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Getting Started with IBM Backup and Restore Manager for z/VM

VMSES/E Installation, SFS Setup, and Initial Configuration

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Agenda

- Assumptions
- Preparing to install
- Installing using VMSES/E
- Configuring
- Verifying installation and configuration



Assumptions

- DIRMAINT is installed for directory management
 - MAINT is authorized to issue AMDISK commands.
 - AUTOG is available for group USER for minidisk definitions
- Shared File System is available
- Installation ID is 5697J06B
 - No PPF overrides
- 3390 DASD
- REXX Library (5695-014) is installed and available
 - Alternatively use free download of REXX Alternate Library at: http://www.ibm.com/software/awdtools/rexx/rexxzseries/altlibrary.html
- Installing from tape (not an envelope file)
- Installing on minidisk (not SFS)
- Operations Manager is running on user ID OPMGRM1
- This is not the only way to perform the install
 - Not all options are discussed
 - See product documentation for full details



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Preparing to Install

Create installation ID
Create an SFS server
Prepare system for VMSES/E installation

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Where do I Start ???



In the Program Directory ??



In the Installation Guide ??



 Because we require SFS, we recommend you start with this presentation





Define the Installation ID: 5697J06B

From MAINT

Create a file called 5697J06B DIRECT

```
USER 5697J06B password 64M 256M BG
* 5697-J06 - SES install & admin for Backup Mgr V1.2
MACHINE ESA
IPL CMS
OPTION LNKNOPAS
CONSOLE 01F 3215
SPOOL 00C 2540 READER A
SPOOL 00D 2540 PUNCH A
SPOOL 00E 1403 A
LINK MAINT 190 190 RR
LINK MAINT 19D 19D R
LINK MAINT 19E 19E RR
LINK MAINT 51D 51D MR
LINK MAINT 555 5E5 RR
```

Issue the command

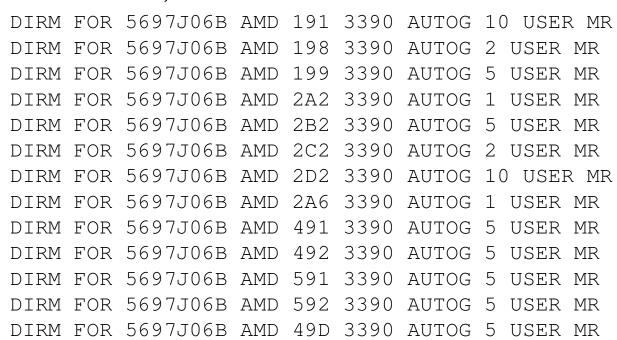
DIRM ADD 5697J06B



Define the Installation ID: 5697J06B

Add required minidisks

From MAINT, issue





Format All Minidisks

From MAINT, issue

```
link 5697J06B 191 333 MR format 333 z release z (det
```

Repeat for each 5697J06B disk



Create New SFS Server and File Pool

Background

- Backup catalog is stored in SFS
 - Separate file pool dedicated to Backup is recommended
 - Should not use VMSYS: or VMSYSU:
 - We'll use BKRSFS: here, with BKRSVSFS as the server
- Recommend starting with at least 3000 cylinders
 - Large sites will need more
 - Your mileage may vary



- Need space for service machine work areas also
 - We'll use BKRSFS: for this also
- BKRSVSFS is a repository file pool server
 - Does not perform Coordinated Resource Recovery (CRR)
- Reference: "CMS File Pool Planning, Administration, and Operation" (SC24-6074)



Create New SFS Server: BKRSVSFS

- From MAINT, create and add directory entry for BKRSVSFS, using most of the sample values
 - Same procedure used to create user ID 5679J06B
 - Do not format the disks after you've added them

BKRSVSFS DIRECT

```
USER BKRSVSFS password 64M 64M BG
OPTION MAXCONN 2000 NOMDCFS APPLMON QUICKDSP SVMSTAT
SHARE REL 1500
MACHINE XC
IUCV ALLOW
IUCV *IDENT RESANY GLOBAL
IPL CMS
CONSOLE 009 3215 T OPMGRM1
SPOOL 00C 2540 READER *
SPOOL 00D 2540 PUNCH A
SPOOL 00E 1403
LINK MAINT 190 190 RR
LINK MAINT 193 193 RR
LINK MAINT 19D 19D RR
```



BKRSVSFS Directory Entry (continued)

From MAINT, issue

DIRM FOR BKRSVSFS AMD 1	1 3390 AUTOG 2 USER W	Work disk	
DIRM FOR BKRSVSFS AMD 2	0 3390 AUTOG 30 USER R	PW readpw writepw	Control disk
DIRM FOR BKRSVSFS MINIO	T 250 NOMDC		
DIRM FOR BKRSVSFS AMD 4	5 3390 AUTOG 10 USER R	PW readpw writepw	Repository log
DIRM FOR BKRSVSFS AMD 4	6 3390 AUTOG 10 USER R	PW readpw writepw	disks
DIRM FOR BKRSVSFS MINIO	T 405 NOMDC		
DIRM FOR BKRSVSFS MINIO	T 406 NOMDC		
DIRM FOR BKRSVSFS AMD 2	0 3390 AUTOG 10 USER R	PW readpw writepw	Initial catalog disk
DIRM FOR BKRSVSFS AMD 3	0 3390 AUTOG 750 USER	R PW readpw writepw	N.
DIRM FOR BKRSVSFS AMD 3	1 3390 AUTOG 750 USER	R PW readpw writepw	√ User data
DIRM FOR BKRSVSFS AMD 3	2 3390 AUTOG 750 USER	R PW readpw writepw	√ disks
DIRM FOR BKRSVSFS AMD 3	3 3390 AUTOG 750 USER	R PW readpw writep	V



Initial SFS Server Setup: BKRSVSFS

Format 191 disk

From BKRSVSFS, issue

```
format 191 a
```

Create a PROFILE EXEC on the 191 disk, containing

```
/* */
'ACCESS 193 C'
'CP SET EMSG ON'
Exit 0
```

Run the PROFILE

profile



Define Startup Parameters for SFS Server: BKRSVSFS

On BKRSVSFS 191 disk, create a file called BKRSVSFS DMSPARMS

```
ADMIN 5697J06B
ADMIN BKRADMIN
ADMIN BKRBKUP
ADMIN BKRWRK01
ADMIN BKRWRK02
ADMIN BKRWRK03
ADMIN BKRWRK04
NOBACKUP
FILEPOOLID BKRSFS
NOCRR
NOLUNAME
SAVESEGID CMSFILES
USERS 700
```



Generate the File Pool BKRSFS

From BKRSVSFS, issue

fileserv generate

When prompted in \$\$TEMP \$POOLDEF, enter

MAXUSERS=1000	
MAXDISKS=500	
DDNAME=CONTROL	VDEV=250
DDNAME=LOG1	VDEV=405
DDNAME=LOG2	VDEV=406
DDNAME=MDK00001	VDEV=260 GROUP=1 BLOCKS=0
DDNAME=MDK00002	VDEV=310 GROUP=2 BLOCKS=0
DDNAME=MDK00003	VDEV=311 GROUP=2 BLOCKS=0
DDNAME=MDK00004	VDEV=312 GROUP=2 BLOCKS=0
DDNAME=MDK0005	VDEV=313 GROUP=2 BLOCKS=0

Then FILE



Final SFS Server Tasks for BKRSVSFS

Start the server

- From BKRSVSFS, issue

```
fileserv start
#cp disc
```



Authorize Users and Create Directories in SFS

Authorize administrators and service machines

From 5697J06B, issue

```
enroll user bkradmin bkrsfs (blocks 4000 storgroup 2 enroll user bkrbkup bkrsfs (blocks 4000 storgroup 2 enroll user bkrcatlg bkrsfs (blocks 500000 storgroup 2 enroll user bkrwrk01 bkrsfs (blocks 20000 storgroup 2 enroll user bkrwrk02 bkrsfs (blocks 20000 storgroup 2 enroll user bkrwrk03 bkrsfs (blocks 20000 storgroup 2 enroll user bkrwrk04 bkrsfs (blocks 20000 storgroup 2
```

Create required directory entries

From 5697J06B, issue

```
create directory bkrsfs:bkradmin.workarea create directory bkrsfs:bkrcatlg.workarea create directory bkrsfs:bkrbkup.workarea create directory bkrsfs:bkrwrk01.workarea create directory bkrsfs:bkrwrk02.workarea create directory bkrsfs:bkrwrk03.workarea create directory bkrsfs:bkrwrk04.workarea
```



Authorize Users and Create Directories in SFS

- Create required directory entries for service machines
 - From 5697J06B, issue

```
enroll user bkradmin bkrsfs (blocks 4000 storgroup 2
enroll user bkrbkup
                        It's okay if these user
enroll user bkrcatlg ok
                                                 pup 2
enroll user bkrwrk01
                          IDs don't actually
                                                 oup 2
enroll user bkrwrk02
                                                 Sup 2
                               exist yet
enroll user bkrwrk03
                                                  up 2
enroll user bkrwrk04 bkrsfs (blocks 20000 storgroup 2
create directory bkrsfs:bkradmin.workarea
create directory bkrsfs:bkrcatlq.workarea
create directory bkrsfs:bkrbkup.workarea
create directory bkrsfs:bkrwrk01.workarea
create directory bkrsfs:bkrwrk02.workarea
create directory bkrsfs:bkrwrk03.workarea
create directory bkrsfs:bkrwrk04.workarea
```



Take a Breath – New SFS Server is Set Up

If you've never set up SFS before, this is the hardest part of the product install



Prepare for VMSES/E Installation

From 5697J06B

- Mount installation tape at virtual address 181
- Link and access MAINT disks

```
link MAINT 5e5 5e5 rr
access 5e5 b
link MAINT 51d 51d mr
access 51d d
```

Load product control files

```
vmfins install info (nomemo
```

Obtain planning info

```
vmfins install ppf 5697J06B BKUPMGR (plan nomemo
```

Review for errors

```
vmfview install
```



Create Directory Entries for All Required Users

- Use directory entry samples in 5697J06B PLANINFO
 - Located on 5697J06B 191 disk
- Follow steps outlined earlier for creating 5697J06B user ID to create directory entries for
 - BKRADMIN
 - BKRCATLG
 - BKRBKUP
 - BKRWRK01
 - BKRWRK02
 - BKRWRK03
 - BKRWRK04



Format All Minidisks

From 5697J06B, issue

```
link BKRADMIN 191 333 MR format 333 z release z (det
```

Repeat for each disk



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Installing using VMSES/E

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Initial VMSES/E Install

From 5697J06B

Create and run a PROFILE EXEC

```
xedit profile exec a
===> input /**/
===> input 'access 5e5 b'
===> input 'access 51d d'
===> input 'CP SET PF12 RETRIEVE'
===> file
profile
```

- Mount product tape at virtual address 181
 - If not already done
- Load the product code to disk and install

```
vmfins install ppf 5697J06B BKUPMGR (nomemo nolink
```



Initial VMSES/E Install (continued)

Review for errors

vmfview install

Update Build Status Table

vmfins build ppf 5697J06B BKUPMGR (serviced nolink

Review for errors

vmfview install



Where Code is Installed for Configuration and Testing

Disk on 5697J06B	Description
2C2	Sample files
491	Service machine executables for -BKRBKUP -BKRCATLG -BKRWRKxx
492	End user and administrator executables
198	Configuration files
199	Backup job templates
49D	Help files for test system



VMSES/E Installation is Complete

- All code is installed from tape
- Standard install commands used by most z/VM products
- This was the easy part



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Configuring





Verify System Access Privileges for Backup Servers

User ID	Privileges Required and Recommended
BKRADMIN	 OPTION LNKNOPAS (or equivalent, such as RACF OPERATIONS) Privilege Class G Privilege Class B (for CP MSGNOH)
BKRBKUP	 OPTION LNKNOPAS (or equivalent, such as RACF OPERATIONS) Privilege Class G Privilege Class A (for CP FORCE) Privilege Class B (CP MSGNOH) Privilege Class D (CP PURGE)
BKRCATLG	 Privilege Class G Privilege Class B (CP MSGNOH) OPTION LNKNOPAS (or equivalent, such as RACF OPERATIONS) if backing up to disk
BKRWRKxx	 OPTION LNKNOPAS (or equivalent, such as RACF OPERATIONS) Privilege Class G Privilege Class B (for CP MSGNOH) OPTION DEVINFO (if you have minidisks defined with DEVNO or &SYSRES options) OPTION LNKSTABL (if you want to link disks in STABLE mode during a backup)



PROFILE EXEC for BKRADMIN

```
link bkradmin 191 291 mr
acc 291 z
acc 2c2 e
copy admprof sampexec e profile exec z
xedit profile exec z
  Change
     'ACCESS' SFS Pool': BKRADMIN.CONFIGURATION B/B'
     'ACCESS' SFS_Pool':BKRADMIN.RUNTIME C/C'
    'ACCESS' SFS_Pool':BKRADMIN.JOBDEFS E'
  To
    'ACCESS 198 B/B'
     'CP LINK 5697J06B 491 491 RR'
    'ACCESS 491 C/C'
    'ACCESS 199 E'
  Change
    SFS_Pool = 'ROCKSFS1'
  — To
    SFS Pool = 'BKRSFS'
  Add
    'ACCESS 592 F' /* Access end user and admin routines */
file
```



PROFILE EXEC for BKRCATLG

```
link bkrcatlg 191 292 mr
acc 292 z
acc 2c2 e
copy catprof sampexec e profile exec z
xedit profile exec z
  Change
     'ACCESS' SFS Pool': BKRADMIN. CONFIGURATION B/B'
    'ACCESS' SFS_Pool':BKRADMIN.RUNTIME C/C'
  - To
    'ACCESS 198 B/B'
     'CP LINK 5697J06B 491 491 RR'
    'ACCESS 491 C/C'
  Change
    'ACCESS ROCKSFS2:RVBCATLG.WORKAREA D (FORCERW'
  To
    'ACCESS .WORKAREA D (FORCERW'

    Change

    SFS Pool = 'ROCKSFS1'
  - To
    SFS_Pool = 'BKRSFS'
file
```



PROFILE EXEC for BKRBKUP

```
link bkrbkup 191 293 mr
acc 293 z
acc 2c2 e
copy mastprof sampexec e profile exec z
xedit profile exec z
  Change
     'ACCESS' SFS Pool': BKRADMIN. CONFIGURATION B/B'
     'ACCESS' SFS_Pool':BKRADMIN.RUNTIME C/C'
    'ACCESS' SFS_Pool':BKRADMIN.JOBDEFS E/E'
  - To
    'ACCESS 198 B/B'
     'CP LINK 5697J06B 491 491 RR'
     'ACCESS 491 C/C'
    'ACCESS 199 E/E'
  Change
    SFS_Pool = 'ROCKSFS1'
  - To
    SFS Pool = 'BKRSFS'
file
```



PROFILE EXEC for BKRWRK01

From 5697J06B

```
link bkrwrk01 191 294 mr
acc 294 z
acc 2c2 e
copy wrkprof sampexec e profile exec z
xedit profile exec z
  Change
    'ACCESS' SFS Pool': BKRADMIN.CONFIGURATION B/B'
    'ACCESS' SFS_Pool':BKRADMIN.RUNTIME C/C'
  To
    'ACCESS 198 B/B'
    'CP LINK 5697J06B 491 491 RR'
    'ACCESS 491 C/C'
  Change
    SFS Pool = 'ROCKSFS1'
  - To
    SFS Pool = 'BKRSFS'
File
```

Repeat for BKRWRK02, BKRWRK03, and BKRWRK04



Define Special Users to Backup Manager

```
access 198 z
access 2c2 e
copy bkrusers namesamp e = names z
xedit bkrusers names z
```

- Add additional administrators:
 - BKRBKUP
 - Others as required by your site
- Use defaults for other fields
- Copy BKRUSER NAMES to a shared disk for user and server access
 - E.g. MAINT 19E (Y disk) or 5697J06B 492



Update the Configuration File: BKRSYSTM CONFIG

```
access 198 z
access 2c2 e
copy bkrsystm confsamp e = config z
xedit bkrsystm config z
```



Update the Configuration File: BKRSYSTM CONFIG

Choose local options for

```
Local_SVM_Contact = System Administrator - sysadmin@some.corp.com
```

- Contact name displayed on service machines
- Not used for automated e-mails or messages

```
Template_MDISK_Buffer_Pages = 512
```

 Increase this value if you have more than 30,000 minidisks on the system

```
BKR_Allow_EDF_Target_Format = 0
```

 Change to 1 if you want Backup Manager to format unformatted minidisks on restore

```
CatalogPool = RS54QA02
```

Change to BKRSFS

Copy BKRSYSTM CONFIG to a shared disk

E.g. MAINT 19E (Y disk) or 5697J06B 492



Complete SFS Configuration and Authorization

Create backup catalog structure in SFS

From 5697J06B, issue

```
acc 591 c setupcat
```

 Issue all SFS CREATE DIRECTORY commands displayed by SETUPCAT

Give all users access to the catalog for restore requests

- User access is limited to catalog directories for their own data
- From 5697J06B, issue

```
enroll public bkrsfs:
```



Create Backup Job to Test

Use a shipped sample template as a model

From 5697J06B, issue

```
access 2c2 e
access 199 z
copy sampfull tempsamp e testfull template z
xedit testfull template z
```



Customize the Backup Job: TESTFULL

Choose local options for

```
CONFIG BKR_JOB_WORKERS = 1
```

 Increase the number of workers based on the number of items to backup

```
CONFIG BKR_JOB_NAME = SAMPFULL
```

Change to TESTFULL

```
CONSOLE * Sample full backup generated
```

Change "Sample full" to indicate name of backup job TESTFULL

```
CP_QUIET SPOOL CONSOLE CLOSE NAME SAMPFULL $$SDATE$$
```

Change SAMPFULL to TESTFULL

Many other options available

See job statements and comments in SAMPFULL TEMPSAMP



Customize the Backup Job: TESTFULL

Update INCLUDE and EXCLUDE statements

Delete or replace the following entries for Linux guests

```
EXCLUDE MINIDISK MACKO* = *
INCLUDE MINIDISK MACKO* = 019*
EXCLUDE MINIDISK R54TUX* = *
INCLUDE MINIDISK R54TUX* = 019*
```

Delete the following entries

```
EXCLUDE MINIDISK MAINT = 0123
EXCLUDE MINIDISK MAINT = 0124
INCLUDE MINIDISK MAINT = 012*
INCLUDE SFS VMDEVU: * *
```

Change the following to reflect BKRSVSFS instead of SAMPSFS

```
EXCLUDE MINIDISK SAMPSFS* = *
INCLUDE MINIDISK SAMPSFS* = 019*
```

Modify the following to exclude large minidisks

```
EXCLUDE MINIDISK * = * * * = * > 3300
```

FILE to save changes



Configuration is Complete

Now let's see if it actually works!





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Verifying





Start Backup Manager Service Machines

- Start required Backup Manager servers
 - From MAINT, issue

```
cp xautolog bkrcatlg
cp xautolog bkrbkup
```

- Starting workers is recommended when product is first installed to verify configuration
 - From MAINT, issue
 cp xautolog bkrwrk01
 - Repeat for other workers
- Starting workers (BKRWRKxx) is not required in general
 - BKRBKUP will start them when needed
- Verify servers are up and running
 - From MAINT, issue

```
cp smsg bkrbkup status
cp smsg bkrwrk01 status
```

- Repeat for other workers
- Workers automatically logged off when idle timeout expires



Submit a Backup Job

Submit a job for review

- From BKRADMIN, issue

smsq bkrbkup review testfull

- Review files returned to BKRADMIN's reader
 - TESTFULL LINKFAIL
 - All errors linking to disks included in backup job
 - TESTFULn JOB
 - One file for each backup worker assigned
 - All configuration statements with (most) variables resolved
 - All DUMPxxx statements for data that would be backed up
 - > xxx = CKD, EDF, SFS, FBA



Submit a Backup Job

- Submit a job and perform real backup
 - From BKRADMIN, issue

```
smsg bkrbkup submit testfull
```

- Review files returned to BKRADMIN's reader
- Review consoles of BKRWRKxx servers
 - From BKRADMIN, issue

```
GOMCMD OPMGRM1 VIEWCON USER (BKRWRKxx)
```



Backup and Restore Manager is Up and Running



- Major task is SFS setup
 - Especially if you aren't familiar with SFS
- VMSES/E install is straightforward
- Configuration is quick for initial testing
 - Use the defaults for most things
 - Give all options some thought before production use
- Use your in-house procedures to move it to production



References and More Information

Backup and Restore Manager for z/VM Web site

- http://www.ibm.com/software/stormgmt/zvm/backup
 - Publications
 - Pre-requisites
 - Announcements
 - Support
- e-mail: Tracy Dean, tld1@us.ibm.com
- Publications
 - CMS File Pool Planning, Administration, and Operation (SC24-6074)
 - Directory Maintenance Facility Commands Reference (SC24-6133)
 - Backup and Restore Manager for z/VM Program Directory (GI10-8662)
 - Backup and Restore Manager for z/VM Administration Guide (SC18-9346)
 - Backup and Restore Manager for z/VM User Guide (SC18-9523)