

# **PTC Windchill 9 AIX installation guide**

Including step-by-step instructions with WebSphere Application Server and updating to the Windchill M010 maintenance level

.

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# Abstract

This guide provides step-by-step installation and configuration instructions for PTC Windchill 9 on IBM System p (IBM Power systems) IBM AIX servers. Without too much day-to-day knowledge of AIX, Windchill, Oracle and IBM WebSphere, PTC and IBM Windchill engineers should be able to follow the steps provided here to install a completely functional Windchill 9.0 system (with WebSphere Application Server and IBM HTTP server as Windchill Web front end).

# Introduction

This guide is intended as a mechanism to educate IBM® and PTC Windchill engineers on the installation and configuration of Windchill 9. Although there are many pages in this guide, the underlying installation and configuration steps are simple and easy to follow. This guide supplements (not replaces) PTC Windchill installation documentation that is found at www.ptc.com. This guide also documents the installation of the Windchill M010 maintenance level for Windchill 9.0.

(Note: This guide is a revision to a similar one that was published in 2007.)

# Windchill 9 installation environment

Windchill 9.0 ProjectLink and PDMLink products are successfully installed and verified in the following environments:

- IBM POWER6<sup>™</sup> System p570 Model 9117-MMA
- IBM POWER5<sup>™</sup> System p285 Model 9111-285
- IBM AIX® V5.3 TL6SP3, AIX V6.1
- Oracle 10.2.0.1
- IBM WebSphere® Application Server 6.1
- PTC Windchill 9.0 with M010

# **Assumptions**

This document assumes that the Mozilla Firefox (/usr/bin/mozilla) browser is installed on the target AIX installation server. It also assumes that the installation server is on a network and is able to access a name server. Ports 80 and 8008 should not be in use. All installation procedures are performed on a single machine. The procedures can be adapted for installation on multiple servers (for example, Oracle and Lightweight Directory Access Protocol [LDAP] installed on other servers).



# **Installation overview**

You need to perform six major tasks to install a completely functional Windchill 9 system, including the M010 maintenance updates. It is important to perform the tasks sequentially. This section gives you an overview of the tasks involved. Then, the next couple of sections show the detailed installation steps for each task.

**Note:** This guide uses an arbitrarily selected directory name, user IDs, passwords and instance ID, as well as other information that serves as an example for these descriptive installation procedures. Select your own names as inputs, if you follow this document to perform a test install.

# Task 1: Installing images and preparing for installation

You need to obtain the following PTC Windchill installation images: Windchill 9.0 Windchill Services, PDMLink, ProjectLink, third-party software, Java<sup>™</sup> Development Kit (JDK) software (from PTC), Windchill Infoengine, Aphelion, PTC Solution Installer, product-view client, workgroup manager and Oracle Database 10.2.0.1, WebSphere Application Server 6.1, IBM HTTP Server 6.1 and WebSphere Application Server Plug-in 6.1. You also need to create AIX user, group and file systems for the target installation. Additionally, you need to obtain the Windchill M010 maintenance files from PTC.

# Task 2: Installing Oracle 10.2

You install Oracle 10.2 Database software first. You will also need to install the Oracle Administration client to provide the GUI tools that let you perform the maintenance tasks.

# Task 3: Installing WebSphere 6.1

You need to install WebSphere Application Server 6.1, IBM HTTP Server 6.1 and WebSphere Application Plug-in 6.1. You will create sample WebSphere Application Server applications to use for verifying proper interaction between WebSphere Application Server and IBM HTTP Server with the plug-in.

### **Task 4: Installing Windchill 9**

This is the main part of the Windchill installation. During the installation, you do not load Windchill data objects. During this phase of the installation, you initialize the Oracle and lightweight directory-access protocol (LDAP) data objects.

### Task 5: Configuring WebSphere for Windchill

At this point, you perform the central part of the WebSphere and Windchill configurations. You load the Windchill data object after doing all the configuration steps.

### **Task 6: Updating Windchill to M010**

Here, you perform the steps that are necessary to update the Windchill 9.0 level with M010 maintenance.



# Task 1: Setting up for installation

All installation takes place on a single AIX machine. Copy all the installation images for Windchill 9, Oracle 10.2 and WebSphere 6.1 onto the targeted installation system (which has the following WebServer DNS registered host name: gammah.austin.ibm.com).

- 1. Make sure the network-name server (DNS) is up and running. Also, on the targeted installation server, /tmp needs to have at least 500 MB of space available.
- 2. Create and mount the /usr/IBM file system with 10 GB of available space. (This space is used as the WebSphere and HTTP Server installation target directory.)
- 3. Create and mount the /home/oracle file system with 20 GB of available space. (This space is used as the Oracle installation target directory.)
- 4. Create and mount the /home/wind file system with 10 GB of available space. (This space is used as the Windchill installation target directory.)
- 5. Create and mount the /opt/ptc/Installers with 10 GB of available space.
- 6. Create and mount /ssave with 6 GB of free space. This file system stores various TAR files to allow for faster roll back in case of problems.
- 7. Create the AIX group ID *dba* and user ID *oracle*, and create the AIX group ID *wind* and user ID *wind*. Then, add the Oracle user ID to the wind group.
- 8. Use the following commands to export the environment variables for the Oracle user .profile:
  - i. export JAVA\_HOME=/usr/java5
  - ii. export ORACLE\_HOME=/home/oracle/ora10
  - iii. export ORACLE\_SID=wind
  - iv. export ORACLE\_BASE=/home/oracle/
  - v. export PATH=\$JAVA\_HOME/bin:\$ORACLE\_HOME/bin:\$PATH
- 9. Use the following commands to export the environment variables for the **root** and **wind** user:
  - i. export JAVA\_HOME=/usr/java5
  - ii. export WAS\_HOME=/usr/IBM/WebSphere/AppServer
  - iii. export WT\_HOME=/home/wind/WC9/Windchill
  - iv. export PATH=\$JAVA\_HOME/bin:\$PATH
- 10. If other Windchill components are installed on the target machine, remove or relocate the following Aphelion (LDAP) links:
  - i. /opt/mailhub
  - ii. /opt/syntegra
  - iii. /opt/lde
- 11. As root, create the Windchill and Oracle install directories by using the following AIX mkdir commands:
  - i. mkdir /home/wind/WC9
  - ii. mkdir /home/oracle/WC9
- 12. Change ownership of the following file systems:
  - i. chown -R wind.wind /home/wind
  - ii. chown -R oracle.dba /home/oracle



- 13. If any Windchill, Oracle and WebSphere instances already run on the target install server, shut them down. If WebSphere 6.1 is already installed, uninstall it.
- 14. If any of the following Oracle files are present, remove them by using the AIX rm command: rm /etc/oraInst.loc /etc/oratab rm -rf /tmp/.oracle rm -rf /tmp/oracle rm -rf /tmp/OraInstall\*

# Task 2: Installing Oracle 10.2

After performing all the task 1 steps, you are now ready to start the Oracle installation.

- 1. If the target installation machine is running any other Oracle instances, shut them (and any related Oracle listeners) down.
- 2. Follow the steps in the Oracle Database 10g Release 2 (10.2.0.1.0) Installation Guide for PDM Applications document to install Oracle Database using the 20 GB /home/oracle file system that you created in task 1.

**Note:** If the installer fails to start because of prerequisite checking, use the runInstaller -ignoreSysPrereqs command on AIX 6.1. During installation of either the server or administrator client software, if you receive a warning about the failure of product-specific requisites, click **Yes** to proceed with the installation.

# Task 3: Installing WebSphere 6.1

Here, you install three WebSphere Application Server components by following the steps in the *WebSphere Application Server V6.1 Install Guide for PDM Applications* document, with the following small modifications:

1. When installing the IBM HTTP Server for use with Windchill, grant the *wind* user administrator privilege to the administrator server, as shown in Figure 1.

_	IBM HTTP Server V6.1.0.0	
WebSphere software	Setup HTTP Administration Server Perform steps to administer IBM HTTP Server using the IBM HTTP administration server on Linux and UNIX operating systems. When selected, the installation grants a user ID write access to the necessary IBM HTTP Server and plug-in configuration files. Optionally, you can complete this step after installation by running the setupadm script.  Setup IBM HTTP administration server to administer IBM HTTP Server.  Create a unique user ID and group for IBM HTTP Server administration User ID: wind Group: wind	
InstallShield	< <u>B</u> ack <u>N</u> ext > <u>C</u> ancel	

Figure 1. Task 3 i

**Note:** Alternatively, you can change the ownership and permission of conf/httpd.conf to root.wind with 775 permission to ensure that wind has *write* access to the httpd.conf file.



# **Copying Windchill configuration ZIP file to WebSphere**

Follow these steps to copy the Windchill configuration ZIP file to the WebSphere directory.

- 1. Locate the Windchill 9 install image labeled Third Party Application CD.
- Under the Apache/ManualInstall directory, copy the ibmHTTPServerManualOverlay.zip file to /usr/IBM/HTTPServer. cd /usr/IBM/HTTPServer
- 3. Extract the ibmHTTPServerManualOverlay.zip file.

**Hint:** If the unzip command is not available on your AIX system, it is possible to use the *jar xvf* command on the ibmHTTPServerManualOverlay.zip file.

**Note:** The unzip command places about 15 files in the /usr/IBM/HTTPServer/conf directory and places the webAppConfig.xml file under the /usr/IBM/HTTPServer directory.

- 4. Change the permission and ownership of the files that were copied from the ZIP file so that they are group writable:
  - a. For the infoengine installation step to succeed, as user *wind*, some permission changes need to happen to the /usr/IBM/HTTPServer directory and to certain additional files so that the *wind* group has write access to them.
  - b. After extracting the ZIP file (or using the JAR command to extract the ZIP file) ,and while in the /usr/IBM/HTTPServer directory, run the following commands:

chmod g+w conf ./ webAppConfig.xml chmod 775 conf/\* chown root.wind ./ conf webAppConfig.xml conf/additions.conf

Now, the conf/httpd.conf file has write permission by the wind group as a result of granting administrator capability during the installation.

**Note:** If the infoengine installation fails while installing Windchill, look at the log in the /tmp/wind directory. It is most likely that the failure is related to a permission problem in the /usr/IBM/HTTPServer directory structure.

5. To facilitate a faster rollback in case of problems during the Windchill installation, create the following TAR files

tar -cvf /save/HTTPServer.tar /usr/IBM/HTTPServer

tar -cvf /save/WAS.tar /usr/IBM/WebSphere/AppServer

6. Ensure that IBM HTTP Server and WebSphere Application Server are running. You can use the following commands to start them if they are not running: /usr/IBM/HTTPServer/bin/apachectl start /usr/IBM/WebSphere/AppServer/bin/startServer.sh server1



# Task 4: Installing Windchill 9.0

PTC Solution Installer (PSI) is used to install Windchill 9.

- 1. Before running the PSI, you must perform several checks. Otherwise, you cannot install Windchill without passing all of the following tests:
  - Log in as root, then, at the AIX shell prompt, enter these commands, after which, the xclock appears: su oracle
    - xclock
  - If you use virtual network computing (vnc) to access X Window, the easiest way allow the oracle and wind processes started during the solution installer is to enter the following command (as root). (**Note:** This allows Oracle to access the VNC display): chmod 644 /.Xauthority
  - Make sure that the .profile information for *oracle* user includes the following line: export ORACLE\_SID=wind
  - As user *oracle*, enter the following command: Isnrctl status
  - Ensure that the Oracle listener is running. If it is not, run the following command: Isnrctl start

Finally, ensure that the domain name server (DNS) is up and running.

- It is also recommended that you make a TAR copy of the following file systems. By doing this, if the Windchill installation/configuration of WebSphere runs into problems, you can restore the files without reinstallation of WebSphere again. /usr/IBM/WebSphere/AppServer /usr/IBM/HTTPServer
- 7. Start the PSI by running **./setup** from the directory where the solution installation files exist. You then see the page that is shown in Figure 2. Click **OK** to begin the installation.







8. In Figure 3, review the information on the PTC Solution Installer 9.0 Datacode F000 window, then click **Next**.

-	PTC Solution Installer 9.0 F000
Before You Begin License Agreement Install Type Options Select Product Define Settings Review Settings Installing Installation Results	Product Name: PTC Solution Installer Release: 9.0 Datecode: F000 Windchill 9.0 Supported Platforms Mindchill 9.0 Supported Platforms Installation Documentation Online - The latest installation documentation. Installation Documentation on the CD - Installation documentation for each Installation type: Windchill Installation and Configuration Guide - Express Windchill Installation and Configuration Guide - Update Existing Installation Windchill Installation and Configuration Guide - Update Existing Installation Getting Started with Windchill Installation and Configuration Guide - Overview
	of the installation process, a pre-installation checklist, and information you should know before using the PTC Solution Installer. Close all applications that are currently running on your computer and verify that the username under which you logged in has administrative privileges. Process Code: wnc/x-10/117 ptcsolninstaller [01]
InstallAnywhere by Macrovision –	< Back

#### Figure 3. Task 4 ii

9. In Figure 4, review the license terms on the License Agreement window by scrolling down the page, then select I Accept the Agreement and Conditions then click Next.







📕 Before You Begin 📕 License Agreement Express  $\blacklozenge$ Install Type Options Select Product.. Define Settings. Review Settings 🗌 Installing Advanced Select this option to create a new installation on one or more machines with your Installation Results choice of optional products,  $p_{\rm eff}$  form components, and configuration options. Some manual configuration may be necessary. This option is recommended for advanced users only. Update Existing Installation Select this option to install a product onto an existing installation, add an additional language or install a Windchill Maintainance release. Recover Select this option to continue an unsuccessful installation. InstallAnywhere by Macrovision < <u>B</u>ack Next : Cancel

#### 10. On the Install Type Options page, select Advanced then click Next, as shown in Figure 5.

#### Figure 5. Task 4 iv

11. On the Select Product page, select **Integral Windchill PDMLink and Windchill ProjectLink** then click **Next**, as shown in Figure 6.







12. When prompted for Optional Products, select **ProductView Lite Client** and **Windchill Workgroup Manager**, then click **Next**, as shown in Figure 7.

-	PTC Solution Installer 9.0 F000
Before You Begin License Agreement Install Type Options Select Product Define Settings Review Settings Installing Installing	Select the optional products to install. For a description of each optional product, refer to the Getting Started with Windchill Installation and Configuration Guide. <b>Optional Products:</b> ProductView Lite Client ProductView Standard Client ProductView Thumbnail Generator Windchill Index Search
installation Results	<ul> <li>Windchill Business Reporting</li> <li>Windchill Workgroup Manager</li> <li>Windchill MPMLink</li> <li>Windchill Supplier Management</li> <li>Windchill PartsLink Classification and Reuse</li> <li>Windchill ECAD Workgroup Managers</li> <li>Windchill Integration for Rational ClearCase</li> <li>Windchill Enterprise Systems Integration</li> </ul>
InstallAnywhere by Macrovision	< <u>B</u> ack <u>N</u> ext >

Figure 7. Task 4 vi

13. This example uses WebSphere Application Server and IBM HTTP Server with Windchill. Therefore, on the page that prompts you to select platform components, for Tomcat Servlet Engine, select **Do not install or configure**. For Apache Web Server, select **Configure to an existing local instance**. Then click **Next**, as shown in Figure 8.

-	PTC Solution Installer 9.0 F000
Before You Begin License Agreement Install Type Options Select Product Dofine Settinge	Select the platform components to install and configure on this machine or select the option to configure your solution to existing local platform components. Alternatively, you may choose to manually install and configure the required components. If you are installing Pro/INTRALINK, indicate if you are installing the PTC-bundled Pro/INTRALINK - Oracle.
Define Settings     Pendew Settings	Java Software Development Kit
	Install and configure
Installation Results	Tomcat Servlet Engine
	Do not install or configure 🗸 🔻
	Apache Web Server
	Configure to an existing local instance
	Aphelion Directory Server for Windchill
	Install and configure 💌
	Database Software
	Oracle 🗸
	Database Configuration
	Create a new database and user 🔹
InstallAnywhere by Macrovision	
<u>C</u> ancel	< <u>B</u> ack <u>N</u> ext >
THEOREM CONTRACTOR AND A CONTRACTOR AND	

Figure 8. Task 4 vii



14. On the page that prompts you for optional features to install, deselect **Configure Aphelion Web Tools,** then click **Next**, as shown in Figure 9.

-	PTC Solution Installer 9.0 F000	
Before You Begin License Agreement	Some of your product selections have optional features that you can install or configure. Select the optional features for your installation.	
Install Type Options	Java Software Development Kit	
Select Product	Aphelion Directory Server for Windchill	
Define Settings	Configure Aphelion Web Tools	
Review Settings	Oracle Configuration	
🗌 Installing	Create Cognos Database User Account	
Installation Results	Integral Windchill PDMLink and Windchill ProjectLink	
	🔤 Enable Remote File Server Support	
	Configure Windchill for Business Reporting	
	Configure Windchill for Index Search	
	Install Customization Source Code	
	ProductView Lite Client	
	Windchill Workgroup Manager	
A		
000000000000000000000000000000000000000		
InstallAnywhere by Macrovision		
<u>C</u> ancel	< <u>B</u> ack	Next >

Figure 9. Task 4 viii

15. On the Define Settings page, this example uses *wind* and *oracle* as the two users. Click **Next**, as shown in Figure 10.

- PTC Solution Installer 9.0 F000		
Before You Begin	Choose Users	
Install Type Options		
Select Product		
Define Settings	Choose which user the following installers should run as:	wind
Review Settings     Installing     Installation Results	<ul> <li>Java Software Development Kit</li> <li>Windchill PDMLink</li> <li>Windchill ProjectLink</li> <li>ProductView Lite Client</li> <li>Windchill Workgroup Manager</li> </ul>	
	Choose the Database user for the following installers:	oracil
	• Oracle Configuration	
InstallAnywhere by Macrovision -		Dealer Heat
Lancel Stresses		< Back Next >

Figure 10. Task 4 ix



16. On the next page, where you are prompted to specify the locations of optional products and platform components that have already been installed, enter **/home/wind/WC9** as the Base Installation Directory; the locations for Windchill, Java SDK and Aphelion are all automatically updated so that they are relative to /home/wind/WC9. Enter the location for Apache Web Server as **/usr/IBM/HTTPServer** and the location for the Oracle Configuration Utility is **/home/oracle/WC9/ocu**. Click **Next**, as shown in Figure 11.

-	PTC Solution Installer 9.0 F000	
Before You Begin License Agreement	asked to specify the location of optional products and platform components that have already been installed to properly configure your installation.	
Select Product	*Base Installation Directory:	
Define Settings	/home/wind/WC9 6 Browse	
Review Settings		
🔲 Installing	*Installation Directory for Windchill:	
Installation Results	/home/wind/WC9/Windchill Browse	
	*Installation Directory for Java SDK for Windchill:         /home/wind/WC9/Java         *Installation Directory for Aphelion Directory Server:         /home/wind/WC9/Aphelion         Browse	
	*Select Directory for Apache Web Server:	
	*Installation Directory for Oracle Configuration Utility:	
	/home/oracle/WC9/ocu Browse	•
InstallAnywhere by Macrovision -		_
Cancel	< <u>B</u> ack Next >	

#### Figure 11. Task 4 x

17. The *wind* user is supposed to have access rights to the necessary files in /usr/IBM/HTTPServer, so click **Yes**, as shown in Figure 12.



Figure 12. Task 4 xi



18. The WebServer DNS registered host name is the fully qualified host name of the server and the port is 80. After verifying these entries, click **Next**, as shown in Figure 13.

PTC Solution Installer 9.0 F000		
Before You Begin License Agreement Install Type Options Select Product	Specify the e-mail address to receive Web Server messages, the fully qualified host name for your Web Server and the Servlet engine, and the appropriate port numbers for both.	
Define Settings	"Web Server DNS Registered Host Name:	
Review Settings	gammah.austin.ibm.com	
🗌 Installing	ATTP Port Number:	
Installation Results	80	
InstallAnywhere by Macrovision	\$	
Cancel	< Back Next >	

Figure 13. Task 4 xii

19. Select the appropriate language, which, for this installation example is **English**, then click **Next**, as shown in task Figure 14.

PTC Solution Installer 9.0 F000	
<ul> <li>Before You Begin</li> <li>License Agreement</li> <li>Install Type Options</li> </ul>	Select a language for base data which includes templates and rules, and one or more display languages for the user interface and documentation.
Select Product	Base Data Language:
Define Settings	English 💌
Review Settings  Installing  Installation Results	*Display Languages:
	French
	German German
	🔲 Italian
	Spanish
	Japanese
	🔄 Korean
	Simplified Chinese
	Traditional Chinese
InstallAnywhere by Macrovision	
Cancel	< Back

Figure 14. Task 4 xiii

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-	PTC Solution Installer 9.0 F000	
Before You Begin License Agreement Install Type Options	Choose the database size. The Demo/Test database size is sufficient to load the Windchill demonstration data and should be adequate for very small pilots. The sizes for both Production and Large databases only indicate initial sizes.	
Select Product Define Settings Review Settings	*Database Size: Demo/Test (5000 MB) ▼	
Installing Installation Results		
	l≩	
nstallAnywhere by Macrovision —		
Cancel	< <u>Back</u> <u>Next &gt;</u>	

20. Choose the appropriate database size, then click Next, as shown in Figure 15.

Figure 15. Task 4 xiv

21. You are required to provide the information that is needed to connect to the Oracle database. On

the next page, enter the following values, then click **Next**, as shown in Figure 16. ORACLE\_HOME: /home/oracle/ora10

ORACLE\_HOME: /home/oracle/ora10 Registered Host Name: (target host name, take default value) ORACLE\_SID: wind (do not exceed eight characters) SYSTEM password: ibm123 Oracle user name for Windchill: wcadmin Oracle user for Windchill password: wcadmin

Before You Begin	*Oracle Server Installation Directory (ORACLE_HOME):	
License Agreement	/home/oracle/ora10 Brow	wse
Select Product		
Define Settings	*Oracle Database DNS Registered Host Name:	
Denne Settings	gammah.austin.ibm.com	
] Review Settings	Advanta Databasa Listevan Bast Mumbau	
Installing	1521	
Installation Results	1521	
	"Oracle Database System Identifier (SID):	
	wind	
	*Oracle 'SYSTEM' Account Password:	
	*****	
	*Confirm Oracle 'SYSTEM' Account Pacewords	
	******	
		G
	*Oracle User Name for Windchill:	
	wcadmin	
	*Oracle User Password for Windchill:	
A CONTRACTOR OF A CONTRACTOR O	******	
	*Confirm Oracle User Password for Windchill:	
	*****	
C 000000000000000000000000000000000000		
stallAnywhere by Macrovision —		
Cancel	< Bac	k Next 5

Figure 16. Task 4 xv



-	PTC Solution Installer 9.0 F000			
Before You Begin License Agreement Install Type Options	Select the data sets that you would like to load. Base data contains templates and other data required for your Windchill solution to operate properly. The demo data set contains demonstration data.			
Select Product Define Settings Review Settings Installing Installation Results	😡 Load base data 🔲 Load demo data			
nstallAnywhere by Macrovision — Cancel	< <u>B</u> ack <u>N</u> ext >			

22. On the next page, deselect Load base data, then click Next, as shown in Figure 17.

Figure 17. Task 4 xvi

23. Information related to the installation of the Aphelion LDAP server is needed. On the next page, enter **ibm123** as the LDAP Administrator password. Leave the entry for Aphelion Naming Context blank. Then, click **Next**, as shown in Figure 18.

-		
Before You Begin	*LDAP Server DNS Registered Host Name:	
License Agreement	gammah.austin.ibm.com	
Install Type Options	1DAP Port Number:	
Select Product	389	
Define Settings	1	
Review Settings	*Administrator Distinguished Name:	
	cn=Manager	
Installation Results	^Administrator Pass word:	
	***	
	*Confirm Administrator Password:	
	*****	
	*Base Distinguished Name for Product Properties:	
	cn=configuration,cn=Windchill_9.0,o=ptc	
	*Bace Distinguished Name for Administrative Users	
	ou=people, cn=AdministrativeLdap, cn=Windchill_9.0, o=g	
	ABase Distinguished Name for Enterprise Users:	
0.0000000000000000000000000000000000000	ou=people, cn=EnterpriseLdap, cn=Windchill_9.0, o=ptc	
	Enable Separate Enterprise LDAP Server	
Constant	Aphelion Naming Context:	

Figure 18. Task 4 xvii



24. Information is needed for the creation of the new Windchill Web application. For this example, a new account is created. Therefore, on this page, enter **wcadmin** as the Windchill site-administrator Password. Enter **ibm** as the Initial Organization Name. Click **Next**, as shown in Figure 19.

-	PTC Solution Installer 9.0 F000	
Before You Begin	USE EXISTING ALLOUNT	
License Agreement	Windchill Site Administrator Heer Name	
Install Type Options	weadmin	
Select Product	"Windchill Site Administrator Pass word:	
Define Settings	****	
Installing	*Confirm Windchill Site Administrator Password:	
Installation Results	****	
	Select the Repository Where the Site Administrator is Stored:	
	Administrative	
	Enterprise	
	Allah Ang Kashing Contract Darah	
	Windchill	
	Alexandre Commentation Production Data Manaham	5
	10002	
	Autial Arganization Name	
	ibm	
	Augminstian Internet Domain Name	
	austin.ibm.com	
InstallAnywhere by Macrovision		
Cancel	< <u>B</u> ack <u>N</u> ex	t >

Figure 19. Task 4 xviii

25. When you are asked to specify optional product settings, make sure that all three boxes are checked, then click **Next**, as shown in Figure 20.

-	PTC Solution Installer 9.0 F000				
Before You Begin	Specify optional product settings.				
Install Type Options Select Product	ProductView Lite Client				
Define Settings     Review Settings     Installing	<ul> <li>✓ Interactive 3D Inumphalis</li> <li>✓ Visual Structure Navigation</li> </ul>				
Installation Results	✓ Make client available				
Cancel	< Back				





26. On the Workgroup Manager CAD applications page, select the appropriate workgroup managers, for example **CATIA V5R16**. Then click **Next**, as shown in Figure 21.

-	PTC Solution Installer 9.0 F000			
<ul> <li>Before You Begin</li> <li>License Agreement</li> </ul>	Workgroup Manager CAD applications			
Install Type Options Select Product	Workgroup Managers to Install			
Define Settings     Review Settings	Unigraphics NX3			
Installation Results	AutoCAD 2005			
	AutoCAD 2006			
	Autodesk Inventor Series R11			
	SolidWorks 2005			
	Catia v5 R15			
	Catia v5 R16			
InstallAnywhere by Macrovision	< <u>B</u> ack	<u>N</u> ext >		

#### Figure 21. Task 4 xx

27. On the next page, take the default value, which is **Don't create links** then click **Next**, as shown in Figure 22.

PTC Solution Installer 9.0 F000				
Before You Begin				
License Agreement	🔘 In your ho <u>m</u> e folder			
Install Type Options				
Select Product	Other:	Choose		
Define Settings	Don't create links			
Review Settings	• builden mits			
L Installing				
Installation Results				
A A A A A A A A A A A A A A A A A A A				
A				
A				
in the second				
InstallAnywhere by Macrovision -				
Concol	- Posk	Norta		
	< Back	INE K >		
COCCOCCOCCOCCOCCA AND AND AND AND AND AND AND AND AND AN				

Figure 22. Task 4 xxi



28. Now, you need to decide whether to use a staging directory. Using a staging area provides for a faster installation and eliminates the need to insert CDs. Enter the staging area: /opt/ptc/Installers, then click Next, as shown in Figure 23.

-	PTC Solution Installer 9.0 F000		
Before You Begin License Agreement Install Type Options Select Product	Select whether to use a staging directory. If you do not stage your installation CD, you will be prompted for each product CD before installing each product. If you use a staging directory, enter the directory where your product installation CDs are located or where you would like to place all of your product installation CDs. The next screen allows you to browse for each installation CD if they are not already in the staging directory.		
Cerine Settings     Review Settings     Installing	Using a staging area provides a faster install experience and removes the need to insert CDs during installation.		
Installation Results	V Use Staging Area Staging Area /opt/ptc/installers Browse		
	ß		
	< Back		

Figure 23. Task 4 xxii

29. On the next page, you will copy the Windchill install images to the staging area, as shown in Figure 24.

PTC Solution Installer 9.0 F000				
	50000000++- 00000000++-			
Before You Begin	Copy one or more CDs or DVDs into your staging a	area.		
Install Type Options Select Product	Java Software Development Kit for Windchill 9.0	Disc Drive	Copy Disc	
Define Settings Review Settings	Aphelion Directory Server 2003.3 for Windchill 9.0	Disc Drive	Copy Disc	
<ul> <li>Installing</li> <li>Installation Results</li> </ul>	Windchill 9.0 Third Party Software	Disc Drive	Copy Disc	
	Windchill 9.0 Info*Engine	Disc Drive	Copy Disc	
	Windchill 9.0 Services	Disc Drive	Copy Disc	
	Windchill 9.0 PDMLink	Disc Drive	Copy Disc	
-	Copy Disc	Disc Drive	Copy Disc	
Specify the location of the disc labelle Windchill 9.0, Datecode: F000" /MNT3/w9/f000/jdk	d "Java Software Development Kit for Browse	bisc Drive	Copy Disc	
Click "OK" to begin copying.		)isc Drive	Copy Disc	
	0%	] <u>&lt; B</u> ac	:k <u>N</u> ext >	
	OK Cancel			





-	PTC Solution Installer 9.0 F000	
Before You Begin License Agreement	Copy one or more CDs or DVDs into your staging a	area.
Install Type Options Select Product	Java Software Development Kit for Windchill 9.0	Staging Area
Define Settings	Aphelion Directory Server 2003.3 for Windchill 9.0	Staging Area
Installing Installation Results	Windchill 9.0 Third Party Software	Staging Area
	Windchill 9.0 Info*Engine	Staging Area
	Windchill 9.0 Services	Staging Area
	Windchill 9.0 PDMLink	Staging Area
	Windchill 9.0 ProjectLink	Staging Area 🔓
	ProductView - ProductView Client 9.0	Staging Area
	Windchill 9.0 Workgroup Manager	Staging Area
nstallAnywhere by Macrovision — Cancel		< Back Next >

30. After all copies to the staging area are complete, click **Next**, as shown in Figure 25.

#### Figure 25. Task 4 xxiv

31. Review the summary installation values that you have just specified, then click **Install**, as shown in Figure 26.

-	PTC Solution Installer 9.0 F000	
Before You Begin License Agreement Install Type Options Select Product	The following information summarizes all the values you specified for the installation and the values that were selected for you by default. Save this information for future reference.	
Define Settings	Installation Overview	
Review Settings  Installing  Installation Results	Integral Windchill PDMLink and Windchill ProjectLink - ProductViewLite Client - Windchill Workgroup Manager	
	Installing To: /home/wind/WC9/Windchill	
	Disk space Required: 1.70 Gb	
	Java Software Development Kit	
	Installing To: /home/wind/WC9/Java	
Anna Z	Disk Space Required: 121 MB	
A	Apache Web Server Configuring to Existing Installation: /usr/IBM/HTTPServer	
	Aphelion Directory Server for Windchill	
	Installing To: /nome/wind/wC9/Aphelion	
	DISK Space Requireu: 405 Mb	
10005021+	Oracle Configuration	
babasses	Installing To: /home/oracle/WC9/ocu	
	Disk Space Required: 4.89 GB	-
InstallAnywhere by Macrovision		
<u>C</u> ancel	< <u>B</u> ack <u>I</u> nstall	

Figure 26. Task 4 xxv



Now, the installation begins, which can take in excess of 90 minutes. Typically, any errors occur within the first 20 to 30 minutes when connecting to Oracle Database, or configuring the IBM HTTP Server or Aphelion LDAP.

You then see the progress of the installation and configuration steps from the bottom message window. The last message should be the copy operation of the Windchill code.

When you see the size of the contents for the /home/wind/WC9/Windchill directory increase, the installation is most likely proceeding correctly.

Copying the data to the Windchill directory is the part of the installation that takes the most time; therefore, you might consider taking a break and coming back to see the finished results of the installation, as shown in Figure 27.

32. The installation of Windchill 9 is complete after a panel that looks similar to Figure 27 is displayed. Click **Done** to exit the PSI installer, as shown in Figure 27.

-	PTC Solution Installer 9.0 F000
<ul> <li>Before You Begin</li> <li>License Agreement</li> <li>Install Type Options</li> <li>Select Product</li> <li>Define Settings</li> <li>Review Settings</li> <li>Installing</li> <li>Installation Results</li> </ul>	The installation is now complete. All components were successfully installed. Attention: No environment variables have been modified. Click Done to exit the installer. ✓ Overall Installation ✓ Java Software Development Kit – Installed to: /home/wind/WC9/Java ✓ Aphelion Directory Server for Windchill – Installed to: /home/wind/WC9/Aphelion ✓ Oracle Configuration – Installed to: /home/oracle/WC9/ocu ✓ Windchill Info*Engine – Installed to: /home/wind/WC9/Windchill ✓ Windchill Services – Installed to: /home/wind/WC9/Windchill
	Windchill ProjectLink – Installed to: /home/wind/WC9/Windchill Windchill PDMLink – Installed to: /home/wind/WC9/Windchill ProductView Lite Client – Installed to: /home/wind/WC9/Windchill Windchill Workgroup Manager – Installed to: /home/wind/WC9/Windchill
	Server URL: http://gammah.austin.ibm.com:80/Windchill
InstallAnywhere by Macrovision — Installing Windchill Workgroup Manage Windchill Workgroup Manager success Starting Apache Web Server	er sfully installed to /home/wind/WC9/Windchill
Loading database schema	

Figure 27. Task 4 xxvi



33. As the *wind* user, you will now verify the ability of the Windchill application to start. By default, additional terminal windows need to launch when starting the Windchill processes; so make sure that the *wind* user has the DISPLAY variable set and that xclock can be started by typing the following commands:

cd /home/wind/WC9/Windchill/bin
/windchill start

34. MethodServer window shows up (see Figure 28). It is important to see the last message: *MethodServer ready.* 

-	MethodServer	-	
Τ	Container Team Service: failed to set Administrator (ok if installation)		
	wt.recent.RecentService: failed to set Administrator (ok if installation)		
	ERROR : wt.dataops.objectcol.StandardCollectionService - dataops.objectcol.C	01.	le
	ctionservice: Failed to set Administrator (ok if installation)		
ľ	Auministrator user user i exist (ok i installation) PDDOD - ut fu - UnreferencedFultemeDurging: failed to set Administrator (ok	if	÷
	netallation)	<u>т</u> т	-
	ScheduleHistoryPurging: failed to set Administrator (ok if installation)		
	Eff Service: failed to set Administrator (ok if installation)		
	Calendar Service: failed to set Administrator (ok if installation)		
	Type Management Service: failed to set Administrator (ok if installation)		
	INFO : wt.method.server.startup.services - All managers started.		
	StandardManagerService started		
	INFO : wt.method.server.startup - Services started.		
	INFO : wt.method.server.startup - Methodserver registered with serverManage	r	
	INFO : wt.method.server.startup - creating wt.method.wiAdapter	Q I	i m
	netashishishishishi	·	
	INFO : wt.method.server.startup - Creating wt.method.ClusterMonitor		
	WTAdapter ready.		
	Listening for Info*Engine requests.		
	INFO : wt.method.server.startup - Creating wt.method.jmx.Startup		
	INFO : wt.method.server.startup - MethodServer ready (in 39.381 secs).		

Figure 28. Task 4 xxvii

Congratulations, Windchill 9.0 is now ready for configuration so that it can integrate with WebSphere.



# Task 5: Configuring WebSphere with Windchill

In this task, WebSphere and Windchill are configured and the data is loaded.

### Subtask 1: Configuring WebSphere and Windchill

In this first part of Task 5, you configure WebSphere and Windchill.

- 1. Log in as the wind user, then use the AIX cd command to change to the following directory: /home/wind/WC9/Windchill/ant/bin
- 35. Run the following **ant** command (there is a space character before generateWebSphereEar): ./ant -f /home/wind/WC9/Windchill/opt/websphere/websphereConfig.xml generateWebSphereEar

This generates the following directory: /home/wind/WC9/Windchill/Windchill.ear.

- 36. Restart WebSphere Application Server.
- 37. As root, run the following script: /usr/IBM/WebSphere/AppServer/bin/startServer.sh server1.

Note: If WebSphere Application Server is already running, this step might not be required.

- 38. Change to the following directory: cd /usr/IBM/WebSphere/AppServer/bin.
- 39. Run the following script: ./wsadmin.sh.
- 40. At the wsadmin> prompt, type the following command: \$AdminApp installInteractive /home/wind/WC9/Windchill/Windchill.ear
- 41. A series of questions is asked. Accept all the defaults when you are prompted, except for the a few questions. Instead, enter the following values: Directory to install application: /home/wind/WC9/Windchill

Distribute application: Yes Use Binary configuration: Yes virtual\_host: default\_host

- 42. After the wsadmin> prompt shows up again, enter the following commands: wsadmin>**\$AdminConfig save** wsadmin>**quit**
- 43. From a Web browser, access the administrative console. Then, click **log in**, as shown in Figure 29



Figure 29. Task 5 subtask 1 i



44. From the menu (on the left side of the page), navigate to **Servers->Application servers**, then click **server1**, as shown in Figure 30.



Figure 30. Task 5 subtask 1 ii

45. Changes are necessary to the server1 application server. Under Servers on the left side of the page, select Application Servers, then select server1; no screen images are provided. Next, from Server Infrastructure (on the right, middle-lower side), expand Java and Process Management, then click Process Definition (see Figure 31 as an example of the page that you should now see).

View: All tasks	Application servers	
Welcome	Application servers	
Guided Activities	Application servers > server1 > Process Defin	nition
E Servers	Use this page to configure a process definition	. A process definition defines the command line
<ul> <li>Application servers</li> <li>Web servers</li> </ul>	Configuration necessary to start or initialize a pro	ocess.
<ul> <li>WebSphere MQ servers</li> </ul>	Conignation	
Applications		
Resources	General Properties	Additional Properties
	Executable name	Java Virtual Machine
Environment	Executable arguments	Environment Entries
		Process Execution
🗄 Users and Groups		= Process Logs
Monitoring and Tuning		= <u>codding and tracing</u>
Troubleshooting     ■	startCommand	
Service integration		
	stopCommand	
	stopCommandArgs	
	Working directory \${USER_INSTALL_ROOT}	
	Executable target type JAVA_CLASS	
	Executable target com.ibm.ws.runtime.WsServe	
	Apply OK Reset Cancel	

Figure 31. Task 5 subtask 1 iii



46. Under Additional Properties, select Java Virtual Machine (see Figure 32).

Integrated Solutions Console	Welcome admin		Help   Logout
View: All tasks	Application serve	ers	
<ul> <li>Welcome</li> </ul>	Application serv	ers	
E Guided Activities	Application s	ervers > server1 > Process Definition >	> Java Virtual Machine
Servers	Use this page	to configure advanced Java(TM) virtual	I machine settings.
<ul><li>Application servers</li><li>Web servers</li><li>WebSphere MQ servers</li></ul>	Configuration	Runtime	
Applications	General P	roperties	Additional Properties
1 Resources	Classpa	th	= Custom Properties
E Security			
Environment			
	Boot Cla	asspath	
Monitoring and ⊤uning			
E Service integration			
E UDDI	Ver	bose class loading	

Figure 32. Task 5 subtask 1 iv

- 47. Under **Additional Properties**, select **Custom Properties**. This brings you to a panel that looks similar to Figure 33, where you create two additional properties.
- 48. Click **New** to add the following two properties and associated values: catalina.base=/home/wind/WC9/Windchill wt.context.defaultLocalResourcesOnly=true

See Figure 33, which shows the results after adding the two properties.

Integrated Solutions Console	Welcome admin			Help   Logout
View: All tasks	Applicatio	n servers		
= Welcome	Application	on servers		? _
E Guided Activities		Messages		
Servers Application servers Web Servers WebServers		<ul> <li>Changes have been made</li> <li><u>Save</u> directly to the mast</li> <li><u>Review</u> changes before sa</li> <li>The server may need to I</li> </ul>	to your local configuration. Y er configuration. aving or discarding. pe restarted for these change	'ou can: es to take
		effect.		
E Resources	Applic	ation servers > server1 > Process Defi	nition > Java Virtual Machine	e > Custom Properties
E Security     Securit	Specifi	ies an arbitrary name-value pair. The va uration properties.	alue is a string that can set ir	nternal system
Environment	IT Pre	ferences		
∃ System administration	New	Delete		
Honitoring and ⊤uning		0 # #		
	Select	Name 🛟	Value 🗘	Description 🗘
E Service integration     ■		<u>catalina.base</u>	/home/wind/WC9/Windchill	
E UDDI		wt.context.defaultLocalResourcesOnly	true	
	Total	2		

Figure 33. Task 5 subtask 1 v



49. Click **Save** to save the configuration changes. (See Figure 34, which shows the Custom Properties after the save has completed.)

Integrated Solutions Console	Welcome admin			Help   Logout
View: All tasks	Applicat	on servers		
Welcome	Applica	ion servers		? =
Guided Activities     Guided Activities     Guided Activities     Subscript Activities     Guided Activities     Subscript Activities     Guided Activities     Subscript Activities     Su	Appl	cation servers > server1 > Process Defi	inition > Java Virtual Machine	> Custom Properties
Servers     Application servers	Spec	fies an arbitrary name-value pair. The va guration properties.	alue is a string that can set ir	nternal system
<ul> <li>Web servers</li> </ul>	E P	eferences		
WebSphere MQ servers	Ne	v Delete		
1 Resources				
Security	Sele	t Name 🗘	Value 🗘	Description 🗘
Environment		<u>catalina.base</u>	/home/wind/WC9/Windchill	
		wt.context.defaultLocalResourcesOnly	true	
🗄 Users and Groups	Tot	12		
■ Monitoring and Tuning	100			
Service integration				

#### Figure 34. Task 5 subtask 1 vi

50. From the left menu, expand **Applications->Enterprise Applications** (see Figure 35).

Integrated Solutions Console	Welcome admin						Help   Logout		
View: All tasks	~	Enterprise	Applications						Clo
= Welcome		Enterpris	e Applications						
Guided Activities     Guided Activities     Guided Activities     Subscript Activities     Guided Activities     Subscript Activities     Guided Activities     Subscript Activities     Su		Enterp	orise Applications						
		Use th	is page to manage installed appli	cations. A sir	ngle application	n can be	deployed onto mul	tiple servers	
Applications		Pret	ferences						
<ul> <li>Enterprise Applications</li> <li>Install New Application</li> </ul>		Start	t Stop Install Uninstall	Update	Rollout Up	date	Remove File	Export	Export DDL
1 Resources			ō # #						
		Select	Name 🛟			Applicati	ion Status ሷ		
Environment			DefaultApplication			٠			
			PlantsByWebSphere			♦			
🛨 Users and Groups			SamplesGallery			⇒			
■ Monitoring and Tuning     ■			we defe			•			
			windenii			•			
Service integration			ivtApp_			€			
1 UDDI			<u>query</u>			٠			
		Total	6						

Figure 35. Task 5 subtask 1 vii

- 51. Select **Windchill** in the list of Enterprise Applications.
- 52. Click Windchill.



53. Under Module, select **Manage Modules** (no screen image provided). Then check the codebase box, and then, in the Clusters and Servers box, hold down the control key and click both of the new entries (see Figure 36).

Integrated Solutions Console	Welcome admin					Help   Logout
View: All tasks	Er Er	terprise /	Application	s		Close ;
= Welcome	E	nterprise	Application	15		?.
E Guided Activities		Enterpri	ise Applica	tions > Windchill > N	1anage Mo	odules
		Manage	Modules			
<ul> <li>Applications</li> <li>Enterprise Applications</li> <li>Install New Application</li> </ul>		Specify contair applica in conf	targets su led in your ition server iguration fil	ch as application se application. Modules s. Also, specify the V le (plugin-cfg.xml) fi	rvers or clu s can be in Web server or each We	lusters of application servers where you want to install the modules that are installed on the same application server or dispersed among several ars as targets that serve as routers for requests to this application. The plug- /eb server is generated, based on the applications that are routed through.
Resources		Cluste	ers and Ser	vers:		
		Web: Web:	Sphere:cell Sphere:cell	=gammahNode01Ce =gammahNode01Ce	ll,node=g	gammahNode01,server=server1 gammahNode01,server=webserver1 Apply
Environment		Rer	nove U	Indate Remove	File	
■ Monitoring and Tuning     ■		Select	Module	URI	Module Type	Server
			codobaca	codebase,WEB-	Web	WebSphere:cell=gammahNode01Cell,node=gammahNode01,server=server1
Service integration			codebase	INF/web.xml	Module	
E UDDI						
		OK	Cancel			

Figure 36. Task 5 subtask 1 viii

54. Click Apply (see Figure 37). Then click OK, and then click Save.

55. Log out of the Administrator console and then close the Mozilla browser window (see Figure 37).

Integrated Solutions Console Welcome	admin	Help   Logout
View: All tasks	Enterprise Applications	Close page
<ul> <li>Welcome</li> </ul>	Enterprise Applications	7 -
Guided Activities	Enterprise Applications > Windchill > Manage Modules	
1 Servers	Manage Modules	
Applications	Specify targets such as application servers or clusters of applica-	tion servers where you want to install the modules that are
<ul><li>Enterprise Applications</li><li>Install New Application</li></ul>	contained in your application. Modules can be installed on the s servers. Also, specify the Web servers as targets that serve as r file (plugin-cfg.xml) for each Web server is generated, based o	ame application server or dispersed among several application routers for requests to this application. The plug-in configuration n the applications that are routed through.
	Clusters and Servers:	
Security	WebSphere:cell=gammahNode01Cell,node=gammahNode01; WebSphere:cell=gammahNode01Cell,node=gammahNode01;	server=server1 Apply
Environment	Remove Update Remove File	Content frame
System administration		Content Hulle
⊞ Users and Groups		
■ Monitoring and Tuning	Select Module URI Module Server	
Troubleshooting	codebase, WEB- Web WebSphere:ce	ll=gammahNode01Cell,node=gammahNode01,server=server1
E Service integration	INF/web.xml Module WebSphere:cel	ll=gammahNode01Cell,node=gammahNode01,server=webserver1
IDDI 🗄		
	OK Cancel	

Figure 37. Task 5 subtask 1 ix

56. Stop WebSphere Application Server by typing the following command:

/usr/IBM/WebSphere/AppServer/bin/stopServer.sh server1

**Note:** No more pages are shown for the rest of this section of the guide. However, these instructions should be self-explanatory and easy to follow.

57. Locate the following file. (Note: Replace gammahNode01Cell with the install target host name.) /usr/IBM/WebSphere/AppServer/profiles/AppSrv01/config/cells/gammahNo de01Cell

/applications/Windchill.ear/deployments/Windchill/deployment.xml



- 58. Make two changes to the deployment.xml file that you just located:
  - a. Change **binariesURL=/home/wind/WC9/Windchill/Windchill.ear** to **binariesURL=/home/wind/WC9/Windchill**.
  - b. Change enableDistribution=true to enableDistribution=false.
  - c. Save the file and exit the text editor to save the changes made to the deployment.xml file
- 59. Create a symbolic link by typing cd /home/wind/WC9/Windchill/codebase/WEB-INF.
- 60. Run the following link command: ln -s ../ classes. (Note: There is a space character between ../ and classes.)
- 61. Copy all files under the directory /home/wind/WC9/Windchill/Windchill.ear/META-INF to /home/wind/WC9/Windchill/META-INF/.
- Copy the file ibm-web-bnd.xmi from /home/wind/WC9/Windchill/Windchill.ear/codebase/WEB-INF to /home/wind/WC9/Windchill/codebase/WEB-INF/
- 63. Start WebSphere by entering the following command. (Note: This takes some time.) /usr/IBM/WebSphere/AppServer/bin/startServer.sh server1
- 64. Restart IBM HTTP Server by entering the following two commands: /usr/IBM/HTTPServer/bin/apachectl stop /usr/IBM/HTTPServer/bin/apachectl start



# Subtask 2: Loading Windchill data

In this second part of Task 5, you will load the Windchill data.

- 1. Under the original dtterm window (which is the standard terminal emulator for an X Window system), as *wind*, enter the following command: **cd /home/wind/WC9/Windchill/bin**.
- 65. Run the following windchill data-loading command: ./windchill wt.load.WindchillLoader -All -Unattended –IncludeDemo
- 66. After a while, a login window opens. Enter **wcadmin** as the login ID and **wcadmin** as the password. Click **Yes** to log in and to start the data-loading process. (See Figure 38.)

Velcome to Database Se <mark>l</mark> -	Authorization Request 🛛 🗖 ions.	
You will be presented If you have already in loading sequence you d Stop the ServerManager NOTE: If the SM is hun- NOTE: If the SM is not java.net.Conne	Enter username and password Server: gammah.austin.ibm.com/9.3.245.82138 Realm: Windchill Scheme: basic User name: wcadmin	
This can be igno legin stop sequence itart the server manager itarting ServerManager lake sure it's running erverManager is alive:	Password: <u>Yes</u> No	

Figure 38. Task 5 subtask 2 i

67. During the loading, there are lots of messages from the dtterm window. At the end, the screen shows something that looks similar to Figure 39.



Figure 39. Task 5 subtask 2 ii



- 68. Now that the Windchill data is loaded, you can log in to Windchill. Point the browser to the Windchill application by entering http://gammah.austin.ibm.com/Windchill.
- 69. A Prompt window appears (see Figure 40). Enter **wcadmin** as the login user name and enter **wcadmin** as the password, then click **OK**.

Windchill - Microsoft Int	rnet Explorer
file Edit View Provintes Tools	wip
🔾 🖻 🔄 😳 🖓 😳 🖓	🔎 Search 👷 Pavorites 🚱 🎯 🖓 👼 🛛 🛄 🛍 🚺 🦓
ddress 🔊 http://gammah.austin.ibm.c	m/Windchill/
	0
	() DTC.
	67171
	Connect to gammah.austi ?
	2
	The second second
	Windchil
	User name: 🖸 wcadmm 💌
	Password:
	Uter name: 10 workdron 11
	User name: Personnd:  Personnd:  Remember my plassword

Figure 40. Task 5 subtask 2 iii

70. After the login, the Windchill application shows the following Windchill Web Home page (see Figure 41), and the installation of the general-availability (GA) level of Windchill 9.0 is complete.

Home - Microsoft Internet Explorer		
File Edit View Favorites Tools Help		
🔇 Bock • 🔘 · 📓 👔 🏠 🔎 Search 👷 Favorites 🤣 🍰 - 🍃 😰 • 🧾 🗱 🚦 🥸		
Address 🗿 http://gammah.austin.ibm.com/Windchill/netmarkets/jsp/netmarkets/overview.jsp?oid=OR%3Awt.org.WTUser%3A2007	*&tab=home&u8=1	💌 🔁 Go 🛛 Lini
Windchill Event Manager   Cloboard   Recently	Help   E-mail Page   Hot L Accessed      Search:	inks   Copy Page
Home Program Product Project Change Library Organization Site		
Overview Assignments Updates Checked-Out Work Meetings Notebook Subscriptions Reports Utilities		
Welcome, wcadmin		
	Search within my work	
Assignments (I) of 0 total objects) Current View 0000	v 9	
	and an and a second	
Assignment Name Actions Subject of Assignment State Done Status Deadline Assigned Contex	d Role	
No Objects to Display		
(or objects selected)		
YAT LUI ELES		
Hardates (0 of 0 total sharets)		
Current View, Inductive Contraction		
Name Number Actions Version State Last Modified Context		
(0 objects to Display		
Vace Fride Lat		
Checked Out Work (0 of 0 total objects) Current View All		
Name Number Actions Version State Last Modified Context		
No Objects to Display		
(v vajnusa sentusta) View Entre List		
(ARTANIZAR)		
	AND	

Figure 41. Task 5 subtask 2 iv



# Task 6: Upgrading Windchill to M010

The abbreviated steps that are documented in this section help you in updating an existing installation of Windchill 9.0 Datacode F0000 to M010. These same steps are fully described in the following two PTC manuals (found at www.ptc.com):

- Windchill Installation and Configuration Guide Update Existing Installation
- Windchill Maintenance (Note: First, read Windchill 9.0 M010 16 November 2007.)

### Subtask A: Stopping the server processes

Before upgrading Windchill to M010, you must stop the IBM HTTP Server, WebSphere Application Server and Windchill processes.

- 1. To stop the server processes, as root, type the following two commands: /usr/IBM/HTTPServer/bin/apachectl stop /usr/IBM/WebSphere/AppServer/bin/stopServer.sh server1
- 71. As user *wind*, type the following two commands: cd /home/wind/WC9/Windchill/bin ./windchill stop

### Subtask B: Backing up Aphelion data

Before upgrading Windchill to M010, you also need to back up the Aphelion (LDAP) data. (**Note:** You must run all of the following steps with root permission.)

- 1. Change the directory by entering the following command: cd /opt/lde/var/PTCLdap.
- 72. To export the Aphelion data, enter the following command: /opt/lde/sbin/export -f ./PTCLdap\_lde.conf
- 73. Use the following command to open the Aphelion Ide.log.general file to verify that the export was successful: vi /opt/lde/var/PTCLdap/PTCLdap\_logs/lde.log.general.
  - a. Locate the following message within the Ide.log.general log file:

Export: Export of all requested databases completed

**Note:** If this message has the time stamp that corresponds to your export, the export was successful; you can ignore other messages in the file.

- 74. Copy the exported root.ldif file by entering the following command: cp /opt/lde/var/PTCLdap/PTCLdap\_database/root.ldif /save/root.ldif
- 75. Save your configuration information. For example, you need to save the following types of information: cn=Manager, passwd=ibm123 and port=389.



### Subtask C: Upgrading Aphelion to the M010 level

Use the following steps to update Aphelion to the M010 level; this involves uninstalling and then reinstalling Windchill. (**Note:** You must run all of the following steps with root permission.)

- 1. To uninstall aphelion, do the following steps:
  - a. Enter the following command: ps -eaf|grep lde|grep process and then use the kill command to end the two Aphelion processes.
  - b. Uninstall Aphelion by entering the following command and then clicking **Uninstall** (see Figure 42):

/home/wind/WC9/Aphelion/UninstallerData/Uninstall\_aphelion

#### Click Uninstall.

After the uninstallation is complete, click **Done** to exit the Uninstall Aphelion page.

Uninstall Aphelia     About to uninstall     Uninstalling     Uninstall Complete     This will remove features installed by InstallAnywhere. It will not remove files and folders created after the installation.	-	Uninstall Aphelion
Introduction     Uninstalling     Uninstall Complete     This will remove features installed by InstallAnywhere. It will not remove files and folders created after the installation.		Uninstall Aphelior
	<ul> <li>Introduction</li> <li>Uninstalling</li> <li>Uninstall Complete</li> </ul>	About to uninstall Aphelion This will remove features installed by InstallAnywhere. It will not remove files and folders created after the installation.
InstallAnywhere by Macrovision           Cancel         < Back         Uninstall	InstallAnywhere by Macrovis	n < <u>B</u> ack

Figure 42. Task 6 subtask C i



- 76. To install the M010 version of Aphelion, run the PSI wizard that is delivered with M010.
  - a. Select **Update Existing Installation > Standalone Products and Components Only** and install only Aphelion. Start the PSI by running ./setup from the directory where the solution installation files exist, then click **OK** (see Figure 43).



Figure 43. Task 6 subtask C ii

Click Next in the window that looks similar to the page shown in Figure 44.



Figure 44. Task 6 subtask C iii



On the License Agreement page, select I Accept the Agreement Terms and Conditions, then click Next in the window that looks similar to Figure 45

	PTC Solution Installer 9.0 M010
Before You Begin	Save
License Agreement	" <u>Reseller</u> " means a PIC reseller or other authorized distributor.
Define Settings	"Services" means collectively, Maintenance Services and Training Services.
Review Settings     Installing     Installation Results	" <u>Training Services</u> " means instruction or other training in the use of the Licensed Products.
	" <u>Uplift Fee</u> " means a fee based upon the difference between the License fee applicable to installation in the original Designated Country and the License fee applicable to the installation in the Designated Country to which Customer wishes to move the Licensed Product.
	" <u>Usage License Fee</u> " means an ongoing fee that commences upon installation and that, during the period for which the Usage License Fee is paid, entitles Customer to (i) continued use of the Licensed Product and (ii) telephone support, Error corrections or workarounds, and New Releases for such software.
	I Accept the Agreement Terms and Conditions
	I Decline the Agreement Terms and Conditions
InstallAnywhere by Macrovision	
Cancel	< <u>Back</u> <u>Next</u> >

Figure 45. Task 6 subtask C iv

If a window that looks similar to Figure 46 is displayed, click No.



Figure 46. Task 6 subtask C v



#### 📕 Before You Begin 📕 License Agreement Express 📕 Install Type Options Select Product. Define Settings. Review Settings Installing Advanced ١ Select this option to create a new installation on one or more machines with your choice of optional products, platform components, and configuration options. Some manual configuration may be necessary. This option is recommended for advanced Installation Results users only. Update Existing Installation Select this coption to install a product onto an existing restallation, add an additional language or install a Windchill Maintainance release. Recover Select this Select this option to continue an unsuccessful installation. InstallAnywhere by Macrovision < <u>B</u>ack <u>N</u>ext > <u>C</u>ancel

#### In Figure 47, select Advanced then click Next.

Figure 47. Task 6 subtask C vi

In Figure 48, select Standalone Product or Component, then click Next.



Figure 48. Task 6 subtask C vii



### In Figure 49, select Aphelion Directory Server for Windchill, deselect Configure Aphelion Web Tools, then click Next.

PTC Solution Installer 9.0 M010				
<ul> <li>Before You Begin</li> <li>License Agreement</li> <li>Install Type Options</li> </ul>	Select the standalone products to install. For a description of each optional product, refer to the Getting Started with Windchill Installation and Configuration Guide. Standalone Product or Component			
Select Product	Java Software Development Kit			
Define Settings	📃 Tomcat Servlet Engine			
Review Settings	🔜 Apache Web Server			
🗌 Installing	Aphelion Directory Server for Windchill			
Installation Results	Configure Aphelion Web Tools			
	Pro/INTRALINK Oracle			
	Oracle Configuration			
	🔽 Create Database			
	🗹 Create Windchill Database User Account			
	Create Cognos Database User Account			
	📄 Windchill PartsLink Classification and Reuse 🛛 🖓			
	🔜 Windchill Business Reporting			
	✓ Install the Host Components			
	🗹 Install the Gateway Server			
	🗹 Configure Local Apache for Gateway			
	🔄 Windchill Index Search			
InstallAnywhere by Macrovision				
Cancel	< Back Nex	t >		

Figure 49. Task 6 subtask C viii

In Figure 50, change Base Installation Directory to /home/wind/WC9, which causes Installation Directory For Aphelion to become /home/wind/WC9/Aphelion. Set Directory For Java SDK to /home/wind/WC9/Java, then click **Next**.

PTC Solution Installer 9.0 M010				
Before You Begin License Agreement Install Type Options Select Product Define Settings	You may specify a different directory path than the base installation directory for your solution, some optional products, and platform components. You may be asked to specify the location of optional products and platform components that have already been installed to properly configure your installation.			
Review Settings	/home/wind/WC9			
Installing				
I installation Results	*Select Directory for Java SDK:			
	/home/wind/WC9/Java Browse			
	'Installation Directory for Aphelion Directory Server:			
	/home/wind/WC9/Aphelion Browse			
	Ę1			
InstallAnywhere by Macrovision				
	< <u>B</u> ack Next >			

Figure 50, task 6 subtask C ix



In Figure 51, enter **389** for LDAP Port Number, **ibm123** for Administrator Password and **cn=Manager** for Distinguished Name. Leave Aphelion Naming Context blank. Click **Next**.

PTC Solution Installer 9.0 M010			
Before You Begin License Agreement Install Type Options Select Product Define Settings Review Settings	Specify the settings to access the Aphelion LDAP directory server. Specify the LDAP distinguished names for your Windchill solution to find your system properties, administrative users, and user definitions. All user entries can be stored in an enterprise LDAP.		
Installation Results	*Administrator Distinguished Name: [cn = Manager *Administrator Password:		
	*Confirm Administrator Password:		
InstallAnywhere by Macrovision —			
<u>C</u> ancel	< Back Next >		

#### Figure 51. Task 6 subtask C x

Click Next in the window that looks similar to Figure 51

-	PTC Solution Installer 9.0 M010
Before You Begin	
License Agreement	🔘 In your ho <u>m</u> e folder
Select Product	Other:
Define Settings Review Settings	Don' <u>t</u> create links
Installing	
InstallAnywhere by Macrovision	< <u>B</u> ack





-	PTC Solution Installer 9.0 M010
Before You Begin License Agreement Install Type Options Select Product	Select whether to use a staging directory. If you do not stage your installation CD, you will be prompted for each product CD before installing each product. If you use a staging directory, enter the directory where your product installation CDs are located or where you would like to place all of your product installation CDs. The next screen allows you to browse for each installation CD if they are not already in the staging directory.
Review Settings     Installing	Using a staging area provides a faster install experience and removes the need to insert CDs during installation.
Installation Results	V Use Staging Area Staging Area /opt/ptc/Installers Browse
InstallAnywhere by Marrovision	
<u>C</u> ancel	< Back

In Figure 53, use the /opt/ptc/Installers staging area. Click Next.

Figure 53. Task 6 subtask C xii

In Figure 54, click **Copy Disc**, then browse to the location where the M010 delivered version of the Aphelion directory server install images are located, then click **OK** to copy the files into the staging area.

	PTC Solution Installer 9.0 MUTU
	1
Before You Begin License Agreement	Copy one or more CDs or DVDs into your staging area.
Install Type Options Select Product	Aphelion Directory Server 2003.3 for Windchill 9.0 Disc Drive Copy Disc
Define Settings	Copy Disc
Review Settings Installing	Specify the location of the disc labelled "Aphelion Directory Server 2003.3 for Windchill 9.0, Datecode: M010"
Installation Results	/MNT3/w9/m010/aphelion_m010
	Click "OK" to begin copying.
	L3
	0%
	OK Cancel
stallAnywhere by Macrovision —	
<u>C</u> ancel	< <u>B</u> ack <u>N</u> ext >

Figure 54. Task 6 subtask C xiii



-	PTC Solution Installer 9.0 M010
Before You Begin License Agreement	Copy one or more CDs or DVDs into your staging area. ्रि
Install Type Options	Aphelion Directory Server 2003.3 for Windchill 9.0 Staging Area
Select Product	
Define Settings	
Review Settings	
Installing	
Installation Results	
All Channess	
nstallAnywhere by Macrovision —	
Cancel	< <u>B</u> ack <u>N</u> ext >

### In Figure 55, after the Aphelion images are copied into the staging area, click Next.



In Figure 56, click **Install** to begin the installation of Aphelion.

Before You Begin License Agreement Install Type Options	The following information summarizes all the values you specified for the installation and the values that were selected for you by default. Save this information for future reference.
Define Settings	Installation Overview
Review Settings     Installing	Java Software Development Kit Configuring to Existing Installation: /home/wind/WC9/Java
Installation Results	Aphelion Directory Server for Windchill
	Installing To: /home/wind/WC9/Aphelion
	Disk Space Required: 483 MB
	Base Installation Directory:
	/home/wind/WC9
	Shortcut Folder
	Do Not Install
	Disk Space Summary of Volume (/home/wind)
	Required: 483 MB
10000000000000000000000000000000000000	Available: 7.54 GB
	LUAR Settings
	LDAP Port Number:
nstallAnywhere by Macrovision –	
instanoutymere by macroitston	

Figure 56. Task 6 subtask C xv



Aphelion LDAP has been installed. Click **Done** in the window that looks similar to Figure 57.

_	
Before You Begin License Agreement Install Type Options Select Product Define Settings Review Settings Installing Installing	The installation is now complete. All components were successfully installed. Attention: No environment variables have been modified. Click Done to exit the installer. ✓ Overall Installation └ ✓ Aphelion Directory Server for Windchill – Installed to: /home/wind/WC9/Aphelion
nstallAnywhere by Macrovision —	Dana
	Doue
Beginning installation sequence Installing Aphelion Directory Server fi Aphelion Directory Server for Windch	or Windchill Il successfully installed to /home/wind/WC9/Aphelion

Figure 57. Task 6 subtask C xvi

### Subtask D: Importing the LDAP database

In subtask D, you must import the Aphelion data to the new Windchill M010 installation. (**Note:** Run all of the following steps with root permission.)

- Stop the Aphelion processes by entering the following commands: ps -eaf|grep lde|grep process use kill to terminate the two Aphelion processes
- 77. Copy the saved version of the exported root.ldif file (that you exported in Task 6 subtask B) to the following location: cp /save/root.ldif /opt/lde/var/PTCLdap/PTCLdap\_database/.
- 78. Change the directory by entering the following command: cd /opt/lde/var/PTCLdap.
- 79. Run the following command to import the LDAP data: /opt/lde/sbin/import -f ./PTCLdap\_lde.conf.
- 80. Open the Aphelion Ide.log.general file and verify that the import is successful by entering the following command: pt/Ide/var/PTCLdap/PTCLdap\_logs/Ide.log.general
- 81. Verify that the import completed properly by locating the following messages in the file: Import: Index file building completed successfully. Import complete: LDE localhost:cont\_number>

**Note:** If these messages have the time stamp that corresponds to your import, the import is successful; you can ignore other messages in the file.

82. Restart the Aphelion server by entering the following command: /home/wind/WC9/Aphelion/instTemp/startAix.sh



## Subtask E: Verifying that Aphelion works

Use the following steps to test that the Aphelion Directory installation is now at M010.

- 1. Start the LDAP browser.
- 83. At a UNIX® command prompt, enter the following command: /home/wind/WC9/Aphelion/SyntegraLDAPBrowser/ptclbe.sh
- 84. The LDAP browser starts and the **Connect** dialog box is displayed (see Figure 58). To connect to the local directory, select **localhost** and click **Connect**.

-			Connect		
Session L	ist Quick Co	ynect			
Connectio	on Options	Resources			
r Host Info					
Name:					
Host	localhost			Port: 389	Version: 3 💌
Base DN:				·	<b></b>
	Fetch DNs		SSL	⊮ A	nonymous bind
- User Info					
User DN:	cn=Manager			5	append base DN
Password:					
				Conne	ct Cancel

Figure 58. Task 6 subtask E i

85. If your connection is successful and you are able to see objects that look similar to Figure 59, the Aphelion Directory is operating correctly.



Figure 59. Task 6 subtask E ii



### Subtask F: Updating the rest of Windchill to M010

Before updating Windchill to M010, verify that the Aphelion LDAP and Oracle database instances are started. Then, apply the M010 maintenance to the Windchill installation by performing the following steps:

 Update the Windchill solution by using the following command format: cd/path\_to\_solution\_install\_m010. For example, you might enter the following: /MNT3/w9/m010/solutioninstaller\_m010
 ./setup

86. Click **OK**, as shown in Figure 60 (to install in English).



Figure 60. Task 6 subtask F i

87. On the "Before you begin this installation" page, click **Next**, as shown in Figure 61.



Figure 61. Task 6 subtask F ii



88. On the License Agreement page, select **Standalone Product or Component**, then click **Next**, as shown in Figure 62.



#### Figure 62. Task 6 subtask F iii

89. If the page shown in Figure 63 is displayed, click No.



Figure 63. Task 6 subtask F iv

90. Select Update Existing Installation, then click Next, as shown in Figure 64.



Figure 64. Task 6 subtask F v





### 91. In Figure 65, select Instance Located in: /home/wind/WC9, then click Next.



92. In Figure 66, select Apply Maintenance Release and Service Pack and Standalone Products or Components, then click **Next**.



Figure 66. Task 6 subtask F vii



#### 93. In Figure 67, click Next.



Figure 67. Task 6 subtask F viii

94. In Figure 68, browse to the location where the service pack images for Windchill M010 exists, then click **OK**.

	Provide Installation Source	-
ġ	Specify the location of the disc labelled "Windchill 9.0 Service Pack, Datecode: M010".	
	/MNT3/w9/m010/servicepack_m010 Browse OK Cancel	]

Figure 68. Task 6 subtask F ix

95. After a couple of minutes, you might see the **Confirm No Safe Area**; click **Yes** to proceed, as shown in Figure 69

_	Confirm No Safe Area Directory
¢	Should the installation proceed?
	The directory /home/wind/WC9/wtSafeArea/siteMod does not exist. The PTC Solution Installer installer uses this directory for managing site modifications as described in the Windchill Maintenance Installation and Configuration Guide.
	Yes No

Figure 69. Task 6 subtask F x



96. On the Select service pack installation page, click **Complete**, then click **Next**, as shown in Figure 70.



Figure 70. Task 6 subtask F xi

97. In Figure 71, review the files in the WSP\_Files\_To\_Install\_Listing.txt, then click Next.

	PTC Solution Installer 9.0 M010
<ul> <li>Before You Begin</li> <li>License Agreement</li> </ul>	The Windchill Service Pack has created the following file.
Install Type Options	/home/wind/WC9/WSP_Files_To_Install_Listing.txt
Define Settings Review Settings Installing Installation Resul	This file identifies the files to be installed if you continue with the current selections.
	< <u>B</u> ack





98. You are prompted, again, to select whether to use a staging directory for the installation CDs. In this example, the staging are is **/opt/ptc/Installers**. Click **Next**, as shown in Figure 72.

-	PTC Solution Installer 9.0 M010							
Before You Begin License Agreement Install Type Options Select Product Define Settings Review Settings Installing	Select whether to use a staging directory. If you do not stage your installation CD, you will be prompted for each product CD before installing each product. If you use a staging directory, enter the directory where your product installation CDs are located or where you would like to place all of your product installation CDs. The next screen allows you to browse for each installation CD if they are not already in the staging directory. Using a staging area provides a faster install experience and removes the need to insert CDs during installation.							
Installation Resul	♥ Use Staging Area Staging Area Jopt/ptc/Installers Browse							
InstallAnywhere by Macrovision								
<u>C</u> ancel	< <u>Back</u>							



99. In Figure 73, clicking **Copy Disc** results in a prompt for the location where the update files are accessible for copying into the staging area.

-	PTC Solution Installer 9.0 M010
Before You Begin	Copy one or more CDs or DVDs into your staging area.
Install Type Options Select Product Define Settings	ProductView - ProductView Client 9.0 Disc Drive Copy Disc
Review Settings	Windchill 9.0 Workgroup Manager Disc Drive Copy Disc
Installation Rest	Windchill 9.0 Service Pack Disc Drive Copy Disc
	Copy Disc
	0%
	OK Cancel
	< <u>Back</u> Next >

Figure 73. Task 6 subtask F xiv



100. In Figure 74, after the copies are complete, the PSI wizard shows that all of the files are in the staging area. Click **Next**.

-	PTC Solution Installer 9.0 M010	k -			
Before You Begin License Agreement	Copy one or more CDs or DVDs into your staging area.				
Install Type Options Select Product	ProductView - ProductView Client 9.0	Staging Area			
Define Settings     Review Settings     Installing	Windchill 9.0 Workgroup Manager	Staging Area			
Installation Res	Windchill 9.0 Service Pack	Staging Area			
InstallAnywhere by Macrovision					
Cancel		< <u>B</u> ack <u>N</u> ext >			



101. In Figure 75, review the information, then click **Install**.



Figure 75. Task 6 subtask F xvi



Poforo You Pagin	The installation is now complete. All components were successfully installed				
	The instantion is now complete. An components were successionly instance.				
License Agreement	Attention: No environment variables have been modified.				
Install Type Options	Click Done to exit the installer.				
Select Product					
Define Settings	<ul> <li>Overall Installation</li> <li>A Windshill InfotEnging - Installed to: (home (wind OVER OWindshill)</li> </ul>				
Review Settings	ProductView Lite Client – Installed to: /home/wind/WC9/Windchill				
Installing					
Instanation Results	└── Windchill Service Pack – Installed to: /home/wind/WC9/Windchill				
	•				
	Server URL:				
	http://gammah.austin.ibm.com:80/Windchill				
stallAnywhere by Macrovision -					
000000000000000000000000000000000000000	Done				
Condense					

102. After reviewing the installation results, click **Done**, as shown in Figure 76.

Figure 76. Task 6 subtask F xvii

### Subtask G: Installing additional workgroup managers

The Windchill M010 maintenance release delivers additional workgroup managers. Although this step is optional, the following is an example of adding the CATIA V5R17 manager.

 Restart the PSI and follow the prompts, using similar responses to those in Figure 60 through Figure 65. The steps diverge at the Figure 66 point where you select Add Additional Workgroup Manager, rather than Apply Maintenance Release, as shown in Figure 77.



Figure 77. Task 6 subtask G i



	PTC Solution Installer 9.0 M010
Before You Begin License Agreement	Workgroup Manager CAD applications
Install Type Options	Workgroup Managers to Install
Define Settings	Unigraphics NX3
Review Settings	Unigraphics NX4
Installation Results	AutoCAD 2006
	AutoCAD 2007
	Autodesk Inventor Series R10
/ K	📃 Autodesk Inventor Series R11
	SolidWorks 2006
	SolidWorks 2007
C	✓ Catia v5 R16
	Catla v5 R17
tall/numbers by Macrovision	
<u>C</u> ancel	< <u>B</u> ack <u>N</u> ext >
gure 78. Task 6 subtas	k G ii
104. Select	Don't create links, then click Next, as shown in Figure

Before You Begin License Agreement	○ In your home folder	
Install Type Options	o in you no <u>m</u> e rouer	
Select Product	Other: Do_Not_Install	Choose
Define Settings		
Review Settings	Don't clyate links	
🗌 Installing		
Installation Results		
A		
InstallAnywhere by Macrovision		
<u>C</u> ancel	< <u>B</u> ack	<u>N</u> ext >
TOTOTOTOTOTOTOTOTOTOTOTOTOTOTOTOTOTOTO		





-	PTC Solution Installer 9.0 M010
Before You Begin License Agreement Install Type Options Select Product Define Settings	Select whether to use a staging directory. If you do not stage your installation CD, you will be prompted for each product CD before installing each product. If you use a staging directory, enter the directory where your product installation CDs are located or where you would like to place all of your product installation CDs. The next screen allows you to browse for each installation CD if they are not already in the staging directory. Using a staging area provides a faster install experience and removes the need to insert CDs during
Review Settings  Installing  Installation Results	installation.
	Staging Area /opt/ptc/Installers Browse
InstallAnwhere by Macrovision	

Figure 80. Task 6 subtask G iv

106. Notice that, in Figure 81, the Workgroup Manager files are already in the staging area, so click **Next**.

PTC Solution Installer 9.0 M010						
	រីជំនុំស្រួលន ន + + វិជីវីប៊ុសសេន = + + វិជីវីប៊ុសសេន = +					
Before You Begin	Copy one or more CDs or DVDs into y	our staging area.				
Install Type Options	Windchill 9.0 Workgroup Manager	Staging Area				
Select Product	I					
Define Settings						
Review Settings						
🗌 Installing						
Installation Results						
Anna Anna Anna Anna Anna Anna Anna Anna						
A						
000000000000000000000000000000000000000						
A						
			ů l			
InstallAnywhere by Macrovision						
<u>C</u> ancel		< Back	Next >			

Figure 81. Task 6 subtask G v



Before You Begin License Agreement Install Type Options Select Product	The following information summarizes all the values you specified for the installation and the values that were selected for you by default. Save this information for future reference.	
Define Settings		
Review Settings	Standalone Product or Component	
Installing	- Windchill Workgroup Manager	
Installation Results	Installing To: /home/who/wc9/windchill	
	Disk space keyureu: 592 Mb	
	Base Installation Directory:	
	/home/wind/WC9	-
	Shortcut Folder	
	Do Not Install	
	Disk Space Summary of Volume (/home/wind)	
	Required: 592 MB	
	Available: 7.3 GB	
	Workgroup Manager CAD Applications Settings	
	Workgroup Managers to Install	
	Catia v5 R16	
	Catia v5 R17	-

#### Figure 82. Task 6 subtask G vi





#### Figure 83. Task 6 subtask G vii



### Subtask H: Performing steps after the PSI update completes

There are some post-installation tasks to handle.

1. After installing wnc-wsp.sql, as user *oracle*, enter the following commands, then review the log in the wnc-wsp.log file.

```
cd /home/wind/WC9/Windchill/db/sql
sqlplus wcadmin/wcadmin@wind
```

- 109. Restart the server processes by performing the following steps. (**Hint:** Oracle and Aphelion should already be running.)
  - a. If the IBM HTTP Server processes are not running, as root, run the following command:

/usr/IBM/HTTPServer/bin/apachectl start

If the WebSphere server processes are not running, as root, run the following command:

/usr/IBM/WebSphere/AppServer/bin/startServer.sh server1

If the Windchill process are not running, as wind, run the following commands:

cd /home/wind/WC9/Windchill/bin
./windchill start

In the MethodServer xterm window, you want to see the MethodServer ready message, as shown in Figure 84.

Γ	-	MethodServer	
Í	Τ	- pj1.9.0.10.09	
		- pdm1.9.0.10.09	
		GinitsiteCachevault, defaultvaultCreated is true	
		counterpart service: started with classification not checked out	
		WVS Loadacont starting	
		Skipping Cadagent inifile section worker6	
		Skipping CadAgent inifile section worker5	
	-	Skipping CadAgent inifile section worker4	
	- 8	Skipping CadAgent inifile section worker3	
	- 8	Skipping CadAgent inifile section worker2	
		INFO : wt.method.server.startup.services - All managers started.	
		StandardManagerService started	
		INFO : wt.method.server.startup - Services started.	
		INFO : wt.method.server.startup - methodserver registered with servermanager	
		INFO . wt.method.server.startup - Creating wt.method.wradapter	lim
	1	pleTaskDispatcher	, 1 m
		INFO : wt.method.server.startup - Creating wt.method.ClusterMonitor	
	Ţ	WTAdapter ready.	
Ι.	]	Listening for Info*Engine requests.	
		INFO : wt.method.server.startup - Creating wt.method.jmx.Startup	
H		INFO : wt.method.server.startup - MethodServer ready (in 42.72 secs).	-

Figure 84. Task 6 subtask H i



- 110. Update the XML templates by copying the following xml files onto the system that is running the Web browser that will connect to Windchill. The following template files are located in the /home/wind/WC9/Windchill/loadXMLFiles directory:
  - Template Name Source File Name General Product: generalProductTemplate.xml General Library: generalLibraryTemplate.xml Document Library: documentLibraryTemplate.xml Part Library: partLibraryTemplate.xml Product Design: designProductTemplate.xml
  - a. In Figure 85, log on as site administrator **wcadmin**, navigate to the **Site** tab and click **Templates**.

Address 🚳 http://gammah.austin.ib	om.com/Wind	chill/netmarke	ts/jsp/site/	/listTempla	es.jsp?oid=OR%3A	wt.inf.container.Exchan	geContainer%3A200	1&u8=1
					Ev	vent Manager   Clipboa	ard   Help   E-mail	Page   I
/ Windchill						Rece	ently Accessed 🔻	Search:
Home Program Product P	roject Cha	nge Librar	v Organ	ization	Site			
Folders Administrators Profiles	Types Te	nplates Re	ports Util	ities				
Site	J1							
							Search within	this site:
Templates (6 of 6 total objects)					Current	/iew: Document Temp	lates 💌 ?	
× • ×								
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Memo Template	① Actions •	Document	Show	A.1	A.1	2008-02-13 08:51 PM		
Minutes Template	① Actions •	Document	Show	A.1	A.1	2008-02-13 08:51 PM		
MS Project Plan Template	<li>Actions •</li>	Document	Show	A.1	A.1	2008-02-13 08:51 PM		
Presentation Template	① Actions •	Document	Show	A.1	A.1	2008-02-13 08:51 PM		
Requirements Template	① Actions •	Document	Show	A.1	A.1	2008-02-13 08:51 PM		
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ि РТС'		Powered by Wi	ndchill <sup>®</sup> Abo	out Windchill	Copyright © 2007 <u>Para</u>	metric Technology Corporat	ion. All Rights Reserved.	

Figure 85. Task 6 subtask H ii

b. On the site template page, from the Current View drop-down list in the table, select the template type to update. For example, to update the General Product template, select
 Product Templates. Then, the table updates show the product templates that have been loaded. See Figure 86.

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Figure 86. Task 6 subtask H iii

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Select the **Actions** item (next to General Product), which causes the display of the additional window where you browse to (and select) the Template File location for **generalProductTemplate.xml**, then click **OK** to update the template. (See Figure 87).

Perform similar steps for all of the templates that require updating.

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Figure 87. Task 6 subtask H iv



# Summary

This white paper has provided detailed installation and configuration instructions for PTC Windchill 9 on the IBM System p platform. All the software installed are at the base level (Oracle 10.2.0.1, Windchill 9.0, WebSphere 6.1), readers are encouraged to apply the update patches (for example Oracle 10.2.0.3, Windchill 9.0 M010, WebSphere 6.1.0.13) on top of these base level. We are planning to write another document to describe the patch update procedures.

For more information about the PTC Windchill installation or other information that is not covered here, See the list of Web sites that are provided in the Resources section of this white paper.

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# Resources

These Web sites provide useful references to supplement the information contained in this document:

- IBM System p and AIX Information Center http://publib.boulder.ibm.com/infocenter/pseries/index.jsp
- System p on IBM PartnerWorld® ibm.com/partnerworld/systems/p
- IBM Publications Center www.elink.ibmlink.ibm.com/public/applications/publications/cgibin/pbi.cgi?CTY=US
- IBM Redbooks® www.redbooks.ibm.com
- PTC Corporation
   www.ptc.com
  - Windchill Installation and Configuration Guide Update Existing Installation
  - Windchill Maintenance
  - Windchill 9.0 M010 16 November 200

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