What is SOA and Service Orientation – Why is it important for your Business

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SOA on your terms and our expertise





What is?

... a service?

A repeatable business task – e.g., check customer credit; open new account

... service oriented architecture (SOA)?

An IT architectural style that supports service orientation

... service orientation?

A way of integrating your business as linked services and the outcomes that they bring

... a composite application?

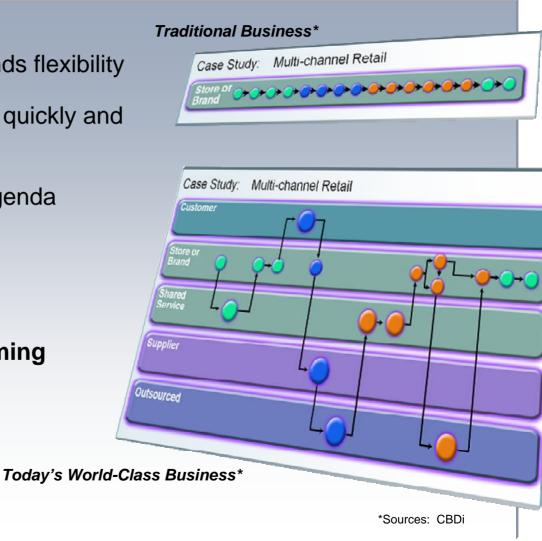
A set of **related & integrated** services that
support a business
process built on an SOA





Why SOA for business flexibility and reuse?

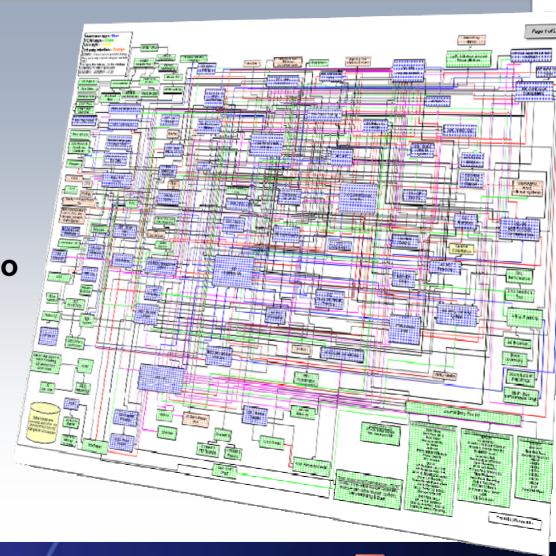
- Economics: globalization demands flexibility
- Business processes: changing quickly and sometimes outsourced
- Growth: at the top of the CEO agenda
- Reusable assets: can cut costs
- Information: greater availability
- Crucial for flexibility and becoming an On Demand Business





What are the barriers to business flexibility and reuse?

- Lack of business process standards
- Architectural policy limited
- Point application buys to support redundant LOB needs
- Infrastructure built with no roadmap





Standard Life Assurance Company

Building a competitive edge with a collaborative SOA

The Challenge

A competitive, multi-channel portal offering is needed to provide IFAs (Independent Financial Advisors) updated information, along with newer, more helpful services.

Real Results

- IFAs instantly retrieve up-to-date information and access more than 300 advanced business services provided by Standard Life.
- 900% more OLTs = increased competitiveness
- 1.6 Million mainframe transactions daily
- More than £3 million in development costs saved
- Voted Company of the Year by IFAs



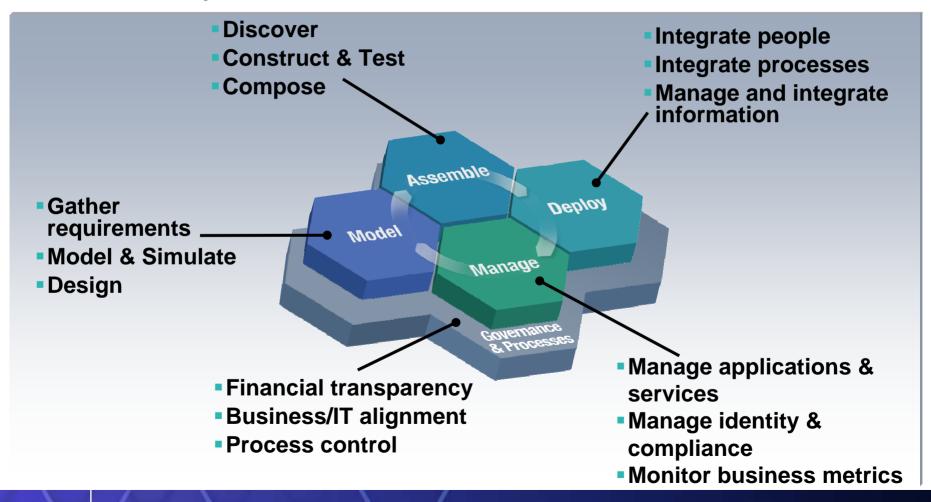
How they changed

- A collaborative SOA using web services was developed to transfer information between backend systems and an IFA portal.
- IFAs are now able to provide customers with a thorough view of Standard Life's offerings, leveraging current data and advanced, robust, business tools.
- The solution was developed using: Rational Application Developer WebSphere Message Broker WebSphere MQ



How are customers thinking technically about flexible IT through SOA?

The SOA Lifecycle





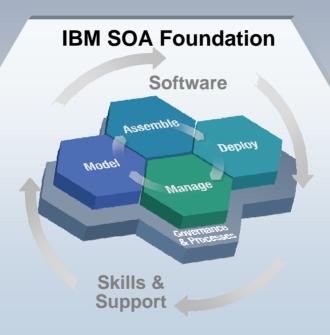
Introducing the IBM SOA Foundation

Provides What You Need to Get Started with SOA

IBM SOA Foundation: Integrated, open set of software, best practice, and patterns

Supports complete lifecycle with a **modular** approach

Scalable; start small and grow as fast as the business requires



Extends value of your existing investments, regardless of vendor

Extensive business and IT standards support; facilitating greater interoperability & portability

Leveraging existing IT Infrastructure







CICS







Custom Apps.



SOA Foundation & Additional SOA Enabling Products

Part of a broader portfolio to meet your every need

Process: WebSphere Integration Developer **Rational Application Developer** WebSphere Developer for z People: WebSphere Portal* Information:

WebSphere Business Modeler Rational Software Architect WebSphere Studio Asset Analyzer* CICS Interdependency Analyzer*

WebSphere Process Server* WebSphere ESB & Message Broker*

WebSphere Partner Gateway & Adapters* **CICS Transaction Gateway***

WebSphere Everyplace Deployment Workplace Collaboration Services

WebSphere Information Integrator*

Application Infrastructure

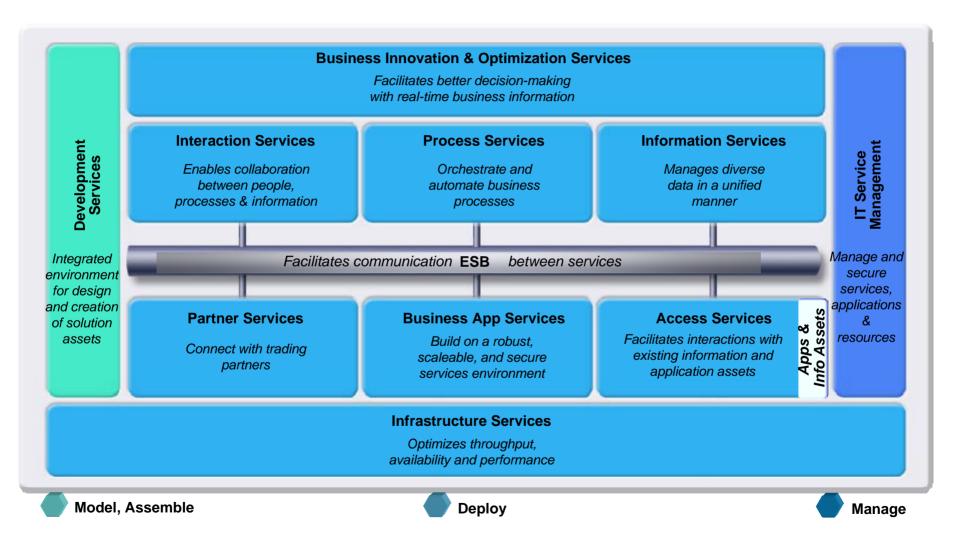
WebSphere App. Server & Extended Deployment* CICS Transaction Server*

WebSphere Business Monitor* Tivoli Composite Application Manager* Tivoli Identity & Access Manager*

^{*} Indicates products currently running – or with stated plans to run – natively on System z9 and zSeries.

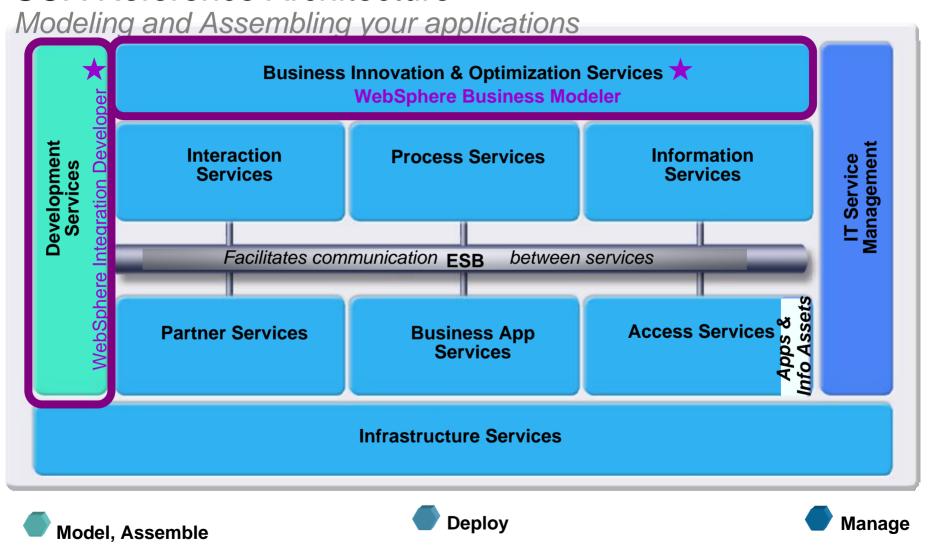


SOA Reference Architecture



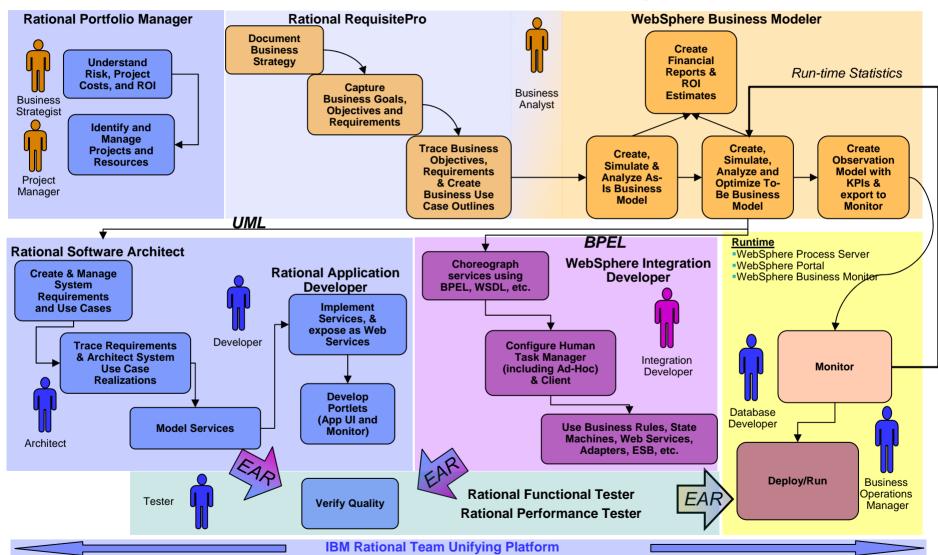


SOA Reference Architecture





Business Driven Development in the Larger Context





WebSphere Business Modeler

Modeling business processes for SOA roll-out



Modeling For Compliance/Documentation



- Document processes for use by a business to understand the business process
- Customers use output for training, collaboration, documentation requirements for compliance regulations (Sarbanes-Oxley and Basel II)
- Linkage to real-time monitoring provides a feedback mechanism for reporting requirements needed for compliance



Modeling For Redesign

- Document both the current state and future state business process and the comparison to determine Return on Investment (ROI) analysis
- Six Sigma and Process Improvement are common methodologies



Modeling For Execution

 Modeler can create artifacts from the business model and make them available in technology development tools to reduce the overall implementation time of new business processes.



Enhanced! WebSphere Business Modeler v6

Modeling business processes for SOA roll-out



Expanded user experience and analytical capabilities

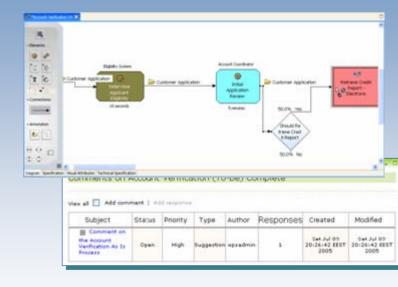
- More granular and precise modeling of activities
- Business analyst can now manage end-to-end processes across the organization

Collaborative modeling to enable team work

- Ability to publish, share and comment on models through the web
- Versioning control for capturing most recent changes

Business performance modeling

- Fine tune operations to increase growth and market share
- Continuous process optimization and improvement





New! WebSphere Integration Developer V6



Assembling composite applications with ease

Streamlining process design handoff between business and IT

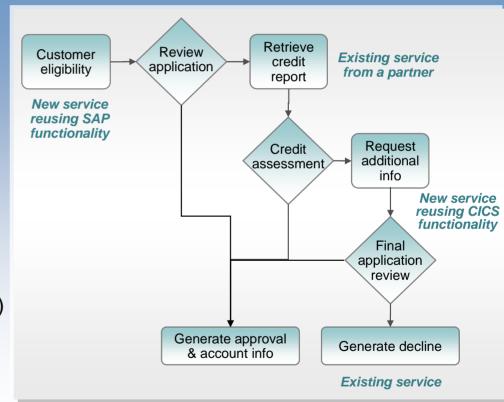
 Import and work with business process models directly from the business analyst (WebSphere Business Modeler)

Simplifying and speeding development

- Easy to use tools where everything can be done through the GUI
- Single way to define all types of processes (human, automated, rules, etc.)

Maximizing re-use

Ability to leverage existing services and develop for future reuse



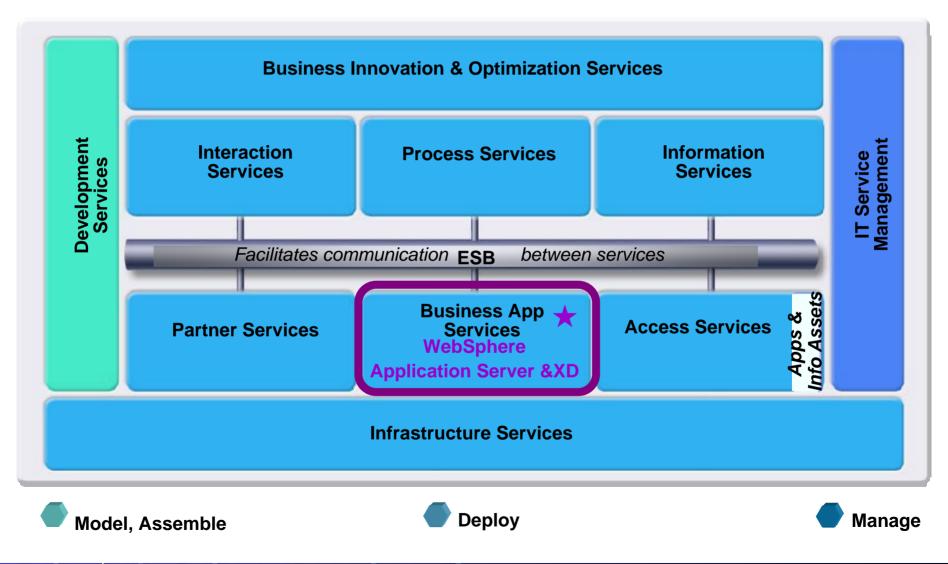
Available in October 2005: WebSphere Integration Developer runs in Windows, Linux and Unix environments.



SOA Reference Architecture

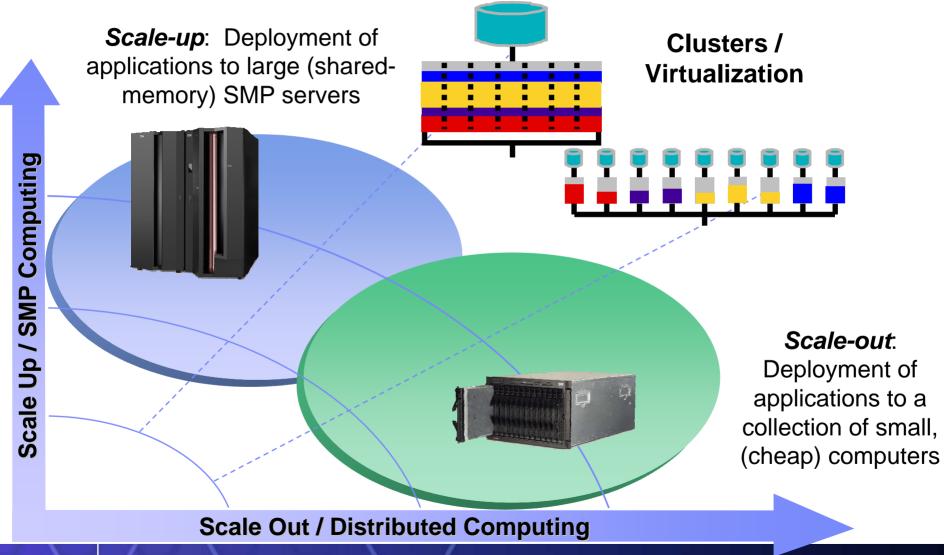
Deploying your applications







Techniques for achieving scale and availability



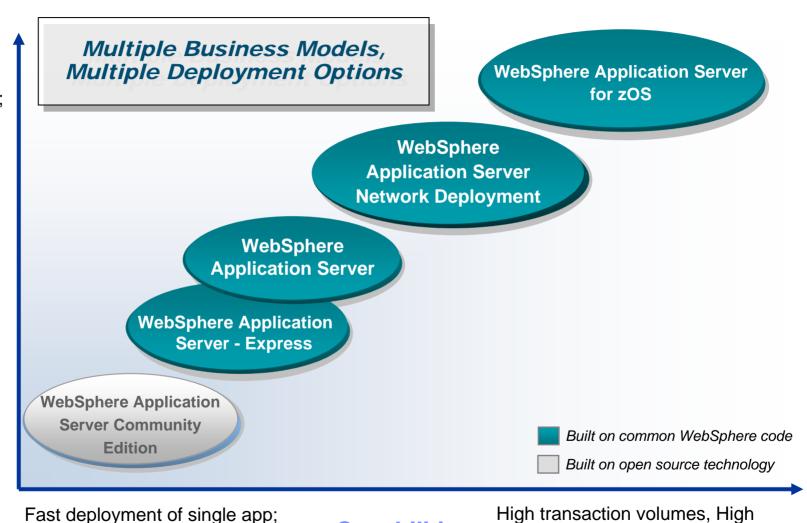


The WebSphere Application Server Family Summary

Ultimate scalability & performance; functional depth & breadth

Customer Needs

Reduced acquisition costs;
Small footprint..



Capabilities

Availability, Advanced Web Services...

low transaction volumes...



WebSphere Application Server v6.0.2

Enabling a robust, flexible SOA runtime environment



J2EE Enhancements

- J2EE 1.4 Compliance
- Java Server Faces (JSF) support
- Programming Model Extensions
- WebSphere Rapid Deployment (WRD) framework for simplified J2EE application construction and deployment
- Embedded JMS provider implementation with exceptional scaling, and interoperation with MQ

Ease of Use

- Packaging aligned with distributed platforms
- Deployment Plans to support strong separation of application configuration requirements
- Mixed cell support
- Unified clustering for consistent cluster management and improved workload balancing
- Administration Improvements
- Tooling enhancements

Common code base

z/OS and distributed platforms

Web Services

- Services Oriented Architecture support
- Web Services Gateway with pre-defined mediations, workload balancing
- Service Data Objects, WS-I Basic Profile 1.1 Conformance
- Multi-protocol support (SOAP/HTTP, SOAP/JMS, Local Optimization) under a common JAX-RPC client interface



WebSphere Application Server v6.1



Powering your SOA for the Ultimate in Business Flexibility

Standards Based and Open

- J2SE 5.0
- Web services standards
 - WS-Interop Basic Security
 - WS-Notification
 - WS-BusinessAgreement
- JSR168 Portlets
- JSR116 SIP Servlets

Ease of Use

- Automation toolkit and Command Assistance
- Simplified Administration
- Simplified SSL Key/Certificate
 Management
- Security enhancements
- IHS administration enhancements.

Consumability

- Improved performance and high availability
- Tighter alignment/integration across the Websphere & SWG portfolios

Platform Capability

- Proxy Server Enhancements
- WebSphere Identity Manager
- Government Standards
- Common Event Infrastructure



2H06 "z Deliverables"



64-Bit Support on WAS 6.1

- Allows WebSphere Application Server to run in 64-bit virtual addressing mode
 - Today JVM heap limited to 1G
 - Removes restriction on amount of virtual storage available to both the applications and the server
- Addressing mode will be configurable on a per server basis
 - One node can contain both a 31-bit server and a 64-bit server

- Post GA deliverable:
 - Current target is late 2H06

"Apache HTTP Server" on z/OS on WAS 6.1

- Meet customer demands for "Apache" on zOS
 - Provide an easier to use HTTP server on z
 - same skills required as on other platforms
 - doesn't require deep z skills to use
 - Port of the distributed code base onto z platform
 - Focus on making Z-IHS look/feel like D-IHS
 - No additional function beyond what is in D-IHS in initial release
- Currently in beta
- Post GA deliverable
 - Current target is late 2H06

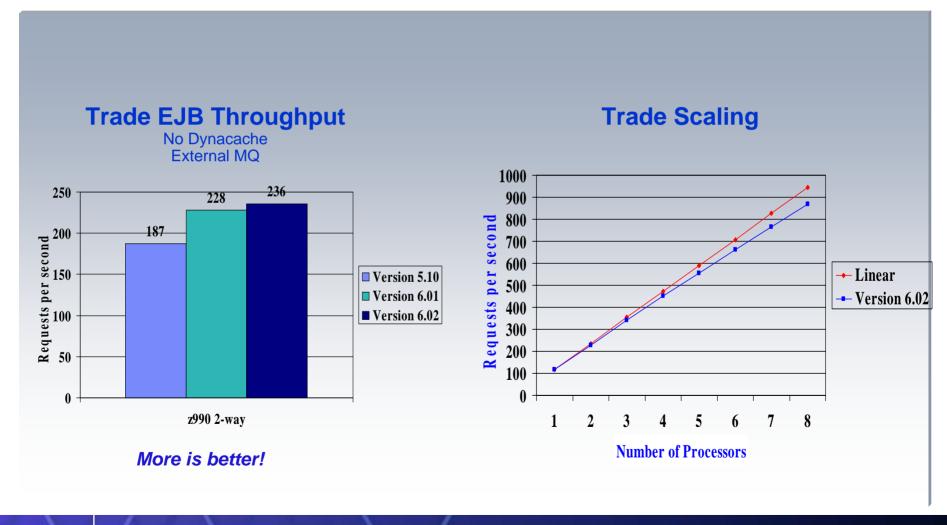


Web Services Standards Evolution in WebSphere

WebSphere 5.02/5.1	WebSphere 6.0	WebSphere 6.1
JAX-RPC (JSR-101) 1.0 New standard API for programming Web services in Java	JAX-RPC (JSR-101) 1.1 Additional type support & Fault support Security - isUserInRole()	Performance Enhancements SAAJ Changes SOAP/JMS New Parser (Banshee replacing B2B)
JSR-109 1.0 New J2EE deployment model for Java Web services	JSR-109 – WSEE 1.1 Tighter integration with J2EE 1.4 Handlers support for EJBs	SOAP JMS Enhancements Caching enhancements Text message enhancements
SAAJ 1.1 APIs for manipulating SOAP XML messages	SAAJ 1.2 extends DOM (easy to cast to DOM and use)	WS-N (Notification) WS-I BSP (Basic Security Profile) WS-BA (Basic Activity)
WS-Security Security Extensions WS-I Basic Profile 1.0 Profile compliance	WS-Security OASIS draft 17; Following WS-I Security Profile WS-I Basic Profile 1.1 (Attachments support) WS-TX AT WS-Addressing	Portal Service SCAP Connected Component (e.g. Net) Service Orchectration Existing Apps and Legacy Systems
UDDI4J version 2.0 ((client)	UDDI v3 support *both registry implementation and client API library *Client UDDI v3 API different than JAXR (exposes more native UDDI v3 functionality N/A in JAXR)	
WS Engine Enhanced Apache SOAP 2.3 New high performance SOAP engine supporting both HTTP and JMS	JAXR support	New Service Logic



WAS z/OS Performance – Trade Scenario 5-15% improvement from V5.1 to V6.0.2!

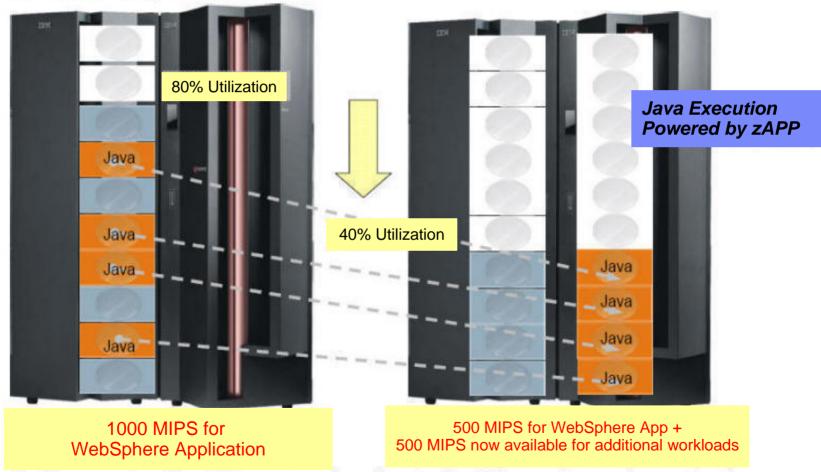




WebSphere Application Assist Processor for z/OS

Consider a WebSphere Application that is transactional in nature and requires 1000 MIPS today on zSeries





In this example, with zAAP, we can reduce the standard CP capacity requirement for the Application to 500 MIPS or a 50% reduction. *For illustrative purposes only



GAD builds SOA using WebSphere for z/OS

GAD is an IT service provider for banks - providing data processing and software development using 6 z109s and 116TB of data

GAD conducted extensive benchmarks for their state of the art "bank21"-application to determine the best platform, based upon ...

Performance

Using Type 2 connections WAS for z/OS was the clear performance winner, without degradation even during intense utilization



TCO

Extensive cost variables were identified for the study to provide a true assessment of the cost of running the application

 With zAAPs, WAS for z/OS was the most cost effective platform, without zAAPs it is still cost competitive

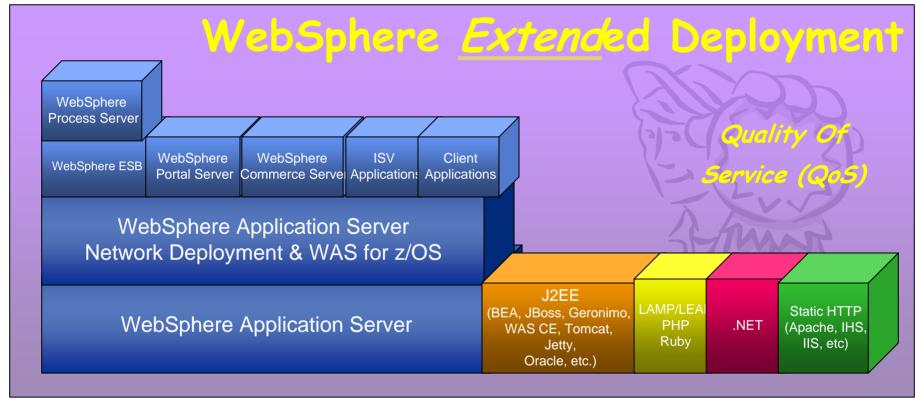
Quality of service

Any platform COULD run bank21, but only WebSphere Application Server for z/OS afforded a dynamic business environment capable of intelligent automation and delivery of deep system insight.

WAS for z/OS was the clear winner for bank21 – affordable, high performing, and easy to use



XD is a Quality of Service Extender for Middleware



- XD is constructed to extend an existing middleware environment
- XD provides QoS features to extend what types of applications you can run on your middleware and how you run them
- XD works across a heterogeneous environment that includes IBM WebSphere and non-WebSphere servers



Delivering high qualities of service to your SOA



NEW!! WebSphere Extended Deployment for z/OS V6.0.1

Service mixed environments more efficiently

- Enables REAL IT environments
 - Mixed application servers (WebSphere and non-WebSphere)
 - Mixed workloads (Java transactional batch and OLTP)
- Enhances quality of service management for a mixed application servers and data sources

Easily manage large scale production implementations

- At-a-glance assessments of system vitality and improved application management
- Interruption-free application updates to manage deployment of multiple application versions

Improve the performance and throughput of your transactions

- Near linear scalability for high-end transaction processing
- Enhanced data access for accelerating throughput
- Partitioning facility enables development of highly scalable, high performance J2EE applications

Accommodate peaks in demand by better utilizing existing resources

- Compliment the value of z/OS workload manager (WLM) with granular prioritization of J2EE workloads and enhanced cross-LPAR routing capabilities
- Functions with Intelligent Resource Director (IRD)





IBM's On Demand Workplace (ODW) is a production showcase for WebSphere Extended Deployment

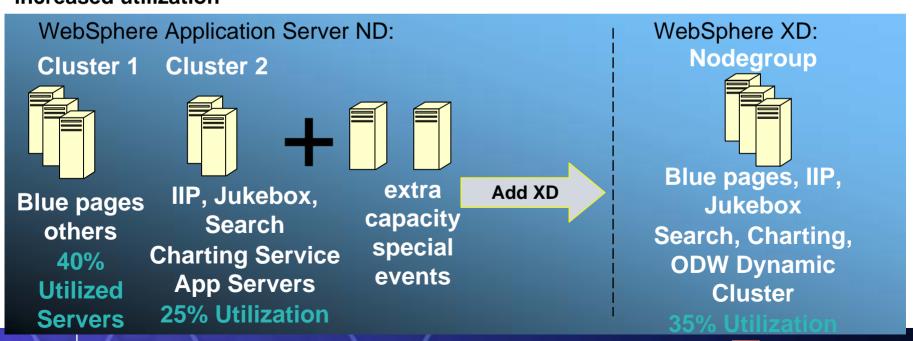
Challenge

Reduce hosting costs, increase resiliency and ability to dynamically increase capacity on-demand

Solution

Leverage WXD virtualization features for server consolidation and increased utilization

- Improved application resiliency and increased efficiency through virtualization
- Achieved cost savings of 25%
- Enhanced monitoring in a more complex environment.

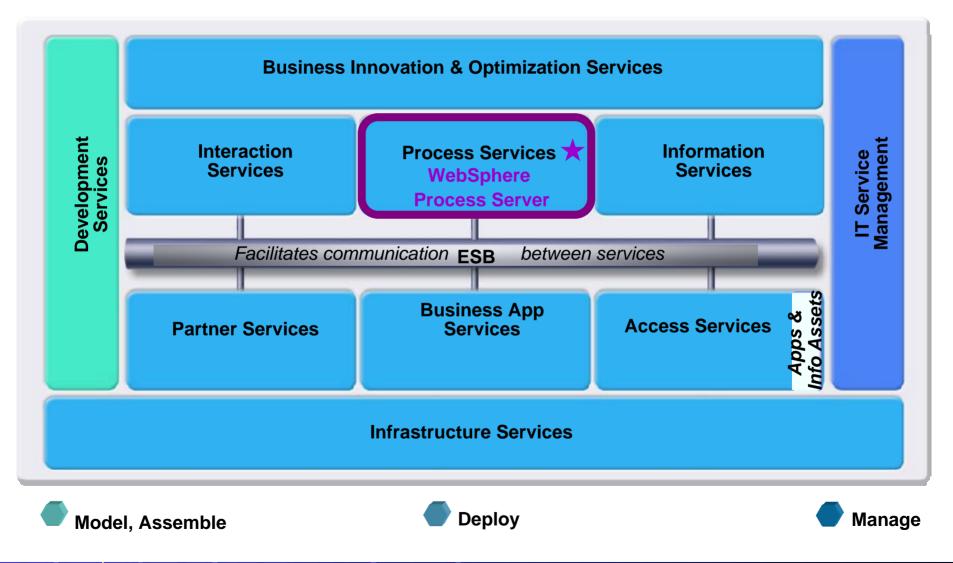




SOA Reference Architecture

Deploying your applications





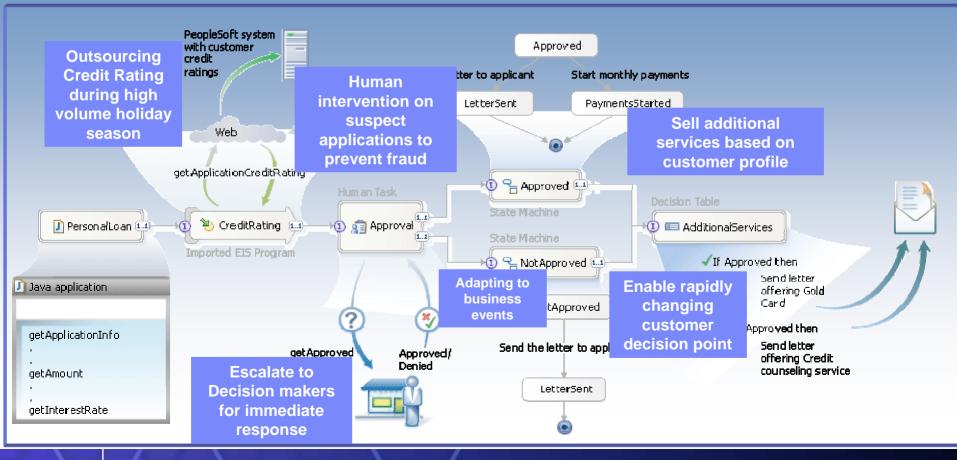


A Day in the life of a Business Process



Accessible capabilities to fine-tune business processes to address emerging situations dynamically on operational processes

Constructs for dynamic processes – Addressing scenarios once deployed



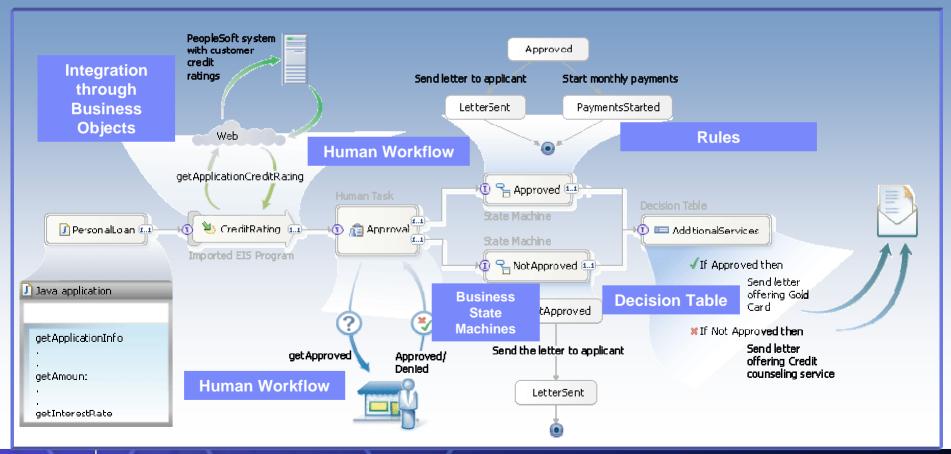


A Day in the life of a Business Process



Accessible capabilities to fine-tune business processes to address emerging situations dynamically on operational processes

Constructs for dynamic processes – Addressing scenarios once deployed





New! WebSphere Process Server V6





Simple, flexible deployment of processes

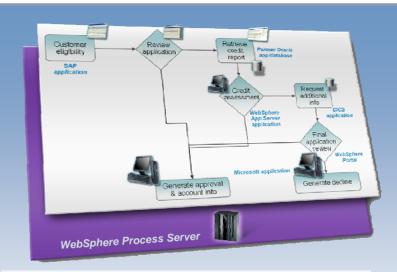
 Built and optimized on the market leading application server, IBM WebSphere Application Server

Powered by Enterprise Service Bus (ESB)

- Built on top of an open standards based ESB
- Flexible connectivity infrastructure for integrating applications, data, and services to power your SOA

Dynamically modify deployed processes

- Making plug-and-play of process components a reality
- Change business rules quickly and easily



"Once the up-front analysis and definition work are completed, the Business Integration infrastructure allows us to implement new business processes at a rate of one every few weeks for medium to complex processes."

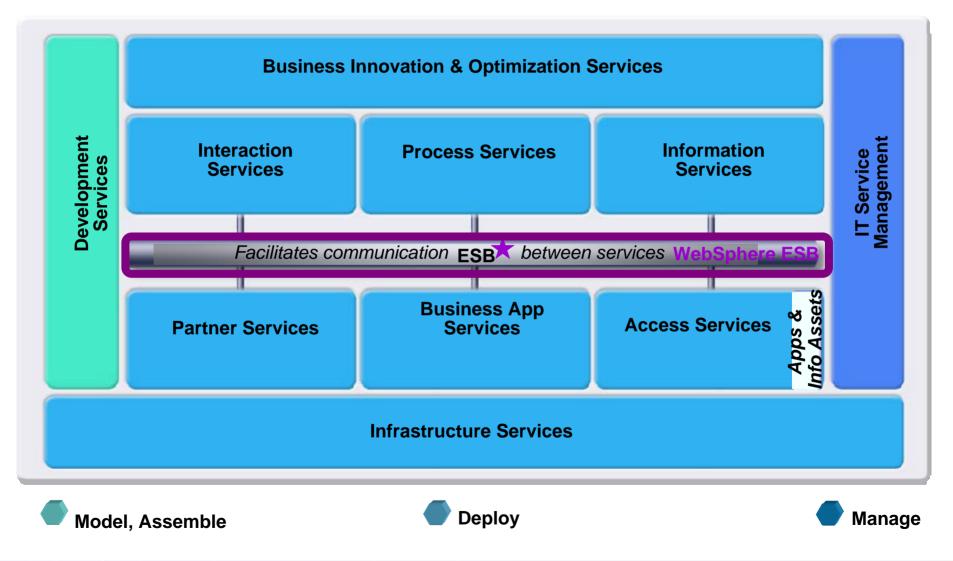
- EAI Project Manager, Electrabel



SOA Reference Architecture

Deploying your applications







What is an Enterprise Service Bus (ESB)?

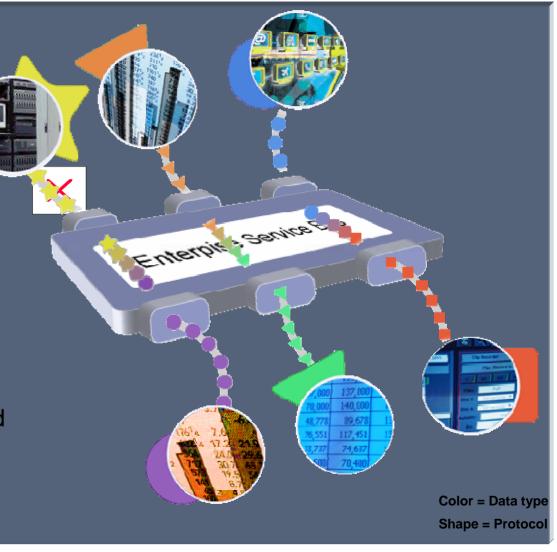
Flexible connectivity infrastructure for integrating applications and services to power your SOA

ROUTING messages between services

CONVERTING transport protocols between requestor and service

TRANSFORMING message format between requestor and service

HANDLING business events from disparate sources





New! Enterprise Service Bus software from IBM WebSphere Integrating the applications in your SOA



Flexible connectivity infrastructure for integrating applications and services to power your SOA

WebSphere ESB: a new product delivering an Enterprise Service Bus

 Standards based connectivity including SOAP, XML, JMS, etc.

WebSphere Message Broker: a new version delivering an *advanced* Enterprise Service Bus

- Universal connectivity including SOAP, XML, JMS, COBOL copybook, SCADA, etc.
- Advanced message transformation, enrichment and routing





WebSphere ESB and WebSphere Message Broker

ESB:

WebSphere ESB

Advanced ESB:

WebSphere Message Broker

Web Services connectivity and data transformation

HTTP JMS

WebSphere MQ

Web Services XML

WebSphere Adapters

Universal connectivity and data transformation

HTTP JMS WebSphere MQ
Web Services XML WebSphere
Plus the following: Adapters

Weblogic JMS® Biztalk® TIBCO Rendezvous®

MQe Multicast Tuxedo® FTP TIBCO EMS JMS®

COBOL HIPAA EDI-FACT HL7 SonicMQ JMS®

Copybook ACORD Real-time IP AL3 Word/Excel/PDF
SWIFT FIX ebXML EDI-X.12 MQTT Custom Formats

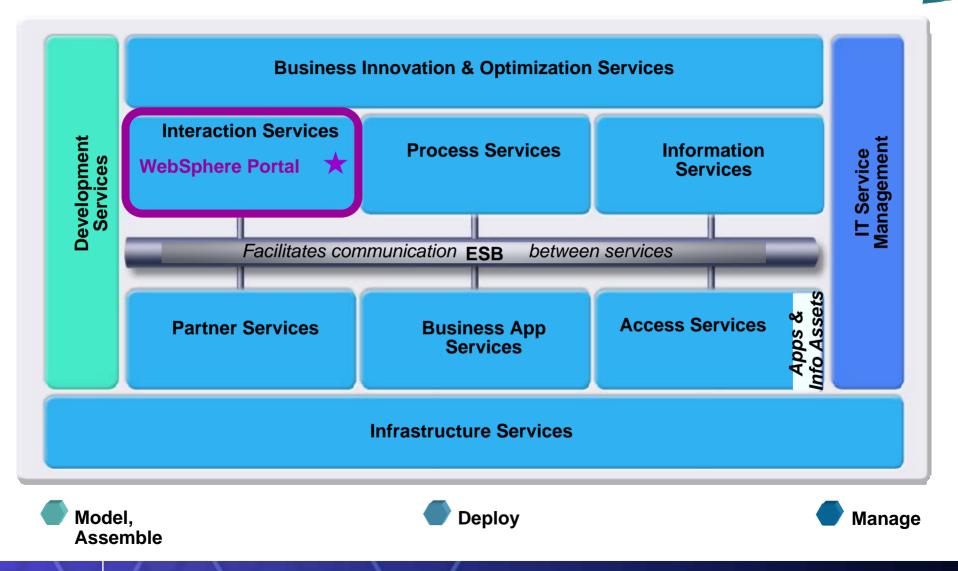
Customers face a range of ESB requirements. As a result, any given

project might require an ESB or an Advanced ESB... OR BOTH.



SOA Reference Architecture







WebSphere Portal V5.1



Framework Services

- Quickly develop and deploy portal applications
- Customize and personalize delivery

Integration Services

Leverage existing IT investments

Simplify access to processes, content and applications

Content Services

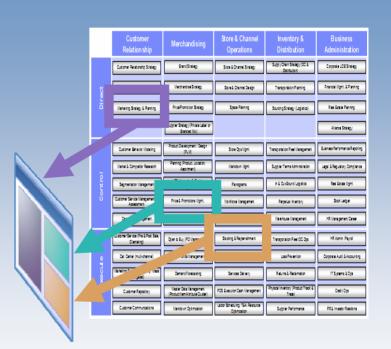
- Delivers pre-built productivity components
- Create, manage and search content and web assets

Collaboration Services

- Delivers ready-to-use collaborative components
- Find, connect, and work with people

WebSphere Portal on z

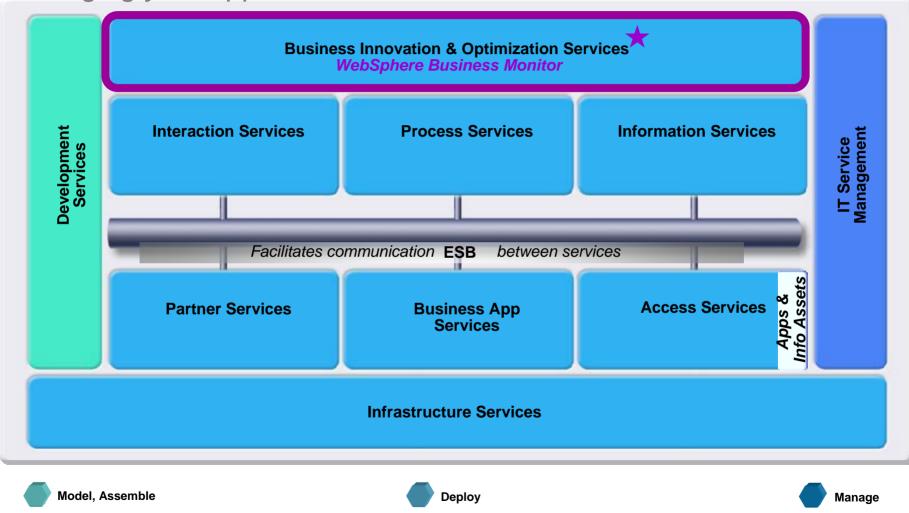
- Functional Parity with WebSphere Portal for Multiplatforms V5.1
- Close to 100% code compatibility
- Easier and More Intuitive Installation and Configuration
- Selected Exploitation of z/OS Qualities of Service
- Performance equal to or better than WebSphere Portal for Multiplatforms V5.1
- Enterprise Characteristics of the z/OS Platform
- Includes support for the zSeries Application Assist Processor (zAAP)





SOA Reference Architecture

Managing your applications





New! WebSphere Business Monitor

Monitoring business performance across your SOA



View and modify your business in real time

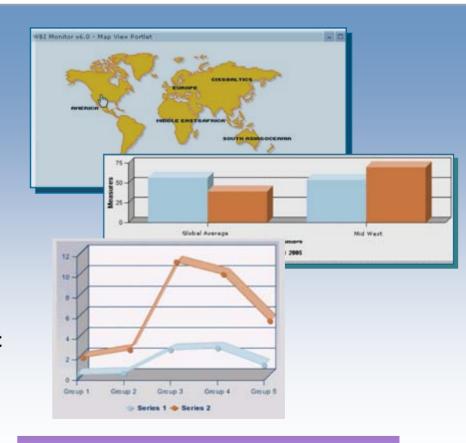
- Management dashboards and reporting capabilities, including trending information
- Tools to define or customize your dashboards
- See how your business is performing before issues arise
- Set KPI's based upon Key Performance Objectives

Ability to intervene in deployed processes

 Action Manager – supporting real-time response and action as performance data is received

Supporting continuous process improvement

- Ability to export data to WebSphere Business Modeler for analysis and process improvement
- Run modeling simulations based on real data from the business monitor



Planned Availability is February 2006 in Windows and AIX environments.



IBM Customer Order System

Transformed with SOA to a flexible, dynamic environment

The Challenge

- Backlog of unmet business requirements
- Lengthy development cycle
- Lack of skills to maintain legacy code.

Real Results

- Reduced time and cost of new releases by 25%
- Business logic adaptable in real-time by business users
- Improved business insight and better performance for faster order fulfillment

How they changed

- Created a business model and standardized, reusable components
- New environment supports real-time transaction processing and increases resiliency with built-in performance monitoring through KPI's





SOA Foundation is more than just software



Governance and Process

- SOA Center of Excellence
- Rational Unified Process (RUP)
- IT Infrastructure Library (ITIL)



Best Practices

- SOA-Related IP
 - Patterns
 - Redbooks
- Engagement Experience



Education

- Introduction to Value and Governance Model of SOA
- Web services for managers
- Technologies and Standards for SOA Project Implementation
- Design SOA Solutions and Apply Governance



Why IBM for SOA?

IBM understands service orientation and your business



Expertise in aligning business and IT processes

- SOA consultants, architects and IT specialists
- Dozens of SOA-enabled business solutions
- Unique intellectual property and methods

Thriving ecosystem of partners (ISVs, SIs, Resellers)

100+ partners in SOA community

Extensive Industry experience and best practices

Over 1000 customers worldwide

Unmatched breadth and depth of products

- Over \$1B/yr invested in SOA
- IBM leads over 50 standards bodies
- Over 300 SOA-related patents



Why IBM WebSphere software for SOA?

Nobody has the same breadth and depth

- Broad portfolio relied on by over 87,000 customers
- #1 across application integration middleware
- Extensive ecosystem more than 4,000 partners and 3,150 active ISV solutions

Nobody invests more

- IBM investing over \$1B a year around SOA and Web services
- Over 6,700 IBM developers
- Over 10,750 IGS technical practitioners trained on WebSphere

Award winning SOA products



IBM tops elite vendor list

-Intelligent Enterprise Editors' Choice Awards (April 2005)



IBM Overall Winner in Application Integration Middleware

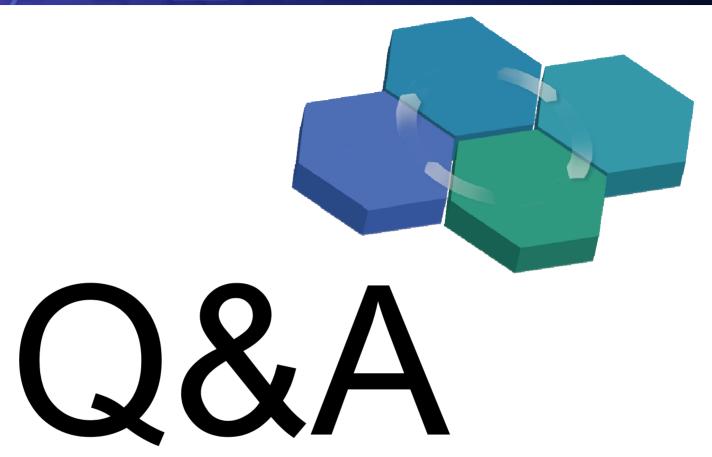
-CRN Channel Champions Award (March 2005)



WebSphere: "impressive management options, support for Web services and general ease of use..."

- Network Computing (February 2005)







Get started today! Three ways to help you!



SOA Industry Win Teams

- Industry aligned SOA expert teams
- Deep vertical industry knowledge/expertise
- Identify/resolve your unique business problem
- Ability to leverage resources/assets across IBM to enable SOA deployment in weeks vs. months

Client Architecture Readiness Evaluation

- Free!
- Review business/IT Initiatives and architecture alignment
- Evaluate enterprise architectures SOA support readiness
- Analyze governance maturity
- Provide SOA-based solution adoption roadmap

SOA Jumpstart

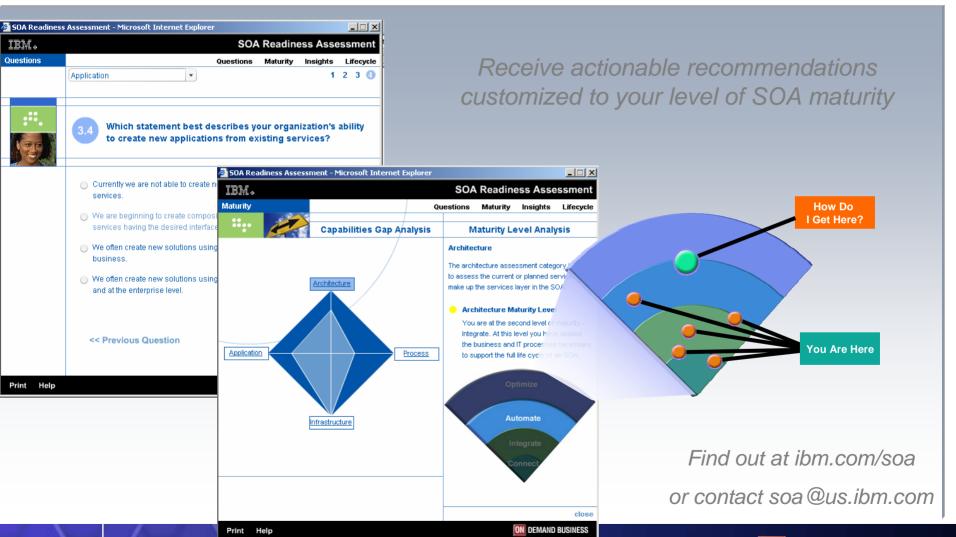
- Multi-day on-site session
- Available worldwide at no charge
- Skill development and governance
- Integration architecture workshop
- Actionable next steps





IBM SOA Assessment Tool

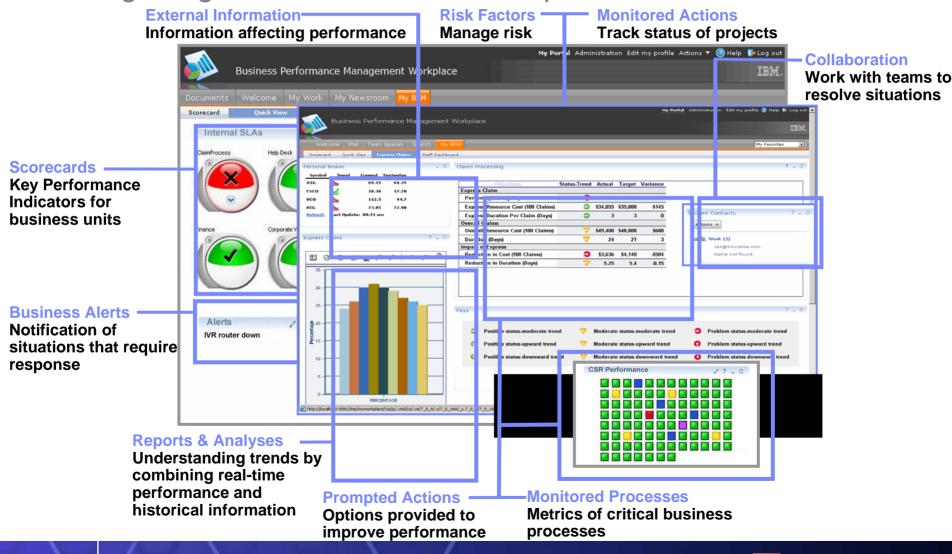
On line or on site





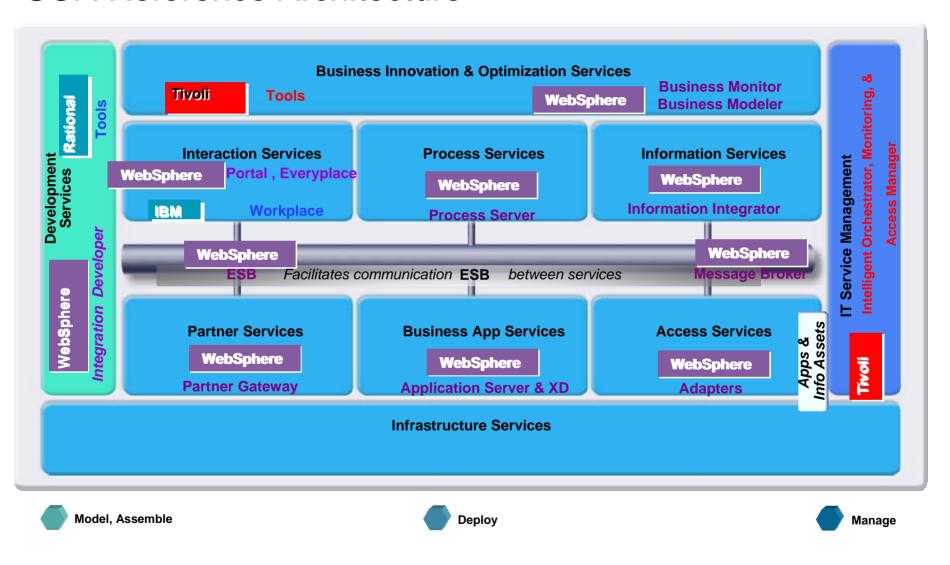
WebSphere Business Monitor

IBM Brings Together Process and Enterprise Information





SOA Reference Architecture





BMO Financial Group

Bank of Montreal assembles mainframe-based assets

The Challenge

- Teller application, based on early-1990s technology, did not integrate with sales and customer relationship management (CRM) systems.
- Deploy a new teller application that would allow flexibility, reuse of services and integration with other systems.

Real Results

- A common set of Web services for more than 300 types of financial transaction processes reused across multiple channels.
- Enhanced operational efficiency with a highavailability environment.
- Eliminated duplication, driving consistency for the personal banking line of business



How they changed

- Re-used and assembled CICS assets with new Web services interfaces into new CRM business process
- Used WebSphere Studio Application Developer-Integration Edition and CICS Transaction Server
- Web service interfaces deployed on WebSphere Application Server on zSeries to access CICS assets



DataPower Continues SOA Foundation Enhancement

WebSphere Integration Developer Rational Application Developer



Process:

WebSphere Process Server

WebSphere ESB & Message Broker

WebSphere Partner Gateway & Adapters



WebSphere Portal

WebSphere Everyplace Deployment

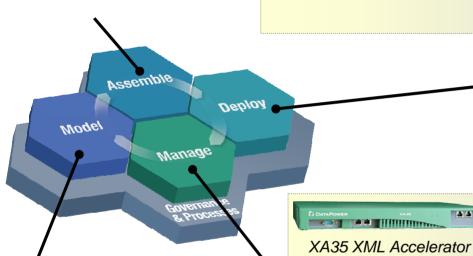
Workplace Collaboration Services

Information:

WebSphere Information Integrator

Application Infrastructure:

WebSphere Application Server & XD



WebSphere Business Modeler
Rational Software Architect
WebSphere Business Monitor

Tivoli Composite Application Manager

Tivoli Federated Identity Manager
Tivoli Access Manager for e-business

Tivoli. software does

SOA Security Management

Policy Management
Federated Identity Management
Auditing and Compliance for SOA
User Provisioning







e-business Evolving to On Demand



Access Publish Transact Integrate Internally Integrate Externally Adapt Dynamically

An on demand business is an enterprise whose <u>business</u>
<u>processes – integrated end-to-end</u> across the company and with
key partners, suppliers and customers – can <u>respond with speed</u> to
any customer demand, market opportunity or external threat