





percent of all people are on social networks





percent of workloads on cloud by 2016



quintillion bytes of data created daily

Four Technologies Help Define the Smarter Enterprise



Client-centric, digitally savvy in its use of cloud, mobile, social and big data platforms to transform Embraces data in all forms to apply analytics, unlock insight, and make fact-based decisions Creates value in new ways by forging deeper relationships with clients and between employees

Constantly adapts
to changing market
dynamics, buyer
demands and
disruptive technologies

IBM.

Engage customers, citizens and employees as individuals

Social Business

Empower your workforce and deliver a more compelling customer experience.

The only enterprise social platform to combine social networking, analytics, content management and integration capabilities.













Engage anyone, anytime, anywhere

Mobile

Provide insight-driven interactions with customers, employees and partners.

IBM MobileFirst solutions help turn interactions into opportunities, combining deep industry expertise with powerful analytics, cloud, social, and security technologies.





Optimize mobile experience and deepen engagement by delivering multiplatform mobile apps



Securely extend mobile to the enterprise with device, data, network and application integration and





IBM.

Use cloud to drive strategic change

Cloud

Rethink IT. Reinvent business.











Scale virtual resources to accommodate growth



Deliver cloud-based services to meet customer demand





Capitalize on big data to know and act

Big Data & Analytics

Convert the world's new natural resource into value for your organization.

The industry's only purpose-built platform for big data, combined with best in class analytic solutions with the embedded expertise to deliver immediate business value at the point of impact.







Attract, grow and retain customers



Transform financial processes to drive performance



Make risk-aware decisions and manage compliance



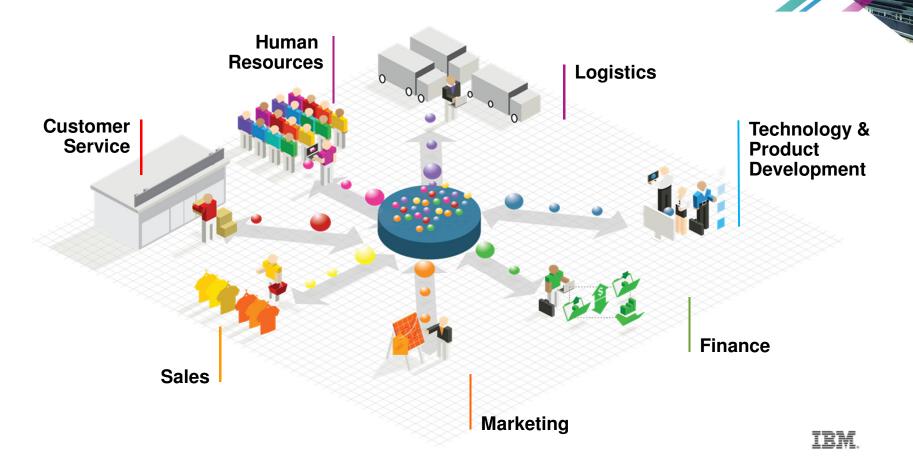
Optimize operations, prevent threat and fraud & monetize data



Gain IT efficiency and scale & enrich your information base



Technology shifts are impacting all areas of Business



Balancing the Need to Optimize and Innovate...



how we engage, make decisions and work





Technology Leaders

Optimize

our IT infrastructure, data and processes

Chief Information Officers
Technology Architects
Dev & Ops Leaders



Line of Business Leaders

Marketing Leaders
Sales Leaders
Finance & HR Leaders



...Requires a Continuous, Two-way Process



how we engage, make decisions and work





Systems of Record

Optimize

our IT infrastructure, data and processes

Secure Data

Dynamic Infrastructure

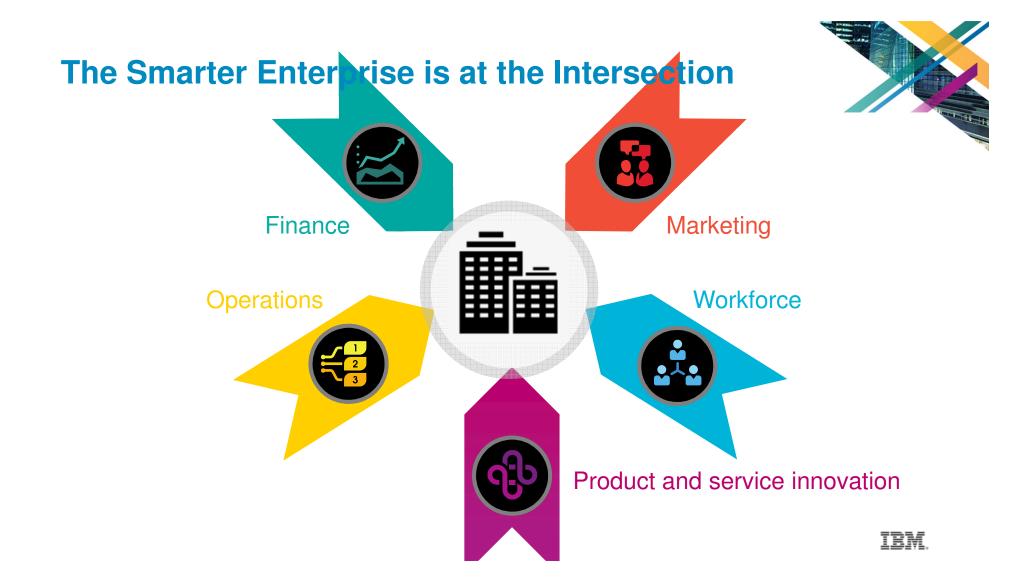
On-demand Self-service



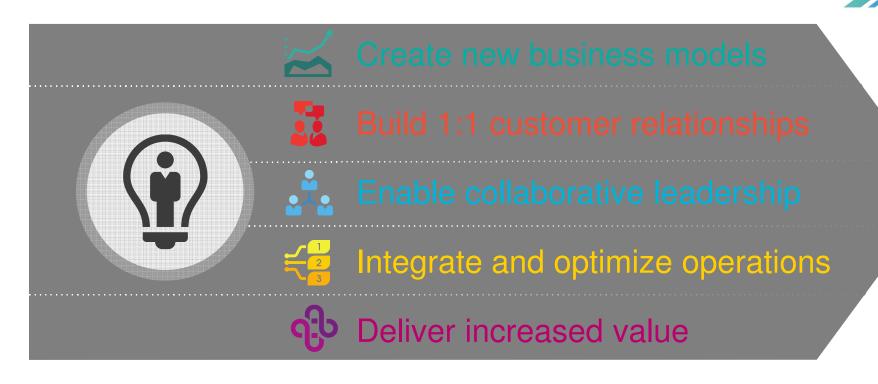
Systems of Engagement

Knowledge Sharing Engagement Models Anywhere, Anytime





Which Path are you on?





Thank You

IBM.

IBM C-Suite Study: The Customer Activated Enterprise

Outperforming enterprises are 54% more likely to collaborate extensively with their customers.

54% of CxOs believe known and engaged as individuals rather than market segments.



Just 36% of enterprises have a fully integrated digital and physical **strategy** in place.

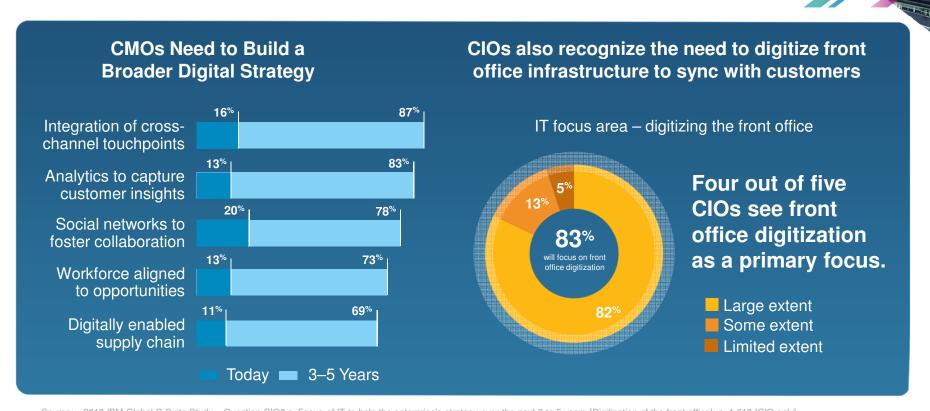


Two years ago, 71% of CMOs felt underprepared for the big data explosion – today 82% feel unprepared.

Source: 2013 IBM Global C-Suite Study

customers must be

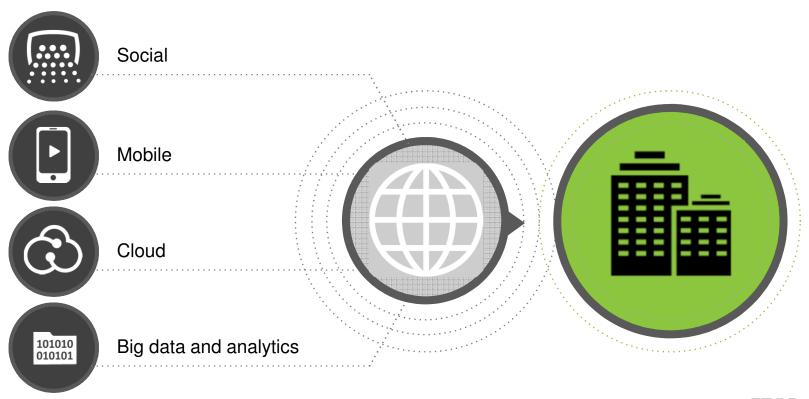
Importance of Partnership has Never Been Greater



Source: 2013 IBM Global C-Suite Study – Question CIO2.a—Focus of IT to help the enterprise's strategy over the next 3 to 5 years [Digitization of the front office]; n=1,613 [CIO only]



Each of these trends is fueled by a significant shift in technology



Technology shifts are impacting all areas of Business



Finance

Create new business models for growth



Marketing

Building 1:1 relationships with customers



Workforce

Enable collaborative leadership



Operations

Integrate and optimize



Product and service innovation

Deliver increased value