

Note: Please consult the Definitions page before reading this page

“Anticipatory Access” Defined

To make it as easy as possible for both Rose and XDE users to work through the process of adopting the “Contemporary MDD” offerings, all customers who hold entitlements to “Rose XDE” offerings and “Rose Only” offerings have been given “anticipatory access” to appropriate “Contemporary MDD” offerings. This is depicted in Figure 1.

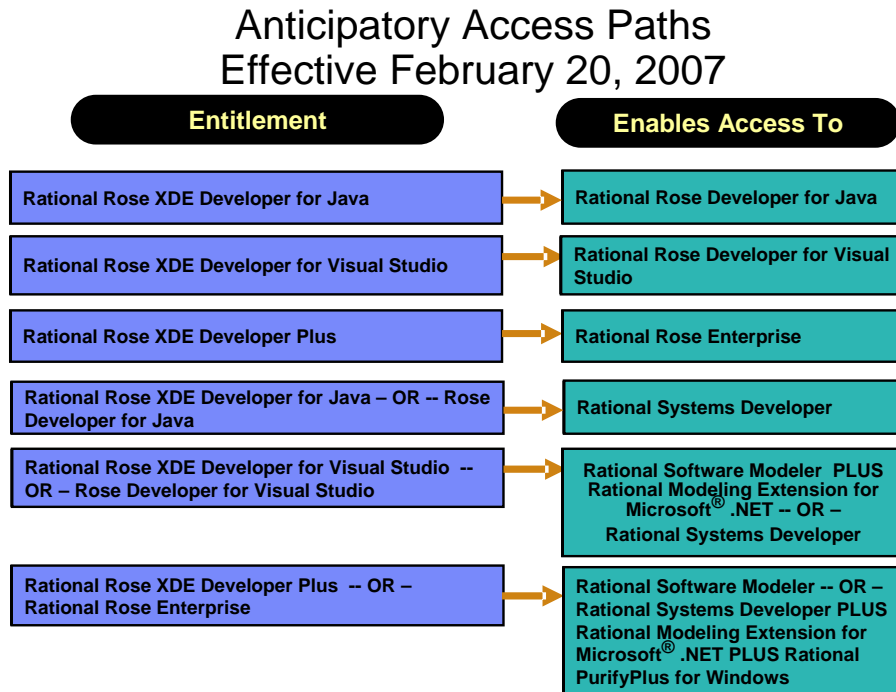


Figure 1

Customers who hold entitlements to the “Rose XDE” products have been given access to the media and downloads for both the corresponding “Rose Only” offerings (the default migration paths) and the “Contemporary MDD” offerings (the optional migration paths), and may use either (but not both) of those products (or product sets) on a fully supported basis without first requesting that their entitlement be switched to newly adopted product.

Purpose of Anticipatory Access

Anticipatory access lets you separate the concerns of operational adoption of newer products, from the concerns of migrating your product entitlements. The goal is to make things easier for you, by not requiring that you time the migration of your entitlements to track the way the replacement products are actually adopted by your development teams. Such timing can be difficult because in most cases, replacement products are not adopted all at once but instead are adopted gradually over time, practitioner by practitioner.

Also, in a situation such as the withdrawal of the Rose XDE products where some customers will elect to move from Rose or XDE to the "Contemporary MDD" products while other customers will elect to continue using Rose for some time come, without anticipatory access it would be necessary to ask each and every customer to declare, on their next maintenance renewal date, whether they wish to renew on the "Rose Only" offerings or the "Contemporary MDD" offerings. From the customers' points of view that represents some amount of research and preparation to ensure correct responses. From IBM's point of view, the issuance and processing of the election forms represents significant overhead. And from both perspectives, it creates an opportunity for miscommunication and resultant headaches that are simply better avoided.

Anticipatory access works as follows:

- If you use Rose and hold entitlements to "Rose XDE" products, you can adopt the 7.0 versions of Rose (available only in the "Rose only" offerings) without being required to first request migration of your "Rose XDE" entitlements to the corresponding "Rose only" entitlements. Instead you can wait for your next maintenance renewal anniversary at which point you will automatically be quoted renewals based on the "Rose only" offerings
- If you use either Rose or XDE and you hold entitlements to either "Rose XDE" products or "Rose only" products, you can begin to operationally adopt the "Contemporary MDD" products without being required to first request migration of the "Rose XDE" or "Rose Only" entitlements to the corresponding "Contemporary MDD" products. Instead you can wait until some future date (which at this point is still to be determined) when IBM will begin to automatically quote maintenance renewals based on the "Contemporary MDD" offerings.

Note that IBM Rational Rose XDE Modeler and IBM Rational Rose Modeler are not included in the set of offerings that enable anticipatory access. This is because all established IBM Rational Rose XDE Modeler customers were previously auto-migrated to IBM Rational Software Modeler, and simultaneously given "retrospective access" to the product images for Rose Modeler and XDE Modeler (for those not ready to operationally adopt IBM Rational Software Modeler). We have since discontinued the practice of enabling "retrospective access" on the basis that it is incompatible with the standard Passport Advantage license terms and conditions.

Terms and Conditions of Anticipatory Access

As previously noted, the purpose of anticipatory access is to make it easier to adopt newer products by letting you start migrating to them whenever you become operationally prepared to do so, without worrying about whether the entitlements to older products have been migrated. Anticipatory access does not constitute an additional entitlement (license). Accordingly:

- It is expected that a user who consumes a license to the "established" product (the one that has been in production use) will use both the established product and the newer product concurrently for a period of time while the established product is being phased out of production use. This is to facilitate continued production use of the established product while learning how to use the newer product, and while performing migration tasks that must be completed before discontinuing use of the established product (such as converting or importing models or other artifacts from the established product to the newer product).
- Once the need for such concurrent use has passed, the user who consumes the license should cease to use the established product and should use the newer product exclusively. At this point

the user of the newer product is still considered to consume the entitlement that is associated with the established product.

- This may continue until such time as the entitlement itself is migrated to the newer product. At that point the established product is considered to be surrendered (and will no longer be supported). The user is now consuming the entitlement to the newer product.
- Only the total number of individual users that is licensed to use the established product can deploy one or both (established and/or newer) product. Stated another way, anticipatory access does not represent a permission to provision more developer desktops than can be legally provisioned based upon the number of owned licenses of the established product