



IBM Cúram Social Program Management

Cúram Incremental Modernization and Transformation (IMT) Web Services Cookbook

Version 6.0.4

Note

Before using this information and the product it supports, read the information in Notices at the back of this guide.

This edition applies to version 6.0.4 of IBM Cúram Social Program Management and all subsequent releases and modifications unless otherwise indicated in new editions.

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Chapter 1

Introduction

1.1 Purpose

This guide is intended as a reference handbook for developers working on Cúram Web Services. The guide lists the required input and response parameters for each service, and gives examples of the expected XML messages sent and received.

Cúram Web Services are a means of providing services that are normally available within the Cúram system only, to external systems. The web services currently available are:

- Register Person
- Claim Intake
- Evidence Maintenance
- Verification
- Determination
- Triage

1.2 Audience

This guide is intended for developers working on Cúram Web Services.

1.3 Prerequisites

To best make use of this guide, the reader should have experience in developing the functionality which is available in the application.

1.4 Chapters in this Guide

The following list describes the chapters within this guide:

Register Person

Register Person gathers the information required to create a person in the Cúram system.

Claim Intake

Claim intake gathers the information required to create a case within the Cúram system.

Evidence Maintenance

Evidence is the data used to determine entitlement for benefits and services. This chapter describes the requirements for creating, reading and activating evidence.

Verification

Verification confirms the accuracy of information given by clients seeking assistance from SEM agencies.

Determination

Determination takes information gathered in the Cúram system as part of intake, and applies it against enterprise-specific and program-specific rules to create eligibility decisions.

Triage

Triage applies an initial level of review to a basic set of information, to determine a client's need or likely benefit from a program or service.

Chapter 2

Register Person

2.1 The Register Person Service

Register Person gathers the information required to create a person in the Cúram system. This service equates to the Register Person business process currently available in the Cúram system. In addition it can operate off a list to allow for registration of more than one client in a single web service call. This will optimize performance as it prevents the overhead involved in calling the service multiple times.

When this service is complete, the person details will be stored in the Cúram system for later reference and use by subsequent services. For example, the person record may be referenced by the Claim Intake service, to allow a product delivery case to be created in the Cúram system against a previously registered person. Person details may be used by the Determination web service.

Certain data items are mandatory as part of the Register Person business process currently available in the Cúram system, and therefore must also be populated in the web service. Otherwise the web service will require exception handling.

2.2 Incoming Parameters

2.2.1 Minimum Requirements

The parameters are used to populate the internal struct: `core.facade.PersonRegistrationDetails`:

Intake Element	Map to Parameter	Schema Type
firstname	firstForeName	xs:string.

Intake Element	Map to Parameter	Schema Type
surname	surname	xs:string
gender	sex	bt:codetablecode
dateOfBirth	dateOfBirth	bt:date
dateOfRegistration	registrationDate	bt:date
maritalStatus	currentMaritalStatus	bt:codetablecode
nationality	nationality	bt:codetablecode
countryOfBirth	countryOfBirth	bt:codetablecode
addressLayout	address- Data.addressLayoutType	bt:codetablecode
addressLine1	address- Data.addressLayoutType	bt:codetablecode

Table 2.1 Fields

Incoming Parameter Descriptions

Parameter	Domain	Description
firstForeName	FIRST_FORENAME	The first name of the person to be registered. Type: string
surname	SURNAME	The surname of the person to be registered. Type: string
sex	GENDER_CODE	The gender of the person to be registered. Code table: Gender
dateOfBirth	CÚRAM_DATE	The date of birth of the person to be registered. Format: ddMMyyyy
registrationDate	CÚRAM_DATE	The date of the persons registration. Format: ddMMyyyy
currentMaritalStatus	MARITAL_STATUS_CODE	The marital status of the person to be registered. Code table: Martial-Status
nationality	NATIONALITY_CODE	The nationality of the person to be registered. Code table: Nationality

Parameter	Domain	Description
birthCountry	COUNTRY_CODE	The country of birth of the person to be registered. Code table: Country
address-Data.addressLayoutType	ADDRESS_DATA	The address layout type for the incoming address details. Code table: AddressLayoutType
address-Data.addressLine1	ADDRESS_DATA	The first line of the address of the person to be registered. Type: string

Table 2.2 Parameter Descriptions

2.2.2 Optional Incoming Parameters

Intake Element	Map to Parameter	Schema Type
address.addressLine2	address-Data.addressLine2	bt:addressdata
address.addressLine3	address-Data.addressLine3	bt:addressdata
address.addressLine4	address-Data.addressLine4	bt:addressdata
address.addressLine5	address-Data.addressLine5	bt:addressdata
address.city	addressData.city	bt:string
address.county	addressData.county	bt:codetablecode
address.country	addressData.country	bt:codetablecode
address.postalCode	addressData.postalCode	bt:codetablecode
address.statecode	addressData.statecode	bt:codetablecode
address.comments	addressData.comments	bt:string
address.statusCode	addressData.statusCode	bt:codetablecode
address.zipCode	addressData.zipCode	bt:codetablecode
addressType	addressType	bt:codetablecode
addressIndicator	addressIndicator	bt:boolean
mailingAddress.addressLayout	mailingAddress-Data.addressLayoutType	bt:codetablecode
mailingAddress.addressLine1	mailingAddress-Data.addressLine1	bt:addressdata

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Intake Element	Map to Parameter	Schema Type
mailingAddress.addressLine2	mailingAddressData.addressLine2	bt:addressdata
mailingAddress.addressLine3	mailingAddressData.addressLine3	bt:addressdata
mailingAddress.addressLine4	mailingAddressData.addressLine4	bt:addressdata
mailingAddress.addressLine5	mailingAddressData.addressLine5	bt:addressdata
mailingAddress.city	mailingAddressData.city	bt:string
mailingAddress.county	mailingAddressData.county	bt:codetablecode
mailingAddress.country	mailingAddressData.country	bt:codetablecode
formattedAddress	formattedAddressData	bt:addressData
othername	otherForename	bt:string
type	type	bt:codetablecode
title	title	bt:codetablecode
initials	initials	bt:string
suffix	nameSiffix	bt:string
ssn	socialSecurityNumber	bt:string
motherBirthSurname	motherBirthSurname	bt:string
preferredName	preferredName	bt:string
verifiedDateOfBirth	dateOfBirthVerified	bt:boolean
dateOfDeath	dateOfDeath	bt:date
verifiedDateOfDeath	dateOfDeathVerified	bt:boolean
specialInterest	specialInterest	bt:codetablecode
phoneType	phoneType	bt:string
phoneCountry	phoneCountryCode	bt:codetablecode
phoneAreaCode	phoneAreaCode	bt:int32
phoneNumber	phoneNumber	bt:int32
phoneExtension	phoneExtension	bt:int32
contactPhoneNumber	contactPhoneNumber	bt:int32
contactPhoneCountry	contactPhoneCountry-Code	bt:codetablecode
contactPhoneArea	contactPhoneAreaCode	bt:int32
contactName	contactName	bt:string
contactPhoneExtension	contactPhoneExtension	bt:int32

Intake Element	Map to Parameter	Schema Type
contactEmail	contactEmailAddress	bt:string
contactEmailType	contactEmailType	bt:codetablecode
contactTitle	contactTitle	bt:string
publicOffice	publicOfficeID	bt:int16
preferredPOfficeContact	preferredPublicOffice-Contact	bt:string
preferredPOfficeName	preferredPublicOffice-Name	bt:string
preferredLanguage	preferredLanguage	bt:codetablecode
placeOfBirth	birthPlace	bt:string
concernID	concernID	bt:long
ethnicOrigin	ethnicOriginCode	bt:codetablecode
exceptionMethod	commExceptionMethodCode	bt:codetablecode
exceptionReason	commExceptionReasonCode	bt:codetablecode
exceptionFromDate	commExceptionFromDate	bt:date
exceptionToDate	commExceptionToDate	bt:date
foreignResidencyCountry	foreignResidencyCountryCode	bt:codetablecode
foreignResidencyReason	foreignResidencyReasonCode	bt:codetablecode
foreignResidencyFromDate	foreignResidencyFromDate	bt:date
foreignResidencyToDate	foreignResidencyToDate	bt:date
citizenshipCountry	citizenshipCountryCode	bt:codetablecode
citizenshipReason	citizenshipReasonCode	bt:codetablecode
citizenshipFromDate	citizenshipFromDate	bt:date
citizenshipToDate	citizenshipToDate	bt:date
preferredCommMethod	preCommMethod	bt:codetablecode
relatedClientID	relatedConcernRoleID	bt:clientIdentifier
paymentFrequency	paymentFrequency	bt:frequencyPattern
nextPaymentDate	nextPaymentDate	bt:date
paymentMethod	methodOfPmtCode	bt:string

Table 2.3 Additional Parameters

```

<root>
  <register>
    <registerPerson id="123252">
      <firstname>MARY</firstname>
      <surname>McConnell</surname>
      <gender>SX1</gender>
      <dateOfBirth>06061975</dateOfBirth>
      <dateOfRegistration>12112007</dateOfRegistration>
      <maritalStatus>MS1</maritalStatus>
      <nationality>NT7</nationality>
      <birthCountry>PK</birthCountry>
      <address>
        <addressLayout>US</addressLayout>
        <addressLine1>PineWood</addressLine1>
        <addressLine2>The hills</addressLine2>
        <addressLine3>HillView</addressLine3>
        <addressLine4>The Rise</addressLine4>
        <addressLine5>Malahide</addressLine5>
        <city>Ballymun</city>
        <countryCode>US</countryCode>
      </address>
    </registerPerson>
  </register>
</root>

```

Figure 2.1 Inbound Example : Register Person

2.3 Response Message

2.3.1 Response Parameters

The parameters are contained within the internal struct: `core.facade.PersonRegistrationResult`

Map from Parameter	Reponse Element	Type
clientID	clientID	long

Table 2.4 Response Parameters

Response Parameter Descriptions

Parameter	Domain	Description
id attribute	n/a	An optional identification, if found in the original inbound details, is included within the response message. This allows the third party to easily

Parameter	Domain	Description
		match inbound and outbound person registration data. Type: int
clientID	CON-CERN_ROLE_ID	The client identifier of the related client. Type: long

Table 2.5 Parameter Descriptions

```
<receiveDocumentReturn>
  <response>
    <registerPerson id="123252" success="true">
      <clientID>5449355549118300160</clientID>
    </registerPerson>
  </response>
</receiveDocumentReturn>
```

Figure 2.2 Response Example : Register Person

```
<receiveDocumentReturn>
  <response>
    <registerPerson success="false" id="123252">
      <exception>
        <message>An error occurred during the person
          registration process.</message>
        <exceptionMessage>The codetable Gender does not
          contain the value passed: SX100.
        </exceptionMessage>
      </exception>
    </registerPerson>
  </response>
</receiveDocumentReturn>
```

Figure 2.3 Error Response Example : Register Person

Chapter 3

Claim Intake

3.1 The Claim Intake Service

Claim intake gathers the information required to create a case within the Cúram system. This service equates to the Create Product Delivery business process and therefore we do not include details of the creation of Integrated Case, Service Plan or any other case type. The objective is to make a product delivery case available for the subsequent storage of evidence and execution of business services, such as verification and determination.

Certain configuration data is required in order for a product delivery case to be successfully created. This configuration data must be created in advance of using Claim Intake services. Therefore it is assumed that the product and the product provider configuration data are available for this service. Also it is assumed that primary client for whom the claim is being captured has already been registered on the Cúram system using the Register Person service.

3.2 Incoming Parameters

3.2.1 Minimum Requirements

The parameters are used to populate the internal struct: `core.facade.CreateCaseDetails`

Intake Element	Map to Parameter	Schema Type
clientID	clientID	bt:clientIdentifier
productID	productID	bt:productProviderIdentifier
providerID	productProviderID	bt:productProviderIdentifier

Intake Element	Map to Parameter	Schema Type
providerLocation	providerLocation	bt:providerLocation
deliveryPattern	productDeliveryPatternID	bt:providerDeliveryPatternIdentifier
receivedDate	receivedDate	bt:date
currency	currencyType	bt:codetablecode

Table 3.1 Minimum Requirements

Incoming Parameter Descriptions

Parameter	Domain	Description
clientID	CONCERN_ROLE_ID	The client's identification. Type: long.
productID	PRODUCT_ID	The case product's identification. Type: long.
providerID	PRODUCT_PROVIDER_ID	The case's product provider's identification. Type: long.
providerLocation	PROVIDER_LOCATION	The case's provider's location. Type: int.
deliveryPattern	PRODUCT_DELIVERY_PATTERN_ID	The Identification of the product's delivery pattern. Type: long.
receivedDate	Cúram_DATE	The date of receipt. Format: ddMMyyyy
currency	CURRENCY_CODE	The currency type. Code table: Currency

Table 3.2 Parameter Descriptions

3.2.2 Optional Incoming Parameters

Intake Element	Map to Parameter	Schema Type
objective	objectiveCode	bt:string
caseStartDate	caseStartDate	bt:date

Table 3.3 Additional Parameters

```

<root>
  <claimIntake>
    <claimIntakeGroup>
      <clientID>8232580118833266688</clientID>
      <productID>2111</productID>
      <providerID>123</providerID>
      <providerLocation>2701</providerLocation>
      <deliveryPattern>111</deliveryPattern>
      <receivedDate> 13112007 </receivedDate>
      <currency> USD</currency>
    </claimIntakeGroup>
  </claimIntake>
</root>

```

Figure 3.1 Inbound Example : Claim Intake

3.3 Response Messages

3.3.1 Response Parameters

The parameters are contained within the internal struct: `core.facade.CreatedCaseIDKey`

Map from Parameter	Reponse Element	Type
caseID	caseID	long
clientID	clientID	long

Table 3.4 Response Parameters

Response Parameter Descriptions

Parameter	Domain/Attribute	Description
caseID	CASE_ID	The case identifier of the created Product Delivery. Type: long
clientID	CONCERN_ROLE_ID	The client identifier of the related client. Type: long

Table 3.5 Parameter Descriptions


```
<receiveDocumentReturn>
  <response>
    <claimIntake success="true">
      <caseID>3278620528725721088</caseID>
      <clientID>-5728578726015270912</clientID>
    </claimIntake>
  </response>
</receiveDocumentReturn>
```

Figure 3.2 Response Example : Claim Intake

```
<receiveDocumentReturn>
  <response>
    <claimIntake success="false">
      <exception>
        <message>An error occurred during the claim intake
          procedure for the client .</message>
        <exceptionMessage>Record not found.</exceptionMessage>
      </exception>
    </claimIntake>
  </response>
</receiveDocumentReturn>
```

Figure 3.3 Error Response Example : Claim Intake

Chapter 4

Evidence Maintenance

4.1 Evidence Maintenance Service

Evidence is the data used to determine entitlement for benefits and services. Therefore the presence of this data is required to support other Cúram services in the entitlement area, for example Triage and Determination. Services offered for evidence maintenance are simple in nature. They assume that any approvals are performed in advance by the calling system, and the management of evidence relationships, evidence hierarchies and so on is dealt with in the calling system.

4.2 Creating Evidence

4.2.1 Incoming Parameters

The Create Evidence service equates to the generic Insert Evidence pattern for case evidence in Temporal Evidence. In addition, it can operate off a list to allow for insertion of multiple evidence records in a single service call.

Following creation of the evidence record(s) in the Cúram system, they will be activated immediately without initiating evidence approvals. If the activation cannot successfully complete, for example if the evidence must be verified, then the evidence record will be left in an in-edit status. In-edit evidence records can be verified at a later date using the Activate Evidence service when any issues are resolved and the evidence is verified.

The parameters are used to populate the internal struct: `Cúram.core.sl.infrastructure.struct.EvidenceDescriptionInsertDtls`

Intake Element	Map to Parameter	Schema Type
caseID	caseID	sem:caseIdentifier
evidenceType	evidenceType	sem:codetablecode

Intake Element	Map to Parameter	Schema Type
receivedDate	receivedDate	sem:date
effectiveDate	effectiveDate	sem:date
dataObjects	see below	see below

Table 4.1 Minimum Requirements

Each Evidence Create schema has an object structure defined for the incoming data. The dataObjects structure is:

```
<dataItem name="{data item name}"
  >{value}</dataItem>
```

Example 4.1

- **Data Item name:** The name of the attribute within the struct that is passed to the entity object.
- **Value:** The value to populate the struct field with. This will be passed to the entity object.



Note

DataItem to struct mapping controls all data type conversions and checks.

Incoming Parameter Descriptions

Parameter	Domain	Description
caseID	CASE_ID	The numeric identification of the evidence records related case. Type: long
evidenceType	EVIDENCE_TYPE	The evidence type of the evidence record created. Codetable: evidence-Type
receivedDate	CÚRAM_DATE	The date of receipt of the evidence creation. Format ddMMyyyy
effectiveDate	CÚRAM_DATE	The date from when the created evidence is effective. Format ddMMyyyy

Table 4.2 Parameter Descriptions

Optional Incoming Parameters

Intake Element	Map to Parameter	Schema Type
participantID	participantID	sem:participantIdentifier

Table 4.3 Additional Parameters

The following figure displays an example of the inbound Create Evidence xml message:

```

<root>
  <evidence>
    <evidenceData>
      <evidenceDetails>
        <caseID>8034421735228964864</caseID>
        <evidenceType>ET500</evidenceType>
        <receivedDate>01010001</receivedDate>
        <effectiveDate>01010001</effectiveDate>
      </evidenceDetails>
      <dataObjects>
        <dataItem name="sportingActivityID">
          -1333065489701666816</dataItem>
        <dataItem name="caseParticipantRoleID">
          -900719925474099200</dataItem>
        <dataItem name="sportingActivityType">SA5</dataItem>
        <dataItem name="sportingAwardType">SAT2</dataItem>
        <dataItem name="paymentAmount">100.00</dataItem>
        <dataItem name="comments"/>
        <dataItem name="startDate">01010001</dataItem>
        <dataItem name="endDate">01010001</dataItem>
        <dataItem name="versionNo">1</dataItem>
      </dataObjects>
    </evidenceData>
  </evidence>
</root>

```

Figure 4.1 Inbound Example : Create Evidence

4.3 Reading Evidence

4.3.1 Incoming Parameters

The Read Evidence service equates to the generic View Evidence pattern for case evidence in Temporal Evidence. In addition once again it can operate off a list to allow for retrieval of more than one evidence record in a single service call. The service is simply to retrieve evidence data from the Cúram system.

The parameters with both Minimum requirements tables are used to populate the internal struct: Cúram.core.sl.infrastructure.struct.EIEvidenceKey

Intake Element	Map to Parameter	Schema Type
evidenceID	evidenceID	sem:evidenceIdentifier

Intake Element	Map to Parameter	Schema Type
		er
evidenceType	evidenceType	sem:codetablecode

Table 4.4 Minimum Requirements: Option A

Intake Element	Map to Parameter	Schema Type
evidenceDescriptorID	evidenceDescriptorID	sem:evidenceDescriptorIdentifier

Table 4.5 Minimum Requirements: Option B

Incoming Parameter Descriptions

Parameter	Domain	Description
evidenceID	EVIDENCE_ID	The evidence identification of the evidence record to be read. Type: long
evidenceType	EVIDENCE_TYPE	The evidence type of the evidence record to be read. Codetable: evidenceType
evidenceDescriptorID	EVID-EN-CE_DESCRIPTOR_ID	The evidence descriptor identification of the evidence record to be read. Type: long

Table 4.6 Parameter Descriptions

The following figure displays an example of the inbound Read Evidence xml message.

```

<root>
  <evidence>
    <evidenceRead>
      <evidenceID>-1333065489701666816</evidenceID>
      <evidenceType>ET500</evidenceType>
    </evidenceRead>
    <evidenceRead>
      <evidenceID>-7259802599321239552</evidenceID>
      <evidenceType>ET500</evidenceType>
    </evidenceRead>
  </evidence>
</root>

```

Figure 4.2 Inbound Example : Read Evidence

4.3.2 Response Message

Map from Parameter	Reponse Element	Type
caseID	caseID	long
evidenceType	evidenceType	string
evidenceDescriptorID	evidenceDescriptorID	long
effectiveDate	effectiveDate	date
dataObjects	See below	See below

Table 4.7 Response Parameters

Each Evidence Read response has a dataObjects element made up of dataItem child elements. The dataItem structure is:

```
<dataItem name="{data item name}"
  >{value}</dataItem>
```

Example 4.2

- Data Item name: The name of the attribute within the struct that is passed to the entity object..
- Type: The type of field that will be populated.
- The value to populate the struct field with. This will be passed to the entity object

Type	Description
string	A string.class type value.
Int	An int.class type value.
Short	A short.class type value.
Double	A double.class type value.
Float	A float.class type value.
Long	A long.class type value.
Date	A Cúram.util.type.Date.class type value.
Date	A Cúram.util.type.Date.class type value, format: ddMMyyyy.
DateTime	A Cúram.util.type.DateTime.class type value, format: ddMMyyyy hh:mm:ss.
Money	A Cúram.util.type.Money.class type value.
FrequencyPattern	A Cúram.util.type.FrequencyPattern.class type value.

Table 4.8

Response Parameter Descriptions

Parameter	Domain/Attribute	Description
caseID	CASE_ID	The case identifier for the case to which the evidence record belongs. Type: long
evidenceType	EVIDENCE_TYPE	The evidence type code for the evidence record created. Codetable: EvidenceType
evidenceDescriptorID	EVID- EN- CE_DESCRIPTOR_ID	The evidence descriptor identifier for the evidence record created. Type: long
effectiveDate	CÚRAM_DATE	The date from when the created evidence is effective. Format ddMMyyyy

Table 4.9 Parameter Descriptions

The following figure displays an example of the Read Evidence response xml message:

```
<receiveDocumentReturn>
  <response>
    <evidenceRead success="true">
      <caseID>8034421735228964864</caseID>
      <evidenceType>ET500</evidenceType>
      <evidenceDescriptorID>
        684547143360315392
      </evidenceDescriptorID>
      <effectiveDate>11092007</effectiveDate>
      <dataObjects>
        <dataItem name="sportingActivityID" type="long">
          -1333065489701666816</dataItem>
        <dataItem name="caseParticipantRoleID" type="long">
          -900719925474099200</dataItem>
        <dataItem name="sportingActivityType"
          type="string">SA5</dataItem>
        <dataItem name="sportingAwardType"
          type="string">SAT2</dataItem>
        <dataItem name="paymentAmount"
          type="money">100.00</dataItem>
        <dataItem name="comments" type="string"/>
        <dataItem name="startDate" type="date">
          11022007</dataItem>
        <dataItem name="endDate" type="date">
          10092008</dataItem>
        <dataItem name="versionNo" type="int">1</dataItem>
      </dataObjects>
    </evidenceRead>
  </response>
</receiveDocumentReturn>
```

Figure 4.3 Response Example : Read Evidence

```
<receiveDocumentReturn>
  <response>
    <evidenceRead success="false">
      <exception>
        <message>The evidence read operation failed.
          Please contact the administrator.</message>
        <exceptionMessage>
          Index: 0, Size: 0
        </exceptionMessage>
      </exception>
    </evidenceRead>
  </response>
</receiveDocumentReturn>
```

Figure 4.4 Error Response Example : Read Evidence

4.4 Activating Evidence

The Activate Evidence service equates to the generic Apply Changes evidence pattern for case evidence in Temporal Evidence. Like the other evidence services however, it can take a list of evidence descriptor IDs as input and activate each one.

4.4.1 ActivateForUsers

Incoming Parameters

The parameters are used to populate the internal struct: `Cúram.core.struct.CaseKey`.

Intake Element	Map to Parameter	Schema Type
caseID	caseID	sem:caseIdentifier

Table 4.10 Minimum Parameter Requirements

Incoming Parameter Descriptions

Parameter	Domain	Description
caseID	CASE_ID	The case identifier of the case to which the evidence to be activated is related. Type: long

Table 4.11 Parameter descriptions

```

<root>
  <evidence>
    <activateForUsers>
      <caseID>8034421735228964864</caseID>
    </activateForUsers>
    <activateForUsers>
      <caseID>8435421537284500864</caseID>
    </activateForUsers>
  </evidence>
</root>

```

Figure 4.5 Inbound Example : ActivateForUsers

Response Message

Map from Parameter	Reponse Element	Type
caseID	caseID	long
activated	activated	boolean

Table 4.12 Response Parameters

Response Parameter Descriptions

Parameter	Domain/Attribute	Description
caseID	CASE_ID	The case identifier of the case for which all evidence records were to be activated. Type: long
activated	n/a	The indicator as to whether the activation attempt was a success or failure. Type boolean

Table 4.13

```

<receiveDocumentReturn>
  <response>
    <activateUserChanges success="true">
      <caseID>-6737385042546262016</caseID>
      <activated>>true</activated>
    </activateUserChanges>
  </response>
</receiveDocumentReturn>

```

Figure 4.6 Response Example : ActivateForUsers

```

<receiveDocumentReturn>
  <response>
    <activateAllChanges success="false">
      <caseID>77912273553500958080</caseID>
      <activated>>false</activated>
      <exception>
        <message>The evidence activate all changes operation failed.Please contact the administrator.
        </message>
        <exceptionMessage>For input string:
          "77912273553500958080"</exceptionMessage>
      </exception>
    </activateAllChanges>
  </response>
</receiveDocumentReturn>

```

Figure 4.7 Error Response Example : ActivateForUsers

4.4.2 ActivateChanges

Incoming Parameters

The parameters are used to populate the internal struct: `Cúram.core.sl.infrastructure.struct.EvidenceEvidenceDescriptionInsertDtls`

Intake Element	Map to Parameter	Schema Type
caseID	caseID	sem:caseIdentifier
evidenceID	evidenceID	sem:evidenceIdentifier
evidenceType	evidenceType	sem:evidenceType

Table 4.14 Minimum Parameter Requirements: Option A

The parameters are used to populate the internal struct: `Cúram.core.sl.infrastructure.struct.EvidenceEvidenceDescriptionInsertDtIs`

Intake Element	Map to Parameter	Schema Type
caseID	caseID	sem:caseIdentifier
evidenceDescriptorID	evidenceDescriptorID	sem:evidenceDescriptorIdentifier

Table 4.15 Minimum Parameter Requirements: Option B

Incoming Parameter descriptions

Parameter	Domain	Description
caseID	CASE_ID	The case identifier of the case to which the evidence to be activated is related. Type: long
evidenceID	EVIDENCE_ID	The evidence identifier of the evidence record to be activated. Type: long
evidenceType	EVIDENCE_TYPE	The evidence type code of the evidence record to be activated. Codetable: Evidence-Type
evidenceDescriptorID	EVID-EN-CE_DESCRIPTOR_ID	The evidence descriptor identifier of the evidence record to be activated. Type: long

Table 4.16 Parameter Descriptions

```

<root>
  <evidence>
    <activateChanges>
      <caseID>8034421735228964864</caseID>
      <evidenceID>501</evidenceID>
      <evidenceType >PET10</evidenceType>
    </activateChanges >
  </evidence>
</root>

```

Figure 4.8 Inbound Example : ActivateChanges: Option A

```

<root>
  <evidence>
    <activateChanges>
      <caseID>8034421735228964864</caseID>
      <evidenceDescriptorID>6719370644036780032
    </evidenceDescriptorID>
    </activateChanges >
  </evidence>
</root>

```

Figure 4.9 Inbound Example : ActivateChanges: Option B

Response Message

Map from Parameter	Reponse Element	Type
caseID	caseID	long
evidenceDescriptorID	evidenceDescriptorID	long
activated	activated	boolean

Table 4.17 Response Parameters

Response Parameter Descriptions

Parameter	Domain/Attribute	Description
caseID	CASE_ID	The case identifier of the case to which the evidence record activated is related. Type: long
evidenceDescriptorID	EVID-EN-CE_DESCRIPTOR_ID	The evidence descriptor identifier of the evidence record activated. Type: long
activated	n/a	The Boolean indicator as to whether the activa-

Parameter	Domain/Attribute	Description
		tion attempt was a success or failure. Type: boolean

Table 4.18 Parameter Descriptions

```

<receiveDocumentReturn>
  <response>
    <activateChanges success="true">
      <caseID>7791227355350958080</caseID>
      <evidenceDescriptorID>
        4332462841530417152
      </evidenceDescriptorID>
      <activated>true</activated>
    </activateChanges>
  </response>
</receiveDocumentReturn>

```

Figure 4.10 Response Example : ActivateChanges

```

<receiveDocumentReturn>
  <response>
    <activateChanges success="false">
      <caseID>7791227355350958080</caseID>
      <activated>>false</activated>
      <exception>
        <message>The evidence activate changes operation
          failed. Please contact the administrator.</message>
        <exceptionMessage>Record not found.</exceptionMessage>
      </exception>
    </activateChanges>
  </response>
</receiveDocumentReturn>

```

Figure 4.11 Error Response Example : ActivateChanges

4.4.3 ActivateAllChanges

Incoming Parameters

Intake Element	Map to Parameter	Schema Type
caseID	caseID	sem:caseIdentifier

Table 4.19 Minimum Parameter Requirements

Incoming Parameter Descriptions

Parameter	Domain	Description
caseID	CASE_ID	The case identifier of the case to which the evidence to be activated is related. Type: long

Table 4.20 Parameter Descriptions

```

<root>
  <evidence>
    <activateAllChanges>
      <caseID>8034421735228964864</caseID>
    </activateAllChanges>
    <activateAllChanges>
      <caseID>8435421537284500864</caseID>
    </activateAllChanges>
  </evidence>
</root>

```

Figure 4.12 Inbound Example : ActivateAllChanges

Response Message

Map from Parameter	Reponse Element	Type
caseID	caseID	long
activated	activated	boolean

Table 4.21 Response Parameters

Response Parameter Descriptions

Parameter	Domain/Attribute	Description
caseID	CASE_ID	The case identifier of the case for which all evidence records were to be activated. Type: long
activated	n/a	The Boolean indicator as to whether the activation attempt was a success or failure. Type: boolean

Table 4.22 Parameter Descriptions

```
<receiveDocumentReturn>  
  <response>  
    <activateAllChanges success="true">  
      <caseID>7791227355350958080</caseID>  
      <activated>>true</activated>  
    </activateAllChanges>  
  </response>  
</receiveDocumentReturn>
```

Figure 4.13 Response Example : ActivateAllChanges

```
<receiveDocumentReturn>  
  <response>  
    <activateAllChanges success="false">  
      <caseID>7791227355350958080</caseID>  
      <activated>>false</activated>  
      <exception>  
        <message>The evidence activate all changes operation  
          failed.Please contact the administrator.  
        </message>  
        <exceptionMessage>For input string:  
          "7791227355350958080"</exceptionMessage>  
      </exception>  
    </activateAllChanges>  
  </response>  
</receiveDocumentReturn>
```

Figure 4.14 Error Response Example : ActivateAllChanges

Chapter 5

Verification

5.1 The Verification Services

Verification confirms the accuracy of information given by clients seeking assistance from SEM agencies. Two services are provided for verification of evidence. One service, Verification Result, is required for verifying evidence. This can operate off a list, to allow a single service to verify multiple evidence records.

The second service, Verification Check, checks for outstanding verifications on a case. In Cúram, when there are outstanding verifications on a case, we prevent the case progressing through to delivery of payments. Therefore this service enables you to do a similar validation from a third party system that is using Cúram for capture and verification of evidence.

Both verification web services must assume that:

- The Cúram Verification™ administration component is present.
- Verification requirements are defined in the administration component.
- The Cúram system contains the evidence to be verified.

5.2 Verification Result

5.2.1 Incoming Parameters

The verification result service is used to return the current verification status of a given list of evidence records.

The parameters are used to populate the struct: EvidenceDescriptorKey

Intake Element	Map to Parameter	Schema Type
evidence-DescriptorD	evidenceDescriptorID	bt:evidenceDescriptorIdentifier

Table 5.1 Minimum Requirements

Incoming Parameter Descriptions

Parameter	Domain	Description
evidenceDescriptorID	EVID-EN-CE_DESCRIPTOR_ID	The evidence descriptor identifier for the evidence record for which the verification results are being queried. Type: long

Table 5.2 Parameter Descriptions

```

<root>
  <verification>
    <verificationResult>
      <evidenceDescriptorID>
        810647932926689280
      </evidenceDescriptorID>
      <evidenceDescriptorID>
        6719370644036780032
      </evidenceDescriptorID>
    </verificationResult>
  </verification>
</root>

```

Figure 5.1 Inbound Example : VerificationResult

5.2.2 Response Message

The parameters are contained within the struct: Cúram.verification.sl.infrastructure.struct.EvidenceVerificationDetails

Map from parameter	Reponse element	Type
evidenceDescriptorID	evidenceDescriptorID	long
verificationStatus	verificationStatus	boolean

Table 5.3 Response Elements

Response Parameter Descriptions

Parameter	Domain/Attribute	Description
evidenceDescriptorID	EVID-EN-CE_DESCRIPTOR_ID	The evidence descriptor identifier of the evidence record. Type: long
verificationStatus	EVID-EN-CE_STATUS_CODE	The code table value to show the verification status of the evidence recorded. Codetable: EvidenceStatus

Table 5.4 Parameter Escriptions

```

<receiveDocumentReturn>
  <response>
    <verificationResult success="true">
      <evidenceDescriptorID>810647932926689280
    </evidenceDescriptorID>
      <verificationStatus>ES2</verificationStatus>
    </verificationResult>
    <verificationResult success="true">
      <evidenceDescriptorID>820647932926347586
    </evidenceDescriptorID>
      <verificationStatus>ES6</verificationStatus>
    </verificationResult>
  </response>
</receiveDocumentReturn>

```

Figure 5.2 Response Example : VerificationResult

5.3 Verification Check

5.3.1 Incoming Parameters

The verification check service is used to return a list of outstanding evidence records, for a given case..

The parameters are used to populate the struct: EvidenceDescriptorKey.

Intake Element	Map to Parameter	Schema Type
caseID	caseID	bt:caseIdentifier

Table 5.5 Minimum Requirements

Incoming Parameter Descriptions

Parameter	Domain	Description
caseID	CASE_ID Long	The case identifier for

Parameter	Domain	Description
		the case which will be queried for all its evidence and their current verification status.

Table 5.6 Parameter Descriptions

```

<root>
  <verification>
    <verificationCheck>
      <evidenceDescriptorID>810647932926689280
    </evidenceDescriptorID>
      <evidenceDescriptorID>6719370644036780032
    </evidenceDescriptorID>
    </verificationCheck>
  </verification>
</root>

```

Figure 5.3 Inbound Example : VerificationCheck

5.3.2 Response Message

The parameters are contained within the struct: verification.sl.infrastructure.struct.EvidenceVerificationDetails

Map from parameter	Reponse element	Type
caseID	caseID	long
verificationRequired	verificationRequired	boolean
evidenceDescriptorID	evidenceDescriptorID	long

Table 5.7 Response Elements

Response parameter descriptions

Parameter	Domain/Attribute	Description
caseID	CASE_ID	The case identifier for the case to which all the evidence records are connected to. Type: long.
verificationRequired	n/a	A value to state whether the case has any evidence records with outstanding verifications, ie "Not verified". Type:

Parameter	Domain/Attribute	Description
evidenceDescriptorID	EVID-EN-CE_DESCRIPTOR_ID	boolean. The evidence descriptor identifier of any evidence records that were found to be in a state of "Not verified". Type: long.

Table 5.8 Parameter Descriptions

```

<receiveDocumentReturn>
  <response>
    <verificationCheck success="true">
      <caseID>-4377498837804122112</caseID>
      <verificationRequired>true</verificationRequired>
      <evidenceDescriptorID>
        810647932926689280
      </evidenceDescriptorID>
      <evidenceDescriptorID>
        6719370644036780032
      </evidenceDescriptorID>
    </verificationCheck>
  </response>
</receiveDocumentReturn>

```

Figure 5.4 Response Example : VerificationCheck

Chapter 6

Determination

6.1 The Determination Service

Determination takes information gathered in the Cúram system as part of intake, and applies it against enterprise-specific and program-specific rules to create eligibility decisions. Determination is different for each program. It requires a ruleset that has been defined to evaluate a participant's eligibility for benefit from a particular product.

Determination is a full eligibility test. It requires a full set of business rules and the set of data on which these rules operate. The outcome of running these business rules is that the client has either been submitted for eligibility testing or failed during the submittal process.

At minimum, the following information is needed for determination.

- Configuration data covering the product and its associated set of business rules to define eligibility for this product must exist in the Cúram system.
- The participant must exist in the Cúram system. This can be achieved using the Register Person service.
- The case must exist in the Cúram system. This can be achieved using the Claim Intake service.
- All evidence used in determination must exist in the Cúram system, and be available for the case. This can be achieved using a combination of the Evidence maintenance services.
- The decisions created by determination will be stored in the Cúram system, but only the submitted for approval verification will be returned to the calling service.

6.2 Incoming Parameters

A request for determination must include the case identifier which is used to identify the case to be submitted for approval via the populating of the struct core.SubmitForApprovalKey.

The fromDate and toDate are used to determine if the case's current certification date values are currently before the fromDate or after the toDate. If not the case the certification records are modified to incorporate the inbound dates.

Intake Element	Map to Parameter	Schema Type
caseID	caseID	bt:caseIdentifier
fromDate	ProductDeliveryCertDeliveryDtls.periodFromDate	bt:date
toDate	ProductDeliveryCertDeliveryDtls.periodFromDate	bt:date

Table 6.1 Incoming Parameters

6.2.1 Incoming Parameter Descriptions

Parameter	Domain	Description
caseID	CASE_ID	The case's identification. Type: long
fromDate	CÚRAM_DATE	The date from which the determination period is submitted for the case. Format: ddMMyyyy
toDate	CÚRAM_DATE	The date to which the determination period is submitted for the case. Format: ddMMyyyy

Table 6.2 Parameter Descriptions

```

<root>
  <determination>
    <submitforapproval>
      <caseID>-4377498837804122112</caseID>
      <fromDate>23112007</fromDate>
      <toDate>30112007</toDate>
    </submitforapproval>
  </determination>
</root>

```

Figure 6.1 Inbound Example : Determination

6.3 Response Message

Map from Parameter	Reponse Element	Type
caseID	caseID	long
submitted	submitted	boolean

Table 6.3 Response Parameters

6.3.1 Response Parameter Descriptions

Parameter	Domain/Attribute	Description
caseID	CASE_ID	The case identifier of the case was submitted for aproval. Type: long
submitted	n/a	The indicator as to whether the determina-tion was submitted for aproval. Type boolean

Table 6.4 Parameter Descriptions

```

<receiveDocumentReturn>
  <response>
    <submittedForApproval success="true">
      <caseID>-4998995586381250560</caseID>
      <submitted>>true</submitted>
    </submittedForApproval>
  </response>
</receiveDocumentReturn>

```

Figure 6.2 Response Example : Determination

```

<receiveDocumentReturn>
  <response>
    <submittedForApproval success="false">
      <caseID>-4998975586381250560</caseID>
      <exception>
        <message>The determination submit procedure failed.
          Please contact the administrator.
        </message>
        <exceptionMessage>
          Record not found.
        </exceptionMessage>
      </exception>
    </submittedForApproval>
  </response>
</receiveDocumentReturn>

```

Figure 6.3 Error Response Example : Determination

Chapter 7

Triage

7.1 The Triage Service

Triage applies an initial level of review to a basic set of information, to determine a client's need or likely benefit from a program or service.

Triage is not a full eligibility test. Triage requires a small set of business rules and consequently, a small amount of information to process the rules. The results provided by Triage are indicative, not final they are suggestive of what a client may be entitled to.

Triage is different for each program and therefore this service must be tailored to each solution. The Triage web service provides an easy means of routing to the solution specific service. Each solution requires a ruleset to be executed which evaluates the indicative entitlement for their product.

There a number of requirements that must be met before the Triage service can be successfully run:

- The ruleset must be configured and available in the Cúram system.
- The evidence over which the ruleset runs must exist in the Cúram system. This can be achieved using a combination of the Evidence maintenance services.
- The participant must exist in the Cúram system. This can be achieved using the Register Person service.

7.2 Incoming Parameters

The parameters are used to populate the struct: `Cúram.core.sl.struct.CaseIDandTriageTypeKey`

Intake Element	Map to Parameter	Schema Type
caseID	caseID	bt:caseIdentifier
trriageType	tirageType	bt:trriageType

Table 7.1 Minimum Requirements

7.2.1 Incoming Parameter descriptions

Parameter	Domain	Description
caseID	CASE_ID	The evidence descriptor identifier of the evidence record. Type: long
trriageType	TRIAGE_TYPE_CODE	The code table value to show the type of triage operation to run. Codetable: triageType

Table 7.2 Parameter Descriptions

7.3 Response Message

The parameters are contained within the struct: core.sl.struct.TriageResult

Map from parameter	Reponse element	Type
caseID	caseID	long
qualified	qualified	boolean
amount	amount	double

Table 7.3 Response Parameters

7.3.1 Response Parameter Descriptions

Parameter	Domain/Attribute	Description
caseID	CASE_ID	The case identifier for the case to which the triage relates. Type: long
qualified	n/a	The indicator as to whether the case has qualified for a payment, via the triage process. Type boolean

Parameter	Domain/Attribute	Description
amount	CÚRAM_MONEY	The monetary amount due in payment to the case. Type: double

Table 7.4 Parameter Descriptions

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