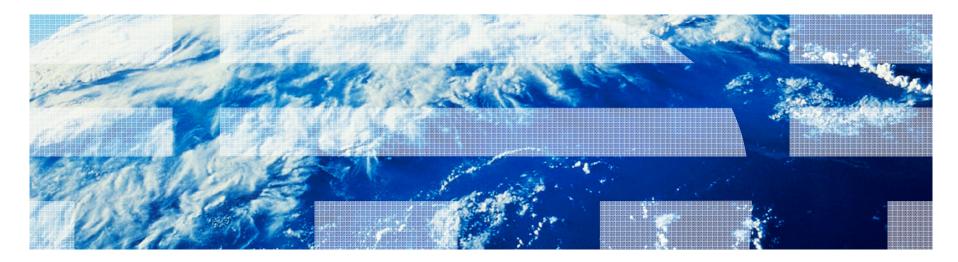


How to use IBM Customer Support Effectively for IBM Green Hat Clients





Overview

- Top Links to Remember
- Differences between Green Hat & IBM
- IBM Support Center Locations and Terms
- Getting started with IBM Support
- IBM Electronic Support
- Obtaining Downloads
- Rational Licensing Process
- Requesting Help
- Helpful Links & locations
- Q&A



Top Links to Remember

IBM Green Hat Support Overview -

http://www.ibm.com/software/rational/support/greenhat/

-Transition webinars for Green Hat clients -

http://www.ibm.com/support/docview.wss?uid=swg27015073

-IBM Support Portal -

http://ibm.com/support

-IBM Electronic Support -

http://ibm.com/electronicsupport



Differences between Green Hat Support & IBM Support

Task	Green Hat	IBM
Main site	http://greenhat.com/	http://ibm.com
Support site	http://greenhat.com/about/support.html	http://ibm.com/support or http://support.ibm.com
Contacting Support via web	http://greenhat.com/mygreenhat	http://ibm.com/support/entry/portal/Open_service_request/
Contacting Support via email	support@greenhat.com	<u>sw_support@us.ibm.com</u> <u>sw_support_emea@nl.ibm.com</u> <u>sw_support_ap@au1.ibm.com</u>
Contacting Support via phone	http://greenhat.com/about/support.html	http://ibm.com/planetwide/
Support Ticket Names	"Calls"	"service requests" or "problem management records" (PMRs)
Defect Names	"Defect"	"Authorized Program Analysis Report" (APAR)







What to Expect when Working with IBM Support

- Voice and electronic access to report defect and "how to" questions
- 2 hour response goal
- 24/7 coverage for Severity 1 problems
- Normal business hours coverage for Sev 2 4 Problems
- No limits on number of IT Professionals who can call
- Worldwide infrastructure: support in native languages & time zones
- On IBM Support Portal
 - Technical database searches
 - -Access to latest fixes
 - -View and manage problem status
 - Proactive notification of important information through My Notifications

What to Expect when Working with Client Support

Business Impact	Definitions	Response Goal
<u>Critical business impact</u> this condition requires an immediate solution	Critical situation/system down: Business critical software component is inoperable; as a rule applies to production environment or when a critical interface has failed	Within 2 hours
Significant business impact program is usable but severely limited	Severe impact: A software component is severely restricted in its use, causing significant business impact	Within 2 business hours
Some business impact program is usable but less significant features impacted	Moderate impact: A non-critical software component is malfunctioning, causing moderate business impact.	Within 2 business hours
<u>Minimal business impact</u> problem causes little impact or a reasonable workaround is in place	Minimal impact: A non-critical software component is malfunctioning, causing minimal impact, or a non- technical request is made.	Within 2 business hours

Business hours are from 8:00 a.m. to 5:00 p.m. local time. Severity 1 Issues can be worked 7 days a week / 24 hours a day jointly with customers.

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What to do if You are Not Satisfied

- 1. Ask the Engineer to raise the <u>Severity Level</u> of the problem
- 2. Call RCS (1.800.IBM.SERV) and ask for a "Duty Manager"
- 3. Escalate the issue through your Software Sales Representative
 - Ask him or her to consider opening a Complaint or a <u>Critical Situation</u> ("Crit Sit")



Getting Started: IBM Customer Number

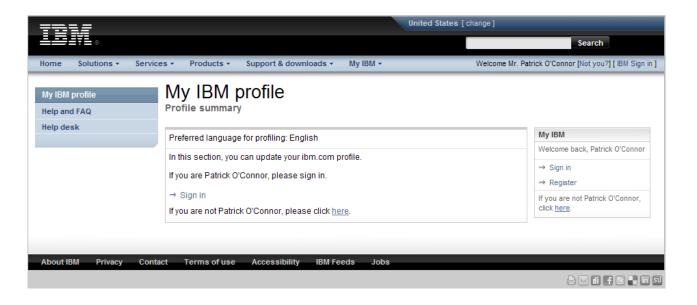
- The IBM Customer Number (ICN) is the client's "key" to support.
 - Without an ICN, you will not be able to submit a service request
- How do you find your ICN?
 - To locate your ICN, you may contact the <u>eCare</u> <u>team</u>, your Sales Representative, or your Site Technical Contact (STC).
 - eCare Team Contact Site: <u>http://www.ibm.com/software/howtobuy/passporta</u> <u>dvantage/paocustomer/docs/en_US/ecare.html</u>

Americas	Asia Pacific	Japan E	urope / Middle East / Africa
North America Email: paonlin		Hours of oper	ation: Varies by country
Country	Phone		rs of operation (Business weekday)
US & Canada	800 978 2246	8:00 a.m - 8	1:00 p.m EST
Latin America		Hours of oper	ation: Varies by country
Country	-	one	Local hours of operation (Business weekday)
Argentina		006662962	9:00 a.m - 5:00 p.m
Bolivia		0102222 5637	9:00 a.m - 5:00 p.m
Brazil		008918296	9:00 a.m - 5:00 p.m
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Chile		0430011	9:00 a.m - 5:00 p.m
Colombia		3000111426	9:00 a.m - 5:00 p.m
Costa Rica	08	000570020	9:00 a.m - 5:00 p.m
República Domin	icana 18	387519112	9:00 a.m - 5:00 p.m
Ecuador Quito	22	565090 option 4, 1	9:00 a.m - 5:00 p.m
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Guatemala	99	99189 5418	9:00 a.m - 5:00 p.m
Honduras	80	00122 5929	9:00 a.m - 5:00 p.m
Mexico	00	18668699138	9:00 a.m - 5:00 p.m
Nicaragua	18	000166 5547	9:00 a.m - 5:00 p.m
Panamá	00	8005700671	9:00 a.m - 5:00 p.m
Paraguay	23	1289 option 5, 1	9:00 a.m - 5:00 p.m
Peru	08	0053387	9:00 a.m - 5:00 p.m
Uruguay	00	0 4054 447	9:00 a.m - 5:00 p.m
Venezuela		01007702	9:00 a.m - 5:00 p.m



IBM ID

- The IBM Registration ID is the next step.
- This is your online ID for <u>www.ibm.com</u>
- What are the benefits of having an IBM Registration ID?
 - Allows you to save your IBM Support Portal customizations
 - Allows access to latest fixes
 - Allows direct connection to IBM Service Request
- To make your IBM ID or update it, visit <u>https://www.ibm.com/account/profile/</u>





Preferred Support Contact Method – IBM Service Request (SR) tool

- Consolidated online problem management for clients with valid software and networking support contracts
- Customizable user profile stores:
 - Demographic information
 - Selected products and components
- Click "Open a service request" to access all options
- New Service Requests pre-populated with profile entries
- Open, update and track Service Requests
- Attach troubleshooting files to service requests
- Monitor service request activity with customized reports
- Note: Link to SR is at the top of <u>all</u> IBM Support Portal pages

Solu	utions	Services Product	s S	upport & do	wnloads N	ly IBM	Se	arch
Support home	Downloads	Troubleshoot Pla	ur & insta	all Service	requests & PMRs	Documenta	ation Commun	ities ?
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Quick find:	>	→ Open a new softw						Townships this ways
	-	→ View draft service						Translate this page My bookmarks
View content for product(s)								Customize this page
Allow multiple select	ions	 Search for service 	roque -	ta				Support resources
All Active		Completed fields wi			ria: blank fields v	ill not be used.		Contact support
		Customer number		5365474 [Unit			~	Buy support and services
End user services	Ê 🐴			All		open		Other IBM pages
								Product and brand links
Maintenance and technical support	窗				~			Site availability
acrvicca		Keyword(s):						Site news
Managed support services	Ê ▼	Service request number:						Support feedback
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→ Go to IBM Suppor	t mobile	My service requests • Use the filter to displ • Select the service real				ed product.		
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		55268 500 000	4		Matthew		10/24/11	



IBM Service Request – Gaining Access

- Getting Started with the on-line Service Request tool:
- Step 1: Create an IBM ID
- Step 2: Register for Basic Caller access to an ICN
- Step 3: Complete the simple 4 step registration process
- The complete checklist for getting started with IBM Service Request may be found here:

http://ibm.com/software/support/servicere quest/quick_start.html

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What is IBM Electronic Support?

A portfolio of tools and resources to keep your systems, software, and applications running smoothly.

- IBM electronic support can help you:
 - Prevent problems
 - Find information
 - Download fixes and updates
 - Troubleshoot problems
 - Work with IBM Support
 - Learn more about your products



For more information about all of IBM's Electronic Support sites and tools, visit: http://ibm.com/electronicsupport/

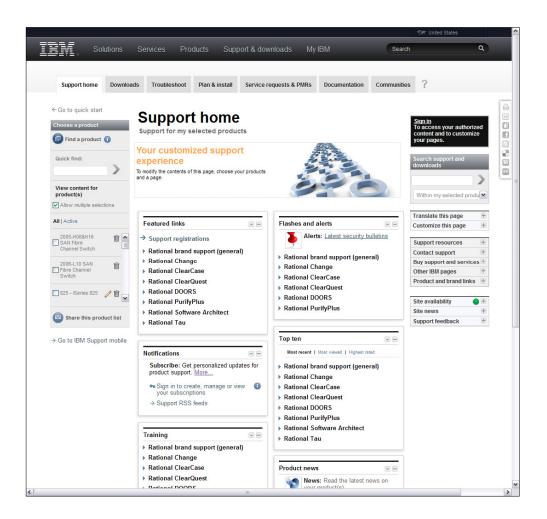
Links to all our Social channels plus helpful videos hosted on ibm.com



IBM Support Portal

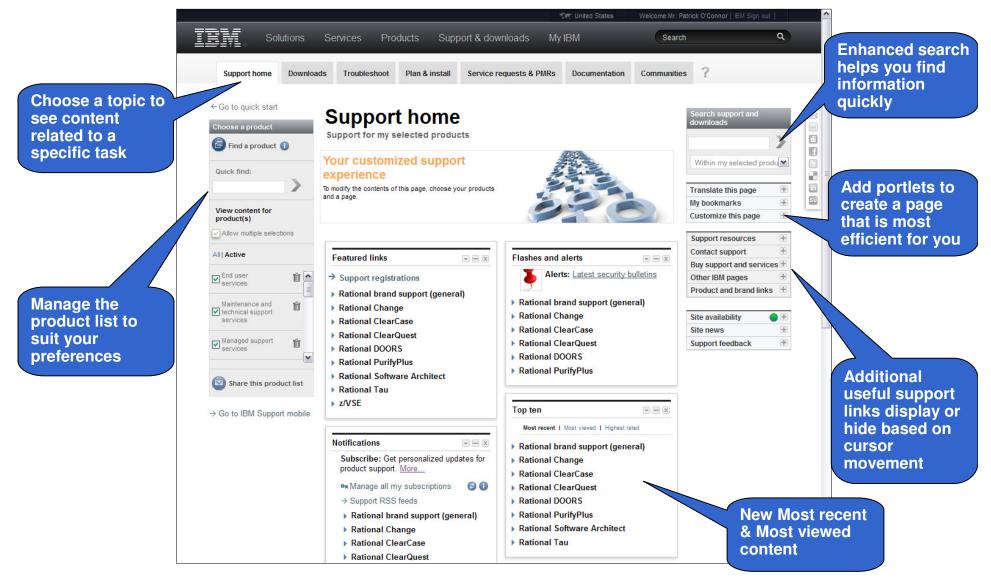
The IBM Support Portal is a unified, customizable view of all technical support tools and information for all IBM systems, software, and services.

- New, powerful features make it fast and easy to find the exact information or tool you need
 - Select your IBM products and the task at hand for direct access to all pertinent resources
 - Browse featured support links that guide you to the most critical and useful information and tools
 - Filter the results of a simple text search with one click to pinpoint the most appropriate documents
 - Personalize the pages to include exactly the type of information you need, arranged most effectively for you





IBM Support Portal Highlights

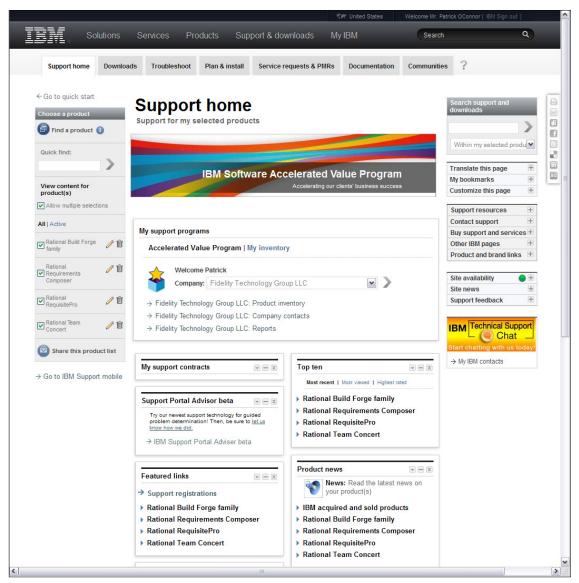


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Custom User Interface for Accelerated Value Program Clients

- Customized product list View only the products that are associated with your company's IBM Accelerated Value contracts, and customize the list of displayed products further as you like
- Service Request portlet Accelerated Value and Passport Advantage customers who have access to the Service Request application can view (and for Named Callers, also create and edit) their company's PMRs for their Accelerated Value ICNs and Passport Advantage ICNs
- Accelerated Value Reports Access reports pertinent to your account from your IBM Accelerated Value Leader
- Accelerated Value contact list Look up the IBM professionals associated with your IBM Accelerated Value contract.
- Exclusive Accelerated Value content -View Accelerated Value news, and other entitled content that is available only to Accelerated Value customers

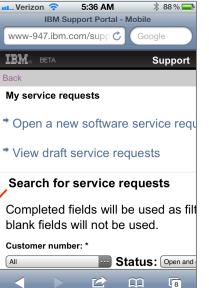




IBM Support Portal Mobile Beta

- Smart phone users will see the mobile site by default. The choice to go to the full site is available. Tablet users will be taken to the full site by default.
- Currently supported devices: Android, Blackberry V6 or later, and iOS.
- Features of the mobile site include:
 - Product selection
 - Search and document display
 - My Notifications
 - Flashes & alerts
 - Warranty lookup

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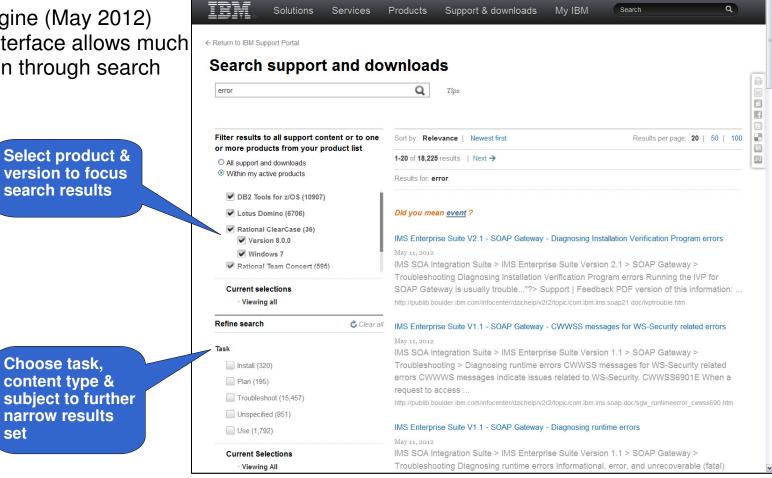
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Search

IBM Support Portal – Enhanced Search Highlights

New search engine (May 2012) plus updated interface allows much faster navigation through search results!



Services

Products



IBM Support Portal Adviser Beta – Uses IBM Watson Technology!

- The IBM Support Portal Adviser (SPA) is a new, truly interactive way to search IBM support content. It provides a more human-like interaction, with more information and guidance throughout the problem description process plus enhanced search capabilities.
 - Searches through multiple databases inside & outside IBM, cross-ranking search results from four search engines.
 - If a service request is opened after using the IBM Support Portal Advisor, the client's SPA search history is attached to the service request record.
- Now expanded to all IBM Software products!

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IBM RFE Community

The **IBM RFE Community** is a place where you can collaborate with IBM development teams and other product users through your ability to search, view, comment on, submit, and track product requests for enhancement (RFEs).

Benefits

- Quick response to feature requests
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- Empowers clients to influence Rational product direction
- Incorporates clients insight into planned product roadmaps
- Breaks down barriers between product endusers and development

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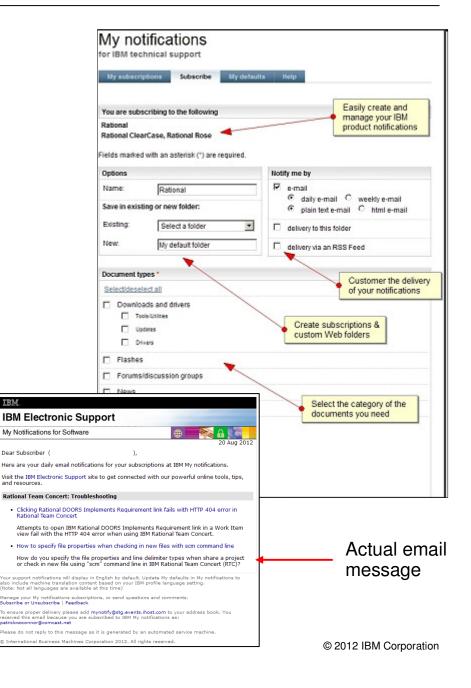


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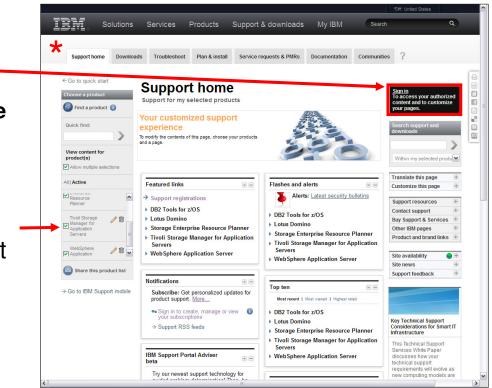
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IBM Support Portal Tips and Tricks to Remember

- Customize your portal
- Sign In! You will be remembered!
- When searching or navigating, get as close to your answer as possible
 - Example: Don't search for a product technote from the IBM or Software Support homepage
 - Better to search from the IBM Support
 Portal with that product selected
- Make sure you have the correct product and page selected *
 - The IBM Support Portal scopes its searches and navigation based on which page is visible





Getting Help with IBM Support Portal

Every page in the IBM Support Portal has a "Question Mark" link

- Info on:
 - -Working with products
 - -Viewing content
 - -Searching content
 - -Customizing pages

Don't forget to provide feedback – we need your input to constantly improve this site!

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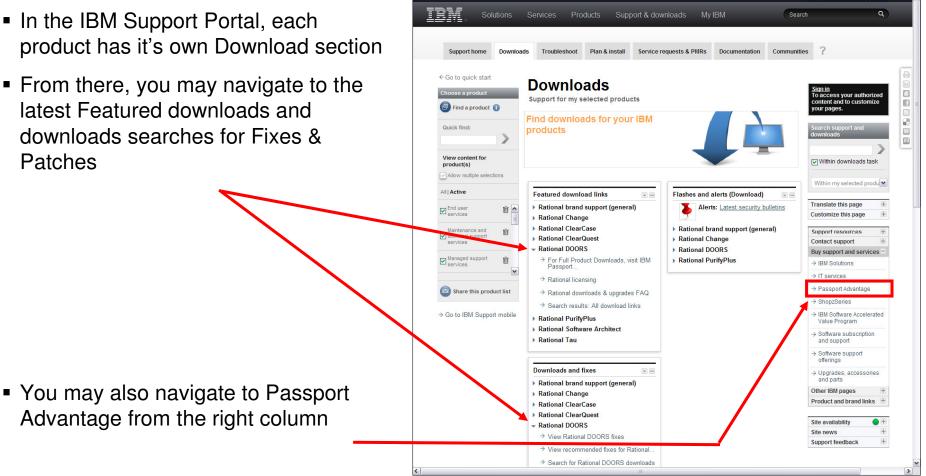
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How to find the Downloads Areas

- In the IBM Support Portal, each product has it's own Download section
- From there, you may navigate to the latest Featured downloads and downloads searches for Fixes & Patches



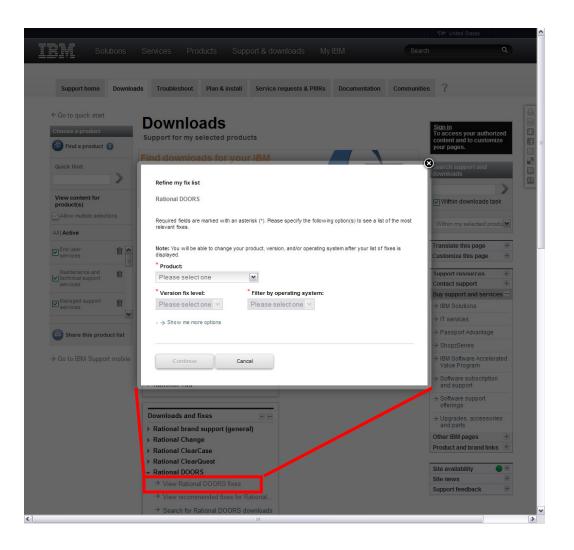


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IBM Passport Advantage

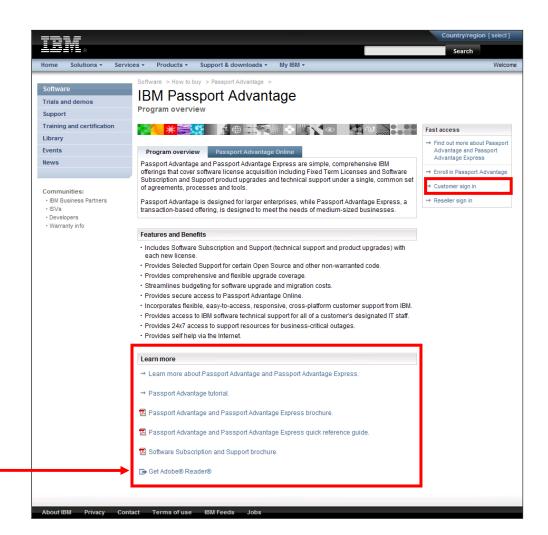
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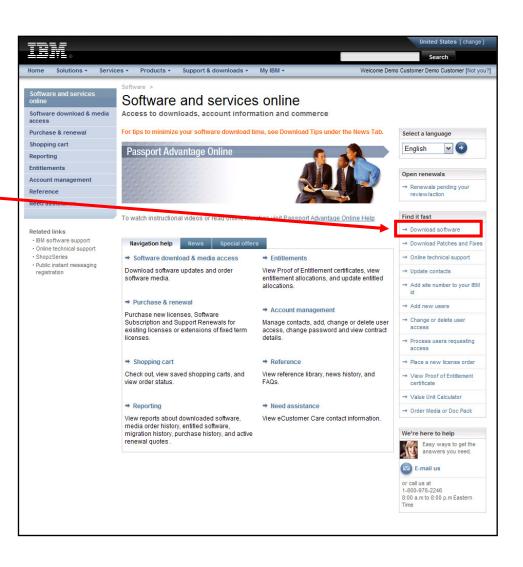
Customer sign in and tutorials highlighted





Details on IBM Passport Advantage

- Passport Advantage Online Home page after login
- Allow downloading of entitled software (full products)
- Navigation to fixes
- Purchase of licenses and Support contracts
- Account management





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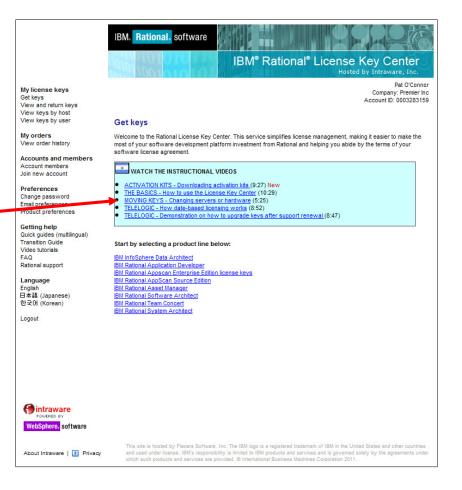
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- Site also has links for lost passwords, FAQs and general assistance throughout
 - Demo Videos are placed with all major steps

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and a second start and the information is under the annulate the annulate terms. The third and consider is ensistened under
employees that require the information in order to provide the services to you. The third party vendor is registered unde US Department of Commerce "Safe Harbor" scheme which affords their data the same degree of protection it would ha



IBM Rational License Key Center

- Once logged in, you can use the left nav to view & return keys, update your account and get help with this process
- Important: there are Demo Videos placed throughout this site – usually highlighted in light blue





How to Reach IBM Rational Client Support

Web

IBM Support Request (SR)

http://ibm.com/support/servicerequest

IBM Support Assistant (ISA)

http://ibm.com/software/support/isa/

Email

sw_support@us.ibm.com, sw_support_emea@nl.ibm.com,

sw support ap@au1.ibm.com

Email Processing System documentation and features

http://ibm.com/software/rational/support/eps/

Phone

http://ibm.com/planetwide/ (list of global numbers)

How to exchange data with IBM Rational Support

http://ibm.com/support/docview.wss?uid=swg21231556



Assistance for Support Websites – in United States

- IBM Passport Advantage Support, North America (support for the Full Product Downloads)
 - Email: paonline@us.ibm.com
 - Within North America, call 800-978-2246
 - For support outside of North America, local phone numbers may be found at:
 - <u>http://ibm.com/software/howtobuy/passportadvantage/paocustomer/docs/en_US/ecare.html</u>
- IBM Service Request (SR) Support
 - Please visit the SR assistance page:
 - https://www-946.ibm.com/support/servicerequest/help/srHelp.action
 - Service Request help contact form on this page is the way to obtain support assistance for the Service Request tool:
 - <u>http://ibm.com/software/support/help-contactus.html</u>
- IBM Rational License Management Support
 - Rational Licensing Home: http://ibm.com/software/rational/support/licensing/
 - On the IBM Rational License Key Center
 - · There are help links for lost passwords, FAQs and general assistance throughout this center
 - For direct assistance from the Rational Licensing Team
 - <u>sw_support@us.ibm.com</u>
 - Within North America, call <u>1-800-IBM-SERV</u>

http://ibm.com/planetwide/

- Have your ICN, Site # and details of your licensing issue
- IBM My Notifications Support
 - ftp://ftp.software.ibm.com/systems/support/tools/mynotifications/overview.pdf



Helpful Links

IBM Support Portal - http://ibm.com/support/

- Single, unified and centralized view of all technical support tools and information, covering all IBM products
- developerWorks http://ibm.com/developerworks/rational/
 - Premier technical community resource for software developers, providing a wide range of tools, code, and education

IBM Education Assistant - http://ibm.com/software/info/education/assistant/

- Multimedia education modules
- IBM Software Support Handbook- http://www14.software.ibm.com/webapp/set2/sas/f/handbook/home.html
 - Worldwide numbers, escalation options, support processes

IBM Support Assistant (ISA) - http://ibm.com/software/support/isa/

- Free local software serviceability workbench that helps you resolve questions & problems with IBM software

IBM Passport Advantage - http://ibm.com/software/howtobuy/passportadvantage/

- Acquire new IBM software licenses, renew maintenance, and technical support

Service Request (SR) - <u>http://ibm.com/software/support/probsub.html</u>

- Submit & manage Problem Management Records (PMRs) on demand: 24 hours/day, 7 days/week, 365 days/year

QUESTIONS

Now or later:

Patrick W. O'Connor

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