

Operational Decision Manager for z/OS: Where applications are transformed

Speaker Name and Title



Abstract

Are you looking for more agility to adapt your application to changing business conditions? Are you being asked to make your business policies more transparent? Would you like to make your mainframe applications more relevant to your organization without giving up control?

• Learn how adoption of IBM Operational Decision Manager can address these questions while enabling flexibility throughout the entire enterprise. During this session you will learn how:

• Business policy rules are enabling automation of frequently occurring decisions in your z/OS applications

• Application owners can provide better visibility of the business policy embedded in their systems

• Business policies can be changed quickly and accurately as the marketplace changes

• Business policies can be shared and reused across your entire organization and channels



Business Decisions are Everywhere

We need to add an eligibility check to meet the requirements of the new regulation.

Let's create a special promotion for our best customers.

Commissions / Royalties

Underwriting

Tax calculation

Billing

Eligibility

Fraud assessment

Configuration

Pricing

Benefit calculation

Up-sell/Cross-sell offer

Compliance Screening

Documentation Requirements

Accounting Disposition

Product Selection

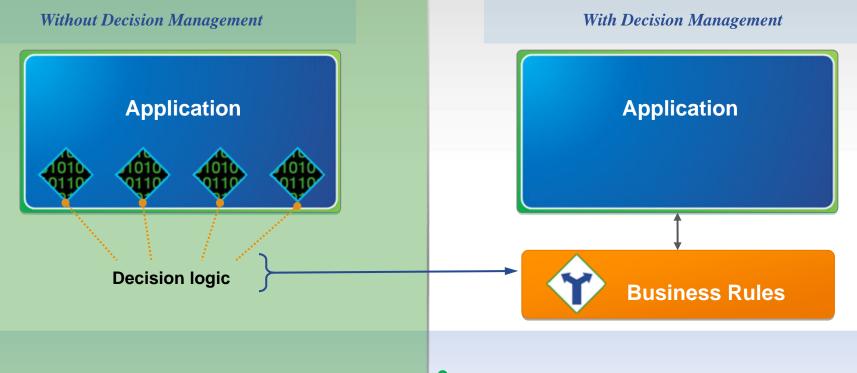
Can we automate approvals for this type of order?

And They Change Frequently



Externalize Decisions from Applications into Rules

Manage decision logic independently from applications



- Rules written in software code cannot be read by business people
- Hard coded rules are difficult to change
- Rules intertwined within applications cannot be reused by other systems

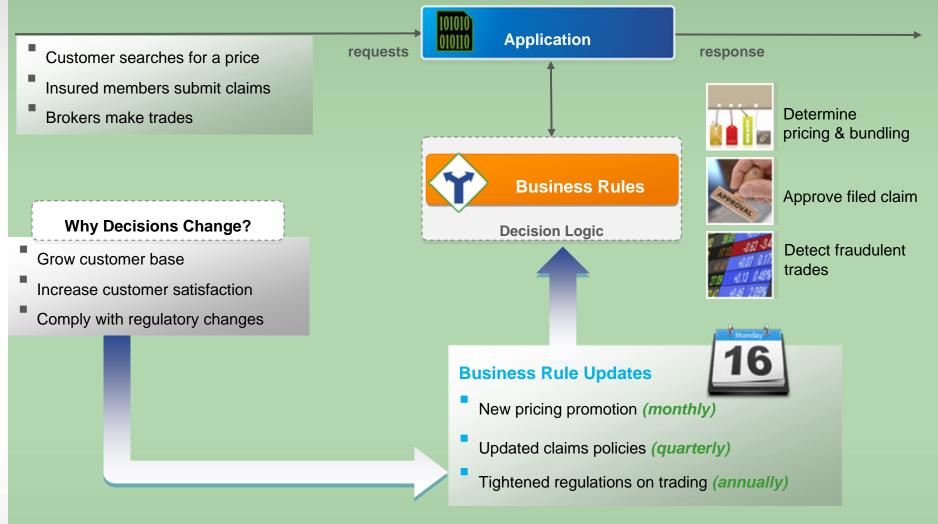
- Natural language rules can be easily read
- Externalized rules are easy to change
- Centralized rules enable reuse and consistency

4



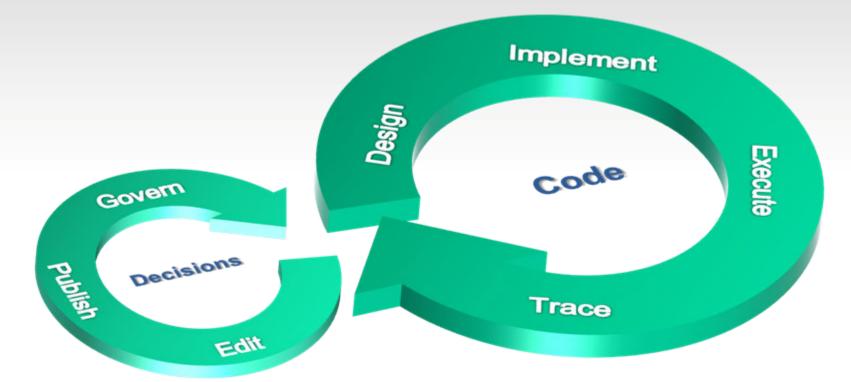
Manage Decisions at the Speed of Business

Major system updates are not required for decision logic changes





Redefined Application Change Cycle

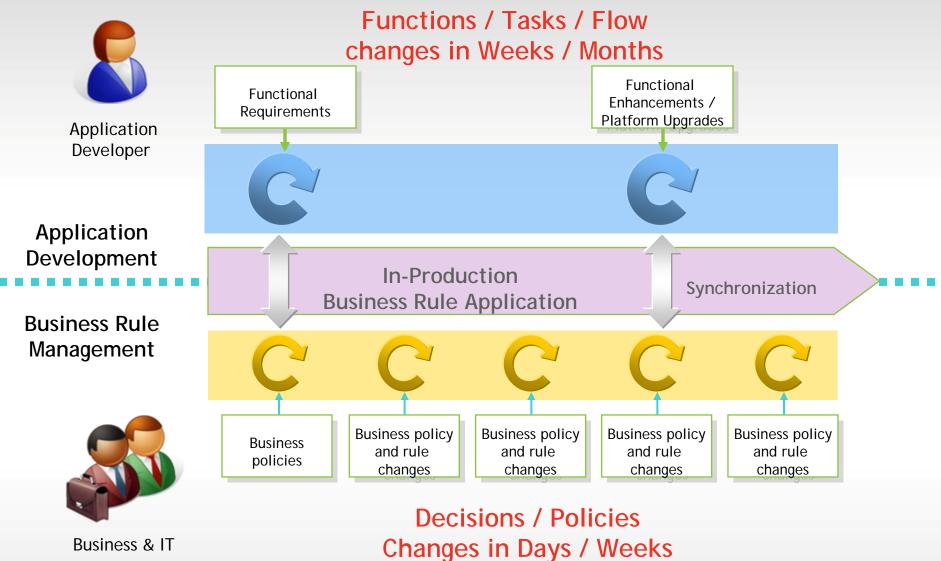


Business - IT Decisions / Policies Days / Weeks

Developer Functions / Tasks / Flow Weeks / Months



Separate Application and Rule Lifecycles





What does ODM bring to z/OS?

Challenges for Most z Clients

- **1**. Consolidation, Isolation, Extension or Extinction of application portfolio
- 2. Be able to react to increasing variety and volume of change requests
- 3. Sharing business rules across platforms & channels
- 4. Ensuring seamless business experience in migration/ application evolution

Benefits of the ODM Approach

✓ Cost savings

- Shorter change cycle, without increased business risk
- Rule engine processing is zAAP eligible

Improved agility

- Improved Time to Market
 - Manage business decisions in natural language
- Decouple development and business decision change lifecycles

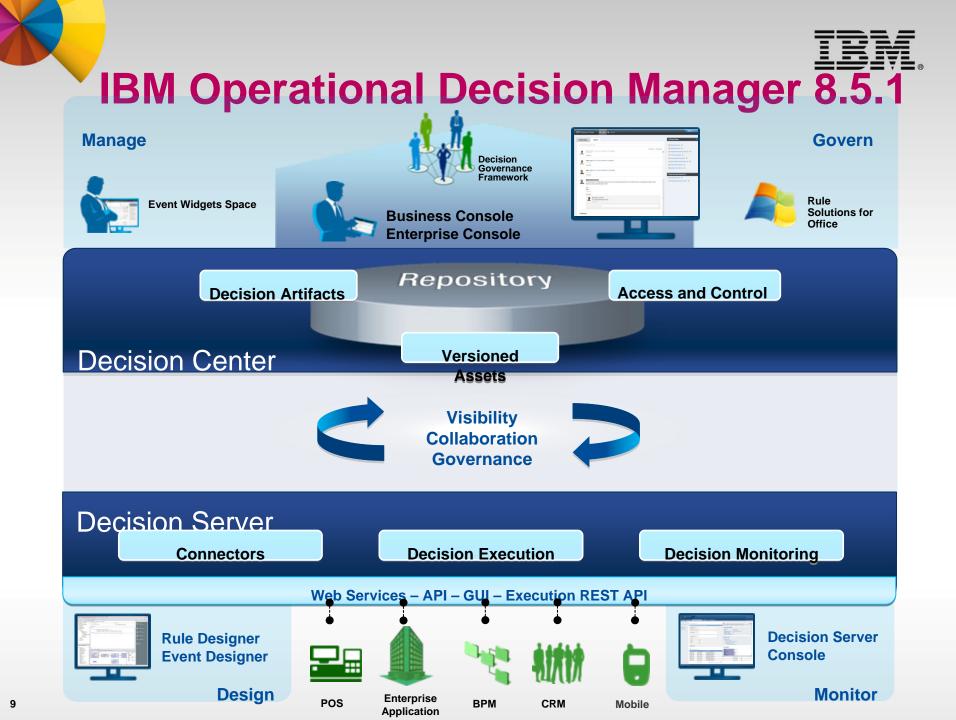
Single version of the Truth

- Consolidated and shared expression of business policy
- Maintainable with a Center of Competency model

Incremental Adoption

Deploy decision methodology one decision at a time

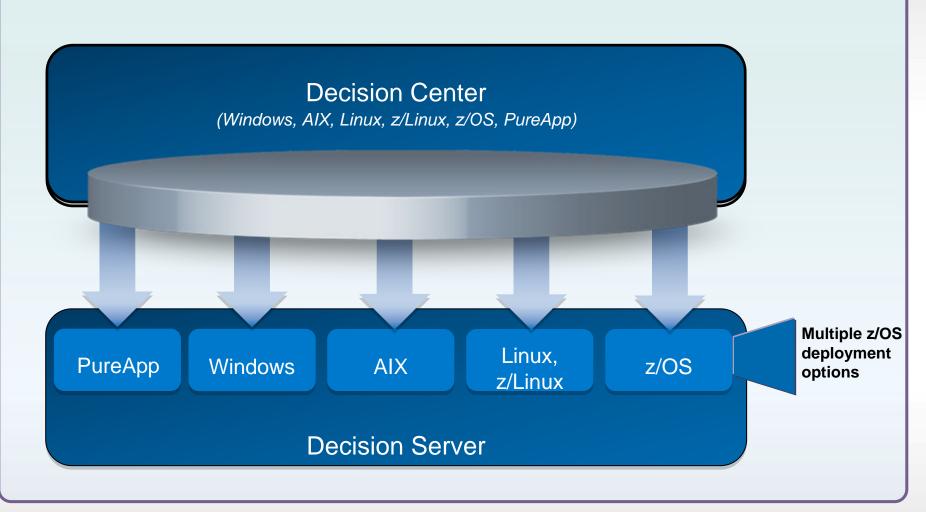
- Focus on decisions that need to change often & quickly
 - Expand adoption of "market validated" decisions





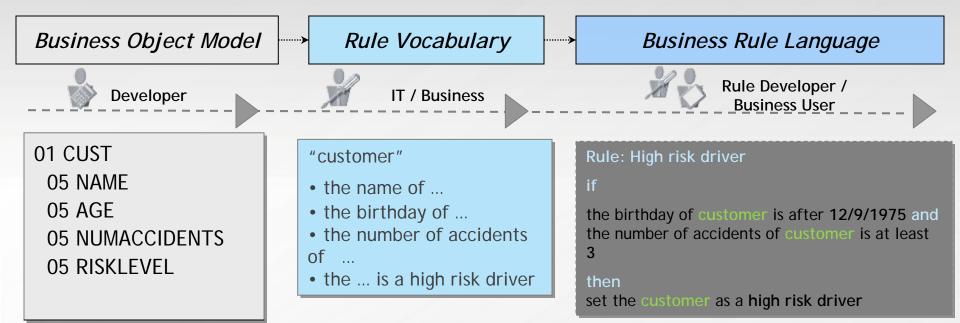
IBM Operational Decision Manager

Leverage a wide range of platforms to meet the varying needs of enterprise architectures





ODM Brings the IT and Business World together





- Comprehensive industry focused business terms to define its data and associated actions.
- Localizable vocabulary

"client"

- le nom du ...
- l'anniversaire du ...
- Le nombre d'accidents du
- •••
- le ... est un conducteur à risque ...

Règle: Conducteur à risque

si

L'anniversaire du client est après le 12/9/1975 et

le nombre d'accident du client est au moins 3

alors

Classer le client comme conducteur à risque



Rule and Event Designer

Comprehensive technical environment

Design

- Rules and events business objects
- Vocabularies
- Projects structure and organization
- Rule Templates

Test

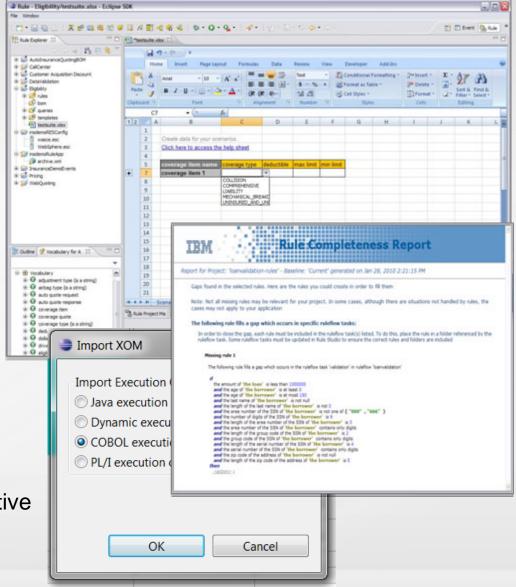
- Step by step debugging
- Value inspectors
- Test and simulation suites
- Completeness reports

Configure

Business environment (Decision Center)

Deploy

 Rules and events projects to their respective execution environments



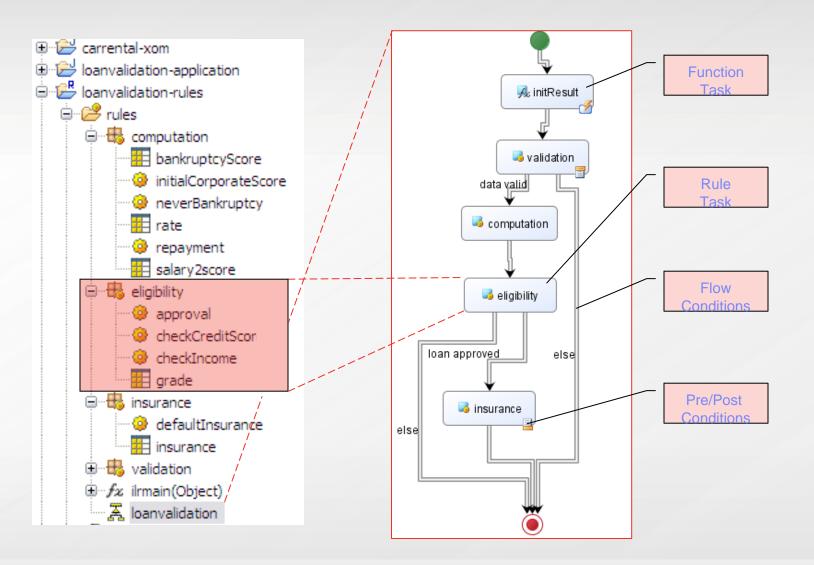


Decision Tables

	Grade	Amount of Ioan 🛛 😣		T	Actions
	Graue	Min	Max	Insurance required	Insurance rate
0	F	< 10	0,000	false	0
1	A	100,000	300,000	true	0.001
2	^	300,000	600,000	true	0.003
3		≥ 600,000		true	0.005
4		< 100,000		false	0
Built-in p/Overlap		100,000	300,001	true	0.0025
checking		300,000	600,000	true	0.005
7		≥ 60	0,000	true	0.0075
8	F	< 10	0,000	true	0.0035
9	c	100,000	300,000	true	0.006
10	<u> </u>	300,000	600,000	true	0.0085
11		≥ 60	0,000	true	0.0145
12	Otherwise			true	0.022
<	ļ				
	f the following conditions - the loan grade in 'the loar	report' is "C"		itomatic Rule ineration	
	- the amount of <mark>'the loan'</mark>	is at least buuuuu ,			
then	nsurance required in 'the lo	an monant! to terra			



Rule Authoring: Visual Decision Flow





Decision Center - Enterprise Console

Web-based Event and Rule Maintenance

Access rule artifacts concurrently without conflict or delay

Represent complex policies using rule overrides and hierarchies

- Take control of very large rulebases with Smart Views, easy search and reporting
- Get automatic notification of potential rule conflicts, redundancies
- See where rules are used across projects using queries
- Hot-deploy rule and event changes in minutes
- Secure, integrated with enterprise security facility including single sign-on
- Multiple release management supporting diff and merge

		Project: Pricin
ilock 🧭 Release lock 🕔	History J. (2) Help	
inter S receipt next (S	matory () map	
Priority	Last Changed By	Last Changed On
	rtsAdmin	7/15/11 11:09 AM
		1 Resu
Deductible	Base Premium	
\$250		\$ 120 \$ 110
\$1000		\$ 100 \$ 130
\$500		\$ 120 \$ 110
\$250		\$ 150 \$ 145
\$1000		\$ 140
\$500		\$ 150 \$ 140
\$250		\$ 170
\$1000		\$ 150 \$ 190
\$500		\$ 180 \$ 165
		rtsAdmin Sign Out IBM.
	Eligibility - Last :	year history - all rules (Simulation)
year history - all		
tion as of this run Las	rules - Report it year history - all rules - Ver	year history - all rules (Simulation)
	rules - Report it year history - all rules - Ver	year history - all rules (Simulation)
tion as of this run Lat tios used for this run Hi the Ma	rules - Report it year history - all rules - Ver storical Data: Last Year y 5, 2010 5:57:18 PM CEST	year history - all rules (Simulation)
tion as of this run Lat nos used for this run Hi the Ma Adi	rules - Report it year history - all rules - Ver storical Data: Last Year y 5, 2010 5:57:18 PM CEST am	year Natory - all rules (Simulation) rsion: 1.0
tion as of this run Lan rios used for this run Hi nte Ma Adi sested All	rules - Report it year history - all rules - Ver storical Data: Last Year y 5, 2010 5:57:18 PM CEST	year Natory - all rules (Simulation) rsion: 1.0
tion as of this run Last tios used for this run Hi te Ma ested All 19 Ruleflow Task Def	rules - Report it year history - all rules - Ver storical Data: Last Year y 5, 2010 5:57:18 PM CEST im rules as of the baseline Curr	year Natory - all rules (Simulation) rsion: 1.0
tion as of this run Last tios used for this run Hi te Ma ested All 19 Ruleflow Task Def	rules - Report ti year history - all rules - Ver storical Data: Last Year y 5, 2010 5:57:18 PM CEST am rules as of the baseline Curr auit	year Natory - all rules (Simulation) rsion: 1.0
tion as of this run Lai ios used for this run Hi ios used for this run Hi extern Add extern Add Roueflow Task Del Ins nary	rules - Report ti year history - all rules - Ver storical Data: Last Year y 5, 2010 5:57:18 PM CEST am rules as of the baseline Curr auit	year Natory - all rules (Simulation) rsion: 1.0
tion as of this run La tios used for this run Hi hte Ma ested Ail g Ruleflow Task Det Ins mary rof scenarios 400	rules - Report ti year history - all rules - Ver storical Data: Last Year y 5, 2010 5:57:18 PM CEST am rules as of the baseline Curr auit	year Natory - all rules (Simulation) rsion: 1.0
tion as of this run Lai ios used for this run Hi ios used for this run Hi extern Add extern Add Add Ruleflow Task Del Ins mary	rules - Report ti year history - all rules - Ver storical Data: Last Year y 5, 2010 5:57:18 PM CEST am rules as of the baseline Curr auit	year Natory - all rules (Simulation) rsion: 1.0
tion as of this run Later Store used for this run Hitter Store Sto	rules - Report t year history - all ndes - Ver storical Data: Last Year y, 5, 2010 5:57:18 PM CEST m nucles as of the baseline Cum laut demo	year Natory - all rules (Simulation) rsion: 1.0
tion as of this run La tios used for this run Hi hte Ma ested Ail g Ruleflow Task Det Ins mary rof scenarios 400	rules - Report t year history - al ndes - ver storical Data: Last Year y 5, 2010 5:57:18 PM CEST m ndes as of the baseline Curr aut: demo	year history - all rules (Simulatory) rsion: 1.0 ent
tion as of this run lais ios used for this run H te Ma ested All g g Buleflow Task Det run s cenarios 400 is Bate 100%	rules - Report t year history - all ndes - Ver storical Data: Last Year y, 5, 2010 5:57:18 PM CEST m nucles as of the baseline Cum laut demo	year history - all rules (Simulatory) rsion: 1.0 ent
tion as of this run lais ios used for this run H te Ma ested All g g Buleflow Task Det run s cenarios 400 is Bate 100%	rules - Report t year history - al ndes - ver storical Data: Last Year y 5, 2010 5:57:18 PM CEST m ndes as of the baseline Curr aut: demo	year history - all rules (Simulatory) rsion: 1.0 ent
tion as of this run lais ios used for this run H te Ma ested All g g Buleflow Task Det run s cenarios 400 is Bate 100%	rules - Report t year history - al ndes - ver storical Data: Last Year y 5, 2010 5:57:18 PM CEST m ndes as of the baseline Curr aut: demo	year history - all rules (Simulatory) rsion: 1.0 ent
tion as of this run lais ios used for this run H te Ma ested All g g Buleflow Task Det run s cenarios 400 is Bate 100%	rules - Report t year history - al ndes - ver storical Data: Last Year y 5, 2010 5:57:18 PM CEST m ndes as of the baseline Curr aut: demo	year hatory - all rules (Smullator) raion: 1.0 : ent
tion as of this run Lation used for this run Hills of this run Hil	rules - Report It year history - all rules - Ves Itatical Data: Last Year y 5, 2010 5:57:18 PM CEST Im rules as of the baseline Curr Jault demo	year hatory - all rules (Simulator) reion: 1.0 ent ults
tion as of this run to used for this run to the used for the u	rules - Report It year history - all rules - Ver torical Data: Last Year y 5, 2010 5:57:18 PM CEST m rules as of the baseline Curr aut: demo Global eligibility results by 8 Eligibility results by 8	vear hatory - all rules (Simulatory) rsion: 1.0 ent ults 117.5%
tion as of this run to used for this run to used for this run to the second sec	rules - Report It year history - all rules - Ver teorical Data: Last Year y 5, 2010 5:57118 PM CEST m mules as of the baseline Curr aut: demo	year hatory - all rules (Simulator) reion: 1.0 ent ults
tion as of this run Laters used for this run Hills to used for this run Hills to use for this run Hills to the Hills to th	rules - Report It year history - all rules - Ver torical Data: Last Year y 5, 2010 5:57:18 PM CEST m rules as of the baseline Curr aut: demo Global eligibility results by 8 Eligibility results by 8	vear hatory - all rules (Simulatory) rsion: 1.0 ent ults 117.5%
tion as of this run is to used for this run is in the source of the run is in the set of the run is in the set of the run is in	rules - Report It year history - all rules - Ver torical Data: Last Year y 5, 2010 5:57:18 PM CEST m rules as of the baseline Curr aut: demo Global eligibility results by 8 Eligibility results by 8	vear hatory - all rules (Simulatory) rsion: 1.0 ent ults 117.5%
	\$250 \$1000 \$200 \$200 \$200 \$200 \$200 \$200 \$2	\$20 \$300 \$1000 \$250 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$200



Decision Center – Business Console

Social Medial Style Collaboration

- Built-in Decision Governance Framework methodology
- Maintain awareness across the team
- Ensure automatic notifications of changes
- Ensure team collaboration

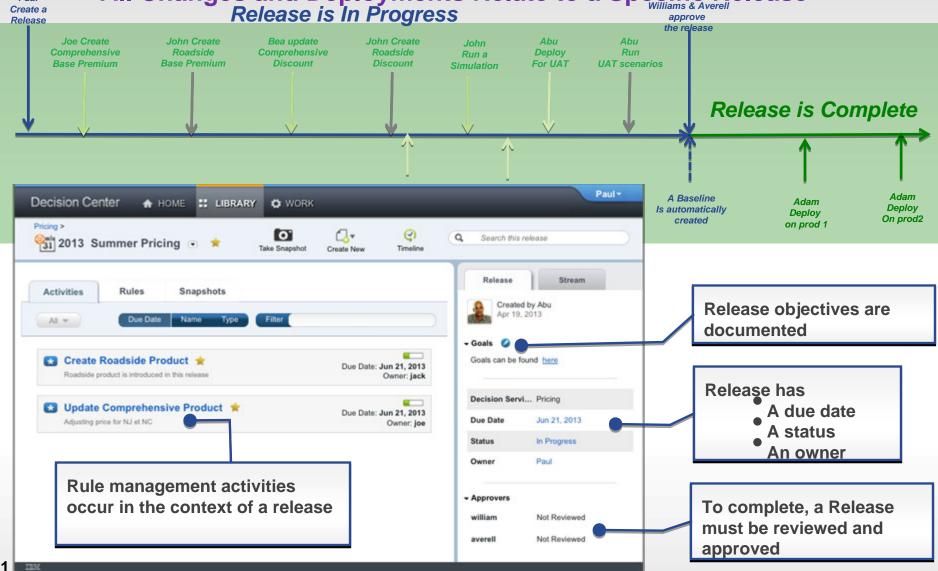
					Fallows	d Roles	
at's New Street	**				Chanter		
re Business Rules				· • 1		Decent #	
An old Lar Surdharge						Decemental 📽	
Aquipiton Promotor for NJ				R.		eneroset Drivers Dacourt 👻	
re Updates on Followed	(Balan			0 0		of Brahes Discourt for hu	
Collector Price Table 117					R Cale	an Price Talles 🖝	
NY BARRAY NJ					-		
Arthag Discourt NJ 🔮						ecently Worked On	
Arthroad Brakes Decourt for	NJ 😫				Toutee	nd worked on any rules pet	
Lubith Price Store DE 单							
Comprehensive Price Table 1 Costeaux Price Table IV/							
ru Commants in Activity	linean			0 0	1		
					-		
Rachel studied a new Brandon, can you check activities and her	poet Co 9 Five can extend 4demis NY collion	on pricing decount to high	her value cars to relati more custo	itians *			
400101410174							
Adam credit a new p	tipor prong, reducing base premis	ma for the value cars.					
1011111111							
Decision Center	A -010 A 1010	LINEARY				-	ast.
Decision Center	(
Decision Center			antin protein Conto	n dennage for start for the stare	ye within		0
	There are a construction of the second secon		der off sever test. Close for	a description and to be observed	ye within		0
Prong - temp facesor	noner - ricing policy *	a terganing lots from		n den sage 'n wied it bie dae	-		0
Prong - temp facesor	There are a construction of the second secon	a terganing lots from		i dennage Tradici Is Die Aler			0
Paring - being Recover	noner - ricing policy *	C lasteriji C 1		n deensage in which in the obse			
Parage - Samp Recom	neng policy *	 C. Sectored D1 = C. S Synthesis D2 = C. S 		i desaga "i stato bila das	yr e thé		•
Parage - damp factorer	Comprehensive P	o terrent in he price Table	ter hanget (13)				
Parage - Samp Recom	Interest - Totaling policy * Control of the sear held to Comprehensive R - Hole summary	Content (2)	Properties (D)	t ferrege 1 stat is be der			
Parage - Samp Recom	Comprehensive P	C description of the free of the second seco	Properties (1) 43% 1.53				
Parage - Samp Recom	Interest - include policy * a status () () benerall Comprehensive F • Hole summary O me 1, cause 2 content	Content (2) Conten	Properties (2) 4730 5 53	n dreessage is which he has dree			
Process- Spring Research Patient the pr Paget (Process) E stress find later game	The series of t	Content (2) Conten	Properties (2) 4730 2 53		622		
Process- Spring Research Patient the pr Paget (Process) E stress find later game	Annual II Annual II Annual II Annual II Annual II Annual II Comprehensive F Note summary O met L course1 conten O met 2 course1 conten	C beine (1 0 0 entre internet) Price Table Centers (2) (main charged from 3 internet) charged from 3	Properties (2) 4730 2 53	venion 153 journed Control by Sau or Apr 3			
Parage - Samp Room Parach the pr Parach Security - E state Sec Security	The set of	Classifier (2) Classi	Properties (0) 43 to 5 50 43 to 5 20 28 to 5 20	version 16.6 journers Control by Das on Apr 1			
Proting - Sparing Rescaver Particle the pro- Particle three grants Particle three lower grants Particle three lower grants Comparations (Comparations)	The set of	Classimitiat (Classimitiat) Classimitiat (Classimitiat) Price Table Centent (Classimitiat) ress (harged hors) ress (harged hors) ress (harged hors) ress	Properties (0) 43 to 5 50 43 to 5 20 28 to 5 20 Base Premum	version 16.0 journer Created by Sea on Apr 1 @ die Value	C. 2013 Ceductbie	Ess Prensur	
Proting - Sparing Rescaver Particle the pro- Particle three grants Particle three lower grants Particle three lower grants Comparations (Comparations)	The server of the second seco	Centenni (M. 200 Centenni) (M. 200 Centenni (M. 200)	Properties (0) 42 to 5 50 43 to 5 50 43 to 5 20 28 to 5 20 8888 Premum 543 2	version 12.8 (partee Control by Dealer Ayr 1 Control by Dealer Ayr 1	Control Contro	\$53	
Padag - Sperg Recover		Centernelli on a centernelli on a centernelli Centernelli Centernelli Centernelli Centernelli Centernelli Centernelli Sala charged from a son charged from a pro- tres Centernelli Sala charged from a Sala	Properties (0) 43 to 5 50 43 to 5 50 44 to 5 50 540	version 15.5 (purses Counted by thes on Apr 1 Or the Value 1 \$1.500 2 \$5.000	C 2007 C 2013 C 2013	\$53 \$10	
Padag - Sperg Recover		Contenential Contenential Contenential Contenential Price Table Contenential Conten	Properties (0) 47 to 3 50 42 to 3 50 42 to 3 50 42 to 3 50 42 to 3 50 540 540 540 525	version 16.0 (portext Control by this or Apr 1 (in the Value 1 \$ 5.000) 2 \$ 5.000 3 \$ 5.000 3 \$ 5.000	Centration 1250 1200 11000	\$53 \$50 \$30	
Proting - Sparing Rescaver Particle the pro- Particle three grants Particle three lower grants Particle three lower grants Comparations (Comparations)	Comprehensive F Comprehensive F Comprehensive F Comprehensive F Comprehensive F Comprehensive F Come 1, cause 3, cause Come 3, cause 3, cause Come 3, cause 3, cause Come 1, p.o. 5, cause T p.o. 5, 5, cause Come 1, p.o. 5	Contenent (1) Co	Properties (0) 43 to 3 60 43 to 3 60 43 to 3 60 43 to 3 60 43 to 3 60 140 140 140 140 140 140 140 14	Version 153 (ported Control by Sea on Apr 1 Control by Sea on Apr 1 C	C 2013 C 2013 C 2013 C 2014 C	853 810 838 549	
Padag - Sperg Recover		C tokenet () 0 1 control to an office Price Table Center () 0 ress changes from 3 ress changes from 3 ress changes from 3 control to an office Centertifie Solo	Properties (8) 42 to 3 50 42 to 3 50 540 540 540 540 540 540 540 540	Version 10.0 (purret County (ps. sn. Apr. 1 S. 5.000) 2. 5.5.000 3. 5.5.000 4. 5.5.000 4. 5.5.000 5. 5.5.0000 5. 5.5.00000 5. 5.5.00000 5. 5.5.00000 5. 5.5.000000000 5. 5.5.00000000000000000000000000000000	Centuctible 1250 1500 1500 1500 1500	855 850 850 540 542	
Parting - Sparing Macaner	Noncess - incluing policity Incluing policity Charles P. Schere P. Version P. Schere P. Schere P. Schere P. Version P. Schere P. S	Centernal (1) (1) (1) (1) (belower (2) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	Properties (8) 42 to 3 53 42 to 3 53 42 to 3 50 22 to 3 30 22 to 3 30 543 543 543 545 545 545 545 545 545	Version 15.3 (sourcest Counted by thes on Apr 10 Image: Counted by these on Apr 10 Image: Counted by the Apr 10 Image: Counte	Ceductifie 1250 1500 1500 1500 1500 1500 1500 1500 1500	853 850 858 848 842 842 843	
Parting - Sparing Macaner		C tokenet () 0 1 control to an office Price Table Center () 0 ress changes from 3 ress changes from 3 ress changes from 3 control to an office Centertifie Solo	Properties (8) 42 to 3 50 42 to 3 50 540 540 540 540 540 540 540 540	Version 10.0 (purret County (ps. sn. Apr. 1 S. 5.000) 2. 5.5.000 3. 5.5.000 4. 5.5.000 4. 5.5.000 5. 5.5.0000 5. 5.5.00000 5. 5.5.00000 5. 5.5.00000 5. 5.5.000000000 5. 5.5.00000000000000000000000000000000	Centuctible 1250 1500 1500 1500 1500	855 850 850 540 542	



Decision Governance Framework

Paul

All Changes and Deployments Relate to a Specific Release

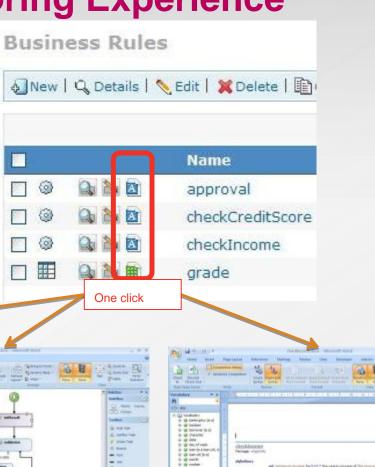


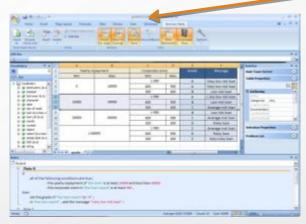


Extended Rule Authoring Experience

Direct access to MS editing

- Ruleflow editing thru Word
- Automatic synchronization
- Automatic lock of edited elements





Decision Table in MS Excel

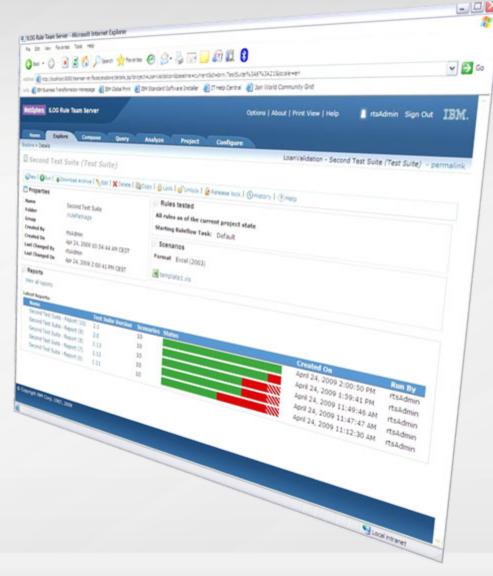
Action rules in MS Word

Rule Flow in MS Word



Testing and Simulation

- The feature formally know as
 Decision Validation Services
- Functionality Overview
 - Out-of-the-box ruleset testing in Decision Center
 - Business impact simulation in Decision Center
 - Scenario configuration and customization in Rule Studio
 - Audit Decision Warehouse in Rule Execution Server





Tomorrow

Simulation Capabilities ILDG Rule Team Server - Microsoft Internet Explor

Sie Edit. yew Figvorites [oole tielp 🔾 kal + 🔘 🖹 📓 🐔 💭 kala 👷 Faultas 🥹 🕞 满 🔜 🛄 👯 🚦 Test suite comparison - Da 100 http://kcahoet.2000/teanew.ver/faces/please_weit.jpp WebSchert, ILOG Rule Team Server Et Spr Out IEM Simulation suite comparison Explore Compose Query Analyze Preject Champion and challenger scenario Min Income to .27 Oterun Simulation | Stdt Simu Allows what if analysis Simulation as of this run My Smula Scenarios used for this run 11.00 Team Server - Microsoft Internet Explorer - 0 × lar the t Very Figvorites [pols tielp Eli G 💌 🛋 🏠 🔎 teach 👷 rawates 🚱 🙆 🍓 💬 🛄 🏭 🚺 Starting Ruleflere Lask Del a 2080/leanserver/faces/explore/reportDetails.jsp WebSphere: LOD Rule Team Server, Lanited I residence that the 2004 LOG Rule Team Serve Garry Analyze Property oft > Contains with nex history with new candidate rule Last year history - all rules - Report Number of Scenarios 10 Simulation as of this run 1 art unit fulters ... of a last . Variant: 1.5 100% Compare 'Min Income to .27' with ... thereases an and for this run Historical Data: Last Year Scenarios and for the res instance tate that year Film modes Hay 20, 2010 4:24:25 PH CRIT May 5, 2010 5157 18 PM (2017 Ros Date Run Date 1.00. **Key Performance Indicato** No. by mananic Res By adam 4 A My Simulation Robert Instant All rules as of the baseline Correct Raise tested All rules as of the baseline Current Percentage of loans approved a site tecome to 32 Starting Baleflow Took Defa.tt Starting Ruleflow Task Default. in He Simulation - Report a th Simulation - Report (2) Server Inidary Server Incident Production rules et as of Jan 10 C http://lacahoet.0000,haanserver/faces.jpk Canad Canad Summery Summary Number of econarios 410 Number of economic and Success Bate 100% Soccess Refs. 1000 New Berformance Indicators Key Performance Indicators Susaranca 875 Interaction (FPT **Global eligibility results** Global eligibility results B Accepted 77 2% & Received 22 2% B. Annaber 10, 274 B Reserved 17 274 Eligibility results by states Eligibility results by states Copyright 35H Corp. 1967, 2010 10.09 10.74 12.04 10.04 CÅ NI. g Accepted g Rejarded # Amaginet # bajacted Side by side comparison

Today

20

plote > Earl > Barriet

Run Date

Roles tested

Summary

Seccess Rate

Ran By

Berver





Rule Execution Server Options on z/OS



Decision Server Runtime Options

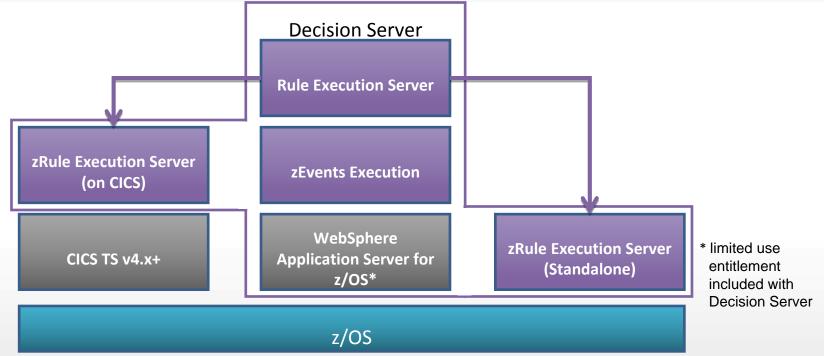
Decisions can be invoked from existing CICS, batch and IMS applications

Runtime support for COBOL and PL/I data types

Flexible runtime deployment to fit any z/OS environment:

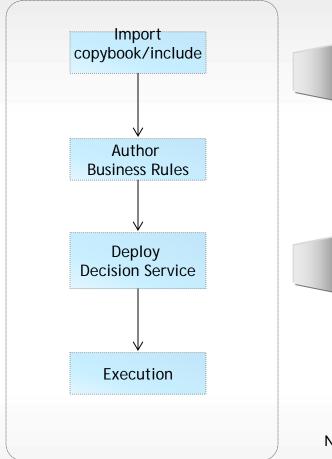
- Deployed on WebSphere Application Server for z/OS
- Deployed standalone to z/OS

Deployed in CICS TS 4.2 and above JVMServer environment





Starting from a COBOL copybook or PL/I Include



Scenario

- Existing application containing business rules
- Data model defined in COBOL copybook or PL/I Include file
- Use ODM to modernize the business policy

Benefits

- Modernize business policies in ODM
- Rules can be invoked 'naturally' from existing application
- Business policy/rule lifecycle detached from application lifecycle

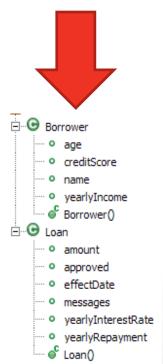
Note: The PL/I Include to XOM tooling is not available until V8.5



Rule Authoring COBOL & PL/I -> XOM

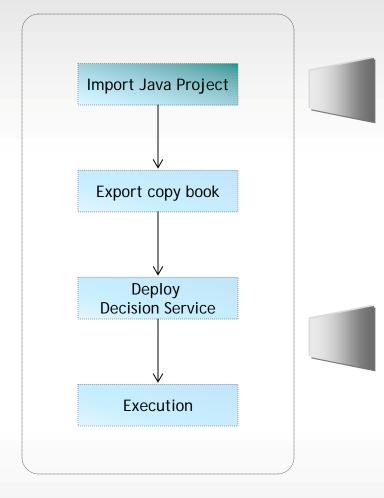
- Support Enterprise COBOL & PL/I
- Java is created from the copybook or include structure
 - Java XOM & Java code to marshal between COBOL or PL/I <-> Java
 - 01 level structures mapped to class in BOM
- Redefines statements supported
 - Select which redefines structure to import

01	Borrower.						
	05	name	PIC	X(20).			
	05	creditScore	PIC	S9(10).			
	05	yearlyIncome	PIC	9(10).			
	05	age	PIC	9(3).			
01	Loan.						
	05	amount	PIC	9(10).			
	05	yearlyInterestRate	PIC	99.			
	05	yearlyRepayment	PIC	9(10).			
	05	effectDate	PIC	X(8).			
	05	approved	PIC	х.			
	05	messageCount	PIC	9(2).			
	05	messages	PIC	X(60)			
			OCCU	RS 0 TO 99 TIMES			
			DEPE	NDING ON messageCount.			





Starting With an Existing Java Project



Scenario

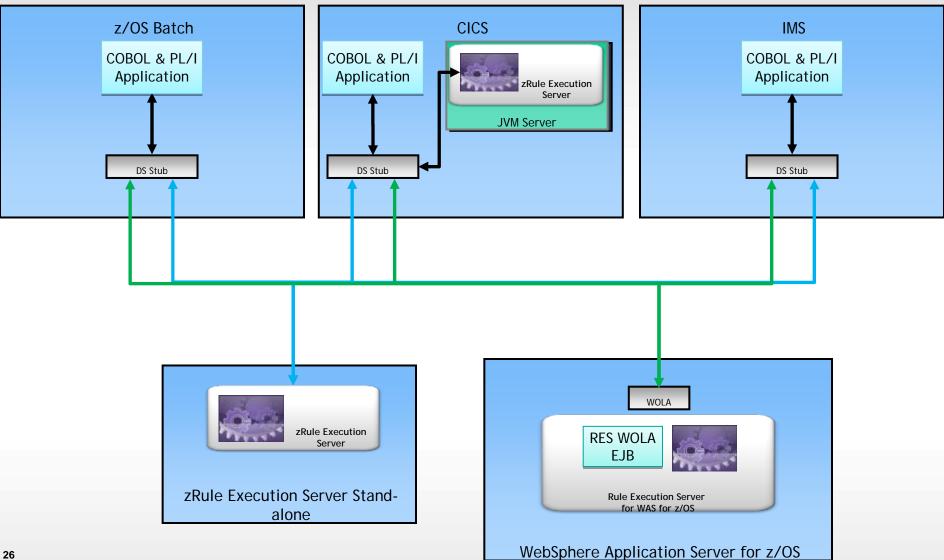
- Existing Rule projects exist that are currently in use on distributed platforms
- Concurrent execution of rules required on z/OS from COBOL applications

Benefits

- Consistent decision rules wherever executed
- Rules can be invoked 'naturally' from existing applications on all platforms
- Enables central rule management across System z and distributed execution
- Business policy/rule lifecycle detached from application lifecycle

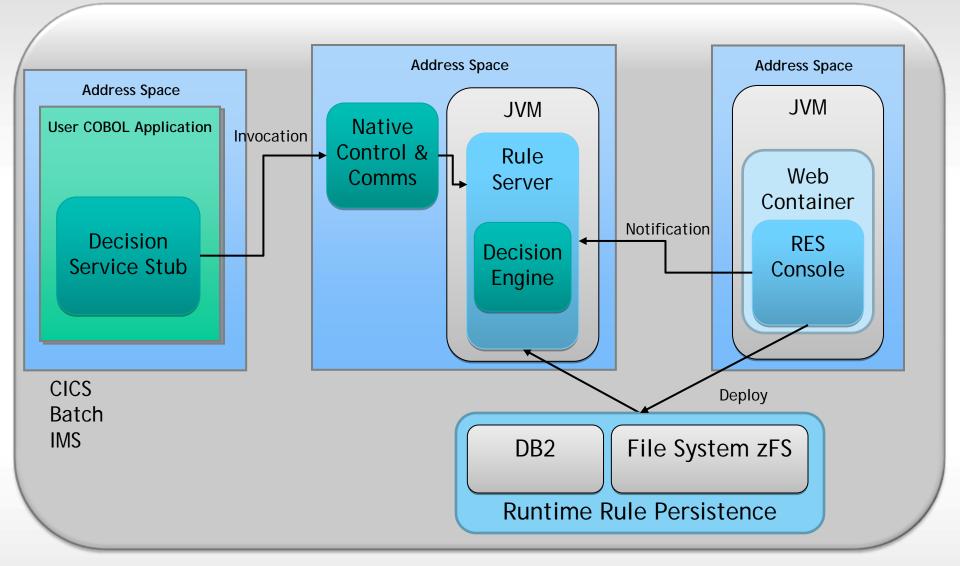


Decision Invocation Options on z/OS



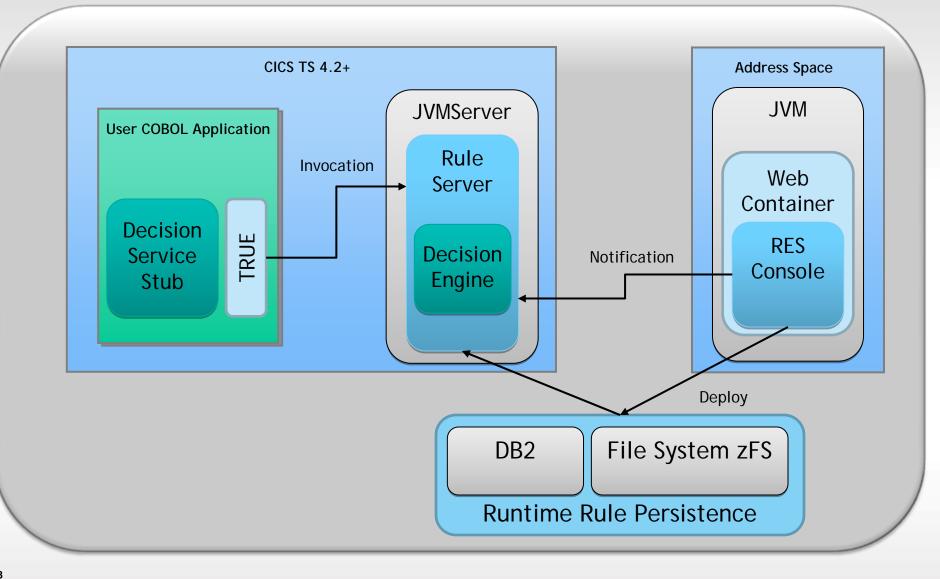


zRule Execution Server – Stand Alone





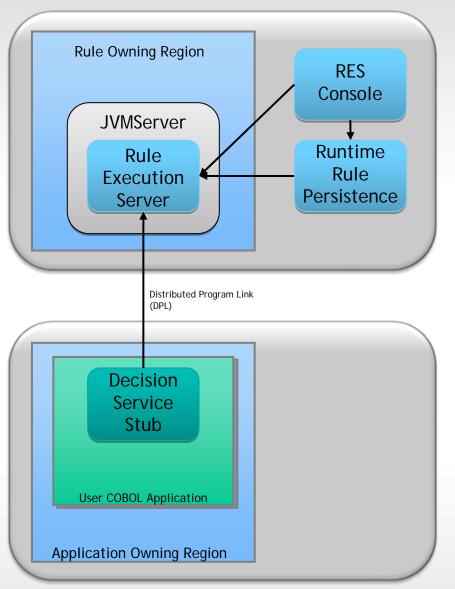
zRule Execution Server for z/OS – CICS 4.2 & 5.1





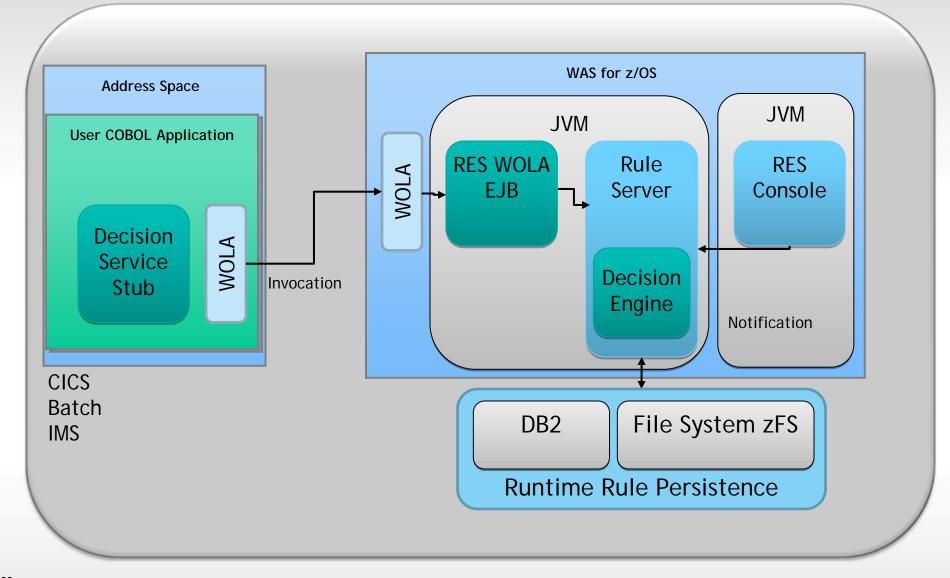
CICS Rule-Owning Regions (ROR)

- A CICS rule-owning region allows centrally hosted rules to be called by multiple CICS regions
- The rule-owning region hosts a zRule Execution Server for z/OS instance that runs locally in the CICS JVM server
- The application-owning region uses a CICS Distributed Program Link (DPL) to run rules in a rule-owning region
- CICS DPL supports the ability for CICS to work load balance by having multiple rule-owning regions





zRule Execution Server for z/OS for WAS on z/OS





New Decision Engine Support

Increased Performance

More transactions per seconds (up to +60% for very big projects)
 Reduced ruleset loading time (up to 17 times)

Enhanced Scalability

Ability to better leverage technical resources

Decisions can now involve thousands of rules with confidence and performance

Reduced Consumption

Requires less memory even for big rulesets
 Up to 30 times less memory required in very large decisions

Compatibility

Decision Engine is compatible with existing rulesets

Classical rule engine remains the default execution engine

Disclaimer: All figures measured during IBM internal benchmarks made on June 2013 comparing v8.0 legacy engine with the new v8.5.1 Decision Engine installed on similar configurations. Figures are for information purpose only and are not contractual.



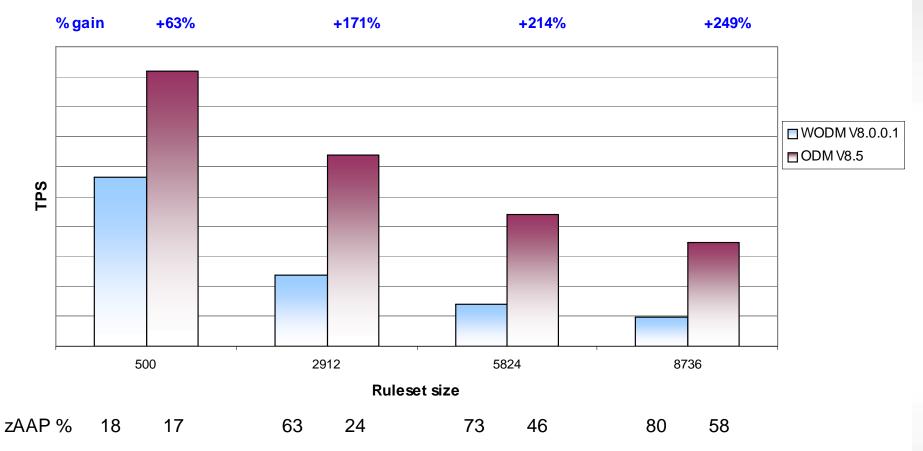
Decision Engine z/OS Performance Highlights

- zRES Stand Alone
 - The examples have shown throughput increased 103% 348%
- zRES memory requirement significantly reduced
 - The examples have shown all performance benchmarks were able to run in 32MB heap
- zRES on CICS
 - The examples have shown throughput increased 25% 253%
- In test runs we have achieved 27,424 rule invocations per second
 - 4 CPU EC12 (500 rule ruleset, using fastpath algorithm)



Decision Engine z/OS Performance Highlights

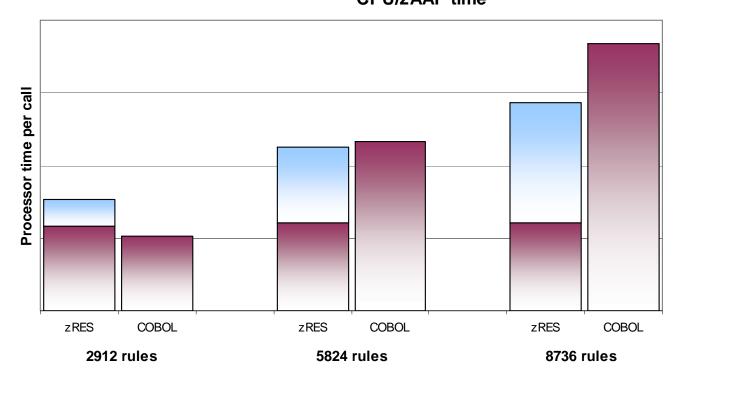
zRES performance V8.0.0.1 Vs V8.5





Decision Engine z/OS Performance Highlights

Comparison of zRES execution with a COBOL rule subprogram CPU/zAAP time



□ zAAP time □ CPU time



Decision Engine Feature Comparison

	Supported Features		
	Rule Classic Engine	Decision Engine v8.0.1	Decision Engine v8.5.1
Available for zRES stand alone and CICS deployments	√	\checkmark	\checkmark
Available for RES in WebSphere AS for z/OS deployments	√		\checkmark
Develop Rule Projects in Rule Designer	 Image: A second s	✓	✓
Testing and simulation support	 Image: A second s	*	*
Support for Web Service invocation (HTDS & MTDS)	✓		✓
Integration with Decision Center business tooling	✓		✓
Build and deploy rulesets from Decision Center	✓		✓
Decision Warehousing rule auditing support	✓		✓
Remote and local debugging of ruleset execution	✓		\checkmark
Full support for low level programming in native IRL	×		

 \star

Monitoring Decision Execution

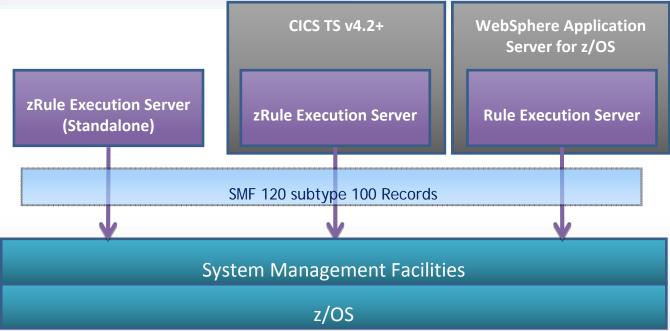


- Decision monitoring can be enabled for all z/OS environments including:
 - zRule Execution Server stand alone deployments
 - zRule Execution Servers deployed in a CICS TS Environment
 - Rule Execution Servers deployed in a WebSphere Application Server for z/OS

Usage records written as standard z/OS SMF 120 subtype 100 records

Can be used to track

- Number of times a particular decision is invoked
- Total number of rules fired for a particular decision





ODM execution data – SMF 120 Subtype 100 structure

- Each record contains
 - Standard SMF Header
 - ODM Header
 - Zero to many Execution Segments Records
- Execution segment record contains data collected for each decision defined by a unique ruleset path
 - E.g. /MiniLoanDemoRuleApp/1.0/MiniLoanDemo/2.0



- The SMF record structures are provided as a sample with ODM 8.5.1
 - ++HBRHLQ++.SHBRXLCH(HBRSMF)



Execution Segment Layout

- One segment is created for each unique ruleset path
 - Decision must have been invoked during the interval
- Contains
 - The unique ruleset path that identifies the decision
 - Number of times the decision has been successfully invoked
 - The number of times the decision has been invoked but execution has failed
 - The sum of the rules fired for this decision

```
typedef struct {
    uint32_t RULEXNUM; /* Ruleset successful execution count */
    uint32_t RULEXBAD; /* Ruleset failed execution count */
    uint32_t RULEXFSUM; /* Ruleset sum of fired rules */
    char RULEXPATH[256]; /* Ruleset execution path */
} HBRSMF120ST100RecordExec;
```



Printing ODM Execution Data

- ODM 8.5.1 provides a sample utility for printing the SMF 120 subtype 100 records
- Sample source for the utility
 - ++HBRHLQ++.SHBRXLCS(HBRSMFP)
 - ++HBRHLQ++.SHBRXLCH(HBRSMF)
- Sample JCL to run the utility
 - ++HBRHLQ++.SHBRJCL(HBRSMFP)

**************************************	SMF Header
* HBRSMF120ST100RecordHead ************************************	***
<pre>* HBRSMF120ST100RecordExec ************************************</pre>	** Execution Segment LIRuleApp/1.0/MiniLoanDemoPLI/1.0



zRES API

* Connect to Execution Region call 'HBRCONN' using HBRA-CONN-AREA

* Populate Header with parameter data

* Connect to Execution Server call 'HBRRULE' using HBRA-CONN-AREA IF HBRA-CONN-COMPLETION-CODE = HBR-CC-OK THEN

* Disconnect from Execution Region call 'HBRDISC' using HBRA-CONN-AREA

01 HBRA-CONN-AREA.						
10 HBRA-CONN-EYE	PIC X(4) VALUE 'HBRC'.					
10 HBRA-CONN-LENTH	PIC S9(8) COMP.					
10 HBRA-CONN-VERSION	PIC S9(8) COMP VALUE					
+2.						
10 HBRA-CONN-RETURN-CC	DDES.					
15 HBRA-CONN-COMPLETION-CODE PIC S9(8) COMP.						
15 HBRA-CONN-REASON-CODE PIC S9(8) COMP.						
10 HBRA-CONN-FLAGS						
+1.						
10 HBRA-CONN-INSTANCE	PIC X(24).					
10 HBRA-CONN-RULE-COUNT PIC S9(8) COMP.						
10 HBRA-CONN-RULE-MAJOR-VERSION PIC S9(8) COMP.						
10 HBRA-CONN-RULE-MINOR-VERSION PIC S9(8) COMP.						
	K-VERSION FIL SSION COMP.					
10 HBRA-CONN-RULEAPP-N						
	AME PIC X(256).					
10 HBRA-CONN-RULEAPP-N	AME PIC X(256).					
10 HBRA-CONN-RULEAPP-N 10 HBRA-RESPONSE-AREA.	AME PIC X(256).					
10 HBRA-CONN-RULEAPP-N 10 HBRA-RESPONSE-AREA. 15 HBRA-RESPONSE-MES	AME PIC X(256). SAGE PIC X(512).					
10 HBRA-CONN-RULEAPP-N 10 HBRA-RESPONSE-AREA. 15 HBRA-RESPONSE-MES 10 HBRA-RA-PARMETERS.	AME PIC X(256). SAGE PIC X(512). URS 32.					
10 HBRA-CONN-RULEAPP-N 10 HBRA-RESPONSE-AREA. 15 HBRA-RESPONSE-MES 10 HBRA-RA-PARMETERS. 15 HBRA-RA-PARMS OCC 20 HBRA-RA-PARAMETER	AME PIC X(256). SAGE PIC X(512). URS 32.					
10 HBRA-CONN-RULEAPP-N 10 HBRA-RESPONSE-AREA. 15 HBRA-RESPONSE-MES 10 HBRA-RA-PARMETERS. 15 HBRA-RA-PARMS OCC 20 HBRA-RA-PARAMETER	AME PIC X(256). SAGE PIC X(512). URS 32. R-NAME PIC X(48). ESS USAGE POINTER.					
10 HBRA-CONN-RULEAPP-N 10 HBRA-RESPONSE-AREA. 15 HBRA-RESPONSE-MES 10 HBRA-RA-PARMETERS. 15 HBRA-RA-PARMS OCC 20 HBRA-RA-PARAMETER 20 HBRA-RA-DATA-ADDR	AME PIC X(256). SAGE PIC X(512). URS 32. R-NAME PIC X(48). ESS USAGE POINTER.					
10 HBRA-CONN-RULEAPP-N 10 HBRA-RESPONSE-AREA. 15 HBRA-RESPONSE-MES 10 HBRA-RA-PARMETERS. 15 HBRA-RA-PARMS OCC 20 HBRA-RA-PARAMETER 20 HBRA-RA-DATA-ADDR 20 HBRA-RA-DATA-LENG	AME PIC X(256). SAGE PIC X(512). URS 32. R-NAME PIC X(48). ESS USAGE POINTER. TH PIC 9(8) BINARY.					
10 HBRA-CONN-RULEAPP-N 10 HBRA-RESPONSE-AREA. 15 HBRA-RESPONSE-MES 10 HBRA-RA-PARMETERS. 15 HBRA-RA-PARMS OCC 20 HBRA-RA-PARAMETER 20 HBRA-RA-DATA-ADDR 20 HBRA-RA-DATA-LENG 10 HBRA-RESERVED.	AME PIC X(256). SAGE PIC X(512). URS 32. R-NAME PIC X(48). ESS USAGE POINTER.					
10 HBRA-CONN-RULEAPP-N 10 HBRA-RESPONSE-AREA. 15 HBRA-RESPONSE-MES 10 HBRA-RA-PARMETERS. 15 HBRA-RA-PARMS OCC 20 HBRA-RA-PARAMETER 20 HBRA-RA-DATA-ADDR 20 HBRA-RA-DATA-LENG 10 HBRA-RESERVED. 15 HBRA-RESERVED02	AME PIC X(256). SAGE PIC X(512). URS 32. R-NAME PIC X(48). ESS USAGE POINTER. TH PIC 9(8) BINARY. PIC X(12).					
10 HBRA-CONN-RULEAPP-N 10 HBRA-RESPONSE-AREA. 15 HBRA-RESPONSE-MES 10 HBRA-RA-PARMETERS. 15 HBRA-RA-PARMS OCC 20 HBRA-RA-PARAMETER 20 HBRA-RA-DATA-ADDR 20 HBRA-RA-DATA-LENG 10 HBRA-RESERVED. 15 HBRA-RESERVED02 15 HBRA-RESERVED03	AME PIC X(256). SAGE PIC X(512). URS 32. R-NAME PIC X(48). ESS USAGE POINTER. TH PIC 9(8) BINARY. PIC X(12). PIC X(64).					

. . .



zRES API Within a Program

Line 33 Column 12 Insert 139 changes	Line 81 Column 12 Insert 144 changes		
+-*A-1- <mark>B</mark> +2+3+4+5++6+7	+-*A-1- <mark>B</mark> +2+3+4+5+6+7		
IDENTIFICATION DIVISION.	* Read scenario data		
PROGRAM-ID. HBRMINC.	MOVE ALL LOW-VALUES TO WS-IN		
	UNSTRING SCENARIO-DATA DELIMITED BY ','		
	INTO		
WORKING-STORAGE SECTION.	WS-IN-data(1) WS-IN-data(2) WS-IN-data(3)		
	WS-IN-data(4) WS-IN-data(5) WS-IN-data(6)		
* Parameter Data	* Populate the borrower from scenario data		
COPY MINILOAN.	move WS-IN-data(1) to name		
* Return Code definitions	Compute creditscore = Function numval(WS-IN-data(2))		
COPY HBRC.	Compute yearlyIncome = Function numval(WS-IN-data(3))		
* HBR Header structure	* Populate the loan from scenario data		
COPY HBRWS.	Compute amount = Function numval(WS-IN-data(4))		
	Compute yearlyRepayment = Function numval(WS-IN-data(5))		
	Compute yearlyInterestRate = Function numval(WS-IN-data(6))		
PROCEDURE DIVISION.			
	* Invoke the rule		
* Connect to zRES	call 'HBRRULE' using HBRA-CONN-AREA		
call 'HBRCONN' using HBRA-CONN-AREA			
	EXEC CICS SUSPEND END-EXEC		
IF HBRA-CONN-COMPLETION-CODE NOT EQUAL HBR-CC-OK THEN			
perform onFailedCall	* Display rule responses, or error code, as appropriate		
END-IF	if HBRA-CONN-COMPLETION-CODE = HBR-CC-OK then		
	display 'HBR CALL Sucessful'		
* Initialize call parameters			
MOVE ALL SPACES TO Borrower Loan	* Disconnect		
MOVE ALL LOW-VALUES TO HBRA-RA-PARMETERS	call 'HBRDISC' using HBRA-CONN-AREA		
MOVE "/zRulesMiniLoanDemoRuleApp/zRulesMiniLoanDemo" TO			
HBRA-CONN-RULEAPP-NAME	IF HBRA-CONN-COMPLETION-CODE NOT EQUAL HBR-CC-OK THEN		
	perform onFailedCall		
<pre>move LENGTH OF Borrower to HBRA-RA-DATA-LENGTH(1)</pre>	END-IF		
<pre>move "borrower" to HBRA-RA-PARAMETER-NAME(1)</pre>			
set HBRA-RA-DATA-ADDRESS(1) to address of Borrower	perform prtDemoText		
move LENGTH OF Loan to HBRA-RA-DATA-LENGTH(2)	EXEC CICS RETURN END-EXEC		
multiply length of messages by 10 giving WS-maxMessageLen	GOBACK.		
<pre>add WS-maxMessageLen to HBRA-RA-DATA-LENGTH(2)</pre>			
<pre>move "loan" to HBRA-RA-PARAMETER-NAME(2)</pre>			
<pre>set HBRA-RA-DATA-ADDRESS(2) to address of Loan</pre>			



Rule Execution Server Deployment Options

Achicon Server winte

Rule Frechingsorer debled in Wessel deployed as standard

environment

Rule fecurion Server

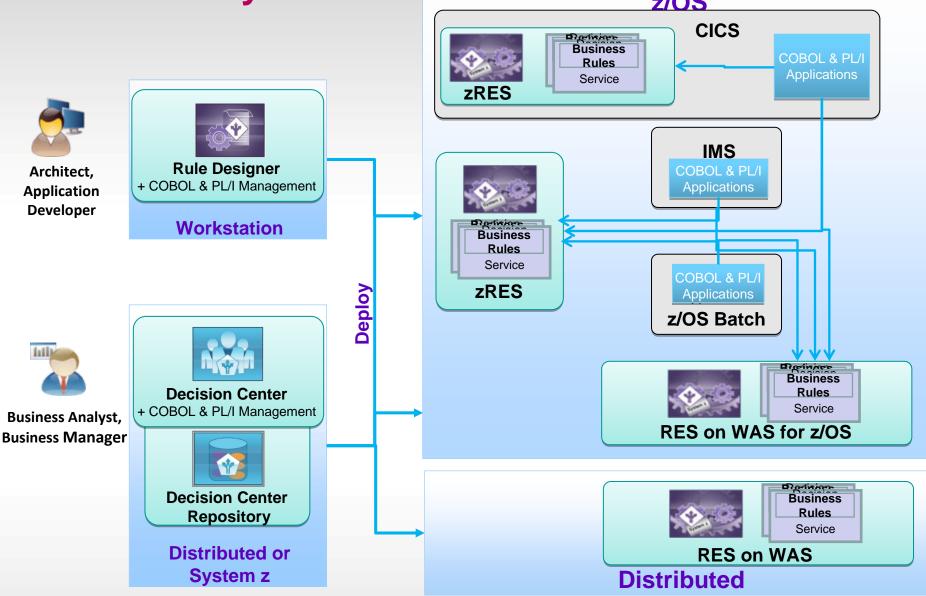
Colopedinuer of Street

2Rule frequingsorter Unsere entromer

- Since v7.5 \checkmark
- New in v 8.0
- New in v 8.5

Full support for all rule authoring constructs	\checkmark	\checkmark	\checkmark
Hot deployment support for new decision versions		\checkmark	\checkmark
Integration with Decision Center business tooling		\checkmark	\checkmark
Testing and simulation support	~	✓	\checkmark
Decision Warehousing rule auditing support		✓	\checkmark
Easy sharing of rules with distributed deployments	~	\checkmark	\checkmark
Local execution support for CICS TS v4.x			\checkmark
Full HA & transactional support			\checkmark
Support for new optimized Decision Engine	√	√	\checkmark

Decision Management: Comprehensive





ODM for z/OS enables smart organizations to capitalize on modernization and innovation

- Faster Time to Market:
 - Ability to react to changes in a fast paced competitive marketplace though Business events and rules
- Lower cost of maintenance
 - Leading to improved operational efficiency and total cost of ownership
- Better visibility and control
 - Leading to improved corporate governance
- Ability to implement the best rules for the best outcome
 - Business users can see, understand and have the appropriate tools to support the needs of the organization by maximizing their IT investment
- Ability to manage and document business decisions executed in System z applications
 - Authoring rules for COBOL & PL/I applications in business terminology
 - Ability to share business rules with Java and other COBOL & PL/I applications
 - Integrate seamlessly with existing COBOL & PL/I applications





Where can I find out more?

- http://www.ibm.com/operational-decision-management
 - Shortcut: <u>http://ibm.com/ibmodm</u>
 - IBM Operational Decision Manager for z/OS
- White papers & tech docs
 - WebSphere z/OS The Value of Co-Location
 - Brief introduction to WebSphere Optimized Local Adapters
 - WebSphere for System z Prescriptive Use Cases (Oct. 28, 2011 Addendum)
- Redbooks

45

- Flexible Decision Automation for Your zEnterprise with Business Rules and Events
- Batch Modernization on z/OS
- Patterns: Integrating WebSphere ILOG JRules with IBM Software
- IBM Operational Decision Management YouTube demo
- Top 10 Business Use Cases for Operational Decision Management
- Good Decision! Decision Management blog



System z Social Media Channels

- Top Facebook pages related to System z:
 - IBM System z
 - IBM Academic Initiative System z
 - <u>IBM Master the Mainframe Contest</u>
 - IBM Destination z
 - Millennial Mainframer
 - <u>IBM Smarter Computing</u>
- Top LinkedIn groups related to System z:
 - System z Advocates
 - <u>SAP on System z</u>
 - <u>IBM Mainframe- Unofficial Group</u>
 - IBM System z Events
 - Mainframe Experts Network
 - System z Linux
 - <u>Enterprise Systems</u>
 - <u>Mainframe Security Gurus</u>
- Twitter profiles related to System z:
 - <u>IBM System z</u>
 - <u>IBM System z Events</u>
 - IBM DB2 on System z
 - Millennial Mainframer
 - <u>Destination z</u>
 - <u>IBM Smarter Computing</u>
- YouTube accounts related to System z:
 - <u>IBM System z</u>
 - <u>Destination z</u>
 - <u>IBM Smarter Computing</u>

- **Top System z blogs to check out:**
 - Mainframe Insights
 - Smarter Computing
 - Millennial Mainframer
 - Mainframe & Hybrid Computing
 - The Mainframe Blog
 - Mainframe Watch Belgium
 - Mainframe Update
 - Enterprise Systems Media Blog
 - Dancing Dinosaur
 - DB2 for z/OS
 - IBM Destination z DB2utor









		/
	_	®



Legal Disclaimer

- © IBM Corporation 2013. All Rights Reserved.
- The information contained in this publication is provided for informational purposes only. While efforts were made to verify the completeness and accuracy of the information contained in this publication, it is provided AS IS without warranty of any kind, express or implied. In addition, this information is based on IBM's current product plans and strategy, which are subject to change by IBM without notice. IBM shall not be responsible for any damages arising out of the use of, or otherwise related to, this publication or any other materials. Nothing contained in this publication is intended to, nor shall have the effect of, creating any warranties or representations from IBM or its suppliers or licensors, or altering the terms and conditions of the applicable license agreement governing the use of IBM software.
- References in this presentation to IBM products, programs, or services do not imply that they will be available in all countries in which IBM operates. Product release dates and/or capabilities referenced in this presentation may change at any time at IBM's sole discretion based on market opportunities or other factors, and are not intended to be a commitment to future product or feature availability in any way. Nothing contained in these materials is intended to, nor shall have the effect of, stating or implying that any activities undertaken by you will result in any specific sales, revenue growth or other results.
- If the text contains performance statistics or references to benchmarks, insert the following language; otherwise delete: Performance is based on measurements and projections using standard IBM benchmarks in a controlled environment. The actual throughput or performance that any user will experience will vary depending upon many factors, including considerations such as the amount of multiprogramming in the user's job stream, the I/O configuration, the storage configuration, and the workload processed. Therefore, no assurance can be given that an individual user will achieve results similar to those stated here.
- If the text includes any customer examples, please confirm we have prior written approval from such customer and insert the following language; otherwise delete: All customer examples described are presented as illustrations of how those customers have used IBM products and the results they may have achieved. Actual environmental costs and performance characteristics may vary by customer.
- Please review text for proper trademark attribution of IBM products. At first use, each product name must be the full name and include appropriate trademark symbols (e.g., IBM Lotus® Sametime® Unyte™). Subsequent references can drop "IBM" but should include the proper branding (e.g., Lotus Sametime Gateway, or WebSphere Application Server). Please refer to http://www.ibm.com/legal/copytrade.shtml for guidance on which trademarks require the ® or ™ symbol. Do not use abbreviations for IBM product names in your presentation. All product names must be used as adjectives rather than nouns. Please list all of the trademarks that you use in your presentation as follows; delete any not included in your presentation. IBM, the IBM logo, Lotus, Lotus Notes, Notes, Domino, Quickr, Sametime, WebSphere, UC2, PartnerWorld and Lotusphere are trademarks of International Business Machines Corporation in the United States, other countries, or both. Unyte is a trademark of WebDialogs, Inc., in the United States, other countries, or both.
- If you reference Adobe® in the text, please mark the first use and include the following; otherwise delete:
- Adobe, the Adobe logo, PostScript, and the PostScript logo are either registered trademarks or trademarks of Adobe Systems Incorporated in the United States, and/or other countries. If you reference Java[™] in the text, please mark the first use and include the following; otherwise delete:
- Java and all Java-based trademarks are trademarks of Sun Microsystems, Inc. in the United States, other countries, or both.
- If you reference Microsoft® and/or Windows® in the text, please mark the first use and include the following, as applicable; otherwise delete:
- Microsoft and Windows are trademarks of Microsoft Corporation in the United States, other countries, or both.
- If you reference Intel® and/or any of the following Intel products in the text, please mark the first use and include those that you use as follows; otherwise delete: Intel, Intel Centrino, Celeron, Intel Xeon, Intel SpeedStep, Itanium, and Pentium are trademarks or registered trademarks of Intel Corporation or its subsidiaries in the United States and other countries.
- If you reference UNIX® in the text, please mark the first use and include the following; otherwise delete:
- UNIX is a registered trademark of The Open Group in the United States and other countries.
- If you reference Linux® in your presentation, please mark the first use and include the following; otherwise delete:
- Linux is a registered trademark of Linus Torvalds in the United States, other countries, or both. Other company, product, or service names may be trademarks or service marks of others.
- If the text/graphics include screenshots, no actual IBM employee names may be used (even your own), if your screenshots include fictitious company names (e.g., Renovations, Zeta Bank, Acme) please update and insert the following; otherwise delete: All references to [insert fictitious company name] refer to a fictitious company and are used for illustration purposes only.