

Application Design and Construction Product migrations with the IBM Rational June 2006 Product Release

This page was last updated on February 20, 2007

Migration Details

Summary of “Rose XDE” Withdrawal Process Milestones

- June 6, 2006:** Announcement of Rose XDE market withdrawal and introduction of “Rose Only” offerings (see [Definitions](#) below), effectively withdrawing XDE while perpetuating Rose
- 29 Jun 2006:** The date at which IBM began to issue maintenance renewal letters for Rose XDE renewal anniversaries that fell on September 29, 2006 (the End of Sales date) and later, quoting the “Rose Only” offerings as replacements for the “Rose XDE” offerings
- 29 Sep 2006:** The date as of which the “Rose XDE” products could no longer be purchased and as of which maintenance on those products could no longer be renewed.
- 31 Aug 2007:** The date as of which XDE product bits will become unavailable via either media or download
- 29 Jun 2006:** The date by which all Rose XDE entitlements should have been migrated to the Rose-Only replacement products (or optionally to the “Contemporary MDD” products (see [Definitions](#) below)
- 30 Sep 2007:** The effective End of Service date for the XDE product.

End of Service for XDE Is September 30, 2007

September 30, 2007 is the effective date for end of service of the XDE products. **On August 31, 2007, all XDE product media and download images will be withdrawn from access** (IBM is required to do this in fulfillment of an obligation of an agreement with the third-party provider of a key technical component of the XDE core modeling engine). After September 30, 2007, IBM Rational Customer Support will no longer accept inquiries regarding XDE, except from customers who have purchased Extended Service Contracts on XDE.

Access to XDE Product Images between September 29, 2006 and August 31, 2007

The part numbers for accessing “Rose XDE” product media kits and downloads will remain available in Passport Advantage between September 29, 2006 and August 31, 2007, to provide access to product images to customers who have a current maintenance agreement for “Rose XDE” in place. All other XDE customers who need access to product images should contact Customer Support, and will be directed to a special download site that is being maintained for this purpose. This would include

- o Users of XDE Modeler whose entitlements have been previously migrated to Rational Software Modeler
- o Users of XDE Modeler or any of the XDE Developer editions whose entitlements are migrated to the corresponding “Rose Only” offering, starting with renewal dates of September 30, 2006

Access to Rose Product Images

Access to Rose product images will remain available based upon either "Rose XDE" entitlements (which enable "anticipatory access" to the images defined by the "Rose Only" offerings, as described later) or "Rose Only" entitlements. The "Rose Only" offerings define part numbers in Passport Advantage that enable owners of those offerings to access product images for both the Rose 7.0 version and the most recent Rose 6.x version.

Summary of Migrations and Tradeups Defined at June 2006 Product Release

The remainder of this document describes the migration and trade-up paths introduced subsequent to the announcement of Rose XDE market withdrawal.

Intended Adoption Paths

As previously described, the "Contemporary MDD" offerings are intended for adoption by all Rational MDD customers. As such, the intended product adoptions for both "Rose XDE" and "Rose Only" customers are as depicted in Figure 1.

Intended Adoption Paths

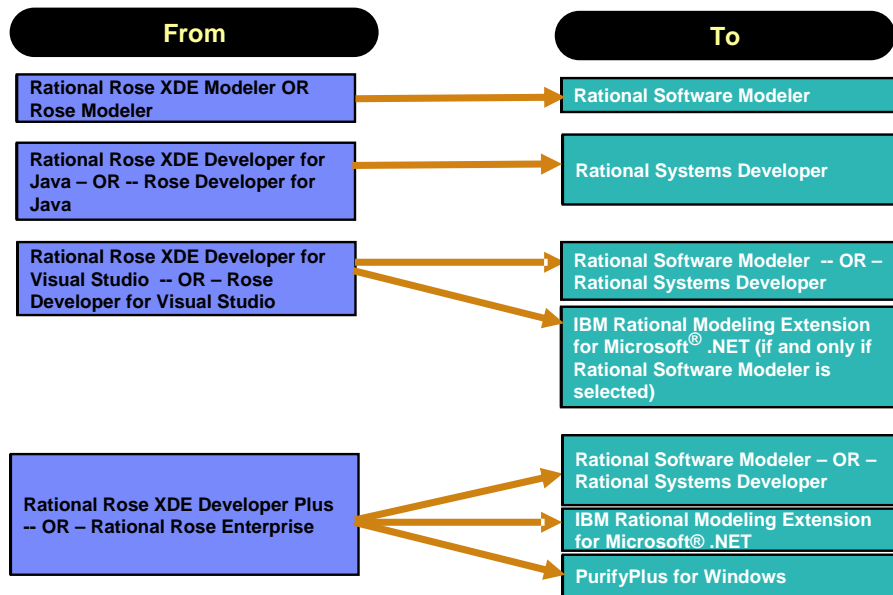


Figure 1

Default Migrations: “Rose XDE” to “Rose Only”

Among customers who own “Rose XDE” offerings, those who use Rose as opposed to XDE represent a substantial majority. For this reason, “default” migration paths are defined so that “Rose XDE” entitlements (with the exception of IBM Rational Rose XDE Modeler) are automatically converted to “Rose-only” entitlements. (That is, as Rose XDE comes up for renewal, Rose is quoted as the replacement.) This is depicted in Figure 2.

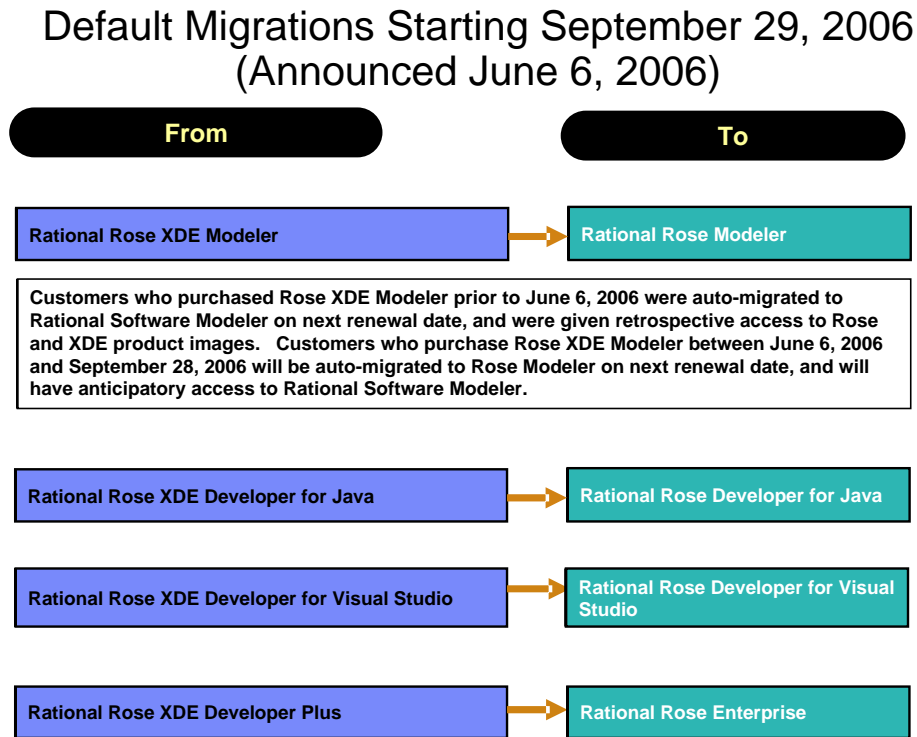


Figure 2

“Rose XDE” customers who use XDE are NOT encouraged to adopt Rose

The default migration of Rose XDE entitlements to “Rose Only” entitlements is merely a device for streamlining the migration of the entitlements themselves, and for ensuring continuity of product maintenance and support. It is not intended that Rose should be adopted by XDE users. Tooling and services to support migration of XDE models to Rose do not exist. Customers who own “Rose XDE”, use XDE instead of Rose, and are not yet operationally prepared to adopt the “Contemporary MDD” offerings should continue to use XDE. As they become operationally prepared to do so, they should adopt the “Contemporary MDD” offerings. The Contemporary MDD offerings should be adopted prior to XDE End of Service (September 30, 2007).

NOTE: Many IBM Rational Rose XDE Modeler entitlements were previously migrated to IBM Rational Rose Modeler. In early 2005, the entitlements of established IBM Rational Rose XDE Modeler customers were mapped to IBM Rational Software Modeler (RSM) so that RSM would be quoted on subsequent maintenance renewal quotes and entitlements would be moved to RSM upon renewal. At the same time, we established

“retrospective access” to the product images for Rose Modeler and XDE Modeler, based upon ownership of IBM Rational Software Modeler. The “retrospective access” enables the auto-migrated customers to keep working with Rose Modeler or XDE Modeler until they are operationally ready to adopt Rational Software Modeler. (With regard to other products, we have since discontinued the practice of enabling “retrospective access”, on the basis that “retrospective access” is incompatible with the standard Passport Advantage license terms and conditions. Instead, we now employ the technique of [anticipatory access](#).)

On-Request Migrations: “Rose XDE” or “Rose Only” to “Contemporary MDD”

In addition to the default migration paths, there are optional “on request” migration paths that enable owners of the “Rose XDE” and “Rose Only” products to switch their entitlements to “Contemporary MDD” products. These paths are depicted below in Figure 3.

On-Request Migration Paths Effective February 20, 2007

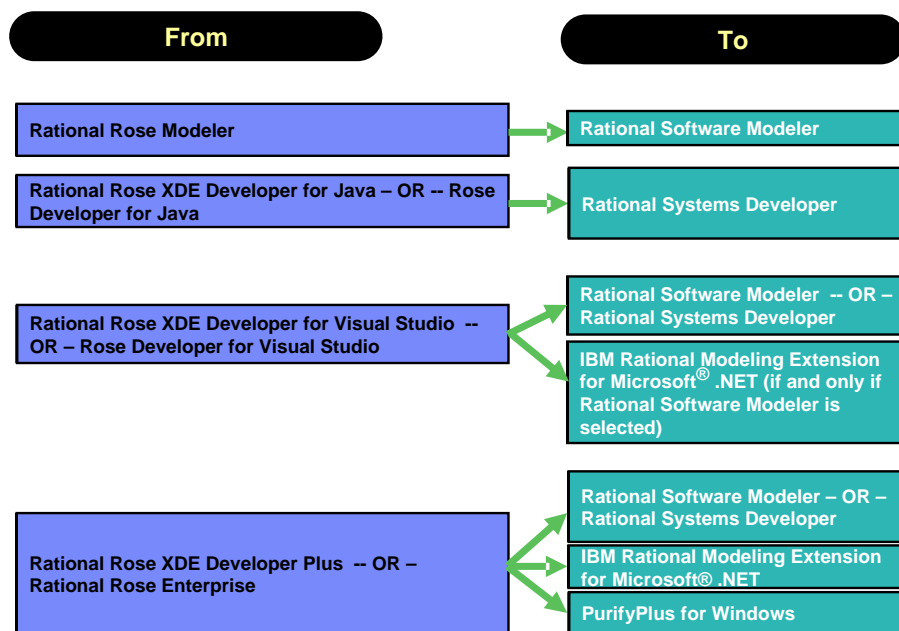


Figure 3

While we do *offer* these optional migration paths, it is not necessary to request these migrations in order to be able to adopt the “Contemporary MDD” products. Instead, the newer products may be adopted via [Anticipatory Access](#) as described in the next section. This is encouraged as the **preferred** method for adopting the “Contemporary MDD” products.

Note that on-request migrations are not defined for moving from Rose XDE Modeler to Rational Software Modeler. This is because all established IBM Rational Rose XDE Modeler customers were previously auto-migrated to IBM Rational Software Modeler, and simultaneously given

“retrospective access” to the product images for Rose Modeler and XDE Modeler. The “retrospective access” was established to enable these customers to keep working with Rose Modeler or XDE Modeler until ready to adopt Rational Software Architect. (With regard to other products, we have since discontinued the practice of enabling “retrospective access” on the basis that it is incompatible with the standard Passport Advantage license terms and conditions. Instead, we now employ the technique of “anticipatory access” which will be described later.)

Anticipatory Access Grants to “Contemporary MDD” Products Based On Holdings of “Rose XDE” or “Rose Only” to

All customers who own “Rose XDE” and “Rose Only” offerings have been granted an Anticipatory Access right to those Contemporary MDD offerings that will eventually comprise the set of replacement products for Rose. This grant makes it possible for you to access the images of the replacement products and begin to work with those products on a supported basis, without first requesting migration of entitlements. The anticipatory access grants are summarized below in Figure 4. To read more about the purpose of anticipatory access and the terms and conditions of its use, refer to the [Anticipatory Access](#) page below.

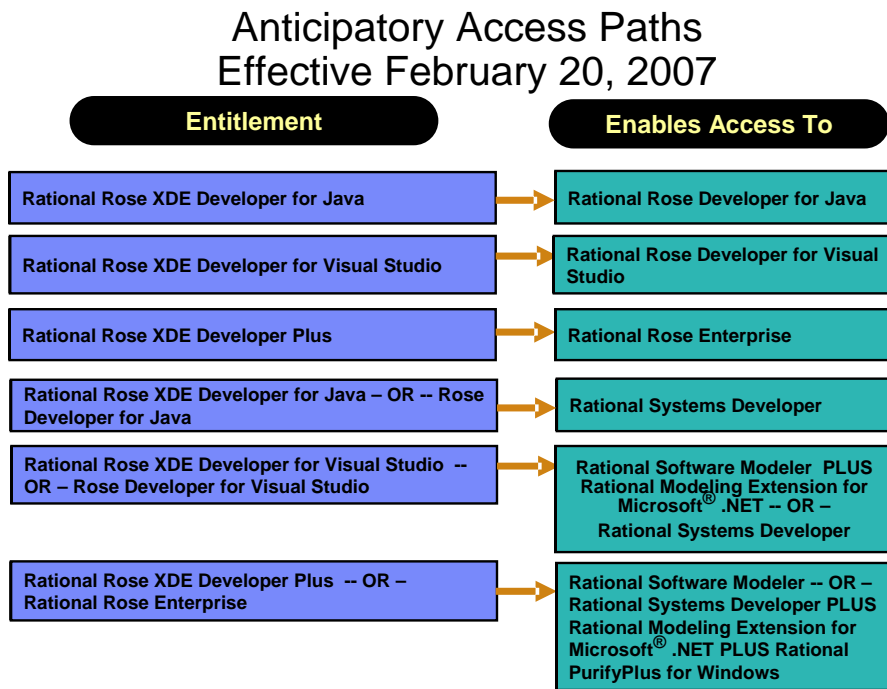


Figure 4

Optional Tradeup Paths

In addition to the default and on-request migration paths, there are optional trade-up paths that enable owners of the “from” products to purchase the “to” products at a discounted rate, in lieu of claiming the default migration products and in cases where no migration path has been defined for the qualifying product. The trade-up paths are depicted in Figure 5.

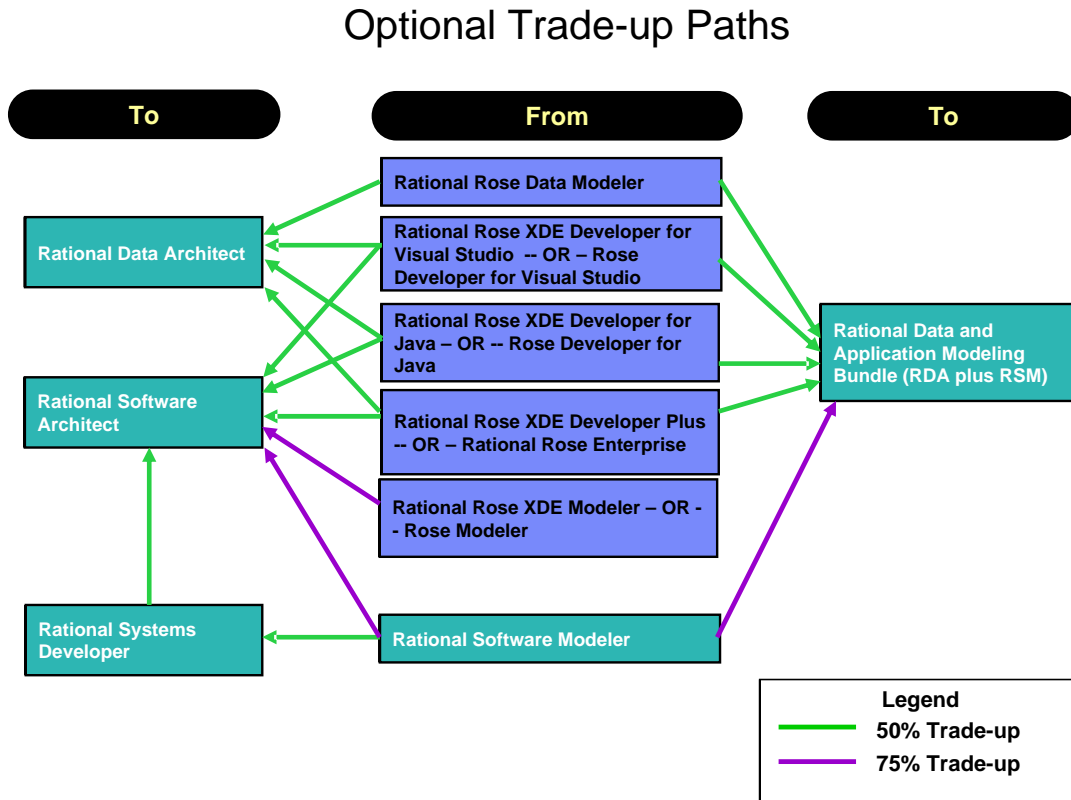


Figure 5

Migrations Defined at November 2004 Product Release

With the IBM Rational November 2004 Product Release we introduced a collection of product migration and trade-up paths to the "Contemporary MDD" offerings. These paths were made available to customers who then owned or subsequently purchased the "Rose XDE" products and remained current on their maintenance.

Previously Defined Migration Paths That Remain In Effect

With the IBM Rational November 2004 Product Release we introduced the following default/automatic migrations:

1. IBM WebSphere Studio Application Developer migrates to IBM Rational Application Developer (default/automatic migration).
2. IBM Rational Functional Tester for Java and Web migrates to IBM Rational Functional Tester (default/automatic migration). The new IBM Rational Functional Tester product supports both Java and Visual Studio development, so "for Java and Web" was dropped from the name.
3. IBM WebSphere Studio Site Developer migrates to IBM Rational Web Developer (default/automatic migration).

At that time we also introduced three on-request migrations (these will not occur by default now or in the future). To request any of these migrations, please [contact an IBM Rational sales representative](#) below.

1. Customers who are current on maintenance for both IBM WebSphere Studio Application Developer and IBM Rational Rose XDE Developer for Java may elect to migrate both of those licenses to one license of IBM Rational Software Architect. The possible migrations are:
 - o (1) IBM WebSphere Studio Application Developer user [or (1) IBM Rational Application Developer authorized user] + (1) IBM Rational Rose XDE Developer for Java authorized user migrates to (1) IBM Rational Software Architect authorized user,
 - o (2) IBM WebSphere Studio Application Developer users [or (2) IBM Rational Application Developer authorized users] + (1) IBM Rational Rose XDE Developer for Java floating user migrates to (1) IBM Rational Software Architect floating user, and
 - o (1) IBM Rational Application Developer floating user + (1) IBM Rational Rose XDE Developer for Java floating user migrates to (1) IBM Rational Software Architect floating user.

For example, a customer who has 8 per user licenses of IBM WebSphere Studio Application Developer and 5 floating licenses of IBM Rational Rose XDE Developer for Java may choose to migrate 4 of their IBM WebSphere Studio Application Developer licenses and 2 of their IBM Rational Rose XDE Developer for Java licenses to 2 licenses of IBM Rational Software Architect. When the migration is complete, the customer would have 4 per user licenses of IBM WebSphere Studio Application Developer, 3 floating licenses of IBM Rational Rose XDE Developer for Java, and 2 floating licenses of IBM Rational Software Architect.

2. Customers who are current on maintenance for both IBM WebSphere Studio Application Developer and IBM Rational Rose XDE Developer Plus may elect to migrate both of those licenses to one license of IBM Rational Software Architect. The possible migrations are:
 - o (1) IBM WebSphere Studio Application Developer user [or (1) IBM Rational Application Developer authorized user] + (1) IBM Rational Rose XDE Developer Plus authorized user migrates to (1) IBM Rational Software Architect authorized user,
 - o (2) IBM WebSphere Studio Application Developer user [or (2) IBM Rational Application Developer authorized users] + (1) IBM Rational Rose XDE Developer Plus floating user migrates to (1) IBM Rational Software Architect floating user, and

- (1) IBM Rational Application Developer floating user + (1) IBM Rational Rose XDE Developer Plus floating user migrates to (1) IBM Rational Software Architect floating user.

For example, a customer who has 8 per user licenses of IBM WebSphere Studio Application Developer and 5 floating licenses of IBM Rational Rose XDE Developer Plus may choose to migrate 4 of their IBM WebSphere Studio Application Developer licenses and 2 of their IBM Rational Rose XDE Developer Plus licenses to 2 licenses of IBM Rational Software Architect. When the migration is complete, the customer would have 4 per user licenses of IBM WebSphere Studio Application Developer, 3 floating licenses of IBM Rational Rose XDE Developer Plus, and 2 floating licenses of IBM Rational Software Architect.

3. Customers who are current on maintenance for IBM Rational Suite may elect to migrate to the combination of IBM Rational Team Unifying Platform and IBM Rational Professional Bundle. The possible migrations are:
 - (1) IBM Rational Suite authorized user migrates to (1) IBM Rational Team Unifying Platform authorized user plus (1) IBM Rational Professional Bundle authorized user.
 - (1) IBM Rational Suite floating user migrates to (1) IBM Rational Team Unifying Platform floating user plus (1) IBM Rational Professional Bundle floating user.

For example, a customer who has 5 floating licenses of IBM Rational Suite may choose to migrate 2 of these licenses to 2 floating licenses of IBM Rational Team Unifying Platform and 2 floating licenses of IBM Rational Professional Bundle. When the migration is complete, the customer will have 3 floating licenses of IBM Rational Suite, 2 floating licenses of IBM Rational Team Unifying Platform, and 2 floating licenses of IBM Rational Professional Bundle.

To request any of these three migrations, please [contact your IBM Rational sales representative](#) below.

[Definitions](#)

<ftp://ftp.software.ibm.com/software/rational/web/migrations/definitions.pdf>

[anticipatory access](#)

ftp://ftp.software.ibm.com/software/rational/web/migrations/anticipatory_access.pdf

[contact your IBM Rational sales representative](#)

<http://www.ibm.com/planetwide/index.html>