

Driving Transformation for Greater Value

Keynote - Creating a Smarter Workforce by Empowering People and Transforming Business

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Why does the market need what we are selling?





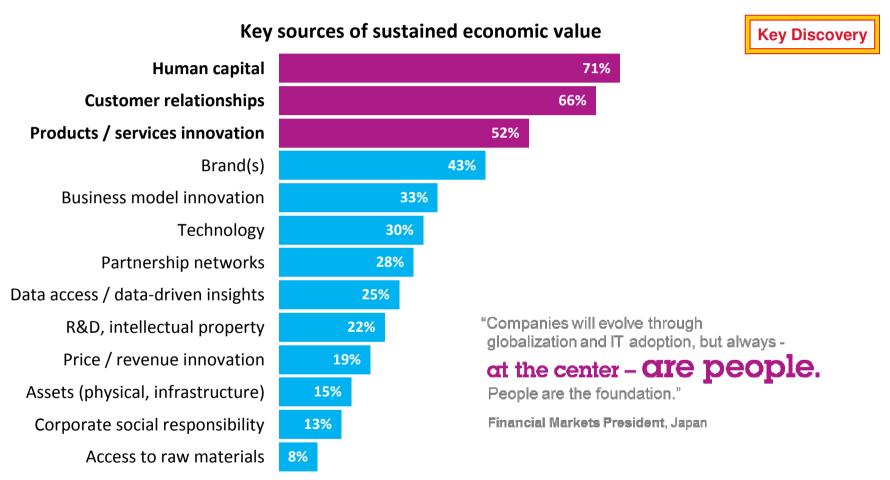
The pressures on business

- Global talent pools and shortage of skills require and integrated approach
- New generation entering the workforce expect HR technologies to mirror consumer technologies (Mobile, Social, Informal Learning)
- Merging of science and technology
- Move from system of record to record of talent
- With talent being a key focus of executives, HR needs Big Data to influence business outcomes





What's on the boss's mind

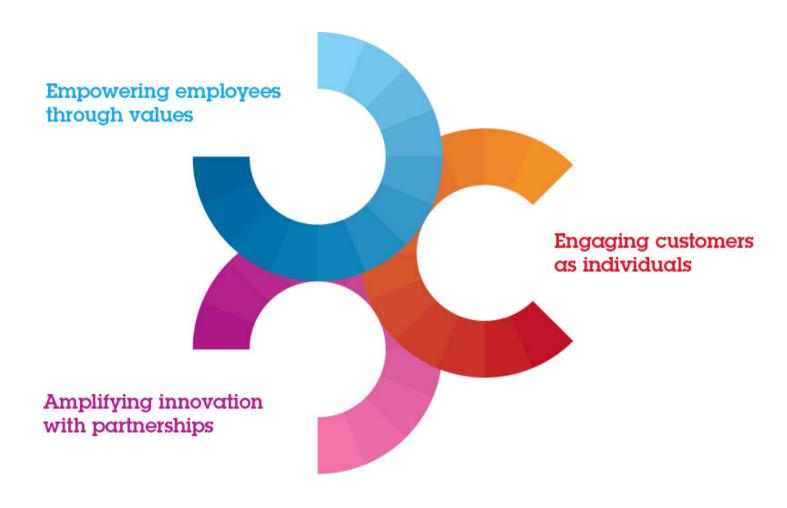


Source: Q24 "What do you see as the key sources of sustained economic value in your organization?"



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CEOs say...

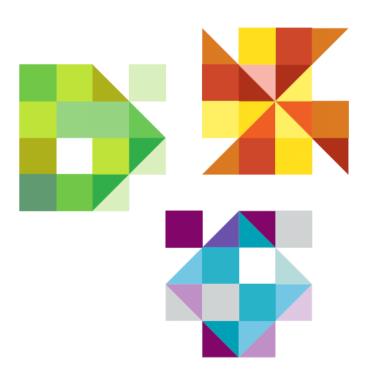






Driving Transformation for Greater Value

Three key capabilities enable organizations to work beyond borders



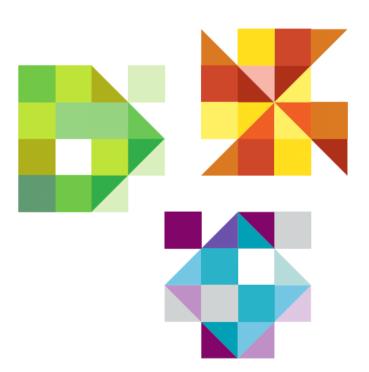




Three key capabilities enable organizations to work beyond borders

Cultivating creative leaders

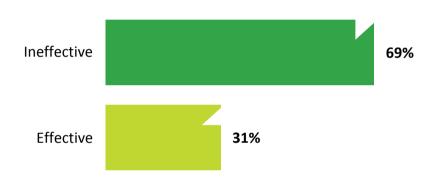
Developing the next generation to lead a more global, flexible and diverse workforce

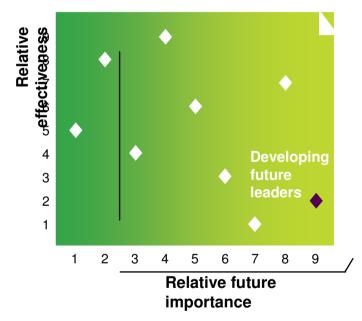




Less than one-third of companies say they are effective at building the next generation of leadership capabilities

Effectiveness at developing future leaders





"We have hired and trained people to work in silos. We need to identify future leaders who can operate in a globally integrated company, and train them to think and work globally."

Patti Stumpp, SVP HR, Invacare Corporation



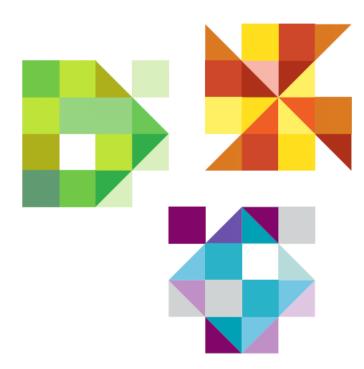


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Three key capabilities enable organizations to work beyond borders

Cultivating creative leaders

Developing the next generation to lead a more global, flexible and diverse workforce



Mobilizing for speed and flexibility

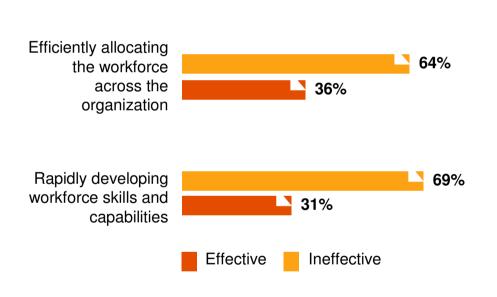
Rapidly develop and deploy workforce skills and capabilities to match emerging opportunities

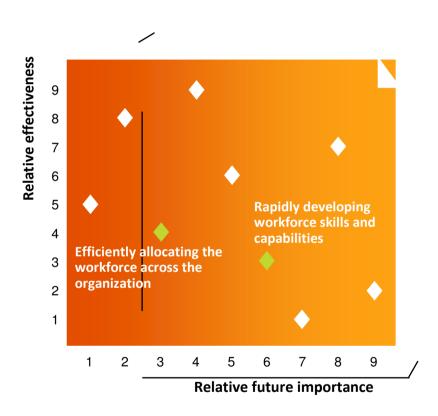




While companies are looking to become more flexible, they are still challenged in building and allocating talent









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Three key capabilities enable organizations to work beyond borders

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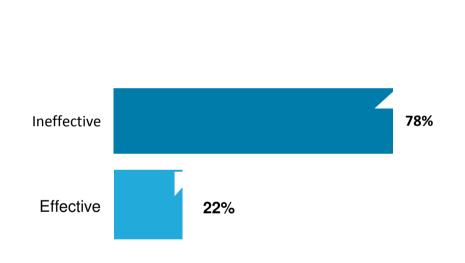
Capitalizing on collective intelligence

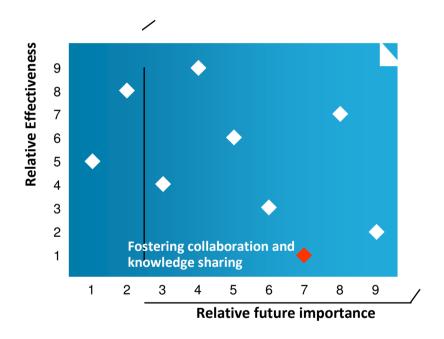
Fostering collaboration and knowledge sharing to drive efficiency and foster innovation



Organizations struggle to connect their workforces

Effectiveness at fostering collaboration and knowledge sharing





"We don't share intellectual assets fully, even though we have the IT infrastructure to do so."

HR Executive, Industrial Sector,
Japan



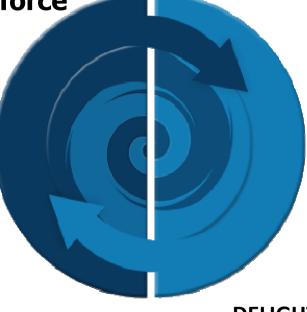


From customer insight to solution delivery



Leverage social business technology to delight customers,

create a Smarter Workforce



ACTIVATE THE WORKFORCE

to Create a Smarter Workforce

DELIGHT CUSTOMERS

to Create Exceptional Customer

Social Business: From Liking to Leading



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Leaders face increasing pressures in the global war for talent

Sales & Customer Service

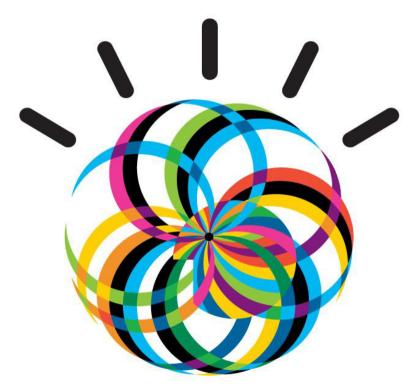


Offering **Development**

Chief People Officer/HR



Thank You and Have a Nice Day!





Driving Transformation for Greater Value

Creating a Smarter Workforce by Empowering People and Transforming Business

Brent Lello

Asia Pacific Business Unit Executive – Social Business IBM Collaboration Solutions





2013: A nexus of global talent challenges



Workforce Challenges

#1-Skills

#2 – Younger Workforce

#3 – Global Talent Imbalance

Unique Thai Factors

- * Unemployment <1%
- * >2.5m migrant workers
- * Move to higher value exports



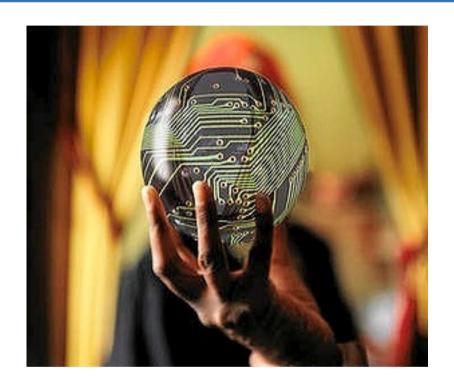
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Workforce Challenge #1: Skills

"We have entered a global economy where talent and skills shortages challenge world economic and business growth around the world."

> Klaus Schwab, Chairman, World Economic Forum

" 93 per cent of employers say skills shortages have the potential to hamper their business in 2013 within Asia" - Jonathan Sampson, Asia Regional Director Hays - Feb 13, 2013



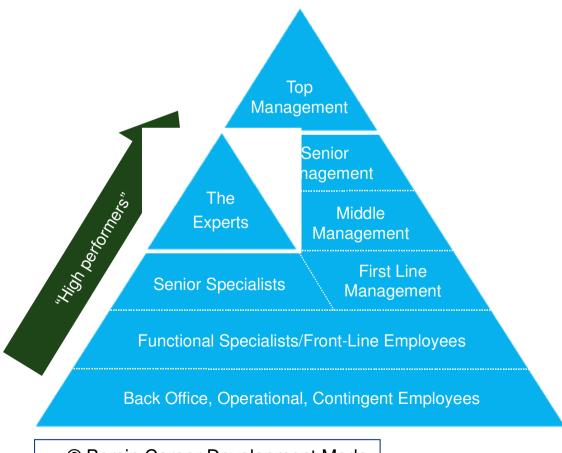
Acquiring, retaining and developing the right people are key





Workforce Challenge #1: Skills

Specialisation, Expertise & Deep Skills Drive Competitive Advantages



- Specialisation sought
- Expertise not Experience
- Action learning
 - Career development builds such skills
 - Individuals with deep skills can easily leave

© Bersin Career Development Mode



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Challenge #2: Youth ... The Workforce is Getting Younger



• "The median age of Thailand's 69.5 million inhabitants is 33 with less than 9% aged over 65"



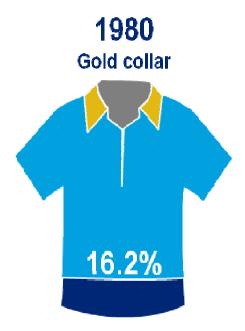


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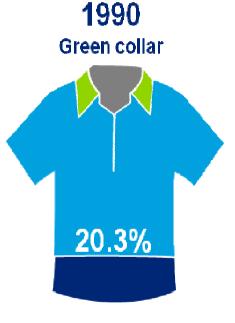
Challenge #2: Youth ... The Workforce is Getting Younger



From Gold Collar to No Collar (% with tertiary education)



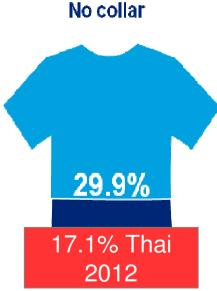
A position that focuses on the highest-level white-collar jobs; associate with the rise of banking, consulting and legal professions in the 1980s



A position that focuses on new green-energy jobs; associated with the rise of the environmental and clean energy movement of the 1990s and beyond



A position that focuses around the elderly segment of the labor pool; associated with the rise of the more aged workforce with the postponed retirement of the baby boomers in the 2000s and beyond



2010

A position that focuses on the free-agent, tech-savvy culture of the 21st century labor pool; associated with the rise of technology in the workplace and the movement towards freelancing





Challenge #4: The Global Talent Imbalance

Skills shortages in Thailand

Sector Priority	Labour Shortage
Automotive	Medium-High
Electrical and electronics	Medium-High
Software	Medium
Alternative energy	Medium
Biotechnology	Medium
Medical services/ healthcare	Medium
Film and entertainment	Medium
Aircraft maintenance	Low-Medium
Tourism	Low-Medium

Unemployment < 1%

>2.5m migrant workers

Move towards higher value manufacturing and exports

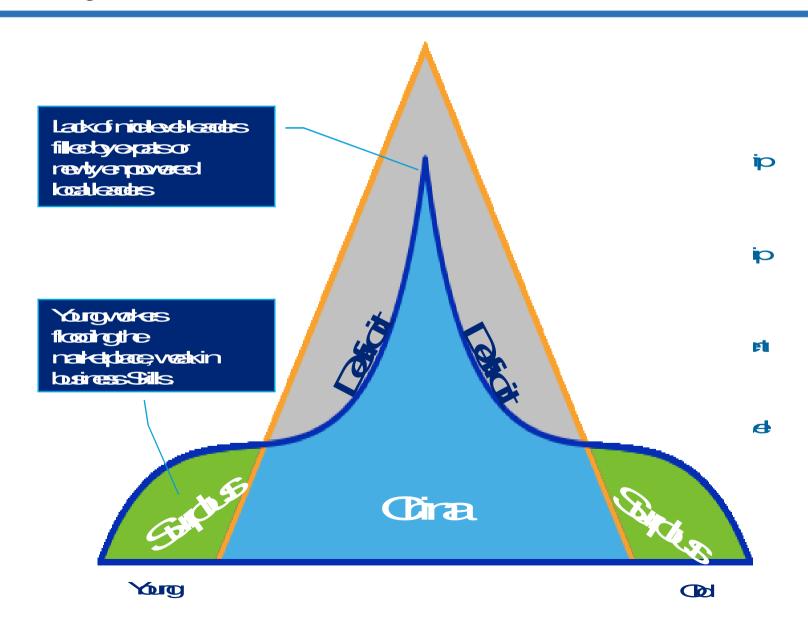
Move away from primary industries





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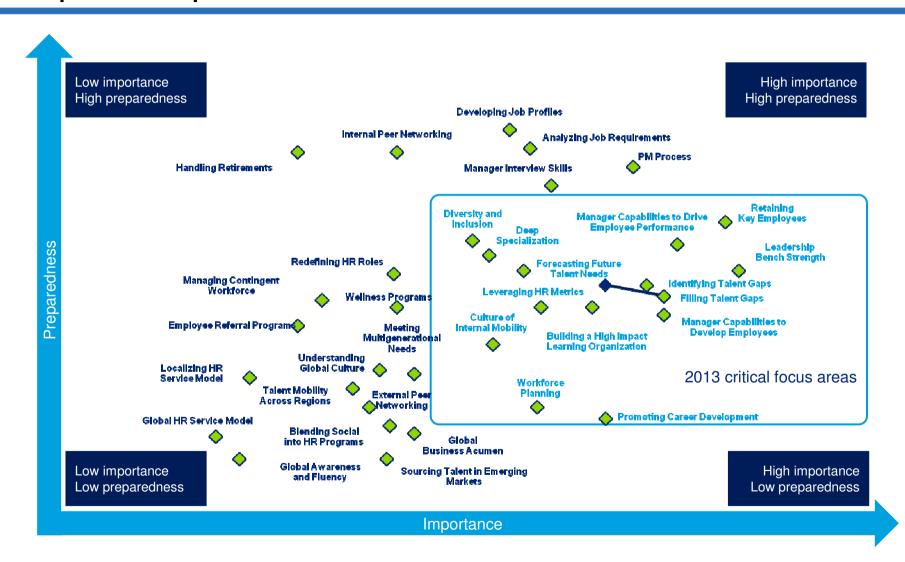
Challenge #4: The Global Talent Imbalance





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Top talent priorities for 2013

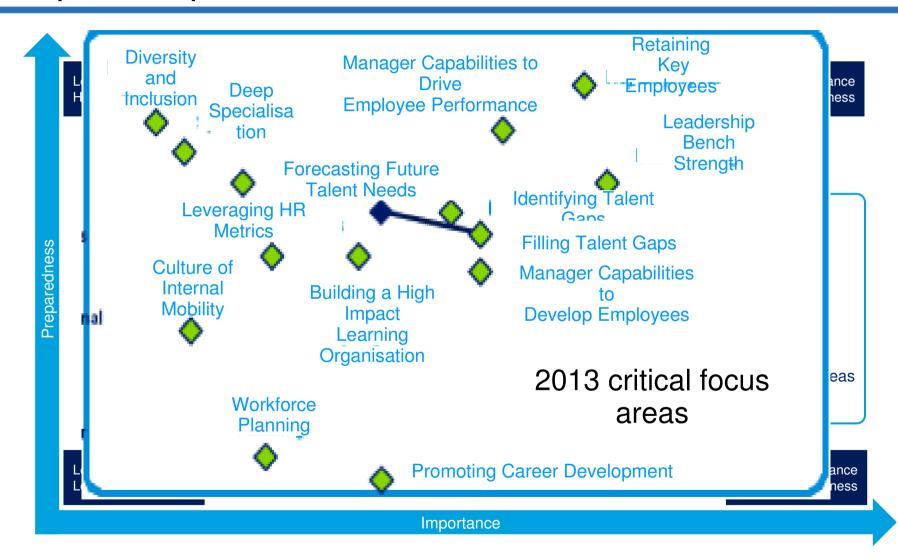






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Top talent priorities for 2013





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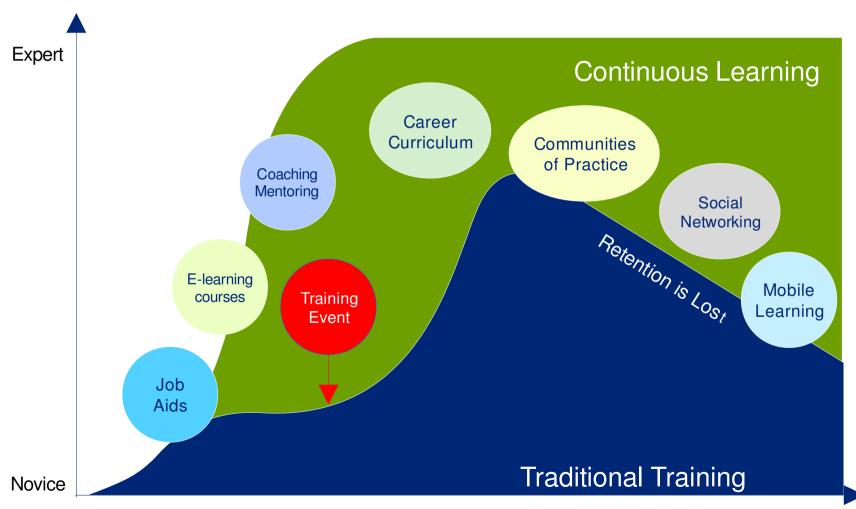
The Agile Organisation: Traditional Practices Don't Always Work

Workforce	The AGILE enterprise	Workplace
Young	•	Specialized
Connected	Highly connected virtual teams	Diverse
Global	Collaboration to meet needs rapidly	Performance-Driven
	Using data to make decisions	Team-Oriented
Mobile New models for career	New models for management	New models for work
Partner	Employee	Employee





The Continuous Learning model







From HR or L&D to capability development

High-impact learning organization® maturity mode

2

Corporate LMS Enterprise Administration

Training & Development Excellence

- * Designed Instruction
- * Governance
- * L&D Processes
- * Program Focused

Integration with
Talent Strategies

Talent & Performance Improvement

- * Talent Development
- * Consulting
- * Integrated Business
- * Tech Focus

Learning Culture, Expertise Sharing

Organizational Capability

- * Source of Business Performance Capability & Learning Agility
- * Executive Driven
- * Cultural & System Focus

ministration, Tracking, Virtual classroom

Incidental Training

- * Ad-hoc Job Support
- * Apprenticeship
- * SME Focused





Keys to a smarter workforce

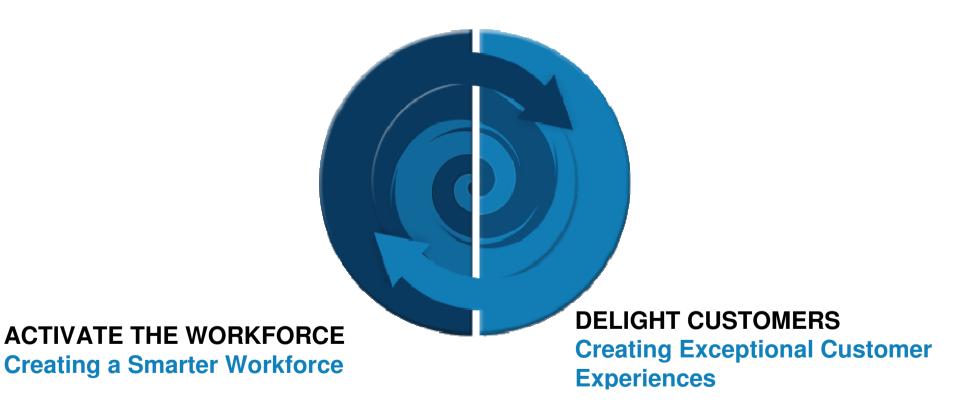
- Brand and culture, not recruiting
 - Customers and alumni as advocates
- Continuous learning and career, not training:
 - Create a continuous learning environment
 - Develop the next generation of leaders
- Building Passion, not just engagement
 - Hire and manage to "passion" and "fit," not skills
- Use Technology and Data, not just belief:
 - Apply data to the science of HR





Technology can support desired behavioural change

IBM Social business supports a smarter workforce



Social Business: From Liking to Leading





Social Business is not simply about technology

Social Business is about;

- * your people
- * how they interact
- * & how they develop
- * to better meet your business objectives

It is about 'humanising' business processes within the unique culture of your organisation



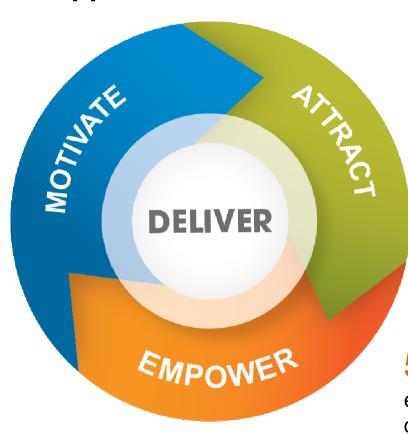


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Rethink how to best leverage and manage your talent

IBM Social business supports a smarter workforce

26% more revenue per employee and 40% lower employee turnover in businesses focused on people. ³



65% of global companies have problems finding employees with the right skills¹

57% more effort from employees who are most committed to their organization ²



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Thank You

