System z Premier Executive Event



New Innovative
High Availability Solutions

Dave Petersen

IBM Distinguished Engineer

IBM Systems and Technology Group





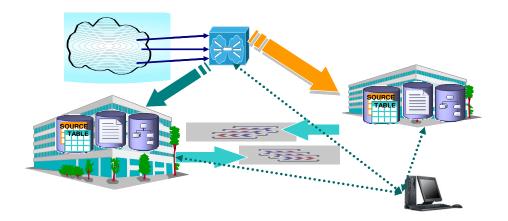
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Active/Active Sites Overview - Agenda

- Level Set
- Active/Active Sites Overview
- Components
- Roadmap







Active/Active Sites Overview

⇒ Level Set

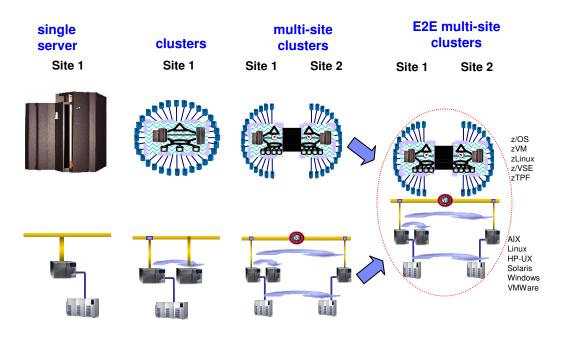
Active/Active Sites Overview

Components

Roadmap



Enterprise Wide BC Solution Direction



1990

1995

2000

2005

2010

- **Built In Redundancy**
- **Capacity Backup**
- Hot Pluggable I/O
- Sys z RPO 48-72H / RTO 48-72H
- Provides CA / DR
- Sync/Asynch Data Mirroring
- Eliminates Tape/Disk SPoF
- Application Independent
- Sys z RPO 0-3 sec / RTO < 1H
- Planned/unplanned HW/SW outages
- Flexible, non-disruptive growth
- Dynamic Workload and Resource Management
- Sys z RPO 48-72H / RTO 48-72H

- Provides E2E CA / DR
- Automated failover/switchover
- Browser-based Administration
- E2E RPO 0-3 sec / RTO < 1H

Business Continuity

The top Causes of Business Interruption:

- Planned Maintenance
 - System and Software Upgrades or Reconfiguration
 - Database Administration
- Component Failure
 - Caused by Operator Errors, Software defects, Disk Failure, Subsystems, Hardware, Power Grid
 - Data is recoverable.
 - But, changes might be stranded until component is restored
- Disaster
 - Flood, Earthquake, Fire, ..., Loss of a site
 - Data is not recoverable

Establishing the Objectives:

- Recovery Time Objective (RTO) = How much time is needed to restore business operations?
- Recovery Point Objective (RPO) = How much data could we afford to lose?

How Much Interruption can your Business Tolerate? Ensuring Business Continuity:

Standby

- Disaster Recovery
 - Restore business after an unplanned outage
- High-Availability
 - Meet Service Availability objectives e.g., 99.9% availability or
 8.8 hours of down-time a year

 Cost of Downtime by Industrial

■ Continuous Availability Active/Active

No downtime (planned or not)

Global Enterprises that operate across time-zones no longer have any 'off-hours' window. Continuous Availability is required.

What is the cost of 1 hour of downtime during core business hours?

Cost of Downtime by Industry	
Industry Sector	Loss per Hour
Financial	\$8,213,470
Telecommunications	\$4,611,604
Information Technology	\$3,316,058
Insurance	\$2,582,382
Pharmaceuticals	\$2,058,710
Energy	\$1,468,798
Transportation	\$1,463,128
Banking	\$1,145,129
Chemicals	\$1,071,404
Consumer Products	\$989,795
Source: Robert Frances Group 2006, "Picking up the value	

Source: Robert Frances Group 2006, "Picking up the value of PKI: Leveraging z/OS for Improving Manageability, Reliability, and Total Cost of Ownership of PKI and Digital Certificates."



September 9, 2008

London Stock Exchange
Paralyzed by Glitch

June 6, 2008

Amazon website hit by technical failure – shares fall 4.1% by mid-afternoon trade

April 28, 2008

CBSA responds to recent system outages

August 4, 2010

Singapore Censures DBS Bank For System Outage On July, 5 2010

GOVMONITOR

... with enormous impact on the business

- Downtime costs can equal up to 16 percent of revenue ¹
- 4 hours of downtime severely damaging for 32 percent of organizations, ²
- Data is growing at explosive rates growing from 161EB in 2007 to 988EB in 2010³
- Some industries fine for downtime and inability to meet regulatory compliance
- Downtime ranges from 300–1,200 hours per year, depending on industry¹
 - 1 Infonetics Research, The Costs of Enterprise Downtime: North American Vertical Markets 2005, Rob Dearborn and others, January 2005.
 - 2 Continuity Central, "Business Continuity Unwrapped," 2006, http://www.continuitycentral.com/feature0358.htm
 - 3 The Expanding Digital Universe: A Forecast of Worldwide Information Growth Through 2010, IDC white paper #206171, March 2007



What are customers doing for Business Continuity today?

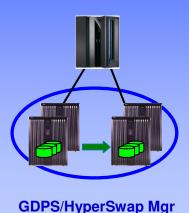


Continuous Availability of Data within a Data Center Continuous Availability / Disaster Recovery within a Metropolitan Region

Disaster Recovery at Extended Distance Continuous Availability
Regionally and Disaster
Recovery Extended
Distance

Single Data Center Applications remain active

Continuous access to data in the event of a storage subsystem outage

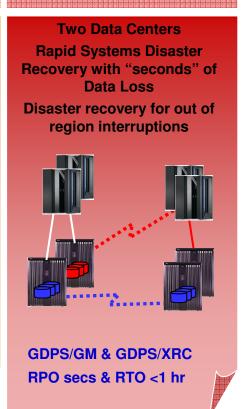


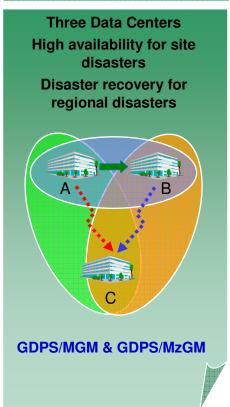
RPO=0 & RTO=0

Two Data Centers
Systems remain active

Multi-site workloads can withstand site and/or storage failures

GDPS/PPRC
RPO=0 & RTO<1 hr





RPO - Recovery Point Objective

Customer Requirements

- Want to shift focus from a failover model to a nearly-continuous availability model (RTO near zero)
- Access data from any site (unlimited distance between sites)
- Multi-sysplex, multi-platform solution
 - "Recover my business rather than my platform technology"
- Ensure successful recovery via automated processes (similar to GDPS technology today).
 - Can be handled by less-skilled operators
- Provide workload distribution between sites (route around failed sites, dynamically select sites based on ability of site to handle additional workload).
- Provide application level granularity
 - Some workloads may require immediate access from every site, other workloads may only need to update other sites every 24 hours (less critical data).
 - Current solutions employ an all-or-nothing approach (complete disk mirroring, requiring extra network capacity).

What are GDPS/PPRC customers doing today's



- GDPS/PPRC, based upon a multi-site Parallel Sysplex and synchronous disk replication, is a metro area Continuous Availability (CA), Disaster Recovery solution (DR)
- GDPS/PPRC supports two configurations:
 - Active/standby
 - Active/active
- Some customers have deployed GDPS/PPRC active/active configurations
 - All critical data must be PPRCed and HyperSwap enabled
 - -All critical CF structures must be duplexed
 - Applications must be parallel sysplex enabled
 - -Signal latency will impact OLTP thru-put and batch duration resulting in the sites being separated by no more than a couple tens of KM (fiber)
- Issue: the GDPS/PPRC active/active configuration does not provide enough site separation for some enterprises

What are GDPS/XRC & GDPS/GM customers doing today?



- GDPS/XRC and GDPS/GM, based upon asynchronous disk replication, are unlimited distance DR solutions
- The current GDPS async replication products require the failed site's workload to be restarted in the recovery site and this typically will take 30-60 min
 - Power fail consistency
 - -Transaction consistency
- There are no identified extensions to the existing GDPS asynch replication products that will allow the RTO to be substantially reduced.
- Issue: GDPS/XRC and GDPS/GM will not achieve an RTO of seconds being requested by some enterprises





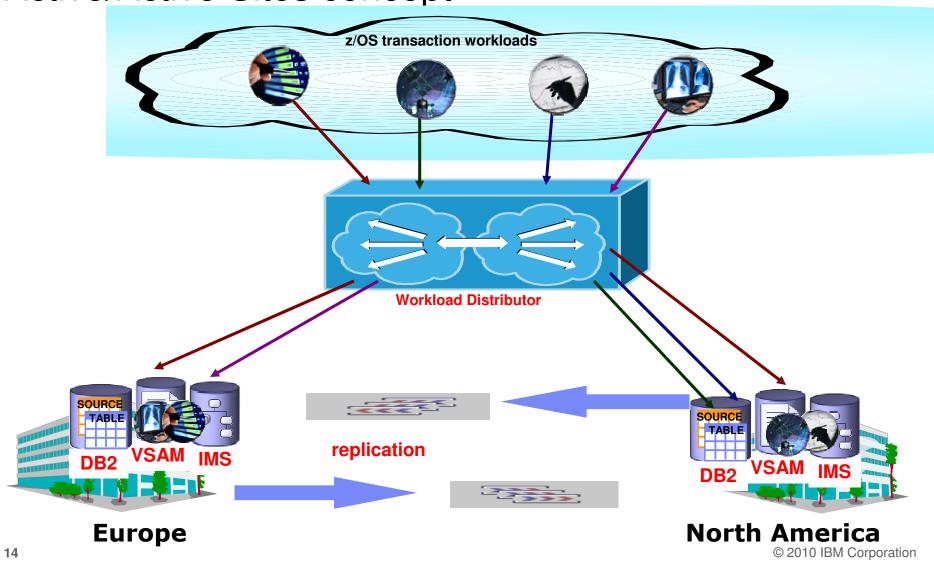
Level Set

⇒ Active/Active Sites Overview

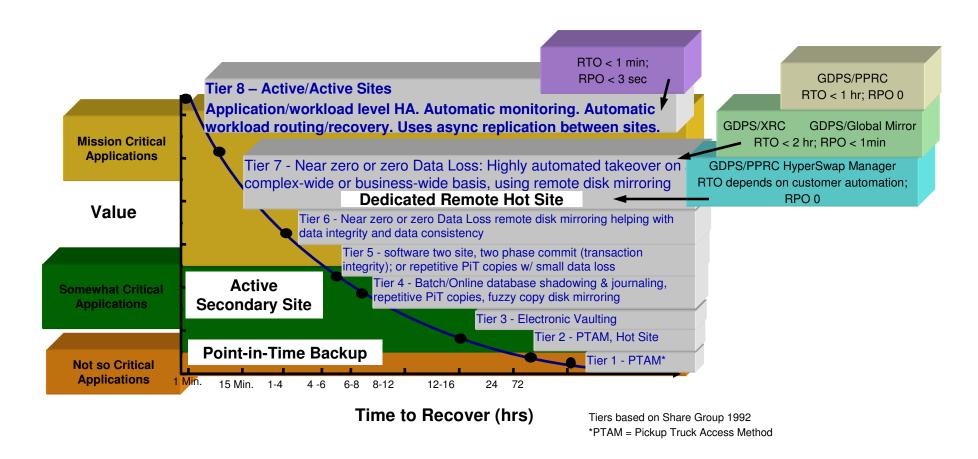
Components Roadmap



Active/Active Sites concept



Tiers of Disaster Recovery: Level Setting Active/Active Sites

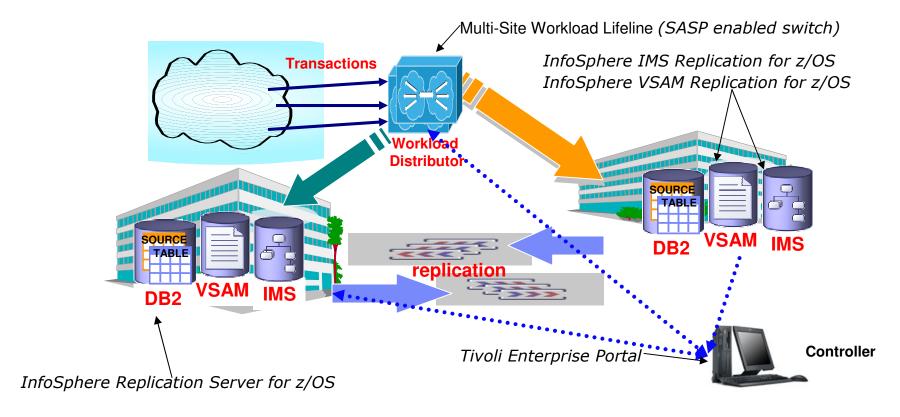


Best D/R practice is blend tiers of solutions in order to maximize application coverage at lowest possible cost. One size, one technology, or one methodology does not fit all applications



Active/Active Sites – What is it?

- Two or more sites, separated by unlimited distances, running the same applications and having the same data to provide cross-site workload balancing and Continuous Availability / Disaster Recovery
- Paradigm shift: failover model => near continuous availability model



Active/Active Sites Configurations

Configurations

- 1. Active/Standby
- 2. Active/Query
- 3. Active/Active w/data partitioning
- 4. Active/Active

A configuration is specified on a workload basis

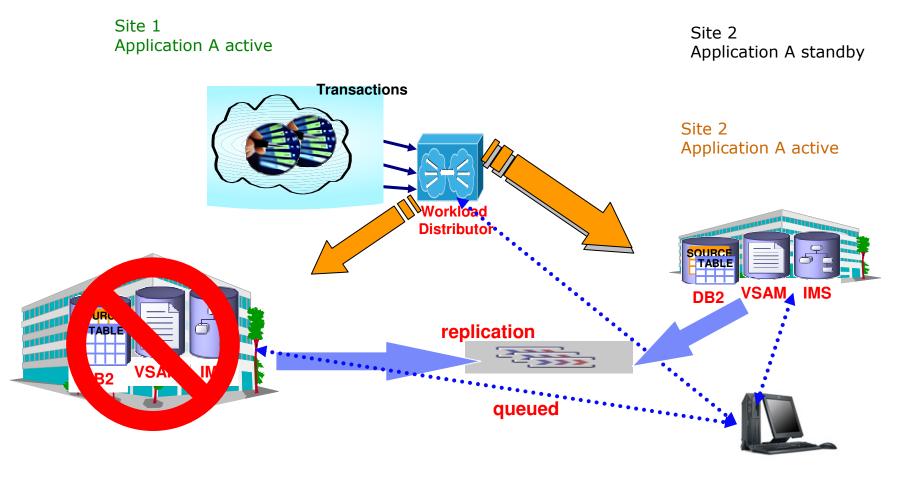
A workload is the aggregation of these components

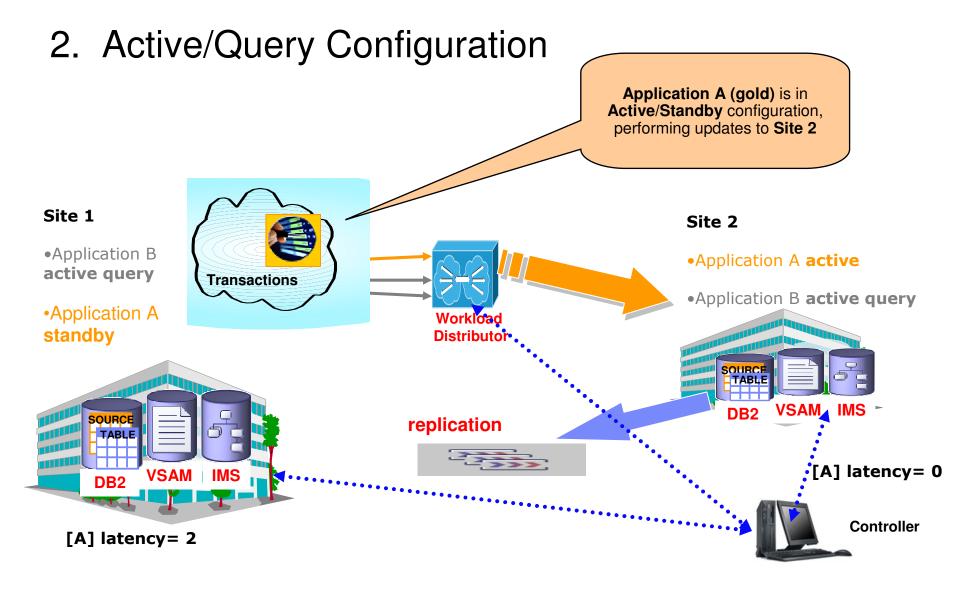
- Software: user written applications (e.g., COBOL program) and the middleware run time environment (e.g., CICS region & DB2 subsystem)
- Data: related set of objects that must preserve transactional consistency and optionally referential integrity constraints (e.g., DB2 Tables)
- Network connectivity: one or more TCP/IP addresses & ports (e.g., 10.10.10.1:80)



1. Active/Standby Configuration

- Static routing
- Automatic failover



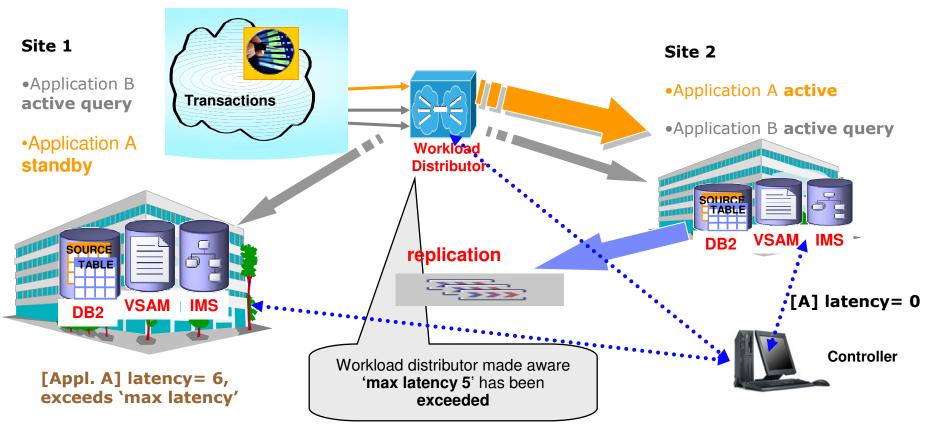


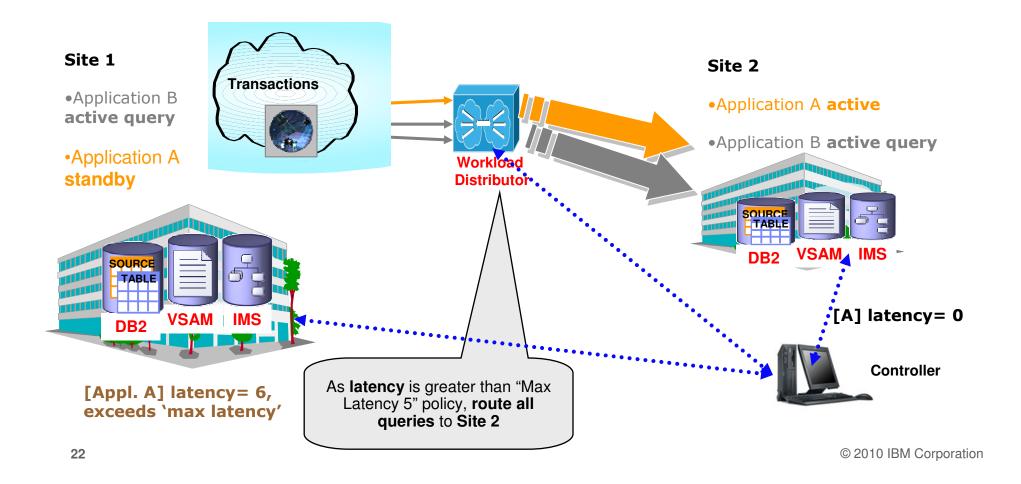
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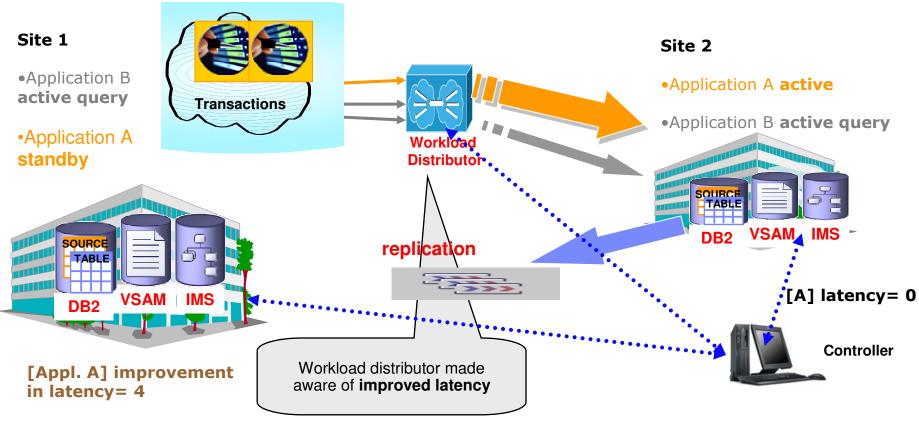
2. Active/Query Configuration

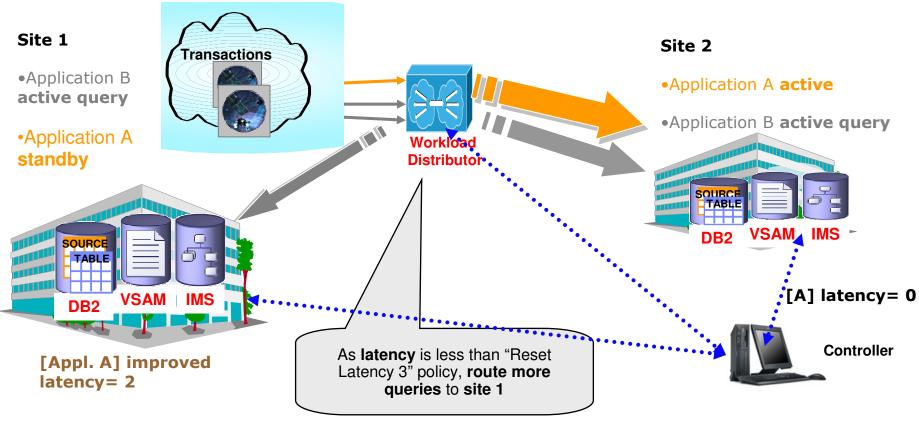
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Application B (grey) is in Active/Query config • Using same data as Application A • Active to both Site 1 and Site 2, but favor Site 1 • Routed according to replication latency policy • Policy for query routing: Max Latency 5, Reset Latency 3 Site 1 **Transactions** Site 2 Application B Application A active active query Application B active query Application A standby **Distributor** SOURCE VSAM₄ IMS ► DB₂ **TABLE** [A] latency= 0 **VSAM** IMS Controller **Application A** As latency is less than "Max Latency latency = 2 5", follow policy to skew queries to site 1









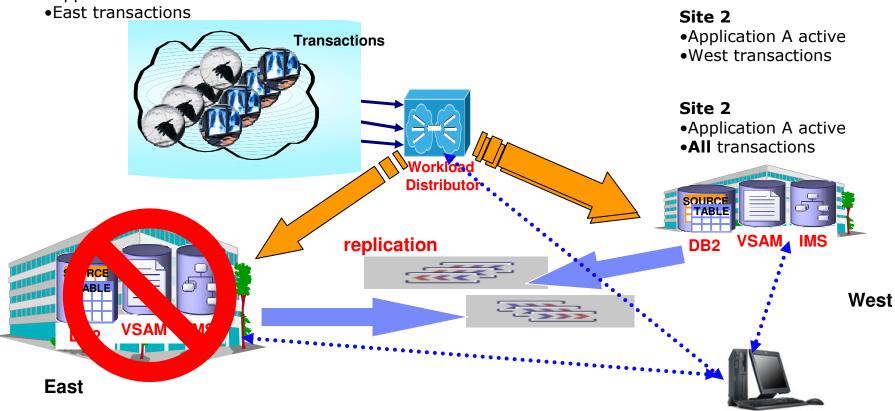


3. Active/Active w/Data Partitioning Configuration

- Context based routing based upon rules
- Automatic failover

Site 1

Application A active

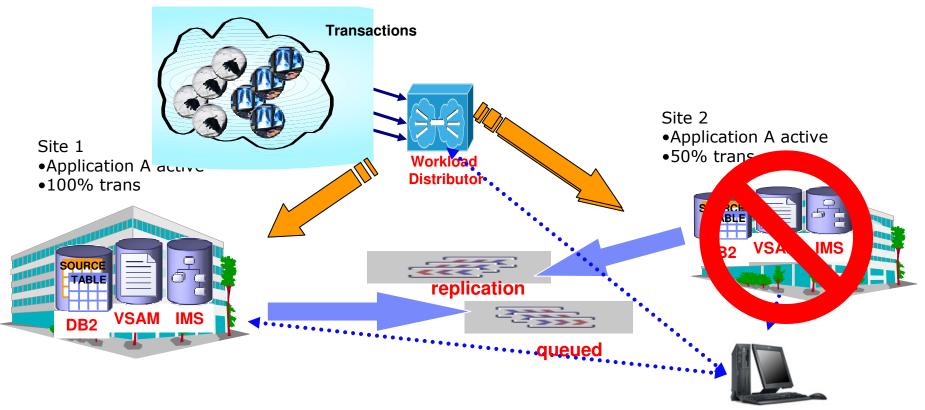


4. Active/Active Configuration

- Context based routing based upon SLA achievement
- •Transactions with affinity routed to same location to avoid conflicts.
- Automatic failover

Site 1

- Application A active
- •50% trans



Active/Active Sites overview



Level Set

Active/Active Sites Overview

⇒ Components

Roadmap





Assumptions

 Version/Release numbers noted on these slides are the required minimum supported by Active/Active as of 7/30/2010

Required/Supported products installed on z/OS production images

Operating systems required/supported

 z/OS V1R11 (including Tivoli Directory Server for z/OS)

Applications/MiddleWare

- DB2 for z/OS v9
- IMS v11
- WS MQ v7.0

Replication

- InfoSphere Replication Server (DB2) Next
- InfoSphere IMS Replication for z/OS Next

Management and monitoring

- NetView for z/OS Next
- System Automation for z/OS Next
- IBM Multi-site Workload Lifeline v1.1 (new product, announced and GA'd w/ Solution)
- IBM Tivoli Monitoring 6.2.2
- OMEGAMON products (required only if the customer wants to monitor the behavior of the respective products/resources that they deal with (DB2, CICS, storage, etc.)
 - •OMEGAMON XE on z/OS v4.2.0
 - •OMEGAMON XE for Mainframe Networks v4.2.0
 - •OMEGAMON XE for Storage v4.2.0
 - •OMEGAMON XE for DB2 Performance Expert (or Performance Monitor) on z/OS v4.2.0 (if DB2 is running)
 - •OMEGAMON XE on CICS for z/OS v4.2.0 (if CICS is running)
 - •OMEGAMON XE on IMS v4.2.0 (if IMS is running)
 - •OMEGAMON XE for Messaging v7.0 (if MQ is running)

Required/supported products installed on z/OS controller images

Operating systems required/supported

z/OS V1R11 (including Tivoli Directory Server for z/OS)

Management and monitoring

- GDPS/Active-Active 1.1 (new product, announced and Ga'd with Solution)
- NetView for z/OS Next
- System Automation for z/OS Next
- IBM Multi-site Workload Lifeline v1.1 (new product, announced and GA'd with Solution)
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Active/Active Sites overview



Level Set

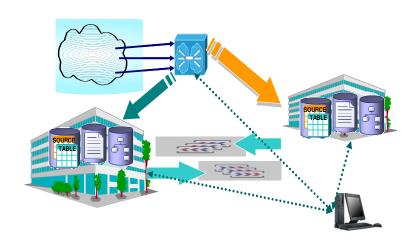
Active/Active Sites Overview

Components

⇒ Roadmap



Active/Active Sites Roadmap



R1 – Mainframe servers

– 1a – active/standby – Beta YE10

- Configuration active/standby
- Data sources DB2 & IMS
- Two sites

- 1b - active/query

- Configuration active/standby & active/query
- Data sources DB2, IMS, & VSAM
- Centralized policy repository

– 1c – data partitioning

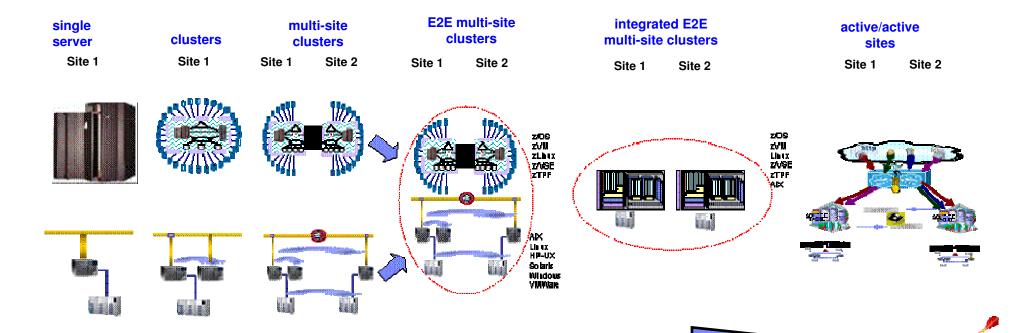
- •Configuration active/standby, active/query, & data partitioning
- Data sources DB2, IMS, & VSAM

- 1d - active/active

- •Configuration active/standby, active/query, data partitioning, & active/active
- Data sources DB2, IMS, & VSAM

R2 – Mainframe & distributed servers

Enterprise Wide BC Solution Direction



1990

1995

2000

2005

2010

- **Built In Redundancy**
- **Capacity Backup**
- Hot Pluggable I/O
- Sys z RPO 48-72H / RTO 48-72H
- Provides CA / DR
- Sync/Asynch Data Mirroring
- Eliminates Tape/Disk SPoF
- Application Independent
- Sys z RPO 0-3 sec / RTO < 1H

 - Automated failover/switchover
 - Browser-based Administration

- E2E integration
- Optimizes floor space & utilities
- Improved systems management
- Single point of control
- Extensive virtualization
- Application level granularity
 - E2E RPO 0 sec / RTO < 1H
- All sites active
- Automated workload management
- Capacity on demand
- HA tunable / site
- Unlimited distance between sites
- Continuous data protection
- E2E RPO 0 sec / RTO 30 sec

■ Planned/unplanned HW/SW outages

- Flexible, non-disruptive growth
- Dynamic Workload and Resource Management
- Sys z RPO 48-72H / RTO 48-72H

- Provides E2E CA / DR

E2E RPO 0-3 sec / RTO < 1H



