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REASON FOR WITHDRAWAL National security restriction
TYPE OF MATERIAL Memorandum of Conversation

TITLE Ford, Energy Briefing Group
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P/ Energy Briefing

7 Dec

in. Overview of methodology for developing issues so that decisions can be made.

Open consideration on method of procedure & options are being. Into a decision meeting.

The crisis is one of price, not supply, except for natural gas.

Final assumptions - East (Eric Zansner, Zansner, Zansner) John Hill

Zansner Introduction

Zansner Briefing:

1. Historical energy supply
2. Projections at \$0.5 & \$1.00/bbl.

Lesson: World will be almost w/o oil in a few years.

Conclusion: So a critical issue is a well security rule. W/o a more fragmented supply, chances for a cutoff is less. And are willing to pay a maintenance cost at a lesser risk?

Alternate Positions

Comp'd arrived only next Saturday.
- Send E-mails
Harrold.

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E.O. 12958, SEC. 3.5

NSC MEMO, 11/24/98, STATE DEPT. GUIDELINES

BY Da, NARA, DATE 2/1/04

