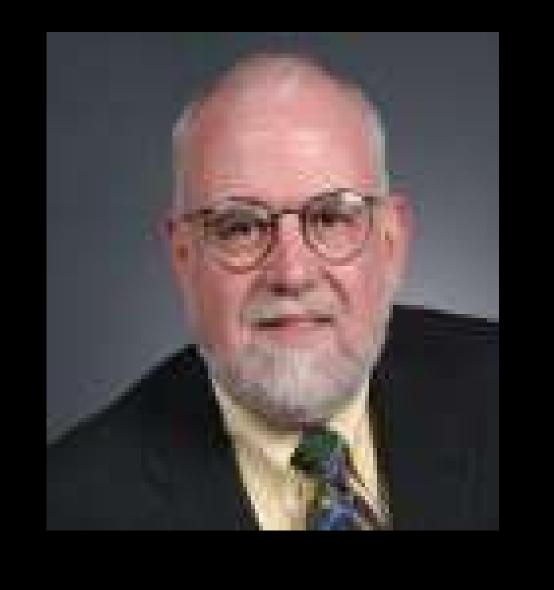
## LotusphereComesToYou2010

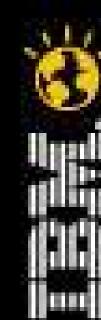
Lotus knows we are coming to a city near you.



Vice President
Messaging and
Collaboration

www.ibm.com/lotus/lcty

Smarter software for a Smarter Planet.





### Current Market Conditions

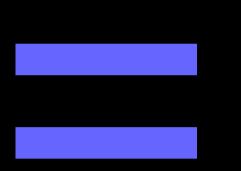
Technology development accelerated



Society and economic environments disrupted



Unprecedented business challenges



opportunity



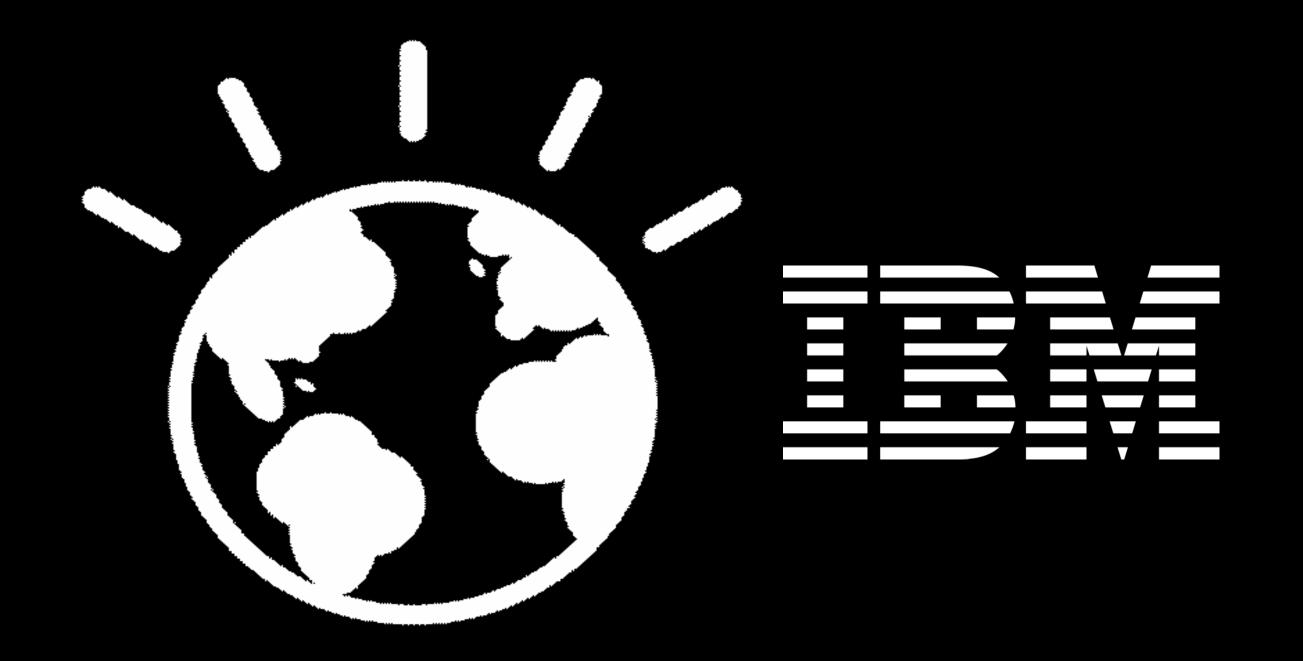
## Current Market Conditions

Transformative Opportunity



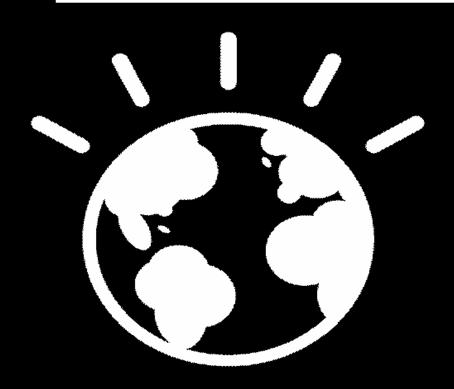


## Current Market Conditions

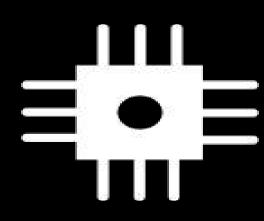


Investing in Deople research technology





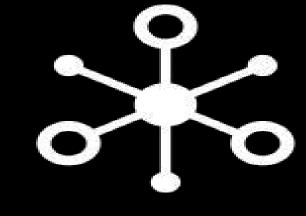
## Smarter Planet



Our world is becoming INSTRUMENTED



30 billion RFID tags... 2010



Our world is becoming INTERCONNECTED



~2 billion people on the Web... 2011 ...a trillion connected objects

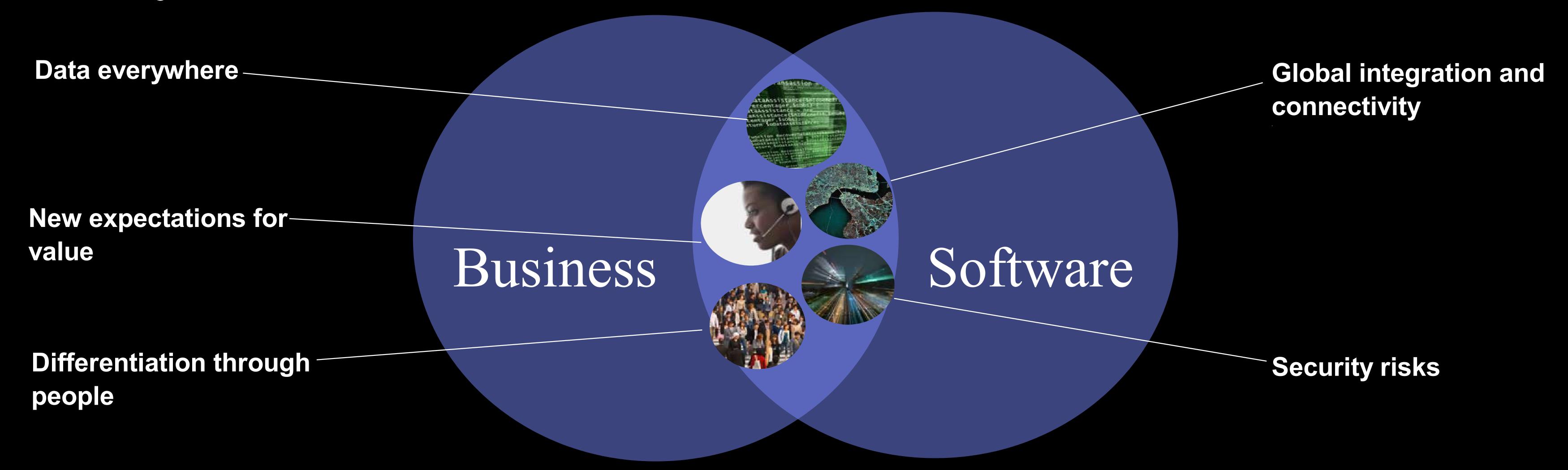




15 petabytes of new information generated daily...



Today, more than ever, organizations use software to enable every facet of their business.



But with new models and ways of working come new challenges...



# For the past 50 years, IBM has been delivering smarter software that is...

#### **Fueled by Expertise**

Software
Business
Industries
How it all connects
How to get real results

Over 4000 business analytics expert consultants
World's largest math department
World's largest middleware company

#### **Built for Change**

Open
Easily integrated
Flexible
Helping clients anticipate
and lead change

100+ acquisitions
Contributes to over 150 open
source projects
300 SOA patents

#### Ready for Work

Industrial-strength
Proven
Ready-to-scale
Dedicated to solving clients'
challenges

60 laboratories WW practicing agile development End user services support for 4.3M end users



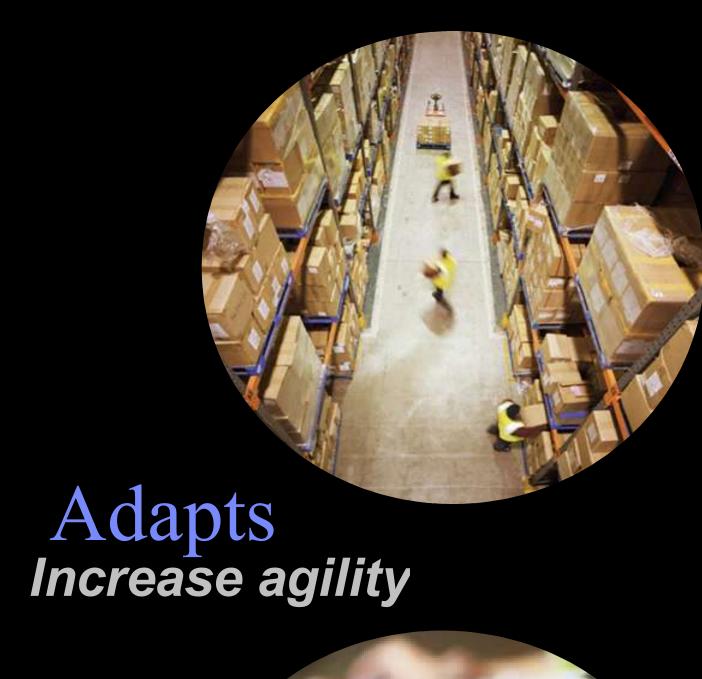
## Smarter software...

Knows & acts Turn information into insight

Enable business service and

Delivers

product innovation

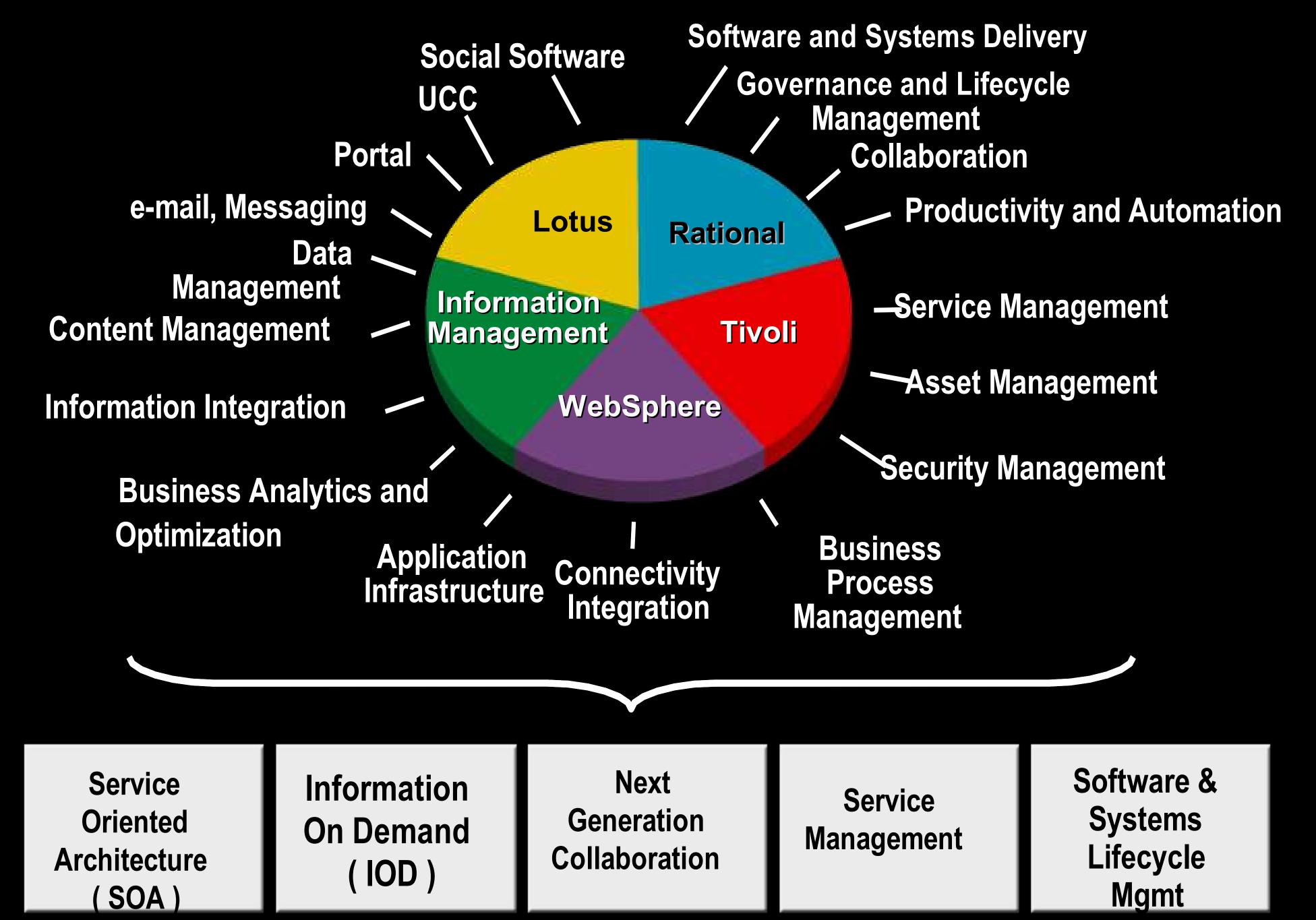




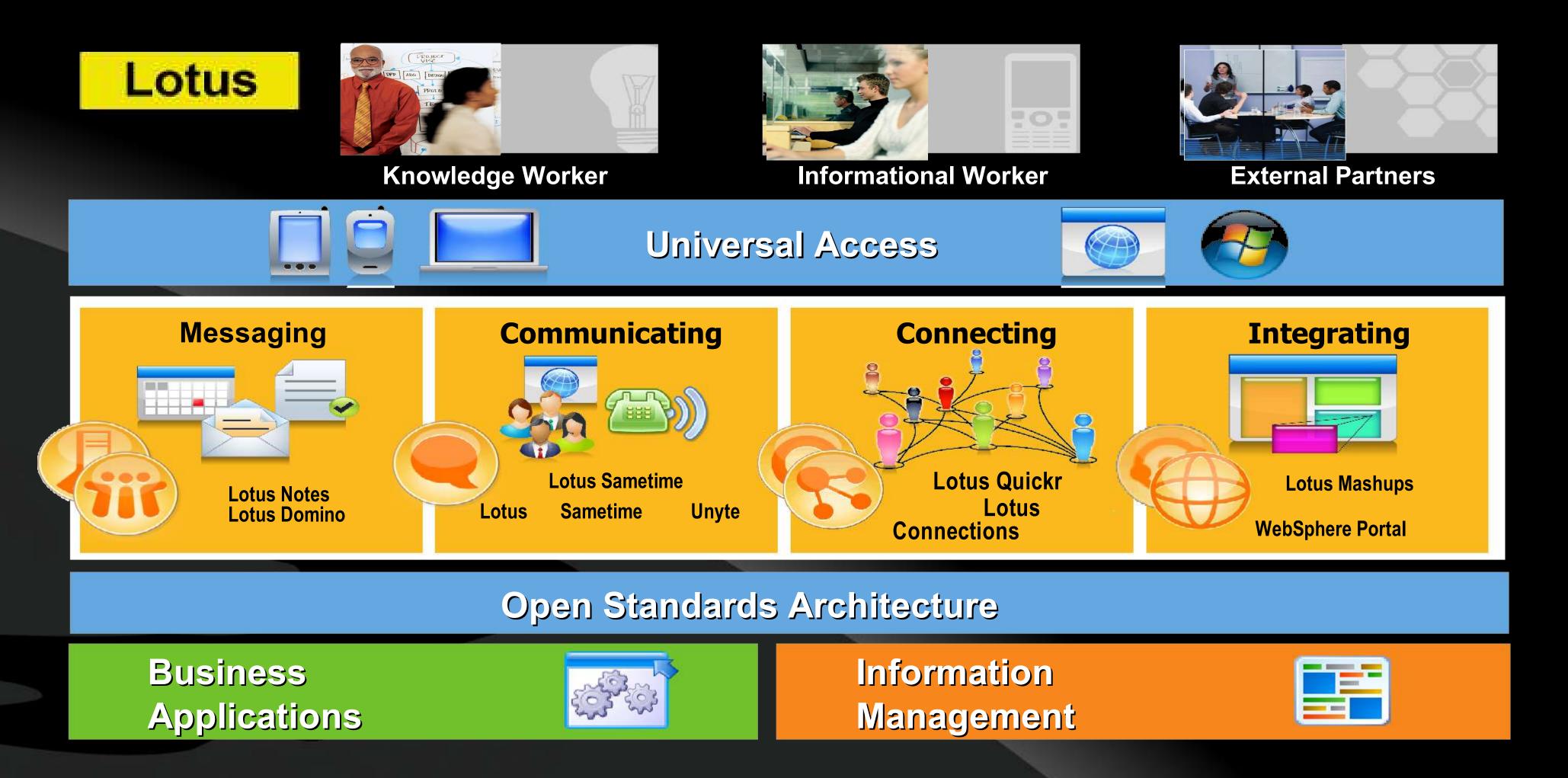




## Leverages the entire Portfolio to deliver solutions



And Lotus Collaboration Software is a core building block enabling clients to...



...work smarter with dynamically adaptive collaboration

## Our innovative community continues to grow



The importance of collaboration.

YOU knew.

The importance of open standards.

The importance of delivering on promises.







Panasonic ideas for life



Innovation and Collaboration



### New Features Support

## GM's Reinvention





Global rollout is starting now to more than 1000 people a day!

New version of iNotes provides the rich features of the installed client

Enhanced look and feel is intuitive

Viewing the calendar in the side bar is cool

Type-ahead addressing, Instant spell-checking is great

Integration of the framework with other applications like collaboration







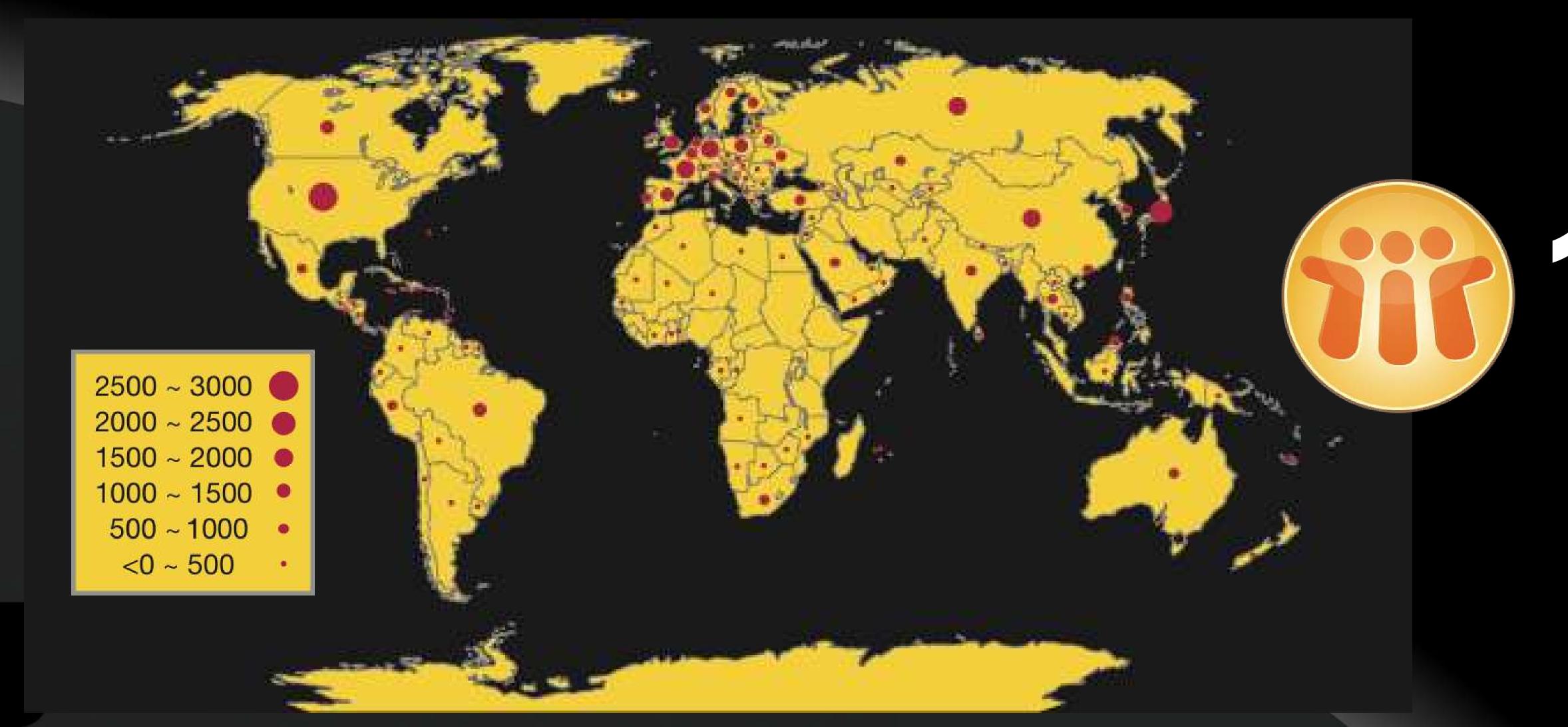


## Mobility

## Where is the Enterprise Opportunity?

	Today	Projected*
Rich Client Managed	3%	10%
Light Client Managed	1%	70%
Basic Unmanaged	96% (at home)	20% *Q3 2010

How to build on the strength of our global customer reach



Worldwide

18,378

New Notes Customers since Launch of Notes 8

## How to win in the marketplace

For Two Years Running, IBM Places in Gartner Leader Quadrant for Unified Communications

IBM Lotus Beat Microsoft to Adding New Features with it's Lotus Connections Suite.

IBM LotusLive Snags Panasonic to Challenge Google in the Cloud.

eWeek, January 14, 2010

...IBM Ranked WW Market Share Leader in Portal Products Enterprise Software Segment

Gartner 2009

## Why many customers have changed their "Outlook"...

#### Microsoft Exchange customers adding IBM Collaboration













#### Lotus Notes/Domino customer deciding against Microsoft











30,000



30,000







#### Customers who have made large-scale change from Microsoft to Lotus

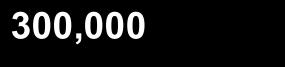


300,000



15,000

**Amadori** 



















1,000





























## How to make an impact in the market





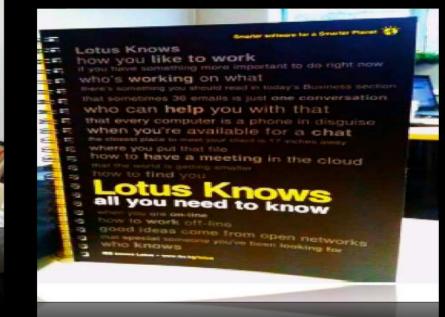














"Moving to IBM Lotus Notes and Domino from Microsoft Exchange and Outlook reduced software licensing costs by about 50%."

— Dr. Tariq Marikar, Director, Product Development & CIO, Suntel Ltd



"Sametime has changed the way that SXC operates... we can respond to RFP's quicker, resolve system issues before they become critical, and ultimately react faster."

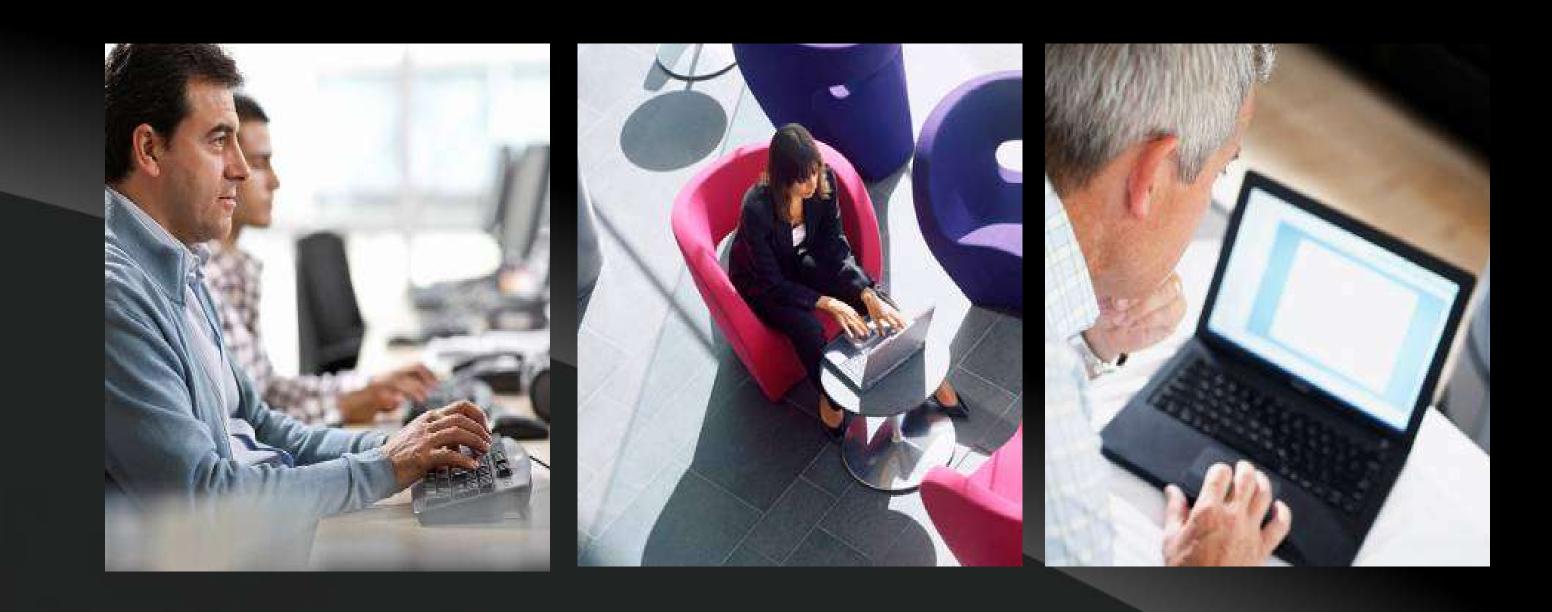
Scott Schrader, Director
 Information Systems, SXC Health
 Solutions



"We would probably have to buy eight different products and combine them to do all the things that we do with Lotus Notes and Domino."

— Troy Fulkerson, Director of Information Technology, Kentucky Baptist Convention

## Millions of people use IBM Lotus for collaboration every day



18,378 new customer organizations with Notes 8.0.1+

10,000 Business Partners

10s of Millions of Solutions

## 145 Million Notes seats sold 46,000+ Companies

#### FORTUNE Global 500

#### More than half of the Global 500 corporations use Lotus Notes and Domino software

- 9 of the top 12 aerospace and defense corporations
- 3 of the top 8 automotive corporations
- •6 of the top 7 banks
- 3 of the top 4 electronics corporations
- •8 of the top 10 insurance corporations
- •6 of the top 8 pharmaceutical corporations
- 10 of the top 19 healthcare corporations
- •4 of the top 6 telecommunications corporations

Source: FORTUNE 500, May 4, 2009, CNN Money.com

## Market leadership across the portfolio

7M people are using IBM social collaboration software

Over 280,000 Lotus developers and over 10 million IBM Lotus Notes applications in use today

Over 30% of all new Lotus Sametime customers over the last 3 years were Microsoft Exchange customers

IBM WebSphere Portal is #1 market share for 8 years running

Over 10 million 'free' Lotus Symphony users worldwide....and growing

Over 300 million named WebSphere Portal users in top 15 customers alone

## Market leadership across the portfolio

Lotus Sametime has over 145 million entitled users worldwide

Lotus Live has over 18 million users and is the largest single cloud engagement to date

More than half of Fortune Global 500 now use Lotus Notes and Domino

IBM places in Leader Quadrant in Gartner for Unified Communications

After debuting in 2007, Lotus Connections was the fastest organic growing software product in IBM history

35% of the Fortune 100 have purchased IBM social collaboration software

Why you should build on existing technology



How to help you reduce expense with Free capabilities



Freedom of Choice:

Linux

Mac

Windows

12+ Million Users



## Symphony Next

Beta available Now

## Why Cloud and hybrid environments give you flexibility



## IBM LotusLive Portfolio of offerings

## Meetings





#### Collaboration





## Messaging





## IBM LotusLive lets you...

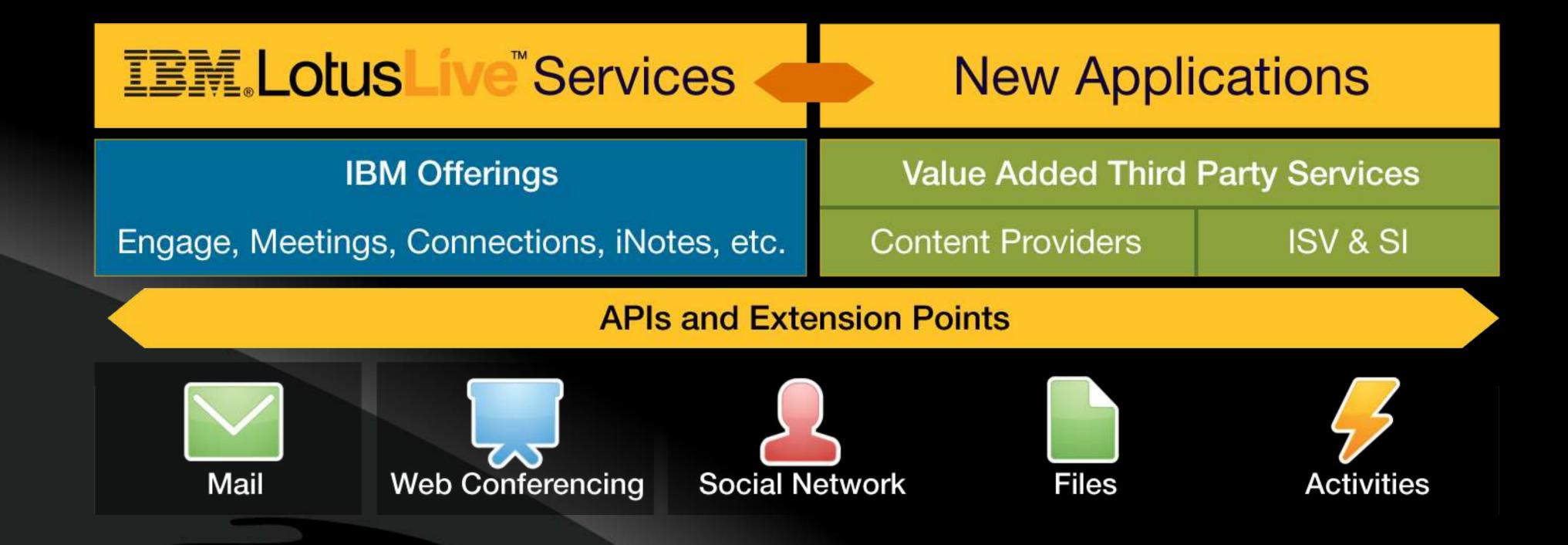


Simplify and improve interactions with your customers and partners

Create rich, secure collaboration in the cloud

Integrate on-premise applications with cloud-based solutions

## Why LotusLive is a Collaboration Integration Platform





# Lotus Live Notes Full Notes and Domino Capabilities

Mail, Calendar and contacts delivered in the cloud Lotus Sametime Instant Messaging support 5GB mailbox a GB of file storage



LotusLive

Introducing Lotus Connections Communities

#### 18 million customers

#### 250 new customers last quarter

#### Largest cloud engagement with Panasonic

## LotusLive wins in the cloud

June 2009: LotusLive won the Buyer's Choice Award at the Enterprise 2.0 Conference in Boston, beating out Google Apps, EMC, and others



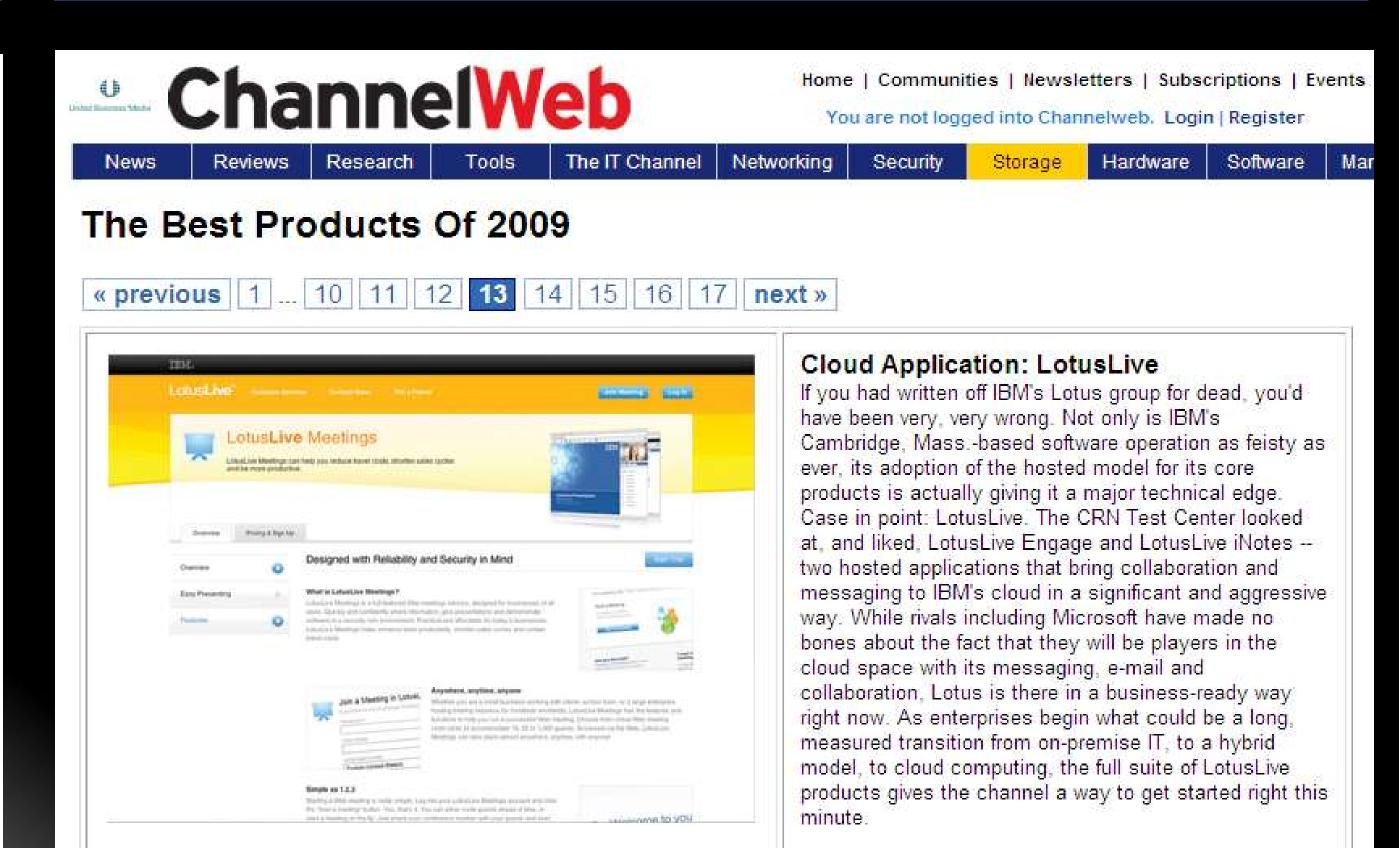
Enterprise 2.0: IBM's LotusLive Connections Captures Award

The winner of the show's Cloud Computing Technology Buyers' Choice Award combines business social networking with collaboration tools.

By W. David Gardner, InformationWeek June 24, 2009

URL: <a href="http://www.informationweek.com/story/showArticle.jhtml?">http://www.informationweek.com/story/showArticle.jhtml?</a> articleID=218101121

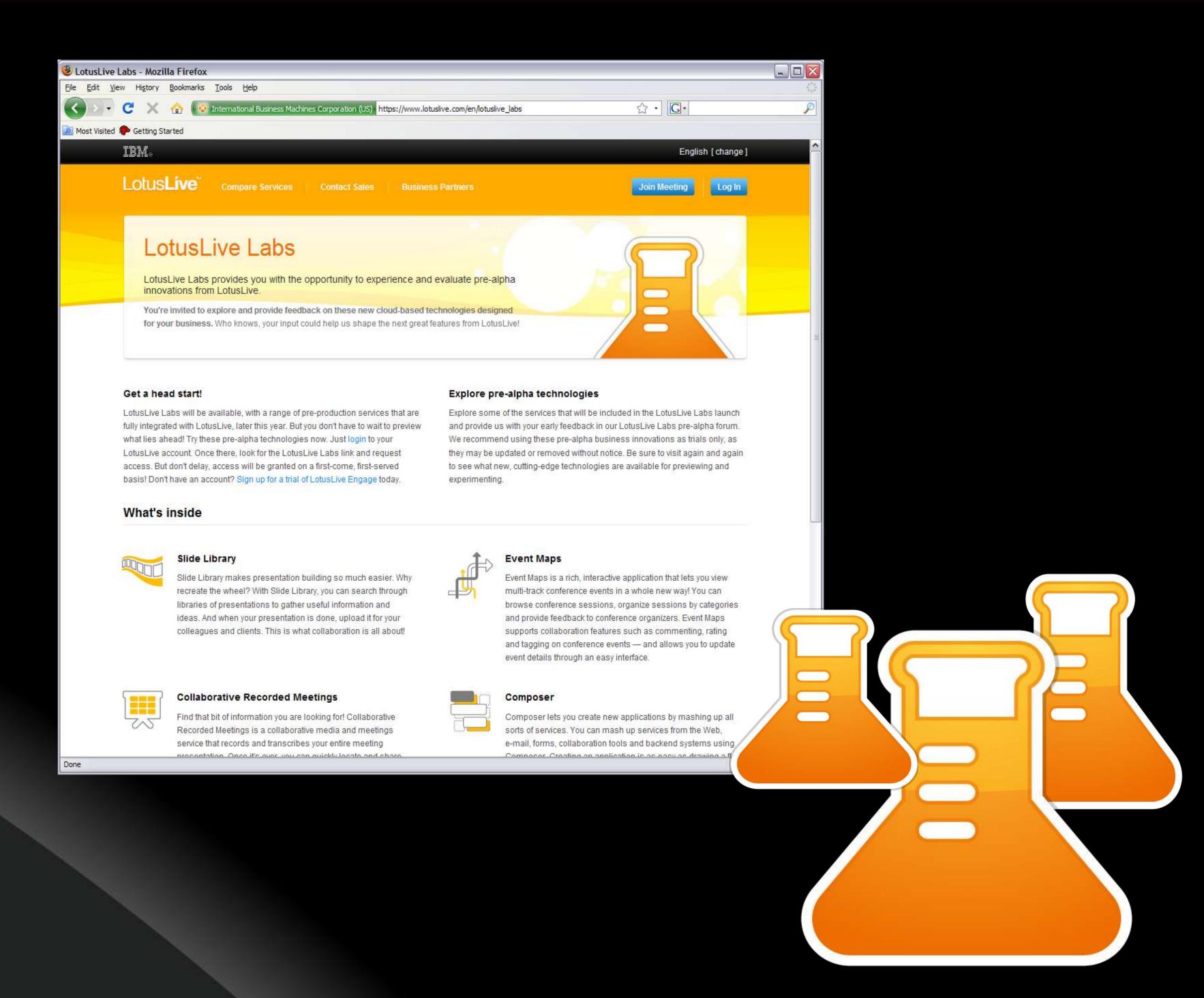
December 2009: LotusLive was named the Best Cloud Application of 2009 by ChannelWeb, after their test center reviewed iNotes and Engage





Partnership with IBM Research
Easy access to alpha services
Accelerating the pace of innovation

Slide Library: A collaborative way to build and share presentations



## Lotus Quickr Next

Lotus Quickr Next for Domino Services

Close alignment with Domino 8.5.1

Folder level access control

Improved document versioning

Direct connect ECM integration



#### Lotus Quickr Next for J2EE Services

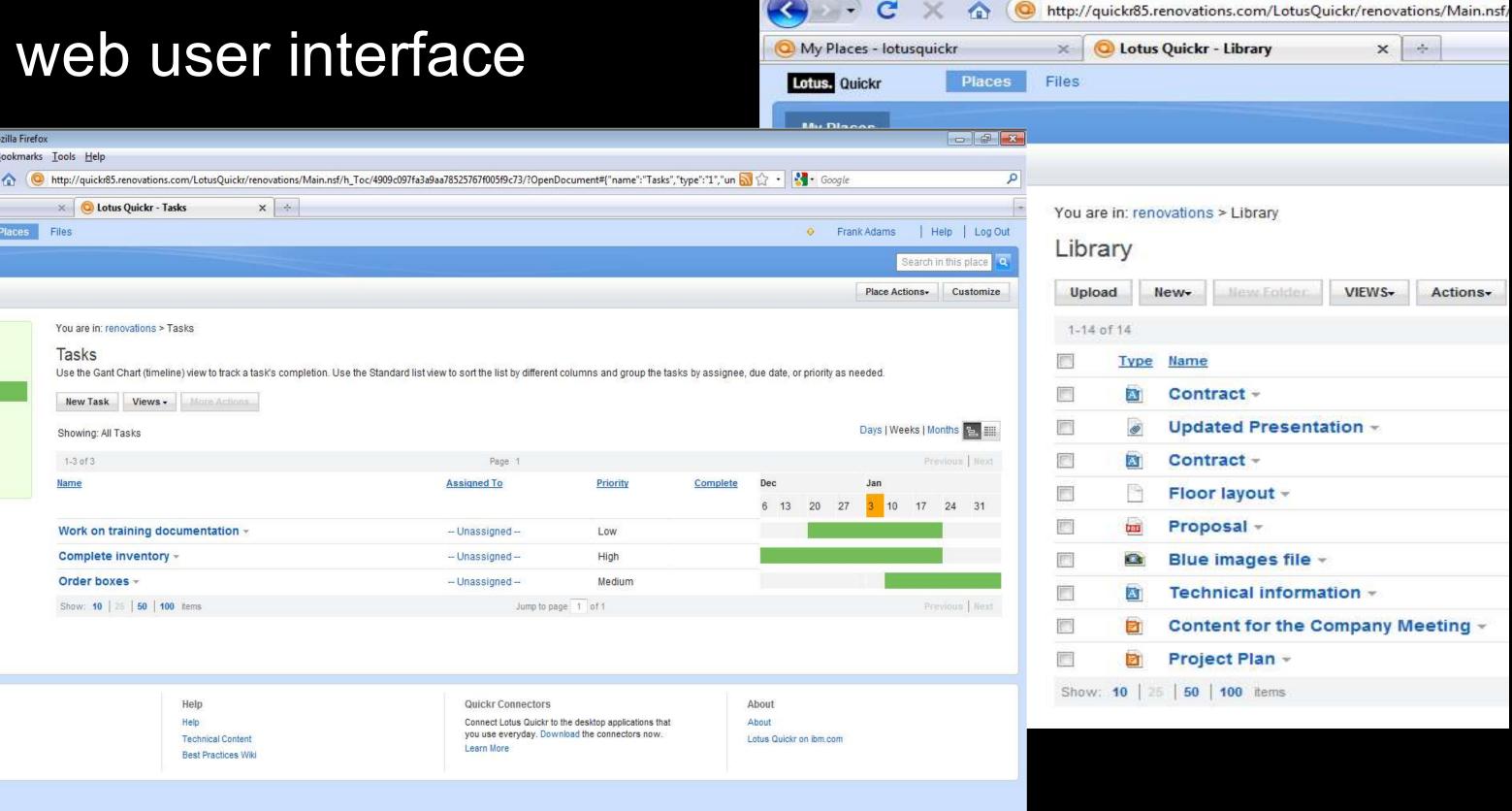
Alignment with latest version of WebSphere Portal

Scalability improvements

New web user interface

issues

Index
Members



The information on Lotus Quickr is intended to outline our general product direction and it should not be relied on in making a purchasing decision. The information on Lotus Quickr is not a commitment, promise, or legal obligation to deliver any material, code or functionality. The development, release, and timing of any features or functionality described for our products remains at our sole discretion



# Lotus knows how to deliver first class email for mobile devices.

#### Introducing Lotus Notes Traveler for Android

first half of 2010

providing our own mail and calendar client across this and many other Android devices

#### and IBM Lotus Notes Traveler Companion

new encryption application for the iPhone free of charge available now in the App store





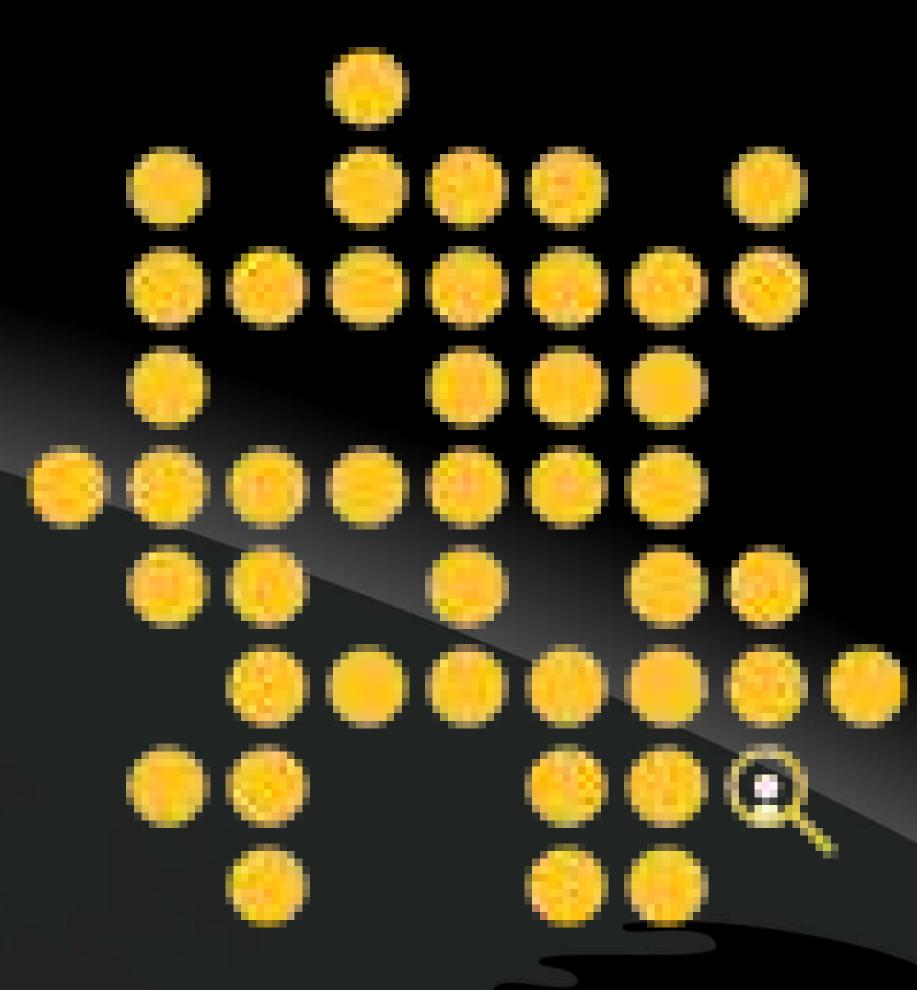
#### ...and IBM and RIM

rich social applications for the BlackBerry

Blackberry client for IBM Lotus Quickr

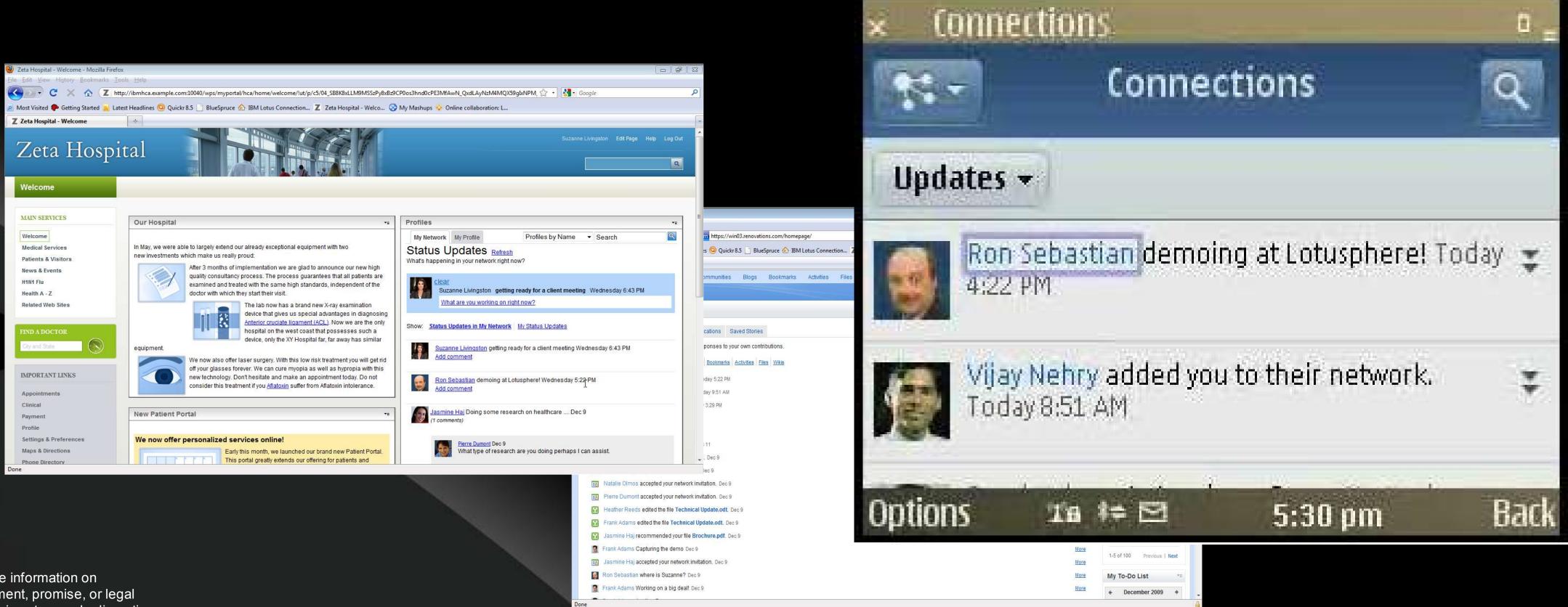
new version of BlackBerry client for IBM

**Lotus Connections** 



# Lotus knows that special someone you've been looking for.

Introducing IBM Lotus<sup>®</sup> Connections<sup>™</sup> Next



The information on Lotus Connections is intended to outline our general product direction and it should not be relied on in making a purchasing decision. The information on Lotus Connections is for informational purposes only and may not be incorporated into any contract. The information on Lotus Connections is not a commitment, promise, or legal obligation to deliver any material, code or functionality. The development, release, and timing of any features or functionality described for our products remains at our sole discretion



#### Introducing strate solution patterns mpstart implementations through downloadable within page. 🕒 Print this page. 👂 BM Sockmarks. 😭 Digg this. 🌁 Save to deticious out IBM Privacy Contact Terms of use IBM Feeds WebSphere Portal Next

Demos

improved external site hosting simplified deployment model social content and mashup integration



#### Lotus Sametime 8.5

NEW! Online Meetings

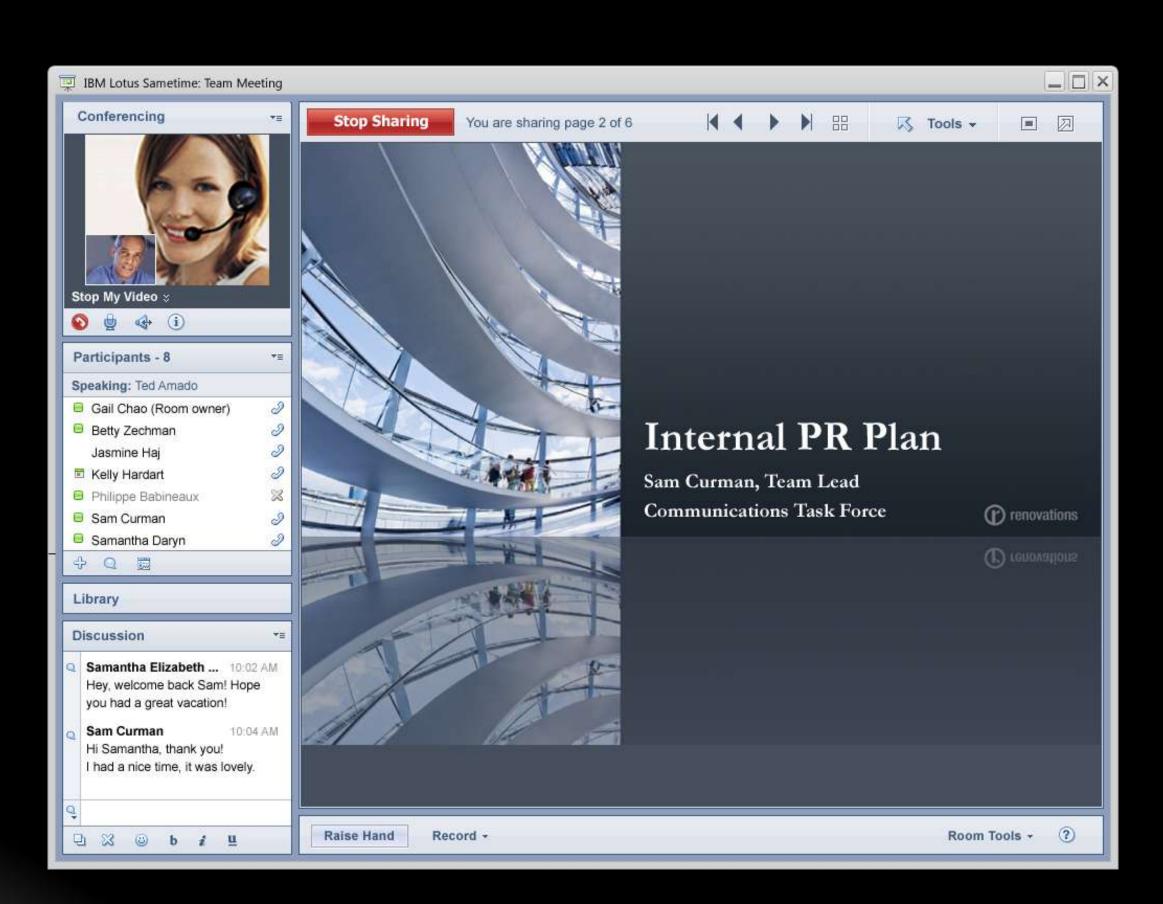
NEW! Audio and Video capabilities

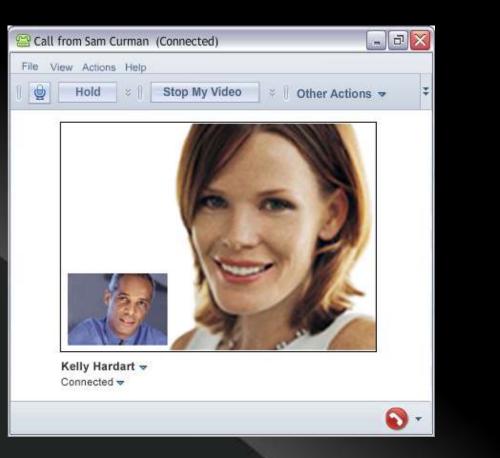
NEW! Zero download browser experience

NEW! Apple iPhone browser client

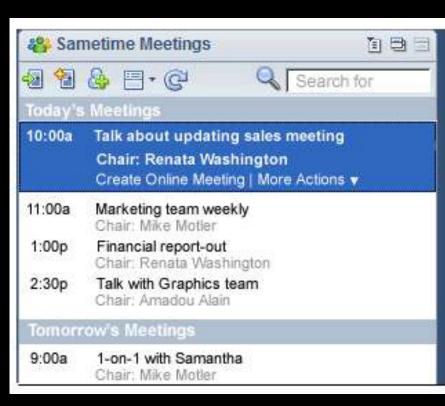
NEW! Web 2.0 APIs

NEW! Simplified Management Console











#### Lotus Sametime Unified Telephony







Telephony Presence
Single Number Service
Unique soft phone
Intelligent call routing
Simplified Integration with
heterogenous PBX systems

**Lotus** Sametime

Software Platform



















00000000





















VoiceRite



FaceTime\*





# 





Translating technological innovation into industry-specific contexts

### colaboration, and a second and a second and a second a se

# Industry Specific ROI Metrics around collaboration capabilities

Banking
Insurance
Government
Healthcare Providers
& Payers









### "We will be where you will be" Industry events

HIMMS, March, 2010
AHIP, June, 2010
ACORD LOMA, May, 2010
SIBOS, October, 2010
China Banking Show, September, 2010
BAI Retail Banking, November, 2010
ACORD Implementation, November, 2010
And much more....

# collaboration, and the collaboration and the

#### A Community of Partners



Collaboration Agenda – Supported by an ever-increasing community of Integrators...



...Offering Expertise, Solutions and Services

### 

#### How to get started



Go to: ibm.com/collaborationagenda

Speak to your Lotus Sales Representative to learn more

Attend a workshop: A multi-step consultative process designed to meet your specific needs

Do you want to increase ROI?

Do you want to reduce costs?

Do you want to increase revenue?

Do you want to avoid costs?

We can help you understand how expertise can improve your organizational metrics!

#### Getting started: Accelerating your time to value



IBM Software Services for Lotus provides
the technical and subject matter expertise
needed to design and deploy solutions that can help maximize
the return on your Lotus and WebSphere Portal investment
and optimize the performance of your mission-critical
applications.

Over 700 technical professionals globally!

#### Consulting

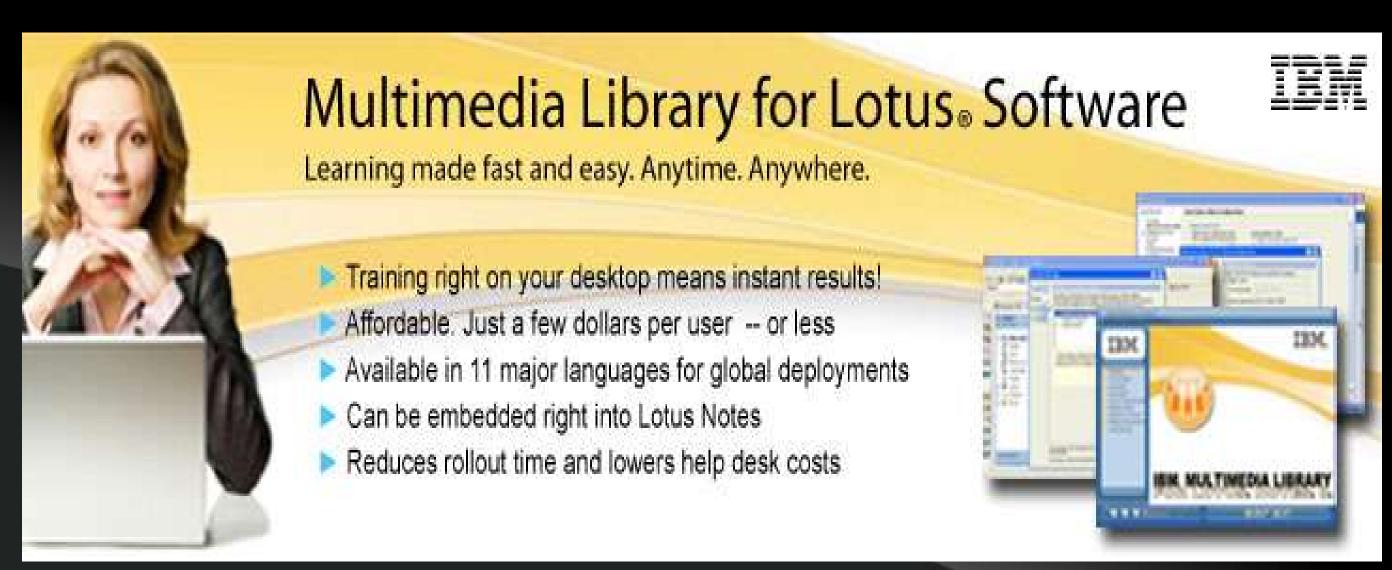
Assessment and planning
QuickStarts and pilots
Deployments
Health checks and environment reviews
Innovative solutions to business/IT challenges

Sample services include: LotusLive Onboarding, Portal NOW, Portal Health Checks, Notes/Domino Upgrades and Application Modernization, Social Software Business Adoption Services, Atlas for Lotus Connections, Sametime Compliance and Security, Virtual Collaboration for Lotus Sametime, Lotus and Portal Technology Integration, and much more!

#### IBM Software Accelerated Value Program

Personalized guidance on deployments and upgrades Single point of contact with IBM Best practice knowledge sharing Pro-active problem resolution

#### Getting started: Accelerating product adoption



Product	Courses	Lessons	Video tutorials
Lotus Notes	2	10	More than 1,000
Lotus iNotes	1	13	More than 275
Lotus Sametime	1	5	More than 275
Lotus Quickr	1	4	More than 275
Lotus Connections	1	4	More than 275

<sup>\*</sup> Languages include: English, French, Canadian French, Spanish, Latin American Spanish, Brazilian Portuguese, Italian, German, Japanese, Chinese Simplified and Chinese Traditional

The Multimedia Library for Lotus Software is a comprehensive collection of hundreds of tutorials and video clips available in 11 languages\* that show users how to perform essential tasks. This affordable no-travel training solution is now available for Lotus Notes, Sametime, Quickr, and Connections!

#### **Education and Certification**

IBM Lotus Education offers the training you need in a format that works best for your schedule, your budget, and your employees' learning styles.

Public classroom training

Custom training onsite

Anywhere/anytime 'no-travel training':

Instructor-led online classes

Self-paced virtual classes

E-learning

Embedded learning

Lotus and WebSphere Portal conferences/seminars

Webinars

Educational blogs, wikis, and forums

Technical certification roadmaps and competency exams

# Lotus knows the value of bringing it all together.

#### IBM Project VULCAN

A vision for how people will collaborate in the future, based on:

Continuity.
Convergence.
Innovation.
New Opportunities.

#### Continuity

Building on today's capabilities

#### Innovation

Applying technology to empower people to work in new ways

#### Convergence

Unifying the experience across access and delivery models

#### New Opportunities

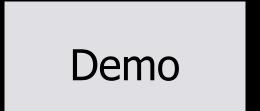
Making possible the next generation of solutions

### Bringing focus to what's most important

Empowering people to be their most effective



Enabling organizations to achieve greater results



IBM Project Vulcan helps people drive business forward

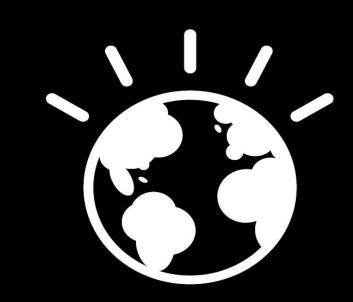
### Lotus knows what the future can look like.

### At IBM, we believe software can make the world better, one client at a time.

What's your vision for your organization?

What's your biggest challenge?

Let's Talk.



#### LotusphereComesToYou2010

Lotus knows we are coming to a city near you.



www.ibm.com/lotus/lcty

Smarter software for a Smarter Planet. IIIII