

| IBM Software Group

ALM ToDo UCM Setting the Default ALMProject

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Rational. software

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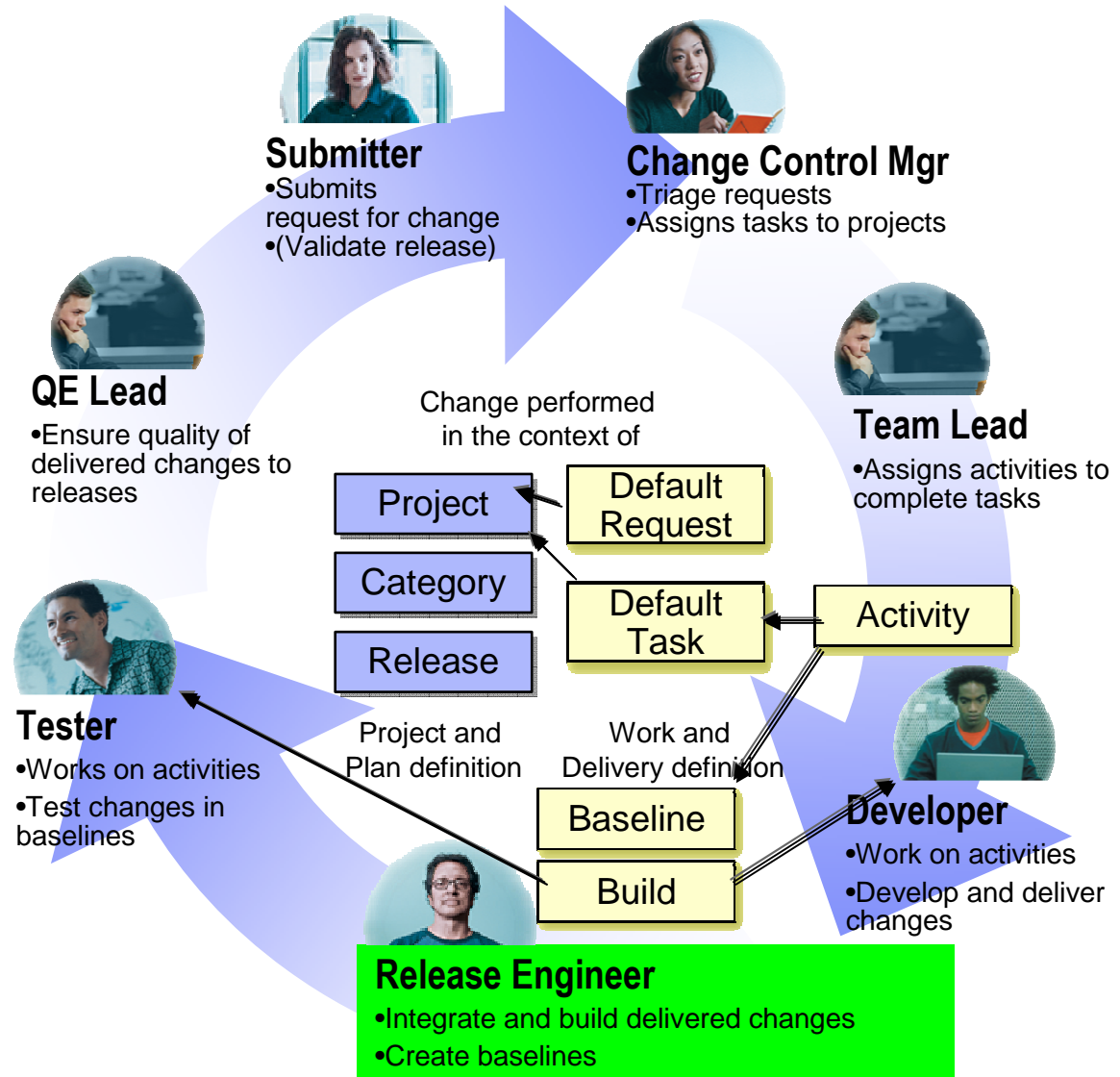
Demo to Present

- Setting the Default ALMProject from UCM
- This sets the Default ALMTask and ALMRequest during UCM activity creation
- We are working on a more streamlined method to set the default ALMActivity



ToDo Agile Project

- Out-of-box ALM Solution for ClearQuest
- ALMProject assigns a Default ALMRequest and Default ALMTask
- Developers create ALMActivities against the default ALMTask
- Baseline and Build records track progress of activities
- Developers and Testers can Verify ALMActivities in Builds



ALMProject defines Default Request and Default Task

View ALMProject ALM00000002 (ProjectAdmin_ToDo,CQMS.ALMM3.GALWAY@ALM)

Project | Plans | Team Members | Related Projects | ALMWork Configurations | History

UCM_Project:

Default Parents :

Default Request:

Project ID	Request ID	Type	State	Owner	Headline
ALM00000002	ALM00000...	Defect	Opened	ProjectAd...	ToDo Default Req...

Default Task:

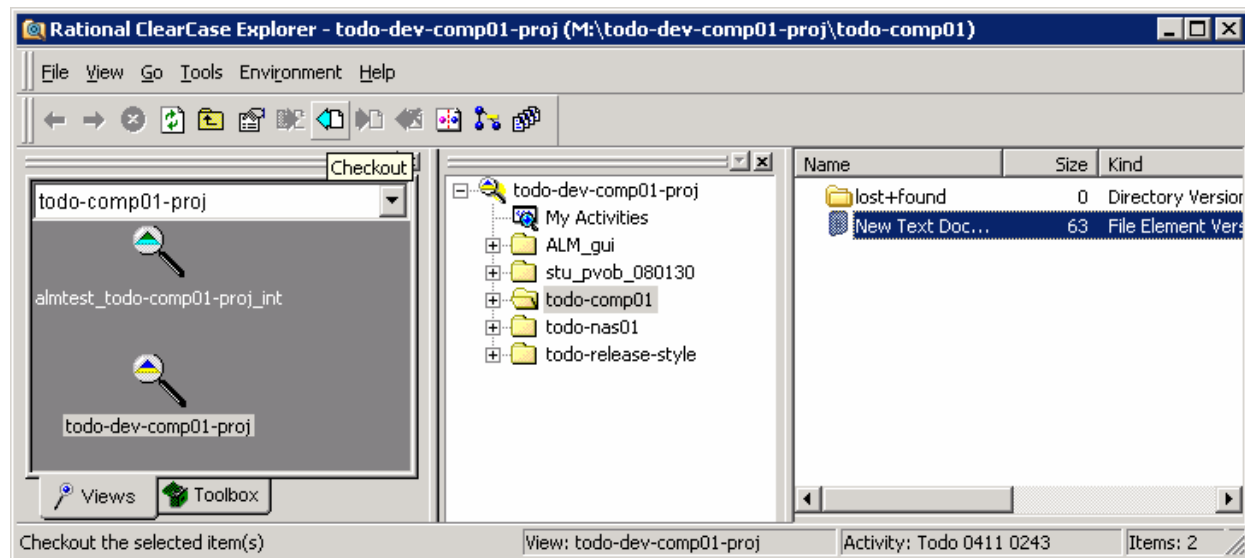
Project ID	Task ID	Type	State	Owner	Headline
ALM00000002	ALM00000441	Defect	Completed	DevLead_T...	ToDo Default Task

WorkConfigurations:

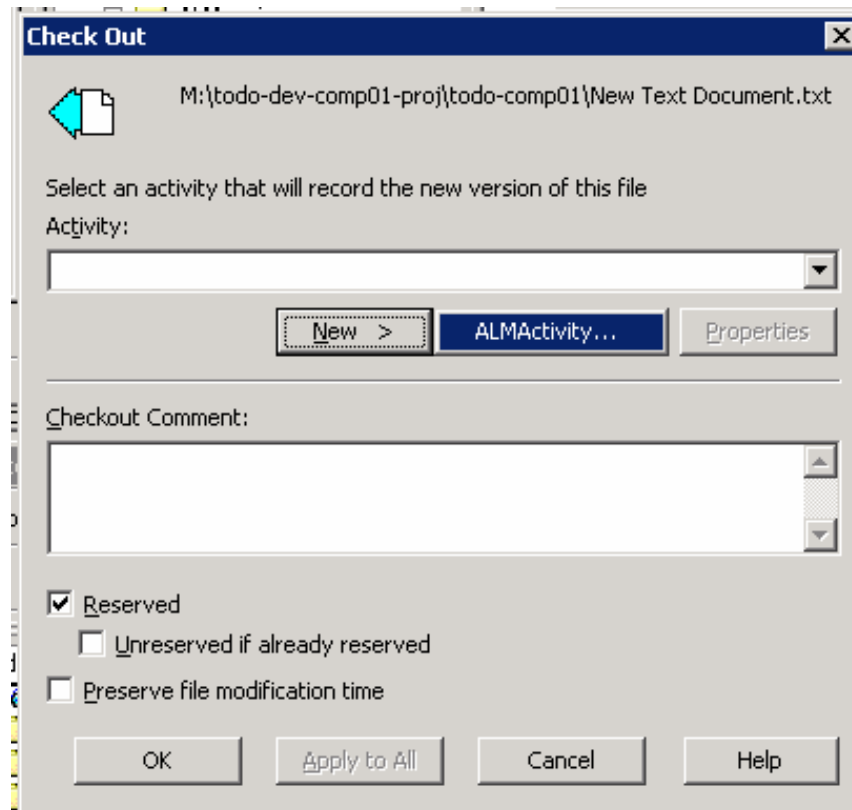


Developer setup - First time only: Set the default ALMProject

1. Check out a file



2. Select New -> ALMActivity



3. Go to Related Records and select Task -> Add

Submit ALMActivity ALM00001090 [X]

History
 Comments
 Attachments

Activity
 Related Records
 Resolution
 Baseline and Build
 Unified Change Management

Task: Add Remove New

Task ID	Type	State	Owner	Headline

ActivitiesRelated: Add Remove New

Activity ID	Type	State	Owner	Project Name	Project Category	Project Release

ActivitiesRelatedBack:

Activity ID	Type	State	Owner	Project Name	Project Category	Project Release

OK

Cancel



4. Enter the ID of the Project ToDo Task
5. Search
6. Select the Project and hit OK

Browse Record Type ALMTask

Search key:
441

Search Build Query... Browse...

Results:

	Task ID	Type	State	Owner	Headline
1	ALM00000441	Defect	Completed	DevLead_ToDo	ToDo Default Task
2					
3					
4					
5					
6					
7					
8					
9					

Select records to be added to the list in the form

OK Cancel Help



Task fills out in ALMActivity

Submit ALMActivity ALM00001090

Activity History Related Records Comments Resolution Attachments Baseline and Build Unified Change Management

Task:

Task ID	Type	State	Owner	Headline
ALM00000441	Defect	Completed	DevLead_ToDo	ToDo Default Task

ActivitiesRelated:

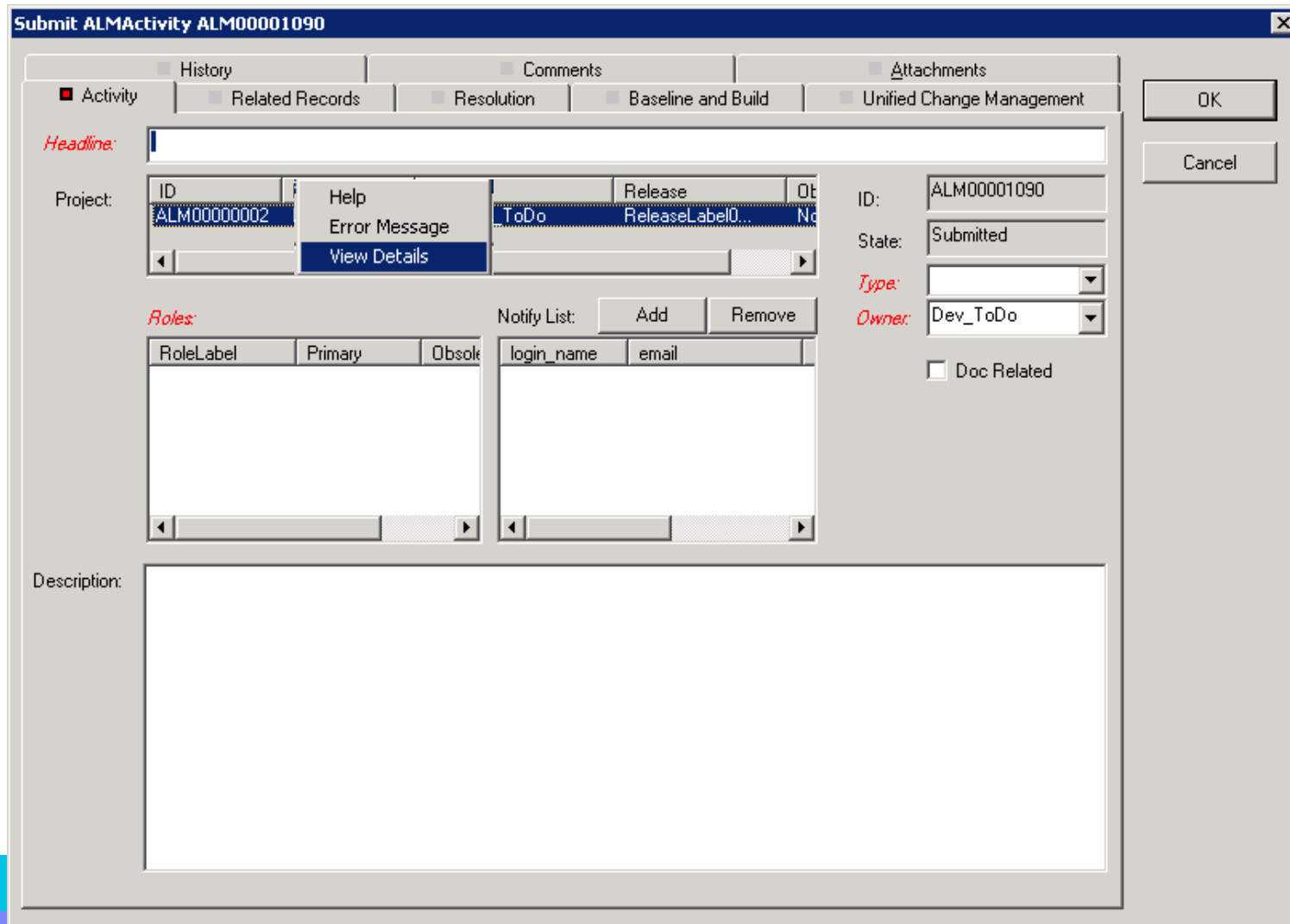
Activity ID	Type	State	Owner	Project Name	Project Category	Project Release
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ActivitiesRelatedBack:

Activity ID	Type	State	Owner	Project Name	Project Category	Project Release
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- 7. Go To “Activity” Tab
- 8. Right click View Details on “Project”



ALMProject appears

9. Select: Actions -> Set Default

The screenshot shows a dialog box titled "View ALMProject ALM00000002" with a close button (X) in the top right corner. The dialog has several tabs: "Project", "Plans", "Team Members", "Related Projects", "ALMWork Configurations", and "History". The "Project" tab is selected. In the top right corner of the dialog, there is a checkbox labeled "Obsolete".

The main area of the dialog contains the following fields and controls:

- Project ID: ALM00000002
- Owner: ProjectAdmin_ToDo (dropdown)
- Name: Project_ToDo
- Current Phase: PhaseLabel_ToDo (dropdown)
- Category: Category_ToDo (dropdown) with a "New" button next to it.
- Release: ReleaseLabel01_ToDo (dropdown) with a "New" button next to it.
- State: Pending
- Description: A large empty text area.
- Start Date: An empty text box with a calendar icon (three dots).
- End Date: An empty text box with a calendar icon (three dots).

On the right side of the dialog, there are several buttons: "OK", "Cancel", "Print Record", and a "Launch" button. A context menu is open over the "Launch" button, showing the following options: "Launch", "Modify", "Delete", "Cancel", "Postpone", and "SetDefault". The "SetDefault" option is highlighted in blue.

Default ALM Project is now set

- **Once Default Project is set, it will remain the default until you log off**
 - ▶ Until CQINTS background process terminates
 - ▶ Default project determines default Task and Request
 - ▶ This may change over time – up to Project Admin
- **For each new UCM Activity, the ALMActivity will automatically pick the default project**
 - ▶ Fast Activity Creation as needed

