## LotusphereComesToYou2010

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## Current Market Conditions

Technology development accelerated

Society and economic environments disrupted
Transformative opportunity

## Current Market Conditions



Smarter Planet

## Oill Our world is becoming

\&
Our world is becoming INTERCONNECTED

All things becoming INTELLIGENT

~2 billion people on the Web... 2011
...a trillion connected objects


Smarter Planet Themes


## We Need to Work Smarter

$2 / 3$
of people know there are colleagues who can help... they need to know how to find them

## 42\%

make decisions with
the wrong input at least once a week

2
hours per day spent looking for the
 right information and expertise

## Working smarter means supporting generational styles



## Lotus Collaboration Software is a core building block enabling clients to work smarter



## Gartner: Lotus Notes the future of email



Analyst Matt Cain's presentation at Gartner's 2009 Portal and Collaboration Conference

## Forrester: Lotus portfolio leading

Figure 3 Forrester Wave ${ }^{\text {² }}$ : Collaboration Platforms, Q3 '09


The Forrester Wave ${ }^{\mathrm{TM}}$ : Collaboration Platforms, Q3 2009 by Rob Koplowitz for Information \& Knowledge Management Professionals

## Our innovative community continues to grow



## Enterprises around the world are choosing Lotus



Building on the strength of our global customer reach


## Worldwide <br> 18,378

New Notes Customers since Launch of Notes 8

## Why many customers have

## Changed witheineioutleokliperation



## Lotus Notes/Domino customer deciding against Microsoft



Customers who have made large-scale change from Microsoft to


## Market leadership across the portfolio

## 7M people are using IBM social collaboration software

Over 280，000 Lotus developers and over 10 million IBM Lotus Notes applications in use IB tod W⿳亠丷厂犬 Over 12 million＇free＇Lotus Symphony users worldwide．．．．and growing

Over 300 million named WebSphere Portal users in top 15 customers alone
LotusLive has over 18 million users and is the largest

IBM places in Leader Quadrant in Gartner for Unified
After debuting in 2007，LotusCeunpleaigitiocs the fastest organic growing software product in IBM his 35\％of the Fortune 100 have purchased IBM social collaboration

Why you should build on existing technology


How to help you reduce expense with FREE capabilities


Freedom of Choice:
Linux
Mac
Windows
12+ Million Users

## Lotus knows how to deliver first class email for mobile devices.

Introducing Lotus Notes Traveler for Android first half of 2010
providing our own mail and calendar client across this and many other Android devices

## and IBM Lotus Notes Traveler Companion

 new encryption application for the iPhone free of charge available now in the App store

## ...and IBM and RIM

rich social applications for the BlackBerry Blackberry client for IBM Lotus Quickr
new version of BlackBerry client for IBM Lotus Connections

## Lotus knows how to help businesses deliver exceptional web experiences for their customers.

## Introducing Portal NOW

Available NOW
A simple, complete and "out of the box" ready to use business solution
Reusable, extensible software templates
Predictably implement a full functioning dynamic content driven portal based web site in 16 days

Grow your sales in the current economic environment


## Why Cloud and hybrid environments give you flexibility



## IBM LotusLive Portfolio of offerings

Meetings
LotusLive
Meetings
Events

## R LotusLive"'Labs

Explore pre-alpha technologies


Partnership with IBM Research Easy access to alpha services Accelerating the pace of innovation

Ti. Slide Library: A collaborative way to build and share presentations

## The Collaboration Agenda FREE IBM Workshop to IBM Customers

-Transforms the way people work by industry

- IBM's vertical industry experts, software labs and consulting services to help clients realize measurable ROI from improving the way people interact
- Collaborate using the right social and collaboration tools based on specific role in the organization
- Connect easily and quickly with experts, partners, suppliers and customers beyond company firewalls


## Lotus knows what the future can look like.

IBM Project VULCAN A vision for how people will collaborate in the future, based on:

Continuity.
Convergence. Innovation.
New Opportunities.

## At IBM, we believe software can help people work smarter, one client at a time.

What's your vision for your organization?

> What's your biggest challenge?

## Let's Talk.

## LotusphereComesToYou2010

Lotus knows we are coming to a city near you.

Smarter Planet Themes


The Collaboration Agenda is an industry-specific approach to realize measurable value from improving the way people interact


