

"My infrastructure is inflexible and costly"

More Agility

How do we create an intelligent infrastructure that drives down cost, is secure, and is just as dynamic as today's business climate?

Dynamic Infrastructure

"Data is exploding and it's in silos"

Making Better Decisions

How can we analyze the wealth of information available to make rapid, informed and confident decisions throughout the organization?

New Intelligence

"New business & process demands"

Responding to New Behaviors

How can we work smarter supported by flexible and dynamic processes modeled for the new way people buy, live & work.

Smart Work "Our resources are limited"

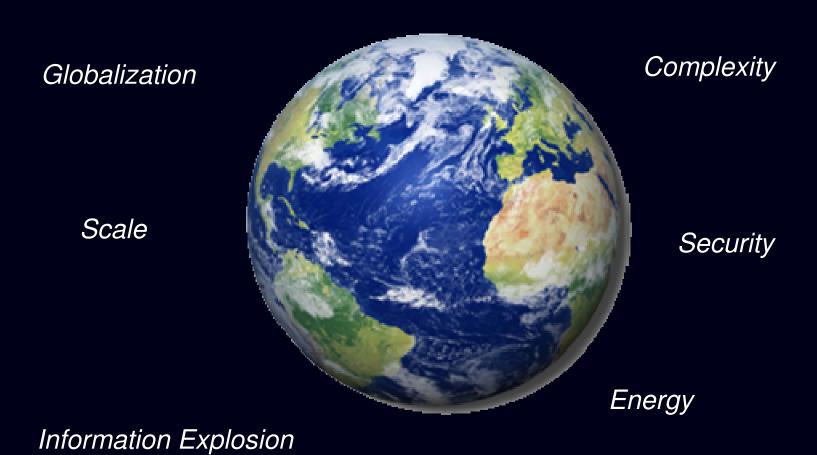
Doing More With Less

How do we drive greater efficiencies, compete more effectively, and respond more quickly by taking action now on energy, the environment, and sustainability.

Green & Beyond

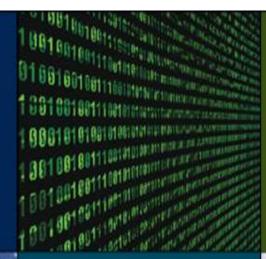


The World Is Changing





1 billion transistors for each person on earth.



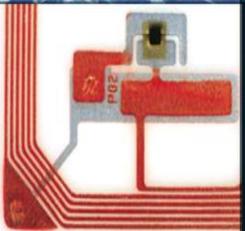




2 billion people will be connected to the internet by 2011.



30 billion RFID tags, embedded into our world by 2010.



15 petabytes of new information generated daily.



The Need for Progress is Clear

Inefficient Systems

70¢ per \$1 spent on maintenance

45% traffic circling

looking for parking in New York City

Outdated Processes

\$40B annual loss due to supply chain inefficiencies

\$11.5 billion

worth of produce is wasted in India because of outdated post-harvest infrastructure

Wasted Resources

85% idle computing capacity

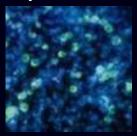
2.9 billion gallons

of gasoline wasted annually due to congested roadways

The world is getting smarter – more instrumented, interconnected, intelligent.



Smart traffic systems



Smart water management



Smart food systems



Smart countries



Smart healthcare



Smart cities



Smart energy grids



Intelligent oil field technologies



A smarter planet is placing new demands on IT





Dynamic Infrastructure for a Smarter Planet



...Delivering superior business and IT services with agility and speed



Thinking Differently About InfrastructureIntegrated Service Management is Key

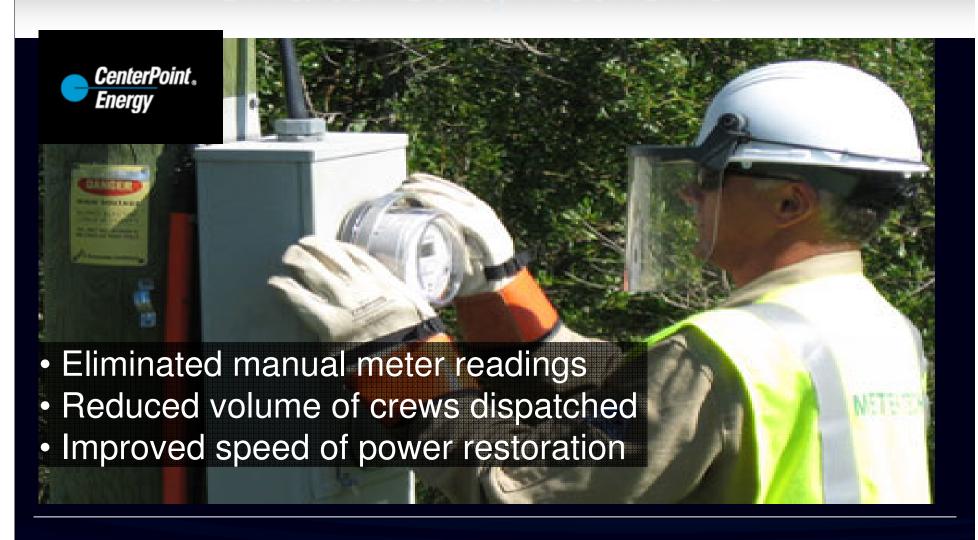
- Service Management
- Asset Management
- Information Infrastructure
- Business Resiliency
- Security

- Energy Efficiency
- Virtualization
- WorkloadOptimization
- Flexible Delivery Options





Smarter Utility Networks



South Africa, Maropeng, Cradle of Humankind – October 29, 2009



Smarter Shipping





Smarter Banking





Smarter Wastewater Management





The New Voice of the CIO

Top three most important visionary plan elements:



IT is a key enabler to business goals and mission



IBM – helping clients build a dynamic infrastructure for a smarter planet



Integrating Digital and Physical Worlds



Managing Staggering Amounts of Information

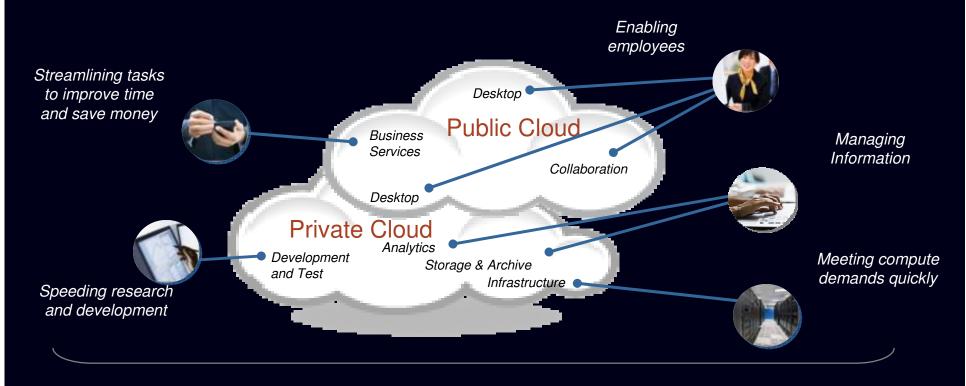


Reducing Massive Inefficiencies

...with delivery options that drive speed and agility



IBM Cloud Delivery Options



- Smart Business on the IBM Cloud
- Smart Business Cloud
- Smart Business Systems



IBM CloudBurst

A Breakthrough in Service Delivery for Data Center Workloads

- A service delivery platform
- Fully integrated service management
- "Fit for purpose"



Based on IBM client cloud implementations

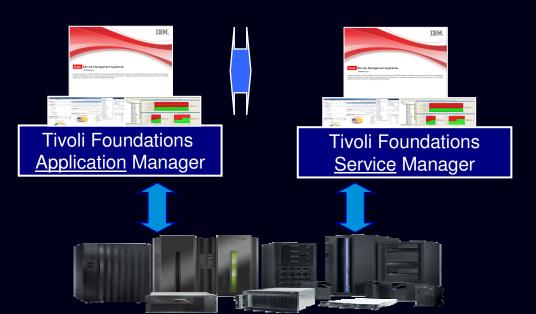
Tivoli Foundations Software Appliances



- Fully integrated service management
- Designed and priced for Mid-sized Organizations



Monitor, alert and report on performance and availability of IT Infrastructure





Basic service desk capabilities for managing incidents and problems



How Can We Enable Smarter Businesses?

We must Be Smarter about Infrastructure.

