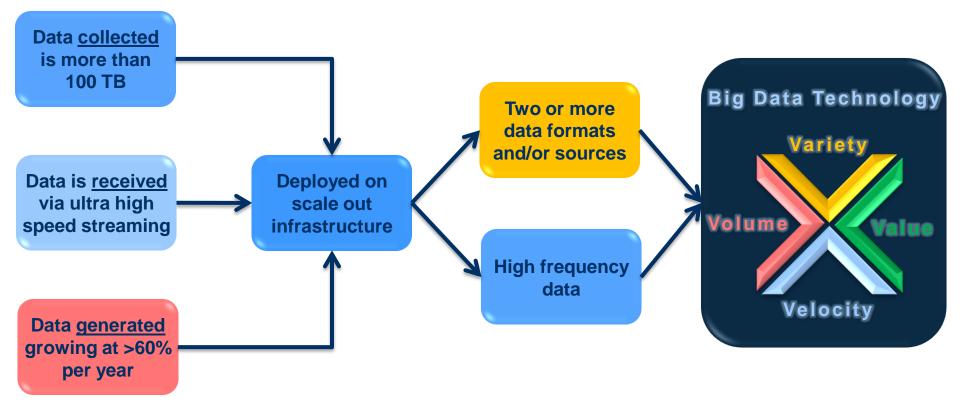
Big Data Technology Market Definition



Big Data technologies describe a <u>new</u> generation of technologies and architectures, designed to <u>economically</u> extract <u>value</u> from very large <u>volumes</u> of a wide <u>variety</u> of data, by enabling high <u>velocity</u> capture, discovery and/or analysis



IDC Big Data Technology Criteria



Analyze the Future

Big Data Technology Demand Drivers

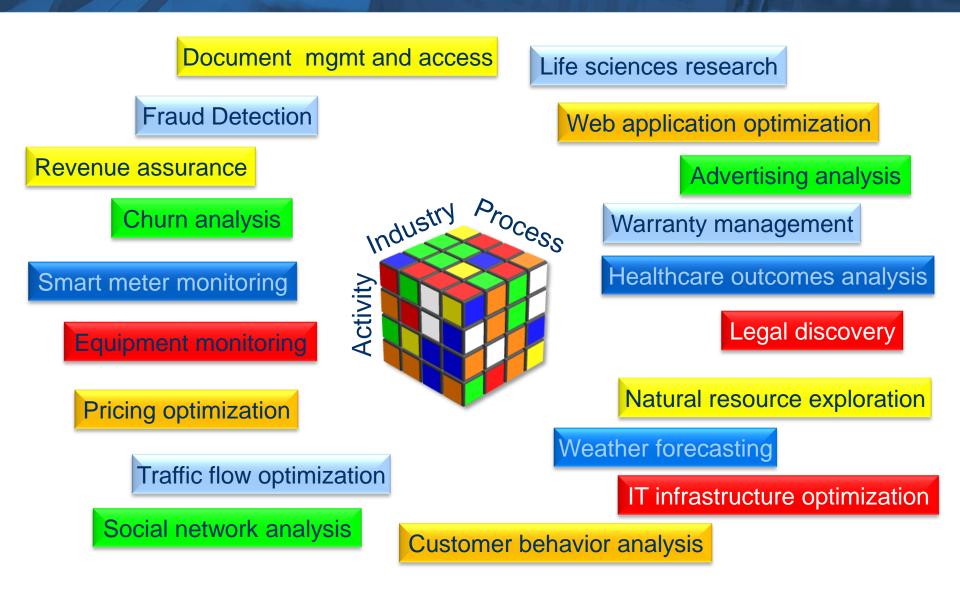


- Faster access to information
- Access to all relevant information
- Improved accuracy of analytic models
- Better scalability of technology
- Better decisions



Big Data Technology Use Cases





Enterprise Data Information Management: A Critical Success Factor



Why? Agile enterprise requirements include

- Making data available on mobile devices, administering data in the Cloud
- Accelerating data manipulation in-memory
- Ingesting Big Data

These all require knowledge of what and where the data is, and enforcement of rules for visibility and access.

Key EIM Functions:

- Master data management
- Information lifecycle management
- Common metadata management
- Data integration that serves dynamic applications
- Uniform data quality and data security for trustworthy data

Architectures to Address Emerging Needs



Mobile – Requires flexible mobile device manager

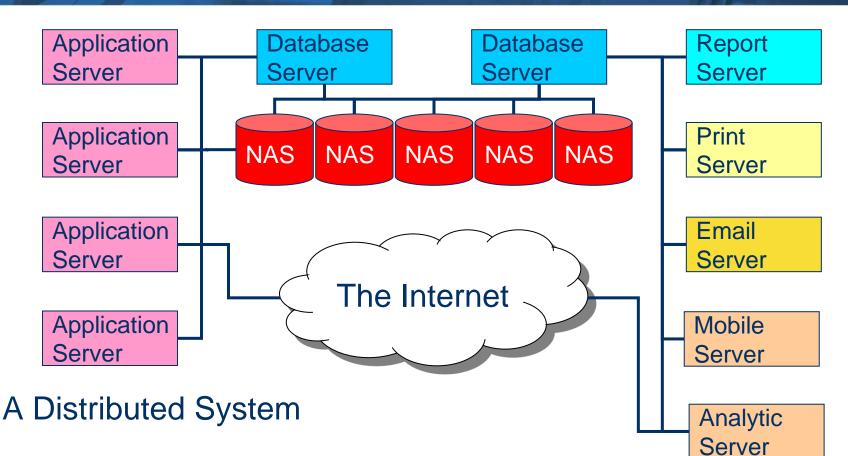
In Memory – Requires sharable virtual memory

Cloud – Requires virtualization of all system assets

Big Data – Requires scalable, high volume data ingestion

Classic Distributed Systems Management

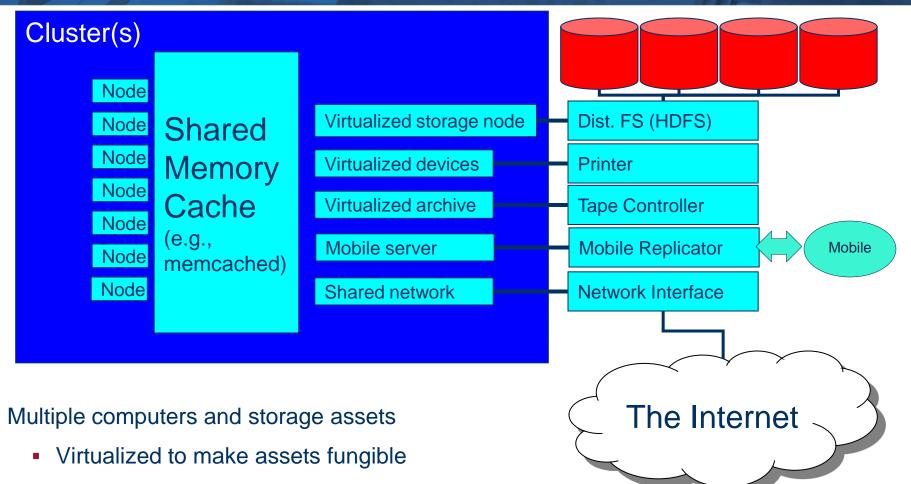




- Separately administered servers and storage
- Linked together in a separately administered generalized network

Cloud Systems Architecture



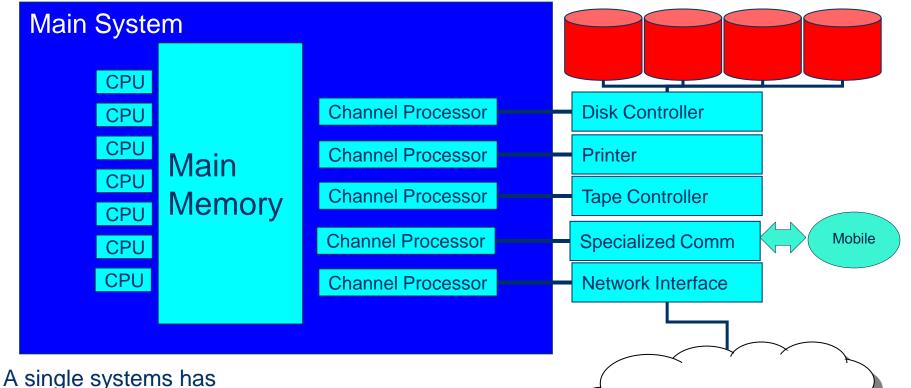


- Requires expert, detailed administration
- Finely tuned for inter-system cooperative processing

This model is being challenged by the appliance movement.

Mainframe Systems Management





- - A built-in network of specialized processors and memory
 - Centralized, virtualized system management
 - Deferred interrupts for exceptional throughput

Addresses some issues that appliances address.

The Internet

System z Challenges and Opportunities



Challenges

- The talent pool must be replenished with people who can administer and program System z.
- Administration functions must be usable by people without the specific, specialized skillset of experienced mainframe systems programmers.
- **Opportunities**
 - System z can be molded into a private Cloud environment with much simpler administration than the many piece-part alternative
 - System z pricing should not be compared with distributed systems, but with complete, architected networks of many distributed systems, storage, and high speed networking.

Conclusions and Recommendations



General Conclusions

- Business needs to process more data faster, more flexibly
- These pressures have produced demand for the IDC Four Pillars: mobile, in-memory, Cloud, and Big Data
- Users need complex systems that are less, not more complex to administer.
- The mainframe can serve as an effective foundation for a strategy that supports the Four Pillars.

Recommendations

- Vendors should seek to partner to help users build layered systems that enable them to leverage all the existing assets.
- Users should seek to build for future needs without jettisoning valuable assets.
- System z can serve as an effective foundation for systems that are based on Cloud (public or private), support low-cost system clusters for Big Data, manage mobile data, and provide shared large virtualized memory support.