

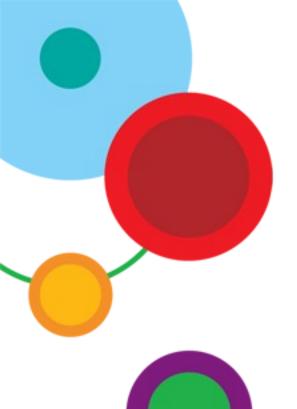


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# **Agenda**

Filenet platform features

**ECM UI Strategy** 

New features in CM

New features in BPM

Migration

Demo



# EMO

#### **Filenet Platform Features**



#### **Document imaging and capture**

Capture, manage and share content anywhere it exists



#### Social content management

Connect people with social content and office documents



#### **Advanced case management**

Optimize case and business outcomes



#### Information lifecycle governance

Reduce cost and risk by managing information through its lifecycle



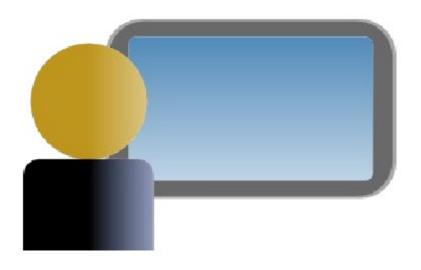
#### **Content analytics**

Gain unexpected business insights



# **ECM UI Strategy**

# IBM Content Navigator "Nexus"

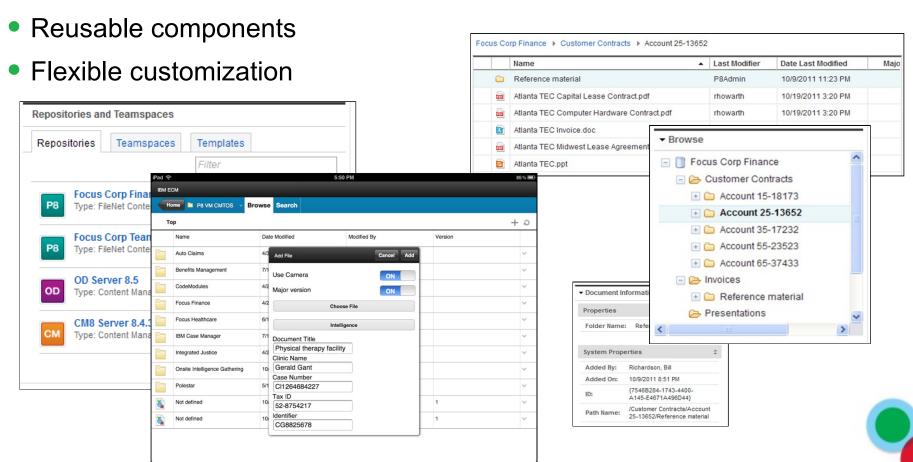




# EMO

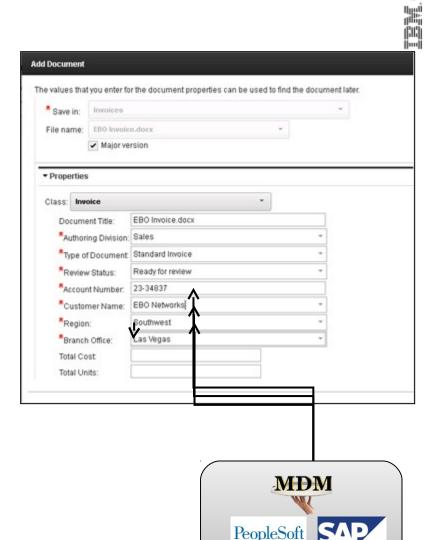
# **ECM UI Strategy**

- Collaborative content management
- Content accessible from anywhere including mobile
- Unified user experience for P8, CM8, CMOD



#### External data services

- OOTB UI functionality
  - Applies to add document, checkin, modify properties, search and workflow
- External choice lists
  - Locations, Part numbers, Approvers, ...
- Dependencies between properties
  - E.g. Country, City
- Set default or dynamic values
- Property value and format validation
  - External or regular expressions
- Dynamic properties
  - Hide/show & read-only/write

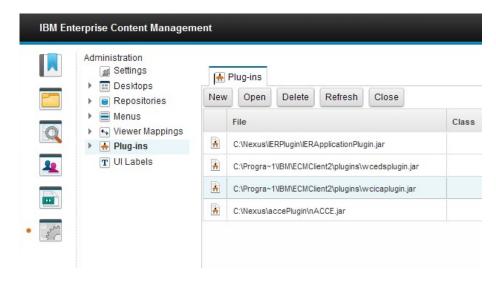




# **Extending Nexus**



- Third party or customer created Dojo dijits
- Customer menu and tool bar actions
- Customer developed layouts
- Examples of plugins
  - ICA integration
  - EDS services
  - **–** ...



- Note: Plugins and customizations do not change Nexus core code.
  - They are deployed alongside the Nexus EAR
  - Upgrades will be simpler because of this boundary



# EMO

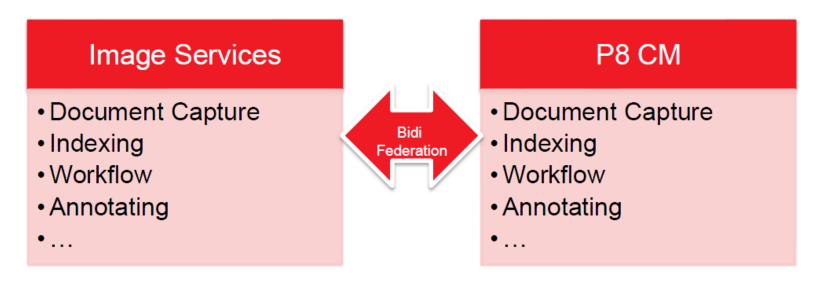
# **Content Manager features**

- Enterprise features
  - Content Federation Services
  - Content Search (fulltext)
  - Workplace XT and Webparts
  - Bulk Import Tool
  - Large domain support
  - Composite Platform Installation Tool
  - Content storage encryption
- Developer features
  - Change preprocessors
  - Javascript event handlers
  - FileNet Deployment Manager
  - Task
  - NET API over WCF (Windows® Communication Foundation)
  - DIME support removed



#### **Content Federation Services**

- BiDirectional support for Image Services 4.2
- Active applications on both environments
  - Document creation, metadata change and annotations managed



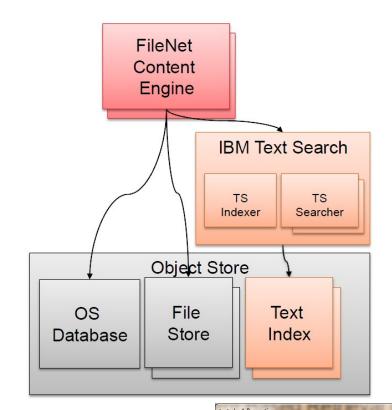
#### Other repositories with no change:

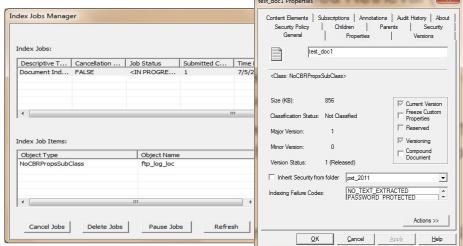
- CMOD bidirection just for Delete
- Content Integrator (CM, OpenText, Documentum) unidirectional



#### **Content Search**

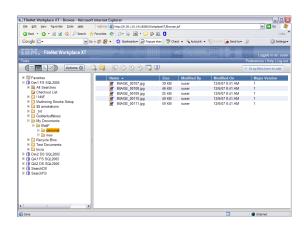
- IBM Content Search Services
- IBM Legacy Content Search Engine
- Supports for:
  - Workplace XT
  - SharePoint Webparts
  - Custom applications
- Enhanced administration and diagnosis
  - FEM and API
  - Configurable logging level
  - Status and failure reasons
  - Core files, Manual Indexing,P8 object ids in CSS logs (CSS Only)
- Max text size increase (CSS only)
  - Up to 300MB of extracted text can be indexed (depending on memory config)
- SSL for CE to CSS server communications (new for CSS only)

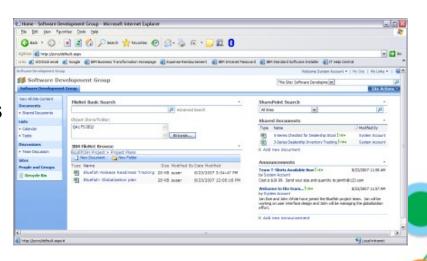




# **Workplace XT and Webparts**

- Advanced search design tool for Workplace XT
- Content search modifiers are different between LCSE and CSS
- New User Preference for list view columns
  - Configured per Object Store
  - Overrides Site Preference
  - Folder Preferences override is optional
- Federated CMOD document viewing
  - On-the-fly transformation to PDF
  - CMOD viewer (AFP plugin)
- Webparts:
  - Support for Content Search Services
  - Supports SP2010





# **Bulk Import Tool**

- Tool that monitors file system folders for bulk document ingest with index information
- Based on Image Services HPII processing model
- 1M+ documents/day
- Platform and File System support
  - Initial support for Windows & Red Hat Enterprise Linux (RHEL)
  - Post qual for AIX, SUSE x86 & zLinux (RHEL and SUSE)

Note: The entitlement to this feature currently is restricted to licensees of PIE. Individual licensing is under investigation



# Large domain support

- Maximum number of object stores for Content Engine
  - 750 object stores using a WAS 64bit
- New Support Statement
  - "If the application server where you are deploying Content Engine is running on a 32-bit JVM, it is a best practice to create no more than 75 Content Engine object stores. On most 64-bit JVMs, it is a best practice to create no more than 150 object stores. However, if sufficient system and database resources are available, IBM WebSphere Application Server 7.0 with the 64-bit IBM JVM and WebSphere Compressed Reference Technology supports up to 750 object stores."



# **Composite Platform Installation Tool**

- User-defined Administrator Password is now supported.
- Tivoli Web Admin Tool is now installed and configured
- DB2 Restrictive License is installed
- P8 domain object store now configured with Admins group as owner
- Installation error handling is improved

 Note: Tivoli Directory Services (TDS) version 6.3 is now included as a non-chargeable, bundled component with FileNet CM v5.1 (for use only with FileNet CM)



# **Content storage encryption**

- All storage areas supported database, file storage, and fixed
- Encryption enabled at storage area level
- FIPS-140 compliant (AES-CTR algorithm)
- Estimated cost of 5% 20% in transfer time for create and retrieval
- Keys can be generated by the repository or externally generated and managed
- Encryption performed when content is created or moved to an encrypted storage area
- Encryption can be enabled (or disabled) at any time
  - Existing content is not changed.
    Only new content affected by the state
  - Encryption status stored with content element
  - Document.moveContent can be used to relocate content to an encrypted storage area (or visa versa)
- Can be enabled on storage areas with content de-duplication enabled





# **Change preprocessors**

- New server extensibility option, allowing custom code to update properties of the target object during the change process
- Addresses a long standing constraint of synchronous event handlers:
  - They do not allow properties of the target object to be updated.
  - Alternative to using an asynchronous event handler also has constraints
- Change preprocessors run before any server database changes have occurred, allowing custom code to modify properties of the target object in memory, before anything is written to the database
- Change Preprocessor Definitions are defined on a class definition and are independent of event actions



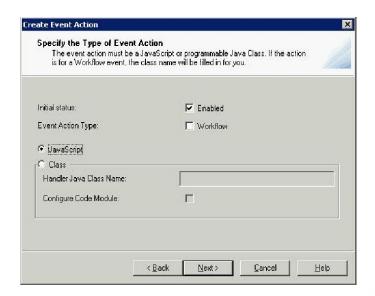
# Javascript event handlers

- Ability to implement custom server extensibility actions in JavaScript
- Previous releases require that allows custom actions be implemented in compiled Java, packaged in a jar file
- Similar to the VBScript support that was available in the Content Engine 3.x release line

Applies for all of the Content Engine server extensibility points,

including:

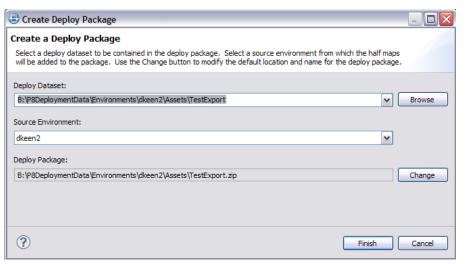
- Synchronous Event Actions
- Asynchronous Event Actions
- Document Lifecycle Actions
- Document Classification Actions
- Change Preprocessor Actions

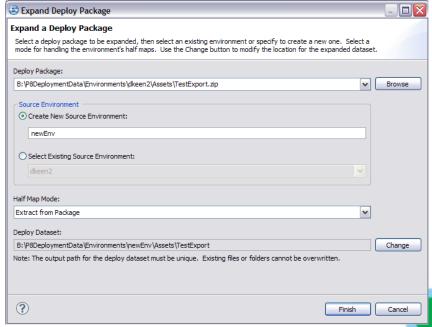




# FileNet Deployment Manager

- Single file deployment packages —pack and go ||
  - Simplifies moving/copying fully mapped applications
  - Easy to archive versions of applications
  - Uses zip archive format
  - Can unpack complete mapped application or just half map





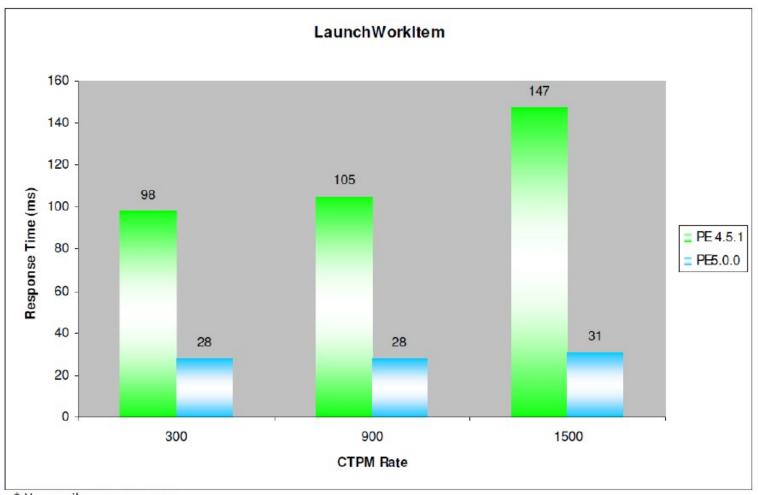
# **Business Process Manager features**

- Process Engine is now a standard Java application
- Increased performance and usability
- Full API compatibility and feature transparency
- Uniform operating system support across P8
- Simplified installation and configuration
- Process Analyzer is now Case Analyzer with Cognos BI support



# **Increased performance – Response Times**

• 60% or better improvement in response time across Java, REST, and CEWS APIs for benchmarked configuration\*. Java API results shown.

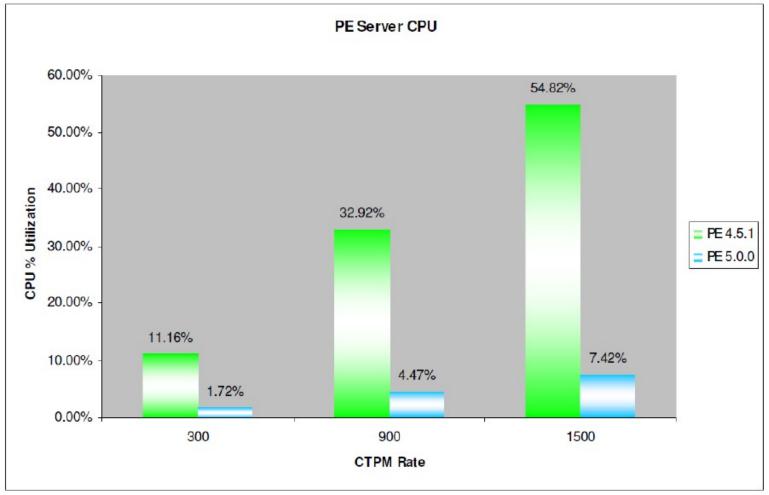






#### **Increased Performance - CPU**

 Minimum of 70% reduction in CPU utilization across Java, REST, and CEWS APIs for benchmarked configuration\*. Java API results shown.

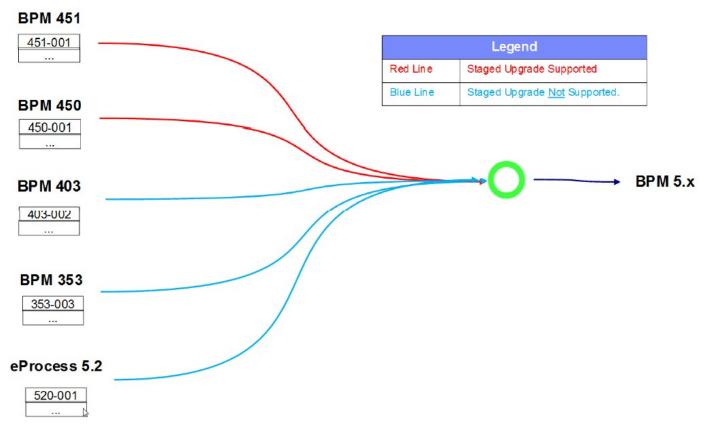






# **Migration**

- Standard upgrade
- Staged upgrade: AE, CE, PE
- BPM 5.0 deployment paths





# Demo

- Customized columns in Workplace XT
- MS Office integration
- Audit filter, disposition, property
- Inherit only security
- Queries
  - IsOfClass finds also subclasses
  - Satisfies any item of the list satisfies the condition
  - Intersects any items of the list contains any member of the set
  - IS NULL or IS NOT NULL check empty lists
- Javascript extensions in change preprocessors



# **Questions?**





#### Links / resources



- Filenet CM v 5.0.0 release notes: http://publib.boulder.ibm.com/infocenter/p8docs/v5r0m0/topic/com.ibm.p8.rel
- Filenet BPM v 5.0.0 release notes: http://publib.boulder.ibm.com/infocenter/p8docs/v5r0m0/topic/com.ibm.p8.rel
- Filenet CM v 5.1.0 release notes: http://publib.boulder.ibm.com/infocenter/p8docs/v5r1m0/topic/com.ibm.p8.rel

