Anticipatory Access To Latest Generation Products

Note: Please consult the Definitions document(.pdf) before reading this page

"Anticipatory Access" Defined

To make it as easy as possible for Rose and XDE users to work through the process of adopting the Latest Generation offerings, all customers who hold entitlements to Rose offerings have been given "anticipatory access" to appropriate latest generation offerings. Essentially this means that customers who hold entitlements to the "Rose" products have been given access to the media and downloads for the corresponding latest generation offerings and may use them on a fully supported basis, without first requesting that their Rose entitlements be switched to the corresponding latest generation offerings. This is depicted in Figure 1.

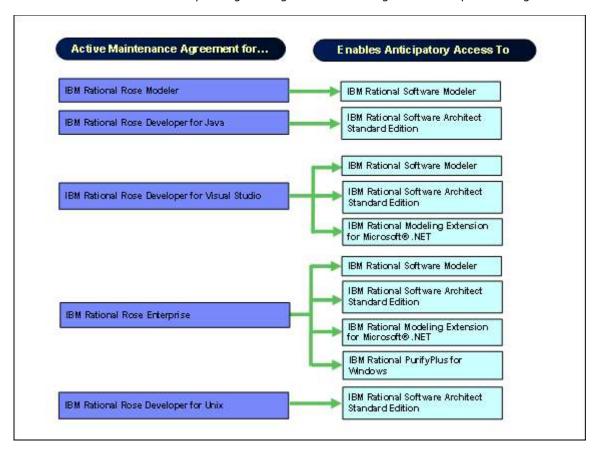


Figure 1

Note that wherever an anticipatory access relationship is defined, it is also possible to claim an on-request migration based upon that relationship, with the following exceptions:

- On-request migration from IBM Rational Rose Developer for Visual Studio can only claim one of the following:

 a) IBM Rational Software Architect Standard Edition;
 b) IBM Rational Software Modeler PLUS IBM Rational Modeling Extension for Microsoft® .NET
- 2. On-request migration from IBM Rational Rose Enterprise can claim either IBM Rational Software Modeler or IBM Rational Software Architect Standard Edition, not both. In this case, regardless of which of those is chosen, the IBM Modeling Extension for Microsoft® .NET can be claimed

Purpose of Anticipatory Access

Anticipatory access lets you separate the concerns of operational adoption of newer products, from the concerns of migrating your product entitlements. The goal is to make things easier for you, by not requiring that you time the migration of your entitlements to track how the replacement products are actually being adopted by your development teams. Such timing can be difficult because in most cases, replacement products are not adopted all at once but instead are adopted gradually over time, practitioner by practitioner.

Also, in a situation such as this where the Rose products remain in the market with defined replacements, and where some customers will elect to move from Rose to the latest generation products while others elect to continue using Rose for some time come, without anticipatory access it would be necessary to ask each and every customer to declare, on each maintenance renewal date, whether they wished to renew on the Rose offerings or the latest generation offerings. From customers' points of view that represents some amount of research and preparation to ensure correct responses. From IBM's point of view, the issuance and processing of the election forms represents significant overhead. And from both perspectives, it creates an opportunity for miscommunication and resultant issues that are simply better avoided.

Anticipatory access works as follows:

1. If you use either Rose or XDE and you have active maintenance in effect on Rose products, you can begin to operationally adopt the latest generation products without being required to first request migration of the "Rose XDE" or "Rose Only" entitlements to the corresponding "Contemporary MDD" products. Instead you can wait until some future date (which at this point is still to be determined) when the Rose products are withdrawn from market and renewal of Rose maintenance is no longer available, at which time IBM will begin to automatically quote maintenance renewals based on the latest generation offerings.

Terms and Conditions of Anticipatory Access

Anticipatory access does <u>not</u> constitute an additional entitlement (license). Accordingly:

- 1. It is expected that a user who consumes a license to the "established" product (the one that has been in production use) will use both the established product and the newer product concurrently for a period of time while the established product is being phased out of production use. This is to facilitate continued production use of the established product while learning how to use the newer product, and while performing migration tasks that must be completed before discontinuing use of the established product (such as converting or importing models or other artifacts from the established product to the newer product).
- 1. Once the need for such concurrent use has passed, the user who consumes the license should cease to use the established product and should use the newer product exclusively. At this point the user of the newer product is still considered to consume the entitlement that is associated with the established product.
- 1. This may continue until such time as the entitlement itself is migrated to the newer product. At that point the established product is will no longer be supported. The user is now considered to be consuming the entitlement to the newer product.
- Only the total number of individual users licensed to use the established product can deploy one or both (established and/or newer) product. Stated another way, anticipatory access does not represent a permission to provision a larger number of developer desktops than can be legally provisioned based upon the number of owned licenses of the established product