Smarter software for a Smarter Planet. What do <u>you</u> want to know?

Collaborating to build a Smarter Planet



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Smarter software for a Smarter Planet.

Our world is changing and the demand for progress is clear...

... in response IBM is driving the agenda for a smarter planet

2 Billion

people will be on the web by 2011.*



4 Billion

mobile phone subscribers worldwide by the end of 2008.*



1 Trillion

connected intelligent devices in the world



\$650 Billion

in productivity is lost because of unnecessary business process interruptions



85%

of computing capacity sites idle



Instrumented ... Interconnected ... Intelligent





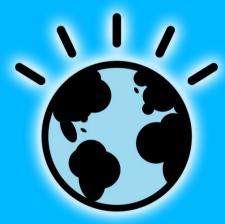
IBM is at the forefront of managing this innovative change through four interrelated **smarter planet** imperatives...



NEW INTELLIGENCE

Data exploding and in silos

I need insight.



9

GREEN AND BEYOND

Limited resources

I need efficiency.



SMART WORK

New business and process demands

I need to work smart.



DYNAMIC INFRASTRUCTURE

Costly and inflexible infrastructure I need to respond faster.





The need for people to work smarter is clear...

5.3

hours wasted per employee per week due to inefficient processes



42%

make decisions with the wrong input at least once a week



)

hours a day spent looking for the right information and expertise



2/3

of people can't find the help they know is out there



84%

of organizations have a remote workforce



87% of high growth company CIOs expect their organizations to be collaborative and seek active input from customers more often

Sources: "The New Voice of the CIO," IBM 2009 Global CIO study; Siemens study; Accenture study; Gartner survey



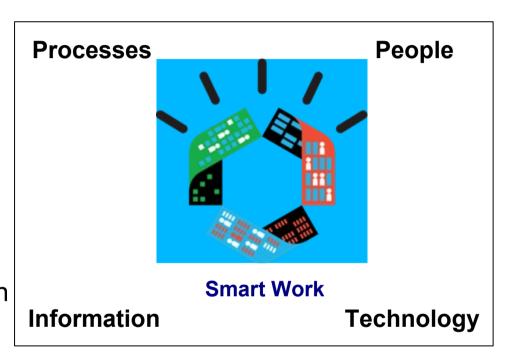


Smart Work helps companies improve business performance

 Collaborative decision making reduces human latency, and improves the speed and quality of business processes

•

 Bringing insight, expertise, and information to bear at the point of impact in a business process drives organizational optimization



 The enhancement of business processes with collaborative services allows organizations to develop cultures of innovation

71% of CEOs plan to place greater focus on external partnerships and collaboration that extends beyond the traditional walls of the enterprise





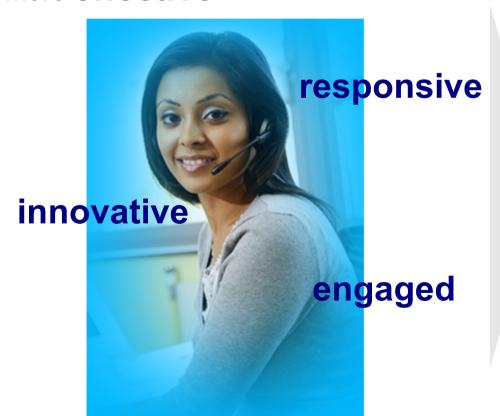
^{*} Source: IBM Global CEO Study 2008

Lotus knows the value of people

Helping people work optimally with access to the right insight, expertise, and information when they need it

Empowering **individuals** to be...

more **effective**



Enabling **organizations** to...







Smarter software for a Smarter Planet.

The IBM Collaboration Portfolio

growing

- Lotus Connections is the fastest growing software product in Lotus history
- Notes & Domino -15,421 new customers since ND 8 launched
- Portal #1 in Worldwide Revenue from 2001 to 2008**

innovating

- Enterprise 2.0 "Smackdown in the Cloud" Winner
- Symphony wins every relevant award for office productivity
- LotusLive delivers richest collaboration and flexibility in the market to the cloud



expanding

- More than Half of Fortune Global 100 Now use Lotus Notes/Domino
 - 40% WW email market share**
- 120M Sametime customers
 - 30% of new customers are MS Outlook/Exchange users



partnering

- Market leader in mobility and business applications
- IBM has invested more than \$1 billion in Linux® development
- Via partnerships LotusLive will extend to over 400 million people
- Over 10,000 Notes & Domino Business Partners, and growing











**Gartner Dataquest 2008





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The Lotus Mission:

Helping People Drive Better Business Outcomes

- Reduce costs
 - to improve the effectiveness of your people while optimizing your costs
- Build deeper relationships
 to work more closely with your
 clients and partners to protect your
 revenue streams
- Increase workforce
 productivity
 to improve the agility of your
 business and quality your results
- Spur innovation
 to position your company to grow
 while surviving the downturn

The Lotus Mandate:

Empowering people to be more effective, responsive and innovative

in the context of the work they do





THANK YOU!







Smarter software for a Smarter Planet.



